

# Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY  
CIN:L36912MH1986PLC041203

March 2, 2020

To, <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir/Madam,

**Sub: Intimation of Closure of Buy back by Goldiam International Limited of its equity shares from open market through stock exchange mechanism in terms of Securities and Exchange Board of India (Buy- Back of Securities) Regulations, 2018 as amended ("Buyback Regulations").**

This is further to our intimation dated February 12, 2020 disclosing the outcome of the meeting of the board of directors of the Company ("Board") held on the same day, that approved, inter alia, the Buyback (as defined hereinafter); (ii) our letter dated February 14, 2020 regarding submission of the public announcement dated February 13, 2020 ("Public Announcement").

Pursuant to the resolution passed by the board of directors of the Company at its meeting held on February 12, 2020, the Company was authorised to buyback its fully paid-up equity shares of the face value of Rs.10/- (Indian Rupees Ten Only) each from its shareholders/beneficial owners other than the persons in control, promoters and promoter group of the Company, from the open market through stock exchange mechanism i.e., using the electronic trading facilities of the stock exchanges where the Equity Shares are listed i.e., National Stock Exchange of India Limited and BSE Limited, for a total amount not exceeding Rs.12,36,91,680/- (Rupees Twelve crore thirty six lakhs ninety one thousand six hundred eighty Only), excluding brokerage, costs, fees, turnover charges, taxes such as securities transaction tax and goods and service tax (if any), stamp duty and other transaction charges and at a price not exceeding Rs.160/- (Indian Rupees One hundred Sixty Only) per Equity Share, payable in cash in accordance with Buyback Regulations, the Companies Act, 2013, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended (the process being referred hereinafter as "Buyback").

The Buyback commenced on February 25, 2020 ("Commencement Date") in accordance with the procedure provided in the Buyback Regulations.

In this regard, please be informed that the Company has bought back 7,91,073 Equity Shares at an average price of Rs.156.0365 per Equity Share. Accordingly, the Company has deployed an amount of Rs.12,34,36,288/- (Rupees Twelve Crores Thirty Four Lakhs Thirty Six Thousand Two Hundred Eighty Eight only) (excluding Transaction Costs), which represents approximately 99.79352532% of the Maximum Buyback Size with a balance of approximately Rs.2,55,392/- (Rupees Two Lakhs fifty five thousand three hundred and ninety two only).

**FOR GOLDIAM INTERNATIONAL LIMITED**

**Registered Office**

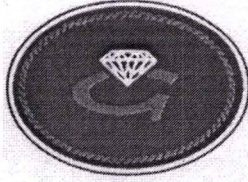
**COMPANY SECRETARY**

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India

Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885

Email:- [investorrelations@goldiam.com](mailto:investorrelations@goldiam.com) Website: [www.goldiam.com](http://www.goldiam.com)





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Consequently, the Buyback Committee, constituted for the purpose, has approved the closure of the Buyback in terms of the Public Announcement with effect from the close of business hours today, i.e., March 2, 2020, which is prior to expiry of six months from the Commencement Date.

For details of the pre and post Buyback shareholding pattern of the Company, please see Annexure. We request you to kindly take this on record.

Yours sincerely,  
For **Goldiam International Limited**

  
**Pankaj Parkhiya**  
**Company Secretary & Compliance Officer**  
Place: Mumbai  
Encl.:- As above



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## Annexure

Pre Buyback and Post Buyback Shareholding Pattern of the Company:-

Category of Shareholder	Pre-Buyback		Post Buyback*	
	No. of Equity Shares	% of existing Equity Share capital	No. of Equity Shares	% of Equity Share capital
(A) Promoter & Promoter Group	1,44,24,672	62.8088	1,44,24,672	65.0495
(B) Public	85,41,324	37.1912	77,50,251	34.9505
(C1) Shares underlying DRs	0.00	0.00	0.00	0.00
(C2) Shares held by Employee Trust	0.00	0.00	0.00	0.00
(C) Non-Promoter -Non-Public (C =C1+C2)	0.00	0.00	0.00	0.00
<b>Grand Total (A+B+C)</b>	<b>2,29,65,996</b>	<b>100.00</b>	<b>2,21,74,923</b>	<b>100.00</b>

[\*The Company is in the process of extinguishing 7,91,073 Equity Shares bought back. The post-Buyback share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.]

For Goldiam International Limited

  
  
**Pankaj Parkhiya**  
Company Secretary & Compliance Officer

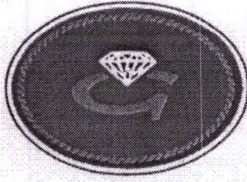
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**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BUYBACK COMMITTEE OF GOLDIAM INTERNATIONAL LIMITED IN ITS MEETING NO. ONE OF 2019-20 HELD ON MONDAY THE MARCH 02, 2020 AT GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI EAST, MUMBAI-400096.**

## **Closure of the Buyback**

The Compliance Officer and Company Secretary apprised the Committee that the board of directors had at its meeting held on February 12, 2020, approved the buyback by the Company of its fully paid-up equity shares of the face value of INR 10 (Indian Rupees Ten Only) each from its shareholders/beneficial owners other than the persons in control, promoters and promoter group of the Company, from the open market through stock exchange mechanism i.e., using the electronic trading facilities of the stock exchanges where the Equity Shares are listed i.e., National Stock Exchange of India Limited and BSE Limited, for a total amount not exceeding Rs.12,36,91,680/- (Rupees Twelve crore thirty six lakhs ninety one thousand six hundred eighty Only, and at a price not exceeding INR 160 (Indian Rupees One hundred Sixty Only) per Equity Share, payable in cash (the process being referred hereinafter as "Buyback").

Further the Compliance Officer and Company Secretary informed the Committee Members that the Company has bought back 7,91,073 Equity Shares at an average price of INR 156.0365 per Equity Share. Accordingly, the Company deployed Rs.12,34,36,288/- (Rupees Twelve Crores Thirty Four Lakhs Thirty Six Thousand Two Hundred Eighty Eight only) (excluding Transaction Costs), which represents approximately 99.79352532% of the Maximum Buyback Size and thereafter the Committee members were requested to close the Buy-back of shares offer.

After discussions, the following resolution was passed unanimously:

**"RESOLVED THAT approval is hereby granted for closure of the Buyback of equity shares of the Company on March 2, 2020 after the closure of the trading hours on March 2, 2020."**

**//Certified True Copy//  
For Goldiam International Limited**

**Pankaj Parkhiya  
Company Secretary & Compliance Officer  
(Membership No.: ACS 30395)**



Date:-March 2, 2020

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