

February 28, 2024

To, The Compliance Officer, Genus Paper & Boards Limited Village Aghwanpur, Kanth Road, Moradabad-244001 Uttar Pradesh  Tel No: (0591) 2511242 E-mail: cs@genuspaper.com	To, The Manager, (Listing & Corporate Communications), National Stock Exchange of India Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051  Fax No: (022) 26598237 / 38 E-mail: takeover@nse.co.in NSE Symbol: GENUSPAPER	To, The Manager, (Corporate Relationship Department), Bombay Stock Exchange Limited, 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  Fax No.: 022-22723719 / 22723121 / 22722039 E-mail: corp.relations@bseindia.com BSE Scrip Code: 538961
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**Sub: Disclosure for encumbrance of shares under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of creation of encumbrance on Equity Shares of M/s Genus Paper & Boards Limited (Target Company).

Thanking You,

Yours truly,

**Kailash Chandra Agarwal**  
**Promoter of Genus Paper & Boards Limited**

Encl. as above

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrances, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)	Genus Paper & Boards Limited
Names of the Stock Exchanges where the Shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	28.02.2024
Name of the promoter or PAC on whose shares encumbrances has been created/ released/ invoked	Kailash Chandra Agarwal

**Details of the creation/ invocation/ release of encumbrance :**

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] / release-[(2)-(3)] / invocation[(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ on disposal undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Kailash Chandra Agarwal	13298356	5.172	0	0	0.00	Creation	26.02.2024	Pledge of Shares	Security against Loan	7000000	2.722	Piramal Enterprises Limited	7000000	2.722
Himanshu Agarwal	7103530	2.763	0	7000000	2.722	NA	NA	NA	NA	NA	NA	NA	7000000	2.722

**Signature of the Authorized signatory: Kailash Chandra Agarwal**

**Place:** New Delhi

**Date:** 28.02.2024

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the stock exchange(s). Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.