

Regd. Off.: Raja Bahadur Compound, Building No.5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai - 400 001

D: 4046 3500 / 01

CIN: L51900MH1986PLC041499

E-mail: admin@oasiscaps.com

· Website: www.oasiscaps.com

Date: 07.06.2024

8SE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Sir/Madam,

## Sub: UPDATION WITH RESPECT TO THE OPEN OFFER

With reference to your mail dated 06.06.2024 and in continuation to our letter submitted on 04.06.2024, ' given below is the additional details as required:

Particulars -	Outgoing	Incoming Rajesh Kumar Sodhani, Priya Sodhani, Gyan Chand Jain and Devidutt Agarwal	
Directors	Indra Kumar Bagri, Anil Kumar Bagri, Vimal P. Damani and Smita Pachisia		
КМР	Narendra Kumar Thanvi and Kirti Moolchand Jain	Devidutt Agarwal and Kirti Moolchand Jain	
Auditors	M/s. A V Arolkar & Co	M/s. V V Arolkar & Co.	
Compliance Officer Kirti Moolchand Jain		Kirti Moolchand Jain	

Reason for the change: Approval from RBI received for change in management

Date: Effective date subject to completion of Open Offer formalities

Profile of Directors: attached

Relationship: Rajesh Kumar Sodhani and Priya Sodhani are related to each other. Mr. Gyan Chand Jain and Mr. Devidutt Agarwal are not related to any of the above or to each other

Copy of Approval Letter received from RBI is attached for reference,

This is only for updation purpose.

For OASIS SECURITIES LIMITED

Anil Kumar

Bagri Anil Kumar Bagri Register Squared for Assistance Stages (All could provide county) (All county) (Al

Anil Kumar Bagri Managing Director

Place: Mumbai

#### AnnexXII

# Information about the Proposed Promoters/Directors/Shareholders of the NBFC

# Annex-XII(1)

# INFORMATION ABOUT THE PROPOSED PROMOTERS/DIRECTORS/SHAREHOLDERS OF THE NBFC

51.	ParticularsRequired		Response	
No.	No.		Mr. Bulanta France Cardinal	
1,	Name		Mr. Rajesh Kumar Sodhani	
2.	Designation		Proposed Director	
3.	Nationality			
4	Age(to be substantiated with date of birth)		53 years (Date of Birth: 26.09.1970)	
5.	Business Address		C-373,C Block, Valshali Nagar, Jaipur-302021 C-373,C Block, Valshali Nagar, Jaipur-302021	
6.	Residential Address		rajsodhani/i/vahoo.com	
7.	E-mai laddress/Telephone number	_	ANVPS73S4R	
8	PAN under the Income Tax Act, 1961		02516836	
9.	Director Identification Number(DIN)		02310a3b	
10.	Social security number/Passport No.*		Maria Daniela Eliza Milita	
11.	Professional professiona qualifications  Professional Achievement relevan to the job.		Master's Degree in Finance (MBA)  As per annexure, in insurance, did 5 times	
*			MDRT(Million Dollar Roand Table), 2 TOT (Top of the Table) and 1 COT(Court of the Table)  Awarded many times by top Mutual Fund Distributors of North India by different, different Mutual Fund Companies.  Awarded 2-3 times best mediclaim agent of Star Health and HDFC Ergo (formerly known as Apolliand is IRDA registered.  Currently the MD of Sodhuni Academy of Fintech Enablers Ltd, he has a training experience of more than 20 years now.  He has given training to Mutual Fund Distributors and Insurance Agents on how to Grow Business.  Mr. Rajesh Kumur Sodhani has appox, 70 Thousan	
		1	followers collectively on all the social Media Platforms (Twitter, YouTube, Telegram, Facebook LinkedIn, Google, Instagram)  Mr. Rajesh Kumar Sodhani has been an Ex-Mutur Fund Distributor who has an experience of more than 3 decades in Equity now.  Earlier he has managed an AUM of more than 300 Crore till 2020.  He has core expertise in Managing the portfolio of Equity and Mutual Funds of clients and has managed portfolios of more than 21 thousand clients.  He has a dedicated team of more than 10 people now.	

