

Date: 20.03.2020

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with the disclosure of reason for encumbrance

Please find enclosed herewith the disclosure in terms of Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019, we are enclosing disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,
for TMT Viniyogan Limited



Pankaj
Director/Authorized Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for pledge of shares, in terms of Regulation 3(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Emami Limited
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	TMT Vinyogyan Limited
Name of the creation/invocation/release of encumbrance:	
Name of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited BSE Ltd. The Calcutta Stock Exchange Limited
Date of reporting	20.03.2020

Name of the Promoter (s) or PACs with him(her)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of Encumbrance (Pledge/Lein/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of share capital	Details of events pertaining to encumbrance (3)		Post event holding of encumbered shares {creation (2)+(3)} / release (2)-(3)} / invocation [(2)-(3)]
	Number	% of total Share Capital	Number	% of total Share Capital							Name of the entity in whose favour shares encumbered	Number	
TMT Vinyogyan Limited	30,33,160	0.6682	17,28,200	0.3807	Creation	18.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	10,00,000	0.2203	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	27,28,200	0.6010
Raj Kumar Goenka	2,97,964	0.0656	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	2,97,964	0.0656	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	2,97,964	0.0656
Radhe Shyam Goenka	3,92,076	0.0864	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	3,92,076	0.0864	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	3,92,076	0.0864
Sachin Goenka	7,17,000	0.1580	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	7,17,000	0.1580	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	7,17,000	0.1580
Saxwat Goenka	5,80,000	0.1278	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	5,80,000	0.1278	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	5,80,000	0.1278
Vibhash Vardhan Agarwal	5,73,478	0.1263	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	5,73,478	0.1263	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	5,73,478	0.1263
Mann Goenka	5,65,000	0.1245	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	5,65,000	0.1245	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	5,65,000	0.1245

For TMT VINIYOGAN LIMITED


Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares (creation (2)+(3)) / release ((2)-(3)) / invocation ((2)-(3))	
	Number	% of total Share Capital	Number	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of Encumbrance (Pledge/Lien/ Non disposal/Underwriting /Others)	Reason for encumbrance	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of Total share capital	
Devarsh Goenka	4,07,750	0.0898	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	4,07,750	0.0898	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	4,07,750	0.0898	
Reyansh Goenka	4,07,750	0.0898	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	4,07,750	0.0898	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	4,07,750	0.0898	
Darsh Goenka	5,65,000	0.1245	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	5,65,000	0.1245	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	5,65,000	0.1245	
Advay Goenka	5,54,000	0.1220	-	-	Creation	19.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	5,54,000	0.1220	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	5,54,000	0.1220	

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Date: 20.03.2020

For TMT VINIYOGAN LIMITED


Director / Authorised Signatory

Annexure "A"

DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+(3) / release [(2)-(3)] / invocation [(2)-(3)])	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
PRITI A SUREKA	1,16,09,702	2.5576	2.5576	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL	1,34,668	0.0297	0.0297	-	-	-	-	-	-	-	-	-
USHA AGARWAL	1,73,096	0.0381	0.0381	-	-	-	-	-	-	-	-	-
RAJ KUMAR GOENKA	2,97,964	0.0656	0.0656	-	-	-	-	-	-	-	-	-
RADHE SHYAM AGARWAL	1,95,000	0.0430	0.0430	-	-	-	-	-	-	-	-	-
ROHIN RAJ SUREKA	35,00,000	0.7710	0.7710	-	-	-	-	-	-	-	-	-
HARSHA VARDHAN AGARWAL	1,10,266	0.0243	0.0243	-	-	-	-	-	-	-	-	-
SASWAT GOENKA	5,80,000	0.1278	0.1278	-	-	-	-	-	-	-	-	-
SACHIN GOENKA	7,17,000	0.1580	0.1580	-	-	-	-	-	-	-	-	-
VIBHASH VARDHAN AGARWAL	5,73,478	0.1263	0.1263	-	-	-	-	-	-	-	-	-
VIHAN VARDHAN AGARWAL	1,72,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-
ADVAY GOENKA	5,54,000	0.1220	0.1220	-	-	-	-	-	-	-	-	-
RITU GOENKA	4,54,930	0.1002	0.1002	-	-	-	-	-	-	-	-	-
RADHE SHYAM GOENKA	3,92,076	0.0864	0.0864	-	-	-	-	-	-	-	-	-
CHIKKY GOENKA	3,71,700	0.0819	0.0819	-	-	-	-	-	-	-	-	-
SOBHNA AGARWAL	6,30,000	0.1388	0.1388	-	-	-	-	-	-	-	-	-

