HITESH MOHANBHAI PATEL

3, 8/9, Kailash Nagar, M. G. Road, Ghatkopar, Mumbai 400077, Maharastra, India

February 08, 2019

To,
Department of Corporate Services
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001

To
The Company Secretary
Ritco Logistics Limited
508, 5th Floor, Jyoti Shikhar Tower, District Centre,
Janakpuri, New Delhi, India

<u>Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

With reference to the subject matter quoted above, please find enclosed signed copy of disclosure required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt and oblige.

For and on Behalf of Acquirer and PAC

Hitesh Mohanbhai Patel Authorized Signatory

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<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | RITCO LOGISTICS LIMITED | | |
|--|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | HITESH MOHANBHAI PATEL VIPUL MOHAN PATEL BHAVNA HITESH PATEL DIMPLE VIPUL PATEL | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/votin g capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | - |
| a) Shares carrying voting rights 1) Hitesh Mohanbhai Patel b) Shares in the nature of encumbrance (pledge/ lien/ | 5,31,200 | 2.17% | 2.17% |
| non-disposal undertaking/ others) | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by equity shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| Total (a+b+c+d) | 5,31,200 | 2.17% | 2.17% |
| Details of acquisition: | | | |
| a) Shares carrying voting rights acquired - | | | |
| 1) Hitesh Mohanbhai Patel | 2,57,600 | 1.05% | 1.05% |
| 2) Vipul Mohan Patel | 6,64,000 | 2.71% | 2.71% |
| 3) Bhavna Hitesh Patel | 4,51,200 | 1.84% | 1.84% |
| 4) Dimple Vipul Patel | 2,44,800 | 1.00% | 1.00% |



| b) VRs acquired otherwise than by equity shares | 0 | 0 | 0 |
|---|-------------------|-------|-------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| Total (a+b+c+/-d) | 16,17,600 | 6.61% | 6.61% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| 1) Hitesh Mohanbhai Patel | 7,88,800 | 3.22% | 3.22% |
| 2) Vipul Mohan Patel | 6,64,000 | 2.71% | 2.71% |
| 3) Bhavna Hitesh Patel | 4,51,200 | 1.84% | 1.84% |
| 4) Dimple Vipul Patel | 2,44,800 | 1.00% | 1.00% |
| b) VRs otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| Total (a+b+c+d) | 21,48,800 | 8.78% | 8.78% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | OPEN MARKET | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | NA | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | FEBRUARY 07, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 2,44,76,618 | | |
| Equity share capital/ total voting capital of the TC after | 2,44,76,618 | | |
| the said acquisition | | | i |

