



May 3, 2019

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
C/1 Dalal Street
Mumbai 400 001
Scrip Code: 500770

The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.
G Block, Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATACHEM

Dear Sir/Madam,

Sub: Details of Non-Convertible Debentures for the year ended March 31, 2019

Ref.: Regulations 52(4) and 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed herewith the details of non-convertible debentures of the Company for the year ended March 31, 2019.

This disclosure is being made in compliance with Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

The certificate from the debenture trustee pursuant to Regulation 52(5) of the Listing Regulations is attached herewith.

You are requested to take the above on record.

Thanking you,

Yours faithfully,
For Tata Chemicals Limited

Rajiv Chandan
General Counsel & Company Secretary

Encl: As above

TATA CHEMICALS LIMITED

Bombay House 24 Homi Mody Street Fort Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 www.tatachemicals.com
CIN : L24239MH1939PLC002893



Disclosures as per Regulation 52(4) of the SEBI (LODR) Regulations, 2015 for the year ended March 31, 2019

Particulars		Unsecured NCDs of Rs 250 crore
(a)	Credit rating and change in credit rating (if any)	Credit rating of CARE AA+ (stable) and BWR AA+ (Stable) by CARE Ratings and Brickwork Ratings, respectively in respect of Non-Convertible Debentures issued by the Company.
(b)	Asset cover available	This clause is not applicable as NCDs are unsecured in nature.
(c)	Debt – Equity Ratio	0.06 times
(d)	Previous due date for payment of interest/ /repayment of principal of non-convertible debt securities and whether the same has been paid or not.	Interest was paid on due date 2 nd July 2018
(e)	Next due date for the payment of interest/principal along-with amount of interest	Next due date for payment of interest is 2 nd July 2019. The due date for repayment of principal is 2 nd July 2019.
(f)	Debt service coverage ratio	2.33 times
(g)	Interest service coverage ratio	13.77 times
(h)	Outstanding redeemable preference shares/debentures (quantity and value)	2,500 Debentures of Rs 10 Lac each , aggregating to Rs 250 crore
(i)	Capital redemption reserve(CRR)/Debenture redemption reserve (DRR)	CRR of Rs 0.10 crore & DRR of Rs 240 Crore
(j)	Net Worth	Rs 11,796.21 Crore
(k)	Net profit after tax	Rs 917.72 crore from continuing operations Rs (7.98) crore from discontinued operation Rs 909.74 crore from continuing operations + discontinued operation
(l)	Earnings per share	Rs 36.02 from continuing operations Rs (0.31) from discontinued operation Rs 35.71 from continuing operations + discontinued operation

Tata Chemicals Limited

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General Counsel & Company Secretary

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CIN : L24239MH1939PLC002893

No. 1348/ITSL/OPR/2019-20

May 03, 2019

Tata Chemicals Limited

Leela Business Park,
Andheri-Kurla Road,
Andheri (E), Mumbai- 400 059

Dear Sir,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Services Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by Tata Chemicals Limited ("**the Company**") for the financial year ended March 31, 2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited


Authorized Signatory