For TMT VINIYOGAN LIMITED

Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+*(3)) / release [(2)-(3)] / invocation [(2)+(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
JYOTI AGARWAL	4,88,000	0.1075	0.1075	-	-	-	-	-	-	-	-	-
DEVARSH GOENKA	4,07,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-
REYANSHI GOENKA	4,07,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-
AVISHI SUREKA	14,00,000	0.3084	0.3084	-	-	-	-	-	-	-	-	-
SHRUTI GOENKA	1,96,130	0.0432	0.0432	-	-	-	-	-	-	-	-	-
INDU GOENKA	2,69,700	0.0594	0.0594	-	-	-	-	-	-	-	-	-
DARSH GOENKA	5,65,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-
MANAN GOENKA	5,65,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-
NIKUNJ GOENKA	2,65,000	0.0584	0.0584	-	-	-	-	-	-	-	-	-
SAROJ GOENKA	2,15,240	0.0474	0.0474	-	-	-	-	-	-	-	-	-
MANSI AGARWAL	1,50,000	0.0330	0.0330	-	-	-	-	-	-	-	-	-
NIMISHA GOENKA	2,44,000	0.0538	0.0538	-	-	-	-	-	-	-	-	-
MANISH GOENKA	1,42,196	0.0313	0.0313	-	-	-	-	-	-	-	-	-
SHREYA GOENKA	2,30,000	0.0507	0.0507	-	-	-	-	-	-	-	-	-
VIDISHREE AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-
VIDULA AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-

For TMT VINIYOGAN LIMITED


Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
JAYANT GOENKA	1,56,254	0.0344	0.0344	-	-	-	-	-	-	-	-	-
RASHMI GOENKA	1,21,400	0.0267	0.0267	-	-	-	-	-	-	-	-	-
SANTOSH GOENKA	1,15,640	0.0255	0.0255	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA	1,09,900	0.0242	0.0242	-	-	-	-	-	-	-	-	-
RACHANA GOENKA	3,17,700	0.0700	0.0700	-	-	-	-	-	-	-	-	-
RICHA AGARWAL	91,722	0.0202	0.0202	-	-	-	-	-	-	-	-	-
JYOTI GOENKA	48,776	0.0107	0.0107	-	-	-	-	-	-	-	-	-
MOHAN GOENKA	61,900	0.0136	0.0136	-	-	-	-	-	-	-	-	-
RACHNA BAGARIA	2,70,000	0.0595	0.0595	-	-	-	-	-	-	-	-	-
YOGESH GOENKA	2,45,400	0.0541	0.0541	-	-	-	-	-	-	-	-	-
REHA GOENKA	2,40,000	0.0529	0.0529	-	-	-	-	-	-	-	-	-
PUJA GOENKA	1,69,398	0.0373	0.0373	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL, KARTA(HUF)	2,04,278	0.0450	0.0450	-	-	-	-	-	-	-	-	-
HARSH VARDHAN AGARWAL, KARTA (HUF)	1,72,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-
MOHAN GOENKA, KARTA (HUF)	1,74,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-
MANISH GOENKA, KARTA (HUF)	1,74,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA, KARTA (HUF)	1,74,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-

