



ENGINEERING & INDUSTRIES LTD.

CORPORATE OFFICE

8th Floor, Express Trade Towers, 15-16, Sector 16A, Noida - 201301, U.P., India

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By E-filing

REF:TEIL:SE:

Date: October 28, 2020

The Deputy General Manager Department of Corporate Services, BSE Limited 1 st Floor, New Trading Ring, Rotunda Building, P.J. Tower, Dalal Street, Fort, MUMBAI - 400 001	The Asst. Vice President, Listing Department National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), MUMBAI - 400 051
STOCK CODE: 532356	STOCK CODE: TRIVENI
Sub: Extinguishment of equity shares in connection with the Buyback of 61,90,000 (Sixty one lac ninety thousand) equity shares and Reconciliation of the Share Capital	

Dear Sir,

In compliance with Regulation 11 of SEBI (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), this is to inform you that the Company has extinguished 61,90,000 (Sixty one lac ninety thousand) fully paid up equity shares of Re. 1/- each. We enclose a copy of the NSDL certificate along with the reconciliation statement confirming that the above equity shares were extinguished in compliance with Regulation 11 of the Buyback Regulations.

We request you to take note of the same.

Thanking you,

Thanking you,

Yours faithfully,

For TRIVENI ENGINEERING & INDUSTRIES LTD.,

GEETA BHALLA

Group Vice President &

Company Secretary

M.No. A 9475

Ref: II/CA/COM/44518/2020

October 27, 2020

Ms. Geeta Bhalla
Group Vice President & Company Secretary
Triveni Engineering & Industries Ltd
8th Floor, Express Trade Towers
15-16, Express Trade Towers
15-16, Sector 16A
Noida - 201 301

Sub : Buy-back (tender offer)

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE256C01024	TRIVENI ENGINEERING & INDUSTRIES LTD EQ NEW FV RS 1/-	Debit	1	6,190,000.000	27/Oct/2020

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Details of Capital of the Company, Pre and post extinguishment pursuant to Buyback :

Sr. No.	Particulars	(Rs.)	(Rs.)
1	Authorised Share capital of the Company 50,00,00,000 Equity shares of Re. 1/- each 2,00,00,000 Preference Shares of Rs. 10/- each	50,00,00,000 20,00,00,000	70,00,00,000
2	Issued, subscribed and paid up Equity Share Capital before extinguishment pursuant to the Buy back 24,79,45,110 Equity shares of Re. 1/- each	24,79,45,110	24,79,45,110
3	Issued, subscribed and paid up Equity Share Capital after extinguishment pursuant to the Buy back 24,17,55,110 Equity shares of Re. 1/- each	24,17,55,110	24,17,55,110

Total 61,90,000 (Sixty one lac ninety thousand) Equity Shares were accepted in the Buyback Offer.

The break-up for the shares extinguished are herein below :

Sr. No.	Particulars	No of Shares
1	Shares tendered and liable for extinguishment in electronic form	61,90,000
2	Shares tendered and liable for extinguishment in physical form	0
3	Total	61,90,000

For TRIVENI ENGINEERING & INDUSTRIES LTD.,

GEETA BHALLA
Group Vice President &
Company Secretary
M.No. A9475