

Registered & Corporate Office:
Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,
Opp. SBI Executive Enclave, Banjara Hills,
Hyderabad - 500 034, Telangana, INDIA.
Tel: +91-40-2525 9999, Fax: +91-40-2525 9889

CIN: L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 18th August, 2020

To,

The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India
Ltd. Exchange Plaza, Plot no. C/1, G
Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: Reporting under Regulation 29(1)) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with SEBI (Prohibition of Insider Trading) Regulations, 2015 (Regulation 7(2) read with Regulation 6(2)).

With reference to the above please find the enclosed disclosure under Regulation 29(1) of SEBI (Substantial acquisition of shares and takeover) Regulation 2011 and Regulation 7(2) of SEBI (Prohibition of insider trading) Regulations 2015, received from Potluri Laboratories Private limited and also from Ramesh Babu Potluri.

This is for your information and Records.

Your faithfully

For SMS Pharmaceuticals Limited

V.S.Venkatish

Company Secretary



Potluri Laboratories Private Limited

Plot No.72, H. No.8-2-334/3 & 4, 6th Floor, Road No.5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad - Telangana,500034 INDIA. Tel No.8978377337 Email: potlurilabs@gmail.com CIN NO:U24233TG1993PTC015678

Dated: 18.08.2020

To,

The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Security Code: 532815

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Symbol: SMSPHARMA

Company Secretary SMS Pharmaceuticals Limited Plot.No. 72, H.No. 8-2-334/3&4, Road No.5 Opp. SBI Executive Enclave, Banjara Hills, Hyderabad.

Dear Sir,

Sub: Reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with SEBI (Prohibition of Insider Trading) Regulations, 2015 (Regulation 7(2) read with Regulation 6(2))

With reference to the above subject, please find the enclosed herewith the reporting under regulation 29(1) of the SEBI (Substantial Acquisition of shares and takeover) Regulations and Regulation 7(2) read with Regulation 6(2) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 in respect of the acquisition (Purchase) of Shares from Mr. Ramesh Babu Potluri on 17th August, 2020.

This is for your information and records.

For Potluri Laboratories Private Limited

Hima Bindu Potluri

Hima Bindu P

Director

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of the Acquisition

	1 ~		·····				
Name of the Target Company (TC)	SMS Pharmaceuticals Limited						
Name(s) of the acquirer and Persons Acting in	Potluri Laboratories Private Limited						
Concert (PAC) with the acquirer		·····					
Whether the acquirer belongs to	Yes						
Promoter/Promoter group		***************************************					
Name(s) of the Stock Exchange(s) where the	BSE & NSE						
shares of TC are Listed							
Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t.				
		share/voting	total diluted				
		capital	share/voting				
		wherever	capital of				
		applicable	the TC (*)				
Before the acquisitionl under consideration,	2,32,420	0.27					
holding of acquirer along with the PACs of:							
a) Shares carrying voting rights							
b) Shares in the nature of encumbrance							
Voting rights (VR) otherwise than by							
equity shares							
c) Warrants/convertible securities/any other							
instrument that entitles the acquirer to							
receive shares carrying voting rights in the							
TC (specify holding in each category)							
d) Total (a+b+c)	2,32,420	0.27					
Details of acquisition/sale	4,22,000	0.50					
a) Shares carrying voting rights acquired							
b) VRs acquired otherwise than by equity							
shares							
c) Warrants/convertible securities/any other							
instrument that entitles the acquirer to							
receive shares carrying voting rights in the							
TC (specify holding in each category)							
acquired/sold							
d) Total (a+b+c)	4,22,000	0.50					
After the acquisition/sale, holding of:	6,54,420	0.77					
a) Shares carrying voting rights							
b) VRs otherwise than by equity shares							
c) Warrants/convertible securities/any other							
instrument that entitles the acquirer to							
receive shares carrying voting rights in the		·	ļ				
TC (specify holding in each category)			***************************************				
after acquisition							

Hima Birdu P

d) Total (a+b+c)	6,54,420 0.77					
Mode of acquisition/sale (e.g. open market /	From both the stock exchanges (BSE & NSE)					
off-market / public issue / rights issue	Open Market					
/preferential allotment / inter-se transfer etc.)						
Date of acquisition / sale of shares / VR or date	17-08-2020					
of receipt of intimation of allotment of shares,						
whichever is applicable						
Equity share capital / total voting capital of the	8,46,52,030 Equity Shares of Re 1/- (Rupee					
TC before the said acquisition/sale	one each) aggregating to Rs. 8,46,52,030					
Equity share capital/ total voting capital of the	8,46,52,030 Equity Shares of Re 1/- (Rupee					
TC after the said acquisition/sale	one each) aggregating to Rs. 8,46,52,030					
Total diluted share/voting capital of the TC	NA					
after the said acquisition/sale						

