bajaj resources ltd

March 30, 2022

अंतवस्तु सत्याभित नदी की Contents Not Venhed

रोवी /SEBI

To.

Securities and Exchange Board of India Corporate Finance Departement, Plot No. C4-'G' Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051

Dear Sir,

Sub: Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [Takeover Regulations] pursuant to Inter Se Transfer of Shares among the Promoter group.

Ref: ISIN: IN306A01021 (Bajaj Hindusthan Sugar Ltd.)BSE Scrip Code: 500032, NSE Scrip Code: BAJAJHIND

In pursuance of Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"), we are enclosing herewith a report to SEBI in respect of acquisition exempted under Regulation 10(1)(a)(ii) of Takeover Regulations.

The following are the details of payment of fees made to your office:

Amount Paid	Rs.1,50,000/-
Account Name	Securities and Exchange Board of India
Paid Through	Demand Draft No.065319, dated 30.03.2022 drawn on Indian Overseas Bank, Udaipur Branch.

We are further enclosing herewith intimation(s)/ report(s) filed with Stock Exchanges where shares of the Target Company are listed under Regulation 10(5) & 10(6) of Takeover Regulations with respect to the aforesaid transaction.

The same may please be taken on record.

Thanking you,

Yours sincerely,

For Bajaj Resources Limited

Suresh Maheshwari

Director

DIN: 00009598

Encl: as above

CC:

National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East

Head office: Old station Road, Udaipur, 313001, Phone: 0294 2561631-32

Mumbai 400 051

BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN, CIN: U93000DL1940PLC273610, Phone: 011-47521111, email: cs.bajajresources@yahoo.com

28 के इंग्डिम ओक्स्सीज़ dक Indian Overseas Bank @EJL JDAIPUR 645 कोडन. Code No. On Demand pay_ माँगे जानेपर One Lakh Fifty Thousand only ्रा प्रा ०८ पह वह एला दला ई.सी.टाइप E.C.Type MUMBAT CCO सेवा में **इण्डियन ओवरसीज़ वैंक** Remitted by प्रेषणकर्ता Indian Overseas Bank No. Check Digit जॉच डिजिट Ob! E5905b प्राप्त मूल्य के बदले अदा करें for value received न्त तस्ताक्षरकतो AU केवल तीन महीने के लिए वैध VALID FOR THREE MONTHS ONLY ****1,50,000.00 2022 M M को या उनके आदेश पर 8 4 O 0

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<u>Disclosure under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

1	Gen	eral Details	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Bajaj Resources Limited Address: 33, 2nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 Tel:011-47521111 Email: cs.bajajresources@yahoo.com
	b.	Whether sender is the acquirer (Y/N)	Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	N.A.
	d.	Name, address, Tel no: and e-mail of the	N.A.
		sender, if sender is not the acquirer	
2	-	npliance of Regulation 10(7)	Tag 2000
	a.	Date of report	March 30, 2022
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, demand draft No.065319 of Rs.1,50,000/drawn on Indian Overseas Bank, Udaipur in favour of Securities And Exchange Board of India dated 30.03.2022 is enclosed.
3	Con	pliance of Regulation 10(5)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	Yes The disclosure was made within the time line specified under Regulation 10(5) of SEBI (SAST) Regulations, 2011. Copy of report is attached as Annexure -I
	b.	Date of Report	March 02, 2022
4	Con	npliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	Yes The disclosure was made within the time line specified under Regulation 10(6) of SEBI (SAST) Regulations, 2011. Copy of report is attached as Annexure -II
	b.	Date of Report	March 15, 2022
5	Deta	ails of the Target Company (TC)	
	a.	Name & address of TC	Bajaj Hindusthan Sugar Limited Lakhimpur-Kheri, District Kheri, Golagokarannath, Uttar Pradesh, 262802

