

ANIL MITTAL FAMILY TRUST

Address: J-207, Saket, New Delhi-110017

Tel: 011-41765497

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Date: September 15, 2023

To,

The Compliance Officer KRBL Limited C-32, 5th & 6th Floor Sector-62, Noida, Uttar Pradesh – 201301 India	The General Manager BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 India	Manager – Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai – 400 051 India
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Dear Sir / Madam,

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

Ref: KRBL Limited (“Company”)

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, we wish to intimate you that 34,61,958 equity shares of the Company held by us, together with persons acting in concert with us, amounting to 1.47% of the pre-buyback equity share capital of the Company, were accepted in the buyback undertaken by the Company (the “**Buyback**”). The tendering period of the Buyback was from August 31, 2023 to September 6, 2023.

We enclose with this letter as **Annexure A** hereto, a disclosure of the change in our shareholding in the Company, pursuant to the Buyback.

The above is for your information and records.

Yours sincerely,

For and on behalf of Seller & Persons Acting in concert with the Seller

Promoter
Anil Kumar Mittal
& Trustee of Anil Mittal Family Trust

Annexure-A**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED**

1. Name of the Target Company (TC)	KRBL Limited		
2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	1. Anil Mittal Family Trust 2. Arun Kumar Gupta Family Trust 3. Anoop Kumar Gupta Family Trust 4. Binita Gupta Family Trust 5. Anoop Kumar Gupta HUF 6. Arun Kumar Gupta HUF 7. Anil Kumar Mittal HUF 8. Neha Gupta 9. Anoop Kumar Gupta 10. Arun Kumar Gupta 11. Binita Gupta 12. Anil Kumar Mittal 13. Anulika Gupta 14. Ashish Mittal 15. Priyanka Mittal 16. Rashi Gupta 17. Ayush Gupta 18. Akshay Gupta 19. Kunal Gupta 20. Preeti Mittal		
3. Whether the Seller belongs to Promoter/Promoter group	Yes, the Seller and PAC belong to the Promoter group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”)		
5. Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	14,11,81,796	59.98% [#]	59.98% [#]
b) Shares in the nature of encumbrance (Pledge/ Lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	14,11,81,796	59.98% [#]	59.98% [#]
Details of sale			
a) Shares carrying voting rights	34,61,958	1.47% [#]	1.47% [#]
b) VRs sold otherwise than by equity shares	Nil	Nil	Nil

c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the seller	Nil	Nil	Nil
Total (a+b+c+/-d)	34,61,958	1.47% [#]	1.47% [#]
After the sale, holding of :			
a) Shares carrying voting rights	13,77,19,838	60.17%*	60.17%*
b) Shares encumbered with the Seller and PAC	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the Sellers to receive shares carrying voting rights in the TC (specify holding in each category) after sale	Nil	Nil	Nil
Total (a+b+c+d)	13,77,19,838	60.17%*	60.17%*
6. Mode of sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.)	Shares bought back by TC pursuant to Buyback		
7. Date of sale of shares	September 13, 2023		
8. Equity share capital/ total voting capital of the TC before the said sale	a) 23,62,44,892 issued and subscribed Equity Shares of ₹1/- each b) 23,53,89,892 fully paid-up Equity Shares of ₹1/- each		
9 Equity share capital/ total voting capital of the TC after the said sale*	a) 22,97,44,892 issued and subscribed Equity Shares of ₹1/- each b) 22,88,89,892 fully paid-up Equity Shares of ₹1/- each		
10 Total diluted share/ voting capital of the TC after the said sale*	a) 22,97,44,892 issued and subscribed Equity Shares of ₹1/- each b) 22,88,89,892 fully paid-up Equity Shares of ₹1/- each		

^(#) % based on pre-Buyback total share capital and total diluted share capital of TC.

^(*) % based on post-Buyback total share capital and total diluted share capital of TC, assuming extinguishment of 65,00,000 equity shares bought back by the TC pursuant to the Buyback.

Yours sincerely,

For and on behalf of Seller & Persons Acting in concert with the Seller

Promoter
Anil Kumar Mittal
& Trustee of Anil Mittal Family Trust

Date: September 15, 2023

Place: Noida, Uttar Pradesh