		He has also been North India's 10p Mutual Fund distributor.
	i A)	He is SEBI certifie. Research Analyst and NISM certified Investment advisor.
13,	Line of business or vocation	Mr. Rujesh Sodhani is the founder of Sodhani Investments since (99)
		He is a SEW registaved Research Analysis and experi in distribution of Matoul Funds and Insurances from more than 3 decades now.
		Mr. Raject Kumus widhan has been the honorable Education Secretary during 2016-19, having Responsibility of Mahashwari Girl's College, Jaipur, He has been the Ex-President of FAAR (Financial Advisor Association of Rajesthan)
	1	Ex- Director of ME CF (Mutual Fund Round Table)
		Ex-Member of LIMRA CIMA (Life insurance Marketing and Research Association)
14.	Any other information relevant () the NBFC	Not Applicable *
15,	Name's of other companies in which the person has held the past of Chairman Managing Director / Director / Chief Executive Officer	Sodhani Academy o' Fintech finablers I td. (Formerly Known as Sodhani Financial Consultants Limited) (Formerly Known as Sodhani Financial Consultants Private Limited.)
16.	Name's of the regulators (RBL vi B). IRDA, PFRDA, NHB or any other foreign regulator) of the en tries mentioned in which the persons hold directorables.	NA .
17.	Name/s of the NBFCs, if any, with which the person is associated as Promoter, Managing Director, Chairman or Director, including a Residuary Non-Banking Financial Company, which has been prohibited from accepting deposite prosecuted by the Reserve Bank.	None
18.	Details of prosecution, if any, pending or commenced or resulting in conviction in the past against the personand/or against any of the entities he is associated with fer violation of connumic laws and regulations	
19.	Cases, if any, where the person or relatives of the person or the companies in which the person is associated with, are in default or have been in default in the last 5 years in respect of credit facilities obtained from any entity or bank.	None
20,	If the person is a member of a professional association body, details of disciplinary action, if any, proding or commenced or resulting in conviction in the past against him/her or whether be/she has been hanned-from entry of any professional occupation at any time	None
21.	Whether the person attracts any of the disqualification envisaged under section 164 of the Compa des Act, 2013?	No

22.	Has the person or any of the companies, he'she is associated with been subject to any investigation at the Instance of the Government Department or Agency?	Na
23.	Has the person at any time been found guilty of violations of rules/regulations/legislative requirements by Customs/ Exche/ Income Tax/ Foreign Exchange/Other Revenue Authorities? If so, give purriculars	No.
24.	Experience in the business of NBFC (number of years)	0 years
25.	Equity shareholding in the NBFC	Nil
(i)	No. of shares	
(ii)	Face value	₹-
(iii)	Percentage to total paid-up equity share capital of thecompany	•
26.	Name's of the companies, tirms and proprietary concerns in which the person holds substantial interest	Sodhani Academy of Fintech Enablers Ltd.     (Formerly known as Sodhani Financial Consultants Private Limited)     Sodhani Capital Limited (Formerly known as Souhani Capital Private Limited)     Souhani Financial Services Company.     Sodhani trading Company.     Sodhani Research and Markating Company.
27.	Names of the principal bankers to the concern at 26 above	Kotak Muhindra Bank Limited and Punjab National Bank Ltd and HDFC Bank
28.	Names of the overseas hunkers *	None
29.	Whether number of directorships held by the personesceeds the limits prescribed under section 165 of the Companies Act, 2013	No.

Rajesh Kumar Sodhani Place: Jaipur Dute: 17 May 2024

For Oasis Securities A Name: Anil Kumar Bagri Designation: Managing Director

#### Details for Item 15 of Annexure III:

Sr.No.	Name of the Company	Position Held	Line of Activity of the Company	Whether NBFC or regulated by SEBI/FMC/IRD/UNHB/MC DEX/NCDEX/1 areign Regulators	If Yes, Registration No. with Date
1.	Sodhani Academy of Fintech Enablers Limited (Fornerly known as Sodhani Financial Consultants Limited) Fornerly known as Sodhani Financial Consultants Private Limited)	Managing Director	Training Financial products	No	Not Applicable

