

OHL:SEC:NCD- 52(4):2018/19  
April 25, 2019

The Manager – Listing  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1 G  
Block, Bandra Kurla Complex  
Bandra (E), Mumbai : 400051  
Symbol : ORIENTHOT

The Manager – Listing Department  
B S E Ltd.  
II Floor, New Trading Ring  
Rountana Building P J Towers,  
Dalal Street, Mumbai : 400001  
Scrip Code : 500314

Dear Sir,

**Sub: Information under Regulation 52 (4) of SEBI (LODR) Regulations, 2015**

As per the requirement of Regulation 52 (4) of SEBI (LODR) Regulations, 2015, we give below the following information in respect of the Secured/~~Unsecured~~, Non-convertible, ~~Redeemable~~ Debentures issued by the Company as on March 31, 2019:

(a) Credit Rating(s):

Secured / <del>Unsecured</del> Non-Convertible Debenture outstanding (Amount in ₹ / crores)	CARE
NCD 2019 – Series A ₹10,000 lakhs	A+
NCD 2019 – Series B ₹10,000 lakhs	

(b) Asset Cover available: 2.05 times of total liability for outstanding secured debentures as on March 31, 2019.

(c) Debt-Equity Ratio (as on March 31, 2019): 0.72

(d) Previous due date for the payment of interest /dividend for non-convertible }  
redeemable preference shares/ repayment of principal of non-convertible }  
preference shares/ non-convertible debt securities and whether the same has }  
been paid or not; and } Please see the table below:

(e) Next due date for the payment of interest / dividend for non-convertible }  
Preference shares/principle along with the amount of interest / dividend of } Please see the table  
non-convertible preference shares payable and the redemption amount; }

(f) Debt service coverage ratio: 1.45 times

(g) Interest service coverage ratio: 5.81

(h) Outstanding redeemable preference shares(quantity & value) : Nil



- (i) ~~Capital redemption reserve~~ / debenture redemption reserve: ₹5463 lakhs  
(j) Net Worth: ₹33790 lakhs  
(k) Net profit after tax: ₹8944 lakhs  
(l) Earnings per share: ₹5.01

**Secured Debentures:**

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	NCD 2019 Series A Debentures@ 10.25% p.a. INE750A07027	Interest (Annual) 21/11/2018	21/11/2018	Interest (Annual) 21/11/2019	Redemption: NCD Series A 21/11/2019	NSE DBORT19
2	NCD 2019 Series B Debentures @ 2% p.a. with YTM rate of 10.25% INE750A07035	Interest (Annual) 21/11/2018	21/11/2018	Interest (Annual) 21/11/2019	Redemption: NCD Series B 21/11/2019	NSE DBORT19

Debt service coverage ratio = Profit before interest, depreciation and tax / (interest (including imputed interest)+ principal repayment)

Interest service coverage ratio = Profit before interest, depreciation and tax / interest (including imputed interest)

Above ratios have been computed on a trailing twelve months basis and after making necessary adjustments for IND AS effects.

For **Oriental Hotels Limited**

  
**Tom Antony**  
**Company Secretary**

cc.: Luxembourg Stock Exchange  
Societe de la Bourse  
De Luxembourg S A B.P.165  
L-2011 Luxembourg





इण्डियन ओवरसीज़ बैंक

**Indian Overseas Bank**

Merchant Banking Department,

केन्द्रीय कार्यालय, पो.बॉ. नं.3765, 763, अण्णा सालै, चेन्नै 600 002

Central Office: P.B. No.: 3765, 763, Anna Salai, Chennai 600 002

दूरभाष Telephone :28519548/2888 9367

ई मेल E-Mail : mbd@iobnet.co.in

वेब Web : www.iob.in

राभावि / 6 /2019-20

दिनांक Date : 25.04.2019

Compliance Officer,  
Oriental Hotels Limited,  
47, III Floor, Paramount Plaza,  
Nungambakkam High Road,  
Chennai 600 004

Kind Attn.: Mr. Tom Antony

Dear Sir,

**Certificate for Receipt and Noting of Information  
[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India  
(Listing Obligation and Disclosure Requirements) Regulations 2015]**

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, (Listing Regulations) the Company while submitting its half yearly / annual financial results to the Stock Exchange, is required to submit a certificate from Debenture Trustee (Indian Overseas Bank) that the Debenture trustee has noted the details disclosed by the company in terms of Regulation 52(4) of the Listing Regulations.

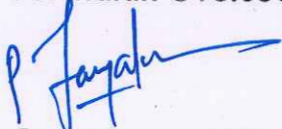
In pursuance thereof, we Indian Overseas Bank acting as Debenture Trustee for the Non-Convertible Debentures (NCD's) aggregating to Rs.100 Crore of NCD 2019 Series A and Rs.100 Crore of NCD 2019 Series B, issued by the company, hereby confirm that we have received and noted the information as specified under regulations 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 provided to us on 25.04.2019 by the Company for the half year ended 31<sup>st</sup> March 2019, subject to the following:



1. The debenture Trustee is relying on the information / status as submitted by the company for the purpose of submission to stock exchange without reconfirmation;
2. Any commitment pertaining to the interest / principal payable on the future date are sole commitment on the Company's part and the Trustee is not liable in any manner if the company fails to fulfill / does not fulfill its commitments.

This certificate is being issued pursuant to the requirements of regulations 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Indian Overseas Bank** (Debenture Trustee)



Compliance Officer

