

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A-Details of the Acquisition**

Name of the Target Company (TC)	BLUE CLOUD SOFTECH SOLUTIONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	YAS TAKAFUL P.J.S.C.		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total(a+b+c+d)	NIL	N.A.	N.A.
<b>Details of acquisition</b>  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	5,00,12,500	22.93*	22.93*

(\* considering the allotment of 16,00,40,000 Equity Shares issued on Preferential basis)

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
e) Total(a+b+c+/-d)	<b>5,00,12,500</b>	<b>22.93*</b>	<b>22.93*</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	5,00,12,500	22.93*	22.93*
b) VRs other than equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)			
e) Total(a+b+c+d)	<b>5,00,12,500</b>	<b>22.93*</b>	<b>22.93*</b>
Mode of acquisition(e.g.open market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares ranking pari-passu with existing equity shares of the TC.		
Date of acquisition of/ date of receipt of intimation of allotment of shares <del>/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	8 <sup>th</sup> August, 2023		
Equity share capital/total voting capital of the TC before the said acquisition	5,81,00,800 Equity Shares of Rs. 2/- each aggregating to Rs. 11,62,01,600		
Equity share capital/total voting capital of the TC after the said acquisition	21,81,40,800 Equity Shares of Rs. 2/- each aggregating to Rs. 43,62,81,600		
Total diluted share/voting capital of the TC after the said acquisition	21,81,40,800 Equity Shares of Rs. 2/- each aggregating to Rs. 43,62,81,600		

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Signature of the acquirer/Authorised Signatory



Place: Abu Dhabi

Date: 10.08.2023

**Note:**

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.