

**Reliance Communications Enterprises Private Limited**

**Registered Office:** 502, Plot No 91/94, Prabhat Colony, Santacruz (East), Mumbai – 400 055  
Corporate Identity Number (CIN): U64200MH2006PTC159355  
Email id: [reliancecommunicationsenterpl@gmail.com](mailto:reliancecommunicationsenterpl@gmail.com)

**Reliance Wind Turbine Installators Industries Private Limited**

**Registered Office:** 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055  
Corporate Identity Number (CIN): U29300MH2005PTC150533  
Email Id: [reliancewindturbineinstallator@gmail.com](mailto:reliancewindturbineinstallator@gmail.com)

**Reliance Ornatus Enterprises and Ventures Private Limited**

**Registered Office:** 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055  
Corporate Identity Number (CIN): U51900MH2005PTC157592  
Email ID: [relianceornatusenterprises@gmail.com](mailto:relianceornatusenterprises@gmail.com)

February 7, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**The Company Secretary**

**Reliance Communications Limited**  
H Block, 1<sup>st</sup> Floor, Dhirubhai Ambani Knowledge City,  
Navi Mumbai - 400 710

Dear Sir,

**Subject: Disclosure in terms of Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose herewith the captioned disclosure pursuant to Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The Disclosure is consequent to invocation of pledge and /or sale of 8.98 crore shares of Reliance Communications Limited for an aggregate amount of Rs. 52.75 Crore by/on behalf of the following lenders:

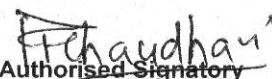
1. Edelweiss Special Opportunities Fund
2. Edelweiss Credit Opportunities Fund
3. Edelweiss Commodities Services Limited
4. ECL Finance Limited
5. STCI Finance Limited
6. L&T Finance Limited

Kindly note that all proceeds of such shares have been realised only by the Lenders/ Debenture Trustees. No proceeds have been received by the Promoters.

Kindly acknowledge receipt.

Thanking You.  
Yours faithfully,

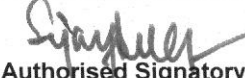
**For Reliance Communications Enterprises Private Limited**

  
Authorised Signatory

**For Reliance Wind Turbine Installators Industries Private Limited**

  
Authorised Signatory

**For Reliance Ornatus Enterprises and Ventures Private Limited**

  
Authorised Signatory

Encl: As above

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Reliance Communications Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited										
Date of reporting		February 7, 2019										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Communications Enterprises Private Limited Reliance Wind Turbine Installators Industries Private Limited Reliance Ornatus Enterprises and Ventures Private Limited										
Details of the creation/release/ invocation of encumbrance:												
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number		% of total share capital
Reliance Wind Turbine Installators Industries Private Limited	300000000	10.85	63130313	2.28	February 5, 2019	Pledge	N.A.	53047532	1.92	Trustee - IDBI Trusteeship Services Limited The Trustee held this security on behalf of holders of NCDs	82781	0.00
					February 6, 2019	Pledge	N.A.	10000000	0.36	Lender: L&T Finance Limited		
Reliance Communications Enterprises Private Limited	723110172	26.15	366500000	13.25	February 6, 2019	Pledge	N.A.	16741058	0.60	Lender: STCI Finance Limited	349758942	12.65
	300000000	10.85	10000000	0.36	February 6, 2019	Pledge	N.A.	10000000	0.36	Lender: L&T Finance Limited	-	-

*[Handwritten signature]*

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor Shares encumbered ****	Number	% of total share capital
Shri Anil D Ambani	1859171	0.07	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Smt. Tina A Ambani	1650832	0.06	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anmol A Ambani	1669759	0.06	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anshul A Ambani	100	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Smt. Kokila D Ambani(#)	4665847	0.17	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Reliance Innoventures Private Limited	12379001	0.45	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Reliance Capital Limited	29695295	1.07	Nil	Nil	-	-	-	-	-	-	Nil	Nil	



Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {(creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	
Reliance Telecom Infrainvest Private Limited	86666667	3.13	Nil	Nil	-	-	-	-	-	-	-	Nil
Shreeji Comtrade LLP	1500000	0.05	Nil	Nil	-	-	-	-	-	-	-	Nil
Shrikrishna Tradecom LLP	1500000	0.05	Nil	Nil	-	-	-	-	-	-	-	Nil

For Reliance Communications Enterprises Private Limited

  
Authorised Signatory

For Reliance Ornatus Enterprises and Ventures Private Limited

  
Authorised Signatory

Date: February 7, 2019  
Place: Mumbai

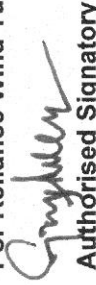
\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

(#) Includes 10,00,000 (0.04%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokkila D. Ambani under the Portfolio Management Scheme (PMS) which have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.

For Reliance Wind Turbine Installers Industries Private Limited

  
Authorised Signatory