

# bajaj resources ltd

March 30, 2022

To,

**Securities and Exchange Board of India**  
Corporate Finance Department,  
Plot No. C4-'G' Block,  
Bandra Kurla Complex,  
Bandra(East), Mumbai-400051

Dear Sir,

**Sub: Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [Takeover Regulations] pursuant to Inter Se Transfer of Shares among the Promoter group.**

**Ref : ISIN: IN306A01021 (Bajaj Hindusthan Sugar Ltd.)BSE Scrip Code :500032, NSE Scrip Code :BAJAJHIND**

In pursuance of Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"), we are enclosing herewith a report to SEBI in respect of acquisition exempted under Regulation 10(1)(a)(ii) of Takeover Regulations .

The following are the details of payment of fees made to your office :

Amount Paid	Rs.1,50,000/-
Account Name	Securities and Exchange Board of India
Paid Through	Demand Draft No.065319, dated 30.03.2022 drawn on Indian Overseas Bank, Udaipur Branch.

We are further enclosing herewith intimation(s)/ report(s) filed with Stock Exchanges where shares of the Target Company are listed under Regulation 10(5) & 10(6) of Takeover Regulations with respect to the aforesaid transaction.

The same may please be taken on record.

Thanking you,

Yours sincerely,  
**For Bajaj Resources Limited**



Suresh Maheshwari  
Director  
DIN: 00009598



Encl: as above

CC:

National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor  
Plot No.C/1, 'G'Block  
Bandra- Kurla Complex  
Bandra East  
Mumbai 400 051

BSE Limited  
First Floor, New Trade Wing  
Rotunda Building,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 023

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN,  
CIN :U93000DL1940PLC273610, Phone : 011-47521111, email : [cs.bajajresources@yahoo.com](mailto:cs.bajajresources@yahoo.com)  
Head office :Old station Road, Udaipur,313001, Phone : 0294 2561631-32

28/10/06  
**इंडियन ओवरसीज बैंक**  
**UDAIPIUR-645**

**DD No. 950653190**

केवल तीन महीने के लिए वैध FOR THREE MONTHS ONLY  
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मार्ग जातेपर  
 On Demand pay

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 One Lakh fifty Thousand only

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प्रेषणकर्ता  
 Remitted by

सेवा में **इंडियन ओवरसीज बैंक**  
 To **Indian Overseas Bank**

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कोड नं.  
 Code No.  
 (0851)

श्री मूल्य के बदले अदा करें  
 for value received

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*Shree*



श्री अधिकृत हस्ताक्षरकर्ता  
 AUTHORIZED SIGNATORIES  
 न.र.नं. S.S.No. 6-0915 न.र.नं. S.S.No. 9-1230  
 Please sign above

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⑆065319⑆ 000020000⑆

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**Disclosure under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

<b>1</b>	<b>General Details</b>	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.} Bajaj Resources Limited Address: 33, 2nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 Tel:011-47521111 Email : cs.bajajresources@yahoo.com
	b.	Whether sender is the acquirer (Y/N) Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) N.A.
	d.	Name, address, Tel no: and e-mail of the sender, if sender is not the acquirer N.A.
<b>2</b>	<b>Compliance of Regulation 10(7)</b>	
	a.	Date of report March 30, 2022
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7) Yes, demand draft No.065319 of Rs.1,50,000/- drawn on Indian Overseas Bank, Udaipur in favour of Securities And Exchange Board of India dated 30.03.2022 is enclosed.
<b>3</b>	<b>Compliance of Regulation 10(5)</b>	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition Yes The disclosure was made within the time line specified under Regulation 10(5) of SEBI (SAST) Regulations, 2011. Copy of report is attached as Annexure -I
	b.	Date of Report March 02, 2022
<b>4</b>	<b>Compliance of Regulation 10(6)</b>	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition Yes The disclosure was made within the time line specified under Regulation 10(6) of SEBI (SAST) Regulations, 2011. Copy of report is attached as Annexure -II
	b.	Date of Report March 15, 2022
<b>5</b>	<b>Details of the Target Company (TC)</b>	
	a.	Name & address of TC Bajaj Hindusthan Sugar Limited Lakhimpur-Kheri, District Kheri, Gologokarannath, Uttar Pradesh, 262802



	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of (India) Limited			
<b>6</b>	<b>Details of the acquisition</b>					
	a.	Date of acquisition	March 10, 2022			
	b.	Acquisition price per share (in Rs.)	Name of the Transferor/Seller		Date of Acquisition	Acquisition price per share (in Rs.)
			Anand Engineering Limited (formerly known as Bajaj Infrastructure Development Company Ltd)		10.03.2022	Rs.15.66 per share
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(2)			
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the acquirer(s)	As per Annexure – III			
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the seller(s)	As per Annexure – III			
<b>7</b>	<b>Information specific to the exemption category to which the instant acquisition belongs Regulation 10(1)(a)(ii)</b>					
	a.	Provide the names of the seller/s	Anand Engineering Limited (AEL)(Formerly known as Bajaj Infrastructure Development Company Limited)			
	b.	Specify the relationship between the acquirer/s	Bajaj Resources Limited and Anand			



		and the seller/s.	Engineering Limited Ltd both are named as Promoters in the shareholding pattern of the Target Company in terms of Listing Regulations for not less than 3 years prior to this acquisition.		
	c	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year 1 (2021)	Year 2 (2020)	Year 3 (2019)
		Acquirer(s) (*)	8,19,44,455 6.42%	8,19,44,455 7.23%	8,19,44,455 7.23%
		Sellers(s)(*)	60,27,469 0.47%	60,27,469 0.53%	60,27,469 0.53%
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes, we Confirm that the acquirer and the seller/s have been named as promoters and promoters group in the shareholding pattern filed by the target Company. Copies of the Shareholding pattern(s) filed by the Target Company are enclosed as Annexure IV a) Quarter ended December 31, 2021 b) Quarter ended December 31, 2020 c) Quarter ended December 31, 2019		
	e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Date of issuance of notice regarding the proposed acquisition under Regulation 10(5)	VWAP	
			March 02, 2022	15.34(NSE)	
	f.	If shares of the TC are infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.		
	g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	We Confirm that the acquisition price per share through off market transaction is not higher by more than twenty-five percent of the price as calculated in (e) above.		
	h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	March 02, 2022		
	i.	1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N).  2) If yes, specify applicable regulation(s) as well as date on which the requisite disclosures	Yes, the acquirers and sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997).  The aforesaid disclosures under regulation		



		were made along with the copies of the same.	29(2) and 30(2) filed by the Acquirer and Seller made under Chapter V of SEBI SAST Regulations are enclosed as Annexure V
	i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	We, the acquirer, hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For **Bajaj Resources Limited**

  
Suresh Maheshwari  
Director  
DIN: 00009598



Place : Mumbai  
Date : March 30, 2022

**NOTE:**

- (\*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (\*\*) Shareholding of each entity shall be shown separately as well as collectively.

**bajaj resources ltd**

March 02, 2022

BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

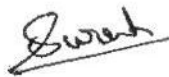
Pursuant to Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited by the Company.

The aggregate holding of Promoter and Promoter Group before and after the above inter se transfer, shall remain the same.(details enclosed).

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
**For Bajaj Resources Limited**




Suresh Maheshwari  
**Director**  
 (DIN : 00009598)

Encl.: Disclosure under SAST

CC to: The Company Secretary  
 Bajaj Hindusthan Sugar Limited  
 2nd Floor, Bajaj Bhawan,  
 Jammalal Bajaj Marg,  
 226, Nariman Point,  
 Mumbai 400021

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN,  
 CIN :U93000DL1940PLC273610, Phone : 011-47521111, email : [cs.bajajresources@yahoo.com](mailto:cs.bajajresources@yahoo.com)  
 Head office :Old station Road, Udaipur,313001, Phone : 0294 2561631-32

March 02, 2022

BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

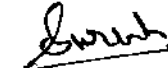
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The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For Bajaj Resources Limited

  
Suresh Maheshwari  
Director  
(DIN : 00009598)



Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jamnalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN,  
CIN :U93000DL1940PLC273610, Phone : 011-47521111, email : [cs.bajajresources@yahoo.com](mailto:cs.bajajresources@yahoo.com)  
Head office :Old station Road, Udaipur,313001, Phone : 0294 2561631-32



**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited
2.	Name of the acquirer(s)	Bajaj Resources Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Anand Engineering Limited (Formerly known as Bajaj Infrastructure Development Company Limited)
	b. Proposed date of acquisition	On or after 9 <sup>th</sup> March, 2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	60,27,469 shares from Anand Engineering Limited constituting of 0.47% of the total Share Capital of the Target Company
	d. Total shares to be acquired as % of share capital of TC	0.47%
	e. Price at which shares are proposed to be acquired	The shares will be acquired at a negotiate price through the off market transactions.
	f. Rationale, if any, for the proposed transfer	Restructuring of promoter holding by inter-se transfer amongst promoter group entities
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (i) (a) (ii) of the SEBI SAST Regulations
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.15.33(BSE) Rs.15.34(NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher by more than 25% of the price computed in point 6 herein above
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The transferors and transferees have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations  Copies of the disclosure made during the previous 3 years prior to the date of the proposed acquisition is attached as Annexure – I.



10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under Regulations 10(1)(a) of the SEBI SAST Regulations with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting Rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*)				
	Bajaj Resources Limited	8,19,44,455	6.42%	8,79,71,924	6.89%
b.	Sellers				
	Anand Engineering Limited	60,27,469	0.47%	0	0.00%

**For Bajaj Resources Limited**



*Suresh*

**Suresh Maheshwari**  
**Director**  
**DIN : 00009598**

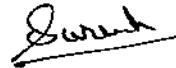
**Place: Mumbai**  
**Date: 02.03.2022**

**Bajaj Hindusthan Sugar Limited**

**LIST OF PROMOTERS /PROMOTER GROUP WITH DETAILS OF HOLDING**

Sl. No.	Name of the shareholder with Joint Holders (Trust/HUF)	Holding Prior to Inter Se Transaction		Inter se transaction on or after 09.03.2022		Holding after proposed Inter Se Transaction	
		No. of Shares of Re.1 /-each	% of Holding	No. of Shares of Re.1 /-each	% of Holding	No. of Shares of Re.1 /-each	% of Holding
1	SHISHIRKUMAR BAJAJ	8396341	0.66			8396341	0.66
2	KUSHAGRA BAJAJ	96104867	7.52			96104867	7.52
3	MINAKSHI BAJAJ	4254556	0.33			4254556	0.33
4	APOORVA BAJAJ	231751	0.02			231751	0.02
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.30			3874654	0.30
6	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.00			60623	0.00
7	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.18			2247142	0.18
8	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00			288	0.00
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16			2078120	0.16
10	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14			1753100	0.14
11	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES)	1743600	0.14			1743600	0.14
12	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.14			1739100	0.14
13	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.13			1609298	0.13
14	BAJAJ RESOURCES LIMITED	81944455	6.42	(+)6027469	(+)0.47%	87971924	6.89
15	A N BAJAJ ENTERPRISES PVT. LTD.	18307954	1.43			18307954	1.43
16	KNB ENTERPRISES LLP	110	0.00			110	0.00
17	SKB ROOP COMMERCIAL LLP	60592279	4.74			60592279	4.74
18	LAMBODAR STOCKS PRIVATE LIMITED	121	0.00			121	0.00
19	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17			27777484	2.17
20	ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Limited)	6027469	0.47	(-)6027469	(-)0.47	0	0.00
21	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00			110	0.00
	<b>TOTAL</b>	<b>318743422</b>	<b>24.95</b>			<b>318743422</b>	<b>24.95</b>

For Bajaj Resources Limited

  
 Suresh Maheshwari  
 Director  
 DIN : 00009598

Place: Mumbai  
 Date: 02.03.2022



KUSHAGRA NATHAN BAJAJ

April 01, 2019

**BAJAJ HINDUSTHAN SUGAR LIMITED**  
Golagokaramnath,  
Lakhimpur-Kheri,  
District Kheri,  
Uttar Pradesh 262802

Dear Sirs,

**Re: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 - Yearly Disclosure.**

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2019 in the prescribed format.

Thanking you,

Yours truly,

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Ltd.

Kushagra Bajaj

Encl: As above

Dial 1800 266 6868



EN0433/3W751H TWR:6077/433757  
SF: BAJAJ WFO (400001)  
Consolidar No: 7, 03/04/2019; 16:52  
To: BAJAJ HINDUSTHAN SUGAR LTD.,  
PIN: 262802, Gola Bekaran Nath SO  
From: KUSHAGRA BAJAJ,  
Wt: 52gms  
Rate: 70.00 (Cash) / Tax: 10.00  
<Track on www.indianpostsonline.in>

For BAJAJ RESOURCES LTD.

Director / Authorized Signatory

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A – Details of Shareholding**

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
3.	Particulars of the shareholder			
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.		
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As Per Annexure "A" - attached herewith)		
4.	Particulars of the shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	<b>As on March 31 of the year 2019, holding of:</b>			
	a. Shares	174943422	15.43	5.01
	b. Voting Rights (otherwise than by shares)	NA	NA	NA
	c. Warrants	NA	NA	NA
	d. Convertible Securities	NA	NA	NA
	e. Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Ltd.

  
Kushagra Bajaj

Place: Mumbai  
Date: April 01, 2019

**PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT  
HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2019**

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share / voting capital	% of total diluted share/ voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05



**KUSHAGRA NAYAN BAJAJ**

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share /voting capital	% of total diluted share/ voting capital of TC (*)
13.	Bajaj Capital Ventures Pvt. Ltd.	2247142	0.20	0.06
14.	Bajaj Resources Ltd.	81944455	7.23	2.35
15.	A N Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd. *	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd.	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Ltd.

  
Kushagra Bajaj

Place: Mumbai  
Date: April 01, 2019

**KUSHAGRA MAYAN BAJAJ****Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited**

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Shishirkumar Bajaj	Yes	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AAITS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes	AAAAB1471D
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D

*WB*

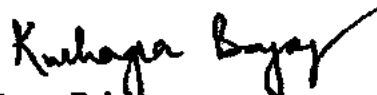


**KUSHAGRA MAYAN BAJAJ**

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAQFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	AAECB3060C
20.	Bajaj Infrastructure Development Company Ltd.	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sagar Ltd.

  
Kushagra Bajaj

Place: Mumbai  
Date: April 01, 2019

May 28, 2020

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Fax No.2272 3719/2037 <b>Scrip Code: 500032</b>	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Fax No. 2659 8237/8238 <b>Scrip Code: BAJAJHIND</b>
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Dear Sir/Madam,

Re: **Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.**

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2020 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com , with contact No. 99300 78115.

Thanking you,

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

CC Bajaj Hindusthan Sugar Limited  
Golagokaranath,  
Lakhimpur Kheri,  
Kheri, UP 262802

Encl.: As Above

## KUSHAGRA NAYAN BAJAJ

### Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

#### Part A — Details of Shareholding

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
3.	Particulars of the shareholder			
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.		
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As Per Annexure "A" - attached herewith)		
4.	Particulars of the shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t.total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on March 31 of the year 2020, holding of:			
	a. Shares	174943422	15.43	5.01
	b. Voting Rights (otherwise than by shares)	NA	NA	NA
	c. Warrants	NA	NA	NA
	d. Convertible Securities	NA	NA	NA
	e. Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	174943422	15.43	5.01

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

Place: Mumbai  
Date: May 28, 2020

**KUSHAGRA NAYAN BAJAJ**

ANNEXURE –A

**PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2020**

<b>Sr. No.</b>	<b>Name of the Shareholders</b>	<b>Number of equity shares held</b>	<b>% w.r.t. total share/voting capital</b>	<b>% of total diluted share/voting capital of TC (*)</b>
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports and Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
14.	Bajaj Resources Limited	81944455	7.23	2.35
15.	A.N.Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\*the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

Place: Mumbai  
Date: May 28 2020

## KUSHAGRA NAYAN BAJAJ

### Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group
1.	Shishirkumar Bajaj	Yes
2.	Kushagra Bajaj	Yes
3.	Minakshi Bajaj	Yes
4.	Apoorva Bajaj	Yes
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes
14.	Bajaj Resources Ltd.	Yes

## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes
16.	KNB Enterprises LLP	Yes
17.	SKB Roop Commercial LLP	Yes
18.	Global World Power Projects Pvt. Ltd. *	Yes
19.	Bajaj International Realty Pvt. Ltd.	Yes
20.	Bajaj Infrastructure Development Company Limited**	Yes
21.	Bajaj Power Ventures Pvt. Ltd.	Yes

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

Place: Mumbai  
Date: May 28 2020

April 01, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Fax No.2272 3719/2037 Scrip Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Fax No. 2659 8237/8238 Scrip Code: BAJAJHIND
--	--

Dear Sir/Madam,

Re: **Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.**

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2021 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com , with contact No. 99300 78115.

Thanking you,

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

CC Bajaj Hindusthan Sugar Limited  
Golagokaranath,  
Lakhimpur Kheri,  
Kheri, UP 262802

Encl.: As Above



**KUSHAGRA NAYAN BAJAJ**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A — Details of Shareholding**

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
3.	Particulars of the shareholder			
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.		
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As Per Annexure "A" - attached herewith)		
4.	Particulars of the shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on March 31 of the year 2021, holding of:			
	a. Shares	174943422	15.43	5.01
	b. Voting Rights (otherwise than by shares)	NA	NA	NA
	c. Warrants	NA	NA	NA
	d. Convertible Securities	NA	NA	NA
	e. Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	<b>Total</b>	<b>174943422</b>	<b>15.43</b>	<b>5.01</b>

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

Place: Mumbai  
Date: April 01, 2021

**PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2021**

Sr. No.	Name of the Shareholders	Number of equity shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports and Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

*Kushagra Bajaj*

## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
14.	Bajaj Resources Limited	81944455	7.23	2.35
15.	A.N.Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Anand Engineering Limited ***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\*the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

Place: Mumbai  
Date: April 01, 2021

**KUSHAGRA NAYAN BAJAJ****Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited**

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Shishirkumar Bajaj	Yes	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AAITS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes	AAAAB1471D
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D

*Kushagra Bajaj*

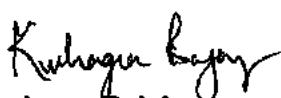
## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAOFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	AAECB3060C
20.	Anand Engineering Limited **	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

Place: Mumbai  
Date: April 01, 2021

KUSHAGRA NAYAN BAJAJ

24

October 01, 2019

To  
Bajaj Hindusthan Sugar Limited  
Golagokarannath  
Lakhimpur Kheri,  
District : Kheri  
Uttar Pradesh 262802

Dear Sirs,

**Sub: Disclosure of reasons for encumbrance by promoter of listed companies**

Pursuant to the SEBI Circular no. SEBI/HO/CFD/DCR/CIR/P/2019/90 dated August 07, 2019, we enclose herewith the disclosure of reasons for encumbrance of shares pledged by the promoters / members of promoters group & person acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED as on September 30, 2019 in the prescribed format.

Thanking you,

Yours truly,  
For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Limited



Kushagra Bajaj

Encls. : as above



10/2019

**Disclosure of reasons for encumbrance**

Name of listed company	Bajaj Hindusthan Sagar Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	As per Annexure 1
Total promoter shareholding in the listed company	No. of shares - 17,49,43,422 % of total share capital - 15.43%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES/NO
Whether encumbered share is 20% or more of total share capital	YES/NO

**Details of all the existing events/ agreements pertaining to encumbrance**

	Encumbrance 1 (Date of creation of encumbrance: 26.12.2017)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge
No. and % of shares encumbered	No. of shares: 17,49,43,422 (Annexure 2) % of total share capital: 15.43%

*KS*

**KISHAGRA NAYAN BAJAJ**

Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of <b>SHICAP Trustee Company Limited (SHICTCL)</b> on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Nature of business: <b>Trusteeship services</b>
	Names of all other entities in the agreement	Name of entities in the agreement are given in <b>ANNEXURE 4</b>
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<p><b>YES/NO (Part of the amount aggregating to Rs. 3483.25 Cr. is pertaining to Optionally Convertible Debentures)</b></p> <p>If yes,</p> <ol style="list-style-type: none"> <li>1. Name of the issuer : <b>Bajaj Hindusthan Sugar Limited</b></li> <li>2. Details of the debt instrument : <b>Optionally Convertible Debentures (OCDs)</b></li> <li>3. Whether the debt instrument is listed on stock exchanges? : <b>NO</b></li> <li>4. Credit Rating of the debt instrument : <b>CARE D</b></li> <li>5. ISIN of the instrument : <b>INE306A08EV6</b></li> </ol>

*UB*



**KUSHAGRA NAYAN BAJAJ**

Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at BSE as on the date of creation of pledge (26.12.2017) is :  Rs. 257.17 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs. 8601.65 Cr.
	Ratio of A/B	0.03 : 1
End use of money	<p>Borrowed amount to be utilized for what purpose—</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>For the benefit of the Listed Company</p> <p>Amount: Rs. 8601.65 Cr.</p> <p>Purpose of loan : Agreement of restructured loan pursuant to the Restructuring carried out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans.</p> <p>Schedule for utilisation: Not applicable (being existing outstanding amount)</p> <p>Repayment schedule : As per Annexure 5</p>

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Limited

  
Kushagra Bajaj

**ANNEXURE 1**

Name of the promoter(s) / PACs whose shares have been encumbered

Sl	Name of Promoters/ PAC s
1	A N Bajaj Enterprises Private Limited
2	Apocorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Bajaj Infrastructure Development Company Limited
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minalshi Bajaj
12	Shikhar Bajaj (As Karta of Shikhar Bajaj HUF)
13	Shikhar Bajaj, Minalshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shikhar Bajaj, Minalshi Bajaj and Kushagra Bajaj (As Trustees of Shikhar Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP

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**ANNEXURE 2**

**Details of Number and Percentage of shares encumbered**

Sl	Name of Promoters/ PAC s	Date of creation of encumbrance	No of shares	Percentage on paid up capital
1	A N Bajaj Enterprises Private Limited	26/12/2017	1,83,07,954	1.62
2	Apocryva Bajaj	26/12/2017	2,31,751	0.02
3	Bajaj Capital Ventures Private Limited	26/12/2017	22,47,142	0.20
4	Bajaj Infrastructure Development Company Limited	26/12/2017	60,27,469	0.53
5	Bajaj International Realty Private Limited	26/12/2017	2,77,71,484	2.45
6	Bajaj Power Ventures Private Limited	26/12/2017	110	0.00
7	Bajaj Resources Limited	26/12/2017	8,19,44,455	7.23
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)	26/12/2017	121	0.00
9	KNB Enterprises LLP	26/12/2017	110	0.00
10	Kushagra Bajaj	26/12/2017	1,28,97,036	1.14
11	Minsukhi Bajaj	26/12/2017	42,54,556	0.38
12	Shishir Bajaj (As Karta of Shishir Bajaj HUF)	26/12/2017	38,74,654	0.34
13	Shishir Bajaj, Minsukhi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 3)	26/12/2017	60,623	0.01
14	Shishir Bajaj, Minsukhi Bajaj And Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	26/12/2017	288	0.00
15	Shishirkumar Bajaj	26/12/2017	83,96,341	0.74
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)	26/12/2017	16,09,298	0.14
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	26/12/2017	17,53,100	0.15
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	26/12/2017	20,78,120	0.18
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	26/12/2017	17,39,100	0.15
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	26/12/2017	17,43,600	0.15
21	SKB Roop Commercial LLP	26/12/2017	110	0.00
	<b>Total</b>		<b>17,49,43,422</b>	<b>15.43</b>

*Wb*

**ANNEXURE 3**

**Details of Lenders on behalf of whom shares were pledged to SBICAP Trustee Company Limited**

<b>Sl</b>	<b>Name of Lenders</b>
1	State Bank of India
2	Punjab National Bank
3	Central Bank of India
4	IDBI Bank Limited
5	Canara Bank
6	Corporation Bank
7	Oriental Bank of Commerce
8	UCO Bank
9	Ahmedabad Bank
10	Bank of India
11	Bank of Baroda
12	Indian Overseas Bank
13	Bank of Maharashtra

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**ANNEXURE 4****Name of entities in the agreement**

<b>Pledgers</b>	
1	A N Bajaj Enterprises Private Limited
2	Apocryva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Bajaj Infrastructure Development Company Limited
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minkshi Bajaj
12	Shishir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minkshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shishir Bajaj, Minkshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP
<b>Borrower</b>	
1	Bajaj Hindusthan Sugar Limited
<b>Security Trustee</b>	
1	SBICAP Trustee Company Limited

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ANNEXURE 5

CONSOLIDATED REPAYMENT SCHEDULE OF PART A DEBT

Repayment schedule for facilities other than FTIL and SEFASU for quarters Jun-17 to Mar-24.

