

IndusInd Bank

March 28, 2019

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

NSE Symbol: INDUSINDBK

BSE Scrip Code: 532187

Ref: Disclosure under Regulation 30 of SEBI (LODR), Regulations 2015

Dear Sir/Madam,

Sub: Setting up of a U.S.\$1,000,000,000 Medium Term Note Programme (the “MTN Programme”) for issue of notes by IndusInd Bank Limited (the “Bank”)

The Bank has necessary approval from the Shareholders to borrow/raise funds in Indian / foreign currency up to ₹ 75,000 crores (Rupees Seventy Five Thousand crores only).

Accordingly, pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations, we wish to inform you that on March 28, 2019, the Bank has set up an MTN Programme for an amount of U.S \$ 1 billion in one or more tranches and/or series, subject to the such other terms and condition as may be approved and as per applicable law, within the limits permitted by regulatory authorities from time to time, depending on the market conditions.

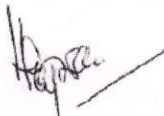
The MTN Programme is being set up and the Notes will be listed in Singapore Stock Exchange and India International Exchange (INX).

This disclosure is being made pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

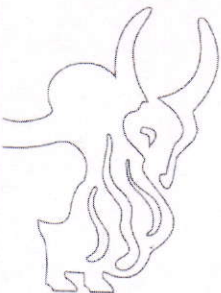
A copy of the same shall be uploaded on the Bank's website at www.indusind.com.

Kindly take note of the above.

Yours faithfully,
For IndusInd Bank Limited



Company Secretary



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri- Ghatkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

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CIN: L65191PN1994PLC076333