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28 May 2021

To,
The General Manager
Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Detailed Public Announcement ("DPS") issued for open offer ("Offer") for acquisition of upto 28,36,080 fully paid-up equity shares of Rs. 10/- each ("Equity Shares") from shareholders of White Organic Retail Limited ("Target") by Suumaya Retail Limited (the "Acquirer") along with Suumaya Industries Limited as the person acting in concerts ("PAC") pursuant to and in compliance with Regulation 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended ("SEBI SAST Regulations").

With respect to the captioned we, the Manager to the Offer, enclose the Detailed Public Statement published on 28 May 2021, on behalf of the Acquirer, in terms of Regulation 13(4) of the SEBI SAST Regulations, 2011.

In accordance with the Regulation 14(3) of SEBI SAST Regulations, the DPS has been published on 28 May 2021, in the following newspapers:

- A. Financial Express English All editions
- B. Jansatta Hindi- All editions
- C. Mumbai Lakshadeep Marathi Mumbai editions

We request you to take the same on records and upload it on your website for dissemination to the public.

Kindly acknowledge the receipt.

Thanking you, With regards,

For, Fedex Securities Private Limited

(formerly Fedex Securities Limited)

Authorised Signatory Name: Yash Kadakia Designation: President

Contact Number: +91 98208 97083

Email: yash@fedsec.in

Encl: as above

FINANCIAL EXPRESS

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) and 4 READ WITH REGULATIONS 13(4), 14(3) AND REGULATION 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF WHITE ORGANIC RETAIL LIMITED

Registered Office: 312A, Kailas Plaza, Vallabh Baug Lane, Ghatkopar (East), Mumbai 400077, Maharashtra, India Tel: +91-22-25011983; Fax: +91-22-25011984 Email: info@whiteorganics.co.in; Website: www.whiteorganics.co.in

OPEN OFFER FOR ACQUISITION OF UP TO 28,36,080 (TWENTY-EIGHT LAKHS THIRTY-SIX THOUSAND AND

EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY-SIX PERCENT) OF EXPANDED VOTING SHARE CAPITAL (AS DEFINED BELOW) OF WHITE ORGANIC RETAIL LIMITED ("WORL" OR "THE TARGET COMPANY") AT A PRICE OF RS. 37.45 (INDIAN RUPEES THIRTY SEVEN AND PAISE FORTY FIVE ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY M/S. SUUMAYA RETAIL LIMITED (HEREINAFTER REFERRED TO AS "ACQUIRER"), TOGETHER WITH SUUMAYA INDUSTRIES LIMITED (FORMERLY KNOWN AS SUUMAYALIFESTYLE LIMITED) ("PAC"), IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OFFER") "OPEN OFFER") This Detailed Public Statement ("DPS") is being issued by Fedex Securities Private Limited, (formerly Known as Fedex

Securities Limited), the manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PAC, in compliance with Regulation 3(1) and 4 and read with Regulations 13(4), 14(3) and 15(2) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the Public Announcement dated May 21, 2021 ("PA") in relation to this Offer, which was filed with BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") and sent to the Target Company on May 21, 2021, in terms of Regulation 14(1) and 14(2) of the SEBI (SAST) Regulations.

For the purposes of this DPS, the following terms would have the meaning assigned to them herein below:

"Expanded Voting Share Capital" shall mean the total voting equity share capital of the Target Company carrying voting rights on a fully diluted basis, expected as on the 10" working day from the closure of the tendering period under this Offer For the purpose of this definition, the total voting equity shares of the Target Company carrying voting rights as of 10° working day from the closure of the tendering period shall take into account all potential increases in the number of outstanding equity shares carrying voting rights, including increase on account of vested but unexercised employee stock options ("ESOPs"), during the offer period contemplated as of the date of this PA. There are no outstanding ESOPs achemies as on the date of this DPS.

"Public Shareholders" means all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding the Acquirer, the PAC, the promoters and members of the promoter group of the Target Company, and other persons deemed to be acting in concert with the Acquirer and/or the PAC. "Seller" means White Organic Agro Limited, the existing promoter of the Target Company,

"Share Purchase Agreement" as has been defined in paragraph 2 of Parl II (Background to the Open Offer) of this Detailed Public Statement below: "BSE" means the BSE Limited.

"Tendering Period" has the meaning ascribed to it under the SEBI (SAST) Regulations;

"Transaction" means collectively the Underlying Transaction and the Open Offer:

"Underlying Transaction" as has been defined in paragraph 2 of Part II (Background to the Open Offer) of the Detailed Public Statement below; and

"Working Day" means any working day of SEBI. ACQUIRER, PAC, SELLERS, TARGET COMPANY AND THE OFFER

Details of Suumaya Retail Limited ("the Acquirer")

The Acquirer is incorporated in Mumbai in the state of Maharashtra under the name "Suumaya Retail Limited" as a public

limited company, under the provision of Companies Act. 2013 on October 23, 2020. The Corporate Identity Number of the Acquirer is U52602MH2020PLC348508. There has been no change in the name of the Acquirer since its incorporation. The Registered Office of the Acquirer is situated at Gala No.5F/D, Malad Industrial Units, Kachpada, Ramchandra Lane Ext. Malad (W) Mumbai 400064, Maharashtra, India. There are no changes in the Registered Office of the Acquirer

The telephone number of the Acquirer is 022-497 12096, and its Email id is: cs@suumayalifestyle.com. The Acquirer is engaged in the principal activity of running retail stores that provides groceries and utilities in rural and

semi urban areas and providing assistance centre services for various registrations to local public The shares of the Acquirer are not listed on any stock exchanges. Suumaya Industries Limited is the controlling shareholder of the Acquirer, holding 100% of the equity share capital of the Acquirer. The Acquirer is part of the

"Suumaya group" The Authorized Share Capital of the Acquirer is Rs. 1,00.00,000/- (Rupees One Crore only) divided into 10,00,000 (Ten Lakhs) Equity Shares of having face value of Rs 10/- (Rupees Ten only) each having voting rights. The paid-up share

capital of the Acquirer as on the date of this Detailed Public Statement is Rs. 1,00,00,000/- (Rupees One Crore Only). Suumaya Industries Limited, PAC holds 100% of the issued share capital of the Acquirer. The Acquirer has also allotted 3,10,00,000 (Three Crores Ten lakhs) Zero Couppn Compulsorily Convertible Debentures amounting to Rs. 31,00,00,000/- (Rupees Thirty-One Crores only) to Suumaya Industries Limited on 15 May 2021. As on the date of this DPS, (ii) there are no directors representing the Acquirer on the board of the Target Company; and (ii) neither the Acquirer nor its directors or key managerial personnel have any shareholding or other interests in the

Target Company. The Acquirer has not acquired any Equity Shares of the Target Company between the date of the Public Announcement, i.e., 21 May 2021 and the date of this Detailed Public Statement. As on the date of this DPS, the Acquirer has not been prohibited by SEBI from dealing in securities pursuant to any

directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act. As on the date of this DPS, the Acquirer has not been categorized as a Willful defaulters' issued by any bank or financial

institution, or consortium thereof in accordance with guidelines on wilful defaulters issued by Reserve Bank of India. 10 As on the date of this DPS, the Promoter, Directors & Key Managerial Personnel of the Acquirer has not been categorized as a "Fugilive Economic Offender" who is declared as fugilive economic offender under Fugilive Economic . The Acquirer has not commenced business since incorporation date. i.e., October 23, 2020 till date of the financial

information i.e December 31, 2020 The key financial information of the Acquirer based on the certified un-audited accounts for the period from October 23.

2020 (incorporation date) to December 31, 2020, subjected to limited review by the statutory auditor is as follows: (Amount Rs in Crores except EPS)

Particular For the period October 23, 2020 to December 31, 2020 (Unaudited) Total Revenue 0.00 (0.02)Net Income 0.00 Earnings Per Share (Basic & Diluted) Net Worth/ Shareholder Funds* 0.98

(Source: Certificate dated May 21, 2021 issued by CA Chahan Vora (Membership No.: 183464), proprietor of M/s Chahan Vora & Associates, Chartered Accountants (Firm Registration No.: 147060W)

*Networth = Equity capital + Reserves and surplus (excluding revaluation reserves) Note: Suumaya Retail was incorporated on October 23, 2020 and hence financial year ended March 31, 2021 is the first year As on December 31, 2020, Acquirer has no investment in subsidiary company(ies), hence consolidation is not applicable.

Details of Suumaya Industries Limited ("PAC") The PAC, was originally incorporated as an unlisted public company in the name and style of Richway Infrastructure

Limited under the provisions of the Companies Act, 1956 on August 11, 2011. Further, the name was changed to Richway International Trade Limited and a fresh certificate of incorporation was issued on March 11, 2014 by the Registrar of Companies, Mumbai, Maharashtra. Further, the name was changed to Suumaya Lifestyle Limited, a fresh certificate of incorporation consequent upon change of name was issued on July 07, 2017 by the Registrar of Companies, Mumbar, Maharashtra. Further the name of the PAC was changed to its present name Suumaya Industries Limited, a fresh certificate of incorporation consequent upon change of name was issued on January 21, 2021 by the Registrar of Companies, Mumbai. The Corporate Identity Number of the PAC is L18100MH2011PLC220879.

The PAC, was listed on EMERGE platform of National Stock Exchange of India Limited on June 04, 2018. Thereafter, the PAC migrated to the main Board of National Stock Exchange of India Limited on October 19, 2020.

The Registered Office of the PAC is located at Gala No.5F/D, Malad Industrial Units, Coop Soc Ltd Kachpada, Ramchandra Lane Extension, Malad (West) Mumbai 400064, Maharashtra, India.

The PAC is primarily engaged in the business of trading in women apparels, medical textiles and Agro products.

As on the date of this DPS the Authorised Share Capital is Rs. 54,00,00,000 (Rupees Filly-Four Crores only) comprising of 5,40,00,000 (Five Crores Forty Lakhs) Equity Shares of face value of Rs. 10 (Rupees Ten only) each and issued and paidup capital is Rs. 28,06,80,000 (Rupses Twenty-Eight Crores Six Lakhs Eighty Thousand only) divided into 2,80,68,000 (Two Crores Eighty Lakins Sixty-Eight Thousand) Equity Shares of face value of Rs. 10 (Rupees Tenionly) each.

The PAC is the holding company of Acquirer, The Acquirer and PAC belongs to "Suumaya Group" As on the date of this DPS, (i) there are no directors representing the PAC on the board of the Target Company, and (ii) neither the PAC nor its directors or key managerial personnel have any shareholding or other interests in the Target

Company. The PAC has not acquired any Equity Shares of the Target Company between the date of the Public Announcement, i.e., 21 May 2021 and the date of this Detailed Public Statement As on the date of this DPS, the PAC has not been prohibited by SEBI from dealing in securities pursuant to any directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act")

As on the date of this DPS, the PAC has not been categorized as a 'willful defaulters' issued by any bank or financial institution, or consortium thereof in accordance with guidelines on willful defaulters issued by Reserve Bank of India.

As on the calle of this DPS, the Promoter, Directors & Key Managerial Personnel of the PAC has not been categorized as a

"Fugitive Economic Offender" who is declared as fugitive economic offender under Fugitive Economic Offenders Act, 2018. The key financial information of the PAC based on the audited standalone financial statements for the financial years ended March 31, 2018. March 31, 2019, and March 31, 2020, and audited consolidated financial statements for the financial years ended March 31, 2020, audited by the independent statutory auditor of the Acquirer, and the consolidated financial statements for the nine month period ended December 31, 2020, which has been subject to limited review by

| Particular | As at and for the nine months ended | ended (Consolidated) | For the Financial year ended (Standalone) | | | |
|---------------------------------|--|----------------------|--|-----------|-----------|--|
| | December 31, 2020 | 2020 | 2020 | 2019 | 2018 | |
| | (Limited reviewed) (Consolidated) | (Audited) | (Audited) | (Audited) | (Audited) | |
| Total Income | 1251.99 | 210,71 | 210.71 | 175.00 | 377.42 | |
| Profit After Tax | 143.05 | 8.16 | 8.16 | 3.64 | 2.07 | |
| Earnings Per Share | 59.48 | 3.40 | 3.40 | 1.54 | 0.66 | |
| Net Worth/ Shareholder Funds | 181.43 | 38.67 | 38.67 | 30.56 | 24.70 | |

#Total revenue includes other income 'Net Income represents Net Profit After Tax

(Source: Certificate dated May 21, 2021 issued by CA Alpa Mehta (Membership No.: 107896), partner of M/s. Naik Mehta & Co., Chartered Accountants (Firm Registration No.: 124529W).

"Networth = Equity capital + Reserves and surplus (excluding revaluation reserves) Note: The PAC has adopted IND AS w.e.f April 01, 2020 and accordingly the standalone and consolidated financial

statements prior to that are prepared under IGAAP basis. Figures have been regrouped/reclassified wherever necessary. The PAC was not holding any investment which would be considered as associated and/or subsidiary for the Financial Year ended 31 March 2018 and 31 March 2019 and hence consolidation is not applicable for the said years. DETAILS OF WHITE ORGANIC AGRO LIMITED ("SELLER"):

The Seller, was originally incorporated as private limited company in the name and style of White Diamond Industries

or under any other regulations made under the SEBI Act.

the independent statutory auditor of the Acquirer, is as set out below:

Private Limited under the provisions of the Companies Act, 1956 on March 19, 1990. Subsequently the company was converted from Private Limited to Public Limited on September 21, 1994 and the name changed to "White Diamond Industries Limited". Further, the name was changed to White Organic Agro Limited and a fresh certificate of incorporation was issued on December 21, 2016 by the Registrar of Companies, Mumbai, Maharashtra, The Corporate Identity Number of the Seller is L01100MH1990PLC055860.

The equity share of the Seller is listed on BSE

The Seller has its registered office at 312A, Kailas Plaza, Vallabh Baug Lane, Ghalkopar (East) Mumbai 400077, Maharashtra, India. The Seller is the promoter of the Target Company. Pursuant to the Open Offer and the Underlying Transaction, the

Acquirer will become the promoter of the Target Company and the Seller will cease to be the promoter of the Target Company in accordance with the provisions of Regulation 31A of the Securities and Exchange Board of India (Listing) Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"), Accordingly, upon completion of open offer formalities, the Seller shall be reclassified as 'public shareholder' pursuant to Regulation 31A(10) of the SEBI (LODR) Regulations, 2015, as amended.

The Seller is not part of any group.

The Seller, along with its nominees holds 60,00,000 Equity Shares representing 55,01% of the Expanded Voting Share Capital of the Target Company The Seller has not been prohibited by the SEBL from dealing in securibes, in terms of directions issued by SEBI under

Section 11B of the SEBI Act or any other regulations made under the SEBI Act. The Selling Shareholders has not been categorized as a 'willful defaulters' issued by any bank, financial institution, or

consortum thereof in accordance with guidelines on willful defaulters issued by RBI.

The Selling Shareholders has not been categorized as a "Fugilive Economic Offender" Fugilive Economic Offenders

The Selling Shareholders are not part of or belong to any Acquirer Group.

D. DETAILS OF WHITE ORGANIC RETAIL LIMITED ("TARGET COMPANY"):

White Organic Retail Limited is a public listed company, incorporated under the Companies Act, 1956, having corporate identification number L01100MH2011PLC225123. There has been no change in the name of the Target Company in the last 3 years (starting the date of the DPS). The Target Company was incorporated on December 19, 2011 as a private limited company in the name and style as "Sapna Infraventure Private Limited". Subsequently the name of the Target Company was changed to "White Organic Retail Private Limited" vide a fresh Certificate of Incorporation dated September 28, 2016 issued by Registrar of Companies, Mumbai. Further the Target Company was converted from private limited company to public limited company on April 04, 2018.

The registered office of the Target Company is situated at 312A. Kallas Plaza Vallabh Baug Lane, Ghatkopar (East) 2. Mumbai 400077, Maharashtra, India Tel. No. +91-22-25011983, Telefax No. : +91-22-25011984

The Equity Shares of the Target Company are listed on the SME Platform of BSE (Scrip Code: 542667 and Security ID BSE: WORL). The ISIN of the Target Company is INE06CG01019. All the Equity Shares issued by the Target Company. are listed with the Stock Exchanges.

As on date of this DPS, the trading in Equity Shares of Target Company is not suspended at BSE. The trading group of

The Target Company is the subsidiary of White Organic Agro Limited, the Seller. The Target Company is engaged in the business of trading and retailing in organic food products.

The Equily Shares of the Target Company are frequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST)

the Equity Shares of Target Company is "M Category". The Target Company has filed an application for seeking inprincipal approval of BSE for migration of the equity shares of the Target Company to the BSE Main Board platform in accordance with applicable SEBI (ICDR) Regulations. The total authorised share capital of the Target Company is Rs. 11,00,00,000 (Rupees Eleven Crores only) comprising

of 1,10,00,000 (One Crore Ten Lakhs) Equity Shares of face value of Rs. 10 each.

The total fully paid-up share capital of the Target Company is Rs. 10,90,60,000 (Rupees Ten Crores Ninety Lakhs Eighty Thousand Only) divided in to 1,09.08.000 fully paid-up equity shares of face value of Rs. 10 each. There are no / NIL shares pertaining to earlier bonus issues which have not been issued by the Target Company and kept in abeyance since the title is under dispute ("Bonus Shares"). These Bonus Shares currently do not form part of the fully paid-up. share capital as on the date of the Detailed Public Statement, As on the date of this DPS, there are no: (a) partly paid-up Equity Shares; and/or (b) outstanding convertible securities;

and/or (it) warrants issued by the Target Company and/or (it) similar instruments, including any dulistanding employee stock options convertible into Equity Shares at a later stage.

 There has been no merger, de-merger and spin off in the last three years in the Target Company. The key financial information of the Target Company based on its annual audited standations financial statements as on.

and for the financial years ended on 31 March 2018, 31 March 2019, 31 March 2020 and standalone financial statements for the nine months period ended 31 December 2020, which has been subject to limited review by the independent statutory auditor of the Target Company, is as follows: (Amount Rs in Lakhs except EPS) 9 months For the For the For the

| Particular | period ended December 31, 2020 | year ended March 31, 2020 | year ended March 31, 2019 | year ended March 31, 2018 |
|---------------------------------------|-----------------------------------|------------------------------|------------------------------|------------------------------|
| Total Revenue | 2506.82 | 7086.79 | 16132.39 | 8399.56 |
| Profit / (Loss) after Tax | 38.13 | 17.08 | 179.56 | 302.73 |
| Earnings per Share ('EPS') (in Rs) | 0.350 | 0.313 | 5.985 | 3027,209 |
| Net worth / Shareholders Funds | 3664.97 | 3626.84 | 2063.74 | 447.78 |
| "Not Income represents Net Profit Aft | or Tax | | | |

(Spurce: Certificate dated May 21, 2021 issued by CANikul Jalan (Membership No.: 112353), partner of M/s. Gupta Raj

& Co., Chartered Accountants (Firm Registration No.: 001687N). *Networth = Equity capital + Reserves and surplus (excluding revaluation reserves):

E. DETAILS OF THE OFFER

This Open Offer is a mandatory open offer made in compliance with Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations, pursuant to the execution of the Share Purchase Agreement to acquire more than 25,00% of the equity share capital of the Target Company and control over the Target Company by the Acquirer. The PA announcing the Open Offer, under Regulations 3(1) and 4 read with Regulations 13(1) and Regulation 14(1) of the SEBI (SAST) Regulations, was sent to the Stock Exchanges on May 21, 2021. Please refer to Part II (Background to the Open Offer) of this Detailed Public Statement below for further information on the Share Purchase Agreement. This Open Offer is being made by the Acquirer and PAC to the Public Shareholders to acquire up to 28,36,080 (Twenty-

Eight Lakhs Thirty-Six Thousand and Eighty Only) Equity Shares ("Offer Shares") constituting 26,00% of the Expanded Voting Share Capital ("Offer Size"), at a price of Rs. 37.45 per Equity Share ("Offer Price"), subject to the terms and conditions mentioned in the Public Announcement, this DPS and to be set out in the letter of offer ("LoF" or "Letter of Offer') that is proposed to be issued in accordance with the applicable provisions of the SEBI (SAST) Regulations, after incorporating the comments of SEBI, if any, on the draft Letter of Offer.

The Offer Price has been arrived in accordance with Regulation 8(2) of the SEBI (SAST) Regulations. Assuming full acceptance of the Open Offer, the total consideration payable by the Acquirer and the PACs in accordance with the SEBI (SAST) Regulations will be Rs. 10,62,11,196. The Offer Price shall be payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, and

subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations If the aggregate number of Equity Shares validly tendered in this Open Offer by the Public Shareholders, is more than the Offer Size, then the Equity Shares validly tendered by the Public Shareholders will be accepted on a proportionate

basis, subject to acquisition of a maximum of 28.36,080 Equity Shares, representing 26.00% of the Expanded Voting Share Capital, in consultation with the Manager to the Open Offer. The Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer Shares being validly lendered in this Open Offer, together with all the rights attached thereto, including all the rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the Public Announcement,

this Detailed Public Statement and as will be set out in the Letter of Offer, and the tendering Public Shareholders shall

have obtained all necessary consents required by them to tender the Offer Shares. All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India ("RBI") held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer and the PACs reserve the right to reject such Equity Shares tendered in this Offer. Further, if the molders of the Equity Shares who are not persons resident in India had required any approvals. (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such

approvals are not submitted, the Acquirer and PAC reserve the right to reject such Offer Shares.

Part VI (Statutory and Other Approvals) of this Detailed Public Statement sets out the details of the statutory, governmental and other approvals required under the Share Purchase Agreement, However, in case of any other statutory approvals are required or become applicable prior to the completion of offer, the Offer shall be subject to receipt of such other approvals and the Acquirer shall make the necessary applications for such approvals. In the event that any statutory or other approvats required are not obtained or are finally refused or are otherwise not received for reasons outside the reasonable control of the Acquirer and/or PAC, the Acquirer and/or PAC may lead to the Open Offer being withdrawn in accordance with Regulation 23 of the SEBI (SAST) Regulations and in the event of such a withdrawal of the Offer, the Acquirer, through the Manager, shall, within 2 Working Days ("Working Day" has the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations) of such withdrawal, make an announcement stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations. Paragraph 5(ii) of Part II (Background to the Open Offer) of this Detailed Public Statement sets out the details on

conditions precedent stipulated in the Share Purchase Agreement which, if not met for reasons outside the reasonable control of the Acquirer and the PACs, may lead to the Transaction being withdrawn in accordance with Regulation 23 of the SEBI (SAST) Regulations. This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI.

(SAST) Regulations This Offer is not a competing offer under Regulation 20 of the SEBI (SAST) Regulations.

12. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PAC. shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvata are required in order to complete this Open Offer. As on the date of DPS, in terms of Regulation 25(2) of the SEBI (SAST) Regulations, the Acquirer and the PAC.

subsequent to the completion of the Offer, in the ordinary course of the business:

(a) reserve the right to streamline /restructure the operations, assets, liabilities and/or businesses of the Target Company through arrangement/reconstruction, restructuring, buybacks, merger and/or sale of assets or underlakings, alla later date

(b) may also dispose of or otherwise encumber any assets or investments of the Target Company or any of its subsidiaries, through sale, lease, reconstruction, restructuring and/or re-negotiation or termination of existing contractual/operating arrangements, for restructuring and/or rationalising the assets, investments or liabilities of the Target Company and/or its subsidiaries, to improve operational efficiencies and for other commercial reasons and also on account of regulatory approvals or conditions, or compliance with any law that is binding on or applicable to the operations of the Target Company or its subsidiaries;

The Board of Directors of the Target Company will take decisions on these matters in accordance with the requirements of the business of the Target Company and in accordance with and as permitted by applicable law. Except as disclosed in the DPS and DLOF / LOF, if the Target Company, Acquirer Company and the PAC intend to alienate any material asset of the Target Company or any of its subsidiaries outside the ordinary course of business within a period of 2 years from completion of the Offer, the Target Company shall seek the approval of its shareholders as per proviso to Regulation 25(2) of the SEBI (SAST) Regulations, 2011, to the extent applicable. . As on the date, there are no statutory approvals required to implement the Open Offer and for the acquisition of equity

shares to be tendered pursuant to the Open Offer. If any statutory approvals are required or become applicable prior to completion of the Open Offer, the Open Offer would also be subject to the receipt of such statutory approvals. In terms of regulation 23 of the SEBI (SAST) Regulations, 2011, the Acquirer alongwith the PAC shall have the right to withdraw the Open Offer in the event any such statutory approvals are finally refused

 The Equity shares of Target Company are listed on BSE. In terms of regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with Rule 19(2) and 19A of the Securities Contract (Regulation) Rules, 1957, (the "SCRR"), as amended from time to time, the Target Company is required to maintain at least 25% public shareholding on a continuous basis for listing. If, as a result of the acquisition of Equity Shares in this Open Offer, pursuant to the Share Purchase Agreement and/or during the Offer period (if any), the public shareholding in the Target Company falls below the minimum level required as per Rule 19A of the SCRR, the Acquirer and PAC will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws.

As on the date of this DPS, the Manager to the Offer, Fedex Securities Private Limited does not hold any Equity Shares. (Amount Rs in Crores except EPS) in the Target Company. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the Offer Period. BACKGROUND TO THE OFFER

> This Open Offer is a mandatory open offer being made by the Acquirer and the PAC in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations pursuant to the execution of the Share Purchase Agreement to acquire in excess of 25,00% of the equity share capital of the Target Company and control over the Target Company

The Acquirer has entered into a share purchase agreement dated May 21, 2021 with the Selfer (the "Share Purchase Agreement" or "SPA"), pursuant to which the Acquirer has agreed to acquire from the Seller up to 60,00,000 Equity Shares of the Target Company representing 55.01% of the Expanded Voting Share Capital at a Price of Rs. 31.50/-(Rupees Thirty-One Fifty Palse Only) per Equity Share aggregating to Rs. 18,90,00,000 /- (Rupees Eighteen Crores Ninety Lakhs Only), completion of which is subject to the satisfaction of certain conditions precedent (including, but not limited to, receipt of the Required Statutory Approvals) under the Share Purchase Agreement. The proposed sale and purchase of Equity Shares under the Share Purchase Agreement, as explained herein is referred to as the "Underlying Transaction". The Acquirer is not a part of the Seller's promoter group.

The mode of payment of consideration for the acquisition of the Equity Shares through SPA by the Acquirer is cash,

Since the Acquirer has entered into an agreement to acquire voting rights in excess of 25,00% of the equity share capital and control over the Target Company, this Open Offer is being made under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations. Pursuant to the Open Offer and consummation of the transactions contemplated under the SPA, the Acquirer will have control over the Target Company and the Acquirer shall become the promoter of the Target Company including in accordance with the provisions of the SEBI (LODR) Regulations. The SPA also sets forth the lerms and conditions agreed between the Acquirer and the Seller, and their respective rights and obligations.