(Rs. in Crores)

Lender	TL1	TL3	WCIL1	WCIL2
Allahabad Bank	8.69	0.27	3.48	-
Bank of Baroda	1.22	0.07	1.73	-
Bank of India	1.73	0.04	-	-
Bank of Maharashtra	8.70	0.20	-	-
Canara Bank	5.91	0.15	-	-
Central Bank of India	0.98	0.21	5.62	1.75
Co-operative Bank	1.19	0.09	2.24	-
IDBI Bank Ltd	3.17	0.19	4.65	-
Indian Overseas Bank	-	0.06	2.62	-
Oriental Bank of Commerce	3.81	0.20	3.72	-
Punjab National Bank	-	0.44	12.28	2.89
State Bank of India	10.49	0.66	15.47	-
UCO Bank	-	-	3.90	-
Total	46.89	2.55	55.51	4.64

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(Rs. in Crores)

Repayment Schedule for FTL loans

Interest	30-Jun-17	30-Sep-17	31-Dec-17	31-Mar-18	30-Jun-18	30-Sep-18	31-Dec-18	31-Mar-19	30-Jun-19	30-Sep-19	31-Dec-19	31-Mar-20	30-Jun-20	30-Sep-20	31-Dec-20	31-Mar-21
Central Bank of India	0.75	0.75	0.78	0.78	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26
Punjab National Bank	1.29	1.29	1.29	1.29	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15
IDBI	0.69	0.69	0.69	0.69	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14
Allahabad Bank	1.12	1.12	1.12	1.12	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86
Competition Bank Oriental Bank Of Commerce	0.31	0.31	0.31	0.31	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51
Bank Of Baroda	0.68	0.68	0.68	0.68	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13
UCO Bank	0.35	0.35	0.35	0.35	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44
Indian Overseas Bank	0.26	0.26	0.26	0.26	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49
Bank Of Maharashtra	0.78	0.78	0.78	0.78	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30
Bank Of India	0.16	0.16	0.16	0.16	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27
Canara Bank	0.53	0.53	0.53	0.53	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88
State Bank Of India	2.59	2.59	2.59	2.59	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87

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(Rs. in Crores)

## Repayment schedule for facilities for SEFASU

Quarter	Compositional Repmt.	Central Bank of Comoros	Bank of India	State Bank of India	Punjab National Bank	IDBI
30-Jun-17	-	2.08	2.64	-	2.78	-
30-Sep-17	4.37	2.08	7.92	3.70	8.34	3.33
31-Dec-17	4.37	2.08	7.92	3.70	8.34	3.33
31-Mar-18	4.37	2.08	7.92	3.70	8.34	3.33
30-Jun-18	4.37	2.08	7.92	3.70	8.34	3.33
30-Sep-18	4.37	2.08	7.92	3.70	8.34	3.33
31-Dec-18	4.37	2.08	7.92	3.70	8.34	3.33
31-Mar-19	4.37	2.08	7.92	3.70	8.26	3.33
30-Jun-19	4.37	-	1.59	3.70	-	-
Total	33.31	16.67	59.67	29.59	61.08	23.53

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**CONSOLIDATED REDEMPTION OF PART B DEBT - OCD:**

(Rs. in Crores)

Lenders	31-03-2025	31-03-2026	31-03-2027	31-03-2028	31-03-2029	31-03-2030	31-03-2031	31-03-2032	31-03-2033	31-03-2034	31-03-2035	31-03-2036	31-03-2037	Total
State Bank of India	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	869.70
Punjab National Bank	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	546.70
Ambalal Bank of India	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	364.83
Central Bank of Commerce	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	251.72
Corporation Bank	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	238.99
IDBI Bank Ltd	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	255.46
Central Bank of India	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	287.25
Bank of Baroda	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	89.26
UCO Bank	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	115.68
Indian Overseas Bank	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	79.01
Bank of Maharashtra	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	261.76
Bank of India	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	52.39
Citizens Bank	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	177.88
<b>Total</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>3,493.25</b>

why

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146

July 15, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

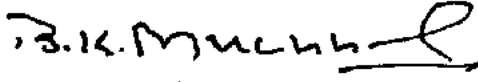
**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to de-pledge shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**



Balkishan Muchhal  
Director  
DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

=====  
Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax: +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146  
=====

July 15, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

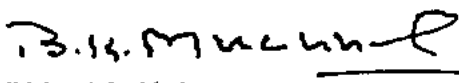
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The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**

  
Balkishan Muchhal  
Director  
DIN: 00040896

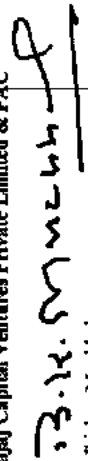
Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company(TC):	Bajaj Hindusthan Sugar Limited
Name of the Stock Exchanges where the shares of the target company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Date of reporting	15.07.2021
Name of promoter or PAC on whose shares encumbrance has been created/released/invoked	As per Annexure - 1

Details of the creation/invocation/release of encumbrance:****										
Details of events pertaining to encumbrance (3)										
Name of the promoter(s) or PAC with hint(**)	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)			Type of Event (creation/ release/ investment)			Post event holding of encumbered shares / investment{(2)-(3)}
	No. of shares	% of total share capital	% w.r.t diluted share capital (**)	No. of shares	% of total share capital	Date of creation/ release/ of encumbrance	Type of Encumbrance (pledge/lien/ non-disposal undertaking/ others)	No. of shares	% of Total share capital	
<b>As per Annexure - 1</b>										

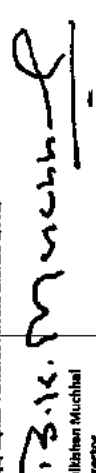
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**  
  
 Balkishan Muchhal  
 Director  
 DIN: 00040896

Place: Mumbai  
 Date: 15.07.2021

\* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.  
 \*\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.  
 \*\*\*\* Details are as on the date of event i.e. July 14, 2021.

Sr. No.	Name of the promoter(s) or PAC with him	Promoter holding in the right Company (1)		Promoter holding already encumbered (2)		Details of assets pertaining to encumbrance (3)						Total event loading of encumbered shares (crossed-out) / release (2) / invocation (1)-(3)]]	
		No. of shares	% of total share capital	No. of shares	% of total share capital	Type of asset (movable/immovable)	Date of creation/relief/revocation of encumbrance	Type of encumbrance (pledge/other)	No. of shares	% of total share capital	Name of the entity in whose name shares are encumbered		No. of shares
1	A N BAJAJ ENTERPRISES PVT LTD.	1807954	1.62	1807954	1.62	De-pledge*	14/07/2021	Pledge	1807954	1.62	SECCAP Finance Company Limited	0	0.00
2	APOORVA BAJAJ	231751	0.02	231751	0.02	-	-	-	0	0.00	-	231751	0.02
3	BAJAJ CAPITAL VENTURES PVT LTD.	2247142	0.20	2247142	0.20	De-pledge*	14/07/2021	Pledge	2247142	0.20	SECCAP Finance Company Limited	0	0.00
4	ANAND ENGINEERING LIMITED	6027469	0.53	6027469	0.53	-	-	-	0	0.00	-	6027469	0.53
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.45	27777484	2.45	De-pledge*	14/07/2021	Pledge	27777484	2.45	SECCAP Finance Company Limited	0	0.00
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	110	0.00	-	-	-	0	0.00	-	110	0.00
7	BAJAJ RESOURCES LIMITED	81544435	7.23	81544435	7.23	De-pledge*	14/07/2021	Pledge	81544435	7.23	SECCAP Finance Company Limited	0	0.00
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar-Stocks Pvt. Ltd.)	121	0.00	121	0.00	De-pledge*	14/07/2021	Pledge	121	0.00	SECCAP Finance Company Limited	0	0.00
9	KNB ENTERPRISES LLP	110	0.00	110	0.00	-	-	-	0	0.00	-	110	0.00
10	KUSHAGRA BAJAJ	1287006	1.14	1287006	1.14	-	-	-	0	0.00	-	1287006	1.14
11	MINAKSHI BAJAJ	4245556	0.38	4245556	0.38	-	-	-	0	0.00	-	4245556	0.38
12	SHISHIR BAJAJ (AS KARJA OF SHISHIR BAJAJ HUF)	3974654	0.34	3974654	0.34	-	-	-	0	0.00	-	3974654	0.34
13	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO.2)	60623	0.01	60623	0.01	-	-	-	0	0.00	-	60623	0.01
14	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00	288	0.00	-	-	-	0	0.00	-	288	0.00
15	SHISHIRKUMAR BAJAJ	8396341	0.74	8396341	0.74	-	-	-	0	0.00	-	8396341	0.74
16	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.14	1609298	0.14	-	-	-	0	0.00	-	1609298	0.14
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.15	1753100	0.15	-	-	-	0	0.00	-	1753100	0.15
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.18	2078120	0.18	-	-	-	0	0.00	-	2078120	0.18
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.15	1739100	0.15	-	-	-	0	0.00	-	1739100	0.15
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1742600	0.15	1742600	0.15	-	-	-	0	0.00	-	1742600	0.15
21	SKB ROOP COMMERCIAL LLP	110	0.00	110	0.00	De-pledge*	14/07/2021	Pledge	110	0.00	SECCAP Finance Company Limited	0	0.00
Total		17942402	16.45	17942402	16.45				13077264	11.49		4466326	3.94

\*The Six Promoter Group Entities mentioned at Sr. No. 1,3,5,7,8 and 21, hold their respective shares in respective Demat Accounts with Indiavest Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL), CDSL has vide its circular CDSL/OPS/DP/CNRL/2021/279 dated June 28, 2021 terminated its agreement with Indiavest Securities Limited with effect from EOD of June 29, 2021. Further, CDSL has vide its aforementioned circular, also mentioned that clients holding DEMAT Account through Indiavest Securities Limited shall have an option of getting the securities transferred to their account held through any other DP of their choice, within 15 days (on or before July 14, 2021). The shares held by these Six Promoter Group Entities are pledged in favour of the lenders of BHSL as part of joint obligation on Promoter and Promoter Group of BHSL, in accordance with the Master Restructuring agreement dated December 31, 2014, Master Framework agreement and Deed of Pledge dated December 16, 2017, to secure loan availed by Bajaj Hindusthan Sugar Limited. In order to facilitate transfer of the shares from respective Demat accounts held by these six Promoter Group Entities with Indiavest Securities Limited to other demat accounts held by these six entities respectively, the shares are temporarily de-pledged by Security Trustee acting on behalf of BHSL lenders, which will be re-pledged again in favour of Security Trustee.

For and on behalf of  
 Bajaj Capital Ventures Private Limited & PAC  
  
 Balbiran Mughal  
 Director  
 (DIN: 00040896)  
 Place: Mumbai  
 Date: 15.07.2021

**SKB Roop Commercial LLP**  
(LLP Identification Number : AAB-4607)

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July 22, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited pursuant to allotment of shares to LLP alongwith Person Acting in Concert on preferential basis on conversion of unsecured loan.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**SKB Roop Commercial LLP & PAC**



**Balkishan Muchhal**  
**Designated Partner**  
DPIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jamnalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure – 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights		<b>As per Annexure - 1</b>	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)		<b>As per Annexure - 1</b>	
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold		<b>As per Annexure - 1</b>	
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)		<b>As per Annexure - 1</b>	

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights acquired		<b>As per Annexure - 1</b>	
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)		<b>As per Annexure - 1</b>	
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20/07/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1,13,35,59,942 consisting of 1133559942 equity shares of Re.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1,27,73,59,942 consisting of 1277359942 equity shares of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,63,72,82,882 consisting of 3637282882 equity shares of Re.1/- each (***)		

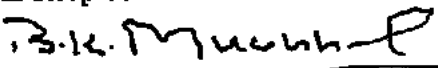
(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Bajaj Hindusthan Sugar Limited (BHSL) has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs.100/- each to the lenders of BHSL pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017. For the purpose diluted share capital, BHSL has in its shareholding pattern submitted to Stock Exchanges from time to time, assumed that OCDs will be converted into equity shares based on the conversion price of Rs.14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015.

For and on behalf of

SKB Roop Commercial LLP & PAC

  
Balkishan Muchhal  
Designated Partner  
DPIN: 00040896

Place: Mumbai  
Date: 22/07/2021



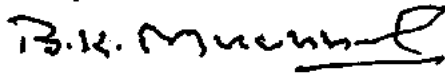
## ANNEXURE - 1

Annexure to disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Bajaj Hindusthan Sugar Limited pursuant to allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan

Sr.N	Name of the Shareholders	Before the acquisition under consideration, holding of (Shares carrying voting rights)			Details of acquisition/sale (Shares carrying voting rights acquired/sale)			After the acquisition/sale, holding of (Shares carrying voting rights)		
		Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
		A	A	A	B	B	B	C	C	C
1	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY)	288	0.00	0.00	-	-	-	288	0.00	0.00
2	SHISHIRKUMAR BAJAJ	8,396,341	0.74	0.24	-	-	-	8,396,341	0.66	0.23
3	KUSHAGRA BAJAJ	12,897,036	1.14	0.37	83,207,831	6.51	2.29	96,104,867	7.52	2.64
4	MINAKSHI BAJAJ	4,254,556	0.38	0.12	-	-	-	4,254,556	0.33	0.12
5	APOORVA BAJAJ	231,751	0.02	0.01	-	-	-	231,751	0.02	0.01
6	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3,874,654	0.34	0.11	-	-	-	3,874,654	0.30	0.11
7	BAJAJ RESOURCES LIMITED	81,944,455	7.23	2.35	-	-	-	81,944,455	6.42	2.25
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	121	0.00	0.00	-	-	-	121	0.00	0.00
9	ANAND ENGINEERING LIMITED *	6,027,469	0.53	0.17	-	-	-	6,027,469	0.47	0.17
10	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27,777,484	2.45	0.80	-	-	-	27,777,484	2.17	0.76
11	A N BAJAJ ENTERPRISES PVT LTD.	18,307,954	1.62	0.52	-	-	-	18,307,954	1.43	0.50
12	BAJAJ CAPITAL VENTURES PVT LTD.	2,247,142	0.20	0.06	-	-	-	2,247,142	0.18	0.06
13	KNB ENTERPRISES LLP	110	0.00	0.00	-	-	-	110	0.00	0.00
14	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	-	-	-	110	0.00	0.00
15	SKB ROOP COMMERCIAL LLP	110	0.00	0.00	60,592,169	4.74	1.67	60,592,279	4.74	1.67
16	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60,623	0.01	0.00	-	-	-	60,623	0.00	0.00
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2,078,120	0.18	0.06	-	-	-	2,078,120	0.16	0.06
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1,753,100	0.15	0.05	-	-	-	1,753,100	0.14	0.05
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1,743,600	0.15	0.05	-	-	-	1,743,600	0.14	0.05
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1,739,100	0.15	0.05	-	-	-	1,739,100	0.14	0.05
21	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1,609,298	0.14	0.05	-	-	-	1,609,298	0.13	0.04
	<b>TOTAL</b>	<b>174,943,422</b>	<b>15.43</b>	<b>5.61</b>	<b>143,800,000</b>	<b>11.26</b>	<b>3.95</b>	<b>318,743,422</b>	<b>24.95</b>	<b>8.76</b>

\* The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020.

For and on behalf of  
SKB Roop Commercial LLP & PAC



Balkishan Muchhal  
Designated Partner  
DPIN: 00040896

Place: Mumbai  
Date: 22/07/2021

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146

August 2, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**



Balkishan Muchhal  
**Director**  
DIN: 00040896

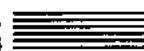
Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED



Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078148



August 2, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
--	--

Dear Sir/Madam,

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For and on behalf of

**Bajaj Capital Ventures Private Limited & PAC**

Balkishan Muchhal

**Director**

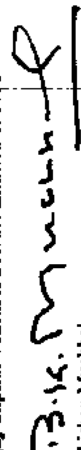
DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/involvement of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company(TC):		Bajaj Hindusthan Sugar Limited							
Name of the Stock Exchanges where the shares of the target company are listed		1. National Stock Exchange of India Limited 2. BSE Limited							
Date of reporting		02.08.2021							
Name of promoter or PAC on whose shares encumbrance has been created/released/invoked		As per Annexure - 1							
Details of the creation/investments/release of encumbrance:***									
Name of the promoter(s) or PAC with him(**)	Promoter holding in the target Company (1)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation/(2+3) / release- (2-3) / investment/(2)-(3))		
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares already encumbered (2)	Type of Event (creation/ release/ investment)	Date of creation/ investment/ release/ of encumbrance	Type of Encumbrance (pledge/lien/ non-disposal/ under-writing/ others)	No. of shares	% of total share capital
As per Annexure - 1									

For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**  
  
 Balkishan Muchhal  
 Director  
 DIN: 00040896

Place: Mumbai  
 Date: 02.08.2021

\* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.  
 \*\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.  
 \*\*\*\* Details are as on the date of event i.e. July 29, 2021 & July 30, 2021.

Sl. No.	Name of the promoter(s) or PAC w/eo. Jan	Promoter holding in the target Company (1)			Promoter holding already announced (2)			Details of events pertaining to announcements (3)						Post event holding of unannounced shares (a+b) / Announced (3) (3)		
		No. of shares	% of total shares capital	% of total shares capital	No. of shares	% of total shares capital	% of total shares capital	Type of Event (creation/ release/ invocation of escrow/encumbrance)	Date of creation/ release/ invocation of escrow/encumbrance	Type of Event (pledge/ lien/ non disposal/ underlying asset)	% of shares	% of total shares capital	Name of the entity in whose favour shares unannounced		No. of shares	% of total shares capital
1	A N BAJAJ ENTERPRISES PVT. LTD.	1807954	1.43	0.50	0	0.00	0	0.00	Re-pledge*	29/07/2021	Pledge	1807954	1.43	0.50	1807954	1.43
2	APOORVA BAJAJ	231751	0.02	0.01	231751	0.02	0.02	-	-	-	-	231751	0.02	0.01	231751	0.02
3	BAJAJ CAPITAL VENTURES PVT LTD.	2247142	0.18	0.06	0	0.00	0	0.00	Re-pledge*	29/07/2021	Pledge	2247142	0.18	0.06	2247142	0.18
4	ANAND ENGINEERING LIMITED **	6027469	0.47	0.17	6027469	0.47	0.47	-	-	-	-	6027469	0.47	0.17	6027469	0.47
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	2777484	2.17	0.76	0	0.00	0	0.00	Re-pledge*	29/07/2021	Pledge	2777484	2.17	0.76	2777484	2.17
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	110	0.00	0.00	-	-	-	-	110	0.00	0.00	110	0.00
7	BAJAJ RESOURCES LIMITED	8194455	6.42	2.25	0	0.00	0	0.00	Re-pledge*	29/07/2021	Pledge	8194455	6.42	2.25	8194455	6.42
8	LAMBODAR STOCKS PVT. LTD. ***	121	0.00	0.00	0	0.00	0	0.00	Re-pledge*	29/07/2021	Pledge	121	0.00	0.00	121	0.00
9	KNR ENTERPRISES LLP	110	0.00	0.00	110	0.00	0.00	-	-	-	-	110	0.00	0.00	110	0.00
10	KUSHAGRA BAJAJ	9610487	7.52	2.64	12897036	1.01	0.33	-	-	-	-	9610487	7.52	2.64	9610487	7.52
11	MINAKSHI BAJAJ	4254536	0.33	0.12	4254536	0.33	0.33	-	-	-	-	4254536	0.33	0.12	4254536	0.33
12	SHESHIR BAJAJ (AS KARTA OF SHESHIR BAJAJ HUF)	3974654	0.30	0.11	3974654	0.30	0.30	-	-	-	-	3974654	0.30	0.11	3974654	0.30
13	SHESHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	80623	0.00	0.00	80623	0.00	0.00	-	-	-	-	80623	0.00	0.00	80623	0.00
14	SHESHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHESHIR BAJAJ FAMILY TRUST)	288	0.00	0.00	288	0.00	0.00	-	-	-	-	288	0.00	0.00	288	0.00
15	SHESHIRKUMAR BAJAJ	839624	0.66	0.23	839624	0.66	0.66	-	-	-	-	839624	0.66	0.23	839624	0.66
16	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	160298	0.13	0.04	160298	0.13	0.13	-	-	-	-	160298	0.13	0.04	160298	0.13
17	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14	0.05	1753100	0.14	0.14	-	-	-	-	1753100	0.14	0.05	1753100	0.14
18	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16	0.06	2078120	0.16	0.16	-	-	-	-	2078120	0.16	0.06	2078120	0.16
19	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	179100	0.14	0.05	179100	0.14	0.14	-	-	-	-	179100	0.14	0.05	179100	0.14
20	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1748600	0.14	0.05	1748600	0.14	0.14	-	-	-	-	1748600	0.14	0.05	1748600	0.14
21	SKB ROOF COMMERCIAL LLP	6059279	4.74	1.67	0	0.00	0	0.00	Re-pledge*	30/07/2021	Pledge	6059279	4.74	1.67	6059279	4.74
	<b>Total</b>	<b>31874342</b>	<b>24.95</b>	<b>8.76</b>	<b>4666154</b>	<b>3.50</b>	<b>1.50</b>					<b>31874342</b>	<b>24.95</b>	<b>8.76</b>	<b>31874342</b>	<b>24.95</b>

\* The Six Promoter Group Entities mentioned at Sr. No. 1, 2, 3, 7, 8 and 21 were holding their respective shares in respective Demat Accounts with IndiaNivesh Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL). CDSL has vide its circular CDSL/OPS/DP/GENEL/2021/279 dated June 28, 2021 terminated its agreement with IndiaNivesh Securities Limited with effect from EOD of June 29, 2021. Further, CDSL has vide its aforementioned circular, also mentioned that clients holding DEMAT Account through IndiaNivesh Securities Limited shall have an option of getting the securities transferred to their account held through any other DP of their choice, within 15 days (on or before July 14, 2021). The shares held by these Six Promoter Group Entities were pledged in favour of SBICAP Trustee Company Limited (Security Trustee) acting on behalf of lenders of BHSL as part of joint obligation on Promoter and Promoter Group of BHSL. In accordance with the Master Restructuring agreement dated December 31, 2014, Master Framework agreement and Deed of Pledge dated December 16, 2017, to secure loan availed by Bajaj Hindusthan Sugar Limited. In order to facilitate transfer of the shares from respective Demat accounts held by these six Promoter Group Entities with IndiaNivesh Securities Limited to other demat accounts held by these six entities respectively, the shares were temporarily de-pledged by Security Trustee acting on behalf of BHSL lenders on July 14, 2021. The shares were subsequently transferred to respective demat accounts of these six entities and are now re-pledged again in favour of Security Trustee on July 29, 2021 & July 30, 2021.

\*\* The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Awarad Engineering Limited w.e.f. April 23, 2020.

\*\*\* Global World Power Projects Private Limited, holding 121 equity shares of Bajaj Hindusthan Sugar Limited, merged with Lambodar Stocks Pvt. Ltd.

