

Suresh VenkataChari

APT BLK 223 YISHUN STREET 21, #06-475, SINGAPORE 760223

Email: suresh.v@securecloud.com

May 30, 2022

National Stock Exchange of India Limited, Capital Market-Listing Exchange Plaza, 5" Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
EQ- SECURKLOUD — ISIN - INE650K01021	Scrip Code: 512161 — ISIN - INE650K01021

Dear Sir / Madam,

Subject: Disclosures under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In compliance with the provisions of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith the requisite disclosure in the prescribed format regarding acquisition/sale of shares of SecureKloud Technologies Limited.

Further, this is for your information that, shares were allotted in three tranches consecutively on May 24, 25 and 26, 2022. This disclosure is being filed upon triggering of the 2% limit set out under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; on the allotment of shares on May 26, 2022.

Thanking you,
Yours' faithfully,

Suresh Venkatachari
CEO & Promoter – Director
SecureKloud Technologies Limited
Acquirer

Format for disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	SecureKloud Technologies Limited (Formerly known as 8K Miles Software Services Limited)		
Name of the acquirer and persons acting in concert (PAC) with the acquirer	Mr. Suresh Venkatachari		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/ voting capital wherever applicable (*)	% w.r.t total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,11,99,703 (***)	34.79	31.98
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	16,50,000	5.13	4.71
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	28,32,000	NA	8.09
e) Total (a+b+c+d)	1,56,81,703	39.92	44.78

<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>12,25,000</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>12,25,000</p>	<p>3.67</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>3.67</p>	<p>3.50</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>3.50</p>	
<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>1,24,24,703 (***)</p> <p>16,50,000</p> <p>NIL</p> <p>16,07,000</p> <p>1,56,81,703</p>	<p>37.19</p> <p>4.94</p> <p>NIL</p> <p>NA</p> <p>42.13</p>	<p>35.48</p> <p>4.71</p> <p>NIL</p> <p>4.59</p> <p>44.78</p>	
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc).</p>	<p>Allotment of equity shares upon conversion of warrants via preferential issue</p>			
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>S. No.</p>	<p>Date of allotment</p>	<p>No. of securities allotted</p>	<p>% of increase in shareholding</p>
	<p>i.</p>	<p>24.05.2022</p>	<p>4,50,000</p>	<p>0.83</p>
	<p>ii.</p>	<p>25.05.2022</p>	<p>3,75,000</p>	<p>0.67</p>
	<p>iii.</p>	<p>26.05.2022</p>	<p>4,00,000</p>	<p>0.70</p>
	<p>Total</p>			<p>2.20</p>

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Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 16,09,28,025 divided into 3,21,85,605 equity shares of Rs. 5 each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 16,70,53,025 divided into 3,34,10,605 equity shares of Rs. 5 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 17,50,88,025 divided into 3,50,17,605 equity shares of Rs. 5 each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Note – These shares carrying voting rights are inclusive of 11,68,000 shares which are locked in.

Signature of the Acquirer

Place: California

Date: May 30, 2022