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Sto		nange	e of (India	a) Li	mited
6	Deta	hils of the acquisition	L					
	a.	Date of acquisition	March 10, 2022					
	b.	Acquisition price per share (in Rs.)	Name of the Transferor/Seller Anand Engineering Limited (formerly known as Bajaj Infrastructure Development Company Ltd)		Date of Acquisition		р	equisition rice per share (in Rs.)
							Rs.15.66 per share	
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation	3(2)				
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no. & as a percentage of the total share/voting capital of	Before the	acquisiti	on	After th	ne ac	quisition
		the TC)(*)	No. of Shares	% w. tota shar capit of T	ıl re tal	No. o Share		% w.r.t total share capital of TC
		Name of the acquirer(s)	As per Annexure – III					
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the	acquisiti	on	After th	ne ac	quisition
		capital of the 10)	No. of Shares	% w. tota shar capit of T	al re tal	No. of Shares		% w.r.t total share capital of TC
		Name of the seller(s)		As per	Ann	exure – II	I	
7		ormation specific to the exemption category to wulation 10(1)(a)(ii)	hich the insta	ant acqu	uisiti	on belon	gs	
	a.	Provide the names of the seller/s	Anand Enginesh Anand Enginesh Rown as Bar Company Li	ajaj Infra				
	b.	Specify the relationship between the acquirer/s		sources	Li	imited	and	Anand

	and the seller/s.	Promoters in the Target Compa	he shareholdir any in tern not less than	th are named as ng pattern of the ms of Listing a 3 years prior to
С	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year 1 (2021)	Year 2 (2020)	Year 3 (2019)
	Acquirer(s) (*)	8,19,44,455	8,19,44,455	
		6.42%	7.23%	7.23%
	Sellers(s)(*)	60,27,469 0,47%	60,27,469 0.53%	60,27,469 0.53%
d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	seller/s have b promoters grou filed by the targ Copies of the S	een named a up in the sha et Company. Shareholding pany are enclosed. December 31 d December 31	1,2020
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock	Date of issual notice regardi proposed acquunder Regulation March 02, 2	ing the hisition on 10(5)	VWAP 15.34(NSE)
f.	exchanges where the TC is listed. If shares of the TC are infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	0.0000000000000000000000000000000000000		
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	and the second s	ket transaction y-five percent	on price per share is not higher by of the price as
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	March 02, 2022		
i.	Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as	(during 3 years with the provi- Takeover F provisions of Regulations 199	prior to the daisions of Ch Regulations the repe	rs have complied ate of acquisition) apter V of the (corresponding ealed Takeover
	well as date on which the requisite disclosures	The aforesaid	disclosures u	nder regulation



	were made along with the copies of the same.	29(2) and 30(2) filed by the Acquirer and Seller made under Chapter V of SEBI SAST Regulations are enclosed as Annexure V
i.	conditions specified under regulation	We, the acquirer, hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For Bajaj Resources Limited

Suresh Maheshwari

Director

DIN: 00009598

Place: Mumbai

Date : March 30, 2022

NOTE:

• (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

• (**) Shareholding of each entity shall be shown separately as well as collectively.

Annexure I

bajaj resources ltd

March 02, 2022

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1, 'G'Block

Bandra-Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Pursuant to Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited by the Company.

The aggregate holding of Promoter and Promoter Group before and after the above inter se transfer, shall remain the same.(details enclosed).

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For Bajaj Resources Limited

Suresh Maheshwari

Director

(DIN: 00009598)

Encl.: Disclosure under SAST

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai 400021

bajaj resources ltd

March 02, 2022

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1, 'G'Block

Bandra-Kurla Complex

Bandra East Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 10(5)</u> - <u>Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Pursuant to Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited by the Company.

The aggregate holding of Promoter and Promoter Group before and after the above inter se transfer, shall remain the same (details enclosed).

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For Bajaj Resources Limited

Suresh Maheshwari

Director

(DIN: 00009598)

Engl.: Disclosure under SAST

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai 400021

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN, CIN: U93000DL1940PLC273610, Phone: 011-47521111, email: cs.bajajresources@yahoo.com