For TMT VINIYOGAN LIMITED

Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	No. of Shares	% of Total share capital
PRASHANT GOENKA	1,90,000	0.0419	0.0419	-	-	-	-	-	-	-	-	-
ASHISH GOENKA	1,30,000	0.0286	0.0286	-	-	-	-	-	-	-	-	-
LAXMI DEVI BAJORIA	1,43,000	0.0315	0.0315	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
JAYANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
ASHISH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
MADAN LAL AGARWAL	60,000	0.0132	0.0132	-	-	-	-	-	-	-	-	-
PRADEEP AGARWAL	31,150	0.0069	0.0069	-	-	-	-	-	-	-	-	-
KUSUM AGARWAL	37,800	0.0083	0.0083	-	-	-	-	-	-	-	-	-
DIVYA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-
SANGITA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-
SHUBHAM AGARWAL	24,460	0.0054	0.0054	-	-	-	-	-	-	-	-	-
ABHISHEK AGARWAL	24,000	0.0053	0.0053	-	-	-	-	-	-	-	-	-
DHIRAJ AGARWAL	16,750	0.0037	0.0037	-	-	-	-	-	-	-	-	-
VISHAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-

For TMT VINIYOGAN LIMITED


Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [creation (2)+(-3)] / release [(2)-(-3)] / invocation [(2)-(-3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
SUMANGAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-
SUNTRACK PRIVATE LIMITED	4,91,34,107	10.8240	10.8240	4,88,87,372	10.7697	-	-	-	-	-	4,88,87,372	10.7697
DIWAKAR VINIYOG PRIVATE LIMITED	4,95,33,879	10.9121	10.9121	4,95,05,020	10.9057	-	-	-	-	-	4,95,05,020	10.9057
BHANU VYAPAAR PRIVATE LIMITED	4,37,65,902	9.6414	9.6414	4,14,42,392	9.1296	-	-	-	-	-	4,14,42,392	9.1296
SURAJ VINIYOG PRIVATE LIMITED	2,00,05,848	4.4072	4.4072	1,95,72,426	4.3117	-	-	-	-	-	1,95,72,426	4.3117
RAVIRAJ VINIYOG PRIVATE LIMITED	2,14,56,984	4.7269	4.7269	2,12,49,000	4.6811	-	-	-	-	-	2,12,49,000	4.6811
PRABHAKAR VINIYOG PRIVATE LIMITED	2,04,91,492	4.5142	4.5142	2,02,35,136	4.4577	-	-	-	-	-	2,02,35,136	4.4577
EMAMI PAPER MILLS LTD	9,33,000	0.2055	0.2055	-	-	-	-	-	-	-	-	-
EMAMI CAPITAL MARKETS LTD	84,000	0.0185	0.0185	-	-	-	-	-	-	-	-	-
EMAMI FRANK ROSS LIMITED	10,000	0.0022	0.0022	-	-	-	-	-	-	-	-	-
AMITABH GOENKA	5,71,496	0.1259	0.1259	-	-	-	-	-	-	-	-	-
AMITABH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
SMRITI AGARWAL	3,34,000	0.0736	0.0736	2,40,000	0.0529	-	-	-	-	-	2,40,000	0.0529

On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in Concert

Place: Kolkata

Date: 20.03.2020

For TMT VINIYOGAN LIMITED


Director / Authorised Signatory

Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	TMT Viniyogan Limited Raj Kumar Goenka Radhe Shyam Goenka Sachin Goenka Saswat Goenka Vibhash Vardhan Agarwal Manan Goenka Devarsh Goenka Reyansh Goenka Darsh Goenka Advay Goenka
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	87.2704
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Signature of Authorised Signatory:

