

Suresh Jagannathan

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3<sup>rd</sup> February 2024

To  
Department of Listing,  
BSE Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir,

**SUB: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Ref: Scrip Code - BSE: KLRFM (507598)

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I am enclosing herewith the disclosure as required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 35,00,000 equity shares of Rs.10/- each of M/s. Kovilpatti Lakshmi Roller Flour Mills Limited pursuant to the Scheme of Amalgamation of Raya Foods Private Limited with Kovilpatti Lakshmi Roller Flour Mills Limited sanctioned by the National Company Law Tribunal, Chennai Bench vide order dated 5<sup>th</sup> January 2024 and 18<sup>th</sup> January 2024.

Kindly acknowledge the same.

Thanking you

Yours faithfully






Suresh Jagannathan

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Kovilpatti Lakshmi Roller Flour Mills Limited	
2.	Name of the acquirer(s)	1. Suresh Jagannathan 2. Sharath Jagannathan 3. Kaavya Sharath Jagannathan	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Kovilpatti Lakshmi Roller Flour Mills Limited has allotted 35,00,000 equity shares of Rs.10/- each fully paid-up on 2 <sup>nd</sup> February 2024 to above-mentioned acquirer(s) pursuant to the Scheme of Amalgamation of Raya Foods Private Limited (Transferor Company) with Kovilpatti Lakshmi Roller Flour Mills Limited (Transferee Company) sanctioned by the National Company Law Tribunal, Chennai Bench vide its order dated 5 <sup>th</sup> January 2024 and 18 <sup>th</sup> January 2024 which became effective from 1 <sup>st</sup> February 2024.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	Not Applicable
	b.	Date of acquisition	Not Applicable

	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		1. Suresh Jagannathan	15,92,967	28.74	15,93,107	17.62
		2. Sharath Jagannathan	3,97,129	7.17	21,47,129	23.75
		3. Kaavya Sharath Jagannathan	Nil	Nil	17,49,860	19.35
		<b>Total</b>	<b>19,90,096</b>	<b>35.91</b>	<b>54,90,096</b>	<b>60.72</b>
	b	Each Seller / Transferor	NA	NA	NA	NA

		
Suresh Jagannathan	Sharath Jagannathan	Kaavya Sharath Jagannathan
Place: Gangaikondan	Place: Gangaikondan	Place: Gangaikondan
Date: 03.02.2024	Date: 03.02.2024	Date: 03.02.2024

**Note:**

(\*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.