

To

The Securities and Exchange Board of India,
SEBI Bhawan, Plot No. C4-A, 'G' Block,
Bandra Kurla Complex, Bandra (East)
Mumbai, Maharashtra – 400 051

Subject: Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"), in respect of acquisition made in reliance up on exemption provided under Regulation 10(1)(a)(ii) of the SEBI Takeover Regulations.

Dear Sir / Madam,

Please find enclosed report under Regulation 10(7) of the SEBI Takeover Regulations, in respect of acquisition of shares of Sagar Cements Limited ("Target Company") by Sammidi Anand Reddy, Sammidi Sreekanth Reddy, Sammidi Aruna and Sammidi Rachana ("Acquirers"), made in reliance up on exemption provided under Regulation 10(1)(a)(ii) of the SEBI Takeover Regulations, pursuant to inter-se transfer (by way of Gift) amongst the Promoter and Promoter Group of the Target Company, on 21.03.2024.

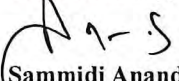
The respective intimations and reports under Regulation 10(5) and 10(6) of the SEBI Takeover Regulations have already been filed with BSE Limited and National Stock Exchange of India Limited on 23.03.2024.

The requisite fee of Rs.1,50,000.00 (Rupees One Lakh Fifty Thousand only) was paid online vide receipt no.113225758148 on 25.03.2024, a copy of the same is annexed to the Report under Regulation 10(7) of the SEBI Takeover Regulations.

Please take the disclosure on record and acknowledge the receipt.

Thanking you,

Yours faithfully,


Sammidi Anand Reddy
Acquirer


Sammidi Sreekanth Reddy
Acquirer


Sammidi Aruna
Acquirer


Sammidi Rachana
Acquirer

Place: Hyderabad
Date: 25.03.2024

Report under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on exemption provided under Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|----------|---|---|
| 1 | General Details | |
| | a. | Name, address, telephone no., e-mail of Acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.} (i) Sammidi Anand Reddy (ii) Sammidi Sreekanth Reddy (Correspondent Acquirer) (iii) Sammidi Aruna (iv) Sammidi Rachana Contact details of Correspondent Acquirer: Address: Plot No.854, Road No.44, Jubilee Hills, Hyderabad – 500 033. Tel. No.: 040 23351571 email Id: sreekanth@sagarcements.in |
| | b. | Whether sender is the acquirer (Y/N) Y |
| | c. | If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) Not applicable |
| | d. | Name, address, Tel no. and e-mail of sender, if sender is not the acquirer Not applicable |
| 2 | Compliance of Regulation 10(7) | |
| | a. | Date of report 25.03.2024 |
| | b. | Whether report has been submitted to SEBI within 21 business days from the date of the acquisition Yes |
| | c. | Whether the report is accompanied with fees as required under Regulation 10(7) Yes, The requisite fee of Rs.1,50,000/- was paid vide receipt no.113225758148, dated.25.03.2024, a copy of the receipt is enclosed as Annexure A. |
| 3 | Compliance of Regulation 10(5) | |
| | a. | Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition Yes, copy of the same is enclosed herewith as Annexure B. |
| | b. | Date of Report 14.03.2024 |
| 4 | Compliance of Regulation 10(6) | |
| | a. | Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 business days of the acquisition Yes, copy of the same is enclosed herewith as Annexure C. |
| | b. | Date of Report 23.03.2024 |
| 5 | Details of the Target Company (TC) | |
| | a. | Name & address of TC Sagar Cements Limited, Plot No.111, Road No.10 Jubilee Hills, Hyderabad, Telangana, India, 500033. |
| | b. | Name of the Stock Exchange(s) where the shares of the TC are listed BSE Limited and National Stock Exchange of India Limited |
| 6 | Details of the acquisition | |
| | a. | Date of acquisition 21.03.2024 |
| | b. | Acquisition price per share (in Rs.) Not applicable as the transactions are inter-se transfers of shares among the Promoter & Promoter Group by way of gift. |
| | c. | Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1),3(2),4 or 5) Regulation 3(2) |

A 1-5

Sreekanth

S Aruna

Rachana

| | | | | | |
|-------------------------|--|---|---------------------------------------|------------------------------|-----------------------------------|
| d. | Shareholding of acquirer/s and PACs individually in TC (in terms of no: & as a percentage of the total share / voting capital of the TC) (*) | Before the acquisition | | After the acquisition | |
| | | No. of Shares | % w.r.t total share capital of TC (*) | No. of Shares | % w.r.t total share capital of TC |
| | Name(s) of the acquirer(s) and PAC (**) | | Enclosed as Annexure D | | |
| e. | Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share / voting capital of the TC) | Before the acquisition | | After the acquisition | |
| | | No. of Shares | % w.r.t total share capital of TC (*) | No. of Shares | % w.r.t total share capital of TC |
| | Name(s) of the seller(s) (**) | | Enclosed as Annexure D | | |
| 7 | Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii) | | | | |
| a. | Provide the names of the seller(s) | (i) Malathi Reddy Wdaru (ii) Madhavi Nadikattu | | | |
| b. | Specify the relationship between the acquirer(s) and the seller(s) | The Acquirers and the Sellers belong to the Promoter / Promoter Group of the Target Company. | | | |
| c. | Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition | Year – 1 (31.12.2023) | Year – 2 (31.12.2022) | Year – 3 (#) (31.12.2021) | |
| | Acquirer(s) (*) | | | | |
| | (i) Sammidi Anand Reddy | 65,32,620 (5.00%) | 65,32,620 (5.56%) | 65,32,620 (5.56%) | |
| | (ii) Sammidi Sreekanth Reddy | 61,97,015 (4.74%) | 61,96,765 (5.27%) | 61,96,765 (5.27%) | |
| | (iii) Sammidi Aruna | 68,47,725 (5.24%) | 68,47,725 (5.83%) | 68,47,725 (5.83%) | |
| | (iv) Sammidi Rachana | 58,36,415 (4.47%) | 58,36,415 (4.97%) | 58,36,415 (4.97%) | |
| | Sellers(s)(*) | | | | |
| (i) Malathi Reddy Wdaru | 37,77,000 (2.89%) | 37,77,000 (3.21%) | 37,77,000 (3.21%) | | |
| (ii) Madhavi Nadikattu | 26,69,000 (2.04%) | 26,69,000 (2.27%) | 26,69,000 (2.27%) | | |
| d. | Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations. | Yes, we confirm that the acquirers and the sellers have been named as part of the promoter/promoter group in the shareholding pattern filed by the Target Company with the stock exchanges during the last 3 financial years prior to the acquisition. Copies of shareholding pattern filed by the Target Company as on 31.12.2021, 31.12.2022 and 31.12.2023 are enclosed herewith as Annexure E . | | | |
| e. | If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed. | Rs.261.13 | | | |
| f. | If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not Applicable | | | |
| g. | Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable | Not Applicable since transfer is by way of gift and hence acquisition price is zero. | | | |

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Sreekanth

S Aruna

Rachana

| | | |
|----|--|--|
| h. | Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed | 14.03.2024 |
| i. | Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same | Yes, the acquirers as well as sellers have complied (during 3 years prior to the date of the proposed acquisition) with the provisions of Chapter V of the SEBI Takeover Regulations. Copies of the disclosures made under Chapter V of the SEBI Takeover Regulations with respect to acquirers and the sellers during 3 previous years are enclosed as Annexure F . |
| j. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with. | We here by declare that all the conditions specified under Regulation 10(1)(a)(ii) of the SEBI Takeover Regulations with respect to the exemptions have been complied with. |

We hereby declare that the information provided in the instant report is true and nothing has been concealed therefrom.

NOTE:


(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately as well as collectively

(#) During the year 2021-22, face value of equity shares of the Target Company was split from Rs.10/- each into Rs.2/- each.


Sammidi Anand Reddy
Acquirer


Sammidi Sreekanth Reddy
Acquirer


Sammidi Aruna
Acquirer


Sammidi Rachana
Acquirer

Place: Hyderabad
Date: 25.03.2024

Copy to:

1. The Company Secretary,
Sagar Cements Limited,
Plot No.111, Road No.10 Jubilee Hills,
Hyderabad, Telangana, India, 500033.

2. Department of Corporate Services,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai 400001, India

3. The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Payment Receipt

Receipt : 113225758148

Date : 2024-03-25 15:12:59

Payer Details

Name of the Payer : SAMMIDI SREEKANTH REDDY
Pan Card Number : AGQPS1888Q
Mobile No : 9848090286
Email ID : sreekanth@sagarcements.in
Address : Plot No854 Road No44 Jubilee Hills Hyderabad
Pincode : 500033
State : Telangana
Type of fee : Fee under Regulation 10 (7) of SAST Regulations
Specify if you are a registered with GST ? : No
GST Number :
State where GST is registered :
Other Remarks :

Fees Details

Enter Fee Amount : 150000
SGST : 0
CGST : 0
IGST : 27000
Total Amount : 177000

Payment Details

Order ID : 3044390
Tracking ID : 113225758148
Currency : INR
Payment Mode : Net Banking
Card Name : HDFC Bank

Total Amount : 177023.6

To

Department of Corporate Services,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai 400001, India.
BSE Scrip Code: 502090

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.
NSE Symbol: SAGCEM

Dear Sir / Madam,

Subject: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

We, Sammidi Anand Reddy, Sammidi Sreekanth Reddy, Sammidi Aruna and Sammidi Rachana ("Acquirers"), have proposed to acquire 30,88,500 equity shares of Sagar Cements Limited ("Target Company"), representing 2.36% of the issued and paid-up share capital of the Target Company, as on 13.03.2024. The said proposed acquisition is pursuant to inter-se transfer (by way of Gift) amongst the members of the Promoter and Promoter Group of the Target Company.

The details of which are as follows:

| Date of Proposed Transaction | Name of the Transferor / Donor | Name of the Transferee / Donee | No. of shares proposed to be transferred by way of gift | % w.r.t total share capital of Target Company |
|------------------------------|--------------------------------|--------------------------------|---|---|
| 21.03.2024 | Malathi Reddy Wdaru | Sammidi Anand Reddy | 4,72,125 | 0.36% |
| 21.03.2024 | Malathi Reddy Wdaru | Sammidi Sreekanth Reddy | 4,72,125 | 0.36% |
| 21.03.2024 | Malathi Reddy Wdaru | Sammidi Aruna | 4,72,125 | 0.36% |
| 21.03.2024 | Malathi Reddy Wdaru | Sammidi Rachana | 4,72,125 | 0.36% |
| 21.03.2024 | Madhavi Nadikattu | Sammidi Anand Reddy | 3,00,000 | 0.23% |
| 21.03.2024 | Madhavi Nadikattu | Sammidi Sreekanth Reddy | 3,00,000 | 0.23% |
| 21.03.2024 | Madhavi Nadikattu | Sammidi Aruna | 3,00,000 | 0.23% |
| 21.03.2024 | Madhavi Nadikattu | Sammidi Rachana | 3,00,000 | 0.23% |
| Total | | | 30,88,500 | 2.36% |

This being an inter-se transfer of shares amongst the Promoter and Promoter Group, which is being exempted under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (qualifying person being promoter in the shareholding pattern filed by the Target Company for not less than three years prior to the proposed acquisition).

The aggregate holding of Promoter and Promoter group before and after the above inter-se transfers remains the same.

In this regard, the intimation pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format is enclosed.

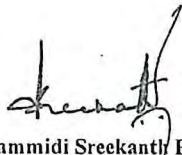
We would request you to kindly take the same on record.

Thanking you,

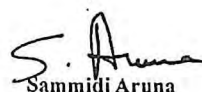
Yours faithfully,



Sammidi Anand Reddy
Acquirer



Sammidi Sreekanth Reddy
Acquirer



Sammidi Aruna
Acquirer



Sammidi Rachana
Acquirer

Place: Hyderabad


Date: 14.03.2024

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|-----|--|---|
| 1. | Name of the Target Company (TC) | Sagar Cements Limited |
| 2. | Name of the acquirer(s) | (i) Sammidi Anand Reddy (ii) Sammidi Sreekanth Reddy (iii) Sammidi Aruna (iv) Sammidi Rachana |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Yes |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | (i) Malathi Reddy Wdaru (Promoter Group) (ii) Madhavi Nadikattu (Promoter Group) |
| | b. Proposed date of acquisition | 21.03.2024 |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | 18,88,500 equity shares from Malathi Reddy Wdaru and 12,00,000 equity shares from Madhavi Nadikattu, aggregating to 30,88,500 equity shares, to be acquired from each person mentioned in 4 (a) above |
| | d. Total shares to be acquired as % of share capital of TC | 2.36% |
| | e. Price at which shares are proposed to be acquired | N.A. |
| | f. Rationale, if any, for the proposed transfer | Inter-se Transfer of shares by way of gift without any consideration. |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(ii) |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Rs.261.13 |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | N.A. |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | Not Applicable since proposed transfer is by way of gift between the relatives and hence acquisition price is zero. |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | Enclosed as "Annexure A". |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | Enclosed as "Annexure A". |


Sammidi Anand Reddy

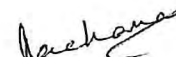
Acquirer


Sammidi Sreekanth Reddy

Acquirer


Sammidi Aruna

Acquirer

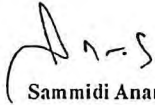

Sammidi Rachana

Acquirer

| 11 | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
|----|---|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| | a. Acquirer(s) and PACs (other than sellers) (*) (Details enclosed as "Annexure B") | 5,66,98,645 | 43.38% | 5,97,87,145 | 45.74% |
| | b. Sellers (/Donors) (Details enclosed as "Annexure B") | 64,46,000 | 4.93% | 33,57,500 | 2.57% |

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Sammidi Anand Reddy
Acquirer



Sammidi Sreekanth Reddy
Acquirer



Sammidi Aruna
Acquirer



Sammidi Rachana
Acquirer

Place: Hyderabad
Date: 14.03.2024

Copy to:

The Company Secretary,
Sagar Cements Limited,
Plot No.111, Road No.10 Jubilee Hills,
Hyderabad, Telangana, India, 500033.
Tel : 040 – 23351571
Email : cs@sagarcements.in

Declaration by the Acquirers

This is with respect to the following proposed acquisition of shares by way of "Gift", being an inter-se transfer of shares amongst the Promoter and Promoter Group of Sagar Cements Limited ("Target Company").