The Acquirer and PAC propose to extend support to continue and expand the existing business activities through exercismo effective management over the Target Company. However, the Acquirer and PAC do not have any definitive plan as on the gate of this DPS The sallent feature of the Share Purchase Agreement ("SPA") dated May 21, 2021 are as under:

(i) The Share Purchase Agreement sets forth the terms and conditions agreed between the Seller and the Acquirer

and their respective rights and obligations. (ii) The consummation of the Underlying Transaction is subject to the fulfillment of the conditions precedent as

specified under the Share Purchase Agreement, including the following key contitions precedent: (a) The Required Statutory Approvals having been obtained or deemed by applicable laws to have been obtained (e.g.,

as a result of the lapse, expiration or termination of the applicable waiting periods) by the Acquirer and/or the Seller, (b) Approval of the shareholders of the Seller; (c) The Acquirer Warranties (as defined in the Share Purchase Agreement) being true and correct as of the date of

completion of the sale and purchase of the Equity Shares in accordance with the terms of the Share Purchase (d) Each Seller Warranty (as defined in the Share Purchase Agreement) being true and correct as of the date of completion of the sale and purchase of the Equity Shares in accordance with the terms of the Share Purchase Agreement.

III. SHAREHOLDING AND ACQUISITION DETAILS The current and proposed shareholding of the Acquirer and the PAC in the Target and the details of their acquirition are

| Details | Acq | uirer | PAC | | |
|--|----------------------------|--|-----|-----|--|
| Shareholding as on the PA date | NIL | NIL | NIL | NIL | |
| Shares acquired between the PA date and the DPS date. | NIL | NIL | NIL | NIL | |
| Shareholding as on the date of DPS | NIL | NIL | NIL | NIL | |
| Equity Shares proposed to be acquired as per the SPA | 60,00,000 | 55.01% | NIL | NIT | |
| Shares proposed to be acquired in the offer (assuming full acceptance) | Up to 28.36,080 | 26.00% | NIL | NIL | |
| Post Offer shareholding as of 10" Working Day after the closure (assuming the entire 28,00% is lendered in the Open Offer). | 88,38,080 Equity Shares | 81.01% of the Expanded Voling Share Capital of the Target Company | NIL | NIL | |

The Acquirer, the PAC and their respective directors/general partners do not have any shareholding in the Target Company as on the date of this Detailed Public Statement

IV. OFFER PRICE

The Equity Shares of the Target Company are currently listed & traded on the SME Platform of BSE only (Security ID BSE: WORL and Security code BSE: 542667 and is under group Micategory

The trading tumover of the Equity Shares of the Target Company on BSE Ltd based on trading volume during twelve calendar months preceding the month of PA (May 1, 2020 to April 30, 2021) is given below: Total number of equity shares traded Total number of equity shares of the Traded shares Name of for a period of 12 calendar month the Stock as a % to

Target company (weighted avergae Exchange number of total shares)* in which the PA is made total shares **BSE Ltd** 10,73,000 94,73,523 11.33% Source: Certificate issued by CA Nikul Jalan (Membership No. 112353), Partner, Gupta Raj & Co., Chartered

Accountants (FRN: 001687N), dated May 21, 2021. *The total number of Equity Shares of the Target Company during the period from May 1, 2020 to April 30, 2021 have

been calculated as the weighted average of the total number of Equity Shares as the equity share capital of the Target

Company changed during the said period. The Company has alloted bonus shares on 30 July 2020 and the trading. approval was received on 4 August 2020 approving trading of such shares w.e. f 05° August, 2020 Based on above, the Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations 2011 on BSE.

The Offer Price of Rs 37.45/- (Rupees Thirty-Seven point Thirty-Five Only) per fully paid-up Equity Share is justified in

terms of Regulation 8(2) of the SEBI Takeover Regulations, being the highest of the following:

| Sr. No | Particular | Amount |
|--------|---|---------|
| Α, | The highest Negotiated Price per Equity Share under the Share Purchase Agreement dated May 21, 2021 attracting the obligation to make a Public Announcement of an Open Offer; | 31 50/- |
| В. | The volume-weighted average price paid or payable for accurations, whether by the Acquirer or by person acting in concert (PAC), during the fifty-two weeks immediately preceding the date of the Public Announcement. | NA |
| C: | The highest price paid or payable for any acquisition, whether by the Acquirer or by person acting in concert (PAC) during the twenty-six weeks immediately preceding the date of the Public Announcement. | NA. |
| D | The volume-weighted average market price of Equity Shares for a period of sixty (60) trading days immediately preceding the date of the Public Announcement as traded on BSE, being Stock Exchange where the Equity Shares of the Target are listed | |
| H. | Where the Equity Shares are not frequently traded, the price determined by the Acquirer and the Manager to the Open Offer taking into account valuation parameters including book value, comparable trading multiples and such other parameters as are customary for valuation of shares of such companies. | |

Source: Certificate issued by CA Nikul Jalan (Membership No. 112353), Partner, Gupta Rej & Co., Chartered Accountants (FRN: 001687N), dated May 21, 2021

The Offer Price of Rs. 37.45 per Offer Share represents the highest of the above parameters mentioned in the SEBI (SAST) Regulations, Mr. Nikul Jalan (Membership No. 112353), Partner, Gupta Raj & Co., Chartered Accountants (FRN 001687N), vide their certificate dated May 21, 2021 have confirmed the aforementioned computation of the Offer Price. There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted in the event of any

corporate actions like bonus, rights issue, stock split, conso idation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) working days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) in the event of any acquisition of Equity Shares by the Acquirer or the PAC during the Offer period, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. However, the Acquirer or the PAC shall not

acquire any Equity Shares after the third (3rd) working day prior to the commencement of the tendering period of this

Offer and until the expiry of the tendering period of this Offer. As on the date of this DPS, there is no revision in the Offer Price or Offer Size. An upward revision to the Offer Price or to the Offer Size, if any, on account of competing offers or otherwise, may also be done at any time prior to the commencement of 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI, Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall; (i) make corresponding increase to the escrow amount (ii) make public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify the Stock Exchanges, the SEBI and the Target Company at its registered office of such revision

If the Acquirer or the PAC acquires Equity Shares during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, then the Acquirer and/or the PAC shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the SEBI (Delisting of Equity Shares) Regulations, 2009, or open market purchases made in the ordinary course on the stock exchanges, not being megotiated acquisition of shares of the Target Company in any form

(Twenly-Eight Lakhs Thirty-Six Thousand and Eighty) Equity Shares, at the Offer Price of Rs. 37:45 (Rupees Thirty-Seven and Paise Forty-Five) is Rs. 10,62,11,195/- (Rupees Ten Crores Sixty-Two Lakhs Eleven Thousand One Hundred and Ninety-Six Only) ("Maximum Open Offer Consideration"). In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer and the Manager have entered into an escrow agreement with ICICI Bank Limited, a banking corporation incorporated under the laws of India, acting through

The total funding requirement for the Open Offer, assuming full acceptance, i.e. for the acquisition of 28,36,080

its branch office at ICICI Bank Limited, Capital Markets Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400020, Maharashtra, India, and the Acquirer has created an escrow account named "White Organic Retail Limited - Open Offer Escrow Account" ("Escrow Account") and a special escrow account named "White Organic Retail Limited "Open Offer Special Account" for the purpose of Regulation 21 of SEBI (SAST) Regulations ("Special Escrow Account"). By way of security for performance by the Acquirer of its obligations under the SEBI (SAST) Regulations, it has deposited Rs. 2.65,65,000 (Rupees Two Crores Sixty-Five Lakhs Sixty-Five Thousand only) in the Escrow Account

The amount deposited in the Escrow Account is in compliance with the requirements of deposit of escrow amount as per Regulation 17 of the SEBI (SAST) Regulations, Le. 25% (Twenty five percent) of the Maximum Open Offer

The Acquirer has authorized the Manager to operate and realize the value of the Escrow Account and the Special Escrow Account in terms of the SEBI (SAST) Regulations. The Acquirer and PAC have confirmed that they have adequate and firm financial arrangement to fulfil the payment

obligations in the Offer in accordance with SEBI (SAST) Regulations. PAC has committed to provide financial assistance/support as may be required by the Acquirer for meeting their obligations under the underlying transactions contemplated under the SPA and the Open Offer After considering the aforementioned, Mr. Chahan Vora (Membership No. 183464) Proprietor of Chahan Vora and Associates, Chartered Accountants (FRN No. 147060W), statutory auditors of the Acquirer vide a certificate dated May 21, 2021 have certified that the Acquirers have adequate financial resources for fulfilling their obligations under the underlying transactions contemplated under the SPA and the Open Offer.

Based on the aforesaid financial arrangements made by the Acquirer and on the confirmations received from the Statutory Auditor of the Acquirer, the Manager to the Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirers along with PACs to implement the Open Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for the funds and money for payment through verifiable means are in place to fulfill the Open Offer obligations.

In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

STATUTORY AND OTHER APPROVALS

in which this DPS has appeared.

FINANCIAL ARRANGEMENTS

To the best of the knowledge and belief of the Acquirer and PAC, as on the date of this DPS, there are no statutory or other approvals required to implement the Offer, except approval of the shareholders of the Seller in accordance with Regulation 24 and other relevant Regulations of SEBI LODR Regulations and applicable provisions of the Companies Act, 2013. However, if any other statutory or governmental approval(s) are required or become applicable at a later date before closure of the Tendering Period, this Open Offer shall be subject to such statutory approvals and the Acquirer and/or PAC shall make the necessary applications for such stalulory approvals and the Underlying Transaction and the Open Offer would also be subject to such other statutory or other governmental approval (s) and the Acquirer and/or the PAC shall make the necessary applications for such other approvals. Dispatch of the notice for seeking approval of the

shareholders of the Seller was initiated by the Seller on May 25, 2021. The Acquirer and PACs will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused, in terms of Regulation 23 of SEBI (SAST) Regulations, 2011, in the event of withorawal, a public announcement will be made within two working days of such withdrawal. In the same newspapers

In case of delay in receipt of any statutory approval. SEBI may, if satisfied that delay in receipt of the requisite approvals was not due to any willful default or neglect of the Acquirer or fallure of the Acquirer to difigently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the shareholders as directed by SEBI, in terms of Regulation 18(11) of SEBI (SAST) Regulations, Further, if delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.

All Public Shareholders (including resident or non-resident shareholders) must obtain all requisité approvais required, il any, to tender the Offer Shares (including without limitation, the approval from the RBI) held by them, in the Offer and submil such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer and the PAC reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer in the event such approvals are not submitted, the Acquirer and PAC reserve the right to reject such Offer Shares

There are no conditions as stipulated in the SPA, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations. 2011, save and except the approval of the shareholders of the Seller.

The Acquirer does not require any approvals from Financial Institutions or Banks for this Offer.

 The Acquirer and the PACs shall complete all procedures relating to payment of consideration under this Open Offer within 10 Working Days from the date of closure of the Tendering Period of the Open Offer to those Public Shareholders. whose Equity Shares are accepted in the Open Offer. VII. TENTATIVE SCHEDULE OF ACTIVITIES

| Sr. No. | Activity | Date* | Day* |
|------------|---|-----------------|---------|
| 1. | Date of Public Announcement | May 21, 2021 | Friday |
| 2. | Date of publishing of Detailed Public Statement | May 28, 2021 | Friday |
| 3 | Last date of filing Draft Letter of Offer with SEBI | June 04, 2021 | Friday |
| 4. | Last date for public announcement for competing offer(s) | June 18, 2021 | Friday |
| 5. | Last date for receipt of comments from SEBI on the Draft Letter of Offer | June 25, 2021 | Friday |
| 6 | Identified Date# | June 29, 2021 | Tuesday |
| 7 | Date by which Letter of Offer to be disparched to the Shareholders | July 06, 2021 | Tuesday |
| 8 | Last date by which the committee of Independent Directors of the Target Company shall give its recommendations | July 09, 2021 | Friday |
| 9. | Last date for upward revision of the Offer Price and/or the Offer Size | July 12, 2021 | Monday |
| 10. | Date of publication of Open Offer opening public announcement, in the newspapers in which the DPS has been published | July 12, 2021 | Monday |
| 11. | Date of Commencement of Tendering Period (Offer Opening Date) | July 13, 2021 | Tuesday |
| 12 | Date of Expiration of Tendering Period (Offer Closing Date) | July 27, 2021 | Tuesday |
| 13. | Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares | August 16, 2021 | Tuesday |
| 14. | Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published | August 17, 2021 | Tuesday |

"the above timelines are indicative Prepared on the basis of timelines provided under the SEBI (SAST)Regulations) are subject to receipt of statutory/ regulatory approvals and may have to be revised accordingly. Shareholders are requested to refer to the letter of after for the revised timeline, if any #identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the

Letter of Offer shall be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and Farties to SPA) are eligible to participate in the Offer any time before the closure of the Offer. VIII.PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER (LOF)

All the Public Shareholders are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer.

Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (Tenth) working day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter

New Delhi

of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way:

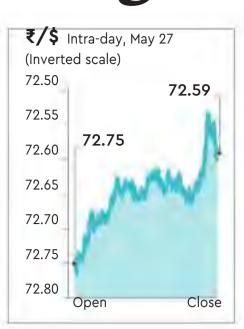
Rupee closes at over 2-month high vs dollar

PRESS TRUST OF INDIA Mumbai, May 27

THE RUPEE ADVANCED by 17 paise to climb to over twomonth high of 72.60 against the US dollar on Thursday, tracking upbeat Asian peers and positive domestic equities.

At the interbank forex market, the local unit opened at 72.75 against the greenback and witnessed an intra-day high of 72.53 and a low of 72.76. It finally ended at 72.60 against the American currency, registering a rise of 17 paise over its previous close.

"The Indian rupee appreciated for the second straight



session against the dollar, tracking gains in the Chinese yuan. The Reserve Bank of India (RBI) also remained away

from the spot market from accumulating dollars and this also aided the rupee's gain," said Sriram Iyer, senior research analyst at Reliance Securities.

Meanwhile, the dollar index, which gauges the greenback's strength against a basket of six currencies, fell 0.02% to 90.02.

Brent crude futures, the global oil benchmark, fell 0.78% to \$68.33 per barrel.

Foreign institutional investors were net buyers in the capital market on Wednesday as they purchased shares worth ₹241.60 crore, as per exchange data.

FE BUREAU Kolkata, May 27

STATE-RUN UCO BANK on Thursday reported a nearly fivefold year-on-year jump in its net profit to ₹80.03 crore for the fourth quarter of FY21, from ₹16.78 crore in the same period previous fiscal, as its operating profit grew 26% y-o-y. The lender, which is still

under the Reserve Bank of India's Prompt Corrective Action framework, showed significant improvement in its asset quality during Q4 as its NPAs in absolute terms fell 41% y-o-y to ₹1,1351.97 crore. The NPA ratio stood at 9.59%, which was 718 basis points down y-o-y. The gross NPA ratio decreased 21 bps on a quarter-on-quarter basis Report card

| (₹ cr) | FY20 | FY21 | (%) | FY21 | Cn (% |
|-------------------------------------|----------------|--------------|----------|---------|-----------|
| Total income | 4,511.21 | 4936.75 | 9.43 | 4466.97 | 10.52 |
| NII | 1,254.51 | 1412.60 | 12.60 | 1407.16 | - |
| NIM (%) | 2.58 | 2.70 | 12* | 2.87 | 17* |
| Other income | 768.78 | 1370.43 | 78.26 | 864.38 | 58.54 |
| Provisions (other than current tax) | 1,193.25 | 1783.15 | 49.44 | 1243.63 | 43.38 |
| Net profit | 16.78 | 80.03 | 376.94 | 35.44 | 125.82 |
| Gross NPA (%) | 16.77 | 9.59 | 718* | 9.80 | 21* |
| Net NPA (%) | 5.45 | 3.94 | 151* | 2.97 | 97* |
| NII:Net interest incom | ne; NIM: Net i | nterest marg | gin *bps | | Source: E |

from 9.80%.

For and on behalf of the Board of Directors of

Punjab Chemicals and Crop Protection Limited

Shalli Shrott, Managing Director

The bank, in a stock exchange filing, informed that its board of directors approved the proposal for raising of equity capital aggregating to ₹3,000 crore through various

modes such as FPO, QIP and preferential issue, subject to regulatory necessary approvals. The capital adequacy ratio stood at 13.74% (under Basel III), with the com-

mon equity tier-I ratio at

Talking to FE, MD & CEO AK Goel attributed the sharp rise in the net profit to significant rise in operating profit, interest income and non-interest income. Operating profit stood at

₹1,532.54 crore, against ₹1,216.60 crore in the yearago period. Net interest income rose 12.6% y-o-y to ₹1,412.60 crore, while noninterest income saw an over 78% y-o-y growth to ₹1,370.43 crore. advances stood at ₹118,404.81 crore as on March 31, 2021, against ₹114,961.44 crore as on March 31,2020, a growth of 3%. At the end of Q4FY21, net interest margin stood at 2.70, 12 bps up from 2.58% in same period of FY20.

Karnataka Bank posts all-time high net profit in FY21

KARNATAKA BANK HAS posted an all-time high annual net profit of ₹482.57 crore for the financial year 2020-21, against ₹431.78 crore last year, registering a growth of

11.76%. The net profit for the fourth quarter ended March 2021 was ₹31.36 crore, compared with the net profit of ₹27.31 crore for the corresponding quarter of 2019-20 and the year-on-year growth was

14.83%. The business turnover of the bank stood at ₹1,27,348.56 crore as on March 31, 2021. Deposits were at ₹75,654.86 crore and advances stood at ₹51,693.70 crore. The board has recommended a dividend of 18%.

PUNJAB CHEMICALS AND CROP PROTECTION LIMITED

STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH. 2021

CIN: L24231PB1975PLC047063

Regd. Office: Milestone 18, Ambala Kalka Road, Village & P.O. Bhankharpur, Derabassi Dist. SAS Nagar, Mohali (Punjab)-140201 Tel.: 01762-280086, 280094, Fax No. 01762-280070, Email: info@punjabchemicals.com, Website: www.punjabchemicals.com

| Sr. | | Standalone | | | | | | d (₹ in lacs) | | | |
|-----|--|---------------|------------|------------|------------|---------------|------------|---------------|------------|------------|------------|
| No. | Particulars | Quarter Ended | | Year ended | | Quarter Ended | | | Year ended | | |
| | | 31.03.2021 | 31.12.2020 | 31.03.2020 | 31.03.2021 | 31.03.2020 | 31.03.2021 | 31.12.2020 | 31.03.2020 | 31.03.2021 | 31.03.2020 |
| | | Audited | Unaudited | Audited | Audited | Audited | Audited | Unaudited | Audited | Audited | Audited |
| 1 | Total income from operations (net) | 20,991 | 17,245 | 11,621 | 67,736 | 56,674 | 20,965 | 17,266 | 11,630 | 68,001 | 56,269 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items) | 1,769 | 2,112 | 1,028 | 6,811 | 2,711 | 1,722 | 2,110 | 1,017 | 6,901 | 2,208 |
| 3 | Net Profit for the period before tax (after Exceptional and / or Extraordinary items) | 1,769 | 2.112 | 1,028 | 6,811 | 2,711 | 1,722 | 2,110 | 1,017 | 5,901 | 2,208 |
| Ä | Net Profit for the period after tax (after Exceptional and / or Extraordinary items) | 1,332 | 1,564 | 478 | 5,054 | 1,578 | 1,049 | 1,562 | 467 | 4,908 | 1,075 |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax) | 1,409 | 1,557 | 475 | 5,111 | 1,552 | 1,225 | 1.464 | 406 | 4,862 | 911 |
| 6 | Equity Share Capital | 1,226 | 1.226 | 1,226 | 1,226 | 1,226 | 1,226 | 1,226 | 1,226 | 1.226 | 1,226 |
| 7 | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Steet of the previous year | | | | 15,151 | 10,224 | | | | 13,227 | 8,549 |
| B | Earnings Per Share (of Rs. 10/- each) for continuing and discontinued operations) | | | | | | | | | | |
| | Basic : | 10.86 | 12.75 | 3.90 | 41.22 | 12.87 | 8.56 | 12.74 | 3.81 | 40.03 | 8.77 |
| | Diluted | 10.86 | 12.76 | 3.90 | 41.22 | 12.87 | 8.56 | 12.74 | 3.81 | 40.03 | 8.77 |

Board of India (Listing Obligations and Disclosure Regulations, 2015. The full format of the Standalone and Consolidated Audited Financial Results are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on Company's website at www.punjabchemicals.com.

Place : Mumbai Date: 27 May, 2021

(DIN: 00015621)

INFIBEAM **AVENUES**

INFIBEAM AVENUES LIMITED

[CIN: L64203GJ2010PLC061366]

Registered Office: 28th Floor, GIFT Two Building, Block No. 56, Road 5C, Zone- 5, GIFT CITY, Gandhinagar-382355 Tel: +91 79 6777 2204, Email: ir@ia.ooo, Website: www.ia.ooo

EXTRACT OF STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON MARCH 31, 2021

| | | | , | ner share da | ta and if othe | rwise stated) | |
|--|------------------|------------------|------------------|---|------------------|------------------|--|
| Particulars | 1 | Standalor | | per share data and if otherwise stated) Consolidated | | | |
| | Quarter ended on | Year ended on | Quarter ended on | Quarter ended on | Year ended on | Quarter ended on | |
| | (Audited) | (Audited) | (Audited) | (Audited) | (Audited) | (Audited) | |
| | 31/03/2021 | 31/03/2021 | 31/03/2020 | 31/03/2021 | 31/03/2021 | 31/03/2020 | |
| Total income | 1,646.2 | 5,858.4 | 1,250.1 | 2,036.6 | 6,860.6 | 1,387.0 | |
| Net Profit / (Loss) for the period before Tax | 241.0 | 604.4 | 123.2 | 258.3 | 817.7 | 388.1 | |
| Net Profit / (Loss) for the period after tax of continuting operations | 263.0 | 493.9 | 77.1 | 315.9 | 702.5 | 335.3 | |
| Net Profit / (Loss) for the period after tax of discontinued operations | - | - | (3.5) | - | - | (61.2) | |
| Total Comprehensive Income for the period (comprising Profit / (Loss) | | | | | | | |
| for the period after tax and other comprehensive income after tax) | 265.8 | 496.0 | 72.4 | 315.3 | 702.5 | 273.4 | |
| Paid-up equity share capital (Face Value of the share Re 1/- Each) | 1,331.1 | 1,331.1 | 664.7 | 1,331.1 | 1,331.1 | 664.7 | |
| Reserves (excluding Revaluation Reserve as shown in the Balance | | | - | | | | |
| Sheet of previous year) | | 25,240.40 | | | 27,550.8 | | |
| Earnings Per Share of continuing operations (Face value of Rs. 1/- each) | | | | | | | |
| (not annualised) | | | | | | | |
| Basic: | 0.20 | 0.37 | 0.06 | 0.24 | 0.53 | 0.25 | |
| Diluted: | 0.20 | 0.37 | 0.06 | 0.24 | 0.52 | 0.25 | |
| Earnings Per Share of discontinued operations (Face value of Rs. 1/- each) | | | | | | | |
| (not annualised) # | | | | | | | |
| Basic: | - | - | (0.00) | - | - | (0.05) | |
| Diluted: | - | - | (0.00) | - | - | (0.05) | |

Represents amount less than Re. 0.01

identity-client identity, current address and contact details.

CFD/DCR2/CIR/P/2016/131 dated December 9, 2016.

Note:

Continue.

Letter of Offer.

1) The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of financial results are available on the Stock Exchanges websites at www.bseindia.com and www.nseindia.com and on the Company website at www.ia.ooo

2) The above financial results are reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on May 27,

3) The Board of Directors at its meeting held on May 27, 2021, has proposed a final dividend of Rs. 0.05 per equity share (5%).

For Infibeam Avenues Limited

Vishal Mehta

Managing Director

Date: May 27, 2021 Place: Gandhinagar

All the Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the

0. A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. Before placing the bid, the

concerned Public Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special

account of Indian Cleaning Corporation Limited ("Cleaning Corporation"), by using the settlement number and the

procedure prescribed by the Clearing Corporation. Shareholders who wish to bid /offer their physical shares in the Offer are requested to send their original documents as mentioned in the Letter of Offer to the Registrar to the Offer so as to reach them within 2 days from Offer Closing Date. It is advisable to first email scanned copies of the original documents mentioned in the Letter of Offer to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as provided in the LOF.

2. In the event the Selling Broker of a shareholder is not registered with BSE then that shareholder can approach the Buying Broker and tender the shares through the Buying Broker, after submitting the details as may be required by the Buying Broker in compliance with the SEBI regulations.

Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and 3. The cumulative quantity tendered shall be made available online to the market throughout the trading session at specific intervals by the Stock Exchanges during the tendering period on the basis of shares transferred to the special 4. The detailed procedure for tendering the Offer Shares in this Open Offer will be available in the Letter of Offer, which

> shall also be made available on the website of SEBI - www.sebi.gov.in. 15. Equity Shares should not be submitted/landered to the Manager, the Acquirer, the PACs or the Target Company. 16. The LOF specifying the detailed terms and conditions of this Offer along with the form of acceptance-cum-

> acknowledgement ("Form of Acceptance") will be mailed to all the Public shareholders whose name appear in the register of members of the Target Company at the close on the Identified date June 29, 2021. 17. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER IX. OTHER INFORMATION

1. The Acquirer, Selling Shareholders and the Target Company have not been prohibited by SEBI from dealing in securities under directions issued pursuant to Section 11B or under any other regulations made under SEBI Act. The Acquirer and the PAC and their respective directors accept full responsibility for the information contained in this DPS & PA (except for the information with respect to the Target Company which has been compiled from the information published or provided by the Target Company, as the case may be, or information publicly available sources and which | Date : May 27, 2021.

In the Matter of:

Before the National Company Law Tribunal

Kolkata Bench Company Application (CAA) No.1492/ KB/ 2020

> Srei Equipment Finance Limited, a Company incorporated under the provisions of the Companies Act, 1956 and being a Company within the meaning of the Companies Act, 2013, having Corporate Identification No. U70101WB2006PLC109898 and its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700 046.

In the Matter of the Companies Act, 2013 - Section 230(1)

... Applicant Company

NOTICE AND ADVERTISEMENT CONVENING MEETING OF UNSECURED ECB LENDERS OF SREI EQUIPMENT FINANCE LIMITED COVERED UNDER THE PROPOSED SCHEME OF ARRANGEMENT

Srei Equipment Finance Limited, the Applicant Company abovenamed ("SEFL") has proposed a Scheme of Arrangement with its Creditors under Section 230 and other applicable provisions of the Companies Act, 2013 ("Scheme" or "Scheme of Arrangement"). The said Scheme contemplates arrangement with Creditors of SEFL covered under and as defined in Part II of the Scheme including the Secured Debenture Holders, the Unsecured Debenture Holders, the Secured ECB Lenders, Unsecured ECB Lenders, PDI Holders and Individual Debenture Holders. The said Scheme is a natura consequence of the First Scheme (as defined under Part II of the Scheme) that SEFL has proposed with its banks and financial institutions.

