

RattanIndia

December 10, 2019

Scrip Code- 533122
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

RTNPOWER
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Sub.: Extraordinary General Meeting of RattanIndia Power Limited (the "Company")

Dear Sirs,

In respect to our letter dated December 7, 2019, please note that there is a correction in point (c) of the said letter which may be read as under:

The "relevant date" and the "floor price" in respect of the ARC Preferential Issue and Promoter Preferential Issue, in accordance with the SEBI (Issue of Capital And Disclosure Requirements) Regulations, 2018, is as follows:

- 1) Relevant Date : November 15, 2019
- 2) Floor Price : INR 1.69 per Equity Share

It may be noted in the above context that, having regard to the provisions of Section 53 of the Companies Act, 2013, irrespective of the revision in the floor price, the issue price / conversion price in respect of the aforesaid preferential issuances, shall remain unchanged at INR 10 per Equity Share.

There is no other change in the remaining contents of the aforesaid letter.

In the notice of EGM postponement already sent to the shareholders electronically on December 7, 2019 the necessary rectification is simultaneously being made at the relevant place and further, a corrigendum is being published in the newspapers. The information earlier uploaded on the Company's website, is also being rectified accordingly.

You are requested to take the above intimation on your record.

Thanking you,

For RattanIndia Power Limited


Lalit Narayan Mathpati
Company Secretary



RattanIndia Power Limited

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