#### Details for item 26 Annexure III:

Sr.No.	Name of the Company/Firms/ Proprietory Concern	Line of Activity	Whether NBFC or regulated by SEBLFMC/IRDA/NHB/MC/ DEX/ NCDEX/ Foreign Regulators	Level of Shareholdings (in percentage)	Name and address of the principal banker
1	Sodhani Academy of Fintech Enablers Limited (Formerly known as Sodhani Financial Consultants Limited) Formerly known as Sodhani Financial Consultants Private Limited)	Training of Financial Products	No.	38.5 Ma	At) Small Bank Vajshali Nagar, Jaipur – 302021 Kotak Bank Vajshali Nagar, Jaipur – 302021 PNB Bank Vajshali Nagar, Jaipur – 302021
2	Sodhani Capital Limited (Formerly known as Sodhani Capital Private Limited)	Mutual Fund Distribution	No	SULATE	Kotak Bark Vaishdi Nagar, Jaipur – 302021
3	Sofhant Financial Services	Financial and Investment Advisors	No	75.0×1%	Axis Bank Valshali Nagar, Julpar – 302021
4	Sodhani Trading Compuny	Training of Financial Instrument	No	75.01%	VI S Hark John i Banar, Jaipur - 302001
5	Sodhani Research and Marketing Company	Training	No	50.0 004	HDFC Bank Valshali Nagar, Jaipur – 302021

Doiest Wa-Julian Rajesh Kumar Sodhani Place: Jaipur Date: 17 May 2024

> For Oasis Schmittel LA Name: Anli Kamar Bagli Designation: Managing Director

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#### Annex XII

# Information about the Proposed Promoters/Directors/Shareholders of the NBFC

IN	Annex-XII(3) INFORMATION ABOUT THE PROPOSED PROMOTERS/DIRECTORS/SHAREHOLDERS OF THE NBFC					
Sr. No.	Particulars Required .	Response				
1.	Name	Mrs. Priya Sodhani				
2.	Designation	Proposed Director				
3.	Nationality	Indian				
4.	Age (to be substantiated with date of hirth)	45 years (Date of Birth: 08.01.1978)				
5.	Business Address	Plot No. 26, Ganga Sagar-B, Near Vaishali Police Station, Vaishali Nagar, Jaipur -302021				
6.	Residential Address	Plot No. 26, Ganga Sagar-B, Near Vaishali Police Station, Vaishali Nagar, Jaipur -30202)				
7.	E-mail address/Telephone number	sodhani priya0803/a/gmail com				
8.	PAN under the Income Tax Act, 1961	AOCPS5619M				
9.	Director Identification Number (DIN)	02523843				
10.	Social security number/Passport No.*					
11.	Educational/professional qualifications	Graduate in Arts				
12.	Line of business or vocation	Mrs. Priya Sodhani has been an Industrialist and engaged in the training and advisory of various investment products like mutual funds.  She has been elected as the Chairperson of Sodhani Academy of Fintech Enablers Ltd – SAFE (formerly known as Sodhani Financial Consultants Limited). She has been an inspiration for other women by giving them proper empowerment training in SAFE. She has been awarded as the top must agent in Star Health Insurance in distributing maximum number of policies.  She has achieved rich experience on training and advisory for Mutual Fund Distributors and Insurance agents on the various investment products like mutual funds, insurance.  She has also been a key member by giving training an Financial planning and assessment of credit worthiness in various financial products and instruments.				
13.	Line of business or vocation	She has been an Industrialist and engaged in the training and advisory of various investment products like Mutual Funds, Insurance, and Assessment of creditworthiness.  She is having more than 5 years' experience in the related industry.				
14.	Any other information relevant to the	Not Applicable				
17.710	CHICAGO CONTRACTOR CON	CARLES AND DESCRIPTION OF THE PROPERTY OF THE				

