

Sharewealth Securities Limited

Member NSE: Code: 12499, SEBI Regn No: INB 231249930(Cash Segment) INF 231249930 (Derivative Segment)
BSE: Code: 3204, SEBI Regn No: INB011249936 ♦ MCX-SX : Code : 38600, SEBI Regn. No : INE261249930
Depository Participant CDSL: SEBI Regn No: IN-DP-CDSL-379-2006, CIN : U67120KL2005PLC018045

Date: 28th August 2020

To,

BSE Limited 1 st Floor, New Trading Wing, Dalal Street, Fort, Mumbai-400001	S.I Capital & Financial Services Limited "Monteith Court", 64, Monteith Road, Egmore, Chennai-600 008
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Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sirs,

Please find enclosed herewith the disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sale of 3,65,570 (Three Lakhs Sixty Five Thousand Five Hundred and Seventy Only) equity shares of SI Capital & Financial Services Limited by Sharewealth Securities Limited, Promoter.

You are requested to take the same on record

Thanking You,

Yours faithfully,

For Sharewealth Securities Limited


Ramakrishnan T.B
MD&CEO

Encl: As above

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SI Capital & Financial Services Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer/Seller	Acquirer/PACs: N.A Seller: SHAREWEALTH SECURITIES LIMITED		
Whether the Acquirer/Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	18,27,850	60.93%	60.93%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	18,27,850	60.93%	60.93%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,65,570	12.19%	12.19%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	3,65,570	12.19%	12.19%

For Sharewealth Securities Limited

Regd Off: 20/232, Adiyat Lane, M.G.Road, West Fort, Poothole P.O., Thrissur-680 004
 Managing Director & CEO
 Tel: 0487-2428916 (20 Lines) Fax : 0487-2428916 Email : ho@sharewealthindia.com
 www.sharewealthindia.com

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14,62,280	48.74%	48.74%
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	14,62,280	48.74%	48.74%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market transfer		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.08.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	30,00,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	30,00,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	30,00,000 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sharewealth Securities Limited

Signature of the acquirer / seller / Authorised Signatory

Managing Director & CEO

Place: Thrissur

Date: 28.08.2020