Inter-se Transfer (by way of Gift) of 30,88,500 (2.36%) shares from Malathi Reddy Wdaru and Madhavi Nadikattu, Members of Promoter Group of the Target Company to Sammidi Anand Reddy, Sammidi Sreekanth Reddy, Sammidi Aruna and Sammidi Rachana, Promoters / Members of Promoter Group of the Target Company. All the Donors and Donees have been the members of Promoter Group in the shareholding pattern filed by the Target Company for not less than three years prior to the proposed acquisition.

In this regard, the undersigned being the proposed Acquirers to the proposed "Gift", hereby declare that:

- a. the Transferor(s) and the transferee(s) have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997);
- b. all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.



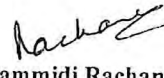
Sammidi Anand Reddy
Acquirer



Sammidi Sreekanth Reddy
Acquirer



Sammidi Aruna
Acquirer




Sammidi Rachana
Acquirer

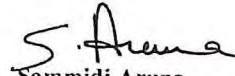
Place: Hyderabad
Date: 14.03.2024

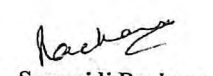
Annexure B

| Shareholding Details | Before the proposed transaction | | After the proposed transaction | |
|---|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| A. Names of the Acquirer & PAC (Other than Donors) | | | | |
| Sammidi Anand Reddy (Acquirer) | 65,32,620 | 5.00 | 73,04,745 | 5.59 |
| Sammidi Sreekanth Reddy (Acquirer) | 61,97,015 | 4.74 | 69,69,140 | 5.33 |
| Sammidi Aruna (Acquirer) | 68,47,725 | 5.24 | 76,19,850 | 5.83 |
| Sammidi Rachana (Acquirer) | 58,36,415 | 4.47 | 66,08,540 | 5.06 |
| Vanajatha Sammidi | 49,53,845 | 3.79 | 49,53,845 | 3.79 |
| Aneesh Reddy Sammidi | 41,09,485 | 3.14 | 41,09,485 | 3.14 |
| Siddarth Sammidi | 41,09,490 | 3.14 | 41,09,490 | 3.14 |
| P V Narsimha Reddy | 10,000 | 0.01 | 10,000 | 0.01 |
| Andhra Pradesh Industrial Development Corporation | 15,66,425 | 1.2 | 15,66,425 | 1.2 |
| Panchavati Polyfibres Ltd | 1,57,500 | 0.12 | 1,57,500 | 0.12 |
| R V Consulting Services Private Limited | 1,20,78,125 | 9.24 | 1,20,78,125 | 9.24 |
| Sagar Priya Housing and Industrial Enterprises Limited | 43,00,000 | 3.29 | 43,00,000 | 3.29 |
| Total (A) | 5,66,98,645 | 43.38 | 5,97,87,145 | 45.74 |
| B. Names of the Donors | | | | |
| Malathi Reddy Wdaru | 37,77,000 | 2.89 | 18,88,500 | 1.44 |
| Madhavi Nadikattu | 26,69,000 | 2.04 | 14,69,000 | 1.12 |
| Total (B) | 64,46,000 | 4.93 | 33,57,500 | 2.57 |
| Total (A) + (B) | 6,31,44,645 | 48.31 | 6,31,44,645 | 48.31 |


Sammidi Anand Reddy
Acquirer


Sammidi Sreekanth Reddy
Acquirer


Sammidi Aruna
Acquirer


Sammidi Rachana
Acquirer

To:

Department of Corporate Services,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai 400001, India.
BSE Scrip Code: 502090

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.
NSE Symbol: SAGCEM

Dear Sir / Madam,

Subject: Report under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

We, Sammidi Anand Reddy, Sammidi Sreekanth Reddy, Sammidi Aruna and Sammidi Rachana ("Acquirers"), acquired 30,88,500 equity shares of Sagar Cements Limited ("Target Company"), representing 2.36% of the issued and paid-up share capital of the Target Company, on 21.03.2024. The said acquisition was pursuant to inter-se transfer (by way of Gift) amongst the Promoter and Promoter Group of the Target Company.

The details of which are as follows:

| Date of Transaction | Name of the Transferor / Donor | Name of the Transferee / Donee | No. of shares transferred by way of gift | % w.r.t total share capital of Target Company |
|---------------------|--------------------------------|--------------------------------|--|---|
| 21.03.2024 | Malathi Reddy Wdaru | Sammidi Anand Reddy | 4,72,125 | 0.36% |
| 21.03.2024 | Malathi Reddy Wdaru | Sammidi Sreekanth Reddy | 4,72,125 | 0.36% |
| 21.03.2024 | Malathi Reddy Wdaru | Sammidi Aruna | 4,72,125 | 0.36% |
| 21.03.2024 | Malathi Reddy Wdaru | Sammidi Rachana | 4,72,125 | 0.36% |
| 21.03.2024 | Madhavi Nadikattu | Sammidi Anand Reddy | 3,00,000 | 0.23% |
| 21.03.2024 | Madhavi Nadikattu | Sammidi Sreekanth Reddy | 3,00,000 | 0.23% |
| 21.03.2024 | Madhavi Nadikattu | Sammidi Aruna | 3,00,000 | 0.23% |
| 21.03.2024 | Madhavi Nadikattu | Sammidi Rachana | 3,00,000 | 0.23% |
| Total | | | 30,88,500 | 2.36% |

This being an inter-se transfer of shares amongst the Promoter and Promoter Group, which is exempted under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (qualifying person being promoter in the shareholding pattern filed by the Target Company for not less than three years prior to the acquisition).

The aggregate holding of Promoter and Promoter Group before and after the above inter-se transfers remains the same.

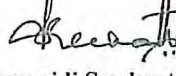
In this regard, the Report pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format is enclosed.

Kindly take the same on record.

Thanking you,

Yours faithfully,


Sammidi Anand Reddy
Acquirer


Sammidi Sreekanth Reddy
Acquirer

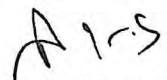

Sammidi Aruna
Acquirer

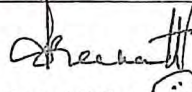

Sammidi Rachana
Acquirer

Place: Hyderabad
Date: 23.03.2024

Report for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----|---|--|--|
| 1. | Name of the Target Company (TC) | Sagar Cements Limited | |
| 2. | Name of the acquirer(s) | (i) Sammidi Anand Reddy (ii) Sammidi Sreekanth Reddy (iii) Sammidi Aruna (iv) Sammidi Rachana | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited and National Stock Exchange of India Limited | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter-se transfer of shares by way of gift amongst Promoter and Promoter Group of the Target Company. | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(a)(ii), which stated that: 10(1). The following acquisitions shall be exempt from the obligation to make an open offer under regulation 3 and regulation 4 subject to fulfillment of the conditions stipulated therefor,— (a) acquisition pursuant to inter se transfer of shares amongst qualifying persons, being,— (ii) persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations or as the case may be, the listing agreement or these regulations for not less than three years prior to the proposed acquisition; | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | Yes, the disclosure of proposed acquisition was required to be made under regulation 10(5) of SEBI SAST Regulations. Yes, the disclosure was made within the timeline specified under the regulations. Date of filing was 14.03.2024 | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a. Name of the transferor / seller | (i) Malathi Reddy Wdaru (ii) Madhavi Nadikattu | Yes |
| | b. Date of acquisition | 21.03.2024 | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 18,88,500 equity shares from Malathi Reddy Wdaru and 12,00,000 equity shares from Madhavi Nadikattu, aggregating to 30,88,500 equity shares, acquired from the persons mentioned in 7 (a) above | |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 30,88,500 Shares (2.36%) | |
| | e. Price at which shares are proposed to be acquired / actually acquired | N.A. | |


Sammidi Anand Reddy
Acquirer


Sammidi Sreekanth Reddy
Acquirer


Sammidi Aruna
Acquirer


Sammidi Rachana
Acquirer

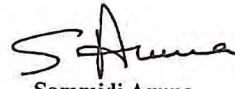
| 8. Shareholding details | Pre-Transaction | | Post-Transaction | |
|-------------------------|--------------------------------|-----------------------------------|--------------------|-----------------------------------|
| | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total Share capital of TC |
| a | Each Acquirer / Transferee (*) | | Refer Annexure A | |
| b | Each Seller / Transferor | | | |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


Sammidi Anand Reddy
Acquirer


Sammidi Sreekanth Reddy
Acquirer


Sammidi Aruna
Acquirer

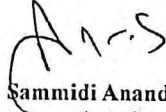

Sammidi Rachana
Acquirer


Place: Hyderabad
Date: 23.03.2024

Copy to:
The Company Secretary,
Sagar Cements Limited,
Plot No.111, Road No.10 Jubilee Hills,
Hyderabad, Telangana, India, 500033.
Tel : 040 – 23351571
Email : cs@sagarcements.in

Annexure A

| Shareholding Details | Before the transaction | | After the transaction | |
|---|------------------------------|-----------------------------------|------------------------------|-----------------------------------|
| | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| A. Names of the Acquirer & PAC (Other than Donors) | | | | |
| Sammidi Anand Reddy (Acquirer) | 65,32,620 | 5.00 | 73,04,745 | 5.59 |
| Sammidi Sreekanth Reddy (Acquirer) | 61,97,015 | 4.74 | 69,69,140 | 5.33 |
| Sammidi Aruna (Acquirer) | 68,47,725 | 5.24 | 76,19,850 | 5.83 |
| Sammidi Rachana (Acquirer) | 58,36,415 | 4.47 | 66,08,540 | 5.06 |
| Vanajatha Sammidi | 49,53,845 | 3.79 | 49,53,845 | 3.79 |
| Aneesh Reddy Sammidi | 41,09,485 | 3.14 | 41,09,485 | 3.14 |
| Siddarth Sammidi | 41,09,490 | 3.14 | 41,09,490 | 3.14 |
| P V Narsimha Reddy | 10,000 | 0.01 | 10,000 | 0.01 |
| Andhra Pradesh Industrial Development Corporation | 15,66,425 | 1.2 | 15,66,425 | 1.2 |
| Panchavati Polyfibres Ltd | 1,57,500 | 0.12 | 1,57,500 | 0.12 |
| R V Consulting Services Private Limited | 1,20,78,125 | 9.24 | 1,20,78,125 | 9.24 |
| Sagar Priya Housing and Industrial Enterprises Limited | 43,00,000 | 3.29 | 43,00,000 | 3.29 |
| Total (A) | 5,56,98,645 | 43.38 | 5,97,87,145 | 45.74 |
| B. Names of Donors (Transferors) | | | | |
| Malathi Reddy Wdaru | 37,77,000 | 2.89 | 18,88,500 | 1.44 |
| Madhavi Nadikattu | 26,69,000 | 2.04 | 14,69,000 | 1.12 |
| Total (B) | 64,46,000 | 4.93 | 33,57,500 | 2.57 |
| Total (A) + (B) | 6,31,44,645 | 48.31 | 6,31,44,645 | 48.31 |


Sammidi Anand Reddy
Acquirer


Sammidi Sreekanth Reddy
Acquirer


Sammidi Aruna
Acquirer


Sammidi Rachana
Acquirer

Annexure D

Shareholding of acquirers along with PACs and the sellers individually in TC
(in terms of no: & as a percentage of the total share / voting capital of the TC)

