

September 30, 2021

The Manager - Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051 <u>Scrip Code: PNBGILTS</u>	The Manager - Listing BSE Ltd. Phiroze JeeJeebhoy Towers Dalal Street Mumbai- 400 001 <u>Scrip Code: 532366</u>
---	--

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations')
Sub: Intimation for re-affirmation of credit rating of PNB Gilts Limited ('the Company')

Dear Sir/ Madam,

In reference to the captioned subject, please take note that CRISIL Limited vide its letter dated September 29, 2021 (received today i.e. 30.09.2021) has reaffirmed the credit rating of "CRISIL A1+", as assigned to Rs. 1000 crore Commercial Paper programme of the Company.

This is for your information and records.

Thanking you.

Yours faithfully,
For PNB Gilts Ltd.

(Monika Kochar)
Company Secretary & Compliance Officer