

29th March 2023.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Receipt of call money in respect of First and Final Call on the outstanding 240,00,00,000 partly paid-up Rights Equity Shares of the Company.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

This is further to our intimation dated 24th February 2023 informing about making of the first and final call of Rs.2.50 (Rupees Two and Paise Fifty Only) per Rights Equity Share (“First and Final Call”) on the outstanding 240,00,00,000 (Two Hundred Forty Crores) partly paid-up equity shares of the Company having a face value of Rs.2.00 each with Re.1.00 paid-up (“Rights Equity Shares”), which were allotted on 31st October 2022 on a rights basis pursuant to the Letter of Offer dated 28th September 2022 read with addendum dated 10th October 2022.

In relation to the said First and Final Call, this is to inform that the Company has received call money on First and Final Call aggregating to Rs.499,45,54,857.50 (Rupees Four Hundred Ninety Nine Crores Forty Five Lacs Fifty Four Thousand Eight Hundred Fifty Seven and Paise Fifty Only) comprising of 199,78,21,943 (One Hundred Ninety Nine Crores Seventy Eight Lacs Twenty One Thousand Nine Hundred Forty Three) equity shares and accordingly, the Securities Issue Committee of the Board of Directors of the Company at its meeting held on 29th March 2023 (which commenced at 4.30 p.m. and concluded at 5.00 p.m.), approved conversion of 199,78,21,943 partly paid-up equity shares having a face value of Rs.2.00 each with Re.1.00 paid-up and bearing ISIN IN9040H01011 in to full paid-up equity shares having a face value of Rs.2.00 each with Rs.2.00 paid-up bearing ISIN INE040H01021 (hereinafter referred to as the Converted Rights Equity Shares”).

The Company is in process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

As on date, the paid-up capital of the Company is Rs.2454,39,96,109/- (Rupees Two Thousand Four Hundred Fifty Four Crores Thirty Nine Lacs Ninety Six Thousand One Hundred Nine Only) divided into 1207,09,09,026 (One Thousand Two Hundred Seven Crores Nine Lacs Nine Thousand Twenty Six) fully paid-up equity shares having a face value of Rs.2.00 (Rupees Two Only) each bearing ISIN INE040H01021 and 40,21,78,057 (Forty Crores Twenty One Lacs Seventy Eight Thousand Fifty Seven) partly paid-up equity shares having a face value of Rs.2.00 (Rupees Two Only) each with Re.1.00 (Rupee One Only) each paid-up bearing ISIN IN9040H01011.

Further, in relation to the balance 40,21,78,057 partly paid-up Rights Equity Shares on which the First and Final Call money aggregating to Rs.100,54,45,142.50 remains unpaid, the Securities Issue Committee approved sending of a Reminder-cum-Forfeiture Notice for payment of unpaid First and Final Call money with interest.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

Geetanjali S.Vaidya,
Company Secretary.