A. Names of the Acquirer & PAC (Other than Donors)

| Shareholding Details | Before the acquisition | | After the acquisition | |
|--|------------------------|-----------------------------------|-----------------------|-----------------------------------|
| | No. of shares | % w.r.t total share capital of TC | No. of shares | % w.r.t total share capital of TC |
| Sammidi Anand Reddy (Acquirer) | 65,32,620 | 5.00 | 73,04,745 | 5.59 |
| Sammidi Sreekanth Reddy (Acquirer) | 61,97,015 | 4.74 | 69,69,140 | 5.33 |
| Sammidi Aruna (Acquirer) | 68,47,725 | 5.24 | 76,19,850 | 5.83 |
| Sammidi Rachana (Acquirer) | 58,36,415 | 4.47 | 66,08,540 | 5.06 |
| Vanajatha Sammidi | 49,53,845 | 3.79 | 49,53,845 | 3.79 |
| Aneesh Reddy Sammidi | 41,09,485 | 3.14 | 41,09,485 | 3.14 |
| Siddarth Sammidi | 41,09,490 | 3.14 | 41,09,490 | 3.14 |
| P V Narsimha Reddy | 10,000 | 0.01 | 10,000 | 0.01 |
| Andhra Pradesh Industrial Development Corporation | 15,66,425 | 1.2 | 15,66,425 | 1.2 |
| Panchavati Polyfibres Ltd | 1,57,500 | 0.12 | 1,57,500 | 0.12 |
| R V Consulting Services Private Limited | 1,20,78,125 | 9.24 | 1,20,78,125 | 9.24 |
| Sagar Priya Housing and Industrial Enterprises Limited | 43,00,000 | 3.29 | 43,00,000 | 3.29 |
| Total (A) | 5,66,98,645 | 43.38 | 5,97,87,145 | 45.74 |

B. Names of Sellers (Donors)

| Shareholding Details | Before the acquisition | | After the acquisition | |
|----------------------|------------------------|-----------------------------------|-----------------------|-----------------------------------|
| | No. of shares | % w.r.t total share capital of TC | No. of shares | % w.r.t total share capital of TC |
| Malathi Reddy Wdaru | 37,77,000 | 2.89 | 18,88,500 | 1.44 |
| Madhavi Nadikattu | 26,69,000 | 2.04 | 14,69,000 | 1.12 |
| Total (B) | 64,46,000 | 4.93 | 33,57,500 | 2.57 |

Format of Holding of Specified securities

1. Name of Listed Entity: SAGAR CEMENTS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 502090, SAGCEM, EQUITY SHARES
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~/Reg. 31(1)(b)/~~Reg. 31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2023
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | ✓ |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | ✓ |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | ✓ |
| d | Whether the Listed Entity has any shares in locked-in? | | ✓ |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | ✓ | |
| f | Whether the company has equity shares with differential voting rights | | ✓ |
| g | Whether the listed entity has any significant Beneficial owner | ✓ | |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

For SAGAR CEMENTS LIMITED

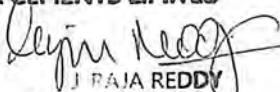
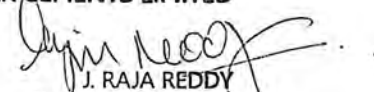

J RAJA REDDY
Company Secretary

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Share holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|---------------------|--|---|---|---|--|--|----------|------------------|---|---|----------------------------|----------|--|-----------------|---|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares held | No. | | As a % of total Shares held |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 14 | 63144645 | 0 | 0 | 63144645 | 48.31 | 63144645 | 0 | 63144645 | 48.31 | 0 | 48.31 | 0 | 0.00 | 47510332 | 75.24 | 63144645 |
| (B) | Public | 32407 | 67562903 | 0 | 0 | 67562903 | 51.69 | 67562903 | 0 | 67562903 | 51.69 | 0 | 51.69 | 0 | 0.00 | NA | NA | 66910638 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 32421 | 130707548 | 0 | 0 | 130707548 | 100.00 | 130707548 | 0 | 130707548 | 100.00 | 0 | 100.00 | 0 | 0.00 | 47510332 | 36.35 | 130055283 |

For SAGAR CEMENTS LIMITED



J. RAJA REDDY
Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | Shareholder Type | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(K) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|------------------|------------|--------------------|--|---|---|-----------------------------------|---|--|---------|----------|---|--|----------------------------|----------|--|----------|---|------------------------|
| | | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares | No. | | As a % of total Shares |
| | | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (K) | (R1) | (R2) | (R3) | (R4) | | | | | | | |
| [1] | Indian | | | | | | | | | | | | | | | | | | | |
| (a) | Individual/Hindu undivided Family | | | 10 | 45042595 | 0 | 0 | 45042595 | 34.46 | 45042595 | 0 | 45042595 | 34.46 | 0 | 0.00 | 31951133 | 70.94 | 45042595 | | |
| | ANAND REDDY SAMMIDI | Promoter | AGQPS1856A | 1 | 6532620 | 0 | 0 | 6532620 | 5.00 | 6532620 | 0 | 6532620 | 5.00 | 0 | 0.00 | 6205989 | 95.00 | 6532620 | | |
| | S BREEKARTH REDDY | Promoter | AGQPS1888Q | 1 | 6197015 | 0 | 0 | 6197015 | 4.74 | 6197015 | 0 | 6197015 | 4.74 | 0 | 0.00 | 5887164 | 95.00 | 6197015 | | |
| | ARUNA SAMMIDI | Promoter Group | AIWPS3556C | 1 | 6847725 | 0 | 0 | 6847725 | 5.24 | 6847725 | 0 | 6847725 | 5.24 | 0 | 0.00 | 6505139 | 95.00 | 6847725 | | |
| | VAHAJATHA SAMMIDI | Promoter Group | AGQPS1887B | 1 | 4953845 | 0 | 0 | 4953845 | 3.79 | 4953845 | 0 | 4953845 | 3.79 | 0 | 0.00 | 0 | 0.00 | 4953845 | | |
| | RAJANYA SAMMIDI | Promoter Group | ALQPS4577B | 1 | 5836415 | 0 | 0 | 5836415 | 4.47 | 5836415 | 0 | 5836415 | 4.47 | 0 | 0.00 | 5544594 | 95.00 | 5836415 | | |
| | ANEEESH REDDY SAMMIDI | Promoter Group | DGAP49C35A | 1 | 4109485 | 0 | 0 | 4109485 | 3.14 | 4109485 | 0 | 4109485 | 3.14 | 0 | 0.00 | 3904011 | 95.00 | 4109485 | | |
| | DIDDARTH SAMMIDI | Promoter Group | JNPP5873A | 1 | 4109490 | 0 | 0 | 4109490 | 3.14 | 4109490 | 0 | 4109490 | 3.14 | 0 | 0.00 | 3904016 | 95.00 | 4109490 | | |
| | VALATHI REDDY VIDARU | Promoter Group | AAPFV638M | 1 | 3777000 | 0 | 0 | 3777000 | 2.89 | 3777000 | 0 | 3777000 | 2.89 | 0 | 0.00 | 0 | 0.00 | 3777000 | | |
| | VIDHAYI NADHATTU | Promoter Group | ABQPH7086A | 1 | 2669000 | 0 | 0 | 2669000 | 2.04 | 2669000 | 0 | 2669000 | 2.04 | 0 | 0.00 | 0 | 0.00 | 2669000 | | |
| | D V HARSHITHA REDDY | Promoter Group | ADPPF1716E | 1 | 10000 | 0 | 0 | 10000 | 0.01 | 10000 | 0 | 10000 | 0.01 | 0 | 0.00 | 0 | 0.00 | 10000 | | |
| (b) | Central Government/State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (c) | Financial Institutions/Banks | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (d) | Any Other | | | 4 | 18102050 | 0 | 0 | 18102050 | 13.85 | 18102050 | 0 | 18102050 | 13.85 | 0 | 0.00 | 15559219 | 85.95 | 18102050 | | |
| | ANDHRA PRADESH INDUSTRIAL DEVELOPMENT CORPORATION | Promoter Group | AASCA7195Q | 1 | 1566425 | 0 | 0 | 1566425 | 1.20 | 1566425 | 0 | 1566425 | 1.20 | 0 | 0.00 | 0 | 0.00 | 1566425 | | |
| | PANJAHATI POLYFIBRES LTD | Promoter Group | AABC2129D | 1 | 157500 | 0 | 0 | 157500 | 0.12 | 157500 | 0 | 157500 | 0.12 | 0 | 0.00 | 0 | 0.00 | 157500 | | |
| | RV CONSULTING SERVICES PRIVATE LIMITED | Promoter Group | AAMCR021E | 1 | 12078125 | 0 | 0 | 12078125 | 9.24 | 12078125 | 0 | 12078125 | 9.24 | 0 | 0.00 | 11474219 | 95.00 | 12078125 | | |
| | SAGAR PRIYA HOUSING AND INDUSTRIAL ENTERPRISES LIMITED | Promoter Group | AAMCS257P | 1 | 4300000 | 0 | 0 | 4300000 | 3.29 | 4300000 | 0 | 4300000 | 3.29 | 0 | 0.00 | 4095000 | 95.00 | 4300000 | | |
| | Sub-Total [A][1] | | | 14 | 63144645 | 0 | 0 | 63144645 | 48.31 | 63144645 | 0 | 63144645 | 48.31 | 0 | 0.00 | 47510332 | 75.24 | 63144645 | | |
| (2) | Foreign | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (a) | Individuals (Non-Resident Individuals)/Foreign Individuals | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (d) | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (e) | Any Other | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| | Sub-Total [A][2] | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| | Total Shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2] | | | 14 | 63144645 | 0 | 0 | 63144645 | 48.31 | 63144645 | 0 | 63144645 | 48.31 | 0 | 0.00 | 47510332 | 75.24 | 63144645 | | |

* These represent equity shares encumbered by the respective individuals forming part of Promoters and Promoter group. While these persons have right to freely transfer up to 5% of their respective total holdings, any transfer/sale of over and above said 5% would require prior approval of the PI opportunities fund-1 scheme II, a strategic investor

* @ includes 64,46,000 equity shares kept under pledge

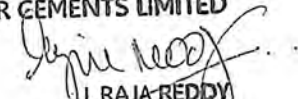
For SAGAR CEMENTS LIMITED

Sagar Reddy
SAGAR REDDY
Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|------|--------------------|--|---|---|-----------------------------------|--|--|----------|--------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|----------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C1) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |

For SAGAR CEMENTS LIMITED


J. RAJA REDDY
 Company Secretary

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
|--|-------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| | | | |
| Total: | | 0 | 0 |

| Details of Shares which remain unclaimed may be given hear along with details | |
|---|--------------|
| No of Shareholders | No of shares |
| 2 | 3000 |

For SAGAR CEMENTS LIMITED

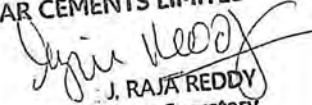
 J. RAJA REDDY
 Company Secretary

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

| S.No. | Details of the significant beneficial owner | | | Details of the registered owner | | | Particulars of the shares in which significant beneficial interest is held by the beneficial owner | | Date of creation/acquisition of significant beneficial interest |
|-------|---|------------|-------------|---|------------|-------------|--|--|---|
| | I | | | II | | | III | | IV |
| Sr No | Name | PAN | Nationality | Name | PAN | Nationality | Number of Shares | Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2) | |
| 1 | RACHANA SAMMIDI | ALQPS4523B | India | R V CONSULTING SERVICES PRIVATE LIMITED | AAFCR0221E | INDIA | 17914540 | 13.71 | 25-01-2021 |

| Table VI - Statement showing foreign ownership limits | | | |
|---|-----------------------|-----------------|------------|
| | Board approved limits | Limits utilized | Date |
| As on shareholding date | 100 | 3.45 | 31.12.2023 |
| As on the end of previous 1st quarter | 100 | 5.05 | 30.06.2022 |
| As on the end of previous 2nd quarter | 100 | 5.02 | 30.09.2022 |
| As on the end of previous 3rd quarter | 100 | 4.61 | 31.12.2022 |
| As on the end of previous 4th quarter | 100 | 4.56 | 31.03.2023 |
| | 100 | | |

For SAGAR CEMENTS LIMITED


J. RAJA REDDY
Company Secretary

Format of Holding of Specified securities

1. Name of Listed Entity
 2. Scrip Code/Name of Scrip/Class of Security:
 3. Share Holding Pattern Filed under:
 a. if under 31(1)(b) then indicate the report for quarter ending
 b. if under 31(1)(c) then indicate date of allotment/extinguishment