For and on behalf of Bajaj Capital Ventures Private Limited & PAC

  
Baljit Singh Muthral  
Director  
(DIN: 0040886)  
Place: Mumbai  
Date: 02.08.2021

bajaj resources ltd

March 15, 2022

BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited by the Company.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,

For Bajaj Resources Limited




Suresh Maheshwari

Director

DIN: 00009598

Encl: as above

c.c. **The Company Secretary**  
 Bajaj Hindusthan Sugar Limited  
 Lakhimpur-Kheri, District Kheri,  
 Golagokarannath, Uttar Pradesh, 262802

March 15, 2022

DSC-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

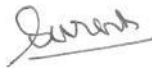
**Sub: Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,  
For Bajaj Resources Limited



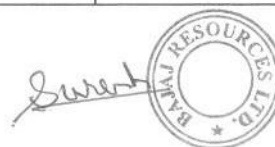
**Suresh Maheshwari**  
**Director**  
**DIN: 00009598**

Encl: as above

c.c. **The Company Secretary**  
Bajaj Hindusthan Sugar Limited  
Lakhimpur-Kheri, District Kheri,  
Golagokarannath, Uttar Pradesh, 262802

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company	Bajaj Hindusthan Sugar Limited			
2.	Name of the acquirer(s)	Bajaj Resources Limited			
3.	Name of the Stock Exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Ltd			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Inter-se transfer of 60,27,469 Equity Shares to Bajaj Resources Ltd. from Anand Engineering Limited**. This transaction was through off market trade.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (ii) and 10(1)(a)(iv) of the SEBI SAST Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so,  - Whether disclosure was made and whether it was made within the timeline  - Date of filing with the Stock Exchange	Yes  The disclosure was made within the time line specified under Regulation 10(5) of SEBI SAST Regulations, 2011  02.03.2022			
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made		
a)	Name of the Transferor/Seller	**Anand Engineering Limited	Yes		
b)	Date of acquisition	***10.03.2022	Yes		
c)	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	60,27,469 Equity Shares	Yes		
d)	Total shares proposed to be acquired/actually acquired as a % of diluted Share Capital of TC	60,27,469 Equity Shares	Yes		
e.	Price at which shares are proposed to be acquired/ actually acquired	Rs.15.66 per share being not more than 25% of the volume weighted average price as on 09.03.2022 as per proviso to regulation 10(1)(a) of SEBI (SAST) Regulation, 2011.		Yes	
8.	Shareholding Details	Pre – Transaction		Post - Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
a)	<b>Each Acquirer/Transferee(*)</b>				
1	BAJAJ RESOURCES LIMITED	8,19,44,455	6.42%	8,79,71,924	6.89%
2	SHISHIRKUMAR BAJAJ	8396341	0.66	8396341	0.66





3	KUSHAGRA BAJAJ	96104867	7.52	96104867	7.52
4	MINAKSHI BAJAJ	4254556	0.33	4254556	0.33
5	APOORVA BAJAJ	231751	0.02	231751	0.02
6	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.30	3874654	0.30
7	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.00	60623	0.00
8	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.18	2247142	0.18
9	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00	288	0.00
10	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16	2078120	0.16
11	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14	1753100	0.14
12	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.14	1743600	0.14
13	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.14	1739100	0.14
14	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.13	1609298	0.13
15	A N BAJAJ ENTERPRISES PVT. LTD.	18307954	1.43	18307954	1.43
16	KNB ENTERPRISES LLP	110	0.00	110	0.00
17	SKB ROOP COMMERCIAL LLP	60592279	4.74	60592279	4.74
18	LAMBODAR STOCKS PRIVATE LIMITED	121	0.00	121	0.00
19	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17	27777484	2.17
20	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	110	0.00



b)	Each Seller/Transfeor				
1	**ANAND ENGINEERING LTD.	60,27,469	0.47%	0	0.00

**Note:**

(\* ) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

(\*\*) Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

(\*\*\*) Shares Credited to account on 11.03.2022

**For Bajaj Resources Limited**




Suresh Maheshwari  
Director  
DIN: 00009598

Date: March 15, 2022  
Place: Mumbai

## Annexure to Shareholding of acquirer/s and PACs individually in TC as per Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

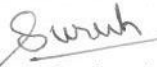
## in respect of acquisition and sale of equity shares of Bajaj Hindusthan Sugar Limited

Sl. No.	Name of the shareholder	Before the acquisition under consideration, holding of (Shares carrying		Details of acquisition/sale (Shares carrying voting		After the acquisition/sale, holding of (Shares carrying voting rights)	
		No. of Shares before transaction	% w.r.t total share capital of TC	No. of Shares sold / purchased	% of	No. of Shares after transaction	% w.r.t total share capital of TC
1	SHSHIRKUMAR BAJAJ	8396341	0.66	-	-	8396341	0.66
2	KUSHAGRA BAJAJ	96104867	7.52	-	-	96104867	7.52
3	MINAKSHI BAJAJ	4254556	0.33	-	-	4254556	0.33
4	APOORVA BAJAJ	231751	0.02	-	-	231751	0.02
5	SHSHIR BAJAJ (AS KARTA OF SHSHIR BAJAJ HUF)	3874654	0.30	-	-	3874654	0.30
6	SHSHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.00	-	-	60623	0.00
7	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.18	-	-	2247142	0.18
8	SHSHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHSHIR BAJAJ FAMILY TRUST)	288	0.00	-	-	288	0.00
9	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16	-	-	2078120	0.16
10	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14	-	-	1753100	0.14
11	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES)	1743600	0.14	-	-	1743600	0.14
12	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.14	-	-	1739100	0.14
13	SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.13	-	-	1609298	0.13
14	BAJAJ RESOURCES LIMITED	81944455	6.42	(+)6027469	(+)0.47%	87971924	6.89
15	A N BAJAJ ENTERPRISES PVT. LTD.	18307954	1.43	-	-	18307954	1.43
16	KNB ENTERPRISES LLP	110	0.00	-	-	110	0.00
17	SKB ROOP COMMERCIAL LLP	60592279	4.74	-	-	60592279	4.74
18	LAMBODAR STOCKS PRIVATE LIMITED	121	0.00	-	-	121	0.00
19	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17	-	-	27777484	2.17
20	ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Limited)	6027469	0.47	(-)6027469	(-)0.47	0	0.00
21	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	-	-	110	0.00
<b>TOTAL</b>		<b>318743422</b>	<b>24.95</b>			<b>318743422</b>	<b>24.95</b>

\* Sale of 6027469 shares of Bajaj Hindusthan Sugar Limited by Anand Engineering Limited (Formerly known as Bajaj Infrastructure Development Sugar Limited)

\*\*Acquisition of 6027469 shares of Bajaj Hindusthan Sugar Limited by Bajaj Resources Limited

For Bajaj Resources Limited

  
Suresh Maheshwari  
Director  
DIN : 00009598



Place: Mumbai  
Date: 30.03.2022

# bajaj SUGAR

**Bajaj Hindusthan Sugar Ltd.**  
CIN: L15420UP1931PLC065243

Regd. Office: Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh- 262802  
Tel.:+91-5876-233754/5/7/8, 233403, Fax:+91-5876-233401, Website:www.bajajhindusthan.com

## Format of holding of specified securities

- 1 Name of Listed Entity: **BAJAJ HINDUSTHAN SUGAR LIMITED**
- 2 Scrip Code/Name of Scrip/Class of Security : **500032/BAJAJHIND/Equity**
- 3 Share Holding Pattern Filed under : **Reg-31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)**
  - a. If under 31 (1)(b) then indicate the report for the period ending : **31.12.2019**
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sl. No.	Particulars	Yes*/No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5- The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II) No. of shareholder (III)	No. of shareholder (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities* (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class :Equity	Class: Equity	Total								
(A)	Promoter & Promoter Group	21	174943422	0	0	174943422	15.43	174943422	0	174943422	15.43	0	5.01	0	0.00	174943422	100.00	174943422
(B)	Public	166701	956836520	0	0	956836520	84.41	956836520	0	956836520	84.41	2359922940	94.94	0	0.00	0	0.00	955989543
(C)	Non Promoter- Non Public	1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0.00	0	0.00	1780000
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0.00	0	0.00	1780000
	<b>Total</b>	<b>166723</b>	<b>1133559942</b>	<b>0</b>	<b>0</b>	<b>1133559942</b>	<b>100.00</b>	<b>1133559942</b>	<b>0</b>	<b>1133559942</b>	<b>100.00</b>	<b>2359922940</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>1132712965</b>

\* Note:

- 1 The Company has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each to the lenders of the Company pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017.
- 2 The total paid up capital of the Company assuming full conversion of OCDs is subject to conversion price on the date of conversion.
- 3 For the purpose of this shareholding pattern, it is assumed that OCDs will be converted into equity shares based on the conversion price of Rs. 14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015.





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	Category & Name of the shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in demateriili zed form (XIV)	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class X	Class Y	Total								
	<b>(1) Indian</b>																		
(a)	Individuals/H.U.F		5	29654338	0	0	29654338	2.62	29654338	0	29654338	2.62	0	0.85	0	0	29654338	100.00	29654338
	Name (xyz ....)																		
i	SHISHIRKUMAR BAJAJ	ACJPB6303J		8396341	0	0	8396341	0.74	8396341	0	8396341	0.74	0	0.24	0	0	8396341	100.00	8396341
ii	KUSHAGRA BAJAJ	ABBPB5704G		12897036	0	0	12897036	1.14	12897036	0	12897036	1.14	0	0.37	0	0	12897036	100.00	12897036
iii	MINAKSHI BAJAJ	ABUPB2989E		4254556	0	0	4254556	0.38	4254556	0	4254556	0.38	0	0.12	0	0	4254556	100.00	4254556
iv	APOORVA BAJAJ	AEQPB9478M		231751	0	0	231751	0.02	231751	0	231751	0.02	0	0.01	0	0	231751	100.00	231751
v	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	AABHB0510M		3874654	0	0	3874654	0.34	3874654	0	3874654	0.34	0	0.11	0	0	3874654	100.00	3874654
(b)	Central/State Government(s)																		
	Name (xyz ....)																		
(c)	Financial Institutions/Banks																		
	Name (xyz ....)																		
(d)	Any Other (Specify)																		
	<b>1) Bodies Corporate</b>		9	136304955	0	0	136304955	12.02	136304955	0	136304955	12.02	0	3.90	0	0	136304955	100.00	136304955
i	BAJAJ RESOURCES LIMITED	AAACD8001D		81944455	0	0	81944455	7.23	81944455	0	81944455	7.23	0	2.35	0	0	81944455	100.00	81944455
ii	GLOBAL WORLD POWER PROJECT PVT. LTD.*	AADCG9880C		121	0	0	121	0.00	121	0	121	0.00	0	0.00	0	0	121	100.00	121
iii	BAJAJ INTERNATIONAL REALTY PVT. LTD.	AAECB3060C		27777484	0	0	27777484	2.45	27777484	0	27777484	2.45	0	0.80	0	0	27777484	100.00	27777484
iv	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LTD	AADCB0423G		6027469	0	0	6027469	0.53	6027469	0	6027469	0.53	0	0.17	0	0	6027469	100.00	6027469
v	A N BAJAJ ENTERPRISES PVT LTD.	AACCK8060D		18307954	0	0	18307954	1.62	18307954	0	18307954	1.62	0	0.52	0	0	18307954	100.00	18307954
vi	BAJAJ CAPITAL VENTURES PVT LTD.	AAACA3565F		2247142	0	0	2247142	0.20	2247142	0	2247142	0.20	0	0.06	0	0	2247142	100.00	2247142
vii	KNB ENTERPRISES LLP	AAOFK6523E		110	0	0	110	0.00	110	0	110	0.00	0	0.00	0	0	110	100.00	110
viii	BAJAJ POWER VENTURES PRIVATE LIMITED	AAECB1414C		110	0	0	110	0.00	110	0	110	0.00	0	0.00	0	0	110	100.00	110
ix	SKB ROOP COMMERCIAL LLP	ACIFS1705Q		110	0	0	110	0.00	110	0	110	0.00	0	0.00	0	0	110	100.00	110
	<b>2) Trusts</b>		7	8984129	0	0	8984129	0.79	8984129	0	8984129	0.79	0	0.26	0	0	8984129	100.00	8984129
i	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	AAATK1479M		60623	0	0	60623	0.01	60623	0	60623	0.01	0	0.00	0	0	60623	100.00	60623
ii	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	AAITS6885K		288	0	0	288	0.00	288	0	288	0.00	0	0.00	0	0	288	100.00	288
iii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	AAAAB1471D		2078120	0	0	2078120	0.18	2078120	0	2078120	0.18	0	0.06	0	0	2078120	100.00	2078120

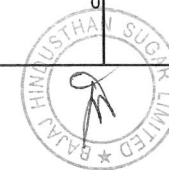




Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerili zed form (XIV)	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class X	Class Y	Total								
iv	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	AAAAB1474G		1753100	0	0	1753100	0.15	1753100	0	1753100	0.15	0	0.05	0	0	1753100	100.00	1753100
v	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	AAAAB1473B		1743600	0	0	1743600	0.15	1743600	0	1743600	0.15	0	0.05	0	0	1743600	100.00	1743600
vi	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	AAAAB1470C		1739100	0	0	1739100	0.15	1739100	0	1739100	0.15	0	0.05	0	0	1739100	100.00	1739100
vii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	AAAAB1472A		1609298	0	0	1609298	0.14	1609298	0	1609298	0.14	0	0.05	0	0	1609298	100.00	1609298
	<b>Sub- Total (A)(1)</b>		<b>21</b>	<b>174943422</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>174943422</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>0</b>	<b>5.01</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>100.00</b>	<b>174943422</b>
(2)	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																		
	Name (xyz ....)																		
(b)	Government																		
	Name (xyz ....)																		
(c)	Institutions																		
	Name (xyz ....)																		
(d)	Foreign Portfolio Investor																		
	Name (xyz ....)																		
(e)	Any Other (Specify)																		
	Name (xyz ....)																		
	<b>Sub- Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>21</b>	<b>174943422</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>174943422</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>0</b>	<b>5.01</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>100.00</b>	<b>174943422</b>

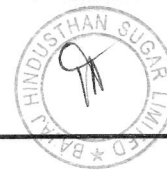
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

\* The Company has since been merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Stocks Pvt. Ltd. w.e.f. 15.04.2017.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



**Table III - Statement showing shareholding pattern of the Public Shareholder**

Category & Name of the shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class X	Class Y	Total								
<b>(1) Institutions</b>																		
<b>(a) Mutual Fund</b>		2	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0	0	0.00	2000
Name (xyz ....)																		
<b>(b) Venture Capital Funds</b>																		
Name (xyz ....)																		
<b>(c) Alternate Investment Funds</b>																		
Name (xyz ....)																		
<b>(d) Foreign Venture Capital Investors</b>																		
Name (xyz ....)																		
Foreign Portfolio Investors		40	35212324	0	0	35212324	3.11	35212324	0	35212324	3.11	0	1.01	0	0	0	0.00	35212324
Name (xyz ....)																		
<b>(f) Financial Institutions/ Banks</b>		23	457686917	0	0	457686917	40.38	457686917	0	457686917	40.38	2359922940	80.65	0	0	0	0.00	457686217
Name (xyz ....)																		
1. Punjab National Bank	AAACP0165G		85225312	0	0	85225312	7.52	85225312	0	85225312	7.52	370389634	13.04	0	0	0	0.00	85225312
2. IDBI Bank Limited	AABCI8842G		63667200	0	0	63667200	5.62	63667200	0	63667200	5.62	173077907	6.78	0	0	0	0.00	63667200
3. Allahabad Bank	AACCA8464F		62928861	0	0	62928861	5.55	62928861	0	62928861	5.55	248524173	8.92	0	0	0	0.00	62928861
4. Central Bank of India	AAACC2498P		56686905	0	0	56686905	5.00	56686905	0	56686905	5.00	194615542	7.19	0	0	0	0.00	56686605
5. Canara Bank	AAACC6106G		42418366	0	0	42418366	3.74	42418366	0	42418366	3.74	120581782	4.67	0	0	0	0.00	42418366
6. Oriental Bank of Commerce	AAACO0191M		42084964	0	0	42084964	3.71	42084964	0	42084964	3.71	170541497	6.09	0	0	0	0.00	42084964
7. Indian Overseas Bank	AAACI1223J		24274728	0	0	24274728	2.14	24274728	0	24274728	2.14	53532121	2.23	0	0	0	0.00	24274728
8. Corporation Bank	AAACC7245E		22180988	0	0	22180988	1.96	22180988	0	22180988	1.96	94169214	3.33	0	0	0	0.00	22180988
9. Uco Bank	AAACU3561B		21067013	0	0	21067013	1.86	21067013	0	21067013	1.86	78376755	2.85	0	0	0	0.00	21067013
10. Bank of Baroda	AAACB1534F		14715200	0	0	14715200	1.30	14715200	0	14715200	1.30	60203665	2.14	0	0	0	0.00	14715200
11. Bank of Maharashtra	AACCB0774B		11667777	0	0	11667777	1.03	11667777	0	11667777	1.03	177341037	5.41	0	0	0	0.00	11667777
<b>(g) Insurance Companies</b>		4	43165896	0	0	43165896	3.81	43165896	0	43165896	3.81	0	1.24	0	0	0	0.00	43165896
Name (xyz ....)																		
Life Insurance Corporation of India	AAACL0582H		41026922	0	0	41026922	3.62	41026922	0	41026922	3.62	0	1.17	0	0	0	0.00	41026922
<b>(h) Provident Funds/Pension Funds</b>																		
Name (xyz ....)																		
<b>(i) Any Other (specify)</b>																		
Name (xyz ....)																		
<b>Sub- Total (B)(1)</b>		<b>69</b>	<b>536067137</b>	<b>0</b>	<b>0</b>	<b>536067137</b>	<b>47.29</b>	<b>536067137</b>	<b>0</b>	<b>536067137</b>	<b>47.29</b>	<b>2359922940</b>	<b>82.90</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>536066437</b>
<b>(2) Central Government/State Government(s)/President of India</b>		1	4500	0	0	4500	0.00	4500	0	4500	0.00	0	0.00	0	0	0	0.00	4500
Name (xyz ....)																		
<b>Sub- Total (B)(2)</b>		<b>1</b>	<b>4500</b>	<b>0</b>	<b>0</b>	<b>4500</b>	<b>0.00</b>	<b>4500</b>	<b>0</b>	<b>4500</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>4500</b>









Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Deposit-ory Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total								
(1)	Custodian/DR Holder																		
(a)	Name of DR Holder (If available)																NA	NA	
0	abc.....																NA	NA	
(ii)	efg.....																NA	NA	
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit ) Regulations, 2014)		1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0	NA	NA	1780000
(a)	Name (abc.....																NA	NA	
	<b>Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)</b>		<b>1</b>	<b>1780000</b>	<b>0</b>	<b>0</b>	<b>1780000</b>	<b>0.16</b>	<b>1780000</b>	<b>0</b>	<b>1780000</b>	<b>0.16</b>	<b>0</b>	<b>0.05</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>1780000</b>

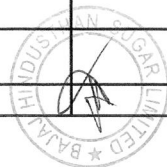
Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)		Date of creation/acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
1	Shishirkumar Bajaj	ACJPB6303J	Indian	Shishirkumar Bajaj	ACJPB6303J	Indian	Shares - Direct	0.74	31-10-2011
				Shishir Bajaj (As Karta of Shishir Bajaj HUF)	AABHB0510M	Indian	Shares - Indirect	0.34	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADCG9880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				Bajaj Infrastructure Development Company Ltd.	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011
							<b>11.49</b>		
2	Kushagra Bajaj	ABBPB5704G	Indian	Kushagra Bajaj	ABBPB5704G	Indian	Shares - Direct	1.14	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADCG9880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				Bajaj Infrastructure Development Company Ltd.	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	AAATK1479M	Indian	Shares - Indirect	0.01	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011
							<b>11.55</b>		





**Bajaj Hindusthan Sugar Ltd.**

CIN: L15420UP1931PLC065243

Regd. Office: Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh- 262802

Tel.:+91-5876-233754/5/7/8, 233403, Fax:+91-5876-233401, Website:www.bajajhindusthan.com

**Format of holding of specified securities**

- 1 Name of Listed Entity: **BAJAJ HINDUSTHAN SUGAR LIMITED**
- 2 Scrip Code/Name of Scrip/Class of Security : **500032/BAJAJHIND/Equity**
- 3 Share Holding Pattern Filed under : ~~Reg.31(1)(a)~~/Reg.31(1)(b)/~~Reg.31(1)(c)~~
  - a. If under 31 (1)(b) then indicate the report for the period ending : **31.12.2020**
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sl. No.	Particulars	Yes*/No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5- The tabular format for disclosure of holding of specified securities is as follows:-



**Table I - Summary statement holding of specified securities**

Category (I)	Category of shareholder (II) No. of shareholder (III)	No. of shareholder (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities* (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class :Equity	Class: Equity	Total								
(A)	Promoter & Promoter Group	21	174943422	0	0	174943422	15.43	174943422	0	174943422	15.43	0	5.01	0	0.00	174943422	100.00	174943422
(B)	Public	196726	956836520	0	0	956836520	84.41	956836520	0	956836520	84.41	2359922940	94.94	0	0.00	0	0.00	955994593
(C)	Non Promoter- Non Public	1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0.00	0	0.00	1780000
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0.00	0	0.00	1780000
	<b>Total</b>	<b>196748</b>	<b>1133559942</b>	<b>0</b>	<b>0</b>	<b>1133559942</b>	<b>100.00</b>	<b>1133559942</b>	<b>0</b>	<b>1133559942</b>	<b>100.00</b>	<b>2359922940</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>1132718015</b>

\* Note:

- 1 The Company has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each to the lenders of the Company pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017.
- 2 The total paid up capital of the Company assuming full conversion of OCDs is subject to conversion price on the date of conversion.
- 3 For the purpose of this shareholding pattern, it is assumed that OCDs will be converted into equity shares based on the conversion price of Rs. 14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015
- 4 Shareholders under certain groups having multiple folios have been consolidated on the basis of the PAN in this Report. On account of consolidation of PAN, the number of folios have been reduced from 201426 to 196748.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Shareholder Type	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)			As a % of total shares held (b)
									Class X	Class Y	Total									
<b>(1) Indian</b>																				
(a) Individuals/H.U.F			<b>5</b>	<b>29654338</b>	<b>0</b>	<b>0</b>	<b>29654338</b>	<b>2.62</b>	<b>29654338</b>	<b>0</b>	<b>29654338</b>	<b>2.62</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>29654338</b>	<b>100.00</b>	<b>29654338</b>	
	Name (xyz ....)																			
i	SHISHIRKUMAR BAJAJ	ACJPB6303J		8396341	0	0	8396341	0.74	8396341	0	8396341	0.74	0	0	0	0	8396341	100.00	8396341	Promoter
ii	KUSHAGRA BAJAJ	ABBPB5704G		12897036	0	0	12897036	1.14	12897036	0	12897036	1.14	0	0	0	0	12897036	100.00	12897036	Promoter
iii	MINAKSHI BAJAJ	ABUPB2989E		4254556	0	0	4254556	0.38	4254556	0	4254556	0.38	0	0	0	0	4254556	100.00	4254556	Promoter
iv	APOORVA BAJAJ	AEQPB9478M		231751	0	0	231751	0.02	231751	0	231751	0.02	0	0	0	0	231751	100.00	231751	Promoter
v	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	AABHB0510M		3874654	0	0	3874654	0.34	3874654	0	3874654	0.34	0	0	0	0	3874654	100.00	3874654	Promoter
(b) Cental/State Government(s)																				
	Name (xyz ....)																			
(c) Financial Institutions/Banks																				
	Name (xyz ....)																			
(d) Any Other (Specify)																				
<b>1) Bodies Corporate</b>			<b>9</b>	<b>136304955</b>	<b>0</b>	<b>0</b>	<b>136304955</b>	<b>12.02</b>	<b>136304955</b>	<b>0</b>	<b>136304955</b>	<b>12.02</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>136304955</b>	<b>100.00</b>	<b>136304955</b>	
i	BAJAJ RESOURCES LIMITED	AAACD8001D		81944455	0	0	81944455	7.23	81944455	0	81944455	7.23	0	0	0	0	81944455	100.00	81944455	Promoter Group
ii	GLOBAL WORLD POWER PROJECT PVT. LTD.*	AADCG9880C		121	0	0	121	0.00	121	0	121	0.00	0	0	0	0	121	100.00	121	Promoter Group
iii	BAJAJ INTERNATIONAL REALTY PVT. LTD.	AAECB3060C		27777484	0	0	27777484	2.45	27777484	0	27777484	2.45	0	0	0	0	27777484	100.00	27777484	Promoter Group
iv	ANAND ENGINEERING LIMITED**	AADCB0423G		6027469	0	0	6027469	0.53	6027469	0	6027469	0.53	0	0	0	0	6027469	100.00	6027469	Promoter Group
v	A N BAJAJ ENTERPRISES PVT LTD.	AACCK8060D		18307954	0	0	18307954	1.62	18307954	0	18307954	1.62	0	0	0	0	18307954	100.00	18307954	Promoter Group
vi	BAJAJ CAPITAL VENTURES PVT LTD.	AAACA3565F		2247142	0	0	2247142	0.20	2247142	0	2247142	0.20	0	0	0	0	2247142	100.00	2247142	Promoter
vii	KNB ENTERPRISES LLP	AAOFK6523E		110	0	0	110	0.00	110	0	110	0.00	0	0	0	0	110	100.00	110	Promoter Group
viii	BAJAJ POWER VENTURES PRIVATE LIMITED	AAECB1414C		110	0	0	110	0.00	110	0	110	0.00	0	0	0	0	110	100.00	110	Promoter Group
ix	SKB ROOP COMMERCIAL LLP	ACIFS1705Q		110	0	0	110	0.00	110	0	110	0.00	0	0	0	0	110	100.00	110	Promoter Group
<b>2) Trusts</b>			<b>7</b>	<b>8984129</b>	<b>0</b>	<b>0</b>	<b>8984129</b>	<b>0.79</b>	<b>8984129</b>	<b>0</b>	<b>8984129</b>	<b>0.79</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8984129</b>	<b>100.00</b>	<b>8984129</b>	
i	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	AAATK1479M		60623	0	0	60623	0.01	60623	0	60623	0.01	0	0	0	0	60623	100.00	60623	Promoter Group
ii	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	AAITS6885K		288	0	0	288	0.00	288	0	288	0.00	0	0	0	0	288	100.00	288	Promoter Group
iii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	AAAAB1471D		2078120	0	0	2078120	0.18	2078120	0	2078120	0.18	0	0	0	0	2078120	100.00	2078120	Promoter Group





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Shareholder Type	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)			As a % of total shares held (b)
									Class X	Class Y	Total									
iv	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	AAAAB1474G		1753100	0	0	1753100	0.15	1753100	0	1753100	0.15	0	0.05	0	0	1753100	100.00	1753100	Promoter Group
v	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	AAAAB1473B		1743600	0	0	1743600	0.15	1743600	0	1743600	0.15	0	0.05	0	0	1743600	100.00	1743600	Promoter Group
vi	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	AAAAB1470C		1739100	0	0	1739100	0.15	1739100	0	1739100	0.15	0	0.05	0	0	1739100	100.00	1739100	Promoter Group
vii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	AAAAB1472A		1609298	0	0	1609298	0.14	1609298	0	1609298	0.14	0	0.05	0	0	1609298	100.00	1609298	Promoter Group
	<b>Sub- Total (A)(1)</b>		<b>21</b>	<b>174943422</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>174943422</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>0</b>	<b>5.01</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>100.00</b>	<b>174943422</b>	
	<b>(2) Foreign</b>																			
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																			
	Name (xyz ....)																			
	(b) Government																			
	Name (xyz ....)																			
	(c) Institutions																			
	Name (xyz ....)																			
	(d) Foreign Portfolio Investor																			
	Name (xyz ....)																			
	(e) Any Other (Specify)																			
	Name (xyz ....)																			
	<b>Sub- Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>21</b>	<b>174943422</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>174943422</b>	<b>0</b>	<b>174943422</b>	<b>15.43</b>	<b>0</b>	<b>5.01</b>	<b>0</b>	<b>0</b>	<b>174943422</b>	<b>100.00</b>	<b>174943422</b>	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

\* The Company has since been merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Stocks Pvt. Ltd. w.e.f. 15.04.2017.

