



DIAMOND POWER INFRASTRUCTURE LTD.
"Essen House", 5/9-10, B.I.D.C., Gorwa,
Vadodara-390 016, Gujarat, INDIA.
T : +91-265-2284328, 2283969, 2280973
F : +91-265-2280528
w : www.dicabs.com

Date: 17th September, 2022

To, The Manager, BSE Limited Add: Phiroze Jeejeebhoy Towers, Dalal Street Mumbai- 400001	To, The Manager, National Stock Exchange of India Limited Add: Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai - 400051
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Scrip Code: BSE 522163, NSE: DIAPOWER

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Sub: COMPLIANCE OF REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR ISSUANCE OF UNSECURED REDEEMABLE BONDS- M/S. DIAMOND POWER INFRASTRUCTURE LIMITED (COMPANY CODE BSE: 522163)

Ref: NCLT Order IA No. 160 of 2022 in CP (IB) 137 of 2018 dated 20/06/2022

In terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Director in their meeting held on 17th September, 2022 have allotted 18,99,27,477 (Eighteen crores ninety nine lakhs twenty seven thousand four hundred and seventy-seven) unsecured redeemable bonds of Rs. 100/-each (Rupees Hundred) maturing at the end of 30 years and carry a coupon rate of 0.001%, to secured financial creditors of the Company, pursuant to Resolution Plan as approved by NCLT vide its order Dt:20th June, 2022.

The said bonds are being issued to the secured financial creditors against conversion of their residual debt. Please find enclosed herewith detailed disclosure enclosed as Annexure-1 as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you to kindly take note of the same on records and oblige.

Thanking you.

Yours sincerely,

For, DIAMOND POWER INFRASTRUCTURE LIMITED

Mr. Tushar Lakhmapurkar

Company Secretary & Compliance officer of the Company

Factory : Vadadala, Phase - II
Savli, Vadodara, Gujarat, India.

CIN : L31300GJ1992018198



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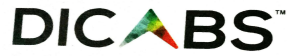
Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015

The required details in relation to the above mentioned issuance are as follows:

S. No	Particular	Requisite Information
1.	Issue Size	Rs 1899,27,47,700 (Rupees One thousand eight hundred and ninety nine crores twenty seven lakhs forty seven thousand seven hundred)- issued in Physical Form
2.	Settlement Date	17 th September, 2022
3.	Repayment Terms	Maturing at the end of 30 years carrying coupon rate of 0.001%
4.	Tenure of Instrument	30 years
5.	Charge/ security if any created over the assets	Unsecured
6.	Special rights/interest/privileges attached to the instrument	<ul style="list-style-type: none">As per the terms of Resolution plan, the SRA/SPV formed by SRA retains exclusive right to repurchase such bonds at Net present value discounted at 16% p.a. at any point of time within prescribed period of 30 yearsThe said bonds shall not carry any voting rights whatsoever and they shall not be entitled to representation on the board of the company except so far as provided in Resolution plan as approved by Hon'ble NCLT.
7.	Proposed to be listed? If yes name of such Stock Exchange	N.A.
8.	Redemption call of bonds	As per approved Resolution plan, It is obligatory for the lenders to honour the redemption call of bonds by the company within 30 days of notice served upon by the company.
9.	coupon/interest offered, schedule of payment of coupon/interest and principal;	0.001% p.a. payable annually

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10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
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For, DIAMOND POWER INFRASTRUCTURE LIMITED

Mr. Tushar Lakhmapurkar
Company Secretary & Compliance officer of the Company

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