SAGAR CEMENTS LIMITED
 502090,SAGCEM,EQUITY SHARES
 Reg.31(1)(b)
 31-12-2022

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars | YES* | NO* |
|--|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares ? | | √ |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants? | | √ |
| c Whether the Listed Entity has any shares against which depository receipts are issued? | | √ |
| d Whether the Listed Entity has any shares in locked-in? | √ | |
| e Whether any shares held by promoters are pledge or otherwise encumbered? | √ | |
| f Whether company has equity shares with differential voting rights? | | √ |
| g Whether the listed entity has any signifivant benefical owner? | √ | |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---------------------------------|--------------------|--|---|---|---|--|--|-------------------------|------------------|---|---|-----------------------------|----------------|--|-----------------|---|------------------|
| | | | | | | | | No of Voting Rights | Total as a % of (A+B+C) | No. | | | As a % of total Shares held | No. | As a % of total Shares held | | | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | (XIII) | (XIV) | | | |
| (A) | Promoter & Promoter Group | 14 | 59078010 | 0 | 0 | 59078010 | 45.20 | 59078010 | 0 | 59078010 | 45.20 | 0 | 45.20 | 3875000 | 6.56 | 50093029 | 84.79 | 59078010 |
| (B) | Public | 31457 | 71629538 | 0 | 0 | 71629538 | 54.80 | 71629538 | 0 | 71629538 | 54.80 | 0 | 54.80 | 0 | 0.00 | NA | NA | 70860238 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 31471 | 130707548 | 0 | 0 | 130707548 | 100.00 | 130707548 | 0 | 130707548 | 100.00 | 0 | 100.00 | 3875000 | 2.96 | 50093029 | 84.79 | 129938248 |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | Entity Type i.e. Promoter or Promoter Group Entity (Except Promoter) | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | | |
|----------|---|--|------------|--------------------|--|---|---|-----------------------------------|--|--|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|---------|----------|
| | | | | | | | | | | No. of Voting Rights | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | | |
| | | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | (X) | (X) | (X) | (XI) | (XII) | (XIII) | (XIII) | (XIV) | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | | 14 | 59078010 | 0 | 0 | 59078010 | 45.20 | 59078010 | 0 | 59078010 | 45.20 | 0 | 45.20 | 3875000 | 6.56 | 50093029 | 84.79 | 59078010 |
| | ANAND REDDY SAMMIDI | Promoter | AGQPS1886A | 1 | 6532620 | 0 | 0 | 6532620 | 5.00 | 6532620 | 0 | 6532620 | 5.00 | 0 | 5.00 | 0 | 0.00 | 6705989 | 95.00** | 6532620 |
| | SREEKANTH REDDY SAMMIDI | Promoter | AGQPS1888Q | 1 | 6197015 | 0 | 0 | 6197015 | 4.74 | 6197015 | 0 | 6197015 | 4.74 | 0 | 4.74 | 0 | 0.00 | 5887164 | 95.00** | 6197015 |
| | ARUNA SAMMIDI | Promoter Group | AJWP53568C | 1 | 6847725 | 0 | 0 | 6847725 | 5.24 | 6847725 | 0 | 6847725 | 5.24 | 0 | 5.24 | 0 | 0.00 | 6505339 | 95.00** | 6847725 |
| | VANAJATHA SAMMIDI | Promoter Group | AGQPS18878 | 1 | 4953845 | 0 | 0 | 4953845 | 3.79 | 4953845 | 0 | 4953845 | 3.79 | 0 | 3.79 | 0 | 0.00 | 0 | 0.00 | 4953845 |
| | RACHANA SAMMIDI | Promoter Group | ALQPS4523B | 1 | 5836415 | 0 | 0 | 5836415 | 4.47 | 5836415 | 0 | 5836415 | 4.47 | 0 | 4.47 | 0 | 0.00 | 5544594 | 95.00** | 5836415 |
| | ANEESH REDDY SAMMIDI | Promoter Group | DGAPA9035A | 1 | 4109485 | 0 | 0 | 4109485 | 3.14 | 4109485 | 0 | 4109485 | 3.14 | 0 | 3.14 | 0 | 0.00 | 3904011 | 95.00** | 4109485 |
| | SIDDARTH SAMMIDI | Promoter Group | JNPP56873A | 1 | 4109490 | 0 | 0 | 4109490 | 3.14 | 4109490 | 0 | 4109490 | 3.14 | 0 | 3.14 | 0 | 0.00 | 3904016 | 95.00** | 4109490 |
| | MALATHI REDDY WDARU | Promoter Group | AAFPW8638M | 1 | 3777000 | 0 | 0 | 3777000 | 2.89 | 3777000 | 0 | 3777000 | 2.89 | 0 | 2.89 | 0 | 0.00 | 3777000 | 100.00* | 3777000 |
| | MADHAVI NADIKATTU | Promoter Group | ABQPN7086A | 1 | 2669000 | 0 | 0 | 2669000 | 2.04 | 2669000 | 0 | 2669000 | 2.04 | 0 | 2.04 | 0 | 0.00 | 2669000 | 100.00* | 2669000 |
| | P V NARSIMHA REDDY | Promoter Group | ADFP3746E | 1 | 10000 | 0 | 0 | 10000 | 0.01 | 10000 | 0 | 10000 | 0.01 | 0 | 0.01 | 0 | 0.00 | 0 | 0.00 | 10000 |
| (b) | Central Government/State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | ANDHRA PRADESH INDUSTRIAL DEVELOPMENT CORPORATION LIMITED | Promoter Group | AABCA7395Q | 1 | 1566425 | 0 | 0 | 1566425 | 1.20 | 1566425 | 0 | 1566425 | 1.20 | 0 | 1.20 | 0 | 0.00 | 0 | 0.00 | 1566425 |
| | PANCHAVATI POLYFIBRES LIMITED | Promoter Group | AABCP2129D | 1 | 157500 | 0 | 0 | 157500 | 0.12 | 157500 | 0 | 157500 | 0.12 | 0 | 0.12 | 0 | 0.00 | 0 | 0.00 | 157500 |
| | RV CONSULTING SERVICES PRIVATE LIMITED | Promoter Group | AAFCR0221E | 1 | 8011490 | 0 | 0 | 8011490 | 6.13 | 8011490 | 0 | 8011490 | 6.13 | 0 | 6.13 | 3875000 | 48.37 | 7610916 | 95.00** | 8011490 |
| | SAGAR PRIYA HOUSING AND INDUSTRIAL ENTERPRISES LIMITED | Promoter Group | AAFC52857P | 1 | 4300000 | 0 | 0 | 4300000 | 3.29 | 4300000 | 0 | 4300000 | 3.29 | 0 | 3.29 | 0 | 0.00 | 4085000 | 95.00** | 4300000 |
| | Sub-Total (A)(1) | | | 14 | 59078010 | 0 | 0 | 59078010 | 45.20 | 59078010 | 0 | 59078010 | 45.20 | 0 | 45.20 | 3875000 | 6.56 | 50093029 | 84.79 | 59078010 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals)/Foreign Individuals | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | 14 | 59078010 | 0 | 0 | 59078010 | 45.20 | 59078010 | 0 | 59078010 | 45.20 | 0 | 45.20 | 3875000 | 6.56 | 50093029 | 84.79 | 59078010 |

* This represents 3777000 equity shares held by Mrs. Malathi Reddy Wdaru and 2669000 equity shares held by Mrs. Madhavi Nadikattu, both mentioned in column number (XIII) under Table II represent equity shares kept under PLEDGE.

* This represent equity shares encumbered by the promoters and their group. While these persons have right to freely transfer up to 5% of their holdings, any transfer/sale of over and above said 5% would require approval of the investor i.e., PI opportunities fund-I scheme II



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|------|--------------------|--|---|---|-----------------------------------|--|--|---------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | (xiii) | (xiv) | | | | | |
| (1) | Custodian/DR Holder | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |



Details of the shareholders acting as persons in Concert including their Shareholding:

| Name of Shareholder | Name of PAC | No of shares | Holding% |
|---------------------|-------------|--------------|----------|
| | | | |
| Total: | | 0 | 0 |

Details of Shares which remain unclaimed

| No of Shareholders | No of shares |
|--------------------|--------------|
| 2 | 3000 |



| Table V - Statement showing details of Significant Beneficial Owners (SBOs) | | | | | | | | | |
|---|---|------------|-------------|---|------------|-------------|--|--|---|
| Sno | Details of the significant beneficial owner | | | Details of the registered owner | | | Particulars of the shares in which significant beneficial interest is held by the beneficial owner | | Date of creation/acquisition of significant beneficial interest |
| | I | | | II | | | III | | IV |
| Sr No | Name | PAN | Nationality | Name | PAN | Nationality | Number of Shares | Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2) | |
| 1 | RACHANA SAMMIDI | ALQPS4523B | INDIAN | R V CONSULTING SERVICES PRIVATE LIMITED | AAFCR0221E | INDIAN | 13847905 | 10.6 | 25-01-2021 |



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| Table VI - Statement showing foreign ownership limits * | | | |
|---|-----------------------|-----------------|------------|
| | Board approved limits | Limits utilized | Date |
| As on shareholding date | 100 | 4.61 | 31-12-2022 |
| As on the end of previous 1st quarter | 100 | 3.68 | 30-06-2021 |
| As on the end of previous 2nd quarter | 100 | 6.78 | 30-09-2021 |
| As on the end of previous 3rd quarter | 100 | 6.44 | 31-12-2021 |
| As on the end of previous 4th quarter | 100 | 5.88 | 31-03-2022 |
| | | | |

* It is submitted that there is no sectorial cap for cement manufacturing industry, in which the company is engaged



[Handwritten signature]

Format of Holding of Specified securities

1. Name of Listed Entity: SAGAR CEMENTS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 502090,SAGCEM,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2021
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars | YES* | NO* |
|--|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares | | ✓ |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants? | | ✓ |
| c Whether the Listed Entity has any shares against which depository receipts are issued? | | ✓ |
| d Whether the Listed Entity has any shares in locked-in? | ✓ | |
| e Whether any shares held by promoters are pledge or otherwise encumbered? | ✓ | |
| f Whether company has equity shares with differential voting rights? | | ✓ |
| g whether the listed entity has any Significant beneficial owner | ✓ | |

*If the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Share holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|---------------------|--|---|---|---|--|--|----------|-------------------------|---|---|----------------------------|------------------------|--|-----------------------------|---|------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 14 | 59078010 | 0 | 0 | 59078010 | 50.28 | 59078010 | 0 | 59078010 | 50.28 | 0 | 50.28 | 7750000 | 13.12 | 6446000 | 10.91 | 59078010 |
| (B) | Public | 35281 | 58421990 | 0 | 0 | 58421990 | 49.72 | 58421990 | 0 | 58421990 | 49.72 | 0 | 49.72 | 0 | 0.00 | 0 | 0 | 57498085 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| | Total: | 35295 | 117500000 | 0 | 0 | 117500000 | 100.00 | 117500000 | 0 | 117500000 | 100.00 | 0 | 100.00 | 7750000 | 6.60 | 6446000 | 10.91 | 116576095 |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | Shareholding Type | PAN | No of Share holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (V+V+V) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|-------------------|-------------|---------------------|--|---|---|---------------------------------|---|--|---------|----------|---|--|----------------------------|---------|--|---------|---|-----------------------------|
| | | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares held | No. | | As a % of total Shares held |
| | | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | | 10 | 45042595 | 0 | 0 | 45042595 | 38.33 | 45042595 | 0 | 45042595 | 38.33 | 0 | 0 | 0 | 0 | 6446000 | 14.31 | 45042595 |
| | DR. SAMMIDI ANAND REDDY | Promoter | AGQPS1886A | 1 | 6532620 | 0 | 0 | 6532620 | 5.56 | 6532620 | 0 | 6532620 | 5.56 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 6532620 |
| | SREEKANTH REDDY SAMMIDI | Promoter | AGQPS1888Q | 1 | 6197015 | 0 | 0 | 6197015 | 5.27 | 6197015 | 0 | 6197015 | 5.27 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 6197015 |
| | MALATHI REDDY WODARU | Promoter Group | AAFPPW8638M | 1 | 3777000 | 0 | 0 | 3777000 | 3.21 | 3777000 | 0 | 3777000 | 3.21 | 0 | 0.00 | 0 | 0 | 3777000 | 100.00 | 3777000 |
| | MADHAVI NADIKATTU | Promoter Group | ABQPN7086A | 1 | 2669000 | 0 | 0 | 2669000 | 2.27 | 2669000 | 0 | 2669000 | 2.27 | 0 | 0.00 | 0 | 0 | 2669000 | 100.00 | 2669000 |
| | P V NARSIMHA REDDY | Promoter Group | ADPPP3746E | 1 | 10000 | 0 | 0 | 10000 | 0.01 | 10000 | 0 | 10000 | 0.01 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 10000 |
| | VANAJATHA SAMMIDI | Promoter Group | AGQPS1887B | 1 | 4953845 | 0 | 0 | 4953845 | 4.22 | 4953845 | 0 | 4953845 | 4.22 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 4953845 |
| | S ARUNA | Promoter Group | AIWPS3568C | 1 | 6847725 | 0 | 0 | 6847725 | 5.83 | 6847725 | 0 | 6847725 | 5.83 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 6847725 |
| | RACHANA SAMMIDI | Promoter Group | ALQPS4523B | 1 | 5836415 | 0 | 0 | 5836415 | 4.97 | 5836415 | 0 | 5836415 | 4.97 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 5836415 |
| | ANEESH REDDY SAMMIDI | Promoter Group | DGAPA9035A | 1 | 4109485 | 0 | 0 | 4109485 | 3.50 | 4109485 | 0 | 4109485 | 3.50 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 4109485 |
| | SIDDARTH SAMMIDI | Promoter Group | JNPPS6873A | 1 | 4109490 | 0 | 0 | 4109490 | 3.50 | 4109490 | 0 | 4109490 | 3.50 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 4109490 |
| (b) | Central Government/State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (d) | Any Other - Body Corporates | | | 4 | 14035415 | 0 | 0 | 14035415 | 11.95 | 14035415 | 0 | 14035415 | 11.95 | 0 | 11.95 | 7750000 | 55.22 | 0 | 0.00 | 14035415 |
| | ANDHRA PRADESH INDUSTRIAL DEVELOPMENT CORPORATION | | AABCA7395Q | 1 | 1566425 | 0 | 0 | 1566425 | 1.33 | 1566425 | 0 | 1566425 | 1.33 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 1566425 |
| | PANCHAVATI POLYFIBRES LTD | | AABCP2129D | 1 | 157500 | 0 | 0 | 157500 | 0.13 | 157500 | 0 | 157500 | 0.13 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 157500 |
| | RV CONSULTING SERVICES PRIVATE LIMITED | | AAFQR022LE | 1 | 8011490 | 0 | 0 | 8011490 | 6.82 | 8011490 | 0 | 8011490 | 6.82 | 0 | 6.82 | 7750000 | 96.74 | 0 | 0.00 | 8011490 |
| | SAGAR PRIYA HOUSING AND INDUSTRIAL ENTERPRISES LUM | | AAFCS2857P | 1 | 4300000 | 0 | 0 | 4300000 | 3.66 | 4300000 | 0 | 4300000 | 3.66 | 0 | 3.66 | 0 | 0.00 | 0 | 0.00 | 4300000 |
| | Sub-Total (A)(1) | | | 14 | 59078010 | 0 | 0 | 59078010 | 50.28 | 59078010 | 0 | 59078010 | 50.28 | 0 | 50.28 | 7750000 | 13.12 | 6446000 | 10.91 | 59078010 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (e) | Any Other | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | 14 | 59078010 | 0 | 0 | 59078010 | 50.28 | 59078010 | 0 | 59078010 | 50.28 | 0 | 50.28 | 7750000 | 13.12 | 6446000 | 10.91 | 59078010 |



Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | PAN | No of Share holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|-------------|---------------------|--|---|---|-----------------------------------|--|--|---------|----------|---|---|----------------------------|-----|--|-------|---|-----------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares held | No. | | As a % of total Shares held |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 8 | 10503491 | 0 | 0 | 10503491 | 8.94 | 10503491 | 0 | 10503491 | 8.94 | 0 | 8.94 | 0 | 0.00 | NA | NA | 10497491 |
| | PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND | AA8TP7548P | 1 | 4321430 | 0 | 0 | 4321430 | 3.68 | 4321430 | 0 | 4321430 | 3.68 | 0 | 3.68 | 0 | 0.00 | NA | NA | 4321430 |
| | IDFC INFRASTRUCTURE FUND | AAETS59556K | 1 | 4519497 | 0 | 0 | 4519497 | 3.85 | 4519497 | 0 | 4519497 | 3.85 | 0 | 3.85 | 0 | 0.00 | NA | NA | 4519497 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | | 34 | 6819335 | 0 | 0 | 6819335 | 5.80 | 6819335 | 0 | 6819335 | 5.80 | 0 | 5.80 | 0 | 0.00 | NA | NA | 6819335 |
| | ICG Q LIMITED | AA8CI4677H | 1 | 1611000 | 0 | 0 | 1611000 | 1.37 | 1611000 | 0 | 1611000 | 1.37 | 0 | 1.37 | 0 | 0.00 | NA | NA | 1611000 |
| | HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUIT | AA0CH8960Q | 1 | 3254460 | 0 | 0 | 3254460 | 2.77 | 3254460 | 0 | 3254460 | 2.77 | 0 | 2.77 | 0 | 0.00 | NA | NA | 3254460 |
| | KINDIA OPPORTUNITIES FUND LIMITED CLASS S | AAFCCK1911Q | 1 | 1192970 | 0 | 0 | 1192970 | 1.02 | 1192970 | 0 | 1192970 | 1.02 | 0 | 1.02 | 0 | 0.00 | NA | NA | 1192970 |
| (f) | Financial Institutions/Banks | | 4 | 19750 | 0 | 0 | 19750 | 0.02 | 19750 | 0 | 19750 | 0.02 | 0 | 0.02 | 0 | 0.00 | NA | NA | 500 |
| (g) | Insurance Companies | | 1 | 2480 | 0 | 0 | 2480 | 0.00 | 2480 | 0 | 2480 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 2480 |
| (h) | Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(1) | | 47 | 17345056 | 0 | 0 | 17345056 | 14.76 | 17345056 | 0 | 17345056 | 14.76 | 0 | 14.76 | 0 | 0.00 | NA | NA | 17319806 |
| (2) | Central Government/State Government(s)/President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | I.Individual shareholders holding nominal share capital up to Rs.2 Lakhs | | 34568 | 8002726 | 0 | 0 | 8002726 | 6.81 | 8002726 | 0 | 8002726 | 6.81 | 0 | 6.81 | 0 | 0.00 | NA | NA | 7117326 |
| | II.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 3 | 408575 | 0 | 0 | 408575 | 0.35 | 408575 | 0 | 408575 | 0.35 | 0 | 0.35 | 0 | 0.00 | NA | NA | 408575 |
| (b) | NBFCs Registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | | |
| | TRUSTS | | 1 | 4440 | 0 | 0 | 4440 | 0.00 | 4440 | 0 | 4440 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 4440 |
| | NON RESIDENT INDIANS | | 306 | 584828 | 0 | 0 | 584828 | 0.50 | 584828 | 0 | 584828 | 0.50 | 0 | 0.50 | 0 | 0.00 | NA | NA | 584828 |
| | CLEARING MEMBERS | | 40 | 26034 | 0 | 0 | 26034 | 0.02 | 26034 | 0 | 26034 | 0.02 | 0 | 0.02 | 0 | 0.00 | NA | NA | 26034 |
| | NON RESIDENT INDIAN NON REPATRIABLE | | 167 | 164585 | 0 | 0 | 164585 | 0.14 | 164585 | 0 | 164585 | 0.14 | 0 | 0.14 | 0 | 0.00 | NA | NA | 164585 |
| | BODIES CORPORATES | | 148 | 30983906 | 0 | 0 | 30983906 | 26.37 | 30983906 | 0 | 30983906 | 26.37 | 0 | 26.37 | 0 | 0.00 | NA | NA | 30970651 |
| | TWINVEST FINANCIAL SERVICES LTD | AAACT7514R | 1 | 4066635 | 0 | 0 | 4066635 | 3.46 | 4066635 | 0 | 4066635 | 3.46 | 0 | 3.46 | 0 | 0.00 | NA | NA | 4066635 |
| | AVH RESOURCES INDIA PRIVATE LIMITED | AA0CB2711K | 1 | 25668790 | 0 | 0 | 25668790 | 21.85 | 25668790 | 0 | 25668790 | 21.85 | 0 | 21.85 | 0 | 0.00 | NA | NA | 25668790 |
| | I E P F | | 1 | 901840 | 0 | 0 | 901840 | 0.77 | 901840 | 0 | 901840 | 0.77 | 0 | 0.77 | 0 | 0.00 | NA | NA | 901840 |
| | Sub Total (B)(3) | | 35234 | 41076934 | 0 | 0 | 41076934 | 34.96 | 41076934 | 0 | 41076934 | 34.96 | 0 | 34.96 | 0 | 0.00 | | | 40178279 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | 35281 | 58421990 | 0 | 0 | 58421990 | 49.72 | 58421990 | 0 | 58421990 | 49.72 | 0 | 49.72 | 0 | 0.00 | | | 57498085 |



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Share holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|------|---------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | | (XII) | | (XIII) | (XIV) | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |



| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
|--|-------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| | | | |
| Total: | | 0 | 0 |



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,
outstanding shares held in demat/unclaimed suspense account

| No of Shareholders | No of shares |
|--------------------|--------------|
| 3 | 3500 |



| Sr. No. | Details of the SBO | | | | | Details of the registered owner | | | | | Details of holding/ exercise of right of the SBO in the | | | | | Date of creation / acquisition of significant beneficial interest |
|---------|-------------------------------|------------|--|-------------|---|---|------------|--|-------------|---|---|---------------|--|---------------------|-----------------------------------|---|
| | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of: | | | | | |
| | | | | | | | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| | Significant Beneficial Owners | | | | | | | | | | | | | | | |
| 1 | RACHANA SAMMIDI | ALQPS4523B | - | India | - | R V CONSULTING SERVICES PRIVATE LIMITED | AAFCR0221E | - | India | - | 11.79 | 11.79 | 0.00 | Yes | Yes | 25-01-2021 |





SCL:SECTL:NSE:BSE:2021-22

Date: 6.4.2021

The National Stock Exchange of India Ltd.,
 "Exchange Plaza", 5th Floor
 Bandra – Kurla Complex
 Bandra (East)
Mumbai – 400 051
 Fax No.022-26598237/26598238
 Email: takeover@nse.co.in

The Secretary
 BSE Limited
 P J Towers
 Dalal Street
Mumbai – 400 001
 Fax No.022-22722041/22722061
 Email: corp.relations@bseindia.com

Symbol: SAGCEM
Series: EQ

Scrip Code: 502090

Dear Sirs,

**Disclosure u/r 31 (4) of the
 SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

...

In terms of the above said Regulation, we forward herewith the declaration received from Dr.S.Anand Reddy, member of the Promoter Group of Sagar Cements Limited along with persons acting in concert with the company that they have not made any encumbrance, directly or indirectly, other than those, if any, already disclosed during the year 2020-21 in respect of their shareholdings in the company.

Thanking you

Yours faithfully
 For Sagar Cements Limited


 R. Soundararajan
 Company Secretary



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

Factories : Mattampally, Via Huzurnagar, Suryapet-District, Telangana - 508204. Phone : 08683 - 247039

Bayyavaram Village, Kasimkota Mandal, Visakhapatnam District, Andhra Pradesh - 531031. Phone : 08924-244550 Fax : 08924-244570

CIN : L26942TG1981PLC002887 GSTIN : 36AACC58680H1ZZ



Dr. S. ANAND REDDY
Managing Director | anand@sagarcements.in

6th April, 2021

To

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol: SAGCEM – Series EQ

Scrip Code: 502090

To

The Company Secretary
Sagarsoft (India) Limited
Plot No.111, Road No.10
Jubilee Hills
Hyderabad-500 033

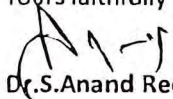
Dear Sir

**Disclosure of encumbered shares under regulation 31(4) of the
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

In terms of the above said regulation, I hereby declare that, I, being a person representing the promoter group of Sagar Cements Limited, along with persons acting in concert with us, have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2021-22 in respect of our shareholdings in the said company.

Thanking you

Yours faithfully


Dr.S.Anand Reddy



SAGAR CEMENTS LIMITED

Ref:SCL:SEC:2021-22

25th October 2021

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol: SAGCEM
Series: EQ

Scrip Code: 502090

Dear Sirs,

Sub: Disclosure made by the promoters under Regulation 31 (1) of the SEBI (SAST) Regulations, 2011

...

We forward herewith the disclosure received in the prescribed form under the above mentioned regulation from viz., Mrs.W.Malathi and Mrs.N.Madhavi, forming part of our promoter group, regarding the pledge of the shares held by them in our company as security for the loan being availed from Bajaj Financial Securities Limited.

Thanking you

Yours faithfully
For Sagar Cements Limited

R.Soundararajan
Company Secretary

End



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana, India.

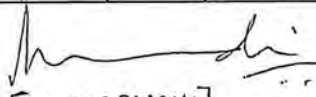
Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

Factories : Mattampally, Via Huzurnagar, Suryapet-District, Telangana - 508204. Phone : 08683 - 247039

Bayyavaram Village, Kasimkota Mandal, Visakhapatnam District, Andhra Pradesh - 531031. Phone : 08924-244550 Fax : 08924-244570

CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H1ZZ

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | | | SAGAR CEMENTS LIMITED | | | | | | |
|--|--|--------------------------|----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|---|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | | | National Stock Exchange Limited and BSE Limited | | | | | | |
| Date of reporting | | | | | | | 22.10.2021 | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | | | Mrs.Madhavi Nadikattu | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
| | No. of shares | % of total share capital | % w.r.t diluted share capital(*) | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |
| Mrs.Madhavi Nadikattu | 2669000 | 2.27 | 2.27 | - | - | creation | 20.10.2021 | Pledge | 2669000 | 2.27 | Bajaj Financial Securities Limited | 2669000 | 2.27 |
| Signature of the Authorized Signatory:  | | | | | | | | | | | | | |
| Place : Hyderabad [N. MADHAVI] | | | | | | | | | | | | | |
| Date : 22.10.2021 | | | | | | | | | | | | | |



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | SAGAR CEMENTS LIMITED | | | | | | | | | |
|---|--|--------------------------|----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|---|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | National Stock Exchange Limited and BSE Limited | | | | | | | | | |
| Date of reporting | | | | 22.10.2021 | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | Mrs.Malathi Reddy Wdaru | | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
| | No. of shares | % of total share capital | % w.r.t diluted share capital(*) | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |
| Mrs.Malathi Reddy Wdaru | 3777000 | 3.21 | 3.21 | - | - | creation | 20.10.2021 | Pledge | 3777000 | 3.21 | Bajaj Financial Securities Limited | 3777000 | 3.21 |
| Signature of the Authorized Signatory: <i>W. Malathi</i> [W. MALATHI REDDY] | | | | | | | | | | | | | |
| Place : Hyderabad | | | | | | | | | | | | | |
| Date : 22.10.2021 | | | | | | | | | | | | | |





SAGAR CEMENTS LIMITED

Ref:SCL:SEC:2021-22

17th December 2021

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

Symbol: SAGCEM

Series: EQ

Dear Sirs,

Sub: Disclosure made under Regulation 31 (1) read with Regulation 28(3) of the SEBI (SAST) Regulations, 2011 vide our letter dated 25th October, 2021.

