



Date: May 29, 2020

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL</b>
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Dear Sir/ Madam,

**Subject: Outcome of Board Meeting held on May 28, 2020**

This is in continuation to our earlier intimation dated May 28, 2020, kindly find enclosed the certificate of the Debenture Trustees, M/s. IDBI Trusteeship Services Limited, M/s Milestone Trusteeship Services Private Limited and M/s Catalyst Trusteeship Limited, as required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record and oblige.

Thanking you,  
Yours faithfully,

**For IIFL Finance Limited  
(Formerly known as IIFL Holding Limited)**

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**Gajendra Thakur  
Company Secretary  
Membership No: A19285  
Place: Mumbai**

Encl: a/a

**CC:**  
Singapore Exchange Securities Trading Limited  
2, Shenton Way, #02-02, SGX Centre 1,  
Singapore - 068 804

**IIFL Finance Limited (formerly known as IIFL Holdings Limited)  
CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069  
Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

No.15596/ITSL/OPR/2020-21

May 29, 2020

To,

Mr. Govind Modani

IIFL Finance Ltd.

Hubtown Solaris, 8th Flr, 802, Prof. N. S. Phadke Marg,

Vijay Nagar, Andheri East-400069

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)**

Dear Sir,

This has reference to the privately placed Unsecured Redeemable, Non-Convertible Debentures issued by IIFL Finance Ltd. ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the Bombay Stock Exchange (BSE)/ National Stock Exchange (NSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated May 28, 2020 and we have noted the contents provided therein, without verification.

Thanking you,

Yours faithfully

For IDBI Trusteeship Services Limited



Authorised Signatory

**Date:** 29<sup>th</sup> May, 2020

**To,**

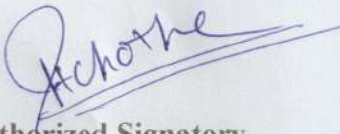
IIFL Finance Limited  
802, 8<sup>th</sup> floor,  
Hub Town Solaris,  
N S Phadke Marg,  
Vijay Nagar,  
Andheri (East)  
Mumbai- 400069

**Sub: Noting Certificate**

We refer to your email dated May 29, 2020 forwarding therewith Half Yearly Report for the half year ended 31<sup>st</sup> March, 2020 for the Secured & Unsecured, Redeemable Non-Convertible Debentures to be submitted to Stock Exchange and requesting us to issue Noting Certificate for the same as per regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

As requested, we hereby certify that we have taken note of the contents submitted by you.

**For Milestone Trusteeship Services Private Limited**



**Authorized Signatory**



No. CTL/DEB/20-21/Noting Certificate/291

May 29, 2020

To Whomsoever It May Concern,

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **IIFL Finance Limited** (“**the Company**”) for the Half year ended March 31, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited**

For CATALYST TRUSTEESHIP LIMITED

  
Authorized Signatory

**Authorized Signatory**

*Encl: Results submitted by Company*

