



RUCHI SOYA INDUSTRIES LIMITED

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CIN : L15140MH1986PLC038536

RSIL/2022

Date: 20.03.2022

To
BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 500368

National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
NSE Symbol: RUCHI

Dear Sirs/Madam,

SUB : FURTHER PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF RUCHI SOYA INDUSTRIES LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹4,30,000 LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO 10,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE", AGGREGATING UP TO [•] EQUITY SHARES. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [•] % AND [•] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY

We may inform you that the Issue Committee of the Company at its meeting held on March 20, 2022 has approved the following :

1. the price band of the equity shares of face value of ₹2 each of the Company (the "Equity Shares") for the Issue shall be as under:

Floor Price (as defined in the red herring prospectus dated March 11, 2022):	₹ 615 per Equity Share
Cap Price (as defined in the red herring prospectus dated March 11, 2022)	₹ 650 per Equity Share

2. The minimum bid lot shall be 21 and in multiples of 21 Equity Shares thereafter.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of Issue Committee commenced at 10.00 AM and concluded at 10.45 AM on March 20, 2022.

Thanking you,

Yours faithfully,

For RUCHI SOYA INDUSTRIES LIMITED

R L Gupta
COMPANY SECRETARY