...

We refer to our letter dated 25th October, 2021 forwarding therewith the disclosure made by Mrs. Malathi Reddy Wdaru and Mrs. Madhavi Nadikattu, members belonging to promoter group, under the above said regulation. In this connection, We now observe that there were certain discrepancies in the above said disclosure like not enclosing Annexure II as part of the above said disclosure. We are submitting herewith the revised disclosure, rectifying the said discrepancies. We would request you to kindly take the revised disclosure on record.

We are sorry for the inconvenience caused.

Thanking you

Yours faithfully
For Sagar Cements Limited



R. Soundararajan
Company Secretary



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

Factories : Mattampally, Via Huzurnagar, Suryapet-District, Telangana - 508204. Phone : 08683 - 247039

Bayyavaram Village, Kasimkota Mandal, Visakhapatnam District, Andhra Pradesh - 531031. Phone : 08924-244550 Fax : 08924-244570

CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H1ZZ


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | SAGAR CEMENTS LIMITED | | | | | | | | |
|---|--|--------------------------|---|--------------------------|---|---|--|-----------------------------|---------------|--------------------------|---|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | National Stock Exchange Limited and BSE Limited | | | | | | | | |
| Date of reporting | | | | | 22.10.2021 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | Mrs.Malathi Reddy Wdaru | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]) | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | Reasons for encumbrance(**) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered (***) | No. of shares | % of total share capital |
| Malathi Reddy Wdaru | 3777000 | 3.21 | Nil | Nil | creation | 20.10.2021 | Pledge | Security for loan | 3777000 | 3.21 | Lender: Bajaj Financial Securities Limited | 3777000 | 3.21 |
| Madhavi Nadikattu | 2669000 | 2.27 | Nil | Nil | | | | | | | | | |
| Anand Reddy Sammidi | 1306524 | 5.56 | Nil | Nil | | | | | | | | | |
| S Sreekanth Reddy | 1239353 | 5.27 | Nil | Nil | | | | | | | | | |
| S Aruna | 1369545 | 5.83 | Nil | Nil | | | | | | | | | |
| Rachana Sammidi | 1167283 | 4.97 | Nil | Nil | | | | | | | | | |



| | | | | | | | | | | | | | |
|--|---------|------|-----|-----|--|--|--|--|--|--|--|--|--|
| P V Narsimha Reddy | 2000 | 0.01 | Nil | Nil | | | | | | | | | |
| Vanajatha Sammidi | 990769 | 4.22 | Nil | Nil | | | | | | | | | |
| Andhra Pradesh Industrial Development Corporation | 313285 | 1.33 | Nil | Nil | | | | | | | | | |
| Panchavati Polyfibres Ltd | 31500 | 0.13 | Nil | Nil | | | | | | | | | |
| Rv Consulting Services Private Limited | 1602298 | 6.82 | Nil | Nil | | | | | | | | | |
| Sagar Priya Housing And Industrial Enterprises Limited | 860000 | 3.66 | Nil | Nil | | | | | | | | | |
| Siddarth Sammidi | 821898 | 3.50 | Nil | Nil | | | | | | | | | |
| Aneesh Reddy Sammidi | 821897 | 3.50 | Nil | Nil | | | | | | | | | |

For SAGAR CEMENTS LIMITED


Dr. S. ANAND REDDY
PROMOTER



Place : Hyderabad
Date : 17.12.2021

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure – II

(Additional disclosure under Regulation 31(1) read with Regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

| | |
|---|--|
| Name of listed company | SAGAR CEMENTS LIMITED |
| Name of the recognised stock exchanges where the shares of the company are listed | THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED |
| Name of the promoter(s) / PACs whose shares have been encumbered | Mrs. MALATHI REDDY WDARU |
| Total promoter shareholding in the listed company | No. of shares – 37,77,000 % of total share capital -3.21% |
| Encumbered shares as a % of promoter shareholding | 100% |
| Whether encumbered share is 50% or more of promoter shareholding | YES |
| Whether encumbered share is 20% or more of total share capital | NO |

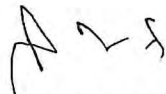
Details of all the existing events/ agreements pertaining to encumbrance

| | | |
|--|--|---|
| | | Encumbrance 1 (Date of creation of encumbrance) |
| | | 22.10.2021 |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | | Pledge |
| No. and % of shares encumbered | No. of shares: % of total share capital: | 3777000 3.21 |
| Specific details about the encumbrance | Name of the entity in whose favour shares encumbered (X) | Bajaj Financial Securities Limited |
| | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | YES / NO Financing company |
| | Names of all other entities in the agreement (a) Listed company and its group companies (if any) (b) Other entities (if any) | - - |



| | | |
|------------------|---|---|
| | <p>Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating</p> <p>6. Name of the issuer: 7. Details of the debt instruments: 8. Whether the debt instrument is listed on stock exchanges? 9. Credit rating of the debt instrument 10. ISIN of the instrument</p> | <p>YES / NO</p> <p>- - - -</p> |
| Security Cover / | Value of shares on the date of event / agreement (A) | Rs. 112,29,02,100 |
| Asset Cover | Amount involved (against which shares have been encumbered) (B) | Rs. 75,00,00,000 |
| | Ratio of A / B | 1.50 |
| End use of money | <p>Borrowed amount to be utilized for what purpose –</p> <p>(c) Personal use by promoters and PACs</p> <p>(d) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(c) Any other reason (please specify)</p> | <p>-</p> <p>-</p> <p>Pledge of shares for the purpose of loan availed by an unlisted company.</p> |

For SAGAR CEMENTS LIMITED



Dr. S. ANAND REDDY
(PROMOTER)



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | SAGAR CEMENTS LIMITED | | | | | | | | |
|---|--|--------------------------|---|--------------------------|---|---|--|-----------------------------|---------------|--------------------------|---|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | National Stock Exchange Limited and BSE Limited | | | | | | | | |
| Date of reporting | | | | | 22.10.2021 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | Mrs.Madhavi Nadikattu | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]) | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | Reasons for encumbrance(**) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered (***) | No. of shares | % of total share capital |
| Madhavi Nadikattu | 2669000 | 2.27 | Nil | Nil | creation | 20.10.2021 | Pledge | Security for loan | 2669000 | 2.27 | Lender: Bajaj Financial Securities Limited | 2669000 | 2.27 |
| Malathi Reddy Wdaru | 3777000 | 3.21 | Nil | Nil | | | | | | | | | |
| Anand Reddy Sammidi | 1306524 | 5.56 | Nil | Nil | | | | | | | | | |
| S Sreekanth Reddy | 1239353 | 5.27 | Nil | Nil | | | | | | | | | |
| S Aruna | 1369545 | 5.83 | Nil | Nil | | | | | | | | | |
| Rachana Sammidi | 1167283 | 4.97 | Nil | Nil | | | | | | | | | |
| P V Narsimha | 2000 | 0.01 | Nil | Nil | | | | | | | | | |



| | | | | | | | | | | | | | |
|--|---------|------|-----|-----|--|--|--|--|--|--|--|--|--|
| Reddy | | | | | | | | | | | | | |
| Vanajatha Sammidi | 990769 | 4.22 | Nil | Nil | | | | | | | | | |
| Andhra Pradesh Industrial Development Corporation | 313285 | 1.33 | Nil | Nil | | | | | | | | | |
| Panchavati Polyfibres Ltd | 31500 | 0.13 | Nil | Nil | | | | | | | | | |
| Rv Consulting Services Private Limited | 1602298 | 6.82 | Nil | Nil | | | | | | | | | |
| Sagar Priya Housing And Industrial Enterprises Limited | 860000 | 3.66 | Nil | Nil | | | | | | | | | |
| Siddarth Sammidi | 821898 | 3.50 | Nil | Nil | | | | | | | | | |
| Aneesh Reddy Sammidi | 821897 | 3.50 | Nil | Nil | | | | | | | | | |

For SAGAR CEMENTS LIMITED


Dr. S. ANAND REDDY
PROMOTER



Place : Hyderabad
Date : 17.12.2021

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure – II
(Additional disclosure under Regulation 31(1) read with Regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

| | |
|---|--|
| Name of listed company | SAGAR CEMENTS LIMITED |
| Name of the recognised stock exchanges where the shares of the company are listed | THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED |
| Name of the promoter(s) / PACs whose shares have been encumbered | Mrs. MADHAVI NADIKATTU |
| Total promoter shareholding in the listed company | No. of shares – 26,69,000 % of total share capital -2.27% |
| Encumbered shares as a % of promoter shareholding | 100% |
| Whether encumbered share is 50% or more of promoter shareholding | YES |
| Whether encumbered share is 20% or more of total share capital | NO |

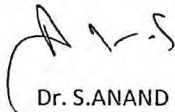
Details of all the existing events/ agreements pertaining to encumbrance

| | | |
|--|--|---|
| | | Encumbrance 1 (Date of creation of encumbrance) |
| | | 22.10.2021 |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | | Pledge |
| No. and % of shares encumbered | | 2669000 |
| No. of shares: % of total share capital: | | 2.27 |
| Specific details about the encumbrance | Name of the entity in whose favour shares encumbered (X) | Bajaj Financial Securities Limited |
| | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | YES / NO Financing company |
| | Names of all other entities in the agreement (a) Listed company and its group companies (if any) (b) Other entities (if any) | - - |



| | | |
|------------------|---|--|
| | <p>Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, providedetails about the instrument, including credit rating</p> <p>1. Name of the issuer: 2. Details of the debt instruments: 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument</p> | <p>YES / NO</p> <p>- - - -</p> |
| Security Cover / | Value of shares on the date of event / agreement (A) | Rs. 79,34,93,700 . |
| Asset Cover | Amount involved (against which shares have been encumbered) (B) | Rs. 75,00,00,000 |
| | Ratio of A / B | 1.06 |
| End use of money | <p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(c) Any other reason (please specify)</p> | <p>- -</p> <p>Pledge of shares for the purpose of loan availed by an unlisted company.</p> |

For SAGAR CEMENTS LIMITED



Dr. S.ANAND REDDY
(PROMOTER)





SAGAR CEMENTS LIMITED

SCL:SECTL:NSE:BSE:2022-23

Date: 7.4.2022

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051
Fax No.022-26598237/26598238
Email: takeover@nse.co.in

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001
Fax No.022-22722041/22722061
Email: corp.relations@bseindia.com

Symbol: SAGCEM
Series: EQ

Scrip Code: 502090

Dear Sirs,

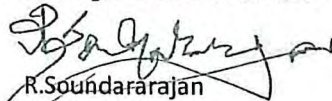
Disclosure u/r 31 (4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

..

In terms of the above said Regulation, we forward herewith the declaration received from Dr.S.Anand Reddy, member of the Promoter Group of **Sagar Cements Limited** along with persons acting in concert with the company that they have not made any encumbrance, directly or indirectly, other than those, if any, already disclosed during the year 2021-22 in respect of their shareholdings in the company.

Thanking you

Yours faithfully
For Sagar Cements Limited


R.Soundararajan
Company Secretary



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

Factories : Mattampally, Via Huzurnagar, Suryapet-District, Telangana - 508204. Phone : 08683 - 247039

Bayyavaram Village, Kasimkota Mandal, Visakhapatnam District, Andhra Pradesh - 531031. Phone : 08924-244550 Fax : 08924-244570

CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H1ZZ



Dr. S. ANAND REDDY
Managing Director | anand@sagarcements.in

5th April, 2022

To

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol: SAGCEM – Series EQ

Scrip Code: 502090

To

The Company Secretary
Sagar Cements Limited
Plot No.111, Road No.10
Jubilee Hills
Hyderabad-500 033

Dear Sir

**Disclosure of encumbered shares under regulation 31(4) of the
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

In terms of the above said regulation, I hereby declare that, I, being a person representing the promoter group of Sagar Cements Limited, along with persons acting in concert with us, have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2021-22 in respect of our shareholdings in the said company.

Thanking you

Yours faithfully


Dr.S.Anand Reddy



SAGAR CEMENTS LIMITED

SCL:SECTL:NSE:BSE:2022-23

Date: 10.5.2022

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol: SAGCEM

Scrip Code: 502090

Series: EQ

Dear Sirs,

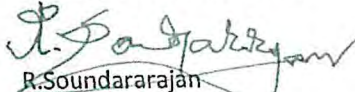
Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

...

In terms of the above said Regulation, we forward herewith the disclosure received from M/s.PI Opportunities Fund-I, Scheme II regarding their recent acquisition of shares in our company pursuant to the allotment of equity shares on a preferential basis to them.

