

IHP FINVEST LTD.

Construction House, 2nd Floor, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001.
Tel. : 91-22-2270 5150 / 91-22-2261 8091 Fax : 91-22-2262 5150

CIN: U65920MH1996PLC103184

E-mail : ihpfinvest@yahoo.co.in

21st June, 2023

1. BSE Limited, Corporate Relationship Department, 1st floor, New Trading Ring, Round Bldg., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	2. National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	3. Company Secretary The Indian Hume Pipe Company Limited Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai – 400001
Through email-id at corp.relations@bseindia.com	Through email-id at takeover@nse.co.in	Through email-id at smm@indianhumepipe.com

Sub.: Disclosure pursuant to regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)

Please find enclosed herewith the format for disclosure as mandated by regulation 29(2) of the SEBI SAST Regulations, pursuant to allotment of equity shares on preferential basis, in compliance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.

This is for information, records and meeting the disclosure requirements.

Thanking you,

Yours faithfully,
For IHP Finvest Limited



Rajas R. Doshi
Director
DIN: 00050594



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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	The Indian Hume Pipe Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IHP Finvest Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter/Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of:		
a) Shares carrying voting rights	3,19,34,160	65.92%	65.92%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Refer Note (#)	Refer Note (#)	Refer Note (#)
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	3,19,34,160	65.92%	65.92%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	36,69,985	1.66%	1.66%
b) VRs acquired/sold otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/ sold	0	0	0
d) Shares encumbrance Shares encumbered / invoked/ released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	36,69,985	1.66%	1.66%

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After the acquisition/-sale, holding of:			
a) Shares carrying voting rights	3,56,04,145	67.58%	67.58%
b) Shares encumbered with the acquirer	Refer Note (#)	Refer Note (#)	Refer Note (#)
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	3,56,04,145	67.58%	67.58%
Mode of acquisition / sale-(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.06.2023		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs.9,68,94,340/-		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs.10,53,63,540/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs.10,53,63,540/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The total no of 1,16,94,995 equity shares are pledged by IHP Finvest Limited, Promoter Group Company with SBICAP Trustee Company Limited acting for and on behalf of consortium of banks led by State Bank of India (Leader of the Consortium) and other consortium member Banks viz. Bank of Baroda, HDFC Bank Ltd., Union Bank of India, IDFC First Bank Ltd., ICICI Bank Ltd. and Axis Bank Ltd, Lenders of The Indian Hume Pipe Co. Ltd., subsidiary of the Company for collateral security of working capital loans taken by the Subsidiary - The Indian Hume Pipe Co. Ltd.

For IHP Finvest Limited
(Acquirer)



Rajas R. Doshi

Director

DIN: 00050594

Place: Mumbai

Date: 21.06.2023