\*\* The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

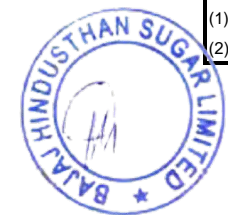
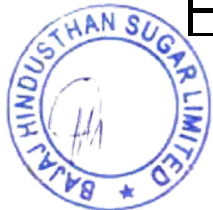


Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable)(b)
									Class X	Class Y	Total								
(1)	<b>Institutions</b>																		
(a)	Mutual Fund		2	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0	0	0.00	2000
	Name (xyz ....)																		
(b)	Venture Capital Funds																		
	Name (xyz ....)																		
(c)	Alternate Investment Funds																		
	Name (xyz ....)																		
(d)	Foreign Venture Capital Investors																		
	Name (xyz ....)																		
	Foreign Portfolio Investors		16	4051996	0	0	4051996	0.36	4051996	0	4051996	0.36	0	0.12	0	0	0	0.00	4051996
	Name (xyz ....)																		
(f)	Financial Institutions/ Banks		14	433469124	0	0	433469124	38.24	433469124	0	433469124	38.24	2359922940	79.96	0	0	0	0.00	433468424
	Name (xyz ....)																		
	1. Punjab National Bank	AAACP0165G		127310276	0	0	127310276	11.23	127310276	0	127310276	11.23	540931131	19.13	0	0	0	0.00	127310276
	2. Indian Bank	AAACI1607G		62928861	0	0	62928861	5.55	62928861	0	62928861	5.55	248524173	8.92	0	0	0	0.00	62928861
	3. Central Bank of India	AAACC2498P		56686905	0	0	56686905	5.00	56686905	0	56686905	5.00	194615542	7.19	0	0	0	0.00	56686605
	4. IDBI Bank Limited	AABCI8842G		43042705	0	0	43042705	3.80	43042705	0	43042705	3.80	173077907	6.19	0	0	0	0.00	43042705
	5. Canara Bank	AAACC6106G		42418366	0	0	42418366	3.74	42418366	0	42418366	3.74	120581782	4.67	0	0	0	0.00	42418366
	6. Indian Overseas Bank	AAACH1223J		24274728	0	0	24274728	2.14	24274728	0	24274728	2.14	53532121	2.23	0	0	0	0.00	24274728
	7. Union Bank of India	AAACU0564G		22180988	0	0	22180988	1.96	22180988	0	22180988	1.96	94169214	3.33	0	0	0	0.00	22180988
	8. Uco Bank	AAACU3561B		21067013	0	0	21067013	1.86	21067013	0	21067013	1.86	78376755	2.85	0	0	0	0.00	21067013
	9. Bank of Baroda	AAACB1534F		14715200	0	0	14715200	1.30	14715200	0	14715200	1.30	60203665	2.14	0	0	0	0.00	14715200
	10. Bank of Maharashtra	AACCB0774B		11667777	0	0	11667777	1.03	11667777	0	11667777	1.03	177341037	5.41	0	0	0	0.00	11667777
(g)	Insurance Companies		4	43165896	0	0	43165896	3.81	43165896	0	43165896	3.81	0	1.24	0	0	0	0.00	43165896
	Name (xyz ....)																		
	Life Insurance Corporation of India	AAACL0582H		41026922	0	0	41026922	3.62	41026922	0	41026922	3.62	0	1.17	0	0	0	0.00	41026922
(h)	Provident Funds/Pension Funds																		
	Name (xyz ....)																		
(i)	Any Other (specify)																		
	Name (xyz ....)																		
	<b>Sub- Total (B)(1)</b>		<b>36</b>	<b>480689016</b>	<b>0</b>	<b>0</b>	<b>480689016</b>	<b>42.41</b>	<b>480689016</b>	<b>0</b>	<b>480689016</b>	<b>42.41</b>	<b>2359922940</b>	<b>81.31</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>480688316</b>
(2)	<b>Central Government/State Government(s)/President of India</b>		1	4500	0	0	4500	0.00	4500	0	4500	0.00	0	0.00	0	0	0	0.00	4500
	Name (xyz ....)																		
	<b>Sub- Total (B)(2)</b>		<b>1</b>	<b>4500</b>	<b>0</b>	<b>0</b>	<b>4500</b>	<b>0.00</b>	<b>4500</b>	<b>0</b>	<b>4500</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>4500</b>





**Table III - Statement showing shareholding pattern of the Public Shareholder**

Category & Name of the shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable)(b)
								Class X	Class Y	Total								
<b>(3) Non- Institutions</b>																		
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.		188352	310030603	0	0	310030603	27.35	310030603	0	310030603	27.35	0	8.87	0	0	0	0.00	309689656
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		153	64503587	0	0	64503587	5.69	64503587	0	64503587	5.69	0	1.85	0	0	0	0.00	64503587
Name (xyz ....)																		
(b) NBFCs registered with RBI		2	6967	0	0	6967	0.00	6967	0	6967	0.00	0	0.00	0	0	0	0.00	6967
Name (xyz ....)																		
(c) Employee Trust																		
Name (xyz ....)																		
(d) Overseas Depositories (holding DRs) (balancing figure)																		
Name (xyz ....)																		
(e) Any Other (Specify)		<b>8182</b>	<b>101601847</b>	<b>0</b>	<b>0</b>	<b>101601847</b>	<b>8.96</b>	<b>101601847</b>	<b>0</b>	<b>101601847</b>	<b>8.96</b>	<b>0</b>	<b>2.91</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>101101567</b>
1) Bodies Corporate		815	32428152	0	0	32428152	2.86	32428152	0	32428152	2.86	0	0.93	0	0	0	0.00	32428152
a) Bajaj Holdings and Investment Ltd.	AAACB3370K		13068511	0	0	13068511	1.15	13068511	0	13068511	1.15	0	0.37	0	0	0	0.00	13068511
2) Non Resident Indians (Non Repat.)		449	1970161	0	0	1970161	0.17	1970161	0	1970161	0.17	0	0.06	0	0	0	0.00	1970161
3) Non Resident Indians (Repat.)		872	9036846	0	0	9036846	0.80	9036846	0	9036846	0.80	0	0.26	0	0	0	0.00	9036846
4) Clearing members		153	3008733	0	0	3008733	0.27	3008733	0	3008733	0.27	0	0.09	0	0	0	0.00	3008733
5) Trust		10	33304800	0	0	33304800	2.94	33304800	0	33304800	2.94	0	0.95	0	0	0	0.00	32804800
a) Jayakumar Narayanswami, Nirad Dhirajlal Mehta, Pankaj Inderchand Jain (As Trustees of BHL Security Trust)	AABTB7199Q		31100000	0	0	31100000	2.74	31100000	0	31100000	2.74	0	0.89	0	0	0	0.00	31100000
6) Hindu Undivided Family		5880	20603319	0	0	20603319	1.82	20603319	0	20603319	1.82	0	0.59	0	0	0	0.00	20603039
7) Director & their Relatives		1	2900	0	0	2900	0.00	2900	0	2900	0.00	0	0.00	0	0	0	0.00	2900
8) Demat unclaimed share suspense account		1	263620	0	0	263620	0.02	263620	0	263620	0.02	0	0.01	0	0	0	0.00	263620
9) Investor Education and Protection Fund (IEPF)		1	983316	0	0	983316	0.09	983316	0	983316	0.09	0	0.03	0	0	0	0.00	983316
<b>Sub- Total (B)(3)</b>		<b>196689</b>	<b>476143004</b>	<b>0</b>	<b>0</b>	<b>476143004</b>	<b>42.00</b>	<b>476143004</b>	<b>0</b>	<b>476143004</b>	<b>42.00</b>	<b>0.00</b>	<b>13.63</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>475301777</b>
<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>		<b>196726</b>	<b>956836520</b>	<b>0</b>	<b>0</b>	<b>956836520</b>	<b>84.41</b>	<b>956836520</b>	<b>0</b>	<b>956836520</b>	<b>84.41</b>	<b>2359922940</b>	<b>94.94</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>955994593</b>

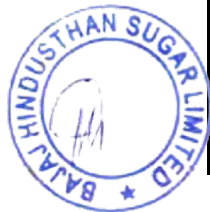
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of shares remain unclaimed (included in Row 3 (a)(i)) given below along with details of number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**No. of shareholders : 449**      **No. of shares outstanding : 263620**      **0.02%**

Note:

- (1) IPAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.





**Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder**

	Category & Name of the shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Deposit-ory Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total								
<b>(1)</b>	<b>Custodian/DR Holder</b>																		
(a)	Name of DR Holder (If available)																		
0	abc.....																		
(ii)	efg.....																		
<b>(2)</b>	<b>Employee Benefit Trust (Under SEBI (Share based Employee Benefit ) Regulations, 2014)</b>		1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0	NA	NA	1780000
(a)	Name (abc.....)																		
	<b>Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)</b>		1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0	NA	NA	1780000

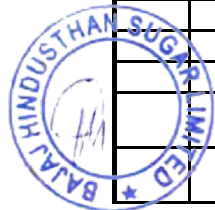
**Note:**  
(1) PAN would not be displayed on website of Stock Exchange(s).  
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares  
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,





Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)		Date of creation/acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
1	Shishirkumar Bajaj	ACJPB6303J	Indian	Shishirkumar Bajaj	ACJPB6303J	Indian	Shares - Direct	0.74	31-10-2011
				Shishir Bajaj (As Karta of Shishir Bajaj HUF)	AABHB0510M	Indian	Shares - Indirect	0.34	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADC99880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011
								<b>11.49</b>	
2	Kushagra Bajaj	ABBPB5704G	Indian	Kushagra Bajaj	ABBPB5704G	Indian	Shares - Direct	1.14	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADC99880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	AAATK1479M	Indian	Shares - Indirect	0.01	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011



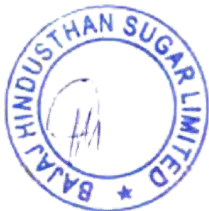


**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)		Date of creation/acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
									<b>11.55</b>
3	Minakshi Bajaj	ABUPB2989E	Indian	Minakshi Bajaj	ABUPB2989E	Indian	Shares - Direct	0.38	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADCG9880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011
									<b>10.78</b>

\* In case the nature of the holding /exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This Column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



# bajaj SUGAR

**Bajaj Hindusthan Sugar Ltd.**

CIN: L15420UP1931PLC065243

Regd. Office: Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh- 262802

Tel.:+91-5876-233754/5/7/8, 233403, Fax:+91-5876-233401, Website:www.bajajhindusthan.com

## Format of holding of specified securities

- 1 Name of Listed Entity: **BAJAJ HINDUSTHAN SUGAR LIMITED**
- 2 Scrip Code/Name of Scrip/Class of Security : **500032/BAJAJHIND/Equity**
- 3 Share Holding Pattern Filed under : ~~Reg. 31(1)(a)~~/Reg.31(1)(b)/~~Reg.31(1)(c)~~
  - a. If under 31 (1)(b) then indicate the report for the period ending : **31.12.2021**
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sl. No.	Particulars	Yes*/No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	Yes
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5- The tabular format for disclosure of holding of specified securities is as follows:-

For Bajaj Hindusthan Sugar Limited



Kausik Adhikari  
Company Secretary  
(ACS 18556)

# bajaj SUGAR

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II) No. of shareholder (III)	No. of shareholder (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities* (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class :Equity	Class: Equity	Total								
(A)	Promoter & Promoter Group	21	318743422	0	0	318743422	24.95	318743422	0	318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422
(B)	Public	330068	956836520	0	0	956836520	74.91	956836520	0	956836520	74.91	2359922940	91.19	0	0.00	0	0.00	956006323
(C)	Non Promoter- Non Public	1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0.00	0	0.00	1780000
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0.00	0	0.00	1780000
	<b>Total</b>	<b>330090</b>	<b>1277359942</b>	<b>0</b>	<b>0</b>	<b>1277359942</b>	<b>100.00</b>	<b>1277359942</b>	<b>0</b>	<b>1277359942</b>	<b>100.00</b>	<b>2359922940</b>	<b>100.00</b>	<b>143800000</b>	<b>11.25</b>	<b>318743422</b>	<b>24.95</b>	<b>1276529745</b>

\* Note:

- The Company has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each to the lenders of the Company pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017.
- The total paid up capital of the Company assuming full conversion of OCDs is subject to conversion price on the date of conversion.
- For the purpose of this shareholding pattern, it is assumed that OCDs will be converted into equity shares based on the conversion price of Rs. 14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015
- Shareholders under certain groups having multiple folios have been consolidated on the basis of the PAN in this Report. On account of consolidation of PAN, the number of folios have been reduced from 337657 to 330090.

For Bajaj Hindusthan Sugar Limited

*Kausik Adhikari*

Kausik Adhikari  
Company Secretary  
(ACS 18556)

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	Category & Name of the shareholders (I)	Entity Type i.e. Promoter OR Promoter group entity	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
										No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
										Class X	Class Y	Total								
(1)	Indian																			
(a)	Individuals/H.U.F			5	112862169	0	0	112862169	8.84	112862169	0	112862169	8.84	0	3.10	83207831	73.73	112862169	100.00	112862169
	Name (xyz ....)																			
i	SHISHIRKUMAR BAJAJ	Promoter	ACJPB6303J		8396341	0	0	8396341	0.66	8396341	0	8396341	0.66	0	0	0	0	8396341	100.00	8396341
ii	KUSHAGRA BAJAJ	Promoter	ABBPB5704G		96104867	0	0	96104867	7.52	96104867	0	96104867	7.52	0	2.64	83207831	86.58	96104867	100.00	96104867
iii	MINAKSHI BAJAJ	Promoter	ABUPB2989E		4254556	0	0	4254556	0.33	4254556	0	4254556	0.33	0	0.12	0	0	4254556	100.00	4254556
iv	APOORVA BAJAJ	Promoter	AEQPB9478M		231751	0	0	231751	0.02	231751	0	231751	0.02	0	0.01	0	0	231751	100.00	231751
v	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	Promoter	AABHB0510M		3874654	0	0	3874654	0.30	3874654	0	3874654	0.30	0	0.11	0	0	3874654	100.00	3874654
(b)	Central/State Government(s)																			
	Name (xyz ....)																			
(c)	Financial Institutions/Banks																			
	Name (xyz ....)																			
(d)	Any Other (Specify)			16	205881253	0	0	205881253	16.12	205881253	0	205881253	16.12	0	5.66	60592169	29.43	205881253	100.00	205881253
	1) Bodies Corporate			9	196897124	0	0	196897124	15.41	196897124	0	196897124	15.41	0	5.41	60592169	30.77	196897124	100.00	196897124
i	BAJAJ RESOURCES LIMITED	Promoter group entity	AAACD8001D		81944455	0	0	81944455	6.42	81944455	0	81944455	6.42	0	2.25	0	0	81944455	100.00	81944455
ii	LAMBODAR STOCKS PRIVATE LIMITED*	Promoter group entity	AAACL8950D		121	0	0	121	0.00	121	0	121	0.00	0	0.00	0	0	121	100.00	121
iii	BAJAJ INTERNATIONAL REALTY PVT. LTD.	Promoter group entity	AAECB3060C		27777484	0	0	27777484	2.17	27777484	0	27777484	2.17	0	0.76	0	0	27777484	100.00	27777484
iv	ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	Promoter group entity	AADCBO423G		6027469	0	0	6027469	0.47	6027469	0	6027469	0.47	0	0.17	0	0	6027469	100.00	6027469
v	A N BAJAJ ENTERPRISES PVT LTD.	Promoter group entity	AACCK8060D		18307954	0	0	18307954	1.43	18307954	0	18307954	1.43	0	0.50	0	0	18307954	100.00	18307954
vi	BAJAJ CAPITAL VENTURES PVT LTD.	Promoter	AAACA3565F		2247142	0	0	2247142	0.18	2247142	0	2247142	0.18	0	0.06	0	0	2247142	100.00	2247142
vii	KNB ENTERPRISES LLP	Promoter group entity	AAOFK6523E		110	0	0	110	0.00	110	0	110	0.00	0	0.00	0	0	110	100.00	110
viii	BAJAJ POWER VENTURES PRIVATE LIMITED	Promoter group entity	AAECB1414C		110	0	0	110	0.00	110	0	110	0.00	0	0.00	0	0	110	100.00	110
ix	SKB ROOF COMMERCIAL LLP	Promoter group entity	ACIFS1705Q		60592279	0	0	60592279	4.74	60592279	0	60592279	4.74	0	1.67	60592169	100.00	60592279	100.00	60592279
2)	Trusts			7	8984129	0	0	8984129	0.70	8984129	0	8984129	0.70	0	0.25	0	0	8984129	100.00	8984129
i	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	Promoter group entity	AAATK1479M		60623	0	0	60623	0.00	60623	0	60623	0.00	0	0.00	0	0	60623	100.00	60623
ii	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	Promoter group entity	AAITS6885K		288	0	0	288	0.00	288	0	288	0.00	0	0.00	0	0	288	100.00	288
iii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	Promoter group entity	AAAAB1471D		2078120	0	0	2078120	0.16	2078120	0	2078120	0.16	0	0.06	0	0	2078120	100.00	2078120



**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders (I)	Entity Type i.e. Promoter OR Promoter group entity	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
										No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	
										Class X	Class Y	Total									
iv	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	Promoter group entity	AAAAB1474G		1753100	0	0	1753100	0.14	1753100	0	1753100	0.14	0	0	0	0	1753100	100.00	1753100	
v	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	Promoter group entity	AAAAB1473B		1743600	0	0	1743600	0.14	1743600	0	1743600	0.14	0	0	0	0	1743600	100.00	1743600	
vi	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	Promoter group entity	AAAAB1470C		1739100	0	0	1739100	0.14	1739100	0	1739100	0.14	0	0	0	0	1739100	100.00	1739100	
vii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	Promoter group entity	AAAAB1472A		1609298	0	0	1609298	0.13	1609298	0	1609298	0.13	0	0	0	0	1609298	100.00	1609298	
<b>Sub- Total (A)(1)</b>					<b>21</b>	<b>318743422</b>	<b>0</b>	<b>0</b>	<b>318743422</b>	<b>24.95</b>	<b>318743422</b>	<b>0</b>	<b>318743422</b>	<b>24.95</b>	<b>0</b>	<b>0</b>	<b>143800000</b>	<b>45.11</b>	<b>318743422</b>	<b>100.00</b>	<b>318743422</b>
(2)	Foreign																				
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																				
	Name (xyz ....)																				
(b)	Government																				
	Name (xyz ....)																				
(c)	Institutions																				
	Name (xyz ....)																				
(d)	Foreign Portfolio Investor																				
	Name (xyz ....)																				
(e)	Any Other (Specify)																				
	Name (xyz ....)																				
<b>Sub- Total (A)(2)</b>					<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>					<b>21</b>	<b>318743422</b>	<b>0</b>	<b>0</b>	<b>318743422</b>	<b>24.95</b>	<b>318743422</b>	<b>0</b>	<b>318743422</b>	<b>24.95</b>	<b>0</b>	<b>0</b>	<b>143800000</b>	<b>45.11</b>	<b>318743422</b>	<b>100.00</b>	<b>318743422</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

\* The Global World Power Projects Pvt Ltd. has merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Stocks Pvt. Ltd. w.e.f. 15.04.2017.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of the shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable)(b)
								Class X	Class Y	Total								
<b>(1) Institutions</b>																		
(a) Mutual Fund		2	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0	0	0.00	2000
Name (xyz ....)																		
(b) Venture Capital Funds																		
Name (xyz ....)																		
(c) Alternate Investment Funds																		
Name (xyz ....)																		
(d) Foreign Venture Capital Investors																		
Name (xyz ....)																		
Foreign Portfolio Investors		34	12032727	0	0	12032727	0.94	12032727	0	12032727	0.94	0	0.33	0	0	0	0.00	12032727
Name (xyz ....)																		
(f) Financial institutions/ Banks		11	295146516	0	0	295146516	23.11	295146516	0	295146516	23.11	2359922940	73.00	0	0	0	0.00	295145816
Name (xyz ....)																		
1. Punjab National Bank	AAACP0165G		63551525	0	0	63551525	4.98	63551525	0	63551525	4.98	540931131	16.62	0	0	0	0.00	63551525
2. Indian Bank	AAAC11607G		62928861	0	0	62928861	4.93	62928861	0	62928861	4.93	248524173	8.56	0	0	0	0.00	62928861
3. Central Bank of India	AAACC2498P		51548730	0	0	51548730	4.04	51548730	0	51548730	4.04	194615542	6.77	0	0	0	0.00	51548430
4. Canara Bank	AAACC6106G		42418366	0	0	42418366	3.32	42418366	0	42418366	3.32	120581782	4.48	0	0	0	0.00	42418366
5. Indian Overseas Bank	AAAC11223J		24274728	0	0	24274728	1.90	24274728	0	24274728	1.90	53532121	2.14	0	0	0	0.00	24274728
6. Union Bank of India	AAACU0564G		22180988	0	0	22180988	1.74	22180988	0	22180988	1.74	94169214	3.20	0	0	0	0.00	22180988
7. Uco Bank	AAACU3561B		21067013	0	0	21067013	1.65	21067013	0	21067013	1.65	78376755	2.73	0	0	0	0.00	21067013
(g) Insurance Companies		4	43165896	0	0	43165896	3.38	43165896	0	43165896	3.38	0	1.19	0	0	0	0.00	43165896
Name (xyz ....)																		
Life Insurance Corporation of India	AAACL0582H		41026922	0	0	41026922	3.21	41026922	0	41026922	3.21	0	1.13	0	0	0	0.00	41026922
(h) Provident Funds/Pension Funds																		
Name (xyz ....)																		
(i) Any Other (specify)																		
Name (xyz ....)																		
<b>Sub- Total (B)(1)</b>		<b>51</b>	<b>350347139</b>	<b>0</b>	<b>0</b>	<b>350347139</b>	<b>27.43</b>	<b>350347139</b>	<b>0</b>	<b>350347139</b>	<b>27.43</b>	<b>2359922940</b>	<b>74.51</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>350346439</b>
(2) Central Government/State Government(s)/President of India		1	4500	0	0	4500	0.00	4500	0	4500	0.00	0	0.00	0	0	0	0.00	4500
Name (xyz ....)																		
<b>Sub- Total (B)(2)</b>		<b>1</b>	<b>4500</b>	<b>0</b>	<b>0</b>	<b>4500</b>	<b>0.00</b>	<b>4500</b>	<b>0</b>	<b>4500</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>4500</b>



Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of the shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable)(b)		
								Class X	Class Y									Total
<b>(3) Non- Institutions</b>																		
<b>(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.</b>		320978	414860179	0	0	414860179	32.48	414860179	0	414860179	32.48	0	11.41	0	0	0	0.00	414530962
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		168	68456036	0	0	68456036	5.36	68456036	0	68456036	5.36	0	1.88	0	0	0	0.00	68456036
<b>(b) NBFCs registered with RBI</b>		2	4517	0	0	4517	0.00	4517	0	4517	0.00	0	0.00	0	0	0	0.00	4517
Name (xyz ...)																		
<b>(c) Employee Trust</b>																		
Name (xyz ...)																		
<b>(d) Overseas Depositories (holding DRs) (balancing figure)</b>																		
Name (xyz ...)																		
<b>(e) Any Other (Specify)</b>		8868	123164149	0	0	123164149	9.64	123164149	0	123164149	9.64	0	3.39	0	0	0	0.00	122663869
1) Bodies Corporate		888	48208973	0	0	48208973	3.77	48208973	0	48208973	3.77	0	1.33	0	0	0	0.00	48208973
a) Bajaj Holdings and Investment Ltd.	AAACB3370K		13068511	0	0	13068511	1.02	13068511	0	13068511	1.02	0	0.36	0	0	0	0.00	13068511
2) Non Resident Indians (Non Repat.)		598	4718752	0	0	4718752	0.37	4718752	0	4718752	0.37	0	0.13	0	0	0	0.00	4718752
3) Non Resident Indians (Repat.)		1158	8810213	0	0	8810213	0.69	8810213	0	8810213	0.69	0	0.24	0	0	0	0.00	8810213
4) Clearing members		173	4913850	0	0	4913850	0.38	4913850	0	4913850	0.38	0	0.14	0	0	0	0.00	4913850
5) Overseas Bodies Corporates		1	190000	0	0	190000	0.01	190000	0	190000	0.01	0	0.01	0	0	0	0.00	190000
6) Trust		10	33389800	0	0	33389800	2.61	33389800	0	33389800	2.61	0	0.92	0	0	0	0.00	32889800
a) Jayakumar Narayanswami, Nirad Dhirajlal Mehta, Pankaj Inderchand Jain (As Trustees of BHL Security Trust)	AABTB7199Q		31100000	0	0	31100000	2.43	31100000	0	31100000	2.43	0	0.86	0	0	0	0.00	31100000
7) Hindu Undivided Family		5998	20489278	0	0	20489278	1.60	20489278	0	20489278	1.60	0	0.56	0	0	0	0.00	20488998
8) Body Corp-Ltd Liability Partnership		40	1197997	0	0	1197997	0.09	1197997	0	1197997	0.09	0	0.03	0	0	0	0.00	1197997
9) Demat uncalimed share suspense account		1	262070	0	0	262070	0.02	262070	0	262070	0.02	0	0.01	0	0	0	0.00	262070
10) Investor Education and Protection Fund (IEPF)		1	983216	0	0	983216	0.08	983216	0	983216	0.08	0	0.03	0	0	0	0.00	983216
<b>Sub- Total (B)(3)</b>		<b>330016</b>	<b>606484881</b>	<b>0</b>	<b>0</b>	<b>606484881</b>	<b>47.48</b>	<b>606484881</b>	<b>0</b>	<b>606484881</b>	<b>47.48</b>	<b>0.00</b>	<b>16.67</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>605655384</b>
<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>		<b>330068</b>	<b>956836520</b>	<b>0</b>	<b>0</b>	<b>956836520</b>	<b>74.91</b>	<b>956836520</b>	<b>0</b>	<b>956836520</b>	<b>74.91</b>	<b>2359922940</b>	<b>91.19</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>956006323</b>

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of shares remain unclaimed (included in Row 3 (a)(i)) given below along with details of number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 448

No. of shares outstanding : 262070 0.02%

Note:  
(1) PAN would not be displayed on website of Stock Exchange(s).  
(2) The above format needs to be disclosed along with the name of following persons:  
Institutions/Non Institutions holding more than 1% of total number of shares.  
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



# bajaj SUGAR

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total								
(1)	<b>Custodian/DR Holder</b>																		
(a)	Name of DR Holder (If available)																NA	NA	
0	abc.....																NA	NA	
(ii)	efg.....																NA	NA	
(2)	<b>Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)</b>		1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0	NA	NA	1780000
(a)	Name (abc.....)																NA	NA	
	<b>Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)</b>		1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0	NA	NA	1780000

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).  
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares  
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



# bajaj SUGAR

**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect* (III)		Date of creation/ acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
1	Shishirkumar Bajaj	ACJPB6303J	Indian	Shishirkumar Bajaj	ACJPB6303J	Indian	Shares - Direct	0.66	10/31/2011
				Shishir Bajaj (As Karta of Shishir Bajaj HUF)	AABHB0510M	Indian	Shares - Indirect	0.30	10/31/2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	6.42	10/31/2011
				Lambodar Stocks Pvt. Limited <sup>5</sup>	AAACL8950D	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.17	10/31/2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.47	10/31/2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.18	10/31/2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	10/31/2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	4.74	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	10/31/2011
								14.94	
2	Kushagra Bajaj	ABBPB5704G	Indian	Kushagra Bajaj	ABBPB5704G	Indian	Shares - Direct	7.52	10/31/2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	6.42	10/31/2011
				Lambodar Stocks Pvt. Limited <sup>5</sup>	AAACL8950D	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.17	10/31/2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.47	10/31/2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.18	10/31/2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	10/31/2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	4.74	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	AAATK1479M	Indian	Shares - Indirect	0.00	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	10/31/2011
								21.51	



# bajaj SUGAR

**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)		Date of creation/ acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
3	Minakshi Bajaj	ABUPB2989E	Indian	Minakshi Bajaj	ABUPB2989E	Indian	Shares - Direct	0.33	10/31/2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	6.42	10/31/2011
				Lambodar Stocks Pvt. Limited <sup>§</sup>	AAACL8950D	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.17	10/31/2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.47	10/31/2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.18	10/31/2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	10/31/2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	4.74	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	10/31/2011
								14.31	

\* In case the nature of the holding /exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This Column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

\$ The Global World Power Projects Pvt Ltd. has merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Stocks Pvt. Ltd. w.e.f. 15.04.2017.



KUSHAGRA MATHAN BAJAJ

April 01, 2019

**BAJAJ HINDUSTHAN SUGAR LIMITED**  
Golagokaramath,  
Lakhimpur-Kheri,  
District Kheri,  
Uttar Pradesh 262802

Dear Sirs,

Re: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 - Yearly Disclosure.

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2019 in the prescribed format.

Thanking you,

Yours truly,

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Ltd.

*Kushagra Mathan Bajaj*

Kushagra Bajaj

Encl: As above

For BAJAJ RESOURCES LTD.

*Suresh*

Director / Finance Signatory

Chal 1800 266 6868



EN0433/397504 ITR:67774337377  
SP: BAJAJ SPO (400001)  
Counter No: 7, 03/04/2019, 16:32  
To: BAJAJ HINDUSTHAN SUGAR LTD.,  
PIN: 262802, Gola Gokaran Math SO  
From: KUSHAGRA BAJAJ, [kushagra@bahind.com](mailto:kushagra@bahind.com)  
Wts: 52gms  
Amt: 70.50 (Cash) Tax: 10.80  
Track to [www.bahind.com](http://www.bahind.com)

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

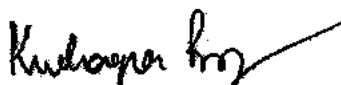
**Part A – Details of Shareholding**

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
3.	Particulars of the shareholder			
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.		
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As Per Annexure "A" - attached herewith)		
4.	Particulars of the shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	<b>As on March 31 of the year 2019, holding of:</b>			
	a. Shares	174943422	15.43	5.01
	b. Voting Rights (otherwise than by shares)	NA	NA	NA
	c. Warrants	NA	NA	NA
	d. Convertible Securities	NA	NA	NA
	e. Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Ltd.

  
Kushagra Bajaj

Place: Mumbai  
Date: April 01, 2019

**PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT  
HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2019**

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share / voting capital	% of total diluted share/ voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05



**KUSHAGRA NAYAN BAJAJ**

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share /voting capital	% of total diluted share/ voting capital of TC (*)
13.	Bajaj Capital Ventures Pvt. Ltd.	2247142	0.20	0.06
14.	Bajaj Resources Ltd.	81944455	7.23	2.35
15.	A N Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd. *	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd.	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Ltd.

  
Kushagra Bajaj

Place: Mumbai  
Date: April 01, 2019

**KUSHAGRA MAYAN BAJAJ****Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited**

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Shishirkumar Bajaj	Yes	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AAITS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes	AAAAB1471D
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D



**KUSHAGRA MAYAN BAJAJ**

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAQFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	AAECB3060C
20.	Bajaj Infrastructure Development Company Ltd.	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sagar Ltd.

  
Kushagra Bajaj

Place: Mumbai  
Date: April 01, 2019

**KUSHAGRA NAYAN BAJAJ**

May 28, 2020

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Fax No.2272 3719/2037 <b>Scrip Code: 500032</b>	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Fax No. 2659 8237/8238 <b>Scrip Code: BAJAJHIND</b>
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Dear Sir/Madam,

Re: **Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.**

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2020 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com , with contact No. 99300 78115.

Thanking you,

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

CC Bajaj Hindusthan Sugar Limited  
Golagokaranath,  
Lakhimpur Kheri,  
Kheri, UP 262802

Encl.: As Above

## KUSHAGRA NAYAN BAJAJ

### Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

#### Part A — Details of Shareholding

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
3.	Particulars of the shareholder			
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.		
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As Per Annexure "A" - attached herewith)		
4.	Particulars of the shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t.total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on March 31 of the year 2020, holding of:			
	a. Shares	174943422	15.43	5.01
	b. Voting Rights (otherwise than by shares)	NA	NA	NA
	c. Warrants	NA	NA	NA
	d. Convertible Securities	NA	NA	NA
	e. Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	174943422	15.43	5.01

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

Place: Mumbai  
Date: May 28, 2020

**KUSHAGRA NAYAN BAJAJ**

ANNEXURE –A

**PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2020**

Sr. No.	Name of the Shareholders	Number of equity shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports and Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
14.	Bajaj Resources Limited	81944455	7.23	2.35
15.	A.N.Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\*the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

Place: Mumbai  
Date: May 28 2020

## KUSHAGRA NAYAN BAJAJ

### Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group
1.	Shishirkumar Bajaj	Yes
2.	Kushagra Bajaj	Yes
3.	Minakshi Bajaj	Yes
4.	Apoorva Bajaj	Yes
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes
14.	Bajaj Resources Ltd.	Yes



## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes
16.	KNB Enterprises LLP	Yes
17.	SKB Roop Commercial LLP	Yes
18.	Global World Power Projects Pvt. Ltd. *	Yes
19.	Bajaj International Realty Pvt. Ltd.	Yes
20.	Bajaj Infrastructure Development Company Limited**	Yes
21.	Bajaj Power Ventures Pvt. Ltd.	Yes

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

Place: Mumbai  
Date: May 28 2020

April 01, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Fax No.2272 3719/2037 Scrip Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Fax No. 2659 8237/8238 Scrip Code: BAJAJHIND
--	--

Dear Sir/Madam,

Re: **Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.**

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2021 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com , with contact No. 99300 78115.

Thanking you,

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

CC Bajaj Hindusthan Sugar Limited  
Golagokaranath,  
Lakhimpur Kheri,  
Kheri, UP 262802

Encl.: As Above

**KUSHAGRA NAYAN BAJAJ**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A — Details of Shareholding**

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
3.	Particulars of the shareholder			
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.		
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As Per Annexure "A" - attached herewith)		
4.	Particulars of the shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on March 31 of the year 2021, holding of:			
	a. Shares	174943422	15.43	5.01
	b. Voting Rights (otherwise than by shares)	NA	NA	NA
	c. Warrants	NA	NA	NA
	d. Convertible Securities	NA	NA	NA
	e. Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	<b>Total</b>	<b>174943422</b>	<b>15.43</b>	<b>5.01</b>

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

Place: Mumbai  
Date: April 01, 2021

**PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2021**

Sr. No.	Name of the Shareholders	Number of equity shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
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12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

*Kushagra Bajaj*

## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
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18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Anand Engineering Limited ***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\*the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

Place: Mumbai  
Date: April 01, 2021

**KUSHAGRA NAYAN BAJAJ****Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited**

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Shishirkumar Bajaj	Yes	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AAITS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes	AAAAB1471D
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D

*Kushagra Bajaj*

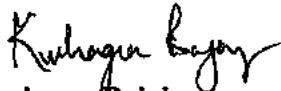
## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAOFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	AAECB3060C
20.	Anand Engineering Limited **	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

Place: Mumbai  
Date: April 01, 2021

KUSHAGRA NAYAN BAJAJ

24

October 01, 2019

To  
Bajaj Hindusthan Sugar Limited  
Golagokarannath  
Lakhimpur Kheri,  
District : Kheri  
Uttar Pradesh 262802

Dear Sirs,

Sub: Disclosure of reasons for encumbrance by promoter of listed companies

Pursuant to the SEBI Circular no. SEBI/HO/CFD/DCR/CIR/P/2019/90 dated August 07, 2019, we enclose herewith the disclosure of reasons for encumbrance of shares pledged by the promoters / members of promoters group & person acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED as on September 30, 2019 in the prescribed format.

Thanking you,

Yours truly,  
For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Limited



Kushagra Bajaj

Encls. : as above



10/2019



**Disclosure of reasons for encumbrance**

Name of listed company	Bajaj Hindusthan Sagar Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	As per Annexure 1
Total promoter shareholding in the listed company	No. of shares - 17,49,43,422 % of total share capital - 15.43%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES/NO
Whether encumbered share is 20% or more of total share capital	YES/NO

**Details of all the existing events/ agreements pertaining to encumbrance**

	Encumbrance 1 (Date of creation of encumbrance: 26.12.2017)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge
No. and % of shares encumbered	No. of shares: 17,49,43,422 (Annexure 2) % of total share capital: 15.43%

*KS*

**KISHAGRA NAYAN BAJAJ**

Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of <b>SHICAP Trustee Company Limited (SHICTCL)</b> on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Nature of business: <b>Trusteeship services</b>
	Names of all other entities in the agreement	Name of entities in the agreement are given in <b>ANNEXURE 4</b>
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<p><b>YES/NO (Part of the amount aggregating to Rs. 3483.25 Cr. is pertaining to Optionally Convertible Debentures)</b></p> <p>If yes,</p> <ol style="list-style-type: none"> <li>1. Name of the issuer : <b>Bajaj Hindusthan Sugar Limited</b></li> <li>2. Details of the debt instrument : <b>Optionally Convertible Debentures (OCDe)</b></li> <li>3. Whether the debt instrument is listed on stock exchanges? : <b>NO</b></li> <li>4. Credit Rating of the debt instrument : <b>CARE D</b></li> <li>5. ISIN of the instrument : <b>INE306A08EV6</b></li> </ol>

*UB*

**KUSHAGRA NAYAN BAJAJ**

Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at BSE as on the date of creation of pledge (26.12.2017) is :  Rs. 257.17 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs. 8601.65 Cr.
	Ratio of A/B	0.03 : 1
End use of money	<p>Borrowed amount to be utilized for what purpose—</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>For the benefit of the Listed Company</p> <p>Amount: Rs. 8601.65 Cr.</p> <p>Purpose of loan : Agreement of restructured loan pursuant to the Restructuring carried out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans.</p> <p>Schedule for utilisation: Not applicable (being existing outstanding amount)</p> <p>Repayment schedule : As per Annexure 5</p>

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Limited

  
Kushagra Bajaj

**ANNEXURE 1**

Name of the promoter(s) / PACs whose shares have been encumbered

Sl	Name of Promoters/ PAC s
1	A N Bajaj Enterprises Private Limited
2	Apocorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Bajaj Infrastructure Development Company Limited
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minalshi Bajaj
12	Shikhar Bajaj (As Karta of Shikhar Bajaj HUF)
13	Shikhar Bajaj, Minalshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shikhar Bajaj, Minalshi Bajaj and Kushagra Bajaj (As Trustees of Shikhar Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP

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**ANNEXURE 2**

**Details of Number and Percentage of shares encumbered**

Sl	Name of Promoters/ PAC s	Date of creation of encumbrance	No of shares	Percentage on paid up capital
1	A N Bajaj Enterprises Private Limited	26/12/2017	1,83,07,954	1.62
2	Apocryva Bajaj	26/12/2017	2,31,751	0.02
3	Bajaj Capital Ventures Private Limited	26/12/2017	22,47,142	0.20
4	Bajaj Infrastructure Development Company Limited	26/12/2017	60,27,469	0.53
5	Bajaj International Realty Private Limited	26/12/2017	2,77,71,484	2.45
6	Bajaj Power Ventures Private Limited	26/12/2017	110	0.00
7	Bajaj Resources Limited	26/12/2017	8,19,44,455	7.23
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)	26/12/2017	121	0.00
9	KNB Enterprises LLP	26/12/2017	110	0.00
10	Kushagra Bajaj	26/12/2017	1,28,97,036	1.14
11	Minsukhi Bajaj	26/12/2017	42,54,556	0.38
12	Shishir Bajaj (As Karta of Shishir Bajaj HUF)	26/12/2017	38,74,654	0.34
13	Shishir Bajaj, Minsukhi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 3)	26/12/2017	60,623	0.01
14	Shishir Bajaj, Minsukhi Bajaj And Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	26/12/2017	288	0.00
15	Shishirkumar Bajaj	26/12/2017	83,96,341	0.74
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)	26/12/2017	16,09,298	0.14
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	26/12/2017	17,53,100	0.15
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	26/12/2017	20,78,120	0.18
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	26/12/2017	17,39,100	0.15
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	26/12/2017	17,43,600	0.15
21	SKB Roop Commercial LLP	26/12/2017	110	0.00
	<b>Total</b>		<b>17,49,43,422</b>	<b>15.43</b>

*Wb*

**ANNEXURE 3**

**Details of Lenders on behalf of whom shares were pledged to SBICAP Trustee Company Limited**

<b>Sl</b>	<b>Name of Lenders</b>
1	State Bank of India
2	Punjab National Bank
3	Central Bank of India
4	IDBI Bank Limited
5	Canara Bank
6	Corporation Bank
7	Oriental Bank of Commerce
8	UCO Bank
9	Ahmedabad Bank
10	Bank of India
11	Bank of Baroda
12	Indian Overseas Bank
13	Bank of Maharashtra

ub

**ANNEXURE 4****Name of entities in the agreement**

<b>Pledgers</b>	
1	A N Bajaj Enterprises Private Limited
2	Apocryva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Bajaj Infrastructure Development Company Limited
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minkshi Bajaj
12	Shishir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minkshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shishir Bajaj, Minkshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP
<b>Borrower</b>	
1	Bajaj Hindusthan Sugar Limited
<b>Security Trustee</b>	
1	SBICAP Trustee Company Limited

WZ

ANNEXURE 5

CONSOLIDATED REPAYMENT SCHEDULE OF PART A DEBT

Repayment schedule for facilities other than FTIL and SEFASU for quarters Jun-17 to Mar-24.

(Rs. in Crores)

Lender	TL1	TL3	WCIL1	WCIL2
Allahabad Bank	8.69	0.27	3.48	-
Bank of Baroda	1.22	0.07	1.73	-
Bank of India	1.73	0.04	-	-
Bank of Maharashtra	8.70	0.20	-	-
Canara Bank	5.91	0.15	-	-
Central Bank of India	0.98	0.21	5.62	1.75
Co-operative Bank	1.19	0.09	2.24	-
IDBI Bank Ltd	3.17	0.19	4.65	-
Indian Overseas Bank	-	0.06	2.62	-
Oriental Bank of Commerce	3.81	0.20	3.72	-
Punjab National Bank	-	0.44	12.28	2.89
State Bank of India	10.49	0.66	15.47	-
UCO Bank	-	-	3.90	-
Total	46.89	2.55	55.51	4.64

wh



(Rs. in Crores)

Repayment Schedule for FTL loans

Bank	30-Jun-17	30-Sep-17	31-Dec-17	31-Mar-18	30-Jun-18	30-Sep-18	31-Dec-18	31-Mar-19	30-Jun-19	30-Sep-19	31-Dec-19	31-Mar-20	30-Jun-20	30-Sep-20	31-Dec-20	31-Mar-21
Central Bank of India	0.75	0.75	0.78	0.78	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26
Punjab National Bank	1.29	1.29	1.29	1.29	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15
IDBI	0.69	0.69	0.69	0.69	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14
Allahabad Bank	1.12	1.12	1.12	1.12	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86
Competition Bank Oriental Bank Of Commerce	0.31	0.31	0.31	0.31	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51
Bank Of Baroda	0.68	0.68	0.68	0.68	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13
UCO Bank	0.35	0.35	0.35	0.35	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44
Indian Overseas Bank	0.26	0.26	0.26	0.26	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49
Bank Of Maharashtra	0.78	0.78	0.78	0.78	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30
Bank Of India	0.16	0.16	0.16	0.16	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27
Canara Bank	0.53	0.53	0.53	0.53	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88
State Bank Of India	2.59	2.59	2.59	2.59	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87

wh

(Rs. in Crores)

Repayment schedule for facilities for SEFASU

Quarter	Compositional Repmt.	Central Bank of Comoros	Bank of India	State Bank of India	Punjab National Bank	IDBI
30-Jun-17	-	2.08	2.64	-	2.78	-
30-Sep-17	4.37	2.08	7.92	3.70	8.34	3.33
31-Dec-17	4.37	2.08	7.92	3.70	8.34	3.33
31-Mar-18	4.37	2.08	7.92	3.70	8.34	3.33
30-Jun-18	4.37	2.08	7.92	3.70	8.34	3.33
30-Sep-18	4.37	2.08	7.92	3.70	8.34	3.33
31-Dec-18	4.37	2.08	7.92	3.70	8.34	3.33
31-Mar-19	4.37	2.08	7.92	3.70	8.26	3.33
30-Jun-19	4.37	-	1.59	3.70	-	-
Total	33.31	16.67	59.67	29.59	61.08	23.53

WY

**CONSOLIDATED REDEMPTION OF PART B DEBT - OCD:**

OCD's repayment schedule at a rate of ~7.69%

(Rs. in Crore)

	31-03-2025	31-03-2026	31-03-2027	31-03-2028	31-03-2029	31-03-2030	31-03-2031	31-03-2032	31-03-2033	31-03-2034	31-03-2035	31-03-2036	31-03-2037	Total
State Bank of India	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	869.70
Punjab National Bank	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	546.70
Ambalalal Bank	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	364.83
Central Bank of Commerce	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	251.72
Corporation Bank	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	238.99
IDBI Bank Ltd	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	255.46
Central Bank of India	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	287.25
Bank of Baroda	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	89.26
UCO Bank	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	115.68
Indian Overseas Bank	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	79.01
Bank of Maharashtra	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	261.76
Bank of India	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	52.39
Citizens Bank	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	177.98
<b>Total</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>3,493.25</b>

why

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146

July 15, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

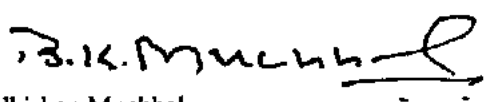
**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to de-pledge shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**

  
Balkishan Muchhal  
Director  
DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

===== Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point, =====  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax: +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146

July 15, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
--	--

Dear Sir/Madam,

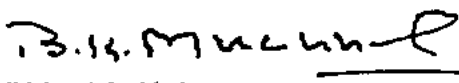
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Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to de-pledge shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**

  
Balkishan Muchhal  
Director  
DIN: 00040896

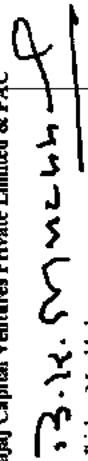
Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company(TC):	Bajaj Hindusthan Sugar Limited
Name of the Stock Exchanges where the shares of the target company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Date of reporting	15.07.2021
Name of promoter or PAC on whose shares encumbrance has been created/released/invoked	As per Annexure - 1

Details of the creation/invocation/release of encumbrance:****																
Details of events pertaining to encumbrance (3)																
Name of the promoter(s) or PAC with hint(**)	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)			Type of Event (creation/ release/ investment)			Date of creation/ release/ investment of encumbrance	Type of Encumbrance (pledge/lien/ non-disposal undertaking/ others)	No. of shares	% of Total share capital	Name of the entity in whose favour shares encumbered***	Post event holding of encumbered shares / investment{(2)-(3)} / release-{(2-3)}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (**)	No. of shares	% of total share capital	No. of shares	% of total share capital	No. of shares	% of total share capital							
<b>As per Annexure - 1</b>																

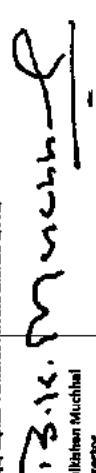
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**  
  
 Balkishan Muchhal  
 Director  
 DIN: 00040896

Place: Mumbai  
 Date: 15.07.2021

\* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.  
 \*\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.  
 \*\*\*\* Details are as on the date of event i.e. July 14, 2021.

