

ISHITA GAURAV MOHATTA W/o Mr. GAURAV MOHATTA

Residing at Flat No. D-6, Floor 15 - 16 Plot. No: 85, Mittal Grandeur, Khatau
Road, Colaba, Mumbai – 400005, Maharashtra

Email Id: imohatta@gmail.com

Mob No. 98215 09654 & 98212 10007

To
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001
Email: corp.relations@bseindia.com

To
The Company Secretary

Sam Industries Limited
Village: Dakachiya - A.B. Road,
Tehsil: Sanwer, Indore, (M.P.) -453771
Email: secretarial@sam-industries.com

BSE Scrip Code: 532005

ISIN: INE653D01012

Subject: - Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

1. Please find enclosed the disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, intimating receiving of offline Shares (received through gift from relative) of 5,26,475 (Five Lacs Twenty-Six Thousand Four Hundred Seventy-Five) of the Company.
2. This disclosure may please be treated as disclosure to the stock exchange/s under the said Regulations.
3. Please take the same on your record.

Thanking you,

Yours faithfully,



ISHITA GAURAV MOHATTA

Place: Mumbai

Date: - 28.03.2024

Encl: as above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|------------------------|---|--|
| Name of the Target Company (TC) | SAM INDUSTRIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | ISHITA GAURAV MOHATTA | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w. r. t. total share/voting capital wherever applicable (*) | % w. r. t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 10,55,000 | 9.51% | 9.51% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | | |
| c) Voting rights (VR) otherwise than by equity shares | 0 | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | | |
| e) <u>Total (a+b+c+d)</u> | <u>10,55,000</u> | <u>9.51%</u> | <u>9.51%</u> |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 5,26,475 | 4.75% | 4.75% |
| b) VRs acquired otherwise than by equity shares | 0 | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | 0 | | |

ISHITA MOHATTA

Signature of the acquirer

ISHITA GAURAV MOHATTA

Place: Mumbai Date: /03/2024

| | | | |
|--|---|--------|--------|
| Category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | | |
| e) Total (a+b+c+/-d) | 5,26,475 | 4.75% | 4.75% |
| After the acquisition, holding of acquirer along with PACs of: Shares carrying voting rights | | | |
| a) VRs otherwise than by equity shares | 15,81,475 | 14.26% | 14.26% |
| b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | | |
| c) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | 0 | | |
| d) Total (a+b+c+d) | <u>15,81,475</u> | 14.26% | 14.26% |
| Mode of acquisition (e.g. open market / public issue / rights issue/ preferential allotment / inter-se transfer /encumbrance, etc.) | Through Off Market Transfer (Received gift from Relative) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares ranking pari-passu | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC. | 27 th March, 2024 | | |
| Equity Share capital / total voting capital of the TC before the said acquisition | Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-) | | |
| Equity Share capital/ total voting capital of the TC after the said acquisition | Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-) | | |

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Signature of the acquirer
ISHITA GAURAV MOHATTA
Place: Mumbai Date: /03/2024

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|------------------------|---|--|
| Name of the Target Company (TC) | SAM INDUSTRIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | ISHITA GAURAV MOHATTA | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w. r. t. total share / voting capital wherever applicable (*) | % w. r. t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 10,55,000 | 9.51% | 9.51% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | | |
| c) Voting rights (VR) otherwise than by shares | 0 | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0 | | |
| e) Total (a+b+c+d) | <u>10,55,000</u> | <u>9.51%</u> | <u>9.51%</u> |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 5,26,475 | <u>4.75%</u> | <u>4.75%</u> |
| b) VRs acquired /sold otherwise than by shares | 0 | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | | |
| d) Shares encumbered / invoked/released by the acquirer | 0 | | |
| e) Total (a+b+c+/-d) | <u>5,26,475</u> | <u>4.75%</u> | <u>4.75%</u> |

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ISHITA GAURAV MOHATTA
Place: Mumbai
Date: 28/03/2024

| | | | |
|--|---|---------------|---------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 15,81,475 | 14.26% | 14.26% |
| b) Shares encumbered with the acquirer | 0 | | |
| c) VRs otherwise than by shares | 0 | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | | |
| e) Total (a+b+c+d) | <u>15,81,475</u> | <u>14.26%</u> | <u>14.26%</u> |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Through Off Market Transfer (Received gift from Relative) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27 th March, 2024 | | |
| Equity shares capital / total voting capital of the TC before the said acquisition / sale | Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-) | | |
| Equity shares capital/ total voting capital of the TC after the said acquisition / sale | Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement / Regulations 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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ISHITA GAURAV MOHATTA
Place: Mumbai
Date: 28/03/2024