

**Registered Office:**

601A, Neelkanth Business Park, 6th
Floor, A Wing, Nathani Road,
Vidyavihar (W), Mumbai - 400086.

T.: +9122 25094351/2

E.: compliance@valencianutrition.com

W: www.valencianutrition.com

CIN L51909MH2013PLC381314

Date: February 16, 2024

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref :- Scrip Code: 542910
ISIN : INE08RT01016

Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

This is to inform you that our Company has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of shares by Jash Ventures (Promoter group) on February 15, 2024.

You are requested to take the above information on your records.

Yours Truly,
For Valencia Nutrition Limited

STAVAN PRAVIN
AJMERA
Digitally signed by
STAVAN PRAVIN
AJMERA
Date: 2024.02.16
11:26:40 +05'30'

Stavan Ajmera
Director
DIN: 08112696



BOUNCE
SUPERDRINKS™

ROAR

PREP
KIDS

PREP
SPORTS

JASH VENTURES

601A, NEELKNATH BUSINESS PARK, 6TH FLOOR A WING,
NATHANI ROAD, VIDYAVIHAR (WEST),
MUMBAI-400086, MAHARASHTRA – INDIA

To, The BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, The Board of Directors Valencia Nutrition Limited 601A, Neelkanth Business Park, Nathani Vidyavihar (West), Mumbai- 400 086
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Ref: Scrip Code: 542910
ISIN : INE08RT01016

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s) / Madam(s),

This is to inform you that we, Jash Ventures, have purchased an additional 90,000 equity shares of Valencia Nutrition Limited on February 15, 2024, from the open market, enclosing herewith the Disclosure under the provisions of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.

You are requested to take the above disclosure on your records and oblige.

Thanking you,

For Jash Ventures

Manish Turakhia

Partner

Manish Turakhia
Partner

Encl: a/a

JASH VENTURES

601A, NEELKNATH BUSINESS PARK, 6TH FLOOR A WING,
NATHANI ROAD, VIDYAVIHAR (WEST),
MUMBAI-400086, MAHARASHTRA - INDIA

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Valencia Nutrition Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jash Ventures		
Whether the acquirer belongs to the Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME listed)		
Details of the acquisition as follows:	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,99,550	3.57%	3.57%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	1,99,550	3.57%	3.57%
Details of acquisition:			
a) Shares carrying voting rights acquired	90,000	1.61%	1.61%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	90,000	1.61%	1.61%

For Jash Ventures

MPTurkha

Partner

JASH VENTURES

601A, NEELKNATH BUSINESS PARK, 6TH FLOOR A WING,
NATHANI ROAD, VIDYAVIHAR (WEST),
MUMBAI-400086, MAHARASHTRA – INDIA

After the acquisition, holding of:			
a) Shares carrying voting rights	2,89,550	5.18%	5.18%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	2,89,550	5.18%	5.18%
Mode of acquisition (e.g. open market / Off- market, public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	February 15, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	55,85,341 Equity shares of Rs. 10/- each aggregating to Rs. 5,58,53,410/-		
Equity share capital/ total voting capital of the TC after the said acquisition	55,85,341 Equity shares of Rs. 10/- each aggregating to Rs. 5,58,53,410/-		
Total diluted share/voting capital of the TC after the said acquisition	55,85,341 Equity shares of Rs. 10/- each aggregating to Rs. 5,58,53,410/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,

For Jash Ventures

M P Turakhia

Partner

Manish Turakhia
Partner

Date: February 15, 2024

Place: Mumbai