Sr. No.	Name of the promoter(s) or PAC with full name	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of assets pertaining to encumbrance (3)						Total event loading of encumbered shares (crossed-out) / release (2) / invocation (1)-(3) [1]	
		No. of shares	% of total share capital	No. of shares	% of total share capital	Type of asset (movable/immovable)	Date of creation/relief/revocation of encumbrance	Type of encumbrance (pledge/other)	No. of shares	% of total share capital	Name of the entity in whose name shares are encumbered		No. of shares
1	A N BAJAJ ENTERPRISES PVT LTD.	1807954	1.62	1807954	1.62	De-pledge*	14/07/2021	Pledge	1807954	1.62	SECCAP Finance Company Limited	0	0.00
2	APOORVA BAJAJ	231751	0.02	231751	0.02	-	-	-	0	0.00	-	231751	0.02
3	BAJAJ CAPITAL VENTURES PVT LTD.	2247142	0.20	2247142	0.20	De-pledge*	14/07/2021	Pledge	2247142	0.20	SECCAP Finance Company Limited	0	0.00
4	ANAND ENGINEERING LIMITED	6027469	0.53	6027469	0.53	-	-	-	0	0.00	-	6027469	0.53
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.45	27777484	2.45	De-pledge*	14/07/2021	Pledge	27777484	2.45	SECCAP Finance Company Limited	0	0.00
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	110	0.00	-	-	-	0	0.00	-	110	0.00
7	BAJAJ RESOURCES LIMITED	81544435	7.23	81544435	7.23	De-pledge*	14/07/2021	Pledge	81544435	7.23	SECCAP Finance Company Limited	0	0.00
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar-Specs Pvt. Ltd.)	121	0.00	121	0.00	De-pledge*	14/07/2021	Pledge	121	0.00	SECCAP Finance Company Limited	0	0.00
9	KNB ENTERPRISES LLP	110	0.00	110	0.00	-	-	-	0	0.00	-	110	0.00
10	KUSHAGRA BAJAJ	1287006	1.14	1287006	1.14	-	-	-	0	0.00	-	1287006	1.14
11	MINAKSHI BAJAJ	4245556	0.38	4245556	0.38	-	-	-	0	0.00	-	4245556	0.38
12	SHISHIR BAJAJ (AS KARJA OF SHISHIR BAJAJ HUF)	3974654	0.34	3974654	0.34	-	-	-	0	0.00	-	3974654	0.34
13	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.01	60623	0.01	-	-	-	0	0.00	-	60623	0.01
14	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00	288	0.00	-	-	-	0	0.00	-	288	0.00
15	SHISHIRKUMAR BAJAJ	8396341	0.74	8396341	0.74	-	-	-	0	0.00	-	8396341	0.74
16	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.14	1609298	0.14	-	-	-	0	0.00	-	1609298	0.14
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.15	1753100	0.15	-	-	-	0	0.00	-	1753100	0.15
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.18	2078120	0.18	-	-	-	0	0.00	-	2078120	0.18
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.15	1739100	0.15	-	-	-	0	0.00	-	1739100	0.15
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1742600	0.15	1742600	0.15	-	-	-	0	0.00	-	1742600	0.15
21	SKB ROOP COMMERCIAL LLP	110	0.00	110	0.00	De-pledge*	14/07/2021	Pledge	110	0.00	SECCAP Finance Company Limited	0	0.00
Total		17942402	16.45	17942402	16.45				13077264	11.49		4464628	3.94

\*The Six Promoter Group Entities mentioned at Sr. No. 1,3,5,7,8 and 21, hold their respective shares in respective Demat Accounts with Indiavest Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL), CDSL has vide its circular CDSL/OPS/DP/CNRL/2021/279 dated June 28, 2021 terminated its agreement with Indiavest Securities Limited with effect from EOD of June 29, 2021. Further, CDSL has vide its aforementioned circular, also mentioned that clients holding DEMAT Account through Indiavest Securities Limited shall have an option of getting the securities transferred to their account held through any other DP of their choice, within 15 days (on or before July 14, 2021). The shares held by these Six Promoter Group Entities are pledged in favour of the lenders of BHSL as part of joint obligation on Promoter and Promoter Group of BHSL, in accordance with the Master Restructuring agreement dated December 31, 2014, Master Framework agreement and Deed of Pledge dated December 16, 2017, to secure loan availed by Bajaj Hindusthan Sugar Limited. In order to facilitate transfer of the shares from respective Demat accounts held by these six Promoter Group Entities with Indiavest Securities Limited to other demat accounts held by these six entities respectively, the shares are temporarily de-pledged by Security Trustee acting on behalf of BHSL lenders, which will be re-pledged again in favour of Security Trustee.

For and on behalf of  
 Bajaj Capital Ventures Private Limited & PAC  
  
 Balbiran Muchhal  
 Director  
 (DIN: 00040896)  
 Place: Mumbai  
 Date: 15.07.2021

# SKB Roop Commercial LLP

(LLP Identification Number : AAB-4607)

July 22, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited pursuant to allotment of shares to LLP alongwith Person Acting in Concert on preferential basis on conversion of unsecured loan.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**SKB Roop Commercial LLP & PAC**



**Balkishan Muchhal**  
**Designated Partner**  
DPIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jamnalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure – 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights		<b>As per Annexure - 1</b>	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)		<b>As per Annexure - 1</b>	
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold		<b>As per Annexure - 1</b>	
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)		<b>As per Annexure - 1</b>	

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights acquired		<b>As per Annexure - 1</b>	
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)		<b>As per Annexure - 1</b>	
<del>Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).</del>	Allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan		
<del>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	20/07/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1,13,35,59,942 consisting of 1133559942 equity shares of Re.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1,27,73,59,942 consisting of 1277359942 equity shares of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,63,72,82,882 consisting of 3637282882 equity shares of Re.1/- each (***)		


(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Bajaj Hindusthan Sugar Limited (BHSL) has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs.100/- each to the lenders of BHSL pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017. For the purpose diluted share capital, BHSL has in its shareholding pattern submitted to Stock Exchanges from time to time, assumed that OCDs will be converted into equity shares based on the conversion price of Rs.14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015.

For and on behalf of

SKB Roop Commercial LLP & PAC



Balkishan Muchhal  
Designated Partner  
DPIN: 00040896

Place: Mumbai  
Date: 22/07/2021

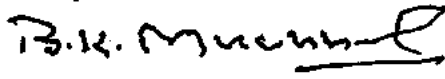
## ANNEXURE - 1

Annexure to disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Bajaj Hindusthan Sugar Limited pursuant to allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan

Sr.N	Name of the Shareholders	Before the acquisition under consideration, holding of (Shares carrying voting rights)			Details of acquisition/sale (Shares carrying voting rights acquired/sale)			After the acquisition/sale, holding of (Shares carrying voting rights)		
		Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
		A	A	A	B	B	B	C	C	C
1	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY)	288	0.00	0.00	-	-	-	288	0.00	0.00
2	SHISHIRKUMAR BAJAJ	8,396,341	0.74	0.24	-	-	-	8,396,341	0.66	0.23
3	KUSHAGRA BAJAJ	12,897,036	1.14	0.37	83,207,831	6.51	2.29	96,104,867	7.52	2.64
4	MINAKSHI BAJAJ	4,254,556	0.38	0.12	-	-	-	4,254,556	0.33	0.12
5	APOORVA BAJAJ	231,751	0.02	0.01	-	-	-	231,751	0.02	0.01
6	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3,874,654	0.34	0.11	-	-	-	3,874,654	0.30	0.11
7	BAJAJ RESOURCES LIMITED	81,944,455	7.23	2.35	-	-	-	81,944,455	6.42	2.25
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	121	0.00	0.00	-	-	-	121	0.00	0.00
9	ANAND ENGINEERING LIMITED *	6,027,469	0.53	0.17	-	-	-	6,027,469	0.47	0.17
10	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27,777,484	2.45	0.80	-	-	-	27,777,484	2.17	0.76
11	A N BAJAJ ENTERPRISES PVT LTD.	18,307,954	1.62	0.52	-	-	-	18,307,954	1.43	0.50
12	BAJAJ CAPITAL VENTURES PVT LTD.	2,247,142	0.20	0.06	-	-	-	2,247,142	0.18	0.06
13	KNB ENTERPRISES LLP	110	0.00	0.00	-	-	-	110	0.00	0.00
14	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	-	-	-	110	0.00	0.00
15	SKB ROOP COMMERCIAL LLP	110	0.00	0.00	60,592,169	4.74	1.67	60,592,279	4.74	1.67
16	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60,623	0.01	0.00	-	-	-	60,623	0.00	0.00
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2,078,120	0.18	0.06	-	-	-	2,078,120	0.16	0.06
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1,753,100	0.15	0.05	-	-	-	1,753,100	0.14	0.05
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1,743,600	0.15	0.05	-	-	-	1,743,600	0.14	0.05
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1,739,100	0.15	0.05	-	-	-	1,739,100	0.14	0.05
21	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1,609,298	0.14	0.05	-	-	-	1,609,298	0.13	0.04
	<b>TOTAL</b>	<b>174,943,422</b>	<b>15.43</b>	<b>5.61</b>	<b>143,800,000</b>	<b>11.26</b>	<b>3.95</b>	<b>318,743,422</b>	<b>24.95</b>	<b>8.76</b>

\* The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020.

For and on behalf of  
SKB Roop Commercial LLP & PAC



Balkishan Muchhal  
Designated Partner  
DPIN: 00040896

Place: Mumbai  
Date: 22/07/2021

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146

August 2, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**



Balkishan Muchhal  
**Director**  
DIN: 00040896

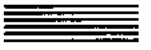
Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED



Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078148



August 2, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
--	--

Dear Sir/Madam,

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For and on behalf of

**Bajaj Capital Ventures Private Limited & PAC**

Balkishan Muchhal

**Director**

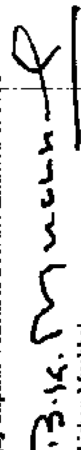
DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/involvement of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company(TC):		Bajaj Hindusthan Sugar Limited							
Name of the Stock Exchanges where the shares of the target company are listed		1. National Stock Exchange of India Limited 2. BSE Limited							
Date of reporting		02.08.2021							
Name of promoter or PAC on whose shares encumbrance has been created/released/invoked		As per Annexure - 1							
Details of the creation/investments/release of encumbrance:***									
Name of the promoter(s) or PAC with him(**)	Promoter holding in the target Company (1)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation/(2+3) / release- (2-3) / investment/(2)-(3))		
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares already encumbered (2)	Type of Event (creation/ release/ investment)	Date of creation/ investment/ release/ of encumbrance	Type of Encumbrance (pledge/lien/ non-disposal/ under-writing/ others)	No. of shares	% of total share capital
As per Annexure - 1									

For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**  
  
 Balkishan Muchhal  
 Director  
 DIN: 00040896

Place: Mumbai  
 Date: 02.08.2021

\* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.  
 \*\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.  
 \*\*\*\* Details are as on the date of event i.e. July 29, 2021 & July 30, 2021.

Sl. No.	Name of the promoter(s) or PAC w/eo. Jan	Promoter holding in the target Company (1)			Promoter holding already announced (2)			Details of events pertaining to announcements (3)						Post event holding of unannounced shares (a+b)/(a+b+c) release (a+b)/Announcement (3)
		No. of shares	% of total shares capital	% v.v.z. of total shares capital	No. of shares	% of total shares capital	Type of event (creation/ release/ invocation of escrow/trust)	Date of creation/ release/ invocation of escrow/trust	Type of Event (pledge/ Non disposal/ withdrawal/ other)	% of shares	% of total shares capital	Name of the entity in whose favour unannounced	No. of shares	
1	A N BAJAJ ENTERPRISES PVT. LTD.	1807954	1.43	0.50	0	0.00	Re-pledge*	29/07/2021	Pledge	1807954	1.43	SBI CAP Truist Company Limited	1807954	1.43
2	APOORVA BAJAJ	231751	0.02	0.01	231751	0.02	-	-	-	0	0.00	-	231751	0.02
3	BAJAJ CAPITAL VENTURES PVT LTD.	2247142	0.18	0.06	0	0.00	Re-pledge*	29/07/2021	Pledge	2247142	0.18	SBI CAP Truist Company Limited	2247142	0.18
4	ANAND ENGINEERING LIMITED **	6027469	0.47	0.17	6027469	0.47	-	-	-	0	0.00	-	6027469	0.47
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17	0.76	0	0.00	Re-pledge*	29/07/2021	Pledge	27777484	2.17	SBI CAP Truist Company Limited	27777484	2.17
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	110	0.00	-	-	-	0	0.00	-	110	0.00
7	BAJAJ RESOURCES LIMITED	8194455	6.42	2.25	0	0.00	Re-pledge*	29/07/2021	Pledge	8194455	6.42	SBI CAP Truist Company Limited	8194455	6.42
8	LAMBODAR STOCKS PVT. LTD. ***	121	0.00	0.00	0	0.00	Re-pledge*	29/07/2021	Pledge	121	0.00	SBI CAP Truist Company Limited	121	0.00
9	KNR ENTERPRISES LLP	110	0.00	0.00	110	0.00	-	-	-	0	0.00	-	110	0.00
10	KUSHAGRA BAJAJ	9610487	7.52	2.64	12897036	1.01	-	-	-	0	0.00	-	12897036	1.01
11	MINAKSHI BAJAJ	4254536	0.33	0.12	4254536	0.33	-	-	-	0	0.00	-	4254536	0.33
12	SHESHIR BAJAJ (AS KARTA OF SHESHIR BAJAJ HUF)	3974654	0.30	0.11	3974654	0.30	-	-	-	0	0.00	-	3974654	0.30
13	SHESHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.00	0.00	60623	0.00	-	-	-	0	0.00	-	60623	0.00
14	SHESHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHESHIR BAJAJ FAMILY TRUST)	288	0.00	0.00	288	0.00	-	-	-	0	0.00	-	288	0.00
15	SHESHIRKUMAR BAJAJ	839624	0.66	0.23	839624	0.66	-	-	-	0	0.00	-	839624	0.66
16	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1602998	0.13	0.04	1602998	0.13	-	-	-	0	0.00	-	1602998	0.13
17	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14	0.05	1753100	0.14	-	-	-	0	0.00	-	1753100	0.14
18	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16	0.06	2078120	0.16	-	-	-	0	0.00	-	2078120	0.16
19	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1791000	0.14	0.05	1791000	0.14	-	-	-	0	0.00	-	1791000	0.14
20	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1748600	0.14	0.05	1748600	0.14	-	-	-	0	0.00	-	1748600	0.14
21	SKB ROOF COMMERCIAL LLP	6059279	4.74	1.67	0	0.00	Re-pledge*	30/07/2021	Pledge	110	0.00	SBI CAP Truist Company Limited	110	0.00
	Total	318743422	24.95	8.76	4666154	0.04				13077766	10.38		17943422	14.20

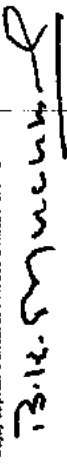
\* The Six Promoter Group Entities mentioned at Sr. No. 1, 2, 3, 7, 8 and 21 were holding their respective shares in respective Demat Accounts with IndiaNivesh Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL). CDSL has vide its circular CDSL/OPS/DP/GENRL/2021/279 dated June 28, 2021 terminated its agreement with IndiaNivesh Securities Limited with effect from BOD of June 29, 2021. Further, CDSL has vide its aforementioned circular, also mentioned that clients holding DEMAT Account through IndiaNivesh Securities Limited shall have an option of getting the securities transferred to their account held through any other DP of their choice, within 15 days (on or before July 14, 2021). The shares held by these Six Promoter Group Entities were pledged in favour of SBI CAP Truist Company Limited (Security Trustee) acting on behalf of lenders of BHSL as part of joint obligation on Promoter and Promoter Group of BHSL. In accordance with the Master Restructuring agreement dated December 31, 2014, Master Framework agreement and Deed of Pledge dated December 16, 2017, to secure loan availed by Bajaj Hindusthan Sugar Limited. In order to facilitate transfer of the shares from respective Demat accounts held by these six Promoter Group Entities with IndiaNivesh Securities Limited to other demat accounts held by these six entities respectively, the shares were temporarily de-pledged by Security Trustee acting on behalf of BHSL lenders on July 14, 2021. The shares were subsequently transferred to respective demat accounts of these six entities and are now re-pledged again in favour of Security Trustee on July 29, 2021 & July 30, 2021.

\*\* The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Awarad Engineering Limited w.e.f. April 23, 2020.

\*\*\* Global World Power Projects Private Limited, holding 121 equity shares of Bajaj Hindusthan Sugar Limited, merged with Lambodar Stocks Pvt. Ltd.

For and on behalf of

Bajaj Capital Ventures Private Limited & PAC



Baljit Singh Muthral  
Director

(DIN: 0040886)

Place: Mumbai

Date: 02.08.2021

March 14, 2022

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

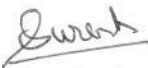
Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to purchase of 60,27,469 Equity Shares of Bajaj Hindusthan Sugar Limited by the Company from Anand Engineering Limited who are also Promoter entity.

The same may please be taken on record and suitably disseminated to all concerned. Kindly ignore our disclosure sent by email dated 11<sup>th</sup> March, 2022 on regarding this acquisition of shares.

Thanking you,

Yours faithfully,

For and on behalf of  
**Bajaj Resources Limited & PAC**



Suresh Maheshwari  
**Director**  
(DIN:00009598)




Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

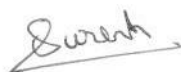
Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure – 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights		<b>As per Annexure - 1</b>	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)		<b>As per Annexure - 1</b>	
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold		<b>As per Annexure - 1</b>	
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)		<b>As per Annexure - 1</b>	



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights		<b>As per Annexure - 1</b>	
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)		<b>As per Annexure - 1</b>	
Mode of acquisition / sale (e.g. <del>open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer</del> etc).	Acquisition and Off market sale		
Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares,</del> whichever is applicable	10.03.2022 ( Shares credited to account on 11.03.2022)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,27,73,59,942 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,27,73,59,942 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,63,72,82,882 Equity Shares of Re. 1/- each		

For and on behalf of

**Bajaj Resources Limited & PAC**





Suresh Maheshwari

**Director**

**(DIN:00009598)**

Place: Mumbai

Date: 14.03.2022

March 16, 2022

DSC-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we have enclosed herewith disclosure with regard to pledge of 60,27,469 shares of Bajaj Hindusthan Sugar Limited made by the Company.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

**For Bajaj Resources Limited**



**Suresh Maheshwari**  
**Director**  
**DIN: 00009598**

Encl:

1) Disclosure under SAST

c.c. **The Company Secretary**

Bajaj Hindusthan Sugar Limited  
Lakhimpur-Kheri, District Kheri,  
Golagokarannath, Uttar Pradesh, 262802

March 16, 2022

DSC-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  <b>Stock Code: 500032</b>	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  <b>Stock Code: BAJAJHIND</b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we have enclosed herewith disclosure with regard to pledge of 60,27,469 shares of Bajaj Hindusthan Sugar Limited made by the Company.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

**For Bajaj Resources Limited**



**Suresh Maheshwari**

**Director**

**DIN: 00009598**

Encl:

1) Disclosure under SAST

c.c. **The Company Secretary**

Bajaj Hindusthan Sugar Limited

Lakhimpur-Kheri, District Kheri,

Golagokarannath, Uttar Pradesh, 262802

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN,

CIN :U93000DL1940PLC273610, Phone : 011-47521111, email : [cs.bajajresources@yahoo.com](mailto:cs.bajajresources@yahoo.com)

Head office :Old station Road, Udaipur,313001, Phone : 0294 2561631-32

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Name of Target Company (TC) :	Bajaj Hindusthan Sugar Limited
Name of the Stock Exchanges where the shares of the target company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Date of reporting	16.03.2022
Name of promoter or PAC, on whose shares encumbrance has been Created/released/invoked	Bajaj Resources Limited
Details of the creation of encumbrance:	

Name of the promoter(s) or PAC with him(*)	Promoter holding in the target Company (1)	% of total share capital	Promoter holding already encumbered (2)	% of total share capital	Details of events pertaining to encumbrance (3)			Reasons For encumbrance**	Number	% of Share Capital	Name of the entity In whose Favour Shares Encumbered***	Post event holding of encumbered shares [creation (2+3)] / release-[(2-3)] / #invocathen(1)(3)]	Number	% of total share capital
					Type of Event (creation/ release/ invocation)	Date of Creation/ Release/ Invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non disposal undertaking/ others)							
As per Annexure -A														

For and on behalf of Bajaj Resources Limited



Suresh Maheshwari  
Director  
DIN: 00009598



Place: Mumbai  
Date : 16.03.2022

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
\*\*For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Sr. No.	Name of the promoter(s) or PAC with hint(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation] (2+3) / release [(2-3)] / investment [(4)-(3)]	
		Number	% of total share capital	Number	% of total share capital	Type of Event (creation/ release- / investment)	Date of Creation/ Release/ investment of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal / underlying / others)	Reasons for encumbrance**	Number	% of Share Capital	Name of the entity In whose Favour Shares Encumbered***	Number	% of total share capital
1	Shishir Bajaj, Manakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	288	0.00	288	0.00	-	-	-	-	0	0.00	-	288	0.00
2	Lambodar Stocks Pvt. Ltd.	121	0.00	121	0.00	-	-	-	-	0	0.00	-	121	0.00
3	Shishirkumar Bajaj	83,96,341	0.66	83,96,341	0.66	-	-	-	-	0	0.00	-	83,96,341	0.66
4	Kushagra Bajaj	9,61,04,867	7.52	9,61,04,867	7.52	-	-	-	-	0	0.00	-	9,61,04,867	7.52
5	Manakshi Bajaj	42,54,556	0.33	42,54,556	0.33	-	-	-	-	0	0.00	-	42,54,556	0.33
6	Apoorva Bajaj	2,31,751	0.02	2,31,751	0.02	-	-	-	-	0	0.00	-	2,31,751	0.02
7	Shishir Bajaj (as Kata of Shishir Bajaj HUF)	38,74,654	0.30	38,74,654	0.30	-	-	-	-	0	0.00	-	38,74,654	0.30
8	Bajaj Resources Limited	8,79,71,924	6.89	8,19,44,455	6.42	Creation	14.03.2022	Pledge	Third Party Pledge	6027469	0.47	SBICAP Trustee Company Limited	8,79,71,924	6.89
9	Bajaj International Realty Pvt. Ltd.	2,77,77,484	2.17	2,77,77,484	2.17	-	-	-	-	0	0.00	-	2,77,77,484	2.17
10	A N Bajaj Enterprises Pvt. Ltd.	1,83,07,954	1.43	1,83,07,954	1.43	-	-	-	-	0	0.00	-	1,83,07,954	1.43
11	Bajaj Capital Ventures Pvt. Ltd.	22,47,142	0.18	22,47,142	0.18	-	-	-	-	0	0.00	-	22,47,142	0.18
12	KNB Enterprises LLP	110	0.00	110	0.00	-	-	-	-	0	0.00	-	110	0.00
13	Bajaj Power Ventures Private Limited	110	0.00	110	0.00	-	-	-	-	0	0.00	-	110	0.00
14	SKB Roop Commercial LLP	6,05,92,279	4.74	6,05,92,279	4.74	-	-	-	-	0	0.00	-	6,05,92,279	4.74
15	Shishir Bajaj, Manakshi Bajaj & Kushagra Bajaj (as trustees of Kushagra Trust no. 2)	60,623	0.00	60,623	0.00	-	-	-	-	0	0.00	-	60,623	0.00
16	Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan limited Employees General Medical Aid Fund)	20,78,120	0.16	20,78,120	0.16	-	-	-	-	0	0.00	-	20,78,120	0.16
17	Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan limited Employees Family Planning Welfare Fund)	17,53,100	0.14	17,53,100	0.14	-	-	-	-	0	0.00	-	17,53,100	0.14
18	Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan limited Employees Sports & Cultural Activities Welfare Fund)	17,43,600	0.14	17,43,600	0.14	-	-	-	-	0	0.00	-	17,43,600	0.14
19	Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan limited Employees Managerial Staff Medical Aid Fund)	17,39,100	0.14	17,39,100	0.14	-	-	-	-	0	0.00	-	17,39,100	0.14
20	Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan limited Employees Education Welfare Fund)	16,09,298	0.13	16,09,298	0.13	-	-	-	-	0	0.00	-	16,09,298	0.13
	<b>Total</b>	<b>318743422</b>	<b>24.95</b>	<b>312715953</b>	<b>24.48</b>					<b>6027469</b>	<b>0.4718693</b>		<b>318743422</b>	<b>24.95</b>



