

January 08, 2024

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Re: Script Symbol “EMBASSY”, Scrip Code 542602 and Scrip Code 960421, 973434, 973545, 973546, 973910, 974885, 975051, 975056 (NCDs).

Dear Sir/ Madam,

Subject: Resolution passed by circulation by the Debenture Committee of the Board of Directors of the Manager of Embassy Office Parks REIT on January 08, 2024

We refer to our letter dated January 03, 2024, in relation to the issuance of 1,00,000 listed, rated, secured, redeemable, transferable, rupee denominated, non-convertible debentures with a face value of ₹1,00,000 (Indian Rupees One Lakh only) each for an aggregate amount of ₹10,000 Million (Indian Rupees Ten Thousand Million only) and the issuance of listed, rated, redeemable, rupee denominated Commercial Papers, for an aggregate amount of ₹10,000 Million (Indian Rupees Ten Thousand Million only), by Embassy Office Parks REIT (“**Embassy REIT**”) on a private placement basis.

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager, today, i.e., on January 08, 2024, through a resolution passed by circulation, has approved the allotment of:

- A. listed, rated, redeemable, rupee denominated Commercial Papers, for an aggregate amount of ₹2,500 Million (Indian Rupees Two Thousand Five Hundred Million only) for a term of 5 months 6 days from the deemed date of allotment (“**CP Tranche I Issue**”); and
- B. listed, rated, redeemable, rupee denominated Commercial Papers, for an aggregate amount of ₹7,500 Million (Indian Rupees Seven Thousand Five Hundred Million only) for a term of 12 months from the deemed date of allotment (“**CP Tranche II Issue**”)

on a private placement basis as per the terms and conditions (including tenure, date of allotment and date of maturity, schedule of payment of principal, special rights/interest/privileges) mentioned in the Key Information Document dated January 03, 2024. The yield for CP Tranche I Issue and CP Tranche II Issue is 8.20% and 8.30% respectively. The Commercial Papers are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.

Thanking you,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

Vinitha Menon
Company Secretary and Compliance Officer
A25036