Date: 04/12/2021

To, **Dy. Gen. Manager**Corporate Relations Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001
corp.relations@bseindia.com

CC to:

The Compliance officer
PARMAX PHARMA LIMITED
Plot No. 20, Survey No. 52,
Rajkot-Gondal National Highway No. 27,
Hadamtala Rajkot 360311
cs@parmaxpharma.com

Dear Sir/ Madam,

Sub: Report under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the disclosures made by us under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated November 25th, 2021, kindly find attached herewith the requisite Disclosures under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. I, Vipul M. Gopani, Promoter of PARMAX PHARMA LIMITED have acquired Equity Shares of the Company as follows by way of Gift without Consideration (Inter-se transfer through Off-Market Transaction):

| Date of Transaction | Name of the Transferor (belongs to Promoter Group)/ Seller | Name of the Transferee/ Acquirer | Number of shares acquired by Gift without Consideration | % of share-holding |
|------------------------|--|---|---|--------------------|
| 01.12.2021 | Pravina Mahasukhlal Gopani | Vipul M. Gopani | 3,81,170 | 10.19% |
| | Total | | 3,81,170 | 10.19% |

Vipul M. Gopani Acquirer

<u>Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| | _ | | | The state of the s | | |
|-----|-------------|--|---|--|--|--|
| 1 | (| Name of the Target Company TC) | PARMAX PHARMA LIMITED | | | |
| 2 | | Name of the acquirer(s) | Vipul M Gopani | | | |
| 3 | ' V | lame of the stock exchange where shares of the TC are listed | e shares of the TC are listed BSE Limited | | | |
| 4 | iı a | Details of the transaction necluding rationale, if any, for the transfer / sequisition of shares. | Inter-se transfer between Promoters and Promoter Group by way of Gift without consideration (Off-Market Transaction) | | | |
| 5. | . tl | delevant regulation under which heacquirer is exempted from naking open offer. | Regulation 10(1)(a)(i Acquisition of Sha Regulations, 2011 | (i) of SEBI (Substantial nares and Takeovers) | | |
| 6. | a m a | Whether disclosure of proposed cquisition was required to be nade under regulation 10 (5) nd if so, Whether disclosure was made and whether it was made within the timeline specified under the regulations. Date of filing with the stock exchange. | Yes, the disclosure of acquisition was required to be made under Regulation 10(5) and the same was submitted on 25 th November, 2021 | | | |
| 7. | D | etails of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made | | |
| 400 | a. | seller | As per Annexure -I | | | |
| | b. | | 1 st December, 2021 | | | |
| | c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | As per Annexure -I | | | |
| | d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | As per Annexure -I | | | |
| * | e. | Price at which shares are proposed to be acquired / actually acquired | Not Applicable, as Inter-se transfer is executed by way of Gift without consideration | | | |

| | 8. Shareholding details | | Pre-Transaction | | Post-Transaction | |
|----|-------------------------|-------------------------------|--------------------------|--|--------------------------|---|
| 8. | | | No. of shares held | % w.r.t total share capital of TC | No. of share sheld | % w.r.t total share capital of TC |
| | a | Each Acquirer / Transferee(*) | As per An | nexure- II | | |
| Wi | b | Each Seller / Transferor | As per Annexure- II | | | |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking You,

Vipul M. Gopani Acquirer

Annexure-I

Acquirer (s)

| Sr. No. | Acquirer | Transferor | No. of Shares | % of the Total Shares acquired |
|---------|-----------------|----------------------------------|---------------|--------------------------------------|
| 1 | Vipul M. Gopani | Pravina Mahasukhlal Gopani | 3,81,170 | 10.19% |

Thanking You,

Vipul M. Gopani Acquirer

Annexure-II

Acquirer(s)

| Name of | Pre-Transaction | | Post-Transaction | | |
|-----------------|-----------------------|--|-----------------------|--|--|
| Shareholder | No. of Shares held | % w.r.t. total no. of Shares of TC | No. of Shares held | % w.r.t. total no. of Shares of TC | |
| Vipul M. Gopani | 1,00,200 | 2.67% | 4,87,370 | 12.86% | |
| Total | 1,00,200 | 2.67% | 4,87,370 | 12.86% | |

Seller(s)

| Name of | Pre-Transaction | | Post-Transaction | | |
|----------------------------------|-----------------------|--|-----------------------|--|--|
| Shareholder | No. of Shares held | % w.r.t. total no. of Shares of TC | No. of Shares held | % w.r.t. total no. of Shares of TC | |
| Pravina Mahasukhlal Gopani | 3,81,170 | 10.19% | NIL | NIL | |

Thanking You,

Vipul M. Gopani Acquirer