PRAKASH C. KANUGO

Address: 302, 3rd Floor, Tardeo Tower, Pandit Madan Mohan Malviya Road, Near A. C. Market, Mumbai – 400 034. **Mob:** +91 - 9820210320; **Email Address:** pck@prakashsteelage.com

June 01, 2023

To,
The Secretary
The Listing Department
The BSE Limited

P. J. Towers, Dalal Street, Fort, Mumbai – 400 001.

Scrip Code: 533239

To,
The Secretary
The Listing Department
The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Symbol: PRAKASHSTL

To,

Company Secretary Prakash Steelage Limited 1st Floor, Shatrunjay Apts, 28, Sindhi Lane, Nanubhai Desai Road, Mumbai – 400 004.

Sub.: <u>Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI</u>
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated May 31, 2023 as the member of Promoter Group of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

PRAKASH CHHAGANLAL KANUGO

Encl.: a/a

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Prakash Steelage Limited			
Name(s) of the acquirer and Persons	PRAKASH CHHAGANLAL KANUGO			
Acting in Concert (PAC) with the	PACs:			
acquirer	1. Mafatlal Chogamal Seth HUF			
	2. Seth Ashok Mafatlal HUF			
	3. Ashok Mafatlal Seth			
	4. Babita Prakash Kanugo			
	5. Hemant P. Kanugo			
	6. Dheliben Mafatlal Seth			
	7. Vimal Prakash Kanugo			
	8. Mafatlal Chogamal Seth 9. Kirti Prakash Kanugo			
	10. Kamal Prakash Kan	iugo		
	 11. Nirmala Ashok Seth 12. AMS Trading and Investment Private Limited 13. Seth Iron & Steel Private Limited 14. Prakash Chhaganlal Kanugo HUF 15. Seth Steelage Private Limited 			
Whether the acquirer belongs to				
Promoter/Promoter group				
Name(s) of the Stock Exchange(s)	1. BSE Limited			
where the shares of TC are Listed	2. National Stock Exchange of India Limited			
Details of the acquisition/ disposal as	Number	% w.r.t. total	% w.r.t. total	
follows		share/voting	diluted	
		capital wherever	share/voting	
		applicable(*)	capital of the TC	
			(**)	
Before the acquisition/disposal under co	onsideration, holding of:		T	
a) Shares carrying voting rights	5,8410237	33.38	33.38	
b) Shares in the nature of encumbrance	-	-	-	
(pledge/ lien/ non-disposal				
undertaking/ others)				
c) Voting rights (VR) otherwise than by	-	-	-	
shares				
d) Warrants/convertible securities/any	-	-	-	
other instrument that entitles the				
acquirer to receive shares carrying				
acquirer to receive shares carrying voting rights in the T C (specify holding				
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voting rights in the T C (specify holding	5,8410237	33.38	33.38	
voting rights in the T C (specify holding in each category)	5,8410237	33.38	33.38	
voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	5,8410237 5500	33.38	33.38	
voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights	,			
voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold	,			
voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by	,			
voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares	,			
voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by	,			

	T			
voting rights in the TC (specify holding				
in each category) acquired/sold				
d) Shares encumbered /		-	-	
invoked/released by the acquirer				
e) Total (a+b+c+d)	5500	0.00	0.00	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	5,8415737	33.38	33.38	
b) Shares encumbered with the				
acquirer				
c) VRs otherwise than by shares		-	-	
d) Warrants/convertible securities/any			-	
other instrument that entitles the				
acquirer to receive shares carrying				
voting rights in the TC (specify holding				
in each category) after acquisition				
e) Total (a+b+c+d)	5,8415737	33.38	33.38	
Mode of acquisition/ sale (e.g. open	Open Market			
market / off-market / public issue /				
rights issue / preferential allotment /				
inter-se transfer etc).				
Date of acquisition/ sale of shares / VR	31/05/2023			
or date of receipt of intimation of				
allotment of shares, whichever is				
applicable				
Equity share capital / total voting	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares			
capital of the TC before the said	of Re. 1/- each)			
acquisition / sale				
Equity share capital/ total voting capital	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares			
of the TC after the said acquisition /	of Re. 1/- each)			
sale				
Total diluted share/voting capital of the	Rs. 17,50,00,390/- (Divided	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares		
TC after the said acquisition/sale	of Re. 1/- each)			

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PRAKASH CHHAGANLAL KANUGO

Place: Mumbai Date: JUNE 01, 2023