

Anant Raj Limited

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ARL/CS/13329

Date: December 20, 2023

To, The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051 Symbol: ANANTRAJ	To, The Listing Compliance Department, BSE Limited P. J. Tower, Dalal Street Mumbai – 400001 Scrip Code: 515055
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Ref : Board meeting held on December 14, 2023

Sub : Outcome of meeting of the Finance and Investment Committee of Anant Raj Limited ("the Company").

Dear Sir/Madam,

In continuation to the outcome of board meeting held on December 14, 2023, wherein the Board of Directors of the Company approved the proposal of Preferential Issue of Equity Shares to the entity belonging to Public category up to Rs. 25 crore and issue of Fully Convertible Warrants ("Warrants") to the entity belonging to Promoter Group up to Rs. 50 crore, we would like to inform that the Finance and Investment Committee of the Company, at their meeting held today i.e., Wednesday, December 20, 2023, at the head office of the Company, at 05:00 P.M., has, inter alia, considered and approved the following:

I. Issue price of the securities and Quantity thereof to be issued on the Preferential basis:

- Issue of up-to 9,02,527 Fully Paid Equity Shares of face value of Rs. 2/-per equity, at an issue price of Rs. 277 (including premium of Rs. 275/- each) per equity share to M/s. Gagandeep Credit Capital Private Limited, (Public category).
- Issue of Up-to 17,85,714 Fully Convertible Warrants ('Warrants'), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 2/-per Warrant, at an issue price (including the warrant subscription price and the warrant exercise price) of Rs. 280/- per Warrant, to Shri Ashok Sarin Anant Raj LLP (entity belonging to Promoter Group category).

II. Approved the Notice of Extra-ordinary General Meeting of the Company to be held on January 13, 2024, for considering issue of securities to be issued on the preferential basis and other matters.

The Committee meeting commenced at 05:00 P.M. and concluded at 05:40 P.M.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,
For Anant Raj Limited

Manoj Pahwa
Company Secretary
A7812