NOTICE is hereby given that by an Order dated 30 December 2020, the Hon'ble National Company Law Tribunal, Kolkata Bench ("Tribunal") has directed inter alia, a meeting of the Unsecured ECB Lenders (whose names are appearing in Schedule IV of the Scheme) to be held for the purpose of their considering, and if thought fit, approving, with or without modification, the proposed Scheme. As a strict measure to following social distancing protocols at this time of second wave of the coronavirus pandemic and in pursuance of the said order and as directed therein, further notice is hereby given that meeting of the Unsecured ECB Lenders to consider, and, if thought fit, approve with or without modification the said Scheme of Arrangement, as aforesaid, will be held virtually through Video conferencing or other Audio-visual means ("VC/OAVM") at "The Westin", International Financial Hub, CBD/II Action Area II, New Town, Kolkata 700 156 on Saturday, 26th June, 2021 at 2:30 PM. Since, the meeting is being held through VC/OAVM, physical attendance of the Unsecured ECB Lenders at the venue of the meeting has been dispensed with.

TAKE FURTHER NOTICE that in terms of the said order, the Unsecured ECB Lenders shall have the facility of voting on the Scheme by casting their votes in person or through their respective authorised representative through Online Poll/e-voting facility available at the said meeting held virtually through VC/OAVM on Saturday, 26th June 2021 at 2:30 PM, as mentioned above.

In case of a Body Corporate, being an Unsecured ECB Lender of the Applicant Company, opting to attend and vote at the meeting, as aforesaid, through its authorised representative, such Body Corporate may do so provided a certified copy of the resolution of its Board of Directors or other governing body authorising such representative to attend and vote at the meeting on its behalf along with the specimen signature of such representative is emailed to the Applicant Company, not later than 48 (forty eight) hours before the time for holding the meeting at secretarial.seff@srei.com. No proxies shall be allowed since meeting shall be attended virtually by the Unsecured ECB Lenders. Copies of the Notice containing the said Scheme of Arrangement, attendance slip, Explanatory Statement pursuant to Section 230(3) of the Companies Act, 2013 along with all annexures to such statement; Online Poll paper; can be obtained free of charge at the registered office of the Applicant Company. Copies of the Notice convening the meeting of Unsecured ECB Lenders is also placed on the website of SEFL viz. www.srei.com.

Online Poll paper can also be obtained separately, free of charge, from the registered office of the Applicant Company or can be downloaded from the website of SEFL viz. www.srei.com.

The Applicant Company has appointed Karvy FinTech Private Limited (https://evoting.karvy.com) to provide the e-voting facility to the Unsecured ECB Lenders, as aforesaid. Upon the link being created for the meeting and login credentials being generated by Karvy FinTech Private Limited, voting instructions shall be intimated to the Unsecured ECB Lenders separately by way of a separate email at least 5 (five) days before the date of meeting.

The Hon'ble Tribunal has appointed Mr. Kumarjit Banerjee, Advocate and Ms. Madhuri Pandey, ACS, Practicing Company Secretary (Membership Number: ACS 55836/Certificate of Practice No. 20723) to be the Chairperson and the Scrutinizer, respectively for the said meeting of the Unsecured ECB Lenders.

SEFL has already sent the Notices convening meeting along with the Explanatory Statement and all other accompanying documents to the Unsecured ECB Lenders on 26th May 2021 by Email in terms of the directions of the Hon'ble Tribunal. Such notices are being sent to the Unsecured ECB Lenders of SEFL who are covered under Part III/ Schedule IV of the proposed Scheme of Arrangement. Take note that in case Unsecured ECB Lenders cast votes by both, Online Poll and a-voting modes, then voting done through Online Poll shall prevail and voting done by e-voting will be treated as invalid.

The votes cast by the Unsecured ECB lenders (whose names are appearing in Schedule IV of the Scheme) shall be reckoned with reference to 30th November 2020.

The Chairperson of the said meeting shall declare the result of the meeting upon submission of the report by the Scrutiniser to them upon conclusion of the said meeting and submit the report on the meeting before the Hon'ble Tribunal accordingly.

In case of any gueries relating to the meeting, as aforesaid, any Unsecured ECB Lenders can send a request to SEFL by writing an e-mail to secretarial.sef@srei.com.

The abovementioned Scheme of Arrangement, if approved at the aforesaid meeting, will be subject to the subsequent sanction of the Hon'ble Tribunal. Dated this 27th day of May 2021.

> Sd/-Kumanit Banerjee Advocate Chairperson appointed for the Meeting of the Unsecured ECB Lenders of SEFL

Sd/- Pulak Bagchi General Counsel and Key Managerial Personnel Srei Equipment Finance Limited Vishwakarma, 86C, Topsia Road, Kolkata 700 046

Drawn on behalf of Applicant by

information has not been independently verified by the Acquirer, the PAC or the Manager, or information provided by the

laid down in the SEBI (SAST) Regulations and subsequent amendments made thereto. Pursuant to regulation 12(1) of the SEBI (SAST) Regulations, the Acquirer has appointed, Fedex Securities Private Limited, as Manager to the Open Offer The Acquirer has appointed Link Intime India Private Limited as the Registrar to the Offer

Seller), and shall be jointly and severally responsible for the fulfillment of the obligations of the Acquirer and the PAC as

| Name of the Registrar to the Offer | Link Intime India Private Limited |
|------------------------------------|---|
| Address | C 101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai-400083 |
| Name of the Contact Person | Mr. Sumeet Deshpande |
| Tel No | 022-49186200 |
| Email ID | whiteorgainc.openoffer@linkintime.co.in |
| Investor Grievance Id | whiteorgainc.openoffer@linkintime.co.in |
| Website | www.linkintime.co.in |
| SEBI Registration No. | INR000004058 |

In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and or

The DPS and the PA is also available on SEBI's website at www.sebi.gov.in.

Issued by the Manager to the Offer on behalf of the Acquirer and the PAC FEDEX SECURITIES PRIVATE LIMITED (Formerly known as Fedex Securities Limited)

Name: Mr. Ushik Gala

B7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parie (E), Mumbai 400057, Maharashtra, India. Tel. No.: +91-81049 85249 | Email: mb@fedsec.in Contact Person: Rinkesh Saraiya; SEBI Registration Number: INM 000010163 On behalf of Suumaya Retail Limited (Acquirer) On behalf of Suumaya Industries Limited (PAC)

financi<mark>alem ep</mark>a

Buying Broker are as mentioned below:

Name of the Contact Person

nvestor Grievance Email id

SEBI Registration No.

Address

CIN

Tel No

Email id

3. The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid

up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly

tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses

and rights offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and the

The Public Shareholders may also download the Letter of Offer from the SEBI website (www.sebi.gov.in) or obtain a

copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing

suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP

In the event that the number of Eguity Shares validly tendered by the Public Shareholders under this Offer is more than

the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly

The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock

SEBI circular CIR/CFD/POLICYCELL*1/2015 dated April 13, 2015 issued by SEBI and as amended vide SEBI circular

BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering Equity

The Acquirer has appointed LKP Securities Limited ("Buying Broker") as its broker for the Open Offer through whom the

purchases and settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the

Ms. Sunita Ambaykar

022-66351200

www.lkpsec.com

INZ000216033

L67120MH1994PLC080039

grievances@kpsec.com

203. Embassy Centre, Nariman Point, Mumbai-400021

ho_compliance@lkpsec.com, sunita@lkpsec.com

tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

Name: Mr. Sejal Doshi

New Delhi

Place: Mumbai

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) and 4 READ WITH REGULATIONS 13(4), 14(3) AND REGULATION 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF WHITE ORGANIC RETAIL LIMITED

Registered Office: 312A, Kailas Plaza, Vallabh Baug Lane, Ghatkopar (East), Mumbai 400077, Maharashtra, India Tel: +91-22-25011983; Fax: +91-22-25011984 Email: info@whiteorganics.co.in : Website: www.whiteorganics.co.in

OPEN OFFER FOR ACQUISITION OF UP TO 28,36,080 (TWENTY-EIGHT LAKHS THIRTY-SIX THOUSAND AND EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") REPRESENTING 26,00% (TWENTY-SIX PERCENT) OF EXPANDED VOTING SHARE CAPITAL (AS DEFINED BELOW) OF WHITE ORGANIC RETAIL LIMITED ("WORL" OR "THE TARGET COMPANY") AT A PRICE OF RS. 37.45 (INDIAN RUPEES THIRTY SEVEN AND PAISE FORTY FIVE ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY M/S. SUUMAYA RETAIL LIMITED (HEREINAFTER REFERRED TO AS "ACQUIRER"), TOGETHER WITH SUUMAYA INDUSTRIES LIMITED (FORMERLY KNOWN AS SUUMAYA LIFESTYLE LIMITED) ("PAC"). IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OFFER") OPEN OFFER").

This Detailed Public Statement ("DPS") is being issued by Fedex Securities Private Limited. (formerly Known as Fedex Securities Limited), the manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PAC, in compliance with Regulation 3(1) and 4 and read with Regulations 13(4), 14(3) and 15(2) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the Public Announcement dated May 21, 2021 ("PA") in relation to this Offer, which was filed with BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") and sent to the Target Company on May 21, 2021, in terms of Regulation 14(1) and 14(2) of the SEBI (SAST) Regulations.

For the purposes of this DPS, the following terms would have the meaning assigned to them herein below:

"Expanded Voting Share Capital" shall mean the total voting equity share capital of the Target Company carrying voting rights on a fully diluted basis, expected as on the 10" working day from the closure of the tendening period under this Offer. For the purpose of this definition, the total voting equity shares of the Target Company carrying voting rights as of 10" working day from the closure of the tendening period shall take into account all potential increases in the number of outstanding equity shares carrying voting rights, including increase on account of vested but unexercised employee stock options ("ESOPs"), during the offer period contemplated as of the date of this PA. There are no outstanding ESOPs schemes as on the date of this DPS;

"Public Shareholders" means all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding the Acquirer, the PAC, the promoters and members of the promoter group of the Target Company, and other persons deemed to be acting in concert with the Acquirer and/or the PAC.

"Seller" means White Organic Agro Limited, the existing promoter of the Target Company:

"Share Purchase Agreement" as has been defined in paragraph 2 of Part II (Background to the Open Offer) of this Detailed Public Statement below:

"BSE" means the BSE Limited: 'Tendering Period" has the meaning ascribed to it under the SEBI (SAST) Regulations: 'Transaction' means collectively the Underlying Transaction and the Open Offer;

"Underlying Transaction" as has been defined in paragraph 2 of Part II (Background to the Open Offer) of the Detailed Public Statement below; and "Working Day" means any working day of SEBI

ACQUIRER, PAC, SELLERS, TARGET COMPANY AND THE OFFER

since its incorporation.

Details of Suumaya Retail Limited ("the Acquirer")

The Acquirer is incorporated in Mumbai in the state of Maharashtra under the name "Suumaya Retail Limited" as a public

imited company, under the provision of Companies Act, 2013 on October 23, 2020. The Corporate Identity Number of the Acquirer is U52602MH2020PLC348508. There has been no change in the name of the Acquirer since its incorporation. The Registered Office of the Acquirer is situated at Gala No.5F/D, Malad Industrial Units, Kachpada, Ramchandra Lane. Ext. Malad (W) Mumbai 400064. Maharashtra, India. There are no changes in the Registered Office of the Acquirer

The telephone number of the Acquirer is 022-49712096, and its Email id is: cs@suumayalifestyle.com The Acquirer is engaged in the principal activity of running retail stores that provides groceries and utilities in rural and

semi urban areas and providing assistance centre services for various registrations to local public.

The shares of the Acquirer are not listed on any stock exchanges. Suumaya Industries Limited is the controlling shareholder of the Acquirer, holding 100% of the equity share capital of the Acquirer. The Acquirer is part of the "Suumaya group"

The Authorized Share Capital of the Acquirer is Rs. 1,00,00,000/- (Rupees One Crore only) divided into 10,00,000 (Ten Lakhs) Equity Shares of having face value of Rs 10/- (Rupees Ten only) each having voting rights. The paid- up share capital of the Acquirer as on the date of this Detailed Public Statement is Rs. 1,00,00,000/- (Rupees One Crore Only). Suumaya Industries Limited, PAC holds 100% of the issued share capital of the Acquirer. The Acquirer has also allotted 3,10,00,000 (Three Crores Ten lakhs) Zero Coupon Compulsorily Convertible Debentures amounting to Rs. 31,00,00.000/- (Rupees Thirty-One Crores only) to Suumaya Industries Limited on 15 May 2021.

As on the date of this DPS, (i) there are no directors representing the Acquirer on the board of the Target Company; and (ii) neither the Acquirer nor its directors or key managenal personnel have any shareholding or other interests in the Target Company. The Acquirer has not acquired any Equity Shares of the Target Company between the date of the Public Announcement, i.e., 21 May 2021 and the date of this Detailed Public Statement. As on the date of this DPS, the Acquirer has not been prohibited by SEBI from dealing in securities pursuant to any

directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act. As on the date of this DPS, the Acquirer has not been categorized as a 'willful defaulters' issued by any bank or financial

institution, or consortium thereof in accordance with guidelines on willful defaulters issued by Reserve Bank of India. 10 As on the date of this DPS, the Promoter, Directors & Key Managerial Personnel of the Acquirer has not been categorized as a "Fugilive Economic Offender" who is declared as fugilive economic offender under Fugilive Economic Offenders Act, 2018.

 The Acquirer has not commenced business since incorporation date, i.e., October 23, 2020 till date of the financial. information i.e. December 31, 2020 The key financial information of the Acquirer based on the certified un-audited accounts for the period from October 23.

2020 (incorporation date) to December 31, 2020, subjected to limited review by the statutory auditor is as follows:

| Particular | For the period October 23, 2020 to December 31, 2020 (Unaudited) |
|--------------------------------------|--|
| Total Revenue | 0.00 |
| Net Income | (0.02) |
| Earwings Per Share (Basic & Diluted) | 0.00 |
| Net Worth/ Shareholder Funds* | 0.98 |

Chahan Vora & Associates, Chartered Accountants (Firm Registration No.: 147060W) *Networth = Equity capital + Reserves and surplus (excluding revaluation reserves).

Note: Suurnaya Retail was incorporated on October 23, 2020 and hence financial year ended March 31, 2021 is the first year. As on December 31, 2020, Acquirer has no investment in subsidiary company(ies), hence consolidation is not applicable. Details of Suumaya Industries Limited ("PAC")

The PAC, was originally incorporated as an unlisted public company in the name and style of Richway infrastructure Limited under the provisions of the Companies Act. 1956 on August 11, 2011 Further, the name was changed to Richway International Trade Limited and a fresh certificate of incorporation was issued on March 11, 2014 by the Registrar of Companies, Mumbai, Maharashtra, Further, the name was changed to Suumaya Lifestyle Limited, a fresh certificate of incorporation consequent upon change of name was issued on July 07, 2017 by the Registrar of Companies, Mumbai, Maharashtra, Further the name of the PAC was changed to its present name Suumaya Industries

Registrar of Companies, Mumbai. The Corporate Identity Number of the PAC is L18100MH2011PLC220879 The PAC, was listed on EMERGE platform of National Stock Exchange of India Limited on June 04, 2018. Thereafter,

Limited, a fresh certificate of incorporation consequent upon change of name was issued on January 21, 2021 by the

the PAC migrated to the main Board of National Stock Exchange of India Limited on October 19, 2020. The Registered Office of the PAC is located at Gala No.5F/D, Malad Industrial Units, Coop Soc Ltd Kachpada,

Ramchandra Lane Extension, Malad (West) Mumbai 400064, Maharashtra, India. The PAC is primarily engaged in the business of trading in women apparels, medical textiles and Agro products.

As on the date of this DPS the Authorised Share Capital is Rs. 54,00,00,000 (Rupees Fifty-Four Crores only) composing of 5,40,00,000 (Five Crores Forty Lakhs) Equity Shares of face value of Rs. 10 (Rupees Ten only) each and issued and paid-

up capital is Rs. 28,06,80,000 (Rupees Twenty-Eight Crores Six Lakhs Eighty Thousand only) divided into 2,80,68,000 (Two Crores Eighty Lakhs Sixty-Eight Thousand) Equity Shares of face value of Rs. 10 (Rupees Ten only) each. The PAC is the holding company of Acquirer. The Acquirer and PAC belongs to "Suumaya Group" As on the date of this DPS, (i) there are no directors representing the PAC on the board of the Target Company; and (ii) neither the PAC nor its directors or key managerial personnel have any shareholding or other interests in the Target

Company. The PAC has not acquired any Equity Shares of the Target Company between the date of the Public Announcement, i.e., 21 May 2021 and the date of this Detailed Public Statement. As on the date of this DPS, the PAC has not been prohibited by SEBI from dealing in securities pursuant to any

directions issued under Section 11B of the Securities and Exchange Board of India Act. 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act. As on the date of this DPS, the PAC has not been categorized as a 'willful defaulters' issued by any bank or financial Institution, or consortium thereof in accordance with guidelines on willful defaulters issued by Reserve Bank of India

 As on the date of this DPS, the Promoter. Directors & Key Managerial Personnel of the PAC has not been categorized as a *Fugilive Economic Offender" who is declared as fugilive economic offender under Fugilive Economic Offenders Act, 2018.

The key financial information of the PAC based on the audited standalone financial statements for the financial years ended March 31, 2018, March 31, 2019, and March 31, 2020, and audited consolidated financial statements for the financial years ended March 31, 2020, audited by the independent statutory auditor of the Acquirer, and the consolidated financial statements for the nine month period ended December 31, 2020, which has been subject to limited review by the independent statutory auditor of the Acquirer, is as set out below: (Amount Ra in Crores except EPS) As at and for the For the Financial year For the Financial year ended

| Particular | nine months ended | ended (Consolidated) | (Standalone) | | | |
|---------------------------------|--------------------------------------|----------------------|--------------|-----------|-----------|--|
| 7.200.000 | December 31, 2020 | 2020 | 2020 | 2019 | 2018 | |
| | (Limited reviewed) (Consolidated) | (Audited) | (Audited) | (Audited) | (Audited) | |
| Total Income | 1251.99 | 210.71 | 210.71 | 175.00 | 377.42 | |
| Profit After Tax | 143.05 | 8.16 | 8.16 | 3.64 | 2.07 | |
| Earnings Per Share | 59.48 | 3.40 | 3.40 | 1.54 | 0.66 | |
| Net Worth/ Shareholder Funds | 181.43 | 38.67 | 38.67 | 30.56 | 24.70 | |

*Net income represents Net Profit After Tax (Source: Certificate dated May 21, 2021 issued by CA Alpa Mehta (Membership No.: 107896), partner of M/s. Naik

Mehta & Co., Chartered Accountants (Firm Registration No.: 124529W) *Networth = Equity capital + Reserves and surplus (excluding revaluation reserves)

Note: The PAC has adopted IND AS w.e.f April 01, 2020 and accordingly the standalone and consolidated financial

statements prior to that are prepared under IGAAP basis. Figures have been regrouped/reclassified wherever necessary. The PAC was not holding any investment which would be considered as associated and/or subsidiary for the Financial Year ended 31 March 2018 and 31 March 2019 and hence consolidation is not applicable for the said years.

DETAILS OF WHITE ORGANIC AGRO LIMITED ("SELLER"): The Seller, was originally incorporated as private limited company in the name and style of White Diamond Industries

Private Limited under the provisions of the Companies Act, 1956 on March 19, 1990. Subsequently the company was converted from Private Limited to Public Limited on September 21, 1994 and the name changed to "White Diamond industries Limited. Further, the name was changed to White Organic Agro Limited and a fresh certificate of incorporation was issued on December 21, 2016 by the Registrar of Companies, Mumbai, Maharashtra, The Corporate Identity Number of the Seller is L01100MH1990PLC055860 The equity share of the Seller is listed on BSE.

The Seller has its registered office at 312A. Kailas Plaza, Vallabh Baug Lane, Ghatkopar (East) Mumbai 400077,

Maharashtra, India. The Seller is the promoter of the Target Company, Pursuant to the Open Offer and the Underlying Transaction, the

Acquirer will become the promoter of the Target Company and the Seller will cease to be the promoter of the Target Company in accordance with the provisions of Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"). Accordingly, upon completion of open offer formalities, the Seller shall be reclassified as public shareholder pursuant to Regulation 31A(10) of the SEBI (LODR) Regulations, 2015, as amended. The Seller is not part of any group.

The Seller, along with its nominees holds 60,00,000 Equity Shares representing 55.01% of the Expanded Voting Share Capital of the Target Company

The Seller has not been prohibited by the SEBI, from dealing in securities, in terms of directions issued by SEBI under Section 11B of the SEBI Act or any other regulations made under the SEBI Act. The Selling Shareholders has not been categorized as a 'willful defaulters' issued by any bank, financial institution, or

consortium thereof in accordance with guidelines on willful defaulters issued by RBI The Selling Shareholders has not been categorized as a "Fucilitye Economic Offender" Fucilitye Economic Offenders

The Selling Shareholders are not part of or belong to any Acquirer Group.

D. DETAILS OF WHITE ORGANIC RETAIL LIMITED ("TARGET COMPANY"): White Organic Retail Limited is a public listed company, incorporated under the Companies Act, 1956, having corporate identification number L01100MH2011PLC225123. There has been no change in the name of the Target Company in the last 3 years (starting the date of the DPS). The Target Company was incorporated on December 19, 2011 as a private limited company in the name and style as "Sapna Infraventure Private Limited". Subsequently the name of the Target Company was changed to "White Organic Retail Private Limited" vide a fresh Certificate of Incorporation dated September 28, 2016 issued by Registrar of Companies, Mumbai, Further the Target Company was converted from private limited company to public limited company on April 04, 2018.

The registered office of the Target Company is situated at 312A. Kailas Plaza Vallabri Baug Lane, Ghatkopar (East) Mumbai 400077, Maharashtra, India Tel. No. +91-22-25011983, Telefax No. +91-22-25011984

3. The Equity Shares of the Target Company are listed on the SME Platform of BSE (Scrip Code: 542667 and Security ID. BSE: WORL). The ISIN of the Target Company is INE08CG01019. All the Equity Shares issued by the Target Company are listed with the Stock Exchanges

The Target Company is the subsidiary of White Organic Agro Limited, the Seller.

The Target Company is engaged in the business of trading and retailing in organic food products. The Equity Shares of the Target Company are frequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST)

Regulations As on date of this DPS, the trading in Equity Shares of Target Company is not suspended at BSE. The trading group of

the Equity Shares of Target Company is "M Category". The Target Company has filed an application for seeking inprincipal approval of BSE for migration of the equity shares of the Target Company to the BSE Main Board platform in accordance with applicable SEBI (ICDR) Regulations. The total authorised share capital of the Target Company is Rs. 11,00,00,000 (Rupees Eleven Crores only) comprising

of 1, 10,00,000 (One Crore Ten Lakhs) Equity Shares of face value of Rs. 10 each.

The total fully paid-up share capital of the Target Company is Rs. 10,90,80,000 (Rupees Ten Crores Ninety Lakhs Eighty Thousand Only) divided in to 1,09,08,000 fully paid-up equity shares of face value of Rs, 10 each. There are no / NIL shares pertaining to earlier bonus issues which have not been issued by the Target Company and kept in abeyance since the title is under dispute ("Bonus Shares"). These Bonus Shares currently do not form part of the fully paid-up share capital as on the date of the Detailed Public Statement.

As on the date of this DPS, there are no: (a) partly paid-up Equity Shares; and/or (b) outstanding convertible securities. and/or (c) warrants issued by the Target Company and/or (d) similar instruments, including any outstanding employee stock options convertible into Equity Shares at a later stage.

 There has been no merger, de-merger and spin off in the last three years in the Target Company The key financial information of the Target Company based on its annual audited standatione financial statements as on

and for the financial years ended on 31 March 2018, 31 March 2019, 31 March 2020 and standalone financial statements for the nine months period ended 31 December 2020, which has been subject to limited review by the independent statutory auditor of the Target Company, is as follows: (Amount Rs in Lakhs except EPS)

| Particular | period ended December 31, 2020 | year ended March 31, 2020 | year ended March 31, 2019 | year ended March 31, 2018 |
|------------------------------------|-----------------------------------|------------------------------|------------------------------|------------------------------|
| Total Revenue | 2506.82 | 7086.79 | 16132.39 | 8399.56 |
| Profit / (Loss) after Tax | 38.13 | 17.08 | 179.56 | 302.73 |
| Earnings per Share ("EPS") (in Rs) | 0.350 | 0.313 | 5 985 | 3027.209 |
| Net worth / Shareholders Funds | 3664.97 | 3626.84 | 2063.74 | 447.78 |

(Source: Certificate dated May 21, 2021 issued by CA Nikul Jalan (Membership No.: 112353), partner of M/s. Gupta Raj & Co., Chartered Accountants (Firm Registration No.: 001687N). "Networth = Equity capital + Reserves and surplus (excluding revaluation reserves):

E. DETAILS OF THE OFFER

This Open Offer is a mandatory open offer made in compliance with Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations, pursuant to the execution of the Share Purchase Agreement to acquire more than 25.00% of the equity share capital of the Target Company and control over the Target Company by the Acquirer, The PA announcing the Open Offer, under Regulations 3(1) and 4 read with Regulations 13(1) and Regulation 14(1) of the SEBI (SAST) Regulations, was sent to the Stock Exchanges on May 21, 2021. Please refer to Part II (Background to the Open Offer) of this Detailed Public Statement below for further information on the Share Purchase Agreement.

This Open Offer is being made by the Acquirer and PAC to the Public Shareholders to acquire up to 28,36,080 (Twenty-Eight Lakhs Thirty-Six Thousand and Eighty Only) Equity Shares ("Offer Shares") constituting 26,00% of the Expanded Voting Share Capital ("Offer Size"), at a price of Rs. 37.45 per Equity Share ("Offer Price"), subject to the lerms and conditions mentioned in the Public Announcement, this DPS and to be set out in the letter of offer ("LoF" or "Letter of Offer') that is proposed to be issued in accordance with the applicable provisions of the SEBI (SAST) Regulations, after incorporating the comments of SEBI, if any, on the draft Letter of Offer.