For Potluri Laboratories Private Limited

Hima Bindu P

Hima Bindu Potluri

Director

Place: Hyderabad Date: 18.08.2020

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director	Category of Person (Promoters / KMP / Directors/ immediate relatives/ others	Securitie prior to acquisiti disposal		Securities acquired /Dis j	posed/ release)			held post n /disposal/	Date of allotment advice/ acquisition of shares/ sale of shares specify- relea Pledge-share	se of	Date of intima tion to compa ny	Mode of Acquisiti on/Dispo sal (market purchase /public rights/
with contact nos.	etc.)	Type of securi ty (For eg. – Shares , Warra nts, Conve rtible Deben ture s etc.)	No. and % of share holding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transact ion Type (Buy/ Sale/ Pledge / Revoke/ Invoke) release	Type of security (For eg. – Shares, Warrant s , Convert ible Debentu res etc.)	No. and % of shareholding	From	То		preferenti al offer / off market/ Inter-se transfer etc
1	2	3	4	5	6	7	8	9	10	11	12	13	14
POTLURI LABORATORIES PRIVATE LIMITED PAN: AAACH5037P H.No: Plot No: 72, H.No. 8-2- 334/3&4, 6 th Floor, Road No. 5, opp. SBI Executive Enclave, Banjara Hills, 500034.	Promoter	Equit y shares	2,32,420 0.27	Equity Shares	4,22,000	Rs. 3,94,35,900/-	Purchase	Equity Shares	6,54,420 0.50	17-08-2020	17-08- 2020	18.08.2 020	From both Stock Exchange s (BSE & NSE) open market

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in deriva	tives (Specify type of contract	t, Futures or Options etc)				Exchange on which the trade was executed
Type of	Contract	Buy		Sell		
Contract	Specifications	Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
			Na			

For Potluri Laboratories Private Limited

Hina Bindu P. Signature: Hima Bindu Potluri

Director

Date: 18.08.2020 Place: Hyderabad Dated: 18.08.2020

To

The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Security Code: 532815

Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Symbol: SMSPHARMA

The Manager,

Company Secretary SMS Pharmaceuticals Limited Plot.No. 72, H.No. 8-2-334/3&4, Road No.5 Opp. SBI Executive Enclave, Banjara Hills, Hyderabad.

Dear Sir,

Sub: Reporting under Regulation 29(1)) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with SEBI (Prohibition of Insider Trading) Regulations, 2015 (Regulation 7(2) read with Regulation 6(2)).

With reference to the above subject, please find the enclosed herewith the reporting under regulation 29(1) of the SEBI (Substantial Acquisition of shares and takeover) Regulations and Regulation 7(2) read with Regulation 6(2) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 in respect of the Sale of Shares by Mr. Ramesh Babu Potluri in SMS Pharmaceuticals Limited to Potluri Laboratories Private Limited on 17th August, 2020.

This is for your information and records.

Ramesh Babu Potluri

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Part – A – Details of the Acquisition-/ Sale

Name of the Target Company (TC)	SMS Pharmaceuticals Limited						
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer/ seller							
Whether the acquirer belongs to Promoter/Promoter group	Yes						
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE						
Details of the acquisition / Sale as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)				
Before the acquisition / Sale under consideration, holding of acquirer/ Seller along with the PACs of:	1,45,06,960	17.14					
 a) Shares carrying voting rights b) Shares in the nature of encumbrance Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 							
d) Total (a+b+c)	1,45,06,960	17.14					
 Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	4,22,000	0.50					
d) Total (a+b+c)	4,22,000	0.50					
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	1,40,84,960	16.64					



TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	1,40,84,960	16.64	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Through the bo NSE) Open M		Exchanges (BSE &
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17-08-2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	8,46,52,030 Econe each) aggr		f Re 1/- (Rupee . 8,46,52,030
Equity share capital/ total voting capital of the TC after the said acquisition/sale	8,46,52,030 Econe each) aggr		f Re 1/- (Rupee . 8,46,52,030
Total diluted share/voting capital of the TC after the said acquisition/sale	NA		

aut

Ramesh Babu Potluri

Place: Hyderabad Date: 18.08.2020

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director	Category of Person (Promoters / KMP / Directors/ immediate relatives/ others	Securities prior to acquisiti disposal		Securities acquired/Disp	oosed / release ,	L		Securities acquisition release	held post n/ disposal/	Date of allotment advice/acquisition of shares/sale of shares specify-release Pledge share	ise of	Date of intima tion to compa ny	Mode of Acquisiti en/Dispo sal (market purchase /public rights/
with contact nos.	etc.)	Type of securi ty (For eg. – Shares , Warra nts, Convertible Deben ture s etc.)	No. and % of share holding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transact ion Type (Buy/ Sale/ Pledge / Revoke/ Invoke) release	Type of security (For eg Shares, Warrant s , Convert ible Debentu res etc.)	No. and % of shareholding	From	То		preferenti al offer / off market/ Inter-se transfer etc
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Ramesh Babu Potluri PAN: ADFPP2514C H.No: Plot No: 265Q, Road No. 10, Jubilee Hills Hyderabad - 500034	Promoter	Equit y shares	1,45,06,96 0	Equity Shares	4,22,000	Rs. 3,94,35,900/-	sale	Equity Shares	1,40,84,960	17.08.2020 Sale	17.08.2 020	18.08.2 020	Sale through both the stock exchange (BSE & NSE) open market



Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in deriva	Exchange on which the trade was executed					
Type of	Contract	Buy		Sell		
Contract Specifications		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
5		•	Na			1.0

(and

Signature: Ramesh Babu Potluri

Date: 18.08.2020 Place: Hyderabad James .