Your Family Bank, Across India

Regd. & Head Office P. B. No.599, Mahaveera Circle Kankanady

Mangaluru - 575 002

Phone : 0824-2228222 Fax: 0824-2225587 E-Mail : investor.grievance@ktkbank.com

Website: www.karnatakabank.com CIN L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

June 08, 2021 HO/SEC/55 / 2021-2022

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex, Bandra (E)

MUMBAI-400 051

Scrip Code: KTKBANK

The General Manager,

BSE Limited

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street,

MUMBAI-400 001

Scrip Code: 532652

Dear Sir/Madam,

Reg: Undertaking for the FY 2020-21 under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm and undertake that all the documents and intimations required to be submitted to Debenture Trustee, M/s. IDBI Trusteeship Services Limited, for the FY 2020-21 in terms of Debenture Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied with.

We request you to take the above information on records.

For Karnataka Bank Limited

Prasakna Patil

COMPANY SECRETARY