



Telephone :044 – 28519654/28415702  
E-Mail :investor@iobnet.co.in  
FAX :044 – 28585675

इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

निवेशक सम्पर्क कक्ष

**Indian Overseas Bank**

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

**Investor Relations Cell**

IRC/452/ 2018-19

30.03.2019

The Senior General Manager  
Department of Corporate Services  
**BSE Limited**  
Floor 25, P J Towers  
Dalal Street  
**Mumbai – 400 001**

The Vice President  
**National Stock Exchange of India Ltd**  
"Exchange Plaza", C-1, Block G  
Bandra-Kurla Complex,  
Bandra (E)  
**Mumbai – 400 051**

Dear Sir/Madam,

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Further to the allotment of 269,54,67,422 equity shares to Government of India, the Promoter, on preferential basis, we are submitting the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made on behalf of the acquirer, Government of India.

Yours faithfully,

**Deepa Chellam**  
**Company Secretary**





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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and  
Takeovers) Regulations, 2011

Name of the Target Company (TC)	Indian Overseas Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Government of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	576,20,95,110	89.39	89.39
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>576,20,95,110</b>	<b>89.39</b>	<b>89.39</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	269,54,67,422	3.13	3.13
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-





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<b>e) Total (a+b+c+d)</b>	<b>269,54,67,422</b>	<b>3.13</b>	<b>3.13</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	845,75,62,532	92.52	92.52
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>845,75,62,532</b>	<b>92.52</b>	<b>92.52</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential allotment of equity shares to Government of India		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Allotment : 28.03.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 6446,18,07,960		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 9141,64,82,180		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 9141,64,82,180		

**Note:**

(\*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Equity

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / Seller/ Authorised Signatory**

(DEEPA CHELLAM)  
COMPANY SECRETARY  
Place: Chennai  
Date: 30.03.2019