**Annexure - II-Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Format for disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	<b>Bajaj Hindusthan Sugar Limited</b>
Name of the recognised stock exchanges where the shares of the company are listed	<b>1. National Stock Exchange of India Limited 2. BSE Limited</b>
Name of the promoter(s) / PACs whose shares have been encumbered	<b>As per Annexure 1</b>
Total promoter shareholding in the listed company	<b>No. of shares – 318743422 % of total share capital – 24.95%</b>
Encumbered shares as a % of promoter shareholding	<b>100.00%</b>
Whether encumbered share is 50% or more of promoter shareholding	<b>YES / <del>NO</del></b>
Whether encumbered share is 20% or more of total share capital	<b>YES / <del>NO</del></b>

*Suresh*  


**Details of all the existing events/ agreements pertaining to encumbrance**

		Encumbrance 1 (Date of creation of encumbrance: 26.12.2017)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other)		<b>Pledge</b>
No. and % of shares encumbered *		No. of shares – 174943422 (Annexure 2) % of total share capital – 15.43%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	<b>YES/ NO</b> Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<b>YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures)</b> If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : <b>Optionally Convertible Debentures (OCDs)</b> 3. Whether the debt instrument is listed on stock exchanges? : No 4. Credit Rating of the debt instrument : <b>CARE D</b> 5. ISIN of the instrument : <b>INE306A08EV6</b>
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	<b>Value of shares as per the closing price at BSE as on the date of creation of pledge is : Rs.257.17 Cr.</b>
	Amount involved (against which shares have been encumbered) (B)	<b>Rs.8601.65 Cr.</b>
	Ratio of A / B	<b>0.03 : 1</b>
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	<b>For the benefit of the Listed Company</b>  <b>Amount : Rs.8601.65 Cr.</b>
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	<b>Purpose of Loan: Agreement of restructured loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans</b>  <b>Schedule for utilisation: Not applicable (being edisting outstanding amount)</b>  <b>Repayment schedule : As per Annexure 5</b>

\* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of  
Bajaj Resources Limited

  
Suresh Maheshwari  
Director  
DIN: 00009598



Place: Mumbai  
Date: 16.03.2022




Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 2 (Add columns for each event/ agreement: 14/07/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other		<b>Pledge released</b>
No. and % of shares encumbered *		No. of shares – 130277266 (Annexure 2) % of total share capital – 11.49%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	<b>SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)</b>
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	<b>YES/ NO</b> <b>Nature of Business : Trusteeship Services</b>
	Names of all other entities in the agreement	<b>Name of entities in the agreement are given in Annexure 4</b>
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial	<b>Not Applicable</b> 1. Name of the issuer : 2. Details of the debt instrument : 3. Whether the debt instrument is listed on stock exchanges? : 4. Credit Rating of the debt instrument : 5. ISIN of the instrument :
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	<b>Not Applicable</b>
	Amount involved (against which shares have been encumbered) (B)	<b>Not Applicable</b>
	Ratio of A / B	<b>Not Applicable</b>
End use of money	Borrowed amount to be utilized for what purpose –	<b>Not Applicable</b>
	(a) Personal use by promoters and PACs	<b>Not Applicable</b>
	(b) For the benefit of listed company	<b>Not Applicable</b>
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	<b>Not Applicable</b>
	(a) Any other reason (please specify)	

\* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of  
Bajaj Resources Limited

  
Suresh Maheshwari  
Director  
DIN: 00009598



Place: Mumbai  
Date: 16.03.2022

**Details of all the existing events/ agreements pertaining to encumbrance**

		Encumbrance 3 (Add columns for each event/ agreement: 29/07/2021 & 30/07/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other No. and % of shares encumbered *		<b>Pledge</b> No. of shares – 130277156 (Annexure 2) % of total share capital – 10.20%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : Optionally Convertible Debentures (OCs) 3. Whether the debt instrument is listed on stock exchanges? : No  4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.249.48 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.03 : 1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of the Listed Company  Amount : Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	Purpose of Loan: Agreement of restructured loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans  Schedule for utilisation: Not applicable (being edisting outstanding amount)  Repayment schedule : As per Annexure 5

\* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of  
Bajaj Resources Limited

  
Suresh Maheshwari  
Director  
DIN: 00009598



Place: Mumbai  
Date: 16.03.2022

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 4 (Add columns for each event/ agreement: 30/07/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other)		<b>Pledge</b>
No. and % of shares encumbered *		No. of shares – 110 (Annexure 2) % of total share capital – 0.00%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges? : No 4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.2079.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.00 : 1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of the Listed Company  Amount : Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	Purpose of Loan: Agreement of restricted loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans  Schedule for utilisation: Not applicable (being existing outstanding amount)  Repayment schedule : As per Annexure 5

\* The paid-up Capital of the Company has increased from Rs.113359942 consisting of 113359942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of  
Bajaj Resources Limited



Suresh Maheshwari  
Director  
DIN: 00009598



Place: Mumbai  
Date: 16.03.2022

**Details of all the existing events/ agreements pertaining to encumbrance**

		Encumbrance 5 (Add columns for each event/ agreement: 24/08/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other)		<b>Pledge</b>
No. and % of shares encumbered *		No. of shares – 83207831 (Annexure 2) % of total share capital – 6.51%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	<b>Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)</b>
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	<b>YES/ NO</b> <b>Nature of Business : Trusteeship Services</b>
	Names of all other entities in the agreement	<b>Name of entities in the agreement are given in Annexure 4</b>
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	<b>YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures)</b> If yes, 1. Name of the issuer : <b>Bajaj Hindusthan Sugar Limited</b> 2. Details of the debt instrument : <b>Optionally Convertible Debentures (OCDs)</b> 3. Whether the debt instrument is listed on stock exchanges? : <b>No</b> 4. Credit Rating of the debt instrument : <b>CARE D</b> 5. ISIN of the instrument : <b>INE306A08EV6</b>
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	<b>Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.121.07 Cr.</b>
	Amount involved (against which shares have been encumbered) (B)	<b>Rs.8601.65 Cr.</b>
	Ratio of A / B	<b>0.01 : 1</b>
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	<b>For the benefit of the Listed Company</b>  <b>Amount : Rs.8601.65 Cr.</b>
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	<b>Purpose of Loan: Agreement of restructured loan pursuant to the Restructuring carried out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans</b>  <b>Schedule for utilisation: Not applicable (being existing outstanding amount)</b>  <b>Repayment schedule : As per Annexure 5</b>

\* The paid-up Capital of the Company has increased from Rs.113359942 consisting of 113359942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of  
**Bajaj Resources Limited**



Suresh Maheshwari  
**Director**  
DIN: 00009598



Place: Mumbai  
Date: 16.03.2022

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 6 (Add columns for each event/ agreement: 25/08/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other No. and % of shares encumbered *		<b>Pledge</b> No. of shares – 60592169 (Annexure 2) % of total share capital – 4.74%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges? : No  4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.92.40 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.01 : 1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of the Listed Company  Amount : Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	Purpose of Loan: Agreement of restructured loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans  Schedule for utilisation: Not applicable (being edisting outstanding amount)  Repayment schedule : As per Annexure 5

\* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of  
Bajaj Resources Limited




Suresh Maheshwari  
Director  
DIN: 00009598

Place: Mumbai  
Date: 16.03.2022

**Details of all the existing events/ agreements pertaining to encumbrance**

	Encumbrance 7 (Add columns for each event/ agreement: 09/03/2022)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other)	<b>Pledge released</b>	
No. and % of shares encumbered *	<b>No. of shares – 6027469 (Annexure 2) % of total share capital – 0.47%</b>	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	<b>SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)</b>
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	<b>YES/ NO Nature of Business : Trusteeship Services</b>
	Names of all other entities in the agreement	<b>Name of entities in the agreement are given in Annexure 4</b>
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	<b>Not Applicable</b>  1. Name of the issuer : 2. Details of the debt instrument : 3. Whether the debt instrument is listed on stock exchanges? :  4. Credit Rating of the debt instrument : 5. ISIN of the instrument :
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	<b>Not Applicable</b>
	Amount involved (against which shares have been encumbered) (B)	<b>Not Applicable</b>
	Ratio of A / B	<b>Not Applicable</b>
End use of money	Borrowed amount to be utilized for what purpose –	<b>Not Applicable</b>
	(a) Personal use by promoters and PACs	<b>Not Applicable</b>
	(b) For the benefit of listed company	<b>Not Applicable</b>
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	<b>Not Applicable</b>
	(a) Any other reason (please specify)	

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For and on behalf of  
**Bajaj Resources Limited**

*Suresh Maheshwari*

Suresh Maheshwari  
**Director**  
DIN: 00009598



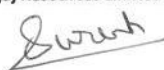
Place: Mumbai  
Date: 16.03.2022

**Details of all the existing events/ agreements pertaining to encumbrance**

		Encumbrance 8 (Add columns for each event/ agreement: <b>14/03/2022</b> )
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other		<b>Pledge</b>
No. and % of shares encumbered *		<b>No. of shares – 6027469 (Annexure 2) % of total share capital – 0.47%</b>
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	<b>SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)</b>
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	<b>YES/ NO Nature of Business : Trusteeship Services</b>
	Names of all other entities in the agreement	<b>Name of entities in the agreement are given in Annexure 4</b>
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	<b>YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures)</b> If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges? : No 4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	<b>Rs.15.66 per share being not more than 25% of the volume weighted average price as on 09.03.2022 as per proviso to Regulation 10(1)(a) of SEBI (SAST) Reg. 2011 : Rs.9,43,90,165/-</b>
	Amount involved (against which shares have been encumbered) (B)	<b>Rs.8601.65 Cr.</b>
	Ratio of A / B	<b>0.01 : 1</b>
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	<b>For the benefit of the Listed Company  Amount : Rs.8601.65 Cr.</b>
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	<b>Purpose of Loan: Agreement of restricted loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans Schedule for utilisation: Not applicable (being existing outstanding amount) Repayment schedule : As per Annexure 5</b>

\* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of  
**Bajaj Resources Limited**



**Suresh Maheshwari**  
**Director**  
DIN: 00009598



Place: Mumbai  
Date: 16.03.2022

**ANNEXURE 1**

Name of the promoter(s) / PACs whose shares have been encumbered

Sl	Name of Promoters/ PAC s
1	A N Bajaj Enterprises Private Limited
2	Apoorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Bajaj International Realty Private Limited
5	Bajaj Power Ventures Private Limited
6	Bajaj Resources Limited
7	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
8	KNB Enterprises LLP
9	Kushagra Bajaj
10	Minakshi Bajaj
11	Shishir Bajaj (As Karta of Shishir Bajaj HUF)
12	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
13	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)
14	Shishirkumar Bajaj
15	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
20	SKB Roop Commercial LLP



Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN,  
CIN :U93000DL1940PLC273610, Phone : 011-47521111, email : [cs.bajajresources@yahoo.com](mailto:cs.bajajresources@yahoo.com)  
Head office :Old station Road, Udaipur,313001, Phone : 0294 2561631-32



Sr. No.	Name of the promoter (s) or PACs with him	Date of Creation of 26/12/2017 encumbrance-		Date of Pledge released- 14/07/2021		Date of Pledge- 29/07/2021		Date of Pledge- 30/07/2021		Date of creation of pledge-24/08/2021		Date of creation of pledge-25/08/2021		Date of Pledge released-09/03/2022		Date of creation of pledge-14/03/2022	
		Number	% of share capital *	Number	% of share capital *	Number	% of share capital *	Number	% of share capital *	Number	% of share capital *	Number	% of share capital *	Number	% of share capital *	Number	% of share capital *
1	A N BAJAJ ENTERPRISES PVT LTD.	18307954	1.62	18307954	1.62	18307954	1.43	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
2	APOORVA BAJAJ	231751	0.02	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
3	BAJAJ CAPITAL VENTURES PVT LTD.	2247142	0.20	2247142	0.20	2247142	0.18	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
4	ANAND ENGINEERING LIMITED	6027469	0.53	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.45	27777484	2.45	27777484	2.17	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
7	BAJAJ RESOURCES LIMITED	81944455	7.23	81944455	7.23	81944455	6.42	0	0.00	0	0.00	0	0.00	0	0.00	6027469	0.47
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	121	0.00	121	0.00	121	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
9	KNB ENTERPRISES LLP	110	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
10	KUSHAGRA BAJAJ	12897036	1.14	0	0.00	0	0.00	0	0.00	83207831	6.51	0	0.00	0	0.00	0	0.00
11	MINAKSHI BAJAJ	4234556	0.38	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
12	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.34	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
13	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.01	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
14	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
15	SHISHIRKUNAR BAJAJ	8396341	0.74	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
16	SHISHIRKUNAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.14	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
17	SHISHIRKUNAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.15	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
18	SHISHIRKUNAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.18	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
19	SHISHIRKUNAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.15	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
20	SHISHIRKUNAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.15	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
21	SKB ROOP COMMERCIAL LLP	110	0.00	110	0.00	110	0.00	110	0.00	110	0.00	110	0.00	110	0.00	0	0.00
	<b>Total</b>	<b>174943422</b>	<b>15.43</b>	<b>130277266</b>	<b>11.49</b>	<b>130277156</b>	<b>10.20</b>	<b>110</b>	<b>0.00</b>	<b>83207831</b>	<b>6.51</b>	<b>60592169</b>	<b>4.74</b>	<b>6027469</b>	<b>0.47</b>	<b>6027469</b>	<b>0.47</b>

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### ANNEXURE 3

#### Details of Lenders on behalf of whom shares were pledged to SBICAP Trustee Company Limited

Sl	Name of Lenders
1	State Bank of India
2	Punjab National Bank
3	Central Bank of India
4	IDBI Bank Limited
5	Canara Bank
6	Corporation Bank (merged with Union Bank of India)
7	Oriental Bank of Commerce(merged with Punjab National Bank)
8	UCO Bank
9	Allahabad Bank (merged with Indian Bank)
10	Bank of India
11	Bank of Baroda
12	Indian Overseas Bank
13	Bank of Maharashtra

*Sweet*



## ANNEXURE 4

### Name of entities in the agreement

<b>Pledgors</b>	
1	A N Bajaj Enterprises Private Limited
2	Apoorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Anand Engineering Limited * (Formerly known as Bajaj Infrastructure Development Company Limited)
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minakshi Bajaj
12	Shishir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP
<b>Borrower</b>	
1	Bajaj Hindusthan Sugar Limited
<b>Security Trustee</b>	
1	SBICAP Trustee Company Limited

(\* This entity was one of the parties who executed agreement with Lenders for pledge of shares, Since the entity sold its holding post de pledge, the number of encumbered shares with the lenders by this entity is reduced to nil.



The image shows a handwritten signature in blue ink over a circular stamp. The stamp contains the text "BAJAJ RESOURCES LTD." around the perimeter and a small star symbol at the bottom.

## ANNEXURE 5

### Repayment Schedule:

#### CONSOLIDATED REPAYMENT SCHEDULE OF PART A DEBT

Repayment schedule for facilities other than FITL and SEFASU for quarters Jun-17 to Mar-24.

Lender	(Rs. in Crore)			
	TL 1	TL3	WCTL 1	WCTL 2
Allahabad Bank	8.69	0.27	3.48	-
Bank of Baroda	1.22	0.07	1.73	-
Bank of India	1.73	0.04	-	-
Bank of Maharashtra	8.70	0.20	-	-
Canara Bank	5.91	0.13	-	-
Central Bank of India	0.98	0.21	5.62	1.75
Corporation Bank	1.19	0.09	2.24	-
IDBI Bank Ltd	3.17	0.19	4.45	-
Indian Overseas Bank	-	0.06	2.62	-
Oriental Bank of Commerce	3.81	0.20	3.72	-
Punjab National Bank	-	0.44	12.28	2.89
State Bank of India	10.49	0.66	15.47	-
UCO Bank	-	-	3.90	-
<b>Total</b>	<b>45.89</b>	<b>2.55</b>	<b>55.51</b>	<b>4.64</b>



Repayment Schedule for FITL loans

(Rs. in Crore)

Lender	30-Jun-17	30-Sep-17	31-Dec-17	31-Mar-18	30-Jun-18	30-Sep-18	31-Dec-18	31-Mar-19	30-Jun-19	30-Sep-19	31-Dec-19	31-Mar-20	30-Jun-20	30-Sep-20	31-Dec-20	31-Mar-21
Central Bank of India	0.75	0.75	0.75	0.75	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.38	1.38	1.37	0.28
Punjab National Bank	1.29	1.29	1.29	1.29	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.37	2.37	2.36	0.48
IDBI	0.69	0.69	0.69	0.69	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.26	1.26	1.25	0.25
Allahabad Bank	1.12	1.12	1.12	1.12	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	2.05	2.05	2.04	0.41
Corporation Bank	0.31	0.31	0.31	0.31	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.56	0.56	0.56	0.11
Oriental Bank Of Commerce	0.68	0.68	0.68	0.68	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.24	1.24	1.23	0.25
Bank Of Baroda	0.26	0.26	0.26	0.26	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.48	0.48	0.48	0.10
UCO Bank	0.35	0.35	0.35	0.35	0.58	0.58	0.58	0.58	0.58	0.58	0.58	0.58	0.64	0.64	0.64	0.13
Indian Overseas Bank	0.26	0.26	0.26	0.26	0.43	0.43	0.43	0.43	0.43	0.43	0.43	0.43	0.47	0.47	0.47	0.09
Bank Of Maharashtra	0.78	0.78	0.78	0.78	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.43	1.43	1.42	0.29
Bank Of India	0.16	0.16	0.16	0.16	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.30	0.30	0.30	0.06
Canara Bank	0.53	0.53	0.53	0.53	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.97	0.97	0.97	0.20
State Bank Of India	2.32	2.32	2.32	2.32	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	4.26	4.26	4.23	0.86



## Repayment schedule for facilities for SEFASU

(Rs. in Crore)

Quarter	Corporation Bank	Oriental Bank of Commerce	State Bank of India	Central Bank of India	Punjab National Bank	IDBI
30-Jun-17	-	2.08	2.64	-	2.78	-
30-Sep-17	4.17	2.08	7.92	3.70	8.34	3.33
31-Dec-17	4.17	2.08	7.92	3.70	8.34	3.33
31-Mar-18	4.17	2.08	7.92	3.70	8.34	3.33
30-Jun-18	4.17	2.08	7.92	3.70	8.34	3.33
30-Sep-18	4.17	2.08	7.92	3.70	8.34	3.33
31-Dec-18	4.17	2.08	7.92	3.70	8.34	3.33
31-Mar-19	4.17	2.08	7.92	3.70	8.26	3.33
30-Jun-19	4.12	-	1.59	3.70	-	-
<b>Total</b>	<b>33.31</b>	<b>16.67</b>	<b>59.67</b>	<b>29.59</b>	<b>61.08</b>	<b>23.33</b>



**CONSOLIDATED REDEMPTION OF PART B DEBT - OCDs**

OCD's repayment schedule at a rate of ~7.69%

(Rs. in Crore)

Lenders	31-03-2025	31-03-2026	31-03-2027	31-03-2028	31-03-2029	31-03-2030	31-03-2031	31-03-2032	31-03-2033	31-03-2034	31-03-2035	31-03-2036	31-03-2037	Total
State Bank of India	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	860.70
Punjab National Bank	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	546.70
Allahabad Bank	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	366.82
Oriental Bank of Commerce	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	251.72
Corporation Bank	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	138.99
IDBI Bank Ltd	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	255.46
Central Bank of India	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	287.25
Bank of Baroda	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	88.86
UCO Bank	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	115.68
Indian Overseas Bank	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	79.01
Bank of Maharashtra	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	261.76
Bank of India	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	52.30
Canara Bank	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	177.98
<b>Total</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>3,483.25</b>



**Bajaj Hindusthan Sugar Limited**

ANNEXURE - 1

Annexure to disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Bajaj Hindusthan Sugar Limited

Sl. No.	Name of the shareholder with Joint Holders (Trust/HUF)	Before the acquisition under consideration, holding of (Shares carrying voting rights)		Details of acquisition/sale (Shares carrying voting rights acquired/sold)		After the acquisition/sale, holding of (Shares carrying voting rights)	
		A	A	B	B	C	C
		No. of Shares before transaction	% of	No. of Shares sold/purchased	% of	No. of Shares after transaction	% of
1	SHISHIRKUMAR BAJAJ	8396341	0.66			8396341	0.66
2	KUSHAGRA BAJAJ	96104867	7.52			96104867	7.52
3	MINAKSHI BAJAJ	4254556	0.33			4254556	0.33
4	APOORVA BAJAJ	231751	0.02			231751	0.02
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.30			3874654	0.30
6	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.00			60623	0.00
7	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.18			2247142	0.18
8	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00			288	0.00
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16			2078120	0.16
10	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14			1753100	0.14
11	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES)	1743600	0.14			1743600	0.14
12	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.14			1739100	0.14
13	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.13			1609298	0.13
14	BAJAJ RESOURCES LIMITED **	81944455	6.42	(+)6027469	(+)0.47%	87971924	6.89
15	A N BAJAJ ENTERPRISES PVT. LTD.	18307954	1.43			18307954	1.43
16	KNB ENTERPRISES LLP	110	0.00			110	0.00
17	SKB ROOP COMMERCIAL LLP	60592279	4.74			60592279	4.74
18	LAMBODAR STOCKS PRIVATE LIMITED	121	0.00			121	0.00
19	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17			27777484	2.17
20	ANAND ENGINEERING LIMITED * (Formerly known as Bajaj Infrastructure Development Company Limited)	6027469	0.47	(-)6027469	(-)0.47	0	0.00
21	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00			110	0.00
	<b>TOTAL</b>	<b>318743422</b>	<b>24.95</b>			<b>318743422</b>	<b>24.95</b>

\* Sale of 6027469 shares of Bajaj Hindusthan Sugar Limited by Anand Engineering Limited

\*\*Acquisition of 6027469 shares of Bajaj Hindusthan Sugar Limited by Bajaj Resources Limited

For Bajaj Resources Limited

  
Suresh Maheshwari  
Director  
DIN : 00009598



Place: Mumbai  
Date: 14.03.2022





# Anand Engineering Limited

(Formerly known as Bajaj Infrastructure Development Company Limited)

March 11, 2022

DSC-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
---	---

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [Takeover Regulations]**

Please find attached herewith disclosure pursuant to Regulation 29(2) of the Takeover Regulations in respect of Sale of Equity Shares of Bajaj Hindusthan Sugar Limited. (Inter-se transfer of shares by way of off market transaction).

