

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (“TC”)	Mphasis Limited		
Name(s) of the acquirer and Persons Acting in Concert (“PAC”) with the acquirer	Acquirer: Marble II Pte. Ltd. PAC 1: Marble I Pte. Ltd. PAC 2: Blackstone Capital Partners (Cayman II) VI L.P.		
Whether the acquirer belongs to Promoter/Promoter group	Yes.		
Name(s) of the stock exchange(s) where the shares of TC are listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
(a) Shares carrying voting rights	9,73,17,781	52.20%	52.20%
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
(c) Voting rights (“VR”) otherwise than by shares	0	0.00%	0.00%
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
(e) Total (a+b+c+d)	9,73,17,781	52.20%	52.20%
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/ sold	74,81,796	4.01%	4.01%
(b) VRs acquired/ sold otherwise than by equity shares	0	0.00%	0.00%
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	0	0.00%	0.00%

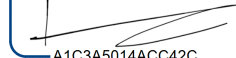
TC (specify holding in each category) acquired/ sale			
(d) Shares encumbered/invoked/released by the acquirer	0	0.00%	0.00%
(e) Total (a+b+c+/-d)	74,81,796	4.01%	4.01%
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights	10,47,99,577	56.21%	56.21%
(b) Shares encumbered with the acquirer	0	0.00%	0.00%
(c) VRs otherwise than by shares	0	0.00%	0.00%
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
(e) Total (a+b+c+/-d)	10,47,99,577	56.21%	56.21%
Mode of acquisition/ sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Pursuant to open market acquisitions.		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 March 2020: 30,48,768 equity shares of TC acquired. 18 March 2020: 47,000 equity shares of TC acquired. 19 March 2020: 38,71,000 equity shares of TC acquired. 20 March 2020: 5,15,028 equity shares of TC acquired.		
Equity share capital/total voting capital of the TC before the said acquisition/ sale	18,64,47,473 equity shares of the TC (as per the shareholding pattern as on 31 December 2019 as publicly disclosed by the TC).		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	18,64,47,473 equity shares of the TC (as per the shareholding pattern as on 31 December 2019 as publicly disclosed by the TC).		
Total diluted share/voting capital of the TC after the said acquisition/ sale	18,64,47,473 equity shares of the TC (as per the shareholding pattern as on 31 December 2019 as publicly disclosed by the TC).		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of
Marble II Pte. Ltd.

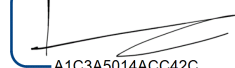
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Name: Kimmo Benjam Tammela
Title: **Director**
Place:
Date: **20 March 2020**

Signature of
Marble I Pte. Ltd.

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Name: **Kimmo Benjam Tammela**
Title: **Director**
Place:
Date: **20 March 2020**

Signature of)
Blackstone Capital Partners (Cayman II))
VI L.P.)
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Name: Christopher Striano
Title: Authorized Signatory
Place: New York
Date: 20 March 2020