

BAG**B.A.G. Films and Media Limited**

"CIN: L74899DL1993PLC051841"
FC-23, Sector 16A, Film City,
Noida 201 301
Tel.: 0120 4602424 | Fax : 0120 3911401
Mail : info@bagnetnetwork.in
www.bagnetnetwork24.in

BAG/stx/letters/2019-20/AM/920
June 12, 2019

To,
The Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G
Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400 051
Fax: 91-22-26598237/38

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001.
Fax: 91-22-2272 3121

NSE-SYMBOL: BAGFILMS BSE-Scrp Code: 532507

Sub: - Intimation of Listing and Trading Approvals of 98,00,000 Equity Shares

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

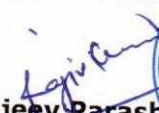
Please find enclosed herewith Listing and Trading Approvals of 98,00,000 equity shares of Rs. 2/-each allotted on conversion of warrants on preferential basis, received from National Stock Exchange of India Limited on June 11, 2019 and from BSE Limited on June 11, 2019 respectively.

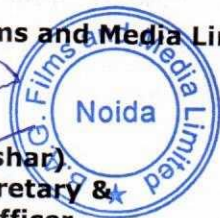
This is for your information and record please.

Thanking You

Yours sincerely

For **B.A.G. Films and Media Limited**


(Rajeev Parashar)
Company Secretary &
Compliance Officer



Encl: a/a



National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 21090

June 11, 2019

The Company Secretary
B.A.G Films and Media Limited
FC-23, Sector 16A,
Film City,
Noida-201301.

Kind Attn: Mr. Rajeev Parashar

Dear Sir,

Sub: Listing of further issue under Preferential Basis

This is with reference to the application for the listing of further issue of 9800000 Equity shares of Rs. 2/- each allotted on conversion of warrants issued pursuant to preferential issue by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from June 12, 2019 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Rs. 2/- each allotted on conversion of warrants issued pursuant to preferential issue	BAGFILMS	EQ	9800000	188118091 to 197918090	11-Jun-2022

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Rajendra Bhosale
Manager

CC - National Securities Depository Limited
4th Floor Trade world,
Kamala Mills Compound,
Chapati Bapat Marg,
Lower Panel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed

 **NSE**

Signer: Rajendra P Bhosale
Date: Tue, Jun 11, 2019 17:36:40 IST
Location: NSE

National Stock Exchange of India Limited

DEPARTMENT : LISTING

Download Ref. No.: NSE/CML/41280

Date : June 11, 2019

Circular Ref. No.: 0480/2019

To All Members,

Sub: Listing of further issues of Central Bank of India, Housing Development Finance Corporation Limited, Indiabulls Real Estate Limited, Indiabulls Housing Finance Limited, Indo Rama Synthetics (India) Limited, IndusInd Bank Limited, JM Financial Limited, Mphasis Limited, PNB Housing Finance Limited, Security and Intelligence Services (India) Limited, Solara Active Pharma Sciences Limited and B.A.G Films and Media Limited

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from June 12, 2019 the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from June 12, 2019.

**For and on behalf of
National Stock Exchange of India Limited**

**Rajendra Bhosale
Manager**

Toll Free Number
1800 266 0058

Certified True Copy
B.A.G. Films and Media Limited
Ajiv
Company Secretary

Market Lot	1
Pari Passu	Yes
Lock-in Expiry Date	14-Jun-2022

12. B.A.G Films and Media Limited

Symbol	BAGFILMS
Name of the Company	B.A.G Films and Media Limited
Series	EQ
ISIN*	INE116D01028
Face Value (In Rs.)	2
Paid-up Value (In Rs.)	2
Issue Price (In Rs.)	4.70
Security Description	Equity shares of Rs. 2/- each allotted on conversion of warrants issued pursuant to preferential issue
Date of Allotment	30-Mar-2019
No. of Securities	9800000
Distinctive Number Range	188118091 to 197918090
Market Lot	1
Pari Passu	Yes
Lock-in Expiry Date	11-Jun-2022

* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.

Certified True Copy
B.A.G. Films and Media Limited
[Signature]
 Company Secretary

DCS/PREF/TP/PB/8990/2019-20

June 11, 2019

The Company Secretary
B.A.G. FILMS & MEDIA LTD.
 352, Aggarwal Plaza, Plot No. 8,
 Kondli, New Delhi,
 Delhi - 110096

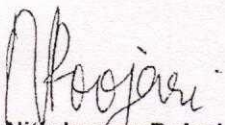
Dear Sir/Madam,

Sub: Trading of 98,00,000 equity shares of Rs. 2/- each issued at a premium of Rs. 2.70/- bearing distinctive numbers from 188118091 to 197918090 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Wednesday, June 12, 2019 the above-mentioned securities are listed on the Exchange.

We enclose herewith copy of Notice No. 20190611- 14 dated June 11, 2019 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,



Nitinkumar Pujari
 Senior Manager

Encl: as above



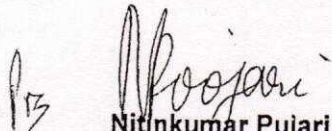
20190611- 48

NOTICE

Sub: Listing of New Securities of B.A.G.Films & Media Ltd.

Trading members of the Exchange are hereby informed that the under mentioned new securities of B.A.G.Films & Media Ltd. (Scrip Code- 532507) are listed and permitted to trade on the Exchange with effect from Wednesday, June 12, 2019.

Security Details	98,00,000 equity shares of Rs. 2/- each issued at a premium of Rs. 2.70/- issued to Promoters on a preferential basis pursuant to conversion of warrants. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	188118091 to 197918090		
Date of Allotment	30/03/2019		
Issue Price	Rs. 4.70/-		
ISIN	INE116D01028		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	9800000	188118091 to 197918090	11/06/2022


Nitinkumar Pujari
Senior Manager

Certified True Copy

B.A.G. Films and Media Limited


Company Secretary