



**RP - Sanjiv Goenka
Group**

Growing Legacies

ICML
INTEGRATED COAL MINING LIMITED

August 19, 2022

BSE Limited,
Listing Department, 1st Floor,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001

National Stock Exchange of India limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure in accordance with Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure in accordance with Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as "Annexure-1"

We request you to kindly take the above on record and acknowledge receipt of the same.

Thanking You.

Yours faithfully,

For **Integrated Coal Mining Limited**

Aloke Mukherjee

Aloke Mukherjee

Company Secretary

ICSI Membership No. A8201

Annexure-1**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

Name of the Target Company (TC)	RPSG Ventures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Integrated Coal Mining Limited (" ICML ")		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Equity shares of the TC are listed on: 1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**) ⁽¹⁾
Before the acquisition under consideration, holding of:⁽²⁾			
a) Shares carrying voting rights	3,45,072	1.30	1.17
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	28,70,000	--	9.72
e) Total (a+b+c+d)	32,15,072	1.30	10.89
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	28,70,000	9.72	9.72

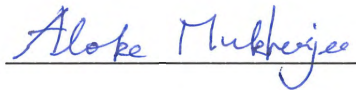
b) VRs acquired / sold otherwise than by shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--
d) Shares encumbered / invoked / released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	28,70,000	9.72	9.72
After the acquisition / sale, holding of:⁽³⁾	--	--	--
a) Shares carrying voting rights	32,15,072	10.89	10.89
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	32,15,072	10.89 ⁽⁴⁾	10.89 ⁽⁴⁾
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of compulsorily convertible preference shares ("CCPS") to equity shares of the TC		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 August, 2022		
Equity share capital / total voting capital of the TC before the said acquisition /sale	INR 26,64,14,090 divided into 2,66,41,409 fully paid up equity shares of INR 10/- each.		
Equity share capital / total voting capital of the TC after the said acquisition /sale	INR 29,51,14,090 divided into 2,95,11,409 fully paid up equity shares of INR 10/- each (calculated taking into account conversion of CCPS into equity shares, from the date of allotment i.e 18 August, 2022).		
Total diluted share / voting capital of the TC after the said acquisition	INR 29,51,14,090 divided into 2,95,11,409 fully paid up equity shares of INR 10/- each (calculated taking into account conversion of		

	CCPS into equity shares, from the date of allotment i.e 18 August, 2022).
--	---

Notes:

- (1) Pre and post acquisition total diluted share/voting capital has been calculated taking into account conversion of all CCPS of the TC into equity shares.
- (2) The aggregate shareholding of the members of the promoter group of the TC (including ICML) before the acquisition under consideration was 1,45,38,125 equity shares amounting to 54.57% of the total share/voting capital prior to the conversion of CCPS.
- (3) The aggregate shareholding of the members of the promoter group of the TC (including ICML) after the acquisition is 1,74,08,125 equity shares amounting to 58.99% of the total share/voting capital post conversion of CCPS.
- (4) While individual shareholding of ICML has increased from 1.30% to 10.89% of the equity share capital of the TC, the shareholding of members of the promoter group of the TC (ie, ICML along with persons acting in concert with it) has only increased by 4.42% (58.99 % - 54.57%), which is below the threshold prescribed under Regulation 3(2) of the Takeover Regulations.
- (*) Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Integrated Coal Mining Limited



Name: Alope Mukherjee
Designation: Company Secretary

Place: Kolkata
Date: 19/08/2022