The Offer Price has been arrived in accordance with Regulation 8(2) of the SEBI (SAST) Regulations. Assuming full acceptance of the Open Offer, the total consideration payable by the Acquirer and the PACs in accordance with the SEBI (SAST) Regulations will be Rs. 10.62,11,196, The Offer Price shall be payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, and

subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations. If the aggregate number of Equity Shares validly tendered in this Open Offer by the Public Shareholders, is more than the Offer Size, then the Equity Shares validly tendered by the Public Shareholders will be accepted on a proportionate

basis, subject to acquisition of a maximum of 28,36,080 Equity Shares, representing 26,00% of the Expanded Voting Share Capital, in consultation with the Manager to the Open Offer. The Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer Shares being validly tendered in this Open Offer, together with all the rights attached thereto, including all the rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the Public Announcement.

this Detailed Public Statement and as will be set out in the Letter of Offer, and the tendering Public Shareholders shall have obtained all necessary consents required by them to tender the Offer Shares. All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India ("RBI") held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer and the PACs reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such

Part VI (Statutory and Other Approvals) of this Detailed Public Statement sets out the details of the statutory, governmental and other approvals required under the Share Purchase Agreement. However, in case of any other statutory approvals are required or become applicable prior to the completion of offer, the Offer shall be subject to receipt of such other approvals and the Acquirer shall make the necessary applications for such approvals. In the event that any statutory or other approvals required are not obtained or are finally refused or are otherwise not received for reasons outside the reasonable control of the Acquirer and/or PAC, the Acquirer and/or PAC may lead to the Open Offer being withdrawn in accordance with Regulation 23 of the SEBI (SAST) Regulations and in the event of such a withdrawal of the Offer, the Acquirer, through the Manager, shall, within 2 Working Days ("Working Day" has the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations) of such withdrawal, make an announcement stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

Paragraph 5(ii) of Part II (Background to the Open Offer) of this Detailed Public Statement sets out the details on conditions precedent stipulated in the Share Purchase Agreement which, if not met for reasons outside the reasonable control of the Acquirer and the PACs, may lead to the Transaction being withdrawn in accordance with Regulation 23 of

10 This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.

 This Offer is not a competing offer under Regulation 20 of the SEBI (SAST) Regulations. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PAC

approvals are not submitted, the Acquirer and PAC reserve the right to reject such Offer Shares.

shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer. As on the date of DPS, in terms of Regulation 25(2) of the SEBI (SAST) Regulations, the Acquirer and the PAC subsequent to the completion of the Offer, in the ordinary course of the business.

(a) reserve the right to streamline frestructure the operations, assets, liabilities and/or businesses of the Target Company through amangement/reconstruction, restructuring, buybacks, merger and/or sale of assets or undertakings, at a later date; (b) may also dispose of or otherwise encumber any assets or investments of the Target Company or any of its

subsidiaries, through sale, lease, reconstruction, restructuring and/or re-negotiation or termination of existing contractual/operating arrangements, for restructuring and/or rationalising the assets, investments or liabilities of the Target Company and/or its subsidiaries, to improve operational efficiencies and for other commercial reasons and also on account of regulatory approvals or conditions, or compliance with any law that is binding on or applicable to the operations of the Target Company or its subsidiaries;

The Board of Directors of the Target Company will take decisions on these matters in accordance with the requirements of the business of the Target Company and in accordance with and as permitted by applicable law. Except as disclosed in the DPS and DLOF / LOF, if the Target Company, Acquirer Company and the PAC intend to alienate any material asset of the Target Company or any of its subsidiaries outside the ordinary course of business within a period of 2 years from completion of the Offer, the Target Company shall seek the approval of its shareholders as per proviso to Regulation 25(2) of the SEBI (SAST) Regulations, 2011, to the extent applicable

. As on the date, there are no statutory approvals required to implement the Open Offer and for the acquisition of equity shares to be tendered pursuant to the Open Offer. If any statutory approvals are required or become applicable prior to completion of the Open Offer, the Open Offer would also be subject to the repeipt of such statutory approvals. In terms of regulation 23 of the SEBI (SAST) Regulations, 2011, the Acquirer along with the PAC shall have the right to withdraw the Open Offer in the event any such statutory approvals are finally refused.

5. The Equity shares of Target Company are listed on BSE. In terms of regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with Rule 19(2) and 19A of the Securities Contract (Regulation) Rules, 1957, (the "SCRR"), as amended from time to time, the Target Company is required to maintain at least 25% public shareholding on a continuous basis for listing. If, as a result of the acquisition of Equity Shares in this Open Offer, pursuant to the Share Purchase Agreement and/or during the Offer period (if any), the public shareholding in the Target Company falls below the minimum level required as per Rule 19A of the SCRR, the Acquirer and PAC will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws. As on the date of this DPS, the Manager to the Offer, Fedex Securities Private Limited does not hold any Equity Shares

in the Target Company. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the Offer Period. BACKGROUND TO THE OFFER

This Open Offer is a mandatory open offer being made by the Acquirer and the PAC in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations pursuant to the execution of the Share Purchase Agreement to acquire in excess of 25.00% of the equity share capital of the Target Company and control over the Target Company 2. The Acquirer has entered into a share purchase agreement dated May 21, 2021 with the Seller (the 'Share Purchase

Agreement" or "SPA"), pursuant to which the Acquirer has agreed to acquire from the Seller up to 60,00,000 Equity Shares of the Target Company representing 55.01% of the Expanded Voting Share Capital at a Price of Rs. 31.50/-(Rupees Thirty-One Fifty Paise Only) per Equity Share aggregating to Rs. 18,90,00,000 /- (Rupees Eighteen Crores Ninety Lakhs Only), completion of which is subject to the satisfaction of certain conditions precedent (including, but not limited to, receipt of the Required Statutory Approvals) under the Share Purchase Agreement. The proposed sale and purchase of Equity Shares under the Share Purchase Agreement, as explained herein is referred to as the "Underlying Transaction" The Acquirer is not a part of the Seller's promoter group. The mode of payment of consideration for the acquisition of the Equity Shares through SPA by the Acquirer is cash.

Since the Acquirer has entered into an agreement to acquire voting rights in excess of 25.00% of the equity share capital and control over the Target Company, this Open Offer is being made under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations. Pursuant to the Open Offer and consummation of the transactions contemplated under the

SPA, the Acquirer will have control over the Target Company and the Acquirer shall become the promoter of the Target Company including in accordance with the provisions of the SEBI (LODR) Regulations. The SPA also sets forth the terms and conditions agreed between the Acquirer and the Seller, and their respective rights and obligations. The Acquirer and PAC propose to extend support to continue and expand the existing business activities through exercising effective management over the Target Company. However, the Acquirer and PAC do not have any definitive

plan as on the date of this DPS he sallent feature of the Share Purchase Agreement ("SPA") dated May 21, 2021 are as under: (i) The Share Purchase Agreement sets forth the terms and conditions agreed between the Seller and the Acquirer

and their respective rights and obligations.

(ii) The consummation of the Underlying Transaction is subject to the fulfillment of the conditions precedent as specified under the Share Purchase Agreement, including the following key conditions precedent:

(a) The Required Statutory Approvals having been obtained or deemed by applicable laws to have been obtained (e.g., as a result of the tapse, expiration or termination of the applicable waiting periods) by the Acquirer and/or the Seller,

(b) Approval of the shareholders of the Seller; (c) The Acquirer Warranties (as defined in the Share Purchase Agreement) being true and correct as of the date of completion of the sale and purchase of the Equity Shares in accordance with the terms of the Share Purchase

(d) Each Seller Warranty (as defined in the Share Purchase Agreement) being true and correct as of the date of completion of the sale and purchase of the Equity Shares in accordance with the terms of the Share Purchase Agreement

III. SHAREHOLDING AND ACQUISITION DETAILS The current and proposed shareholding of the Acquirer and the PAC in the Target and the details of their acquisition are as follows: (Amount Rs in Lakhs except EPS)

| Details | Acc | luirer | P | AC |
|--|----------------------------|--|-----|-----|
| Shareholding as on the PA date | NIL | NIL. | NIL | NIL |
| Shares acquired between the PA date and the DPS date. | NIL | NIL | NIL | NIL |
| Shareholding as on the date of DPS | NIL | NIL | NIL | NIL |
| Equity Shares proposed to be acquired as per the SPA | 60,00,000 | 55.01% | NIL | NIL |
| Shares proposed to be acquired in the offer (assuming full acceptance) | Up to 28,36,080 | 26 00% | NIE | NIL |
| Post Offer shareholding as of 10" Working Day after the closure (assuming the entire 26.00% is tendered in the Open Offer). | 88,36,080 Equity Shares | 81.01% of the Expanded Voting Share Capital of the Target Company | NIL | NIL |

The Acquirer, the PAC and their respective directors/general partners do not have any shareholding in the Target Company as on the date of this Detailed Public Statement.

IV. OFFER PRICE The Equity Shares of the Target Company are currently listed & traded on the SME Platform of BSE only (Security ID

BSE: WORL and Security code BSE: 542667 and is under group Micategory. 2. The trading turnover of the Equity Shares of the Target Company on BSE Ltd based on trading volume during twelve

| Name of | | Total number of equity shares of the | Traded shares |
|-----------|-----------|--------------------------------------|---------------|
| the Stock | | Target company (weighted avergae | as a % to |
| Exchange | | number of total shares)* | total shares |
| BSE Ltd | 10,73,000 | 94.73.523 | 11.33% |

Source: Certificate issued by CA Nikul Jalan (Membership No. 112353), Pariner, Gupta Haj & Co., Charlered Accountants (FRN: 001687N), dated May 21, 2021.

*The total number of Equity Shares of the Target Company during the period from May 1, 2020 to April 30, 2021 have been calculated as the weighted average of the total number of Equity Shares as the equity share capital of the Target Company changed during the said period. The Company has alloted bonus shares on 30 July 2020 and the trading approval was received on 4 August 2020 approving trading of such shares w.e.f 05" August, 2020

Based on above, the Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations 2011 on BSE. The Offer Price of Rs 37.45/- (Rupees Thirty-Seven point Thirty-Five Only) per fully paid-up Equity Share is justified in

terms of Regulation 8(2) of the SEBI Takeover Regulations, being the highest of the following:

| Sr. No | Particular | Amount |
|--------|--|---------|
| A. | The highest Negotiated Price per Equity Share under the Share Purchase Agreement dated May 21, 2021 attracting the obligation to make a Public Announcement of an Open Offer: | 31.50/- |
| В. | The volume-weighted average price paid or payable for acquisitions, whether by the Acquirer or by person acting in concert (PAC), during the fifty-two weeks immediately preceding the date of the Public Announcement. | |
| C. | The highest price paid or payable for any acquisition, whether by the Acquirer or by person acting in concert (PAC) during the twenty-six weeks immediately preceding the date of the Public Announcement. | NA |
| D. | The volume-weighted average market price of Equity Shares for a period of sixty (60) trading days immediately preceding the date of the Public Announcement as traded on BSE, being Stock Exchange where the Equity Shares of the Target are listed. | 37,45/- |
| E | Where the Equity Shares are not frequently traded, the price determined by the Acquirer and the Manager to the Open Offer taking into account valuation parameters including book value, comparable trading multiples and such other parameters as are customary for valuation of shares of such companies. | |

Source, Certificate issued by CA Nikul Jalan (Membership No. 112353). Partner, Gupta Raj & Co., Chartered Accountants (FRN: 001687N), dated May 21, 2021

The Offer Price of Rs. 37.45 per Offer Share represents the highest of the above parameters mentioned in the SEBI (SAST) Regulations. Mr. Nikul Jalan (Membership No. 112353). Partner, Gupta Raj & Co., Chartered Accountants (FRN: 001687N), vide their certificate dated May 21, 2021 have confirmed the aforementioned computation of the Offer Price. There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price

parameters under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) working days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) In the event of any acquisition of Equity Shares by the Acquirer or the PAC during the Offer period, at a price higher than

acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. However, the Acquirer or the PAC shall not acquire any Equity Shares after the third (3rd) working day prior to the commencement of the tendering period of this Offer and until the expiry of the tendering period of this Offer As on the date of this DPS, there is no revision in the Offer Price or Offer Size. An upward revision to the Offer Price or to the Offer Size, if any, on account of competing offers or otherwise, may also be done at any time prior to the commencement of 1 (one) working day before the commencement of the tendering period of this Offer in accordance

the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such

the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall; (i) make corresponding increase to the escrow amount (ii) make public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify the Stock Exchanges, the SEBI and the Target Company at its registered office of such revision If the Acquirer or the PAC acquires Equity Shares during the period of twenty-six weeks after the tendening period at a price higher than the Offer Price, then the Acquirer and/or the PAC shall pay the difference between the higher acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the SEBI (Delisting of Equity Shares) Regulations, 2009, or open market purchases made in the ordinary course on the stock exchanges, not being

with Regulation 18(4) of the SEBI. Such revision would be done in compliance with other formalities prescribed under

FINANCIAL ARRANGEMENTS

negotiated acquisition of shares of the Target Company in any form.

The total funding requirement for the Open Offer assuming full acceptance, i.e. for the acquisition of 28,36,080 (Twenty-Eight Lakhs Thirty-Six Thousand and Eighty) Equity Shares, at the Offer Price of Rs. 37,45 (Rupees Thirty-Seven and Paise Forty-Five) is Rs. 10,62,11.196/- (Rupees Ten Crores Sixty-Two Lakhs Eleven Thousand One Hundred and Ninety-Six Only) ("Maximum Open Offer Consideration").

In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer and the Manager have entered into an escrow agreement with ICICI Bank Limited, a banking corporation incorporated under the laws of India, acting through its branch office at ICICI Bank Limited, Capital Markets Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgale, Mumbai - 400020, Maharashtra, India, and the Acquirer has created an escrow account named "White Organic Retail Limited - Open Offer Escrow Account" ("Escrow Account") and a special escrow account named "White Organic Retail Limited - Open Offer Special Account" for the purpose of Regulation 21 of SEBI (SAST) Regulations ("Special Escrow Account").

By way of security for performance by the Acquirer of its obligations under the SEBI (SAST) Regulations, it has deposited Rs. 2,65,65,000 (Rupees Two Crores Sixty-Five Lakhs Sixty-Five Thousand only) in the Escrow Account. The amount deposited in the Escrow Account is in compliance with the requirements of deposit of escrow amount as per Regulation 17 of the SEBI (SAST) Regulations, i.e. 25% (Twenty five percent) of the Maximum Open Offer

The Acquirer has authorized the Manager to operate and realize the value of the Escrow Account and the Special Escrow Account in terms of the SEBI (SAST) Regulations. The Acquirer and PAC have confirmed that they have adequate and firm financial arrangement to fulfil the payment

obligations in the Offer in accordance with SEBI (SAST) Regulations. PAC has committed to provide financial

assistance/support as may be required by the Acquirer for meeting their obligations under the underlying transactions contemplated under the SPA and the Open Offer, After considering the aforementioned, Mr. Chahan Vora (Membership No. 183464) Proprietor of Chahan Vora and Associates, Chartered Accountants (FRN No. 147060W), statutory auditors of the Acquirer vide a certificate dated May 21, 2021 have certified that the Acquirers have adequate financial resources for fulfilling their obligations under the underlying transactions contemplated under the SPA and the Open Offer. Based on the aforesaid financial arrangements made by the Acquirer and on the confirmations received from the

Statutory Auditor of the Acquirer, the Manager to the Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirers along with PACs to implement the Open Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for the funds and money for payment through verifiable means are in place to fulfill the Open Offer obligations.

In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

To the best of the knowledge and belief of the Acquirer and PAC, as on the date of this DPS, there are no statutory or other approvals required to implement the Offer, except approval of the shareholders of the Seller in accordance with Regulation 24 and other relevant Regulations of SEBI LODR Regulations and applicable provisions of the Companies Act, 2013. However, if any other statutory or governmental approval(s) are required or become applicable at a later date before closure of the Tendering Period, this Open Offer shall be subject to such statutory approvats and the Acquirer and/or PAC shall make the necessary applications for such statutory approvats and the Underlying Transaction and the Open Offer would also be subject to such other statutory or other governmental approval(s) and the Acquirer and/or the PAC shall make the necessary applications for such other approvals. Dispatch of the notice for seeking approval of the shareholders of the Seller was initiated by the Seller on May 26, 2021.

The Acquirer and PACs will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused, in terms of Regulation 23 of SEBI (SAST) Regulations, 2011, in the event of withdrawal, a public announcement will be made within two working days of such withdrawal, in the same newspapers

in which this DPS has appeared. In case of delay in receipt of any statutory approval, SEBI may, if sallsfied that delay in receipt of the requisite approvals was not due to any willful default or neglect of the Acquirer or failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the shareholders as directed by SEBI, in terms of Regulation 18(11) of SEBI (SAST) Regulations, Further, if delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.

All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer and the PAC reserve the right to reject such Equity Shares lendered in this Offer, Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RB), or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer and PAC reserve the right to reject such Offer Shares.

There are no conditions as stipulated in the SPA, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations, 2011, save and except the approval of the shareholders of the Setter.

The Acquirer does not require any approvals from Financial Institutions or Banks for this Offer The Acquirer and the PACs shall complete all procedures relating to payment of consideration under this Open Offer

within 10 Working Days from the date of closure of the Tendening Period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer. VII. TENTATIVE SCHEDULE OF ACTIVITIES

| Sr. No. | Activity | Date* | Day* |
|------------|---|-----------------|--------|
| 1/ | Date of Public Announcement | May 21, 2021 | Friday |
| 2. | Date of publishing of Detailed Public Statement | May 28, 2021 | Friday |
| 3. | Last date of filing Draft Letter of Offer with SEBI | June 04, 2021 | Friday |
| 4. | Last date for public announcement for competing offer(s) | June 18, 2021 | Friday |
| 5, | Last date for receipt of comments from SEBI on the Draft Letter of Offer | June 25, 2021 | Friday |
| 6. | Identified Date# | June 29, 2021 | Tuesda |
| 7. | Date by which Letter of Offer to be dispatched to the Shareholders | July 06, 2021 | Tuesda |
| 8. | Last date by which the committee of Independent Directors of the Target Company shall give its recommendations. | July 09, 2021 | Friday |
| 9. | Last date for upward revision of the Offer Price and/or the Offer Size | July 12, 2021 | Monda |
| 10. | Date of publication of Open Offer opening public announcement, in the newspapers in which the DPS has been published | July 12, 2021 | Monda |
| 11 | Date of Commencement of Tendering Period (Offer Opening Date) | July 13, 2021 | Tuesda |
| 12. | Date of Expiration of Tendering Period (Offer Closing Date) | July 27, 2021 | Tuesda |
| 13. | Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares | August 10, 2021 | Tuesda |
| 14. | Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published | August 17, 2021 | Tuesda |

subject to receipt of statutory/ regulatory approvals and may have to be revised accordingly. Shareholders are requested to refer to the letter of offer for the revised timeline. If any #Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer shall be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the

Acquirer and Parties to SPA) are eligible to participate in the Offer any time before the closure of the Offer. VIII.PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER (LOF). 1. All the Public Shareholders are eligible to participate in this Open Offer at any time during the period from Offer Opening

Date and Offer Closing Date ("Tendering Period") for this Open Offer.

Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10th (Tenth) working day prior to the commencement of Tendening Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

Contin.

सूचकाक 98 अक मजबूत,

मुंबई, 27 मई (भाषा)।

वैश्विक बाजारों के कमजोर रुख और मासिक वायदा व विकल्प अनुबंधों के निपटान के बीच गुरुवार को उतार-चढ़ाव भरे कारोबार में सूचकांक 98 अंक ऊंचा रहा। वहीं नेशनल स्टॉक एक्सचेंज का निफ्टी लगातार पांचवें कारोबारी सत्र में बढ़त के साथ रेकॉर्ड उच्चस्तर पर पहुंच गया। कारोबारियों ने कहा कि रुपए की मजबूती व कोविड-19 संक्रमण के मामले घटने से निवेशकों का भरोसा मजबूत हुआ है।

बीएसई का 30 शेयरों वाला सूचकांक कारोबार की समाप्ति पर 97.70 अंक यानी 0.19 फीसद की बढ़त के साथ 51,115.22 अंक पर बंद हुआ। वहीं नेशनल स्टॉक एक्सचेंज का निफ्टी 36.40 अंक यानी

0.24 फीसद की बढ़त के साथ 15,337.85 अंक के नए रेकॉर्ड स्तर पर बंद हआ। इससे पहले इस साल 15 फरवरी को निफ्टी 15,314.70 अंक के रेकॉर्ड स्तर पर बंद हआ था।

सूचकांक में शामिल कंपनियों में स्टेट बैंक का शेयर सबसे अधिक 2.84 फीसद चढ गया। कोटक बैंक, एक्सिस बैंक, बजाज ऑटो, अल्ट्राटेक सीमेंट, नेस्ले इंडिया और पावरग्रिड के शेयर भी लाभ में रहे। वहीं दुसरी ओर एचडीएफसी, बजाज फाइनेंस, ओएनजीसी, भारती एयरटेल, हिंदुस्तान यूनिलीवर और मारुति के शेयरों में गिरावट रही।

रिलायंस सिक्योरिटीज के रणनीति प्रमख विनोद मोदी ने कहा कि वायदा एवं विकल्प निपटान के बीच उतार-चढाव भरे कारोबार में घरेलू शेयर बाजारों ने जुझारू क्षमता दिखाई और कारोबार सीमित दायरे में रहा। आइटी शेयर लगातार दूसरे दिन मांग में रहे। मोदी ने कहा कि शॉर्ट कवरिंग की वजह से भी कछ काउंटर को समर्थन मिला।

जियोजीत फाइनेंशियल सर्विसेज के शोध प्रमुख विनोद नायर ने कहा कि कोविड-19 के मामले घटने से राज्यों के स्तर पर अंकुशों में ढील की उम्मीद में शुरुआती कारोबार में बाजार ने रफ्तार पकड़ी। हालांकि, रिजर्व बैंक की रिपोर्ट में शेयर बाजारों में तेजी का बुलबुला बनने के जोखिम की चेतावनी से बाजार में सतर्कता बरती जाने लगी। रिजर्व बैंक ने गुरुवार को जारी अपनी सालाना रिपोर्ट में कहा है कि निजी खपत और निवेश में टिकाऊ पुनरोत्थान होना चाहिए।

सोने में 319 व चांदी में 1,287 रुपए की गिरावट

नई दिल्ली, 27 मई (भाषा)।

रुपए के मूल्य में सुधार के बीच राष्ट्रीय राजधानी सर्राफा बाजार में बुधवार को सोने की कीमत 319 रुपए की हानि के साथ 48,223 रुपए प्रति 10 ग्राम रह गई। यह जानकारी एचडीएफसी सिक्योरिटीज ने दी है।

इससे पहले के कारोबारी सत्र में सोना

48,542 रुपए प्रति 10 ग्राम पर बंद हुआ था। चांदी की कीमत भी 1,287 रुपए की गिरावट के साथ 70,637 रुपए प्रति किग्रा रह गई, जो पिछले दिन 71,924 रुपए प्रति किग्रा रही थी।

एचडीएफसी सिक्योरिटीज के अनुसार, रुपए के मुल्य में सुधार होने के बीच दिल्ली में 24 कैरेट सोने की हाजिर कीमत में 319 रुपए की गिरावट आई।

पेट्रोनेल और आइजीएल में हिस्सेदारी बेचने का कोई इरादा नहीं : बीपीसीएल

नई दिल्ली, 27 मई (भाषा)।

निजीकरण की प्रक्रिया से गुजर रही भारत पेट्रोलियम कॉरपोरेशन लिमिटेड (बीपीसीएल) ने गुरुवार को स्पष्ट करते हुए कहा कि उसका पेट्रोनेट एलएनजी लिमिटेड और इंद्रप्रस्थ गैस लिमिटेड (आइजीएल) में अपनी हिस्सेदारी बेचने का कोई इरादा नहीं है। इससे पहले कहा जा रहा था कि इन दोनों गैस कंपनियों में

अपनी कुछ हिस्सेदारी बेचने से बीपीसीएल के नए मालिक को खुली पेशकश लाने की जरूरत नहीं रहेगी।

बीपीसीएल के पास भारत की सबसे बड़ी तरलीकृत प्राकृतिक गैस (एलएनजी) आयातक पेट्रोनेट में 12.5 फीसद और गैस विपणन कंपनी आईजीएल में 22.5 फीसद हिस्सेदारी है। बीपीसीएल दोनों सूचीबद्ध कंपनियों की प्रवर्तक है और उनके निदेशक मंडल में स्थान रखती है।



स्थानः मुंबई

जाता है।

श्री/श्रीमती सुरेन्द्र कुमार (आवेदक)

श्री/श्रीमती ज्ञानवती (सह आवेदक)

आवास का पता : ग्राम : होशियारपुर, सेक्टर-

आवास का पता : ग्राम : होशियारपुर, सेक्टर-

गौतम बुद्ध नगर, नोएडा, उत्तर प्रदेश-201301

श्री ⁄श्रीमती राजेन्द्र यादव (जमानती) आवास का पता : ग्राम : होशियारपुर, सेक्टर-51, गौतम बुद्ध नगर, नोएडा, उत्तर प्रदेश-

जा सकता है।

स्थान : नोएडा

NUCLEUS

तिथि : 28.05.2021

दिनांक: 28.05.2021

भारतीय नौवहन निगम लिमिटेड (भारत सरकार का उद्यम)

पंजीकृत कार्यालय: शिपिंग हाउस, 245, मैडम कामा रोड, मुंबई 400 021 • वेबसाइट: www.shipindia.com ट्विटर: @shippingcorp + CIN: L63030MH1950G01008033

71वीं वार्षिक साधारण सभा (AGM)

शिपिंग कॉर्पोरेशन ऑफ इंडिया लिमिटेड एमसीए परिपत्र संख्या 02/2021 दिनांक 13.01.2021 के मद्देनजर, वीडियो कॉन्फ्रेंसिंग ("VC") / अन्य ऑडियो - विज्अल माध्यम "OAVM") के माध्यम से अपनी 71 वीं वार्षिक साधारण सभा (AGM) आयोजित करने की योजना बना रहा है। SEBI ने अपने परिपन्न SEBI/HO/CFD/CMD2/CIR/P/ 2021/11 दिनांक 15 जनवरी 2021 के द्वारा शेयरधारकों को वार्षिक रिपोर्ट की भौतिक प्रतियां भेजने से छट प्रदान की है। उक्त परिपत्र और इस संबंध में अन्य सभी परिपत्रों के अनुपालन में, वार्षिक रिपोर्ट 2020-21 के साथ 71वीं AGM की सूचना केवल इलेक्टोनिक मोड़ के माध्यम से उन सदस्यों को भेजी जाएगी जिनके पास कट-ऑफ तिथि पर कंपनी के शेयर हैं और जिनके ईमेल एडेस पंजीकृत हैं। इसके अलावा, निदेशक मंडल ने आगामी एजीएम में सदस्यों के विचारार्थ कंपनी के फ्री रिजर्व से प्रत्येक 10/- रूपये के डिकटी शेयर पर प्रति 0.25/- रूपये के लाभांश की सिफारिश की है।

उपरोक्त स्थिति को ध्यान में रखते हुए, शेयरधारकों से अनुरोध है कि वे अपने मोबाइल नंबर ईमेल एडेस बैंक खाते का विवरण, केवाईसी दस्तावेजों को कंपनी के अपने डिपॉजिटरी आरटीए यानी बिगशेयर सर्विसेज प्राइवेट लिमिटेड के साथ अपडेट करें। शेयरधारक टीडीएस से छूट प्राप्त करने के लिए कंपनी के आरटीए को विधिवत भरा हुआ 15G/15H/10F भेज सकते हैं। उपरोक्त विवरणों को अपडेट करने के लिए आप हमारे आरटीए से Tel: 022-6263 8200 या investor@bigshareonline.com पर संपर्क कर सकते हैं।

निदेशक मंडल के आदेश से शिपिंग कॉपरिशन ऑफ इंडिया लिमिटेड के लिए

वास्तु हाउसिंग फाइनेंस कॉर्पोरेशन लि.

