

25th May 2023.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Receipt of call money in respect of unpaid first and final call of Rs.2.50 per Rights Equity Share (“First and Final Call”) on the outstanding partly paid-up Rights Equity Shares of the Company allotted on 31st October 2022 on a rights basis pursuant to the Letter of Offer dated 28th September 2022 read with addendum dated 10th October 2022.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

In the subject cited above, this is to inform that the Company has received call money on First and Final Call aggregating to Rs.54,61,04,462.50 (Rupees Fifty Four Crores Sixty One Lacs Four Thousand Four Hundred Sixty Two and Paise Fifty Only) comprising of 21,84,41,785 (Twenty One Crores Eighty Four Lacs Forty One Thousand Seven Hundred Eighty Five) equity shares and accordingly, the Securities Issue Committee of the Board of Directors of the Company, by way of circular resolution passed on 25th May 2023, approved conversion of 21,84,41,785 (Twenty One Crores Eighty Four Lacs Forty One Thousand Seven Hundred Eighty Five) partly paid-up equity shares having a face value of Rs.2.00 each with Re.1.00 paid-up and bearing ISIN IN9040H01011 in to fully paid-up equity shares having a face value of Rs.2.00 each with Rs.2.00 paid-up bearing ISIN INE040H01021 (hereinafter referred to as the “Converted Rights Equity Shares”).

The Company is in process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

As on date, the paid-up capital of the Company is Rs.2487,28,58,774 (Rupees Two Thousand Four Hundred Eighty Seven Crores Twenty Eight Lacs Fifty Eight Thousand Seven Hundred Seventy Four Only) divided into 1239,97,71,691 (One Thousand Two Hundred Thirty Nine Crores Ninety Seven Lacs Seventy One Thousand Six Hundred Ninety One) fully paid-up equity shares having a face value of Rs.2.00 (Rupees Two Only) each bearing ISIN INE040H01021 and 7,33,15,392 (Seven Crores Thirty Three Lacs Fifteen Thousand Three Hundred Ninety Two) partly paid-up equity shares having a face value of Rs.2.00 (Rupees Two Only) each with Re.1.00 (Rupee One Only) each paid-up bearing ISIN IN9040H01011.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited

Geetanjali S.Vaidya,
Company Secretary.