

KAVITA VINOD SARAF FAMILY TRUST

901, Vinayak Heights, 55 Pali Hill Road, Bandra West, Mumbai-400050.

Tel: 022-61240444, Email: vinatifamilyoffice@gmail.com

June 30, 2023

BSE Limited
Listing Department
P. J. Towers, 1st Floor,
Dalal Street, Mumbai - 400 001.

National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.

Scrip Code: 524200

NSE Symbol: VINATIORGA / Series: EQ

Dear Sir,

**Ref: Disclosure under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST)') we wish to inform you that we, **KAVITA VINOD SARAF FAMILY TRUST** have acquired shares of **VINATI ORGANICS LIMITED**, on **June 28, 2023** pursuant to order dated 10th September 2018 passed by SEBI. In this connection, please find enclosed the disclosure as per Regulation 29(1) of the SEBI (SAST) Reg. 2011 and SEBI order dated 10th September 2018.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For KAVITA VINOD SARAF FAMILY TRUST

K.V. Saraf

Authorised Signatory

Encl: As above.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Vinati Organics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Kavita Vinod Saraf Family Trust PAC – Vinod Banwarilal Saraf, Vinod Saraf Family Trust, Kavita Vinod Saraf , Vinati Saraf Mutreja, Viral Saraf Mutreja, Suchir Chemicals Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	The acquisition is being undertaken as per the direction in the SEBI order dated 10 th September 2018. The Acquirer and the transferor are part of the same group. Accordingly, the Acquirer will also be included as part of the promoter group in respect of the Target Company along with the transferor		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition are as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,61,21,192	74.06%	74.06%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	7,61,21,192	74.06%	74.06%

<p>Details of acquisition – Refer Note</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>1,24,12,456</p> <p>-</p> <p>-</p> <p>-</p> <p>1,24,12,456</p>	<p>12.08%</p> <p>-</p> <p>-</p> <p>-</p> <p>12.08%</p>	<p>12.08%</p> <p>-</p> <p>-</p> <p>-</p> <p>12.08%</p>
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>7,61,21,192</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>7,61,21,192</p>	<p>74.06%</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>74.06%</p>	<p>74.06%</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>74.06%</p>
<p>Mode of acquisition (e.g. open market / public issue/ rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)</p>	<p>Inter-se transfer pursuant to exemption by SEBI vide its order dated 10th September 2018</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>NA</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>28.06.2023</p>		

Equity share capital / total voting capital of the TC before the said acquisition	INR 1027.82 lacs
Equity share capital/ total voting capital of the TC after the said acquisition	INR 1027.82 lacs
Total diluted share/voting capital of the TC after the said acquisition	INR 1027.82 lacs

Part-B***

Name of the Target Company: Vinati Organics Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Kavita Vinod Saraf Family Trust	Yes. Acquirer is part of Promoter Group.	AADTK4662M
Vinod Saraf Family Trust	Yes. Acquirer is part of Promoter Group.	AACTV690IH
Vinod Banwarilal Saraf	Yes	AAGPS5421D
Kavita Vinod Saraf	Yes	AAPPS5812B
Vinita Saraf Murteja	Yes	ARTPS7699M
Viral Saraf Mittal	Yes	AZBPS0317C
SUCHIR CHEMICALS PVT LTD	Yes	AAFCS3798F

K. V. Sarab

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 30-06-2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.