Thanking you

Yours faithfully
For Sagar Cements Limited


R.Soundararajan
Company Secretary



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H2ZY

Factories : Mattampally, Via Huzurnagar, Suryapet-District, Telangana - 508204. Phone : 08683 - 247039 GSTIN : 36AACCS8680H1ZZ

Bayyavaram Village, Kasimkota Mandal, Visakhapatnam District, Andhra Pradesh - 531031. Phone : 08924-244550 Fax : 08924-244570 GSTIN : 37AACCS8680H1ZX

PI OPPORTUNITIES FUND-I SCHEME-II

May 10, 2022

1. BSE Limited
Department of Corporate Services
PJ Towers
Dalal Street
Fort
Mumbai 400 001
2. National Stock Exchange of India Ltd
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051

Dear Sirs,

Re: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

We, PI Opportunities Fund-I Scheme-II, have acquired 13,207,548 equity shares of Sagar Cements Limited ("**Target Company**"), representing 10.10% of the total issued and paid up equity share capital of the Target Company on May 07, 2022. Enclosed is the disclosure as per Regulation 29(1) of the Takeover Code in the prescribed format.

Kindly take the above on record and acknowledge receipt.

Yours sincerely,

For PI Opportunities Fund-I Scheme-II



Authorised Signatory

Name: Manoj Jaiswal

Place: Bengaluru

Encl: As above

PI OPPORTUNITIES FUND-I SCHEME-II


| <u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u> | | | |
|--|---|--|--|
| Part-A- Details of the Acquisition | | | |
| Name of the Target Company (TC) | Sagar Cements Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | PI Opportunities Fund - I Scheme II ("Buyer") | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| | | | |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | Nil | Nil | Nil |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 13,207,548 | 10.10% | 10.10% |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+-d) | 13,207,548 | 10.10% | 10.10% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 13,207,548 | 10.10% | 10.10% |
| b) VRs otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 13,207,548 | 10.10% | 10.10% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | Preferential allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity shares will rank pari passu in all respects with the existing equity shares of the company | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | May 7, 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 235,000,000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 261,415,096 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 261,415,096 | | |

PI OPPORTUNITIES FUND-I SCHEME II

Part-B ***

| | | |
|---|--|----------------------------------|
| Name of the Target Company: | | Sagar Cements Limited |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
| PI Opportunities Fund - I Scheme II | No | AAETP7459A |

For PI Opportunities Fund - I Scheme II


Manoj Jasiwal
Authorised signatory



Place: Bangalore

Date: May 09, 2022

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



SAGAR CEMENTS LIMITED

SCL:NSE:BSE:2022-23

Date: 10.05.2022

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol: SAGCEM
Series: EQ

Scrip Code: 502090

Dear Sirs,

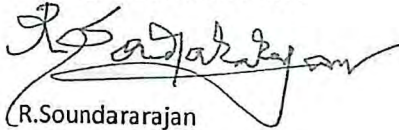
Sub: Disclosure under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

...

We forward herewith the disclosure received in the prescribed Form under the above mentioned regulation from Shri S.Sreekanth Reddy, forming part of our promoter group regarding the creation of encumbrance on the shares held by him along with persons acting in concert with him.

Thanking you

Yours faithfully
For Sagar Cements Limited



R.Soundararajan
Company Secretary

Encl



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H2ZY

Factories : Mattampally, Via Huzurnagar, Suryapet-District, Telangana - 508204. Phone : 08683 - 247039 GSTIN : 36AACCS8680H1ZZ

Bayyavaram Village, Kasimkota Mandal, Visakhapatnam District, Andhra Pradesh - 531031. Phone : 08924-244550 Fax : 08924-244570 GSTIN : 37AACCS8680H1ZX

Gudipadu Village and Post, Yadiki Mandal, Ananthapur District, Andhra Pradesh - 515408. Phone: 08558-200272 GSTIN : 37AACCS8680H1ZX

Annexure-I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | Sagar Cements Limited | | | | | | | | | |
|---|--|--------------------------|----------------------------------|---|--------------------------|---|--|--|---------------|--------------------------|---|--|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | BSE Limited and National Stock Exchange of India Limited | | | | | | | | | |
| Date of reporting | | | | 10.05.2022 | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | Anand Reddy Sammidi Sreekanth Reddy Sammidi Aruna Sammidi Rachana Sammidi Siddarth Sammidi Aneesh Reddy Sammidi R V Consulting Services Private Limited Sagar Priya Housing and Industrial Enterprises Limited | | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares [creation ((2)+(3)) /release ((2)-(3)) / invocation-((2)-(3))] | |
| | No. of shares | % of total share capital | % w.r.t diluted share capital(*) | No. of shares | % of total share capital | Type of event (creation /-release/ invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/-lien/ non-disposal undertaking/ others) | No. of shares | % of total share capital | Name of the entity in whose Favor shares encumbered | No. of shares | % of total share capital |
| Anand Reddy Sammidi | 65,32,620 | 5.00 | 5.00 | - | - | creation | 07.05.2022 | Restriction on the free and marketable title to shares*** | 62,05,989 | 4.75 | Please see the Note below | 62,05,989 | 4.75 |
| Sreekanth Reddy Sammidi | 61,97,015 | 4.74 | 4.74 | - | - | creation | 07.05.2022 | | 58,87,164 | 4.50 | - | 58,87,164 | 4.50 |
| Aruna Sammidi | 68,47,725 | 5.24 | 5.24 | - | - | creation | 07.05.2022 | | 65,05,339 | 4.98 | - | 65,05,339 | 4.98 |
| Rachana Sammidi | 58,36,415 | 4.47 | 4.47 | - | - | creation | 07.05.2022 | | 55,44,594 | 4.24 | - | 55,44,594 | 4.24 |
| Siddarth Sammidi | 41,09,490 | 3.14 | 3.14 | - | - | creation | 07.05.2022 | | 39,04,016 | 2.99 | - | 39,04,016 | 2.99 |
| Aneesh Reddy Sammidi | 41,09,485 | 3.14 | 3.14 | - | - | creation | 07.05.2022 | | 39,04,011 | 2.99 | - | 39,04,011 | 2.99 |
| R V Consulting Services Private Limited | 80,11,490 | 6.13 | 6.13 | - | - | creation | 07.05.2022 | | 76,10,916 | 5.82 | - | 76,10,916 | 5.82 |
| Sagar Priya Housing And Industrial Enterprises Limited | 43,00,000 | 3.29 | 3.29 | - | - | creation | 07.05.2022 | | 40,85,000 | 3.13 | - | 40,85,000 | 3.13 |

Signature of the Authorized Signatory:
Place : Hyderabad
Date : 10.5.2022

Note: As part of the shareholders agreement entered into between PI Opportunities Fund-I, Scheme II (Investor) and the Identified Promoters (Promoters) of the company along with persons acting in concert with them to enable the Investor to subscribe to the preferential allotment of equity shares, the Promoters require the consent of the investor to transfer the shares held by these Promoters and persons acting in concert with them beyond 5% of the shares held by them in the company. The said restriction is likely to fall within the definition of 'encumbrance' specified under Regulation 28(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Annexure - II
Format for disclosure of reasons for encumbrance

| | |
|--|---|
| Name of listed company | Sagar Cements Limited |
| Name of the recognized stock exchanges where the shares of the company are listed | BSE Limited and National Stock Exchange of India Limited |
| Name of the promoter(s) / PACs whose shares have been encumbered | 1. Anand Reddy Sammidi 2. Sreekanth Reddy Sammidi 3. Aruna Sammidi 4. Rachana Sammidi 5. Siddarth Sammidi 6. Aneesh Reddy Sammidi 7. R V Consulting Services Private Limited 8. Sagar Priya Housing and Industrial Enterprises Limited |
| Total promoter shareholding in the listed company | No. of shares - 4,59,44,240 % of total share capital – 35.15% |
| Encumbered shares as a % of promoter shareholding | |
| Whether encumbered share is 50% or more of promoter shareholding Restricted to those promoters and persons acting in concert with them | YES / NO |
| Whether encumbered share is 20% or more of total share capital | YES / NO |

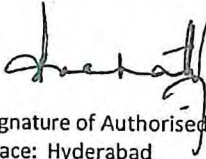
Details of all the existing events/ agreements pertaining to encumbrance

| | |
|--|--|
| | Encumbrance 1 (Date of creation of encumbrance: 07.05.2022) |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | Conditions in the nature of encumbrance. Please refer 'Note' below. |
| No. and % of shares encumbered | No. of shares: 4,36,47,028 % of total share capital: 33.39% |
| Specific details about the encumbrance | Name of the entity in whose favour shares encumbered (X) |
| | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. |
| | Names of all other entities in the agreement |
| | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating |
| | Please refer 'Note' below. |
| | YES/ NO Please refer 'Note' below. |
| | Please refer 'Note' below. |
| | YES/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument |



| | | |
|------------------------------|--|--|
| Security Cover / Asset Cover | Value of shares on the date of event/agreement (A) | Not Applicable. Please refer 'Note' below. |
| | Amount involved (against which shares have been encumbered) (B) | Not Applicable. Please refer 'Note' below. |
| | Ratio of A / B | Not Applicable. Please refer 'Note' below. |
| End use of money | Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) | Not Applicable. Please refer 'Note' below. |

Note: The Company, the Promoters and PI Opportunities Fund - I Scheme II (Investor) have entered into a Shareholders Agreement and the Articles of Association (AOA) of the Company was altered accordingly. As per Clause 4.2 of Shareholders Agreement dated March 25, 2022 and Article 37(b) of the AOA, the Promoters shall have the right to freely Transfer up to 5% (five percent) shares, held by them in the Company to any third party. However, any transfer in excess of 5% (five percent) (other than as a result of exercise of conversion rights by lenders of the Company in terms of the financing agreements) will require consent of the investor. The said restriction is likely to fall within the definition of 'encumbrance' specified under Regulation 28(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Signature of Authorised Signatory:
Place: Hyderabad
Date: 10.5.2022



SAGAR CEMENTS LIMITED

SCL:SECTL:NSE:BSE:2023-24

Date: 7.4.2023

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051
Fax No.022-26598237/26598238
Email: takeover@nse.co.in

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001
Fax No.022-22722041/22722061
Email: corp.relations@bseindia.com

Symbol: SAGCEM
Series: EQ

Scrip Code: 502090

Symbol SAGCEM
Series DEBT
ISIN INE433R07016

Dear Sirs,

Disclosure u/r 31 (4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

...

In terms of the above said Regulation, we forward herewith the declaration received from Dr.S.Anand Reddy, member of the Promoter Group of **Sagar Cements Limited** along with persons acting in concert with him that they have not made any encumbrance, directly or indirectly, other than those, if any, already disclosed by them during the year 2022-23 in respect of their shareholdings in the company.

Thanking you

Yours faithfully
For Sagar Cements Limited


R.Soundararajan
Company Secretary



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana State, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H2ZY

Factories : Mattampally Village & Mandal, Suryapet District, Telangana State - 508204. Phone : 08683 - 247039 GSTIN : 36AACCS8680H1ZZ
Bayyavaram Village, Kasimkota Mandal, Anakapally District, Andhra Pradesh State - 531031. Phone : 08924-244550 Fax : 08924-244570 GSTIN : 37AACCS8680H1ZX
Gudipadu Village, Yadiki Mandal, Ananthapur District, Andhra Pradesh State - 515408. Phone: 08558-200272 GSTIN : 37AACCS8680H1ZX



Dr. S. ANAND REDDY
Managing Director | anand@sagarcements.in

4th April, 2023

To

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol: SAGCEM
Series : EQ

Scrip Code: 502090

Symbol SAGCEM
Series DEBT
ISIN INE433R07016

Dear Sir

**Disclosure of encumbered shares under regulation 31(4) of the
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In terms of the above said regulation, I hereby declare that, I, being a person representing the promoter group of Sagar Cements Limited, along with persons acting in concert with us, have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23 in respect of our shareholdings in the said company.

Thanking you

Yours faithfully

Dr.S.Anand Reddy



SAGAR CEMENTS LIMITED

Ref:SCL:SEC:2023-24

2nd November 2023

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol: SAGCEM

Scrip Code: 502090

Series: EQ

Dear Sirs,

Sub: Disclosure made by the promoters under Regulation 31 (1) of the SEBI (SAST) Regulations, 2011

...

We forward herewith the disclosure received in the prescribed form under the above mentioned regulation from M/s.R V Consulting Services Private Limited, forming part of our promoter group, regarding the pledge of the shares held by them in our company as security for the loan being availed by them from Bajaj Finance Limited.

