

December 18, 2020

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Tradeline LLP
801 Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

1. **Release** of pledge on **2,17,88,000** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust);
2. **Release** of pledge on **18,94,000** equity shares of ATL held by Adani Tradeline LLP; and
3. **Creation** of pledge on **49,22,000** equity shares of ATL held by Adani Tradeline LLP

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

For, Adani Tradeline LLP



Authorised Signatory

Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	18-12-2020
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani Tradeline LLP

Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621,197,910	56.48	228,683,492	20.79	release	10-12-2020	pledge	release of additional security provided as per agreement with Lender / Trustee	650,000	0.06	Indusind Bank Ltd.	-	-
					release	10-12-2020	pledge		210,000	0.02		-	-
					release	10-12-2020	pledge		330,000	0.03		-	-
					release	10-12-2020	pledge		260,000	0.02		-	-
					release	10-12-2020	pledge		145,000	0.01		-	-
					release	11-12-2020	pledge		9,900,000	0.90	Refer Note 1 below	-	-
					release	16-12-2020	pledge		800,000	0.07	Hero Fincorp Ltd.	-	-
					release	16-12-2020	pledge		1,316,000	0.12	Refer Note 2 below	-	-
					release	16-12-2020	pledge		1,316,000	0.12	Refer Note 2 below	-	-

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust) [continue from Page 1]	621,197,910	56.48	228,683,492	20.79	release	16-12-2020	pledge	release of additional security provided as per agreement with Lender / Trustee	805,000	0.07	Refer Note 3 below	-	-
					release	17-12-2020	pledge		500,000	0.05	Refer Note 4 below	-	-
					release	17-12-2020	pledge		1,370,000	0.12	Refer Note 3 below	-	-
					release	17-12-2020	pledge		2,363,000	0.21	Refer Note 5 below	-	-
					release	17-12-2020	pledge		1,823,000	0.17	Refer Note 6 below	206,895,492	18.81
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-	-	-	-	-	-	
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	45,509,650	4.14	release	10-12-2020	pledge	release of additional security provided as per agreement with Lender / Trustee	524,000	0.05	Indusind Bank Ltd.	-	-
					release	10-12-2020	pledge		500,000	0.05		-	-
					creation	11-12-2020	pledge	Loan taken by Group Co.	4,922,000	0.45	Yes Bank Ltd.	-	-
					release	14-12-2020	pledge	release of additional security provided as per agreement with Lender / Trustee	870,000	0.08	Yes Bank Ltd.	48,537,650	4.41

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Note 1: Shares released by Vistra ITCL (India) Ltd. which were pledged for the benefit of Yes Bank Ltd.													
Note 2: Shares released by IDBI Trusteeship Services Ltd. which were pledged for original debentureholder Cophall Mauritius Investment Ltd.													
Note 3: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of original debentureholder being Barclays Merchant Bank (Singapore) Limited													
Note 4: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of Tata Capital Financial Services Ltd.													
Note 5: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being Credit Suisse AG, Singapore Branch & Credit Suisse Finance (India) Pvt. Ltd.													
Note 6: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of original debentureholder being DB International (Asia) Ltd.													

For S.B. Adani Family Trust

For Adani Tradeline LLP

Authorized Signatory

Place: Ahmedabad

Date: 18-12-2020

Authorized Signatory