15.	Name/s of other companies in which the person has held the post of Chairman /Managing Director/Director/Chief Executive Officer	Sodhani Academy of Finech Enablers Ltd. (Formerly known as Sodhani Financial Consultants Limited, Formerly known as Sodhani Financial Consultants Private Limited)
16.	Name/s of the regulators (RBI, SEBI, IRDA, PFRDA, NEB or any other foreign regulator) of the entities mentioned in which the persons hold directorships	*
17.	Name/s of the NBFTs, if any, with which the person is associated as Promoter. Managing Director, Chairman or Director, including a Resicuary Non-Banking Financial Company, which has been prohibited from accepting deposits' prosecuted by the Reserve Bank	
18.	Details of prosecution, if any, pending or commenced or resulting in conviction in the past against the personand/or against any of the entitles be is associated with for violation of economic laws and regulations	
19.	Cases, if any, where the person or relatives of the person or the companies in which the person is associated with, are in default or have been in default in the last 5 years in respect of credit facilities obtained from any entity or bank.	
20.	If the person is a member of a professional association/body, details of disciplinary action, if any, pending or commenced or resulting in conviction in thepast, against him/her or whether he/she has been banned from entry of any professional occupation at any time.	
21.	Whether the person intracts any of the disqualification envisaged under section 164 of the Companies sect, 20137	
22.	Has the person or any of the companies, he she is associated with, been subject to any investigation at the instance of the Government Department or Agency?	No
23.	Has the person at any time been found guilty of violations of rules/regulations/legislative requirements by Customs/ Excise/ Income Tax/ Foreign Exchange/Other Revenue Authorities? If so, give particulars	No
24.	Experience in the business of NBFC (number of years)	0 years
25. (i)	Equity shareholding in the NBFC	
	No. of shares	

(ii)	Face value	Z -
(111)	Percentage to total paid-up equity share capital of thecompany	•
26.	Name/s of the companies, firms and proprietary concerns in which the person holds substantial interest	Sodhani Academy of Fintech Enablers     Limited (Formerly known as Sodhani     Financial Consultants limited, Formerly known as Sodhani Financial Consultants     Private Limited)     Sodhani Capital Limited (Formerly known as Sodhani Capital Private Limited)     Sodhani Research and Marketing
27.	Names of the principal bankers to the concern at 26 above	Kotak Mahindra Bank Limited and Punjah National Bank Ltd.
28.	Names of the overseas bankers *	None
29.	Whether number of directorsoips held by the personexceeds the limits prescribed under section 165 of the Companies Act, 2013	No

Priyasathani

Priya Sodhani Place: Jaipur

Date: 17 May 2024

For Oasis Securities Ltd.

Name: Anil Kumar Book Designation Managing Director

#### Details for Item 15 of Annexure III:

Sr.No.	Name of the Company	Position Held	Line of Activity of the Company	Whether NBFC or regulated by SEBFFMC/IRDA/NHB/MC DEX/ NCDEX/ Foreign Regulators	If Ves. Registration No. with Date
L	Softani Academy of Fintech Enablers Limited (Formerly known as Sodhani Financial Consultants Limited) Formerly known as Sodhani Financial Consultants Private Limited)	Chairperson	Training Financial products	No	Not Applicable

## Details for item 26 Annexure III

Sr.No.	Name of the Company/Firms/ Proprietory Concern	Line of Activity	Whether NBFC or regulated by SEBL/FMC/IRDA/NIB/MC DEX/ NCDEX/ Foreign Regulators	Level of Shareholdings (in percentage)	Name and address of the principal banker
	Sodhani Academy of Fintech Enablers Limited (Formerly known as Sodhani Pinancial Consultants Limited) Formerly known as Sodhani Financial Consultants Private Limited)	Francial Financial Products	Nix	31.48%	Att Small Bunk Vaishali Nagar, tarpor - 302021 Kotak Bank Vaishali Nagar, Jarpor - 302021 PND Bank Vaishali Nagar, Jarpor - 302021
26	Sodhani Capital Limite : (Formerly known os Sodhani Capital Private Limited)	Musual Fund Distribution	No.	35.974	North Brok Veishelf Nagar, Jaiour - 302021
3	Sodhani Research and Marketing	Training	No	31 100	Virstali Nagar, Jaiper - 392021

