

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: February 23, 2024

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

Ref.: BSE Scrip Code No. “500164”

Ref.: “GODREJIND”

Debt Segment NSE:

NCD- GIL24 - ISIN: INE233A08105
NCD- GIL25 - ISIN: INE233A08097
NCD- GIL28 - ISIN: INE233A08055
NCD- GIL26 - ISIN: INE233A08071
NCD- GIL25A-ISIN: INE233A08063
NCD- GIL27 - ISIN: INE233A08089

Sub: Approval for issue of up to 1,00,000 (One Lakh) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh) each, aggregating up to ₹1,000 Crore (Rupees One Thousand Crore Only) on private placement basis, in one or more tranches.

Ref:

- 1) Prior intimation of Board Meeting submitted to Stock Exchanges dated October 30, 2023;
- 2) Outcome of Board Meeting submitted to Stock Exchanges dated November 8, 2023;
- 3) Outcome of Postal Ballot Voting Results submitted to Stock Exchanges on December 20, 2023.

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any modification(s) / amendment(s) / re-enactment(s) thereto) (“**Listing Regulations**”) and in accordance with applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto) and the General Information Document (GID) (GIL/1/2023-2024 dated September 14, 2023), we wish to inform you that the Management Committee of the Board of Directors of the Company has today, i.e. on February 23, 2024, *inter alia*, approved the Key Information Document (KID) for issuance of up to 1,00,000 (One Lakh) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh) each, aggregating up to ₹1,000 Crore (Rupees One Thousand Crore Only) on private placement basis as below:

(i) 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore Only) with an option to retain over subscription of 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹250,00,00,000/- (Rupees Two Hundred Fifty Crore



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Only), collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore Only) (“**SERIES 1 DEBENTURES**”); and

(ii) 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore Only) with an option to retain over subscription of 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹250,00,00,000/- (Rupees Two Hundred Fifty Crore Only), collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore Only) (“**SERIES 2 DEBENTURES**”).

We request you to take this intimation on your record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