बंधक सम्पत्ति का विवरण

परगना दादरी, गाजियाबाद, उत्त

वास्तु हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड

रु. 5,169,499/- (रुपए प्रदेश, मार्केट, नोएडा, उत्तर प्रदेश-

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डकार्ड 203 एवं 204. द्वितीय तल, 'ए' विंग, नवभारत एस्टेट, जकारिया बंदर रोड, सेवरी (पश्चिम),

मुम्बई 400015. महाराष्ट्र, सीआईएन : U65922MH2005PLC272501

2002 के प्रतिभूतिकरण अधिनियम की धारा 13(2) के तहत मांग सूचना

जैसा कि, वास्तु हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड, अपने मुख्य कार्यालय मुम्बई के माध्यम से निम्नलिरि

कर्जदारों/जमानतियों/बंधककर्ताओं को सचना जारी की जिन्होंने वीएचएफसीएल से ग्रहण किए गए मुलधन

तथा साख सुविधाओं के ब्याज के भूगतान के पुनर्भूगतान में चुक की और कथित सुविधाएँ गैर-निष्पादन

आस्तियों में परिवर्तित हो गयीं। ये सूचनाएँ उन्हें वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण की धार

13(2) तथा प्रतिभृति हित अधिनियम, 2002 के प्रवर्तन के तहत उनके अन्तिम ज्ञात पते पर भेजी गयी र्थ

किन्त उन्हें अन्सर्व्ड वापस कर दिया गया अतः उन्हें एतद्वारा इस सार्वजनिक सचना के माध्यम से सचित किय

2021/30.04.2021

सूचना की वैकल्पिक विधि के लिए कदम उठाये जा रहे हैं। उपर्युक्त कर्जदारों, सह-कर्जदारो

तथा/अथवा उनके जमानतियों (जहाँ प्रयोज्य हो) को इस सूचना के प्रकाशन की तिथि से 60 दिनो के भीतर बकाया राशि का भुगतान करने का परामर्श दिया जाता है जिसमें असफल रहने पर प्रतिभृति हित अधिनियम, 2002 की वित्तीय आस्तियों तथा प्रवर्तन के प्रतिभूतिकरण एवं पुनर्निर्माण

के प्रावधानों के अनुसार इस सूचना की तिथि से 60 दिनों की समाप्ति पर भावी कदम उठाये जायेंगे

कृपया ज्ञात हो कि कथित सूचना कर्जदारों/जमानितयों/बन्धककर्ताओं को सूचित करते हुए धार

13(13) के तहत सुचना भी है कि कथित बन्धक सम्पत्ति की बिक्री/पट्टा/हस्तान्तरण नहीं किया

न्यक्लियस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड

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सूचना

कम्पनी के समता अंशों का विनिधानकर्ता शिक्षा और संरक्षण

निधि प्राधिकरण (आईइपीएफ) में अंतरण

कम्पनी अधिनियम, 2013 (अधिनियम) की धारा 124 के पावधानों के साथ पाउत

विनिधानकर्ता शिक्षा और संस्थण निधि प्राधिकरण (तंखा, संपरीक्षा, अंतरण और प्रतिदेग) नियम, 2016 ("नियम"), यथा लंशोचित, के अनुपालन में एतद द्वारा सकित किया जाता

है कि कम्पनी के समला अंशों, किनके संबंध में लाभांश लगालार वात वर्षों अध्या उस से अधिक अवधि से गैर-दावाकृत अथवा अदत्त हैं, को कम्पनी द्वारा आईइपीएफ प्राधिकरण

कम्पनी जन राभी सम्बद्ध अशबारकों, जिनके अश आईइपीएफ प्राधिकरण को अंतरित करने हुन् कमाध्य है, को उन्हें अपने गैर-दावाकृत लामाश का दाया करने हुन् व्यक्तिगत नुचना (इलेक्ट्रॉनिक अथवा मौतिक) उनके पर्जीकृत ई-मेल आईडी / अन्तिम ज्ञात यले पर प्रेषित कर युकी 🗸 प्रचलित महायारी की रिधति के कारण तम व्यावहारिक होगा. प्रेषित करेगी। कम्पानी ने सम्बद्ध अशघारकों, जिनके अश आईइपीएक प्राधिकरण को हस्तांतरित करने हतु संमाध्य हैं. का विवरण अपनी देवलाइट www.nucleussoftware.com पर अपलांख किया है। ब्रशाचारकों से अनुरोध किया जाता 🖁 कि ते उक्त वंबलाइट संदर्भित कर गैर-दावाकृत लामांशों तथा आईइपीएफ जाधिकरण

व राम्बद्ध अंशवारक (ओ) जो मोतिक शव में अंश का खामित्व रखते हें और जिनके अंश अब्बेहमीएक प्राधिकरण को अवस्ति किए जाने हेंद्र राजाव्य है. कुप्रधा ध्यान दें कि अशा को आईइपीएफ प्राधिकरण को अंतरित करने घर मूज अंश प्रमाणपत्र(वॉ), जो उनके नाम पर मजीकृत है, स्वराजित कद से यह कर दिया जाएगा और गैर-परक्रमय समझा जाएगा। नीमेंटेरियलाईजंड जंशों के मामले में, अंतरित हाने हेतु समान्य छंशों की तीमा तक अगदारकों के खाते से डेबिट किया जाएगा। यदि सम्बद्ध अगदास्य 07 जुलाई 2021 तक अपने गैर-दायाकृत लामांश का दावा नहीं करते हैं तो कम्पनी जक्त निख्मों के अनुपालन है. अगव्यरको को बिना किसी अतिरिक्त सूचना वो, अशों को आईइपीएफ प्राधिकरण को अलित करेगी तथा इल प्रकार अतरित अशों के सम्बन्ध में कम्पनी के विरुद्ध कोई दायित्व नहीं होगा। अंशधारक ध्यान दें कि आइंड्वीएफ प्राधिकरण को अशों के अतरण पर, ऐसे अंशों पर मिलने वाले सभी अजिंह लामों सहित, यदि कोई हो, आईइपीएफ प्राधिकपण को पृथक तार जामें आइंड्रपीएफ-5 में आवेदन कर के, जैसा की नियमों में निर्धारित है, आईड्रपीएफ से ही दावा किया जा सकता है, जिसका विवरण शाईडपीएफ की यवसाइट अर्धात

तपरोक्त मामल के राजंध में किसी भी प्रशन हेतू. अशधारक कंफिल टेक्नोलॉजीज प्रायुवेट लिमिटेड, कम्पनी के रजिस्ट्रार व शेवर ट्रान्सफर एजेंट, सेलेनियम टीकर बी, प्लॉट 31 व 32 फाइनेनर्गाञ्चल जिस्ट्रेक्ट, नानकरामगुआ, वैदराबाद - 500032 देलीफोन +91-40-6718 2222 मान suresh.d@kfintech.com अधना amit.tomar@nucleussoftware.com

कृते न्युक्लियस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड

हस्ता./-पुनम मसीन

कन्पनी सचिव

क हीमेंट खाते में अंतरित क्रिया जाना कंछित है।

को अंतरित करने हेतु रामाध्य अशों का विवरण को सत्यापित करें।

51, गौतम बुद्ध नगर, नोएडा, उत्तर प्रदेश- से उपर्युक्त राशि पर दक्षिण : अन्य सम्पत्ति

श्री/श्रीमती जगपाल सिंह (सह-आवेदक) ब्याज, आकस्मिक व्ययों, पश्चिम : सड़क

आवास का पता : ग्राम : होशियारपुर, सेक्टर-51, लागत, प्रभारों आदि सहित

माँग सूचना की तिथि

तथा राशि

ऋण खाता सं.

इक्यावन लाख उनहत्तर 201301

हजार चार सौ निन्यानबे सीमाएं निम्नलिखित हैं :

मात्र) और एनपीए की तिथि उत्तर : अन्य सम्पत्ति

अनुबन्ध दर पर अप्रयुक्त पूर्व : अन्य सम्पत्ति

पेट्रोल और डीजल की कीमतों में बढोतरी जारी

नई दिल्ली, 27 मई (भाषा)

पेट्रोल की कीमत गुरुवार को महाराष्ट्र के ठाणे जिले में 100 रुपए प्रति लीटर के स्तर को पार कर गई, जबिक मुंबई में इसकी कीमत 99.94 रुपए प्रति लीटर हो गई है।

सार्वजनिक क्षेत्र की तेल कंपनियों द्वारा जारी मूल्य अधिसूचना के मुताबिक गुरुवार को पेट्रोल 24 पैसे प्रति लीटर और डीजल 29 पैसे प्रति लीटर महंगा हुआ। यह इस महीने में 14वीं बढ़ोतरी है, जिसके चलते देश भर में पेटोल-डीजल की कीमतें रिकार्ड ऊंचाई पर पहुंच गई हैं। पेट्रोल की कीमत पहले ही और महाराष्ट्र का स्थान है। दिल्ली में पेट्रोल राजस्थान और मध्य प्रदेश के कई शहरों में की कीमत 93.84 रुपए प्रति लीटर और डीजल 100 रुपए का आंकड़ा पार कर चुकी थी की कीमत 84.61 रुपए प्रति लीटर हो गई।

और गुरुवार को महाराष्ट्र भी इस सूची में शामिल हो गया। महाराष्ट्र के ठाणे में अब पेट्रोल 100.06 रुपए प्रति लीटर और डीजल 91.99 रुपए प्रति लीटर के भाव पर मिल रहा है। मुंबई में पेट्रोल की कीमत बढ़कर 99.94 रुपए प्रति लीटर हो गई, जबकि डीजल की कीमत बढ़कर 91.87 रुपए हो गई।

वैट और माल ढुलाई शुल्क जैसे स्थानीय करों के आधार पर विभिन्न राज्यों में ईंधन की कीमतें अलग-अलग होती हैं। देश में पेटोल पर सबसे अधिक मुल्य वर्धित कर (वैट) राजस्थान में लगता है, जिसके बाद मध्य प्रदेश

दिल्ली के व्यापारी एक जून से अंकुशों के साथ बाजार खोलने के पक्ष में

नई दिल्ली, 27 मई (भाषा)।

एक नए सर्वेक्षण के अनुसार राष्ट्रीय राजधानी के करीब 80 फीसद व्यवसायी चाहते हैं कि दिल्ली सरकार एक जून के बाद पूर्णबंदी हटा दे और कडी शर्तों के साथ बाजारों को खुलने की मंजूरी दे।

दिल्ली के व्यवसायियों के संगठन चैंबर ऑफ ट्रेड एंड इंडस्ट्री (सीटीआइ) द्वारा कराए गए इस सर्वेक्षण में हिस्सा लेने वाले लोगों में होटल व रेस्तरां सहित विभिन्न उद्योगों के 560

संगठन शामिल थे। सर्वेक्षण में सौंदर्य और सेहत से जुड़े व्यवसायों के संघों ने भी हिस्सा लिया। सर्वेक्षण के अनुसार व्यवसायी चाहते हैं कि दिल्ली सरकार कड़ी शर्तों के साथ बाजारों और कारखानों को खुलने की मंजूरी दे। दिल्ली सरकार ने 31 मई तक के लिए शहर में पर्णबंदी बढा दिया है।

सीटीआइ के कोषाध्यक्ष सुधीर जैन ने कहा कि इन 560 संगठनों में से करीब 450 ने कहा कि समय आ गया है कि एक जन से बाजार व कारखाने खोल दिए जाएं।

CAPITAL INDIA

कैपिटल इंडिया फाइनेंस लिमिटेड कॉर्पोरेट पहचान संख्या (सी आई एन): L74899DL1994PLC128577 पंजीकृत कार्यालयः द्वितीय तल, डी एल एफ सेंटर, संसद मार्ग, नई दिल्ली-110001

फोन नं- 011-49546000 | वेबसाइट: www.capitalindia.com | ईमेल आईडी: secretarial@capitalindia.com

31 मार्च, 2021 को समाप्त तिमाही और वित्तय वर्ष के लिए अंकेक्षित कंसोलिडेटेड और स्टैन्डलोन के वित्तीय परिणाम

| - | | कंसोलिडेटेड | | | स्टैंडतोन | | |
|-----------|--|------------------|------------------|--------------|---------------|--------------|--------------|
| क्र. स | विवरण | समाप्त | तिमाही | समाप्त वर्ष | समाप्त तिमाही | | समाप्त वर्ष |
| 41 | | 31.03.2021 | 31.03.2020 | 31.03.2021 | 31.03.2021 | 31.03.2020 | 31.03.2021 |
| 1 | कुल-आय | 26,201,53 | 6,396.71 | 57,950.65 | 17,728.72 | 2,647.12 | 35,459.64 |
| 2 | शुद्ध लाभ/(हानि) अवधि के लिए (कर से पूर्व, अपनादात्मक और/असाधारण वस्तुए) | (370.15) | (45.00) | 1,475.44 | 233.59 | 497.81 | 2,925.93 |
| 3. | णुद्ध लाभ/(हानि) कर से पूर्व अवधि के लिए अपवादात्मक और/असाधारण वस्तुओं के बाद) | (370.15) | (45.00) | 1,475.44 | 233.59 | 497.81 | 2,925.93 |
| 4 | युद्ध लाभ/(हानि) कर से पश्चात अवधि के लिए अपवादात्मक और/असाधारण वस्तुओं के बाद) | (563.55) | (169.54) | 608.49 | 34.04 | 358.64 | 2.045.59 |
| G. | अवधि के लिए कुल व्यापक आय (अवधि (कर के बाद) के लिए लाभ (हानि)) और अन्य व्यापक आय (बाद में) | (536.15) | (157.32) | 635.89 | 54,06 | 365.72 | 2,065.60 |
| 6 | इक्रिटी शेयर पूंजी (शेयर का अंकित मूल्य 10 रू. प्रति शेयर) | 7,773.43 | 7,773,43 | 7,773.43 | 7.773.43 | 7.773.43 | 7.773.43 |
| 7 | प्रति शेयर आय (अकित मूल्य 10 रू- प्रति) (जारी व अवरूद्ध परिचालानों हेत्) 1- बेसीकः 2- डायल्यूटिडः | (0.57) (0.57) | (0.05) (0.05) | 1.24 1.22 | 0.04 | 0.46 0.46 | 2.63 2.60 |

उपरोक्त में 31 मार्च 2021 को समाप्त वर्ष के लिए वार्षिक वित्तीय परिणामों के विस्तृत स्वरूप का एक उद्धरण है। सेबी के नियमन 33 और 52 के अंतर्गत स्टॉक एक्सचेंज में दर्ज भारतीय प्रतिभृति और विनियम बोर्ड (सूचीबद्ध प्रतिज्ञा पत्र एवं प्रकटीकरण आवश्यकताए) विनियमन 2015 के तिमाही वितीय परिणामों का प्रा स्वरूप स्टॉक एक्सचेंज की वेबसाइट www.bseindla.com और कंपनी की वेबसाइट www.capitalindla.com पर भी उपलब्ध है।

उपरोक्त वित्तीय परिणाम की समीक्षा ऑडिट समिति द्वारा की गई और निदेशक मंडल की 26 मई, 2021 को आयोजित बैठक में अनुमोदित की गई लेखापरीक्षकों ने वित्तीय परिणामों की सीमित समीक्षा की है जो सेबी के विनियमन 33 और 52 (सूचीबद्ध प्रतिज्ञा पत्र एवं प्रकटीकरण आवश्यकताएं) विनियमन 2015 के अंतर्गत

बोर्ड की आज्ञानुसार कपिटल इंडिया फाइनेंस लिमिटेड

केशव पोरवल प्रवंध निदेशक डीआईएन: 06706341

KALYAN JEWELLERS INDIA LIMITED

स्थान : नई दिल्ली

दिनांक : 26, मई 2021

Registered Office: TC-32/204/2, Sitaram Mill Road, Punkunnam, Thrissur, Kerala - 680 002 Tel: +91 487 24 37 333 | E-mail: compliance@kalyanjewellers.net | Website: www.kalyanjewellers.net CIN: U36911KL2009PLC024641

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2021



| | | | Standalone | | | Consolidated | | | |
|-------------|---|---------------------------------|--|----------------------------|----------------------------|---------------------------------|---------------------------------|----------------------------|----------------------------|
| | Destinators | For the qua | For the quarter ended For the year ended | | For the quarter ended | | For the year ended | | |
| Particulars | | 31 March 2021 (Refer Note 3) | 31 March 2020 (Refer Note 3) | 31 March 2021 (Audited) | 31 March 2020 (Audited) | 31 March 2021 (Refer Note 3) | 31 March 2020 (Refer Note 3) | 31 March 2021 (Audited) | 31 March 2020 (Audited) |
| 1 | Total income from operations | 26,262.22 | 16,685.02 | 73,783.77 | 79,441.22 | 30,688.76 | 21,810.42 | 86,186.74 | 1,01,810.16 |
| 2 | Net profit/ (loss) for the period before tax before exceptional items | 902.37 | 768.95 | 1,874.85 | 2,353.26 | 984.73 | 670.31 | 393.57 | 2,208.87 |
| 3 | Net profit/ (loss) for the period before tax after exceptional items | 902.37 | 768.95 | 1,874.85 | 2,353.26 | 984.73 | 670.31 | 393.57 | 2,208.87 |
| 4 | Net profit/ (loss) for the period after tax after exceptional items | 665.00 | 574.54 | 1,382.32 | 1,563.51 | 738.75 | 479.53 | (60.73) | 1,422.75 |
| 5 | Total comprehensive income for the period (comprising profit/ (loss) for the period (after tax) and other comprehensive income (after tax)] | 461.94 | 572.06 | 1,165.42 | 1,586.76 | 139.69 | 477.05 | (673.63) | 1,446.00 |
| 6 | Equity share capital (Face value of ₹10 each) | | | 10,300.53 | 8,392.42 | 4 | 4 | 10,300.53 | 8,392.42 |
| 7 | Reserves (excluding revaluation reserve) as shown in the audited balance sheet of the year | 13 | ¥ | 19,953.95 | 13,181,28 | G | 3 | 17,959.77 | 13,218.68 |
| 8 | Earnings per share (of ₹10 each) (in ₹)- Basic (not annualised) | 0.78 | 0.68 | 1.63 | 1.86 | 0.87 | 0.57 | (0.07) | 1.70 |
| 9 | Earnings per share (of ₹10 each) (in ₹) - Diluted (not annualised) | 0.69 | 0.60 | 1.44 | 1.63 | 0.77 | 0.50 | (0.07) | 1.49 |

The above is an extract of the detailed format of the financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are

available on the BSE Limited website URL: www.bseindia.com/corporates), the National Stock Exchange of India Limited website (URL: www.nseindia.com/corporates) and on the Company's website

The figures of the corresponding previous period/year have been regrouped/ reclassified, wherever necessary to conform to the current period's presentation. The standalone figures for the quarter ended 31 March 2021 and 31 March 2020 are the balancing figures between audited standalone figures in respect of the full financial years and audited year to date figures upto third quarter of the respective

financial years. The standarone figures for the guarter ended 31 March 2021 are subjected to limited review.

Continue... The Public Shareholders who lender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly landered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses

and nonts offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and the

Letter of Offer The Public Shareholders may also download the Letter of Offer from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and contact details.

In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended vide SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016. BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendening Equity

The Acquirer has appointed LKP Securities Limited ("Buying Broker") as its broker for the Open Offer through whom the

purchases and settlement of the Offer Shares lendered in the Open Offer shall be made. The comtact details of the Buying Broker are as mentioned below

| Name of the Contact Person | Ms. Sunita Ambavkar |
|-----------------------------|---|
| Address | 203, Embassy Centre, Nariman Point, Mumbai-400021 |
| CIN | L67120MH1994PLC080039 |
| Tel No | 022-68351200 |
| Email id | ho_compliance@lkpsec.com, sunita@lkpsec.com |
| Investor Grievance Email Id | grievances@kpsec.com |
| Website | www.lkosec.com |
| SEBI Registration No. | INZ000216033 |

All the Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the

10. A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Cleaning Corporation Limited ("Cleaning Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.

Shareholders who wish to bid foffer their physical shares in the Offer are requested to send their original documents as mentioned in the Letter of Offer to the Registrar to the Offer so as to reach them within 2 days from Offer Closing Date. It is advisable to first email scanned copies of the original documents mentioned in the Letter of Offer to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as provided in the LOF.

2. In the event the Selling Broker of a shareholder is not registered with BSE then that shareholder can approach the Buying Broker and lender the shares through the Buying Broker, after submitting the details as may be required by the Buying Broker in compliance with the SEBI regulations. The cumulative quantity tendered shall be made available online to the market throughout the trading session at

specific intervals by the Stock Exchanges during the tendening period on the basis of shares transferred to the special account of the Clearing Corporation. 14. The detailed procedure for tendering the Offer Shares in this Open Offer will be available in the Letter of Offer, which

shall also be made available on the website of SEBI - www.sebi.gov.in. Equity Shares should not be submitted/lendered to the Manager, the Acquirer, the PACs or the Target Company. 16. The LOF specifying the detailed terms and conditions of this Offer along with the form of acceptance-curnacknowledgement ("Form of Acceptance") will be mailed to all the Public shareholders whose name appear in the

register of members of the Target Company at the close on the identified date June 29, 2021. 17. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER IX. OTHER INFORMATION

1. The Acquirer, Selling Shareholders and the Target Company have not been prohibited by SEBI from dealing in securities under directions issued pursuant to Section 11B or under any other regulations made under SEBI Act. 2. The Acquirer and the PAC and their respective directors accept full responsibility for the information contained in this DPS & PA (except for the information with respect to the Target Company which has been compiled from the information

published or provided by the Target Company, as the case may be, or information publicly available sources and which

information has not been independently venified by the Acquirer, the PAC or the Manager, or information provided by the Seller), and shall be jointly and severally responsible for the fulfillment of the obligations of the Acquirer and the PAC as

Pursuant to regulation 12(1) of the SEBI (SAST) Regulations, the Acquirer has appointed. Fedex Securities Private

Limited, as Manager to the Open Offer,

| The Acquirer has appointed Link Intime Indi | The Acquirer has appointed Link Intime India Private Limited as the Registrar to the Offer | | | | |
|---|--|--|--|--|--|
| Name of the Registrar to the Offer | Link Intime India Private Limited | | | | |
| Address | C 101, 247 Park, L B.S Marg, Vikhroli (West), Mumbai-400083 | | | | |
| Name of the Contact Person | Mr. Sumeet Deshpande | | | | |
| Tel No | 022-49186200 | | | | |
| Email ID | whiteorgainc openoffer@inkintime.co.in | | | | |
| Investor Grievance Id | whiteorgainc.openoffer@linkintime.co.in | | | | |
| Website | www.inkintime.co.in | | | | |

In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and or

Issued by the Manager to the Offer on behalf of the Acquirer and the PAC

FEDEX SECURITIES PRIVATE LIMITED

(Formerly known as Fedex Securities Limited) B7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (E), Mumba: 400057, Maharashira, India.

Tel. No.: +91-81049 85249 | Email: mb@fedsec.in Contact Person: Rinkesh Saraiya; SEBI Registration Number: INM 000010163

On behalf of Suumaya Retail Limited (Acquirer) On behalf of Suumaya Industries Limited (PAC) Name: Mr Ushik Gata Name: Mr. Seial Doshi

Place: Mumbai

Date: May 27, 2021.

www.readwhere.com

laid down in the SEBI (SAST) Regulations and subsequent amendments made thereto.

www.iepf.gov.in पर उपलब्ध है।

मार्क कर सकते हैं।

ग्रधान = नई दिल्ली

दिनाक: 27.05.2021

| The Acquirer has appointed Link Intime India Private Limited as the Registrar to the Offer | | | |
|--|---|--|--|
| Name of the Registrar to the Offer | Link intime India Private Limited | | |
| Address | C 101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai-400083 | | |
| Name of the Contact Person | Mr. Sumeet Deshpande | | |
| Tel No | 022-49186200 | | |
| Email ID | whiteorgainc.openoffer@inkintime.co.in | | |
| Investor Grievance Id | whiteorgainc.openoffer@linkintime.co.in | | |
| Wehelte | www.linkintime.cn.in | | |

SEBI Registration No. INR0000004058

The DPS and the PA is also available on SEBI's website at www.sebi gov.in.

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) and 4 READ WITH REGULATIONS 13(4), 14(3)
AND REGULATION 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED TO
THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

WHITE ORGANIC RETAIL LIMITED Registered Office: 312A, Kailas Plaza, Vallabh Baug Lane, Ghatkopar (East), Mumbai 400077, Maharashtra, India Tel: +91-22-25011983; Fax: +91-22-25011984

 ${\bf Email: info@whiteorganics.co.in}\ ; \ {\bf Website: www.whiteorganics.co.in}$

OPEN OFFER FOR ACQUISITION OF UP TO 28.36.080 (TWENTY-FIGHT LAKES THIRTY-SIX THOUSAND AND EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY-SIX PERCENT) OF EXPANDED VOTING SHARE CAPITAL (AS DEFINED BELOW) OF WHITE ORGANIC RETAIL LIMITED ("WORL" OR "THE TARGET COMPANY") ATA PRICE OF RS. 37.45 (INDIAN RUPEES THIRTY SEVEN AND PAISE FORTY FIVE ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY M/S. SUUMAYA RETAIL LIMITED (HEREINAFTER REFERRED TO AS "ACQUIRER"), TOGETHER WITH SUUMAYAINDUSTRIES LIMITED (FORMERLY KNOWN AS SUUMAYA LIFESTYLE LIMITED) ("PAC"), IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OFFER" / "OPEN OFFER").

