

OL/SE/505/APR 2023-24

April 27, 2023

BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001 Security Code: 532880	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051 Symbol: OMAXE
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Subject: Disclosure of non-applicability of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities

Dear Sir/Madam,

With reference to the captioned subject, we hereby submit that as on March 31, 2023, Omaxe Limited does not fall under the categories as mentioned in Para No. 2.2 of SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Hence, Omaxe Limited is not a "Large Corporate" in terms of aforementioned SEBI Circular.

You are requested to take the same on record please.

Thank You.

**For & on behalf of
Omaxe Limited**

For OMAXE LIMITED


Company Secretary

Vikas Khandelwal
Company Secretary & Compliance Officer

" This is to inform that please make all correspondence with us on our Corporate Office Address only"

OMAXE LIMITED

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