



PRIME FOCUS
L I M I T E D

February 01, 2024

To,
National Stock Exchange of India
Listing Department,
Exchange Plaza,
Bandra Kurla Complex
Bandra East,
Mumbai - 400 051
Fax Nos.: 26598237 | 26598238

To,
BSE Limited
Listing Department,
Phiroze Jeejebhoy Towers,
Dalal Street
Mumbai- 400 001
Fax Nos.: 22723121/2037/2039

Ref: Scrip Code: BSE: 532748/ NSE: PFOCUS

Sub.: Outcome of the meeting of the Board of Directors (the "Board") of Prime Focus Limited (the "Company") held on February 01, 2024.

Dear Sir/Madam,

With reference to our intimation dated January 29, 2024 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform you that the Board of the Company, at its meeting held today, i.e., February 01, 2024 has, inter-alia, considered and approved raising of funds by way of a rights issue of equity shares (25% of the amount payable on application and balance within a period of 18 months from the date of issue) and /or detachable share warrants (to be converted within a period of 18 months from the date of issue), to eligible equity shareholders of the Company as on the record date (to be notified later), for a maximum amount not exceeding Rs. 4,000 Crore (the "Issue"), at an issue price of Rs. 90/- per equity share (including a premium of Rs. 89/- per equity share) /warrant.

For the purpose of giving effect to the issue, the Board has constituted "Rights Issue Committee" and authorized the said committee of the Board to decide the other terms and conditions of the issue including the record date.



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The Meeting of the Board commenced at 1.45 p.m. and concluded at 3.30 p.m.

Kindly take the above on your record and acknowledge receipt of the same.

Thanking You,
For **Prime Focus Limited**

Parina Shah
Company Secretary & Compliance Officer