This Detailed Public Statement ("DPS") is being issued by Fedex Securities Private Limited, (formerly Known as Fedex Securities Limited), the manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PAC, in compliance with Regulation 3(1) and 4 and read with Regulations 13(4), 14(3) and 15(2) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the Public Announcement dated May 21, 2021 ("PA") in relation to this Offer, which was filed with BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") and sent to the Target Company on May 21, 2021, in terms of Regulation 14(1) and 14(2) of the SEBI (SAST) Regulations.

For the purposes of this DPS, the following terms would have the meaning assigned to them herein below:

"Expanded Voting Share Capital" shall mean the total voting equity share capital of the Target Company carrying voting rights on a fully diluted basis, expected as on the 10" working day from the closure of the tendering period under this Offer For the purpose of this definition, the total voting equity shares of the Target Company carrying voting rights as of 10" working day from the closure of the tendering period shall take into account all potential increases in the number of outstanding equity shares carrying voting rights, including increase on account of vested but unexercised employee stock options ("ESOPs"), during the offer period contemplated as of the date of this PA. There are no outstanding ESOPs schemes as on the date of this DPS;

"Public Shareholders" means all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding the Acquirer, the PAC, the promoters and members of the promoter group of the Target Company, and other persons deemed to be acting in concert with the Acquirer and/or the PAC.

"Seller" means White Organic Agro Limited, the existing promoter of the Target Company;

"Share Purchase Agreement" as has been defined in paragraph 2 of Part II (Background to the Open Offer) of this Detailed Public Statement below: "BSE" means the BSE Limited;

Tendering Period" has the meaning ascribed to it under the SEBI (SAST) Regulations;

"Transaction" means collectively the Underlying Transaction and the Open Offer; "Underlying Transaction" as has been defined in paragraph 2 of Part II (Background to the Open Offer) of the Detailed ement below; and

"Working Day" means any working day of SEBI. I. ACQUIRER, PAC, SELLERS, TARGET COMPANY AND THE OFFER

Details of Suumaya Retail Limited ("the Acquirer")

- The Acquirer is incorporated in Mumbal in the state of Maharashtra under the name "Suumaya Retail Limited" as a public limited company, under the provision of Companies Act, 2013 on October 23, 2020. The Corporate Identity Number of the Acquirer is U52602MH2020PLC348508. There has been no change in the name of the Acquirer since its incorporation.
- The Registered Office of the Acquirer is situated at Gala No.5F/D. Malad Industrial Units, Kachpada, Ramchandra Lane Ext, Malad (W) Mumbai 400064, Maharashtra, India. There are no changes in the Registered Office of the Acquire since its incorporation.
- The telephone number of the Acquirer is 022-49712096, and its Email id is: cs@suumayalifestyle.com.
- The Acquirer is engaged in the principal activity of running retail stores that provides groceries and utilities in rural and semi urban areas and providing assistance centre services for various registrations to local public.
- The shares of the Acquirer are not listed on any stock exchanges. Suumaya Industries Limited is the controlling shareholder of the Acquirer, holding 100% of the equity share capital of the Acquirer. The Acquirer is part of the The Authorized Share Capital of the Acquirer is Rs. 1.00.00.000/- (Rupees One Crore only) divided into 10.00.000 (Ten
- Lakhs) Equity Shares of having face value of Rs 10/- (Rupees Ten only) each having voing rights. The paid-up share capital of the Acquirer as on the date of this Detailed Public Statement is Rs. 1,00,00,000/- (Rupees One Crore Only) Suumaya Industries Limited, PAC holds 100% of the issued share capital of the Acquirer. The Acquirer has also allotted 3,10,00,000 (Three Crores Ten lakhs) Zero Coupon Compulsorily Convertible Debentures amounting to Rs. 31,00,00,000/-(Rupees Thirty-One Crores only) to Suumaya Industries Limited on 15 May 2021.

 As on the date of this DPS, (i) there are no directors representing the Acquirer on the board of the Target Company; and
- (ii) neither the Acquirer nor its directors or key managerial personnel have any shareholding or other interests in the Target Company. The Acquirer has not acquired any Equity Shares of the Target Company between the date of the Public Announcement, i.e., 21 May 2021 and the date of this Detailed Public Statement.

 As on the date of this DPS, the Acquirer has not been prohibited by SEBI from dealing in securities pursuant to any
- directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBI Act.
- As on the date of this DPS, the Acquirer has not been categorized as a 'willful defaulters' issued by any bank or financial institution, or consortium thereof in accordance with guidelines on willful defaulters issued by Reserve Bank of India. 10. As on the date of this DPS, the Promoter, Directors & Key Managerial Personnel of the Acquirer has not been categorized as a "Fugitive Economic Offender" who is declared as fugitive economic offender under Fugitive Economic
- 11. The Acquirer has not commenced business since incorporation date, i.e., October 23, 2020 till date of the financial information i.e. December 31, 2020
- 12. The key financial information of the Acquirer based on the certified un-audited accounts for the period from October 23, 2020 (incorporation date) to December 31, 2020, subjected to limited review by the statutory auditor is as follows:

| | (Amount Rs in Crores except EPS) |
|---------------|--|
| Particular | For the period October 23, 2020 to December 31, 2020 (Unaudited) |
| Total Revenue | 0.00 |

| Total Revenue | 0.00 |
|--|---|
| Net Income | (0.02) |
| Earnings Per Share (Basic & Diluted) | 0.00 |
| Net Worth/ Shareholder Funds* | 0.98 |
| (Source: Certificate dated May 21, 202 | 1 issued by CA Chahan Vora (Membership No.: 183464), proprietor of M/ |

Chahan Vora & Associates, Chartered Accountants (Firm Registration No.: 147060W)

*Networth = Equity capital + Reserves and surplus (excluding revaluation reserves)

Note: Suumaya Retail was incorporated on October 23, 2020 and hence financial year ended March 31, 2021 is the first year. As on December 31, 2020, Acquirer has no investment in subsidiary company(ies), hence consolidation is not applicable. Details of Suumava Industries Limited ("PAC")

The PAC, was originally incorporated as an unlisted public company in the name and style of Richway Infrastructure

- Limited under the provisions of the Companies Act, 1956 on August 11, 2011 Further, the name was changed to Richway International Trade Limited and a fresh certificate of incorporation was issued on March 11, 2014 by the Registrar of Companies, Mumbai, Maharashtra, Further, the name was changed to Suumaya Lifestyle Limited, a fresh certificate of incorporation consequent upon change of name was issued on July 07, 2017 by the Registrar of Companies, Mumbai, Maharashtra. Further the name of the PAC was changed to its present name Suumaya Industries Limited, a fresh certificate of incorporation consequent upon change of name was issued on January 21, 2021 by the Registrar of Companies, Mumbai. The Corporate Identity Number of the PAC is L18100MH2011PLC220879.
- The PAC, was listed on EMERGE platform of National Stock Exchange of India Limited on June 04, 2018. Thereafter the PAC migrated to the main Board of National Stock Exchange of India Limited on October 19, 2020.
- The Registered Office of the PAC is located at Gala No.5F/D, Malad Industrial Units, Coop Soc Ltd Kachpada, Ramchandra Lane Extension, Malad (West) Mumbai 400064, Maharashtra, India. The PAC is primarily engaged in the business of trading in women apparels, medical textiles and Agro products.
- Do 54 00 00 000 /Pup 5,40,00,000 (Five Crores Forty Lakhs) Equity Shares of face value of Rs. 10 (Rupees Ten only) each and issued and paid-
- up capital is Rs. 28,06,80,000 (Rupees Twenty-Eight Crores Six Lakhs Eighty Thousand only) divided into 2,80,68,000 (Two Crores Eighty Lakhs Sixty-Eight Thousand) Equity Shares of face value of Rs. 10 (Rupees Ten only) each. The PAC is the holding company of Acquirer. The Acquirer and PAC belongs to "Suumaya Group". As on the date of this DPS. (i) there are no directors representing the PAC on the board of the Target Company; and (ii) neither the PAC nor its directors or key managerial personnel have any shareholding or other interests in the Target Company. The PAC has not acquired any Equity Shares of the Target Company between the date of the Public
- Announcement, i.e., 21 May 2021 and the date of this Detailed Public Statement. As on the date of this DPS, the PAC has not been prohibited by SEBI from dealing in securities pursuant to any directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulations made under the SEBIAct.
- As on the date of this DPS, the PAC has not been categorized as a 'willful defaulters' issued by any bank or financial institution, or consortium thereof in accordance with quidelines on willful defaulters issued by Reserve Bank of India.
- 10. As on the date of this DPS, the Promoter, Directors & Key Managerial Personnel of the PAC has not been categorized as a
- "Fugitive Economic Offender" who is declared as fugitive economic offender under Fugitive Economic Offenders Act, 2018.

 11. The key financial information of the PAC based on the audited standalone financial statements for the financial years ended March 31, 2018, March 31, 2019, and March 31, 2020, and audited consolidated financial statements for the innancial years ended March 31, 2020, audited by the independent statutory auditor of the Acquirer, and the consolidated financial statements for the nine month period ended December 31, 2020, which has been subject to limited review by the independent statutory auditor of the Acquirer, is as set out below:

 (Amount Rs in Crores except EPS)

| Particular | | ended (Consolidated) | For the | e Financiai yeai (Standalone) | r enaea |
|---------------------------------|--------------------------------------|----------------------|-----------|----------------------------------|-----------|
| | December 31, 2020 | 2020 | 2020 | 2019 | 2018 |
| | (Limited reviewed) (Consolidated) | (Audited) | (Audited) | (Audited) | (Audited) |
| Total Income | 1251.99 | 210.71 | 210.71 | 175.00 | 377.42 |
| Profit After Tax | 143.05 | 8.16 | 8.16 | 3.64 | 2.07 |
| Earnings Per Share | 59.48 | 3.40 | 3.40 | 1.54 | 0.66 |
| Net Worth/ Shareholder Funds | 181.43 | 38.67 | 38.67 | 30.56 | 24.70 |

#Total revenue includes other income

*Net Income represents Net Profit After Tax

(Source: Certificate dated May 21, 2021 issued by CA Alpa Mehta (Membership No.: 107896), partner of M/s. Naik

Mehta & Co., Chartered Accountants (Firm Registration No.: 124529W) *Networth = Equity capital + Reserves and surplus (excluding revaluation reserves)

Note: The PAC has adopted IND AS w.e.f April 01, 2020 and accordingly the standalone and consolidated financial statements prior to that are prepared under IGAAP basis. Figures have been regrouped/reclassified wherever necessary. The PAC was not holding any investment which would be considered as associated and/or subsidiary for the Financial Year ended 31 March 2018 and 31 March 2019 and hence consolidation is not applicable for the said years DETAILS OF WHITE ORGANIC AGRO LIMITED ("SELLER"): The Seller, was originally incorporated as private limited company in the name and style of White Diamond Industries

Private Limited under the provisions of the Companies Act, 1956 on March 19, 1990. Subsequently the company was converted from Private Limited to Public Limited on September 21, 1994 and the name changed to "White Diamond Industries Limited". Further, the name was changed to White Organic Agro Limited and a fresh certificate of incorporation was issued on December 21, 2016 by the Registrar of Companies, Mumbai, Maharashtra. The Corporate

Identity Number of the Seller is L01100MH1990PLC055860. The equity share of the Seller is listed on BSE.

- The Seller has its registered office at 312A, Kailas Plaza, Vallabh Baug Lane, Ghatkopar (East) Mumbai 400077, Maharashtra, India.
- Manarashtra, India.

 The Seller is the promoter of the Target Company. Pursuant to the Open Offer and the Underlying Transaction, the Acquirer will become the promoter of the Target Company and the Seller will cease to be the promoter of the Target Company in accordance with the provisions of Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"). Accordingly, upon completion of open offer formalities, the Seller shall be reclassified as 'public shareholder' pursuant to Regulation 31A(10) of the SEBI (LODR) Regulations, 2015, as amended.
- The Seller is not part of any group.
- The Seller, along with its nominees holds 60,00,000 Equity Shares representing 55.01% of the Expanded Voting Share Capital of the Target Company.
- The Seller has not been prohibited by the SEBI, from dealing in securities, in terms of directions issued by SEBI under Section 11B of the SEBIAct or any other regulations made under the SEBIAct. The Selling Shareholders has not been categorized as a 'willful defaulters' issued by any bank, financial institution, or
- consortium thereof in accordance with guidelines on willful defaulters issued by RBL The Selling Shareholders has not been categorized as a "Fugitive Economic Offender" Fugitive Economic Offenders
- Act. 2018
- 10. The Selling Shareholders are not part of or belong to any Acquirer Group
- DETAILS OF WHITE ORGANIC RETAIL LIMITED ("TÁRGET COMPANY"):
- White Organic Retail Limited is a public listed company, incorporated under the Companies Act, 1956, having corporate identification number L01100MH2011PLC225123. There has been no change in the name of the Target Company in the last 3 years (starting the date of the DPS). The Target Company was incorporated on December 19, 2011 as a private limited company in the name and style as "Sapna Infraventure Private Limited". Subsequently the name of the Target Company was changed to "White Organic Retail Private Limited" vide a fresh Certificate of Incorporation dated September 28, 2016 issued by Registrar of Companies, Mumbai. Further the Target Company was converted from private limited company to public limited company on April 04, 2018

- The registered office of the Target Company is situated at 312A, Kailas Plaza Vallabh Baug Lane, Ghatkopar (East) Mumbai 400077, Maharashtra, India Tel. No. +91-22-25011983, Telefax No.: +91-22-25011984.
- The Equity Shares of the Target Company are listed on the SME Platform of BSE (Scrip Code: 542667 and Security ID BSE: WORL). The ISIN of the Target Company is INE06CG01019. All the Equity Shares issued by the Target Company are listed with the Stock Exchanges.
- The Target Company is the subsidiary of White Organic Agro Limited, the Seller.
- The Target Company is engaged in the business of trading and retailing in organic food products. The Equity Shares of the Target Company are frequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST)
- As on date of this DPS, the trading in Equity Shares of Target Company is not suspended at BSE. The trading group of the Equity Shares of Target Company is "M Category". The Target Company has filed an application for seeking in-principal approval of BSE for migration of the equity shares of the Target Company to the BSE Main Board platform in accordance with applicable SEBI (ICDR) Regulations.
- The total authorised share capital of the Target Company is Rs. 11,00,00,000 (Rupees Eleven Crores only) comprising of 1,10,00,000 (One Crore Ten Lakhs) Equity Shares of face value of Rs. 10 each
- The total fully paid-up share capital of the Target Company is Rs. 10,90,80,000 (Rupees Ten Crores Ninety Lakhs Eighty Thousand Only) divided in to 1,09,08,000 fully paid-up equity shares of face value of Rs. 10 each. There are no / NIL shares pertaining to earlier bonus issues which have not been issued by the Target Company and kept in abeyance since the title is under dispute ("Bonus Shares"). These Bonus Shares currently do not form part of the fully paid-up share capital as on the date of the Detailed Public Statement.
- 0. As on the date of this DPS, there are no: (a) partly paid-up Equity Shares; and/or (b) outstanding convertible securities; and/or (c) warrants issued by the Target Company and/or (d) similar instruments, including any outstanding employee stock options convertible into Equity Shares at a later stage.
- There has been no merger, de-merger and spin off in the last three years in the Target Company
- 2. The key financial information of the Target Company based on its annual audited standalone financial statements as on and for the financial years ended on 31 March 2018, 31 March 2019, 31 March 2020 and standalone financial statements for the nine months period ended 31 December 2020, which has been subject to limited review by the independent statutory auditor of the Target Company, is as follows:

| Particular | 9 months period ended December 31, 2020 | For the year ended March 31, 2020 | For the year ended March 31, 2019 | For the year ended March 31, 2018 |
|------------------------------------|---|---|---|-----------------------------------|
| Total Revenue | 2506.82 | 7086.79 | 16132.39 | 8399.56 |
| Profit / (Loss) after Tax | 38.13 | 17.08 | 179.56 | 302.73 |
| Earnings per Share ("EPS") (in Rs) | 0.350 | 0.313 | 5.985 | 3027.209 |
| Net worth / Shareholders Funds | 3664.97 | 3626.84 | 2063.74 | 447.78 |

*Net Income represents Net Profit After Tax

(Source: Certificate dated May 21, 2021 issued by CA Nikul Jalan (Membership No.: 112353), partner of M/s. Gupta Raj & Co., Chartered Accountants (Firm Registration No.: 001687N).

Networth = Equity capital + Reserves and surplus (excluding revaluation reserves)

E. DETAILS OF THE OFFER

- This Open Offer is a mandatory open offer made in compliance with Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations, pursuant to the execution of the Share Purchase Agreement to acquire more than 25.00% of the equity share capital of the Target Company and control over the Target Company by the Acquirer. The PA announcing the Open Offer, under Regulations 3(1) and 4 read with Regulations 13(1) and Regulation 14(1) of the SEBI (SAST) Regulations, was sent to the Stock Exchanges on May 21, 2021. Please refer to Part II (Background to the Open Offer) of this Detailed Public Statement below for further information on the Share Purchase Agreement.
- This Open Offer is being made by the Acquirer and PAC to the Public Shareholders to acquire up to 28.36.080 (Twenty-Fight Lakhs Thirty-Six Thousand and Eighty Only) Equity Shares ("Offer Shares") constituting 26.00% of the Expanded Voting Share Capital ("Offer Size"), at a price of Rs. 37.45 per Equity Share ("Offer Price"), subject to the terms and conditions mentioned in the Public Announcement, this DPS and to be set out in the letter of offer ("LoF" or "Letter of Offer") that is proposed to be issued in accordance with the applicable provisions of the SEBI (SAST) Regulations, after incorporating the comments of SEBI, if any, on the draft Letter of Offer.
- The Offer Price has been arrived in accordance with Regulation 8(2) of the SEBI (SAST) Regulations. Assuming full cceptance of the Open Offer, the total consideration payable by the Acquirer and the PACs in accordance with the SEBI (SAST) Regulations will be Rs. 10,62,11,196.
- The Offer Price shall be payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations.
- If the aggregate number of Equity Shares validly tendered in this Open Offer by the Public Shareholders, is more than the Offer Size, then the Equity Shares validly tendered by the Public Shareholders will be accepted on a proportionate basis, subject to acquisition of a maximum of 28,36,080 Equity Shares, representing 26,00% of the Expanded Voting Share Capital, in consultation with the Manager to the Open Offer.

 The Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear
- from all liens, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer Shares being validly tendered in this Open Offer, together with all the rights attached thereto, including all the rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the Public Announcement, this Detailed Public Statement and as will be set out in the Letter of Offer, and the tendering Public Shareholders shall have obtained all necessary consents required by them to tender the Offer Shares.

 All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if
- any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India ("RBI") held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer and the PACs reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such
- approvals are not submitted, the Acquirer and PAC reserve the right to reject such Offer Shares.

 Part VI (Statutory and Other Approvals) of this Detailed Public Statement sets out the details of the statutory, governmental and other approvals required under the Share Purchase Agreement. However, in case of any other statutory approvals are required or become applicable prior to the completion of offer, the Offer shall be subject to receipt of such other are required or become applicable prior to the completion of offer, the Offer shall be subject to receipt of such other approvals and the Acquirer shall make the necessary applications for such approvals. In the event that any statutory or other approvals required are not obtained or are finally refused or are otherwise not received for reasons outside the reasonable control of the Acquirer and/or PAC, the Acquirer and/or PAC may lead to the Open Offer being withdrawn in accordance with Regulation 23 of the SEBI (SAST) Regulations and in the event of such a withdrawal of the Offer, the Acquirer, through the Manager, shall, within 2 Working Days ("Working Day" has the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations) of such withdrawal, make an announcement stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
- Paragraph 5(ii) of Part II (Background to the Open Offer) of this Detailed Public Statement sets out the details on conditions precedent stipulated in the Share Purchase Agreement which, if not met for reasons outside the reasonable control of the Acquirer and the PACs, may lead to the Transaction being withdrawn in accordance with Regulation 23 of the SEBI (SAST) Regulations.
- 10. This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
- 1. This Offer is not a competing offer under Regulation 20 of the SEBI (SAST) Regulations.
- Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PAC shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.
- 13. As on the date of DPS, in terms of Regulation 25(2) of the SEBI (SAST) Regulations, the Acquirer and the PAC subsequent to the completion of the Offer, in the ordinary course of the business (a) reserve the right to streamline /restructure the operations, assets, liabilities and/or businesses of the Target Company through arrangement/reconstruction, restructuring, buybacks, merger and/or sale of assets or
- undertakings, at a later date; (b) may also dispose of or otherwise encumber any assets or investments of the Target Company or any of its subsidiaries, through sale, lease, reconstruction, restructuring and/or re-negotiation or termination of existing contractual/operating arrangements, for restructuring and/or rationalising the assets, investments or liabilities of the Target Company and/or its subsidiaries, to improve operational efficiencies and for other commercial reasons
- and also on account of regulatory approvals or conditions, or compliance with any law that is binding on or applicable to the operations of the Target Company or its subsidiaries; The Board of Directors of the Target Company will take decisions on these matters in acc of the business of the Target Company and in accordance with and as permitted by applicable law. Except as disclosed in the DPS and DLOF / LOF, if the Target Company, Acquirer Company and the PAC intend to alienate any material asset of the Target Company or any of its subsidiaries outside the ordinary course of business within a period of 2 years from completion of the Offer, the Target Company shall seek the approval of its shareholders as per proviso to Regulation 25(2) of the SEBI (SAST) Regulations, 2011, to the extent applicable.
- . As on the date, there are no statutory approvals required to implement the Open Offer and for the acquisition of equity shares to be tendered pursuant to the Open Offer. If any statutory approvals are required or become applicable prior to completion of the Open Offer, the Open Offer would also be subject to the receipt of such statutory approvals. In terms of regulation 23 of the SEBI (SAST) Regulations, 2011, the Acquirer along with the PAC shall have the right to withdraw the Open Offer in the event any such statutory approvals are finally refused
- 5. The Equity shares of Target Company are listed on BSE. In terms of regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with Rule 19(2) and 19A of the Securities Contract (Regulation) Rules, 1957, (the "SCRR"), as amended from time to time, the Target Company is required to maintain at least 25% public shareholding on a continuous basis for listing. If, as a result of the acquisition of Equity Shares in this Open Offer, pursuant to the Share Purchase Agreement and/or during the Offer period (if any), the public shareholding in the Target Company falls below the minimum level required as per Rule 19A of the SCRR, the Acquirer and PAC will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws.
- 16. As on the date of this DPS, the Manager to the Offer, Fedex Securities Private Limited does not hold any Equity Shares in the Target Company. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the Offer Period.
- II. BACKGROUND TO THE OFFER

as applicable:

- This Open Offer is a mandatory open offer being made by the Acquirer and the PAC in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations pursuant to the execution of the Share Purchase Agreement to acquire in excess of 25.00% of the equity share capital of the Target Company and control over the Target Company.
- The Acquirer has entered into a share purchase agreement dated May 21, 2021 with the Seller (the "Share Purchase Agreement" or "SPA"), pursuant to which the Acquirer has agreed to acquire from the Seller up to 60,00,000 Equity Shares of the Target Company representing 55.01% of the Expanded Voting Share Capital at a Price of Rs. 31.50/(Rupees Thirty-One Fifty Paise Only) per Equity Share aggregating to Rs. 18,90,00,000 /- (Rupees Eighteen Crores Ninety
 Lakhs Only), completion of which is subject to the satisfaction of certain conditions precedent (including, but not limited to, receipt of the Required Statutory Approvals) under the Share Purchase Agreement. The proposed sale and purchase of Equity Shares under the Share Purchase Agreement, as explained herein is referred to as the "Underlying Transaction".
- The Acquirer is not a part of the Seller's promoter group.
- $The \ mode \ of payment \ of \ consideration \ for \ the \ acquisition \ of \ the \ Equity \ Shares \ through \ SPA \ by \ the \ Acquirer \ is \ cash.$ Since the Acquirer has entered into an agreement to acquire voting rights in excess of 25.00% of the equity share capital and control over the Target Company, this Open Offer is being made under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations. Pursuant to the Open Offer and consummation of the transactions contemplated under the SPA, the Acquirer will have control over the Target Company and the Acquirer shall become the promoter of the Target Company including in accordance with the provisions of the SEBI (LODR) Regulations. The SPA also sets forth the
- The Acquirer and PAC propose to extend support to continue and expand the existing business activities through exercising effective mana ement over the Target Company. However, the Acquirer and PAC do not have any definitive plan as on the date of this DPS

terms and conditions agreed between the Acquirer and the Seller, and their respective rights and obligations.

- he salient feature of the Share Purchase Agreement ("SPA") dated May 21, 2021 are as under (i) The Share Purchase Agreement sets forth the terms and conditions agreed between the Seller and the Acquirer
- and their respective rights and obligations. (ii) The consummation of the Underlying Transaction is subject to the fulfillment of the conditions precedent as specified under the Share Purchase Agreement, including the following key conditions precedent: (a) The Required Statutory Approvals having been obtained or deemed by applicable laws to have been obtained (e.g., as a result of the lapse, expiration or termination of the applicable waiting periods) by the Acquirer and/or the Seller,
- (b) Approval of the shareholders of the Seller: (c) The Acquirer Warranties (as defined in the Share Purchase Agreement) being true and correct as of the date of completion of the sale and purchase of the Equity Shares in accordance with the terms of the Share Purchase
- (d) Each Seller Warranty (as defined in the Share Purchase Agreement) being true and correct as of the date of completion of the sale and purchase of the Equity Shares in accordance with the terms of the Share Purchase Agreement. II. SHAREHOLDING AND ACQUISITION DETAILS
- The current and proposed shareholding of the Acquirer and the PAC in the Target and the details of their acquisition are (Amount Rs in Lakhs except EPS)

| k | | | | |
|--|----------------------------|--|-----|------|
| Details | Acquirer | | P/ | AC . |
| Shareholding as on the PA date | NIL | NIL | NIL | NIL |
| Shares acquired between the PA date and the DPS date. | NIL | NIL | NIL | NIL |
| Shareholding as on the date of DPS | NIL | NIL | NIL | NIL |
| Equity Shares proposed to be acquired as per the SPA | 60,00,000 | 55.01% | NIL | NIL |
| Shares proposed to be acquired in the offer (assuming full acceptance) | | | NIL | NIL |
| Post Offer shareholding as of 10 th Working Day after the closure (assuming the entire 26.00% is tendered in the Open Offer). | 88,36,080 Equity Shares | 81.01% of the Expanded Voting Share Capital of the Target Company | NIL | NIL |

- The Acquirer, the PAC and their respective directors/general partners do not have any shareholding in the Targe Company as on the date of this Detailed Public Statement IV. OFFER PRICE
- The Equity Shares of the Target Company are currently listed & traded on the SME Platform of BSE only (Security ID
- BSE: WORL and Security code BSE: 542667 and is under group M category.