Thanking you

Yours faithfully
For Sagar Cements Limited

R.Soundararajan
Company Secretary



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana State, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in



CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H2ZY

Factories : Mattampally Village & Mandal, Suryapet District, Telangana State - 508204. Phone : 08683 - 247039 GSTIN : 36AACCS8680H1ZZ

Bayyavaram Village, Kasimkota Mandal, Anakapally District, Andhra Pradesh State - 531031. Phone : 08924-244550 Fax : 08924-244570 GSTIN : 37AACCS8680H1ZX

Gudipadu Village, Yadiki Mandal, Ananthapur District, Andhra Pradesh State - 515408. Phone: 08558-200272 GSTIN : 37AACCS8680H1ZX

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | | SAGAR CEMENTS LIMITED | | | | | | | |
|--|--|--------------------------|-----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|--|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | | National Stock Exchange Limited and BSE Limited | | | | | | | |
| Date of reporting | | | | | | 1.11.2023 | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | | M/s.R V Consulting Services Private Limited | | | | | | | |
| Details of the creation, invocation, release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
| | No. of shares | % of total share capital | % w.r.t diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | No. of shares | % of total share capital | Name of the entity in whose favour shares encumbered | No. of shares | % of total share capital |
| M/s.R V Consulting Services Private Limited | 1,20,78,125 | 9.24 | 9.24 | - | - | Creation | 31.10.2023 | Pledge | 64,46,000 | 4.93 | Bajaj Finance Limited | 64,46,000 | 4.93 |
| Signature of the Authorized Signatory: For R V Consulting Services Private Limited | | | | | | | | | | | | | |
| <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;"> <p>S.Rachana Director</p> </div> <div style="text-align: center;">  </div> <div style="text-align: center;">  </div> </div> | | | | | | | | | | | | | |
| Place : Hyderabad | | | | | | | | | | | | | |
| Date : 1.11.2023 | | | | | | | | | | | | | |



SAGAR CEMENTS LIMITED

Ref:SCL:SEC:2023-24

2nd November 2023

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol: SAGCEM
Series: EQ

Scrip Code: 502090

Dear Sirs,

Sub: Disclosure made by the promoters under Regulation 31 (2) of the SEBI (SAST) Regulations, 2011

...

We forward herewith the disclosure received in the prescribed form under the above mentioned regulation from viz., Mrs.W.Malathi and Mrs.N.Madhavi, forming part of our promoter group, regarding the release of the shares earlier pledged by them as security.

Thanking you

Yours faithfully
For Sagar Cements Limited

R.Soundararajan
Company Secretary



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana State, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in


CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H2ZY

Factories : Mattampally Village & Mandal, Suryapet District, Telangana State - 508204. Phone : 08683 - 247039 GSTIN : 36AACCS8680H1ZZ


Bayyavaram Village, Kasimkota Mandal, Anakapally District, Andhra Pradesh State - 531031. Phone : 08924-244550 Fax : 08924-244570 GSTIN : 37AACCS8680H1ZX

Gudipadu Village, Yadiki Mandal, Ananthapur District, Andhra Pradesh State - 515408. Phone: 08558-200272 GSTIN : 37AACCS8680H1ZX

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | | SAGAR CEMENTS LIMITED | | | | | | | |
|--|--|--------------------------|-----------------------------------|---|--------------------------|---|--|--|---------------|--------------------------|--|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | | National Stock Exchange Limited and BSE Limited | | | | | | | |
| Date of reporting | | | | | | 1.11.2023 | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | | Mrs.Malathi Reddy Wdaru | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]) | |
| | No. of shares | % of total share capital | % w.r.t diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | No. of shares | % of total share capital | Name of the entity in whose favour shares encumbered | No of shares | % of total share capital |
| Mrs.Malathi Reddy Wdaru | 37,77,000 | 2.89 | 2.89 | - | - | Release | 1.11.2023 | Pledge | 37,77,000 | 2.89 | Bajaj Financial Securities Limited | 0 | 0 |
| <p>Signature of the Authorized Signatory: W.MALATHI REDDY </p> <p>Place : Hyderabad</p> <p>Date : 1.11.2023</p> | | | | | | | | | | | | | |

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | | SAGAR CEMENTS LIMITED | | | | | | | |
|--|--|--------------------------|-----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|--|---|--------------------------|
| Names of the StockExchanges where the shares of the target company are listed | | | | | | National Stock Exchange Limited and BSE Limited | | | | | | | |
| Date of reporting | | | | | | 1.11.2023 | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | | Mrs.Madhavi Nadikattu | | | | | | | |
| Details of the creation/ invocation /release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
| | No. of shares | % of total share capital | % w.r.t diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | No. of shares | % of total share capital | Name of the entity in whose favour shares encumbered | No. of shares | % of total share capital |
| Mrs.Madhavi Nadikattu | 26,69,000 | 2.04 | 2.04 | - | - | Release | 1.11.2023 | Pledge | 26,69,000 | 2.04 | Bajaj Financial Securities Limited | 0 | 0 |
| Signature of the Authorized Signatory: (N.MADHAVI)  | | | | | | | | | | | | | |
| Place : Hyderabad | | | | | | | | | | | | | |
| Date : 1.11.2023 | | | | | | | | | | | | | |



SAGAR CEMENTS LIMITED

SCL:SEC:NSE:BSE:2023-24

01st February, 2024

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra - Kurla Complex
Bandra (East)
Mumbai - 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol SAGCEM
Series EQ
ISIN INE229C01021

Script Code: 502090

Symbol SAGCEM
Series DEBT
ISIN INE433R07016

Dear Sirs,

Sub: Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

..

We forward herewith the disclosure received in the prescribed Form under the above mentioned regulation from Shri S.Sreekanth Reddy, one of our promoter regarding the creation of encumbrance on the shares held by him along with persons acting in concert with him.

Thanking you

Yours faithfully
For Sagar Cements Limited

J Raja Reddy
Company Secretary
M.No:A31113



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

Factories : Mattampally, Via Huzurnagar, Suryapet-District, Telangana - 508204. Phone : 08683 - 247039

Bayyavaram Village, Kasimkota Mandal, Visakhapatnam District, Andhra Pradesh - 531031. Phone : 08924-244550 Fax : 08924-244570

CIN : L26942TG1981PLC002887 GSTIN : 36AACC8680H1ZZ



S. SREEKANTH REDDY
Jt. Managing Director | sreekanth@sagarcements.in

01st February, 2024

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol SAGCEM

Scrip Code: 502090

Series EQ
ISIN INE229C01021

Symbol SAGCEM
Series DEBT
ISIN INE433R07016

The Company Secretary
Sagar Cements Limited
Regd. Office: Plot No.111,
Road No.10, Jubilee Hills,
Hyderabad - 500 033

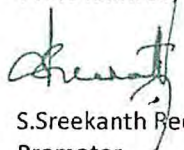
Dear Sirs,

Sub: Disclosure under Regulation 31 (1) of the SEBI (SAST) Regulations, 2011

In terms of the above said regulation and being part of promoter of M/s. Sagar Cements Limited (SCL),
I herewith forward the disclosure in the prescribed format regarding the encumbrance of the shares
held by me along with person acting in concert in SCL.

Thanking you

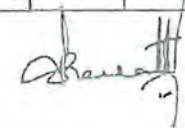
Yours faithfully



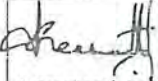
S.Sreekanth Reddy
Promoter

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | SAGAR CEMENTS LIMITED | | | | | | | | |
|---|--|--------------------------|---|--------------------------|--|---|--|------------------------|----------|--------------------|---|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | National Stock Exchange of India Limited and BSE Limited | | | | | | | | |
| Date of reporting | | | | | 01.02.2024 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | Dr.Anand Reddy Sammidi Sreekanth Reddy Sammidi Aruna Sammidi Rachana Sammidi Siddarth Sammidi Aneesh Reddy Sammidi R V Consulting Services Private Limited Sagar Priya Housing and Industrial Enterprises Limited | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
| | No. | % of total share capital | No. | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation / release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reason for encumbrance | No. | % of share capital | Name of the entity in whose favour shares encumbered | No. | % of total share capital |
| Anand Reddy Sammidi | 6532620 | 5.00 | 6205989 | 4.75 | creation | 29.01.2024 | Others: Restriction on the free and marketable title to shares | Annexure II | 6205989 | 4.75 | These shares were already encumbered in favour of PI Opportunities Fund - I Scheme II (PIOF) and the same was extended to AvH Resources India Private Limited pursuant to Shareholders agreement executed on January 29, 2024 | 6205989 | 4.75 |
| Sreekanth Reddy Sammidi | 6197015 | 4.74 | 5887164 | 4.50 | creation | 29.01.2024 | | | 5887164 | 4.50 | | 5887164 | 4.50 |
| Aruna Sammidi | 6847725 | 5.24 | 6505339 | 4.98 | creation | 29.01.2024 | | | 6505339 | 4.98 | | 6505339 | 4.98 |
| Rachana Sammidi | 5836415 | 4.47 | 5544594 | 4.24 | creation | 29.01.2024 | | | 5544594 | 4.24 | | 5544594 | 4.24 |
| Siddarth Sammidi | 4109490 | 3.14 | 3904016 | 2.99 | creation | 29.01.2024 | | | 3904016 | 2.99 | | 3904016 | 2.99 |
| Aneesh Reddy Sammidi | 4109485 | 3.14 | 3904011 | 2.99 | creation | 29.01.2024 | | | 3904011 | 2.99 | | 3904011 | 2.99 |
| R V Consulting Services Private Limited | 12078125 | 9.24 | 11474219 | 8.78 | creation | 29.01.2024 | | | 11474219 | 8.78 | | 11474219 | 8.78 |
| Sagar Priya Housing and Industrial Enterprises Limited | 4300000 | 3.29 | 4085000 | 3.13 | creation | 29.01.2024 | | | 4085000 | 3.13 | | 4085000 | 3.13 |
| Vanajatha Sammidi | 4953845 | 3.79 | - | - | - | - | - | - | - | - | - | - | |
| Malathi Reddy Wdaru | 3777000 | 2.89 | - | - | - | - | - | - | - | - | - | - | |
| Madhavi Nadikattu | 2669000 | 2.04 | - | - | - | - | - | - | - | - | - | - | |
| P V Narashimha Reddy | 10000 | 0.01 | - | - | - | - | - | - | - | - | - | - | |



| Name of the promoter (s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]) | |
|---|--|--------------------------|---|--------------------------|---|---|---|------------------------|-----|--------------------|--|---|--------------------------|
| | No. | % of total share capital | No. | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/others) | Reason for encumbrance | No. | % of share capital | Name of the entity in whose favour shares encumbered | No. | % of total share capital |
| Andhra Pradesh Industrial Development Corporation Limited | 1566425 | 1.20 | - | - | - | - | - | - | - | - | - | - | - |
| Panchavati Polyfibers Limited | 157500 | 0.12 | - | - | - | - | - | - | - | - | - | - | - |


 S.Sreekanth Reddy
 Promoter
 Signature of the Authorized Signatory:
 Place : Hyderabad
 Date : 01.02.2024

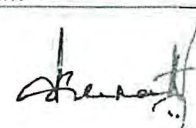
Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

| | |
|---|---|
| Name of listed company | Sagar Cements Limited |
| Name of the recognised stock exchanges where the shares of the company are listed | BSE Limited National Stock Exchange of India Limited |
| Name of the promoter(s) / PACs whose shares have been encumbered | Dr. Anand Reddy Sammidi Sreekanth Reddy Sammidi Aruna Sammidi Rachana Sammidi Siddarth Sammidi Aneesh Reddy Sammidi R V Consulting Services Private Limited Sagar Priya Housing and Industrial Enterprises Limited |
| Total promoter shareholding in the listed company | No. of shares – 63144645 % of total share capital - 48.31 |
| Encumbered shares as a % of promoter shareholding | 75.24% |
| Whether encumbered share is 50% or more of promoter shareholding | YES |
| Whether encumbered share is 20% or more of total share capital | YES |

Details of all the existing events/ agreements pertaining to encumbrance

| | |
|--|---|
| | Encumbrance 1 (Date of creation of encumbrance: 29.01.2024) |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | These shares were already encumbered in favour of PI Opportunities Fund - I Scheme II (PIOF) and the same was extended to AvH Resources India Private Limited pursuant to Shareholders agreement executed on January 29, 2024 |
| No. and % of shares encumbered | No. of shares: 4,75,10,332 % of total share capital: 36.35% |
| Specific details about the encumbrance | Name of the entity in whose favour shares encumbered (X) |
| | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. |
| | Names of all other entities in the agreement |
| | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating |
| | These shares were already encumbered in favour of PI Opportunities Fund - I Scheme II (PIOF) and the same was extended to AvH Resources India Private Limited pursuant to Shareholders agreement executed on January 29, 2024. |
| | No. The nature of business of the entity is to carry on the business either directly or through acquisition, the business of manufacturing, treating, processing, importing, exporting etc. in all types and kinds of cements or its by-products as also other cements products and to provide consultancy services (including technical and management consultancy) in relation to infrastructural work and civil construction and otherwise. |
| | Nil |
| | YES / No If yes, 1- Name of the issuer 2- Details of the debt instrument 3- Whether the debt instrument is listed on stock exchanges? 4- Credit Rating of the debt instrument 5- ISIN of the instrument |



| | | |
|---------------------------------|--|-----------------|
| Security Cover / Asset Cover | Value of shares agreement (A) | Not Applicable. |
| | Amount involved (against which shares have been encumbered) (B) | Not Applicable. |
| | Ratio of A / B | Not Applicable. |
| End use of money | Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) | Not Applicable. |



S.Sreekanth Reddy
Promoter

Signature of the Authorized Signatory:

Place: Hyderabad

Date : 01.02.2024