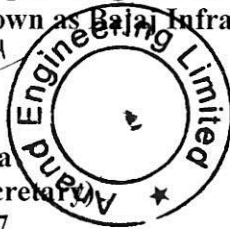
The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,

**For Anand Engineering Limited**  
(Formerly known as Bajaj Infrastructure Development Co. Ltd)

  
**Pranjali Gupta**  
(Company Secretary)  
M.No. A67377



Encl: as above

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jamnalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Corp. Office:  
Bajaj Bhawan, B-10, Sector-3  
Jamnalal Bajaj Marg  
Noida - 201 301, NCR Delhi  
Tel. : +91-120-4045100/555

Regd. Office:  
33, 2nd Floor, Pratap Nagar  
Mayur Vihar Phase - 1, Delhi-110091  
Tel. : +91-120-43570829  
E-mail : companysecretary.ael@gmail.com  
Corporate Identification Number:  
U45201DL2006PLC223222



# Anand Engineering Limited

(Formerly known as Bajaj Infrastructure Development Company Limited)

March 11, 2022

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  <b>Stock Code: 500032</b>	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  <b>Stock Code: BAJAJHIND</b>
--	--

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Yours sincerely,

**For Anand Engineering Limited**  
(Formerly known as Bajaj Infrastructure Development Co. Ltd)

  
**Pranjali Gupta**  
(Company Secretary)  
M.No. A67377



Encl: as above


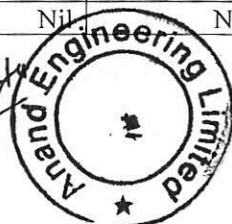
CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jamnalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Corp. Office:  
Bajaj Bhawan, B-10, Sector-3  
Jamnalal Bajaj Marg  
Noida - 201 301, NCR Delhi  
Tel. : +91-120-4045100/555

Regd. Office:  
33, 2nd Floor, Pratap Nagar  
Mayur Vihar Phase - 1, Delhi-110091  
Tel. : +91-120-43570829  
E-mail : companysecretary.ael@gmail.com  
Corporate Identification Number:  
U45201DL2006PLC223222

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the Seller	Anand Engineering Limited (Formerly known as Bajaj Infrastructure Development Co. Ltd)		
Whether the Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
1. Anand Engineering Limited	60,27,469	0.47	0.17
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	60,27,469	0.47	0.17
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>60,27,469</b>	<b>0.47</b>	<b>0.17</b>
<b>Details of acquisition/Sale</b>			
a) Shares carrying voting rights acquired/sold			
1. Anand Engineering Limited	60,27,469	0.47	0.17
Total	60,27,469	0.47	0.17
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>60,27,469</b>	<b>0.47</b>	<b>0.17</b>
<b>After acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
1. Anand Engineering Limited	Nil	Nil	Nil
Total	Nil	Nil	Nil
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	Nil	Nil	Nil

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) <b>Total (a+b+c+d)</b>	-	-	-

Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Inter-se transfer between promoters by way off Market trade.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.03.2022
Equity share capital / total voting capital of the TC before the said acquisition/sale	127,73,59,942 Equity Shares of Re. 1/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale	127,73,59,942 Equity Shares of Re. 1/- each
Total diluted share/voting capital of the TC after the said acquisition	2,35,99,22,940 Equity Shares of Re. 1/- each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Anand Engineering Limited  
(Formerly known as Bajaj Infrastructure Development Co. Ltd)

  
Pranjali Gupta  
(Company Secretary)★  
M.No. A67377

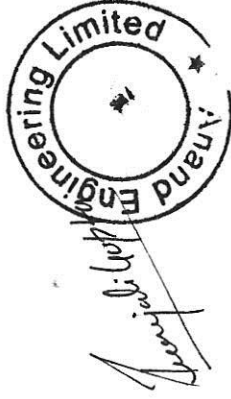


Place: Delhi

Date : March 11, 2022

ANNEXURE A

Sr. No.	Name of the Shareholders	No. of Shares before Acquisition / Sale	%	No. of Shares Acquired	%	No. of Shares Sold	%	No. of Shares after acquisition / sale	%
		A	A	B	B	C	C	D	D
1.	Bajaj Resources Limited	8,19,44,455	6.42	60,27,469	0.47	0	0	8,79,71,924	6.89





# Anand Engineering Limited

(Formerly known as Bajaj Infrastructure Development Company Limited)

March 11, 2022

DSC-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
---	---

Dear Sir/Madam,

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we have enclosed herewith disclosure with regard to release of pledge 60,27,469 Equity Shares of Bajaj Hindusthan Sugar Limited made by the Company.

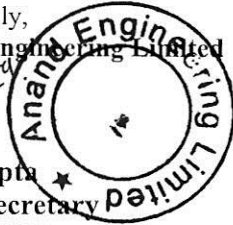
The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For Anand Engineering Limited

Pranjali Gupta  
Company Secretary  
M. No. : A67377



Encl:

1) Disclosure under SAST

c.c. **The Company Secretary**

Bajaj Hindusthan Sugar Limited  
Lakhimpur-Kheri, District Kheri,  
Golagokarannath, Uttar Pradesh, 262802

Corp. Office:  
Bajaj Bhawan, B-10, Sector-3  
Jamnalal Bajaj Marg  
Noida - 201 301, NCR Delhi  
Tel. : +91-120-4045100/555

Regd. Office:  
33, 2nd Floor, Pratap Nagar  
Mayur Vihar Phase - 1, Delhi-110091  
Tel. : +91-120-43570829  
E-mail : companysecretary.ael@gmail.com  
Corporate Identification Number:  
U45201DL2006PLC223222



# Anand Engineering Limited

(Formerly known as Bajaj Infrastructure Development Company Limited)

March 11, 2022

DSC-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
---	---

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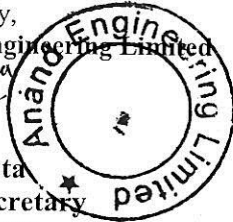
Yours faithfully,

For Anand Engineering Limited

*Pranjali Gupta*

Pranjali Gupta  
Company Secretary

M. No. : A67377



Encl:

1) Disclosure under SAST

c.c. **The Company Secretary**

Bajaj Hindusthan Sugar Limited  
Lakhimpur-Kheri, District Kheri,  
Golagokarannath, Uttar Pradesh, 262802

Corp. Office:  
Bajaj Bhawan, B-10, Sector-3  
Jamnalal Bajaj Marg  
Noida - 201 301, NCR Delhi  
Tel. : +91-120-4045100/555

Regd. Office:  
33, 2nd Floor, Pratap Nagar  
Mayur Vihar Phase - 1, Delhi-110091  
Tel. : +91-120-43570829  
E-mail : companysecretary.ael@gmail.com  
Corporate Identification Number:  
U45201DL2006PLC223222

Disclose by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company (TC) :	Bajaj Hindusthan Sugar Limited
Name of the Stock Exchanges where the shares of the target company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Date of reporting	11.03.2022
Name of promoter or PAC on whose shares encumbrance has been Created/released/invoked	Anand Engineering Limited
Details of the creation/ invocation/release/of encumbrance:	

Name of the promoter(s) or PAC with him(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares [(2-3) / invocation] [(1) (3)]				
	Number	% of total share capital	Number	% of total share capital	Type of Event (creation/ release/ invocation)	Date of Creation/ Release/ Invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal undertaking/ others)	Reasons For encumbrance**	Number	% of Share Capital	Name of the entity In whose Favour Shares Encumbered***	Number	% of total share capital
Anand Engineering Limited	60,27,469	0.47	60,27,469	0.47	Release	09.03.2022	Pledge	Release of Pledged Shares for the purpose of proposed Inter se transfer to promoter	60,27,469	0.47	SBICAP Trustee Company Limited	0	0.00

For and on behalf of Anand Engineering Limited



Pranjali Gupta  
Company Secretary  
M. No. : A67377

Place: Delhi  
Date : 11.03.2022

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
\*\*For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

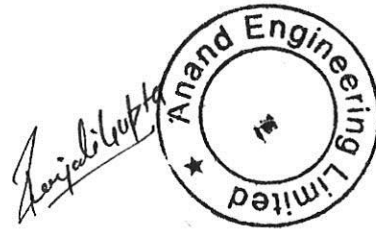


**Annexure - II**

**Format for disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	<b>Bajaj Hindusthan Sugar Limited</b>
Name of the recognised stock exchanges where the shares of the company are listed	<b>1. National Stock Exchange of India Limited 2. BSE Limited</b>
Name of the promoter(s) / PACs whose shares have been encumbered	<b>As per Annexure 1</b>
Total promoter shareholding in the listed company	<b>No. of shares – 318743422 % of total share capital – 24.95%</b>
Encumbered shares as a % of promoter shareholding	<b>98.11%</b>
Whether encumbered share is 50% or more of promoter shareholding	<b>YES / <del>NO</del></b>
Whether encumbered share is 20% or more of total share capital	<b>YES / <del>NO</del></b>



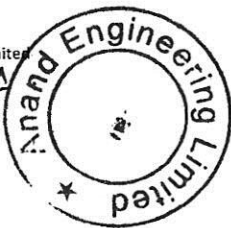
Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 26.12.2017)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other No. and % of shares encumbered *		<b>Pledge</b> No. of shares – 174943422 (Annexure 2) % of total share capital – 15.43%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	<b>YES/ NO</b> Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<b>YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures)</b> If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges? : No  4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at BSE as on the date of creation of pledge is : Rs.257.17 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.03 : 1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	<b>For the benefit of the Listed Company</b>  Amount : Rs.8601.65 Cr.  Purpose of Loan: Agreement of restructured loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans  Schedule for utilisation: Not applicable (being edisting outstanding amount)  Repayment schedule : As per Annexure 5
	(a) Any other reason (please specify)	

\* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of  
Anand Engineering Limited

*Pranjali Gupta*  
Pranjali Gupta  
Company Secretary  
M. No.A67377



Place: Delhi  
Date: 11.03.2022

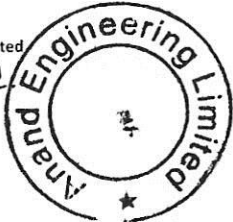
Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 2 (Add columns for each event/ agreement: 14/07/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other No. and % of shares encumbered *		Pledge released No. of shares – 130277266 (Annexure 2) % of total share capital – 11.49%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper,	Not Applicable 1. Name of the issuer : 2. Details of the debt instrument : 3. Whether the debt instrument is listed on stock exchanges? : 4. Credit Rating of the debt instrument : 5. ISIN of the instrument :
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Not Applicable
	Amount involved (against which shares have been encumbered) (B)	Not Applicable
	Ratio of A / B	Not Applicable
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	Not Applicable Not Applicable Not Applicable
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	

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For and on behalf of  
Anand Engineering Limited

*Pranjali Gupta*  
Pranjali Gupta  
Company Secretary  
M. No.A67377



Place: Delhi  
Date: 11.03.2022

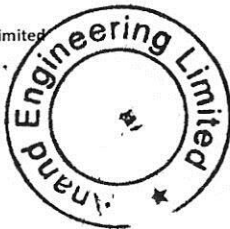
Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 3 (Add columns for each event/ agreement: 29/07/2021 & 30/07/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other		Pledge
No. and % of shares encumbered *		No. of shares – 130277156 (Annexure 2) % of total share capital – 10.20%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges? : No  4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.249.48 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.03 : 1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of the Listed Company  Amount : Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	Purpose of Loan: Agreement of restricted loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans  Schedule for utilisation: Not applicable (being edisting outstanding amount)  Repayment schedule : As per Annexure 5

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For and on behalf of  
Anand Engineering Limited

*Pranjali Gupta*  
Pranjali Gupta  
Company Secretary  
M. No.A67377



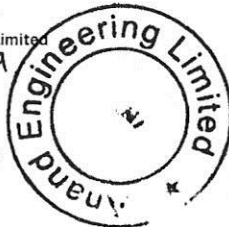
Place: Delhi  
Date: 11.03.2022

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 4 (Add columns for each event/ agreement: 30/07/2021)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other)	Pledge	
No. and % of shares encumbered *	No. of shares – 110 (Annexure 2) % of total share capital – 0.00%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges? : No  4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.2079.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.00 : 1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of the Listed Company  Amount : Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	Purpose of Loan: Agreement of restructured loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans  Schedule for utilisation: Not applicable (being edisting outstanding amount)  Repayment schedule : As per Annexure 5

\* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of  
Anand Engineering Limited  
*Pranjali Gupta*  
Pranjali Gupta  
Company Secretary  
M. No.A67377



Place: Delhi  
Date: 11.03.2022

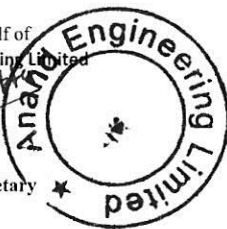
Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 5 (Add columns for each event/ agreement: 24/08/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other No. and % of shares encumbered *		Pledge No. of shares – 83207831 (Annexure 2) % of total share capital – 6.51%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges? : No 4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.121.07 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.01 : 1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	For the benefit of the Listed Company  Amount : Rs.8601.65 Cr.  Purpose of Loan: Agreement of restructured loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans  Schedule for utilisation: Not applicable (being edisting outstanding amount)  Repayment schedule : As per Annexure 5

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For and on behalf of  
Anand Engineering Limited

Pranjali Gupta  
Company Secretary  
M. No.A67377




Place: Delhi  
Date: 11.03.2022

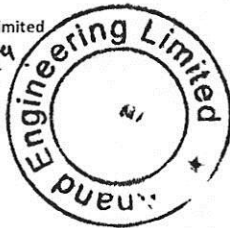
Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 6 (Add columns for each event/ agreement: 25/08/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other		<b>Pledge</b>
No. and % of shares encumbered *		No. of shares – 60592169 (Annexure 2) % of total share capital – 4.74%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer : Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument : Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges? : No 4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.92.40 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.01 : 1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of the Listed Company  Amount : Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	Purpose of Loan: Agreement of restricted loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans  Schedule for utilisation: Not applicable (being edisting outstanding amount)  Repayment schedule : As per Annexure 5

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For and on behalf of  
Anand Engineering Limited

  
Pranjali Gupta  
Company Secretary  
M. No.A67377



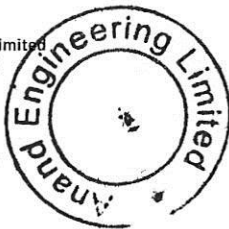
Place: Delhi  
Date: 11.03.2022

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 7 (Add columns for each event/ agreement: 09/03/2022)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other		Pledge released
No. and % of shares encumbered *		No. of shares – 6027469 (Annexure 2) % of total share capital – 0.47%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Not Applicable 1. Name of the issuer : 2. Details of the debt instrument : 3. Whether the debt instrument is listed on stock exchanges? : 4. Credit Rating of the debt instrument : 5. ISIN of the instrument :
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Not Applicable
	Amount involved (against which shares have been encumbered) (B)	Not Applicable
	Ratio of A / B	Not Applicable
End use of money	Borrowed amount to be utilized for what purpose –	Not Applicable
	(a) Personal use by promoters and PACs	Not Applicable
	(b) For the benefit of listed company	Not Applicable
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Not Applicable
	(a) Any other reason (please specify)	

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For and on behalf of  
Anand Engineering Limited  
*Pranjal Gupta*  
Pranjal Gupta  
Company Secretary  
M. No.A67377



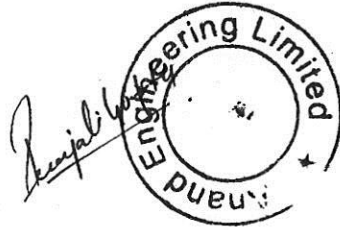
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Date: 11.03.2022



**ANNEXURE 1**

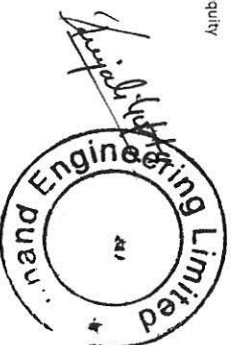
Name of the promoter(s) / PACs whose shares have been encumbered

Sl	Name of Promoters/ PAC s
1	A N Bajaj Enterprises Private Limited
2	Apoorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Anand Engineering Limited (Formerly known as Bajaj Infrastructure Development Company Limited)
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minakshi Bajaj
12	Shisir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP



Sr. No.	Name of the promoter (s) or PACs with him	Date of Creation of encumbrance- 26/12/2017		Date of Pledge released- 14/07/2021		Date of Pledge - 29/07/2021		Date of Pledge - 30/07/2021		Date of creation of pledge-24/08/2021		Date of creation of pledge-25/08/2021		Date of Pledge released-09/03/2022	
		Number	% of share capital *	Number	% of share capital *	Number	% of share capital *	Number	% of share capital *	Number	% of share capital *	Number	% of share capital *	Number	% of share capital *
1	A N BAJAJ ENTERPRISES PVT LTD.	18307954	1.62	18307954	1.43	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
2	AIPORVA BAJAJ	231751	0.02	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
3	BAJAJ CAPITAL VENTURES PVT LTD.	2247142	0.20	2247142	0.18	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
4	ANAND ENGINEERING LIMITED	6027469	0.53	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	6027469	0.47
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.45	27777484	2.17	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
7	BAJAJ RESOURCES LIMITED	81944455	7.23	81944455	6.42	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd)	121	0.00	121	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
9	KNB ENTERPRISES LLP	110	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
10	KUSHAGRA BAJAJ	12897036	1.14	0	0.00	0	0.00	0	0.00	83207831	6.51	0	0.00	0	0.00
11	MINAKSHI BAJAJ	4254556	0.38	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
12	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.34	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
13	SHISHIR BAJAJ MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.01	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
14	SHISHIR BAJAJ MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
15	SHISHIRKUMAR BAJAJ	8396341	0.74	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
16	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.14	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1755100	0.15	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.18	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.15	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.15	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
21	SKB ROOP COMMERCIAL LLP	110	0.00	110	0.00	0	0.00	110	0.00	0	0.00	60592169	4.74	0	0.00
	Total	174943422	15.43	130277266	11.49	0	0.00	110	0.00	83207831	6.51	60592169	4.74	6027469	0.47

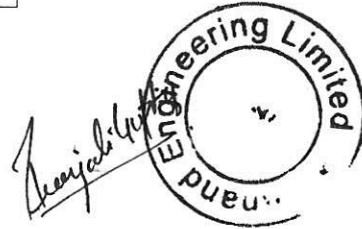
\* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.



### ANNEXURE 3

#### Details of Lenders on behalf of whom shares were pledged to SBICAP Trustee Company Limited

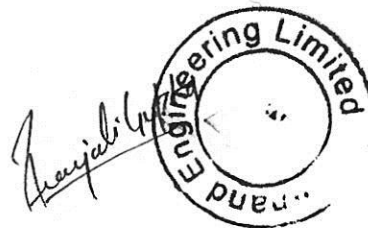
Sl	Name of Lenders
1	State Bank of India
2	Punjab National Bank
3	Central Bank of India
4	IDBI Bank Limited
5	Canara Bank
6	Corporation Bank (merged with Union Bank of India)
7	Oriental Bank of Commerce(merged with Punjab National Bank)
8	UCO Bank
9	Allahabad Bank (merged with Indian Bank)
10	Bank of India
11	Bank of Baroda
12	Indian Overseas Bank
13	Bank of Maharashtra



## ANNEXURE 4

### Name of entities in the agreement

<b>Pledgors</b>	
1	A N Bajaj Enterprises Private Limited
2	Apoorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Anand Engineering Limited (Formerly known as Bajaj Infrastructure Development Company Limited)
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minakshi Bajaj
12	Shishir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP
<b>Borrower</b>	
1	Bajaj Hindusthan Sugar Limited
<b>Security Trustee</b>	
1	SBICAP Trustee Company Limited



## ANNEXURE 5

### Repayment Schedule:

#### CONSOLIDATED REPAYMENT SCHEDULE OF PART A DEBT

Repayment schedule for facilities other than FITL and SEFASU for quarters Jun-17 to Mar-24.

(Rs. in Crore)

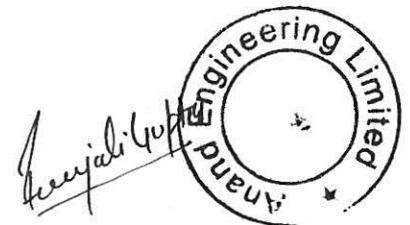
Lender	TL 1	TL3	WCTL 1	WCTL 2
Allahabad Bank	8.69	0.27	3.48	-
Bank of Baroda	1.22	0.07	1.73	-
Bank of India	1.73	0.04	-	-
Bank of Maharashtra	8.70	0.20	-	-
Canara Bank	5.91	0.13	-	-
Central Bank of India	0.98	0.21	5.62	1.75
Corporation Bank	1.19	0.09	2.24	-
IDBI Bank Ltd	3.17	0.19	4.45	-
Indian Overseas Bank	-	0.06	2.62	-
Oriental Bank of Commerce	3.81	0.20	3.72	-
Punjab National Bank	-	0.44	12.28	2.89
State Bank of India	10.49	0.66	15.47	-
UCO Bank	-	-	3.90	-
<b>Total</b>	<b>45.89</b>	<b>2.55</b>	<b>55.51</b>	<b>4.64</b>

*Shreyas 407*  
Shand Engineering Limited

Repayment Schedule for FITL loans

(Rs. in Crore)


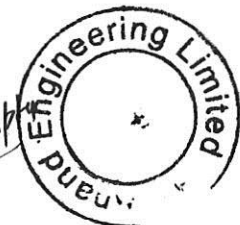
Lender	30-Jun-17	30-Sep-17	31-Dec-17	31-Mar-18	30-Jun-18	30-Sep-18	31-Dec-18	31-Mar-19	30-Jun-19	30-Sep-19	31-Dec-19	31-Mar-20	30-Jun-20	30-Sep-20	31-Dec-20	31-Mar-21
Central Bank of India	0.75	0.75	0.75	0.75	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.38	1.38	1.37	0.28
Punjab National Bank	1.29	1.29	1.29	1.29	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.37	2.37	2.36	0.48
IDBI	0.69	0.69	0.69	0.69	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.26	1.26	1.25	0.25
Allahabad Bank	1.12	1.12	1.12	1.12	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	2.05	2.05	2.04	0.41
Corporation Bank	0.31	0.31	0.31	0.31	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.56	0.56	0.56	0.11
Oriental Bank Of Commerce	0.68	0.68	0.68	0.68	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.24	1.24	1.23	0.25
Bank Of Baroda	0.26	0.26	0.26	0.26	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.48	0.48	0.48	0.10
UCO Bank	0.35	0.35	0.35	0.35	0.58	0.58	0.58	0.58	0.58	0.58	0.58	0.58	0.64	0.64	0.64	0.13
Indian Overseas Bank	0.26	0.26	0.26	0.26	0.43	0.43	0.43	0.43	0.43	0.43	0.43	0.43	0.47	0.47	0.47	0.09
Bank Of Maharashtra	0.78	0.78	0.78	0.78	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.43	1.43	1.42	0.29
Bank Of India	0.16	0.16	0.16	0.16	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.30	0.30	0.30	0.06
Canara Bank	0.53	0.53	0.53	0.53	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.97	0.97	0.97	0.20
State Bank Of India	2.32	2.32	2.32	2.32	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	4.26	4.26	4.23	0.86



## Repayment schedule for facilities for SEFASU

(Rs. in Crore)

Quarter	Corporation Bank	Oriental Bank of Commerce	State Bank of India	Central Bank of India	Punjab National Bank	IDBI
30-Jun-17	-	2.08	2.64	-	2.78	-
30-Sep-17	4.17	2.08	7.92	3.70	8.34	3.33
31-Dec-17	4.17	2.08	7.92	3.70	8.34	3.33
31-Mar-18	4.17	2.08	7.92	3.70	8.34	3.33
30-Jun-18	4.17	2.08	7.92	3.70	8.34	3.33
30-Sep-18	4.17	2.08	7.92	3.70	8.34	3.33
31-Dec-18	4.17	2.08	7.92	3.70	8.34	3.33
31-Mar-19	4.17	2.08	7.92	3.70	8.26	3.33
30-Jun-19	4.12	-	1.59	3.70	-	-
<b>Total</b>	<b>33.31</b>	<b>16.67</b>	<b>59.67</b>	<b>29.59</b>	<b>61.08</b>	<b>23.33</b>

**CONSOLIDATED REDEMPTION OF PART B DEBT - OCDs**

OCD's repayment schedule at a rate of ~7.69%

(Rs. in Crore)

Lenders	31-03-2025	31-03-2026	31-03-2027	31-03-2028	31-03-2029	31-03-2030	31-03-2031	31-03-2032	31-03-2033	31-03-2034	31-03-2035	31-03-2036	31-03-2037	Total
State Bank of India	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	860.70
Punjab National Bank	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	546.70
Allahabad Bank	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	366.82
Oriental Bank of Commerce	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	251.72
Corporation Bank	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	138.99
IDBI Bank Ltd	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	255.46
Central Bank of India	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	287.25
Bank of Baroda	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	88.86
UCO Bank	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	115.68
Indian Overseas Bank	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	79.01
Bank of Maharashtra	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	261.76
Bank of India	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	52.30
Canara Bank	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	177.98
<b>Total</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>3,483.25</b>