Place: Kolkata
Date: 20/03/2020

For TMT VINIYOGAN LIMITED


Director / Authorised Signatory

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES													
Encumbrance 1 (Date of creation of encumbrance)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entry X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement		Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument stock exchanges? 3. Whether the debt instrument is listed on 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount Involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (c) Any other reason (please specify)	Remarks
		No. of Shares	% of total share capital			Listed company and its group companies (if any) 1)	Other entities (if any) 1)						
18.03.2020	Pledge	1000000	0.2203	IDBI Trusteeship Services Ltd. (Trustee), J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	TMT Vinyogam Limited (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Frankross Limited, TMT Vinyogam Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Vinyogam Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	18.94	18.94	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan	
19.03.2020	Pledge	297964	0.0656	IDBI Trusteeship Services Ltd. (Trustee), J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Raj Kumar Goenka (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Realty Limited, TMT Vinyogam Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Vinyogam Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	5.19	5.19	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan	

For TMT VINIYOGAN LIMITED



Director / Authorized Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PAC. (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (c) Any other reason (please specify)	Remarks
19.03.2020	Pledge	392076 0.0864	IDBI Trusteeship Services Ltd. (Trustee) J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Radhe Shyam Goenka (Pledgor) and Enami Capital Markets Limited, Midkot Investments Private Limited, Enami Frankross Limited, TMT Vinyogam Limited and Enami Realty Limited (Borrower)	Yes, 1. Enami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Enami Frankross Limited (400 nos.), TMT Vinyogam Limited (200 nos.) and Enami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	6.82	6.82	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
19.03.2020	Pledge	717000 0.1580	IDBI Trusteeship Services Ltd. (Trustee) J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Sachin Goenka (Pledgor) and Enami Capital Markets Limited, Midkot Investments Private Limited, Enami Frankross Limited, TMT Vinyogam Limited and Enami Realty Limited (Borrower)	Yes, 1. Enami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Enami Frankross Limited (400 nos.), TMT Vinyogam Limited (200 nos.) and Enami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	12.48	12.48	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
19.03.2020	Pledge	580000 0.1278	IDBI Trusteeship Services Ltd. (Trustee) J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Saswat Goenka (Pledgor) and Enami Capital Markets Limited, Midkot Investments Private Limited, Enami Frankross Limited, TMT Vinyogam Limited and Enami Realty Limited (Borrower)	Yes, 1. Enami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Enami Frankross Limited (400 nos.), TMT Vinyogam Limited (200 nos.) and Enami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	10.09	10.09	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan

For TMT VINIYOGAN LIMITED


Director / Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares: % of total share capital:	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs. (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
19.03.2020	Pledge	573478 0.1263	IDBI Trusteeship Services Ltd. (Trustee) J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Vibhash Vardhan Agarwal (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Frankross Limited, TMT Vinyogan Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Vinyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	9.98	9.98	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
19.03.2020	Pledge	565000 0.1245	IDBI Trusteeship Services Ltd. (Trustee) J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Manan Goenka (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Frankross Limited, TMT Vinyogan Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Vinyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	9.83	9.83	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
19.03.2020	Pledge	407750 0.0898	IDBI Trusteeship Services Ltd. (Trustee) J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Devarsh Goenka (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Frankross Limited, TMT Vinyogan Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Vinyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	7.10	7.10	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
19.03.2020	Pledge	407750 0.0798	IDBI Trusteeship Services Ltd. (Trustee) J.P. Morgan Securities Asia Private Limited (Lender)	No Trustee	Reyansh Goenka (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Frankross Limited, TMT Vinyogan Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Vinyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	7.10	7.10	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan

For TMT VINIYOGAN LIMITED
19.03.2020

Director / Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares: % of total share capital:	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed companies and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
19.03.2020	Pledge	565000 0.1245	IDBI Trusteeship Services Ltd. (Trustee), J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Darsh Goenka (Pledgor) and Emami Capital Markets Limited, Midklot Investments Private Limited, Emami Frankross Limited, TMT Viniyogan Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midklot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Viniyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	9.83	9.83	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
19.03.2020	Pledge	554000 0.1220	IDBI Trusteeship Services Ltd. (Trustee), J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Advay Goenka (Pledgor) and Emami Capital Markets Limited, Midklot Investments Private Limited, Emami Frankross Limited, TMT Viniyogan Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midklot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Viniyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	9.64	9.64	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan

For TMT VINIYOGAN LIMITED

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