

**NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED**

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: [nhiimpl@nhai.org](mailto:nhiimpl@nhai.org)

**CIN: U65929DL2020GOI366835**

**Date: 30<sup>th</sup> September, 2022**

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <b>Scrip Code: 543385</b>	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Scrip ID/Symbol: NHIT</b>
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**Sub: Information on filing of Draft Prospectus for public issue by the National Highways Infra Trust (the “Trust” or the “Issuer”) of secured, rated, listed, redeemable non-convertible debentures of face value of ₹ 1000/- each, (comprising three separately transferable and redeemable principal parts (“STRPP”, as detailed hereinafter) namely 1 STRPP A of face value of ₹ 300/-, 1 STRPP B of face value of ₹ 300/- and 1 STRPP C of face value of ₹ 400/-, for an amount aggregating upto ₹ 15,000 million (hereinafter referred to as the “issue”). The Issue will be of upto 15,000,000 NCDs (consisting of 15,000,000 STRPP A, 15,000,000 STRPP B and 15,000,000 STRPP C). The three STRPP will be of different face value, different maturity and shall be redeemable (i) at par; and (ii) in a staggered manner**

**Ref:**

- 1. Our letter dated 30<sup>th</sup> August, 2022 regarding Board Meeting of National Highways Infra Investment Managers Private Limited-Investment Manager to National Highways Infra Trust (NHAI InvIT) held on 30<sup>th</sup> August, 2022**
- 2. Our letter dated 23<sup>rd</sup> September, 2022 and 27<sup>th</sup> September, 2022 regarding outcome of Extra-ordinary meeting of Unitholders of National Highways Infra Trust held on 23<sup>rd</sup> September, 2022 and Board Meeting of National Highways Infra Investment Managers Private Limited-Investment Manager to National Highways Infra Trust (NHAI InvIT) held on 27<sup>th</sup> September, 2022 respectively**

Dear Madam/Sir,

In furtherance to our previous intimations dated 30<sup>th</sup> August, 2022, 23<sup>rd</sup> September, 2022 and 27<sup>th</sup> September, 2022 we wish to update that the draft prospectus for public issue by the National Highways Infra Trust (the “Trust” or the “Issuer”) of secured, rated, listed, redeemable non-convertible debentures of face value of ₹ 1000/- each, (comprising three separately transferable and redeemable principal parts (“STRPP”, as detailed hereinafter) namely 1 STRPP A of face value of ₹ 300/-, 1 STRPP B of face value of ₹ 300/- and 1 STRPP C of face value of ₹ 400/-, for an amount aggregating upto ₹ 15,000 million (hereinafter referred to as the “issue”). The Issue will be of upto 15,000,000 NCDs (consisting of 15,000,000 STRPP A, 15,000,000 STRPP B and 15,000,000 STRPP C). The three STRPP will be of different face value, different maturity and shall be redeemable (i) at par; and (ii) in a staggered manner in accordance with “Guidelines for issuance of Debt Securities by Real Estate Investment Trusts (REITS) and Infrastructure Investment Trusts (InvITs)” dated April 13, 2018 issued by the Securities and Exchange Board of India, The Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, together with any amendments, circulars and guidelines issued thereunder, the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, together with any amendments, circulars and guidelines issued thereunder read with Securities and Exchange Board of India operational circular for Issue and Listing of Non-Convertible

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Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 by NHAI InvIT has been filed today i.e. on 30th September,2022 with Securities and Exchange Board of India (“SEBI”) and submitted to BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”).

You are requested to take the same on your record.

Sincerely,

For National Highways Infra Trust

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**Gunjan Singh**

**Company Secretary and Compliance Officer**