Priya Southani Prisu Sodhani Place: Jaipur Date: 17 May 2024

For Oasis Securities Ad-Name: And Kuduar High Designation: Managing Departer

# Annexure XII Information about the Proposed Promoters/Directors/Shareholders of the NBFC

IN	FORMATION ABOUT THE PROPOSED PROMOTERS/DIR	Annex-XII(1) ECTORS-SHAREHOLDERS OF THE
Sr.	Particulars Required	Response
1.	Name	Mr. Devi Dist Agarwai
2	Designation	Proposed Director
3.	Nationality	Indian
4	Age(to be substantiated with date of birth)	65 years (Date of Birth, 01.08,1959)
5.	Business Address	
6.	Residential Address	C-104, Melodia Gandhi path, Vaishali Nagar, Jaipar, Rajasthan 302021, Ind
7	E-mail address Telephone number	ddainash 18 iryahoo com
8	PAN under the Income Tax Act, 1961	AGWPA6965A*
9	Director Identification Number (DIN)	10631960
10.	Social security number/Passport No.*	
11.	Educational professional qualifications	M.Com.
13.	Professional Achievement relevant to the job	Deputy General Manager at: State Bank of India - IFB Ludhiana, Punjab (April 2018-July 2019) State Bank of India - Commercial Branch South Ex, New Delhi (April 2017-March 2018) State Bank of India - Commercial Branch Janpath, New Delhi (Aug 2014 March 2017) Regional Manager at: State Bank of India - Kota, Rajasthan (Jan 2012-Aug 2014)
(2.	Line of business or vocation	Currently working as Concurrent Auditor at State Bank of India, SME Church Road Branch, Jaipur, Rajasihar
14.	Any other information relevant to the NHFC	41 years of service with SBI
5.	Name's of other companies in which the person was held the post of Chairman Managing Director Director Chief Executive Officer	•
6.	Name's of the regulators (RBI, SEBI, IRDA, PFRDA,NHB or any other foreign regulator) of the entities mentioned in which the persons hold directorships	*
7.	Name's of the NBFCs, if any, with which the person is associated as Prominer, Managing Director, Chairman or Director, including a Residuary Non-Banking Financial Company, which has been prohibited from accepting deposits prosecuted by the Reserve Bank.	



13	Detail of prosecution, if any, pending or commenced or resulting, in conviction in the past against the person and or against any of the entities he is associated with for violation of economic laws and regulations.	NA .	
192	Cases, if any, where the person or relatives of the person or the companies in which the person is associated with, are in default or have been in default. In the last 5 years in respect of credit facilities obtained from any entity or bank.	NA ,	
20.	If the person is a member of a professional association body, details of disciplinary action, if any pending or commenced or resulting in conviction in the past against humber or whether he she has been banned from entry of any professional occupation at anytime	NA.	
21.	Whether the person attracts any of the disqualification envisaged under section 164 of the Companies Act 2013?	/Ne:	
22.	Has the person or any of the companies, he she is associated with, been subject to any investigation at the instance of the Covernment Department or Agency?	No .	
23.	Hasthepersonatary timebeen found guilty of violations of tales regul- ations legislative requirements by Customs Excise Income Lay For eight schange Other Revenue Authorities Afso, give particulars	No	
9.74	Experience in the business of NBFC(number of years)	41 years	
24	Equity shareholding in the NBFC	Nii	
25	No. of shares	(6)	
4373	Face value	8.4	
11111	Percentage to total paid-up equity share capital of the company		
26.	Name's of the companies, firms and proprietary concerns in which the person holds substantial interest	None.	
27	Names of the principal bankers to the concernation above	2.4	
28	Names of the overseas bankers*	NA:	
79	When the rnumber of directorships held by the person exceeds the limits prescribed under section 165of the Companies Act, 2013	No A	
		Signature 17 5	
	Date:17th May 2024	Name Devi Durt Aparwal	
	Place: Jaipur	Designation: Proposed Director	

For Chasin Securities Limited

Name And Kumar Barri Designation, Vlandying Director

Annex XII
Information about the Proposed Promoters/Directors/Shareholders of the NBFC