 2. The trading turnover of the Equity Shares of the Target Company on BSE Ltd based on trading volume during twelve calendar months preceding the month of PA (May 1, 2020 to April 30, 2021) is given below:

| Name of the Stock Exchange | | Total number of equity shares of the Target company (weighted avergae number of total shares)* | Traded shares as a % to total shares |
|----------------------------------|-----------|--|--|
| BSE Ltd | 10,73,000 | 94,73,523 | 11.33% |

- Source: Certificate issued by CA Nikul Jalan (Membership No. 112353), Partner, Gupta Raj & Co., Chartered Accountants (FRN: 001687N), dated May 21, 2021.
- *The total number of Equity Shares of the Target Company during the period from May 1, 2020 to April 30, 2021 have been calculated as the weighted average of the total number of Equity Shares as the equity share capital of the Targe Company changed during the said period. The Company has alloted bonus shares on 30 July 2020 and the trading approval was received on 4 August 2020 approving trading of such shares w.e.f 05th August, 2020
- Based on above, the Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations 2011 on BSE.
- The Offer Price of Rs 37.45/- (Rupees Thirty-Seven point Thirty-Five Only) per fully paid-up Equity Share is justified in terms of Regulation 8(2) of the SEBI Takeover Regulations, being the highest of the following:

| Sr. No | Particular | |
|--------|---|---------|
| Α. | The highest Negotiated Price per Equity Share under the Share Purchase Agreement dated May 21, 2021 attracting the obligation to make a Public Announcement of an Open Offer; | 31.50/- |
| B. | The volume-weighted average price paid or payable for acquisitions, whether by the Acquirer or by person acting in concert (PAC), during the fifty-two weeks immediately preceding the date of the Public Announcement. | |
| C. | The highest price paid or payable for any acquisition, whether by the Acquirer or by person acting in concert (PAC) during the twenty-six weeks immediately preceding the date of the Public Announcement. | NA |
| D. | The volume-weighted average market price of Equity Shares for a period of sixty (60) trading days immediately preceding the date of the Public Announcement as traded on BSE, being Stock Exchange where the Equity Shares of the Target are listed | |
| E. | Where the Equity Shares are not frequently traded, the price determined by the Acquirer and the Manager to the Open Offer taking into account valuation parameters including book value, comparable trading multiples and such other parameters as are customary for valuation of shares of | |

Source: Certificate issued by CA Nikul Jalan (Membership No. 112353), Partner, Gupta Raj & Co., Chartere Accountants (FRN: 001687N), dated May 21, 2021

- The Offer Price of Rs. 37.45 per Offer Share represents the highest of the above parameters mentioned in the SEBI (SAST Regulations. Mr. Nikul Jalan (Membership No. 112353), Partner, Gupta Raj & Co., Chartered Accountants (FRN 001687N), vide their certificate dated May 21, 2021 have confirmed the aforementioned computation of the Offer Price.
- There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) working days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST Regulations.
- In the event of any acquisition of Equity Shares by the Acquirer or the PAC during the Offer period, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. However, the Acquirer or the PAC shall not acquire any Equity Shares after the third (3rd) working day prior to the commencement of the tendering period of this Offer and until the expiry of the tendering period of this Offer.
- As on the date of this DPS, there is no revision in the Offer Price or Offer Size. An upward revision to the Offer Price or to the Offer Size, if any, on account of competing offers or otherwise, may also be done at any time prior to the commencement of 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall: (i) make corresponding increase to the escrow amount (ii) make public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify the Stock Exchanges, the SEBI and the Target Company at its registered office of such revision
- If the Acquirer or the PAC acquires Equity Shares during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, then the Acquirer and/or the PAC shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the SEBI (Delisting of Equity Shares) Regulations, 2009, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form.

FINANCIAL ARRANGEMENTS

such companies

- The total funding requirement for the Open Offer, assuming full acceptance, i.e. for the acquisition of 28,36,080 (Twenty-Eight Lakhs Thirty-Six Thousand and Eighty) Equity Shares, at the Offer Price of Rs. 37.45 (Rupees Thirty-Seven and Paise Forty-Five) is Rs. 10,62,11,196/- (Rupees Ten Crores Sixty-Two Lakhs Eleven Thousand One Hundred and Ninety-Six Only) ("Maximum Open Offer Consideration").
- In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer and the Manager have entered into an escrow agreement with ICICI Bank Limited, a banking corporation incorporated under the laws of India, acting through its branch office at ICICI Bank Limited, Capital Markets Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road Backbay Reclamation, Churchgate, Mumbai - 400020, Maharashtra, India, and the Acquirer has created an escroy account named "White Organic Retail Limited - Open Offer Escrow Account" ("Escrow Account") and a special escrov account named "White Organic Retail Limited - Open Offer Special Account" for the purpose of Regulation 21 of SEBI (SAST) Regulations ("Special Escrow Account").
- By way of security for performance by the Acquirer of its obligations under the SEBI (SAST) Regulations, it has deposited Rs. 2,65,65,000 (Rupees Two Crores Sixty-Five Lakhs Sixty-Five Thousand only) in the Escrow Account. The amount deposited in the Escrow Account is in compliance with the requirements of deposit of escrow amount as per Regulation 17 of the SEBI (SAST) Regulations, i.e. 25% (Twenty five percent) of the Maximum Open Offer
- Consideration. The Acquirer has authorized the Manager to operate and realize the value of the Escrow Account and the Specia
- EscrowAccount in terms of the SEBI (SAST) Regulations.

 The Acquirer and PAC have confirmed that they have adequate and firm financial arrangement to fulfil the payment obligations in the Offer in accordance with SEBI (SAST) Regulations. PAC has committed to provide financia assistance/support as may be required by the Acquirer for meeting their obligations under the underlying transactions contemplated under the SPA and the Open Offer. After considering the aforementioned, Mr. Chahan Vora (Membership No. 183464) Proprietor of Chahan Vora and Associates, Chartered Accountants (FRN No. 147060W), statutory auditors of the Acquirer vide a certificate dated May 21, 2021 have certified that the Acquirers have adequate financial resources
- for fulfilling their obligations under the underlying transactions contemplated under the SPA and the Open Offer Based on the aforesaid financial arrangements made by the Acquirer and on the confirmations received from the Statutory Auditor of the Acquirer, the Manager to the Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirers along with PACs to implement the Open Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for the funds and money for payment through verifiable means are in place to fulfill the Open Offer obligations.
- In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escroamounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST)
- Regulations, prior to effecting such revision VI. STATUTORY AND OTHER APPROVALS
- Acquirer and PAC, as on the date of this DPS, there are no statutory other approvals required to implement the Offer, except approval of the shareholders of the Seller in accordance wit Regulation 24 and other relevant Regulations of SEBI LODR Regulations and applicable provisions of the Companies Act, 2013. However, if any other statutory or governmental approval(s) are required or become applicable at a later date before closure of the Tendering Period, this Open Offer shall be subject to such statutory approvals and the Acquire and/or PAC shall make the necessary applications for such statutory approvals and the Underlying Transaction and the Open Offer would also be subject to such other statutory or other governmental approval(s) and the Acquirer and/or the PAC shall make the necessary applications for such other approvals. Dispatch of the notice for seeking approval of the
- shareholders of the Seller was initiated by the Seller on May 26, 2021. The Acquirer and PACs will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused, in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a public announcement will be made within two working days of such withdrawal, in the same newspaper in which this DPS has appeared.
- In case of delay in receipt of any statutory approval, SEBI may, if satisfied that delay in receipt of the requisite approval was not due to any willful default or neglect of the Acquirer or failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the shareholders as directed by SEBI, in terms of Regulation 18(11) of SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBÍ (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.
- All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, any, to tender the Offer Shares (including without limitation, the approval from the RBI) held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are no submitted, the Acquirer and the PAC reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the
- Acquirer and PAC reserve the right to reject such Offer Shares. There are no conditions as stipulated in the SPA, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations 2011, save and except the approval of the shareholders of the Seller.
- The Acquirer does not require any approvals from Financial Institutions or Banks for this Offer. The Acquirer and the PACs shall complete all procedures relating to payment of consideration under this Open Offer within 10 Working Days from the date of closure of the Tendering Period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer. VII. TENTATIVE SCHEDULE OF ACTIVITIES

| Sr. No. | Activity | Date* | Day* |
|------------|---|-----------------|---------|
| 1. | Date of Public Announcement | May 21, 2021 | Friday |
| 2. | Date of publishing of Detailed Public Statement | May 28, 2021 | Friday |
| 3. | Last date of filing Draft Letter of Offer with SEBI | June 04, 2021 | Friday |
| 4. | Last date for public announcement for competing offer(s) | June 18, 2021 | Friday |
| 5. | Last date for receipt of comments from SEBI on the Draft Letter of Offer | June 25, 2021 | Friday |
| 6. | Identified Date# | June 29, 2021 | Tuesday |
| 7. | Date by which Letter of Offer to be dispatched to the Shareholders | July 06, 2021 | Tuesday |
| 8. | Last date by which the committee of Independent Directors of the Target Company | | |
| | shall give its recommendations | July 09, 2021 | Friday |
| 9. | Last date for upward revision of the Offer Price and/or the Offer Size | July 12, 2021 | Monday |
| 10. | Date of publication of Open Offer opening public announcement, in the | | |
| | newspapers in which the DPS has been published | July 12, 2021 | Monday |
| 11. | Date of Commencement of Tendering Period (Offer Opening Date) | July 13, 2021 | Tuesday |
| 12. | Date of Expiration of Tendering Period (Offer Closing Date) | July 27, 2021 | Tuesday |
| 13. | Last date of communicating of rejection / acceptance and payment of | | |
| | consideration for accepted tenders / return of unaccepted shares | August 10, 2021 | Tuesday |
| 14. | Last date for publication of post Open Offer public announcement in the | | |
| | newspapers in which the DPS has been published | August 17, 2021 | Tuesday |
| | | | |

the above timelines are indicative Prepared on the basis of timelines provided under the SEBI (SAST)Regulations) are subject to receipt of statutory/ regulatory approvals and may have to be revised accordingly. Shareholders are requested to refer to the letter of offer for the revised timeline, if any.
#Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the

Letter of Offer shall be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and Parties to SPA) are eligible to participate in the Offer any time before the closure of the Offer VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER (LOF)

1. All the Public Shareholders are eligible to participate in this Open Offer at any time during the period from Offer Opening

Date and Offer Closing Date ("Tendering Period") for this Open Offer. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Targe Company on the Identified Date i.e. the date falling on the 10th (Tenth) working day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

टोल प्लाझावर थांबण्याचा वेळ कमी करण्यासाठी मार्गदर्शक सूचना

(हिंदुस्थान समाचार) ः टोल प्लाझावर वाहने सुरळीत व जलदगतीने जाण्यासाठी, राष्ट्रीय महामार्ग प्राधिकरणाने (एनएचएआय) राष्ट्रीय महामार्गांवरील टोल गर्दीच्या प्लाझावर वेळीही प्रति वाहन १० सेकंदांपेक्षा जास्त वेळ लागणार नाही याच्या सनिश्चिततेसाठी सूचना मार्गदर्शक जारी केली आहे. टोल

प्लाझावर वाहतूक अव्याहत ठेवण्यासाठी वाहने १०० मीटरपेक्षा जास्त रांगा लावून राहणार नाहीत याची खात्री देखील नवीन मार्गदर्शकतत्त्वे करतील. जरी बहुतांश टोल फास्टॅग प्लाझावर अनिवार्य 300% प्रतिक्षा केल्यावर कालावधी नसला तरीही काही कारणास्तव १०० मीटरपेक्षा जास्त

अंतरावर

आत रांग

वाहनांना

चिन्हांकित

चालकांमध्ये

वाहनांच्या

येईपर्यंत

टोल न

रांगा असल्यास टोल

बूथपासून १०० मीटरच्या

भरताच पुढे जाण्याची

परवानगी दिली जाईल.

उद्देशाने

बूथपासून १०० मीटर

अंतरावर पिवळ्या रेषा

प्रत्येक टोल मार्गिकेत

जातील. टोल प्लाझा

त्यांच्या उत्तरदायित्वाची

याद्धारे

जाणीव होईल. 5053 फेब्रुवारीच्या मध्यापासून एनएचएआय यशस्वीरित्या 300% वॅशलेस टोलिंगमध्ये परिवर्तित झाले आहे, टोल एनएचएआय प्लाझा येथे एकूणच फारन्टॅग प्रवेश **९६**% पर्यंत पोहोचला आहे आणि टोल बऱ्याच प्लाझावर ९९% आहे. देशातील इलेक्ट्रॉनिक टोल संकलनाचा वापर लक्षात घेता टोलवसूलीची कार्यक्षम व्यवस्था करण्यासाठी

नवी दिल्ली, दि.२७ पुढील १० वर्षांसाठी वाहतूकीच्या अंदाजानुसार नवीन डिझाइन बनवून आगामी टोल प्लाझा तयार करण्यावर भर देण्यात आला आहे.

PUBLIC NOTICE

Notice is hereby given that Share certificate no.17, distinctive Nos from 81 to 85 of flat No.15 3rd floor, New Natraj co. op Housing Society, Manpada Road Dombivali East, Thane - 421201

In the name of Shri Rammila G. Shukla have has been reported lost/misplaced and an application has been made by egal heir to the society for issue uplicate share certificate The society hereby invites

claims or objections (in writing) for issuance duplicate share certificate within the period of 14 (fourteen) days from the publication of this notice. If no claims/obiecations are received during this period the society shall be free to issue duplicate share certificate.

Date: 28/05/2021 Place Mumbai

For and an Behalf of New Natraj Co-Op Housing Society Ltd.

(Hon. Secretary)

जाहीर नोटीस

सर्व लोकांना ह्या नोटीसीने कळविण्यात येते कि, फ्लॅट नं. सी/४५, चौथा मजला, बॉम्बे मार्केट "सी" को-ऑप. हौसिंग सो. लि., स्टेशन रोड, भाईंदर प., जि. ठाणे, श्री **चंद्रवदन कांतीलाल दलाल**, ह्यांच्या नावांर्न होता. परंत श्री चंद्रवदन कांतीलाल दलाल. त १७/०१/१९८९ रोजी मयत झालेले असन त्यांच्या वारसापैकी म्हणन श्री हर्शीद चंद्रवदन दलाल ह्यांनी सोसायटीला अर्ज करून सद फ्लॅट व शेअर सटींफिकेट आपल्या नावार्न केलेला आहे. तसेच त्यांच्याकडून सदर फ्लॅटसंबंधित मेसर्स मोरमुकुट केन्स्ट्रक्शन कंपनी व श्रीमती सुनीती हरी सहा, ह्यांच्यामध्य निष्पादित झालेला बिल्डरचा ता. ७ जुन, १९७९ चा मूळ करारनामा, हरवलेले आहेत. तर्र सदर फ्लॅटवर कोणाही व्यक्तीचा हक्क असेल तर त्यांनी ही नोटीस प्रसिद्ध झाल्यापासून **१**१ **दिवसाचे** आत आपल्याजवळील पुराव्यासह ए/१०४, न्यू श्री सिद्धिविनायक सी.एच.एस लि., स्टेशन रोड, भाईदर (प), जि. ठाणे ४०१ १०१, ह्या पत्त्यावर लेखी कळवावे, अन्यध तसा कुठल्याही प्रकारचा हक्क हितसंबंध नार्ह असे समजण्यात येईल

सुनील बी. गारोडिया (वकील, उच्च न्यायालय मुंबई) दि.२८.०५.२०२१

PUBLIC NOTICE

and shares more particularly described i the schedule hereunder written is being transferred in the name of 1.Chirag Jagdish Soni and 2. Gopi Mayur Soni legal heirs o Mr. Jaaqdish Nandlal Soni . All persons having any claim in respect thereof by way of sale, exchange, gift, mortgage, charge inheritance, trust, possession, lease, lien o otherwise howsoever are requested to inform the same in writing to the undersigned having their address at Flat no.101, 1st floor, Mando Classic, Goregaon (w), Mumbai 400104 within 14 days from the date hereof failing which the claim/s if any, of such a person/s will be insidered to have been waived and/o abandoned and the transfer shall be completed.

SCHEDULE Flat No.101 admeasuring about 528 sq.ft o arpet area on 1st floor in the society knowr as Mandor Classic Co-operating Housing Society Ltd, situated at Road no. 4, Jawaha

lagar, Goregaon (W), Mumbai 400104 alongwith 10 fully paid up shares of Rs.50/ each bearing distinctive nos from 61 to 70 (both inclusive), given under the share certificate number 7 issued by the Mandor on plot no.50 bearing C.T.S no. 730, of village Pahadi Goregaon, Mumbai suburban district.

ब्लॅक रोझ इंडस्ट्रिज लिमिटेड

तपशील

(अपवादात्मक आणि/किंवा विशेष साधारण ब करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा)

करानंतर कालावधीकरिता निव्वळ नफा/(तोटा) अपवादात्मक आणि / किंवा विशेष साधारण बाबनंतर)

अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर)

रिता निद्यळ नफा / (तोटा)

(अपवादात्मक आणि/किवा विशेष साधारण बाबनंतर) कालावधीकरिता एकूण सर्वंकष उत्पन्न (कालावधीकरिता सर्वंकष नफा/(तोटा) (करानंतर) आणि इतर सर्वंकष उत्पन्न (करानंतर))

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ात्रकात दिल्यानुसार उत्पन्न प्रतिभाग (रू.१/–प्रत्येकी)

ठिकाण: मुंबई

(अखंडीत व खंडीत कार्यचलनाकरिता)

Chirag J Sor Gopi M Son

नोंदणीकृत कार्यालयः १४५/ए, मित्तल टॉवर, निरमन पॉईंट, मुंबई-४०००२१. दूर.:९१-२२-४३३३७२००, फॅक्स: +९१-२२-२२८७३०२२, ई-मेल: investor@blackrosechemicals.com वेबसाईट: www.blackrosechemicals.com, सीआयएन: एल१७१२०एमएच१९१०पीएलसी०५४८२८

की, (१) श्री. दिपक अंकुश पंजरी, (२) श्री अंकुश पांड्रंग पंजरी, (३) श्रीमती अनिता अंकुश **पंजरी** हे खोली क बी-११, चारकोप(१) कार्वर कोहौसोलि., प्लॉट क्र.२३९, आरएससी ५, सेक्टर , चारकोप, कांदिवली (प.), मुंबई-४०००६७ क्षेत्रफल २५ चौ.मी., सीटीएस क्र.३ए/२/३०, गा वारकोप, तालुका बोरिवली या जागेचे सामायिक गलक आहेत. श्रीमती अनिता अंकश पंजरी यांच १३.०७.२०१८ रोजी निधन झाले. माझे अशील थ्री. दिपक अंकुश पंजरी व श्री. अंकुश पांडुरं . यंजरी हे उपरोक्त खोलीचे/मयताचे कायदेशीर वारसदा /मालक आहेत आणि म्हणून त्यांनी त्यांचे शेअर यांच्या नावे समान विभागण्याचे निश्चित केले आहे गाझे अशील श्री. दिपक अंकश पंजरी व श्री. अंकः गंडरंग पंजरी यांनी ज्या कोणासह संबंधित आहे केंवा पारिवारीक सदस्य किंवा वारसदार किंव दावेदार किंवा अन्य तृतीय पक्ष हित, अधिकार क, दावा किंवा आक्षेप असल्यास त्यांच्याकड् सदर सूचना प्रकाशनापासून १५ दिवसांत त्यांचे दाव । आक्षेप पष्ट्यार्थ वैध तस्तावेजांसह पोहोच पावत अंतर्गत माझ्या कार्यालयात मागविले आहेत. ज

प्तर्वसामान्य जनतेस येथे सूचना देण्यात येत आहे

. वेचारात घेतला जाणार नाही. ठेकाण: मुंबई दिनांक :२८.०५.२०२ सही/-उमेश विजय जाधव

तर विहित कालावधीत दावा व आक्षेप प्राप्त

ाल्यास कोणत्याही परिस्थितीत कोणताही दाव

वकील उच्च न्यायालय ४३/२५३, आमंत्रण कोहौसो, चारकोप, सेक्टर २, कांदिवली (पश्चिम), मुंबई-४०००६७.

PUBLIC NOTICE that my client 1) MR. PARESH VASANJI RAJA & 2) MRŚ. KIRAN PARESH RAJA intending to purchase the property i.e. flat emises from 1) MR. ILESH KANTILAL SHAH. 2) MR. PRAKASH KANTILAL SHAH & 3) MR. SAMIR JAYANT SHAH nd the detail of the Flat is as follows: FLAT NO. B/106, 1st FLOOR, SAMRUDDH

CO.OP HSG. SOC. LTD., M. G. ROAD, KANDIVALI VILLAGE, KANDIVALI WEST, MUMBAI – 400067, land bearing CTS No 074, 1076/1 & 2 admeasuring 467 sq.fit Carpet Area. Any person/Claimants having objection o claim by way of sale, exchange, mortgage, harge, gift, trust, maintenance, inheritance ossession, lease, lien, tenancy, license asement or otherwise etc. of whatsoeve nature with respect to Said land are equested to make the same known in vriting along with copies of supporting locuments in respect of their objection/claim the undersigned, within a period of 14 days from the date of publication of this otice, failing which, the objection/claim o

Date : 28.05.2021 Place : Mumbai

waived and/or abandoned.

Advocate CHANDRASHEKHAR KANOJIA Shop No. 1, The Great Indira Nagar Marol Pipe Line, A. K Road Nr Siddhivinayak Mandir (E), Mumbai - 400059

Mob. 8976973370/9022223370

such person/s will be deemed to have beer

देवी स्मृति (एस.आर.ए) सहकारी गृहनिर्माण संस्था मर्या., पत्ता भादरण नगर, खजुरिया टेंक रोड, मालाड (प.), मुंबई - ४०००६४ या संस्थेचे सभासद असेलेल्या वा संस्थेच्या इमारतीत 'सदनिका/गाळा/बंगला क्र.१००२ वाटप केलेल्या श्री/श्रीमती त्रिकमलाल जेठालाल मिस्त्री यांचे तारीख १४/१०/२०१७ रोजी निधन झाले. त्यांनी नामनिर्देशन केलेले नाही. संस्था या नोटीशीद्वारे संस्थेच्या भांडवलात/मालम्तेत असलेले मयत सभासदाचे भाग व हितसंबंध हस्तांतरीत करण्यासंबंधी मयत सभासदाचे वारसदार किंवा अन्य मागणीदार/हरकतदार यांच्याकड्न हक्क मागण्या/हरकती मागविण्यात येत आहेत. ही नोटीस प्रसिद्ध झाल्याच्या तारखेपासून १५ दिवसांत त्यांनी आपल्या मागण्यांच्या वा हरकतींच्या पृष्टर्थ आवश्यक त्या कागदपत्रांच्या प्रती व अण्य परावे सादर करावेत जर वर नमूद केलेल्या मुदतीत कोणाही व्यक्तिकडून हक्क मागण्या किंवा हरकत सादर झाल्या नाही तर मयत सभासदाचे संस्थेच्या भांडवलातील/मालमत्तेतील भाग व हितसंबंध गांच्या हस्तांतरणाबाबत संस्थेच्या उपविधी नुसार कार्यवादी करण्याची संस्थेला मोकलीक गरील जर अशा कोणत्याही हक्क मागण्या/हरकत आल्या तर त्यााबाबत संस्थेच्या उपविधीनसार कार्यवाही करण्यात येईल. नोंदी व उपविधींची एक प्रत मागणीदारास/हरकतदारास पाहण्यासाठी संस्थेच्या कार्यालयात सचिव यांच्याकडे सकाळी/दुपारी ५ ते संध्याकाळी ७ पर्यंत नोटीस दिल्याच्या तार्खेपासून नोटींशींची मुदत

. पण्याच्या तारखेपर्यंत उपलब्ध राहील. देवी स्मृति (एस.आर.ए) सहकारी गृहनिर्माण संस्था मर्या

यांच्याकरिता आणि वतीने - सचिव ठिकाण : मुंबई दिनांक : २८/०५/२०२१

३१ मार्च, २०२१ रोजी संपलेल्या तिमाही व वर्षाकरिता एकमेव व एकत्रित लेखापरिक्षित निष्कर्षाचा अहवाल

३१.०३.२०२१

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98.089

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३१.०३.२०२१

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३१.०३.२०२

लेखापरिक्षित

££28.22

463.85

889.29

490.00

जाहीर सूचना

प्तर्वसामान्य जनतेस येथे सूचना देण्यात येत आहे की, फ्लॅट क्र.१२ए/००२, क्षेत्रफळ ४७० चौ.फु. भागप्रमाणपत्र क्र.०२, पाम ग्रोव्ह कोहौसोलि (फ्लॅट). नोंदणी क्र.एमयएम/१२२८८ एचएसजी/टीसी/२००४-२००५, पाटलीपुत्र नगर, ओशिवरा लिंक रोड, जोगेश्वरी (प.) मुंबई-४००१०२ (सोसायटी) या जागेचे मालक/ मुळ सदस्य यांचे २०.०७.२००९ रोजी निधन झाले. त्यांच्या पश्चात श्री. खान यसफ जमील (स्वर्गीय खान जमील फझल्लाह यांचा पुत्र) हे त्यांचे एकमेव कायदेशीर वारसदार असन त्यांनी दिनांक २३.०८.२०१३ रोजीचे[े] विकी करारनामानसार नंतर त्यांचे सोसायटीमधील शेअर्स आणि फ्लॅटचे मालकीत्व **श्रीमती झारका खान** (विद्यमान सदस्य) यांच्या नावे मागील

करारनामा रद्द करून हस्तांतर केले. स्वर्गीय खान जमील फझुल्लाह यांचे पुत्र/एकमेव कायदेशीर वारसदार म्हणून खान युसुफ जमील यांचे नाव नोंटणीटारे भागपमाणपत्रात नोंट नियमीत करण्यापूर्वी आणि नाव हटविण्यापूर्वी सोसायटीने खान युसुफ जमील यांचे नाव स्वर्गीय खान जमील फझल्लाह यांचे एकमेव कायदेशीर वारसदार आणि तदुनंतर सदर सोसायटीचे फ्लॅटचे एकमेव मालक म्हणून झारका खान यांचे नाव नोंद करण्याबाबत कायदेशीर वारसदार किंवा इतर दावेदार/ आक्षेपकर्ता यांच्याकडून दावा किंवा आक्षेप क नमुद सोसायटीच्या पत्त्यावर त्यांचे दावा/आक्षेप पृष्ठचर्थ दस्तावेज व इतर पुराव्यांच्या प्रतींसह मदर सूचना प्रकाशनापासून २१ दिवसांच्या कालावधीत मागविण्यात येत आहेत, तद्नंतर झारका खान यांचे आवश्यकतेनुसार भागप्रमाणपत्रात नाव वगळण्यासाठी उपरोक्त नोंदी करण्यासह भागप्रमाणपत्र वितरणाची प्रक्रिया केली जार्डल जर वर विहित कालावधीत टावा /आक्षेप पाप्त न याल्याम यारका खान यांच्या नावे भागप्रमाणपूर्व वितरण व नोंटी करण्याम मोमायटी मुक्त असेल

लॉ क्लिनीककरिता ॲडव्होकेट अतुलकुमार पी. मानकामे कार्यालय: २-तळमजला, न्यु पारिजात कोहौसो, तुरेल पाखाडी रोड, सोमवार बाझारजवळ, मालाड (प.), मुंबई-४०००६४

जाहीर सूचना येथे सूचना देण्यात येत आहे की

दिनांक: २८.०५.२०२१

विद्यमान मालक मे विघ्नहता कन्स्ट्रक्शन्स, त्यांचे भागीदार श्री. जोगेंद्र किसन मढवी व श्री. मधुकर विष्णु पाटील (यापुढे मालक म्हणून संदर्भ) यांच्या मार्फत खालील मालमत्तेच्या अनुसुचीत नमुद केलेले दोन रो हाऊस खरेंदी करण्यास आम्ही इच्छुक आहोत जर कोणा व्यक्तीस सदर रो हाऊस जाग किंवा कोणत्याही भागावर विक्री अदलाबदल, तारण, तत्सम किंवा अन्य प्रकारे, बक्षीस, न्यास, वारसाहक्क पारिवारीक व्यवस्था, मृत्युपत्र, परिरक्षा, भागीदारी, ताबा, भाडेपट्टा, उपभाडेपट्टा मालकी हक, व्यवस्था, अधिभार, तारण कायदेशीर हक्क किंवा अन्य इतर प्रका कोणताही दावा किंवा हित असल्यास ऱ्यांनी सदर सूचना प्रकाशनापासून १४ (चौदा) दिवसांत कागदोपत्री पुराव्यांसह खालील स्वाक्षरीकर्ताकडे कळवावे अन्यथा असे दावा त्याग आणि/किंवा स्थगित केले आहेत असे समजले जाईल आणि आमच्याकडून सदर मालकांसह व्यवहार पूर्ण केला जोईल आणि कोणतेही दावा किंवा आक्षेप असल्यास ते पुढे विचारात घेतले जाणार नाही. पृष्ट्यर्थ दस्तावेजांशिवाय असलेले दावा

विचारात घेतले जाणार नाही. मालमत्तेची अनुसुची

रो हाऊस जागा क्र.३५/३६, ३५/३७ सेक्टर ८ए, गाव दिवे, ऐरोली, तालुका ठाणे, नवी मुंबई-४००७०८, क्षेत्रफळ सुमारे ४० चौ.मी. प्रत्येकी.

