

26<sup>th</sup> July, 2023

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39	Fax No.: 022 – 26598237/38

**Sub.: Disclosure of Details of acquirer of Shares in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011**

Please find enclosed the form for disclosure on allotment of 13,70,000 Equity Shares on 25<sup>th</sup> July, 2023 on Preferential basis (upon the exercise of conversion option for conversion of 13,70,000 Warrants out of the total 4,87,50,000 allotted on 3<sup>rd</sup> February, 2022 at an issue price of Rs. 43.15 per warrant) of D B Realty Limited by paying the balance 75% subscription amount and allotment of 29,40,000 Equity Shares on 25<sup>th</sup> July, 2023 on Preferential basis (upon the exercise of conversion option for conversion of 29,40,000 Warrants out of the total 1,00,00,000 allotted on 16<sup>th</sup> March, 2022 at an issue price of Rs. 77.25 per warrant) of D B Realty Limited by paying the balance 75% subscription amount under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,

**Vinod K. Goenka (Promoter of D B Realty Limited)**

CC: D B Realty Limited

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	D B Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoters and PAC as specified in - Annexure A		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoters & Promoter Group  Name of the Acquirer: Goenka Family Trust		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>	12,57,05,810	31.93	25.10
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Refer Note (***)	Refer Note (***)	Refer Note (***)
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1,13,70,000	0	2.27
<b>e) Total (a+b+c+d)</b>	<b>13,70,75,810</b>	<b>31.93</b>	<b>27.37</b>

<u>Details of acquisition/- sale</u>			
a) Shares carrying voting rights acquired/sold	43,10,000	1.07	0.86
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
<b>e)Total (a+b+c)</b>	<b>43,10,000</b>	<b>1.07</b>	<b>0.86</b>
<u>After the acquisition/sale, holding of:</u>	13,00,15,810	32.14	25.96
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	Refer Note (***)	Refer Note (***)	Refer Note (***)
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	70,60,000	0	1.41
<b>e) Total (a++c+d)</b>	<b>13,70,75,810</b>	<b>32.14</b>	<b>27.37</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.07.2023
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,93,68,47,820/-
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs.404,55,47,820/- (On Conversion of 43,10,000 Warrants into Equity Shares)
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 500,75,87,820/- (on fully diluted basis)

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) The total no of 3,46,05,303 shares are pledged by Promoter/ Promoter Group and PAC. However, the economic interest and voting rights of the pledged shares lies with the pledge holders.

**Vinod Goenka**  
**(Promoter of D B Realty Limited)**

Place : Mumbai  
Date : 26<sup>th</sup> July, 2023

**Annexure A****Shareholding of Promoter(s), and Promoter group and Persons Acting in Concert (PAC) with Promoters as on 25<sup>th</sup> July, 2023**

<b>Name of the Promoter/ Person Acting in concert of Promoter</b>	<b>No. of Equity Shares held as on 25<sup>th</sup> July 2023</b>	<b>% w.r.t total shares/voting capital wherever applicable</b>
Vinod K. Goenka	1832108	0.45
Vinod Goenka HUF	4406071	1.09
Goenka Family Trust, (Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)	63690000	15.74
Sanjana Vinod Goenka	22382108	5.53
Aseela Vinod Goenka	16104769	3.98
Shravan Kumar Bali	1669327	0.41
Jayvardhan Vinod Goenka	13632108	3.37
Karim Gulamali Morani	299643	0.07
Mohammed Gulamali Morani	280612	0.07
Ali Gulamali Morani	10026	0.00
Shanita Deepak Jain	191081	0.05
Top Notch Buildcon	273207	0.07
V S Erectors & Builders Pvt. Ltd.	5244750	1.30
<b>TOTAL =&gt;</b>	<b>130015810</b>	<b>32.14</b>

**Warrants held by Promoter(s), member of the Promoter group and Persons Acting in Concert (PAC) with Promoters as on 25<sup>th</sup> July, 2023**

<b>Name of the Promoter/ Person Acting in concert of Promoter</b>	<b>No. of Warrants held as on 25<sup>th</sup> July, 2023</b>	<b>% w.r.t total shares/voting capital wherever applicable</b>
Goenka Family Trust, (Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)	70,60,000	1.41