		- Annex-XII(1)		
IN	FORMATION ABOUT THE PROPOSED PROMOTERS			
NBFC ,				
Sr. No.	Particulars Required	Response		
1.	Name	Mr. Gyan Chand Jain		
2.	Designation	Proposed Director		
3.	Nationality -	Indian		
4.	Age (to be substantiated with date of birth)	67 years (Date of Birth: 01.09,1956)		
5.	Business Address	Plot No.3A, I lat No.C-502, Mahima Iris, Swej Farm behind Trinity Mall, New Sanganer Road, Julpur, Rajasthan - 302019		
6,	Residential Address	Plot No.3A, Flat No.C-502, Mahima Iris, Swej Fan behind Trinity Mall, New Songaner Road, Juipor, Rujushan - 102019		
7.	E-mail address/Telephone number	Gyanlain 1926 algmail.com		
8.	PAN under the Income Tay Act, 1961	AAUPJ9870B		
9,	Director Identification Number (DIN)	01220412		
10.	Social security number Passport No.*	4		
11.	Educational professional qualifications	Fellow Chartered Accountant, Associate Company Secretary and a Law Graduate.		
12.	Professional Achievement relevant to the job	Lam an Ex-Banker and have worked with Union Bank of India for 11 Years as a Chartered Accountant, and thereafter in the field for sourcing Retail leans For ICICI Bank, City Bank and other NBFC's in major cities of Rajasthan. While sourcin of customers we used to analyze the credit part and profile of the customers and also repaying capacity while taking collection part unto mind. Since I work with banks and also NIII C's neck to neck assisting them in product designing and policy formulation, I am having the vast experience to run the NBFC.		
13.	Line of business or vocation	Finance, Legal and Investment		
14.	Any other information relevant to the NBFC	Nat Applicable		
15.	Name's of other companies in which the person has held "the post of Chairman Managing Director Director Chief Executive Officer	None		
to.	Nume's of the regulators (RHL SEBI, IRDA, PERDA, NHB or any other foreign regulator) of the entities mentioned in which the persons hold directorships	None		
17.	Name's of the NBI-Us, if any, with which the person is associated as Promoter. Managing Director, Chairman of Director, Including a Residuary Non-Hanking Financial Company, which has been prohibited from accepting deposits' prosecuted by the Reserve Bank			
18.	Details of prosecution, if any, pending or commenced or resulting in conviction in the past against the personned or against any of the entities he is associated with for violation of economic laws and republishes.			

Sr. No.	Particulars Required	Response
19.	Cases, if any, where the person or relatives of the person or the companies in which the person is associated with, are in default or have been in default in the last 5 years in respect of credit facilities obtained from any entity or bank.	
20.	If the person is a member of a professional association/body, details of disciplinary action, if any, pending or commenced or resulting in conviction in the past against him her or whether he she has been banned from entry of any professional occupation at any time	,
21.	Whether the perion attracts any of the disqualification envisaged under section 164 of the Companies Acr. 2013?	Na
22.	Has the person or any of the companies, healte is associated with, been subject to any investigation at the instance of the Government Department or Agency?	No
23.	Has the person at any time been found guilty of violations of rules/regulations/legislative requirements by Customs' Excise' Income Tax/ Foreign Exchange Other Revenue Authorities' If so, give particulars	No
24.	Experience in the business of NBFC (number of years)	11 years' experience working at Union Bank of India
25.	Equity shareholding in the NBFC	
(i)	No. of shares	
(3)	Face value	to
(III)	Percentage to total poid-up equity share capital of thecompany	
26.	Name's of the companies, firms and proprietury concerns in which the person holds substantial interest	•
27.	Names of the principal hankers to the concern at 26 above	Union Bank of India
28.	Names of the overseas bankery *	None
29.	Whether number of directorships held by the person exceeds the limits prescribed under section 165 of the Companies Act, 2013	Nu

Gyan Chand Jain Place: Jaipur Date: 17 May 2024

For Clasis Securities Ltd.

Name: Anilkom a Holy Designation Alexande Director

#### Details for Item 15 of Annexure III: Not Applicable

S. No.	Name of the Company	Position Held	Line of Activity of the Company	Whether NBFC or regulated by SEBL/FMC/IRDA/NHB/MC DEX/ NCDEX/ Foreign Regulators	If Yes, Registration No. with Date
			Not Applicable		9

#### Details for item 26 Annexure III:

S. No.	Name of the Company/Firms/ Proprietary Concern	Line of Activity	Whether NBFC or regulated by SEBI/FMC/IRDA/NHB/MC DEX/ NCDEX/ Foreign Regulators	Level of Shareholdings (in percentage)	Name and address of the principal banker
			Not Applicable		

Gyart Chand Jain Place: Jaipur Dute: 17 May 2024

For Oasis Securities Ltd.

Name: Anil Kumar Bugh Designation Managing Desctor