



August 27, 2021

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001
BSE Script Code: 533261

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited

Dear Sir,

Pursuant to the Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for invocation of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

**Yours faithfully,
For Eros Worldwide FZ LLC**

A handwritten signature in blue ink, consisting of a stylized 'S' followed by a horizontal line.

Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



Eros Worldwide FZ LLC

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Email: surender.sadhwani@erosintl.com; website: www.erosstx.com

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)

Eros International Media Limited

Names of the stock exchanges where the shares of the target company are listed

1. BSE Limited
2. National Stock Exchange of India Limited

Date of reporting

August 27, 2021

Name of the Promoter or PAC on whose share's encumbrance has been created/ released/ invoked

Eros Worldwide FZLLC

Details of the invocation of encumbrance:

Name of the Promoter(s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [Invocation (2)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / Non disposal / undertaking / Others)	Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZLLC	2,84,53,084	29.67	2,72,96,951	28.47	Invocation	20.08.2021	Pledge	Invocation of Pledge	2,25,782	0.24	SREI Equipment Finance Ltd	2,70,71,169	28.23
Eros Worldwide FZLLC	2,82,27,302	29.44	2,70,71,169	28.23	Invocation	23.08.2021	Pledge	Invocation of Pledge	26,003	0.03	SREI Equipment Finance Ltd	2,70,45,166	28.21
Eros Worldwide FZLLC	2,82,01,299	29.41	2,70,45,166	28.21	Invocation	24.08.2021	Pledge	Invocation of Pledge	30,000	0.03	SREI Equipment Finance Ltd	2,70,15,166	28.17
Eros Worldwide FZLLC	2,81,71,299	29.38	2,70,15,166	28.17	Invocation	25.08.2021	Pledge	Invocation of Pledge	1,35,010	0.14	SREI Equipment Finance Ltd	2,68,80,156	28.03
Eros Worldwide FZLLC	2,80,36,289	29.24	2,68,80,156	28.03	Invocation	26.08.2021	Pledge	Invocation of Pledge	43,820	0.05	SREI Equipment Finance Ltd	2,68,36,336	27.99

Name of the Promoter(s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [Invocation (2)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / Non disposal / undertaking / Others)	Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	2,79,92,469	29.19	2,68,36,336	27.99	Invocation	27.08.2021	Pledge	Invocation of Pledge	2,51,654	0.26	SREI Equipment Finance Ltd	2,65,84,682	27.73

For Eros Worldwide FZ LLC



Authorised Signatory



Place: Dubai
Date: August 27, 2021