

adani

July 16, 2021

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Enterprises Limited (AEL)

“Adani Corporate House”,
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to **creation** of pledge on **21,30,000** equity shares of AEL held by Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust).

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For, S.B. Adani Family Trust


Authorised Signatory

Encl: Disclosure in the prescribed format

S. B. Adani Family Trust
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Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target company(TC) | | Adani Enterprises Limited | | | | | | | | | | | |
|---|--|--|---|--------------------------|---|--|---|---------------------------|-----------|--------------------------|--|---|---------------|
| Name of the stock Exchanges where the shares of the target company are listed | | BSE Ltd. & National Stock Exchange of India Ltd. | | | | | | | | | | | |
| Date of reporting | | 16-07-2021 | | | | | | | | | | | |
| Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked | | Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) | | | | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | |
| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/ others) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | | No. of shares |
| Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust) | 621197910 | 56.48 | 31,527,830 | 2.87 | creation | 14-07-2021 | pledge | NCDs issued by Group Co. | 2,130,000 | 0.19 | Refer Note 1 below | 33,657,830 | 3.06 |
| Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust) | 8,836,750 | 0.80 | - | - | - | - | - | - | - | - | - | - | - |
| Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP) | 99,491,719 | 9.05 | 5,607,334 | 0.51 | - | - | - | - | - | - | - | 5,607,334 | 0.51 |
| Flourishing Trade and Investment Ltd. | 33,937,700 | 3.09 | - | - | - | - | - | - | - | - | - | - | - |

| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] | |
|--|--|--------------------------|---|--------------------------|---|--|---|---------------------------|--------|--------------------------|--|--|---------------|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Type of encumbrance (pledge / lien / non disposal / undertaking / others) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | | No. of shares |
| Worldwide Emerging Market Holding Ltd. | 30,249,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - |
| Afro Asia Trade and Investments Ltd. | 30,249,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - |
| Gautam S. Adani | 1 | - | - | - | - | - | - | - | - | - | - | - | - |
| Rajesh S. Adani | 1 | - | - | - | - | - | - | - | - | - | - | - | - |

Note 1: Shares pledged in favour of Catalyst Trusteeship Ltd. for the original debentureholders being Barclays Bank PLC and Barclays Merchant Bank (Singapore) Limited

For S. B. Adani Family Trust



Authorised Signatory

Place: Ahmedabad

Date: 16-07-2021