सही/-लक्ष्मण पॉल (वकील)

BLACK ROSE

एकत्रित

संपलेले वर्ष

३१.०३.२०२९

लेखापरिक्षित

30906.98

3809.20

२७४५.२०

490.00

लेली तिमाही

9208.29

488.09

83८.८७

४६२.१९

490.00

नेखापरिक्षित

२/३५, महाराष्ट्र शॉपिंग सेन्टर, कन्नमवार नगर, विक्रोळी (पूर्व), मुंबई-४०००८३ मोबा.:९८६९६४९८१३, ९९६७५९९८१३

ठिकाण: मूंबई दिनांक: २७.०५.२०२१

३१.०३.२०२१

लेखापरिक्षित

90443.93

9293.09

९१७.२

९४६.२८

490.00

संचालक मंडळाच्या वतीने व करिता

कार्यकारी संचालक. डीआयएन:००३५१४२५

अनुप जटीया

_ जाहीर सूचना येथे सचना देण्यात येत आहे की. श्री. हिरालाल आर. विश्वकर्मा हे फ्लॅट क्र.५०३, ५वा मजला, क्षेत्रफळ ४०० चौ.फु. कार्पेट, ॲव्हेन्यु को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड म्हणून ज्ञात इमारत येथील जागेचे मालक आहेत. सदर श्री. हिरालाल आर. विश्वकर्मा यांचे

0२.0८.२0१^३ रोजी ठाणे येथे निधन झाले, त्यांच्या पश्चात त्यांची पत्नी श्रीमती प्यारीदेवी एच विश्वकर्मा, त्यांचा मुलगा श्री. जयप्रकाश एच विश्वकर्मा आहेत, त्यांच्याकडे भागप्रमाणपत्र होते. आम्ही याव्दारे, सोसायटीच्या भांडवल/ मिळकतीमधील, मयत सभासदाच्या सदर शेअर्स व हितसंबंधाचे हस्तांतरण होण्यास वारस किंवा अन्य दावेदारी/आक्षेप घेणारे यांच्याकडून काही दावे किंवा आक्षेप असल्यास ते ह्या सूचनेच्या प्रसिध्दीपासून **१४ दिवसांत** सोसायटीच्या भांडवल /मिलकतीमधील मयत सभासदाच्या शेअर्स व हितसंबंधाच्या हस्तांतरणासाठी त्याच्या/तिच्या/त्यांच्या दावा, आक्षेपांच्या पुष्ठचर्थ अशी कागदपत्रे आणि अन्य परावाच्या प्रतींसह मागविण्यात येत आहेत. वर . दिलेल्या मदतीत जर काही दावे /आक्षेप प्राप्त झाले नाहीत, तर आमचे अशील (१) श्रीमती प्यारीदेवी विश्वकर्मा (त्यांची पत्नी), (२) श्री. विजयप्रकाश एच. विश्वकर्मा (त्यांचा मुलगा), (३) श्रीमती चंद्रावती आर विश्वकर्मा (त्यांची मुलगी), (४) श्रीमती प्रभावती डी. विश्वकर्मा (त्यांची मुलगी) आणि (५) श्रीमती मैनावती एस. विश्वकर्मा आणि (६) श्रीमती शोभावती आर. विश्वकर्मा (त्यांची मुलगी) यांना सदर फ्लॅटमधील त्यांचे . अविभाजीत १००% शेअर्स, अधिकार, हक्क व हित याचा संपुर्ण अधिकार व कायदेशीर वारसदार म्हणून विचारात घेतले जाईल आणि सोसायटीद्वारे तद्नंतर

ॲव्हेन्यु को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड मनाली गाव. काशी गाव. काशीमिरा. मिरा रोड

(पुर्व), ठाणे-४०१२०७. दिनांक: २८.०५.२०२१

जाहीर सूचना

Place: Mumbai

येथे सचना देण्यात येत आहे की. आमचे अशिल **श्री. देवेंद्र सिंग. र/ठि.:** ५७. सिख कॉलनी. गिरवा. उदयपुर शास्त्री सर्कल, उदयपुर, गिरवा, राजस्थान-३१३००१ हे फ्लॅट क्र.६०३ व फ्लॅट क्र.६०४, ६वा गजलों, गार्डन रोझ ॲनेक्स, वर्सोवा गाव, अंधेरी ही जागा श्रीमती यास्मीन सिक्का व कॅप्टन ओ.पी. सेक्का यांच्याकडन खरेदी करू इच्छित आहेत.

येथे प्रस्तुत करण्यात आले आहे की, श्रीमती यास्मीन सिक्का (फ्लॅट क्र.६०३) यांच्या नावे असलेला दिनांक १०.०७.१९८९ रोजीचा करारनामा आणि कॅप्टन ओ.पी. सिक्का (फ्लॅट क्र.६०४) यांच्या नावे असलेला दिनांक २४.०८.१९८९ रोजीचा करारनामा हे नोंदणीकृत नाहीत.

जर कोणा व्यक्तिस सदर दस्तावेज/मालमत्तेवर कोणत्याही प्रकारचा दावा असल्यास त्यांनी त्यांचा दावा खालील स्वाक्षरीकर्त्यांकडे सदर सूचनेच्या तारखेपासून **१४ दिवसांच्या** आत कळवावे अन्यथा सदर गालमत्ता किंवा भागावर असलेले असे कोणतेही दावे सोडून दिले आहेत असे समजण्यात येईल.

> शक्ला ॲण्ड शक्ला (वकील) श्री हनुमान इमारत, ३रा मजला, चेंबर क्र. १२, २ आर.एस. सप्रे मार्ग, मुंबई-४००००२

PUBLIC NOTICE

AKE NOTICE that **DILIP**

RAMCHANDRA SAWANT father of my

client RITESH DILIP SAWANT was

original allottee of Room No. D-41,

Charkop (1), **Suyog CHS Ltd.,** Sector-2,

Plot No. 216, RSC-3, Charkop, Kandivali

(West) Mumbai- 400067, and holder of

Share Certificate No. 25 for Five Shares

from 121 to 125 (hereafter referred to as

he SAID FLAT)That the said **DILIP**

RAMCHANDRA SAWANT expired on

23/06/2011 and after demise of DILIP

RAMCHANDRA SAWANT as per NOC

Dated 22/06/2019 issued by Estate

Manager, Mhada, the said room was

transferred in the name of Mrs. DIPTI

DILIP SAWANT along with aforesaid

share certificate in the relevant record of

society, however the said DIPTI DILIP

SAWANT also expired on 01/10/2020

legal heir and representative entitle to

inherit the estate of deceased including

the said room and accordingly my client

is intending to get transfer the said flat

along with shares in accordance with law

solely and exclusively in his name along

with share and interest in the capital of

said society. If anyone have any clain

over the said flat or share certificate

claiming either lawfully or equitable

through deceased **DIPTI DILIF**

SAWANT should contact the

undersigned Advocate Mr. N. R. Pandey

at Bhandarkar Bhavan, Court Lane

Borivali (West), Mumbai- 400092, with

evidence within 15 (fifteen) days from

the date of publication of this Notice

failing which, any such claim, shall b

deemed to be waived and my client shall

proceed to get transfer the said flat in his

Sd/- ADVOCATE MR. N.R. PANDEY

Mobile No. 9869265976

eaving behind her my client as her only

जीएडी, मंडल कार्यालय, ठाणे प्रथा मजला प्रगति टॉ**व**र कुला कॉम्पलेक्स, मुंबई ४०००५९ ó२२-२६५३२७२१/ŏ२२-२६७२६४६*८* निविदा साठी नोटीस

कामाचे स्वरुप पीएनबी, मंडल कार्यालय,ठाणे, ३०१ ए व बी, ३रा मजला, वाई-फाई, आयटी प्रिमाइसेस, को-ऑप. सो., वागले इस्टेट, ठाणे ४००६०४ येथे नूतनीकरणाचे काम (संमिश्र काम - इंटीरियर

फॉर्निशिंग, एसी, इलेक्टिकल, सिविल इत्यादि) निविदा कागदपत्रांसाठी मूल्य रू. १.१८० / - जीएसटी सह फीजिकल सील्ड निविदा भरण्याची अंतिम तारीख (निविदा शुल्क आणि टेक्निकल बीड) आणि आनलाईन (कॉमर्सियल बीड)

टेक्निकल बीड (फीजिकल) ०७.०६.२०२१ रोजी १५.०० वा.पर्यंत प्राइस बीड : (आनलाईन) : ०८.०६.२०२१ रोजी १३.०० वा.पर्यंत

बँकेच्या वेबसाईट https://www.pnbindia.in आणि http://etenderpnbnet.in/login वरुन दिनांक ०७.०६.२०२१ दुपारी ३.०० वाजेपर्यंत निविदा कागदपत्र डाउनलोड करता येईल

येथे सुचना देण्यात येत आहे की, सदस्य कुमार्र रागिनी रतन ठाकूर व कुमारी अनिता रतन ठाकूर यांना पाम प्रोजेक्ट डी को-ऑप. हौसिंग सो.लि

प्लॉट सीटीएस क्र.१४०६/ए/३/८(भाग), पाग कोर्ट कॉम्प्लेक्स. लिंक रोड. मालाड (प.). मंबई x000ex यांच्यातारे वितरीत प्रमाणपत्र के १ अंतर्गत अनुक्रमांक ०५६ ते ०६० (दोन्ही समाविष्ट) असलेले रु.५०/- प्रत्येकीचे ५ शेअर्स हरवले/ गहाळ झाले आहेत आणि सापडलेले नाहीत सदस्यांनी सोसायटीकडे दुय्यम भागप्रमा वितरणासाठी अर्ज केला आहे. जर कोणा व्यक्तीस किंवा संस्थेस दुय्यम

भागप्रमाणपत्र वितरणास काही आक्षेप/दाव असल्यास त्यांनी सदर सचना प्रकाशन तारखेपास-१४ (चौदा) दिवसांच्या आत सचिवांकडे लेखी स्वरुपात कळवावे. तिदित कालावधीन सोसायरीकरे कोणवादी टावा आक्षेप प्राप्त न झाल्यास उप-विधीच्या

तरतुदीनुसार दय्यम भागप्रमाणपत्र सोसायटीकडून वितरीत केले जाईल. च्या वतीने व करित पाम प्रोजेक्ट डी को-ऑप. हौसिंग सो.लि.

(Rupees in Lakhs, except per sha

BSEL INFRASTRUCTURE REALTY LIMITED

दिनांक: २८.०५.२०२१

CIN: L99999MH1995PLC094498 Regd. Office: 737, 7th Floor, The Bombay Oilseeds & Oils Exchange Premises Co. op. Soc. Ltd., The Company Exchange, Plot No. 2, 3 & 4, Sector 19-A, Vashi, Navi Mumbai-400 705. Tel.: +91-22-6512 3124, Tele Fax: +91 22 2784 4401. Website: www.bsel.com CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND AUDITED ANNUAL RESULTS FOR THE YEAR ENDED MARCH 31, 2021

| | | | (| , | , |
|-----|---|-------------------|-------------------|-------------------|-------------------|
| Sr. | PARTICULARS | Quarter ended | Quarter ended | Year ended | Year ended |
| No. | TAITIONEATIO | March 31, 2021 | March 31, 2020 | March 31, 2021 | March 31, 2020 |
| | | Audited | Unaudited | Audited | Audited |
| 1. | Total income from operations | 39.37 | 22.93 | 205.84 | (427.89) |
| 2. | Net Profit/(Loss) for the period | | | | |
| | (before tax and exceptional items) | 22.26 | 5.26 | 141.11 | (650.51) |
| 3. | Net Profit/(Loss) for the period before tax | | | | |
| | (after exceptional items) | 22.26 | 5.26 | 141.11 | (650.51) |
| 4. | Net Profit/(Loss) for the period after tax | | | | |
| | (after exceptional items) | (14.57) | (49.95) | 49.07 | (652.07) |
| 5. | Total comprehensive income for the period | (14.57) | (49.95) | 49.07 | (652.07) |
| 6. | Paid up Equity Share Capital | | | | |
| | (Face Value of Rs. 10/- each) | 8,261.68 | 8,261.68 | 8,261.68 | 8,261.68 |
| 7. | Earning Per Share (EPS) | | | | |
| | - Basic | (0.02) | (0.06) | 0.06 | (0.79) |
| | - Diluted | (0.02) | (0.06) | 0.06 | (0.79) |
| The | key information of the standalone financial result of | the Company | are given belo | w: | |
| 1. | Total income from operations | 39.37 | 22.93 | 205.84 | (427.89) |
| , I | Profit/(Loss) hefore tay | 22 46 | 5.26 | 1/1 31 | (652 67) |

es:
The above financial results have been reviewed by the Audited Committee and approved by the Board of Directors at its meeting held on May 27, 2021.
The above extract of the detailed format of quarterly and annual Financial Results filed with the Stock Exchanges under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. Detailed Quarterly and Annual Financial Results in the prescribed format are available on the website

(14.37)

of Stock Exchanges (www.nseindia.com) and (www.bseindia.com) and the Company (www.bsel.com). For and on behalf of the Board of Director BSEL Infrastructure Realty Limite

(49.95)

Kirit Kanakiy DIN: 0026663

49.27

(654.23



आज दिनांकित २८ मे, २०२१

एस एच केळकर ॲण्ड कंपनी लिमिटेड

Profit/(Loss) after tax

सीआयएन: एल७४९९९एमएच१९५५पीएलसी००९५९३ नोंदणीकृत कार्यालय: देवकरन मॅन्शन, ३६, मंगलदास रोड, मुंबई - ४०० ००२, भारत दूर.क्र.:+९१-२२-२१६४९१६३, फॅक्स: +९१-२२-२१६४९१६१ वेबसाईट: www.keva.co.in, ई-मेल: investors@keva.co.in

३१ मार्च, २०२१ रोजी संपलेल्या तिमाही व कालावधीकरिता एकत्रित लेखापरिक्षित वित्तीय निष्कर्षाचा अहवाल

(रु.कोटीमध्ये)

| तपशील | संपलेली तिमाही ३१ मार्च २०२१ लेखापरिक्षित | संपलेली तिमाही ३१ डिसेंबर २०२० अलेखापरिक्षित | संपलेली तिमाही ३१ मार्च २०२० लेखापरिक्षित | संपलेले वर्ष ३१ मार्च २०२१ लेखापरिक्षित | संपलेले वर्ष ३१ मार्च २०२० लेखापरिक्षित |
|--|--|---|--|--|--|
| कार्यचलनातून एकूण उत्पन्न | ३९६.९८ | ૩७७.९७ | २७१.१६ | १,३२१.९५ | १,११४.२३ |
| कालावधीकरीता निव्वळ नफा/(तोटा) (कर, अपवादात्मक आणि/किंवा विशेष साधारण बाबपूर्व) कुरपूर्व कालावधीकरीता निव्वळ नफा/(तोटा)(अपवादात्मक आणि/किंवा | ५३.१६ | ५०.६९ | १८.०८ | १८०.७७ | ८९.७९ |
| विशेष साधारण बाब नंतर) | ५३.१६ | ५०.६९ | १८.०८ | १९३.२७ | 43.33 |
| करपश्चात कालावधीकरीता निव्वळ नफा/(तोटा) (कर, अपवादात्मक आणि/किंवा विशेष साधारण बाब नंतर) कालावधीकरीता एकूण सर्वकष उत्पन्न (कालावधीकरीता सर्वंकष नफा/(तोटा) (करपश्चात) आणि इतर | ४०.११ | ३५.०२ | १२.०२ | १४३.७४ | ०७.४६ |
| सर्वंकष उत्पन्न (करपश्चात) | ३७.०९ | ३५.९६ | १८.१८ | १४०.७२ | રૂહ.હપ |
| समभाग भांडवल | १४१.३२ | १४१.३२ | १४१.३२ | १४१.३२ | १४१.३२ |
| मागील लेखावर्षाच्या ताळेबंद पत्रकानुसार पुनर्मुल्यांकित | - | - | - | ८१०.२९ | ६८२.६५ |
| राखीव वगळून राखीव | | | | | |
| उत्पन्न प्रतिभाग (दर्शनी मूल्य रू.१०/- प्रत्येकी) | | | | | |
| (खंडीत व अखंडीत कार्येचलनाकरीता) | | | | | |
| मूळ: | २.९१ | २.५६ | ०.९१ | १०.४८ | २.५६ |
| सौमिकृत: | २.९१ | २.५६ | ०.९१ | १०.४८ | २.५६ |
| टिप: | | • | | | |

१. एकमेव वित्तीय निष्कर्षाचे मुख्य आकडे: (रु.कोटीमध्ये) संपलेली संपलेली संपलेली संपलेल संपलेले तिमाही तिमाही तिमाही तपशील ३१ मार्च २०२१ ३१ डिसेंबर २०२० ३१ मार्च २०२० १ मार्च २०२ ३१ मार्च २०२० लेखापरिक्षित लेखापरिक्षित अलेखापरिक्षित लेखापरिक्षित लेखापरिक्षित कार्यचलनातून एकूण उत्पन्न 220.64 १८६.३८ १७७.२१ ७६१.०१ 682.63 करपूर्व नफा 30.88 36.66 88.46 99.66 83.08

करपश्चात नफ 24.03 38.86 4.60 ७९.७१ 38.83 एस एच केळकर ॲण्ड कंपनी लिमिटेड व त्यांच्या उपकंपन्या (यापढे समृह म्हणून संदर्भीत) व त्यांचे संयुक्त भागीदार संस्थांचे वरील एकत्रित वित्तीय निष्कर्षाचे लेखासमितीद्वारे २७ मे, २०२१ रोजी झालेल्या सभेत पुनर्विलोकन करण्यात आले आणि एस एच केळकर ॲण्ड कंपनी लिमिटेडच्या (कंपनी) संचालक मंडळाच्या सभेत मान्य करण्यात आले. कंपनीच्या वैधानिक लेखापरिक्षकांद्वारे सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्कोलजर रिकायरमेंट्स) रेग्युलेशन्स, २०१५ (यापुढे लिस्टिंग रेप्युलेशन्स २०१५ म्हणुन उल्लेख) च्या विनियम ३३ अवन्ये ३१ मार्च, २०२१ रोजी संपलेल्या तिमाही व कालावधीकरीताचे वरील निष्कर्षाचे पुनर्विलोकन करण्यात आले आहे. पुनर्विलोकन अहवालात कोणतीही टिका नाही. सदर निष्कर्ष स्टॉक एक्सचेंजेसकडे सादर करण्यात आला आहे. तसेच कंपनीच्या www.keva.co.in वेबसाईटवर

लिस्टिंग रेग्युलेशन्स, २०१५च्या नियम ३३ अन्वये स्टॉक एक्सचेंजसह सादर करण्यात आलेली ३१ मार्च, २०२१ रोजी संपलेल्या तिमाही आणि ३१ मार्च, २०२१ रोजी संपलेल्या कालावधीकरीता एकमेव व एकत्रित वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. ३१ मार्च, २०२१ रोजी संपलेल्या तिमाही व ३१ मार्च, २०२१ रोजी संपलेल्या कालावधीहीकरीता एकमेव व एकत्रित वित्तीय निष्कर्षाचे संपुर्ण नम्ना स्टॉक एक्सचेंजेसच्या www.nseindia.com व www.bseindia.com आणि कंपनीच्या www.keva.co.in वेबसाईटवर आहे.

मूलभूत आणि सौमिकृत कमाई प्रति समभाग ३१ मार्च, २०२१ रोजी संपलेल्या तिमाहीत आणि ३१ मार्च, २०२१ रोजी संपलेल्या वर्षाचा कालावधीत कंपनीच्या ट्रेझरी शेअर्सचे प्रभावाकरीता तजवीज करण्यात आले

> संचालक मंडळाच्या वतीने व करिता सही/-

निर्देशक आणि समूहाचे मुख्य कार्यकारी अधिकारी

केटार वझे

Investor Grievance Id

Website

The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer.

The Public Shareholders may also download the Letter of Offer from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and contact details.

In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations andSEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended vide SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016.

BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering Equity Shares in the Open Offer. The Acquirer has appointed LKP Securities Limited ("Buying Broker") as its broker for the Open Offer through whom the

purchases and settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

| , , | | |
|-----------------------------|---|--|
| Name of the Contact Person | Ms. Sunita Ambavkar | |
| Address | 203, Embassy Centre, Nariman Point, Mumbai-400021 | |
| CIN | L67120MH1994PLC080039 | |
| Tel No | 022-66351200 | |
| Email id | ho_compliance@lkpsec.com, sunita@lkpsec.com | |
| Investor Grievance Email id | grievances@lkpsec.com | |
| Website | www.lkpsec.com | |
| SEBI Registration No. | INZ000216033 | |

All the Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

ठिकाण: मुंबई

दिनांक: २७मे, २०२१

0. A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.

Shareholders who wish to bid /offer their physical shares in the Offer are requested to send their original documents as mentioned in the Letter of Offer to the Registrar to the Offer so as to reach them within 2 days from Offer Closing Date. It is advisable to first email scanned copies of the original documents mentioned in the Letter of Offer to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as provided in the LOF.

2. In the event the Selling Broker of a shareholder is not registered with BSE then that shareholder can approach the Buying Broker and tender the shares through the Buying Broker, after submitting the details as may be required by the Buying Broker in compliance with the SEBI regulations. 3. The cumulative quantity tendered shall be made available online to the market throughout the trading session a specific intervals by the Stock Exchanges during the tendering period on the basis of shares transferred to the special

account of the Clearing Corporation. 14. The detailed procedure for tendering the Offer Shares in this Open Offer will be available in the Letter of Offer, which shall also be made available on the website of SEBI - www.sebi.gov.in. 5. Equity Shares should not be submitted/tendered to the Manager, the Acquirer, the PACs or the Target Company.

16. The LOF specifying the detailed terms and conditions of this Offer along with the form of acceptance-cumacknowledgement ("Form of Acceptance") will be mailed to all the Public shareholders whose name appear in the register of members of the Target Company at the close on the Identified date June 29, 2021. 17. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN

THE LETTER OF OFFER IX. OTHER INFORMATION

The Acquirer, Selling Shareholders and the Target Company have not been prohibited by SEBI from dealing in

securities under directions issued pursuant to Section 11B or under any other regulations made under SEBIAct. 2. The Acquirer and the PAC and their respective directors accept full responsibility for the information contained in this DPS & PA (except for the information with respect to the Target Company which has been compiled from the information published or provided by the Target Company, as the case may be, or information publicly available sources and which

information has not been independently verified by the Acquirer, the PAC or the Manager, or information provided by the Seller), and shall be jointly and severally responsible for the fulfillment of the obligations of the Acquirer and the PAC as laid down in the SEBI (SAST) Regulations and subsequent amendments made thereto.

Pursuant to regulation 12(1) of the SEBI (SAST) Regulations, the Acquirer has appointed, Fedex Securities Private

| 4. | Limited, as Manager to the Open Offer. The Acquirer has appointed Link Intime India Private Limited as the Registrar to the Offer | | | |
|----|--|---|--|--|
| | Name of the Registrar to the Offer | Link Intime India Private Limited | | |
| | Address | C 101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai-400083 | | |
| | Name of the Contact Person | Mr. Sumeet Deshpande | | |
| | Tel No | 022-49186200 | | |
| | Email ID | whiteorgainc.openoffer@linkintime.co.in | | |

SEBI Registration No. INR000004058 In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and o

www.linkintime.co.in

whiteorgainc.openoffer@linkintime.co.in

regrouping

6. The DPS and the PA is also available on SEBI's website at www.sebi.gov.in Issued by the Manager to the Offer on behalf of the Acquirer and the PAC FEDEX SECURITIES PRIVATE LIMITED ormerly known as Fedex Securities Limited)

Tel. No.: +91-81049 85249 | Email: mb@fedsec.in Contact Person: Rinkesh Saraiya; SEBI Registration Number: INM 000010163 On behalf of Suumaya Retail Limited (Acquirer) On behalf of Suumaya Industries Limited (PAC) Name: Mr. Sejal Doshi Name: Mr. Ushik Gala

B7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (E), Mumbai 400057, Maharashtra, India.

Date: May 27, 2021.