

DINESH KHANDELWAL
(Trustee of Disha Foundation)
102, Garden Crest, CHS Ltd.
Plot No. 560, West Venue Road,
Santacruz West, Mumbai - 400054

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

19.03.2019

003678

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ruchi Soya Industries Ltd.
Ruchi House, Royal Palms,
Survey No. 169, Aarey Milk Colony,
Near Mayur Nagar, Goregaon (East),
Mumbai- 400 065

Dear Sir,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

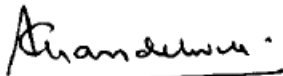
This is to inform that with the sale made by the entities of promoters group on 19th March, 2019 in equity shares of Ruchi Soya Industries Limited, the aggregate of sale/ purchase made since last disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011, made vide letter dated 15th March, 2019 has exceeded 2% of the total paid up share capital of the Company. Post this disclosure, the promoters' holding in the Company is 10,19,14,052 (30.50%) equity shares.

We enclose herewith relevant information in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Your sincerely,
For Disha Foundation



Trustee
Encl: a/a

Annexure-1

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RUCHI SOYA INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Disha Foundation Trust (with other entities of Promoters Group. Promoter Group given in Annexure-2 attached herewith)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	10,93,18,657	32.72	32.72
b) Shares in the nature of encumbrance (Pledge/lien/ non - disposal undertaking/others)	NIL	--	--
c) Voting rights (VR) otherwise than by shares	NIL	--	--
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	--	--
Total (a+b+c+d)	10,93,18,657	32.72	32.72
<u>Details of acquisition/sale (Refer Note "A")</u>			
a) (i) Shares carrying voting rights acquired	--	--	--
a) (ii) Shares carrying voting rights sold	74,04,605	2.22	2.22
b) VRs acquired /sold otherwise than by shares	Nil	--	--
c) Warrants/convertible securities/any other other instrument	Nil	--	--

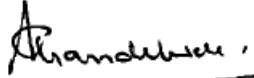
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer	Nil	--	--
Total (a+b+c+/-d)	74,04,605	2.22	2.22
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	10,19,34,052	30.51	30.51
b) shares encumbered with the acquirer	Nil	--	--
c) VRs otherwise than by shares	Nil	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	--	--
Total (a+b+c+d)	10,19,14,052	30.50	30.50
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	On 19 th March, 2019		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	33,41,00,722 equity shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	33,41,00,722 equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	33,41,00,722 equity shares		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- **Note "A"** - On 19th March, 2019, Disha Foundation sold 23,70,182 equity shares of TC (Ruchi Soya Industries Limited). With these transactions the aggregate of sale/purchases made by promoters group entities since the date of last disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 has exceeded 2% of the paid up capital.

For Disha oundation



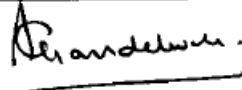
Trustee

Place: Mumbai

Date: 19.03.2019

Annexure-2

promoters group of TC (Ruchi Soya Industries Limited) holding equity shares of the Company	
1	Dinesh Shahra
2	Kailash Shahra
3	Savitri Devi Shahra
4	Bhavna Goel
5	APL International Pvt. Limited
6	Arandi Investment Pvt. Limited
7	National Steel & Agro Industries Limited
8	Mahakosh Holdings Private Limited
9	Ruchi Infrastructure Limited
10	Dinesh Shahra (Trustee Ruchi Soya Industries Ltd.Beneficiary Trust)
11	Dinesh Khandelwal (Trustee of Disha Foundation Trust)
12	Umesh Shahra (Trustee of Shashwat Trust)
13	Ruchi Global Ltd.
14	Ruchi Infotech Ltd.
15	Suresh Chandra Santosh Kumar shahra(Trustee of Mahakosh Family Trust)
16	Soyumm Marketing Private Limited
17	Shahra Brothers Pvt. Ltd.
18	Spectra Realities Pvt. Ltd.


Trustee