Head office :Old station Road, Udaipur, 313001, Phone : 0294 2561631-32

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<u>1.</u>	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited
2.	Name of the acquirer(s)	Bajaj Resources Limited
3.	Whether the acquirer(s) is/ are promoters of the	
J.,	TC prior to the transaction. If not, nature of	1 65
	relationship or association with the TC or its	
	promoters	
4.	Details of the proposed acquisition	<u>-</u>
" -	· · · · · · · · · · · · · · · · · · ·	Anna de Companya de la Companya de l
	to be acquired	known as Bajaj Infrastructure Development Company Limited)
	b. Proposed date of acquisition	On or after 9 th March, 2022
<u> </u>		
	person mentioned in 4(a) above	Limited constituting of 0.47% of the total
	person mentioned in 4(a) above	Share Capital of the Target Company
	d. Total shares to be acquired as % of share	0.47%
	capital of TC	
	e. Price at which shares are proposed to be	The shares will be acquired at a negotiate
	acquired	price through the off market transactions.
	f. Rationale, if any, for the proposed transfer	Restructuring of promoter holding by inter-se
		transfer amongst promoter group entities
5.	Relevant sub-clause of regulation 10(1)(a) under	10 (i) (a) (ii) of the SEBI SAST Regulations
	which the acquirer is exempted from making open	
	offer	
6.	If, frequently traded, volume weighted average	Rs.15.33(BSE)
	market price for a period of 60 trading days	
	preceding the date of issuance of this notice as	
	traded on the stock exchange where the maximum	
	volume of trading in the shares of the TC are	
i	recorded during such period.	
7.	If in-frequently traded, the price as determined in	Not Applicable
	terms of clause (e) of sub-regulation (2) of	1
	regulation 8.	
8.	Declaration by the acquirer, that the acquisition	The acquisition price would not be higher by
		more than 25% of the price computed in
		point 6 herein above
	applicable.	
9.	Declaration by the acquirer, that the transferorand	The transferors and transferees have
1 1	transferee have complied (during 3 years prior	complied (during 3 years prior to the date of
	to the date of proposed acquisition) / will comply	proposed acquisition) / will comply with
	to the date of proposed degaleration, will comply	applicable disclosure requirements in
		Chapter V of the SEBI SAST Regulations
	(corresponding provisions of the repealed	<u> </u>
		Coning of the displayure made during the
		Copies of the disclosure made during the previous 3 years prior to the date of the
		proposed acquisition is attached as Annexure
	be furnished.	- I.
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10.	spec	aration by the acquirer that all the conditions ified under regulation 10(1)(a) with respect to options has been duly complied with.		10(1)(a) with resp	of the SE ect to exemp	BI SAST
11.	Share	eholding details	Before proportransac	sed	After prope transac	osed
	,		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting Rights	% w.r.t total share capital of TC
	a.	Acquirer(s) and PACs (other than sellers)(*)			_	
		Bajaj Resources Limited	8,19,44,455	6.42%	8,79,71,924	6.89%
	b.	Sellers				
		Anand Engineering Limited	60,27,469	0.47%	0	0.00%

For Bajaj Resources Limited

TAN TOUR CESS LINE

Suresh Maheshwari

Director DIN: 00009598

Place: Mumbai Date: 02.03.2022

Bajaj Hindusthan Sugar Limited LIST OF PROMOTERS /PROMOTER GROUP WITH DETAILS OF HOLDING Inter se transaction Holding after proposed Inter Se Holding Prior to Inter Se on or after 09.03.2022 Transaction Transaction SI. No. Name of the shareholder with Joint Holders (Trust/HUF) No. of No. of Shares % of Shares % of No. of Shares % of Holding of Re.1 /-each of Re.1 /-each Holding of Re.1 /-Holding each SHISHIRKUMAR BAJAI 8396341 0.66 8396341 0.66 2 KUSHAGRA BAJAJ 96104867 96104867 7.52 7.52 MINAKSHI BAJAJ 3 4254556 0.33 4254556 0.33 4 APOORVA BAJAJ 231751 0.02 231751 0.02 SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF) 3874654 0.30 3874654 0.30 5 6 SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA 60623 0.00 60623 0.00 BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2) BAJAI CAPITAL VENTURES PVT. LTD. 2247142 0.18 7 2247142 0.18 0.00 8 SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA 288 0.00288 BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST) SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS 2078120 0.16 2078120 0.16 9 TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND) 1753100 SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS 1753100 0.14 0.14 10 TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND) 1743600 11 SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS 1743600 0.14 0.14TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES 12 SHISHIRKUMAR BAJAI & KUSHAGRA BAJAI (AS 1739100 0.14 1739100 0.14TRUSTEES OF BAIAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND) 1609298 SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS 1609298 0.13 0.13 TRUSTEES OF BAIAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND) 6.89 81944455 6,42 (+)6027469 (+)0.47% 87971924 14 BAJAJ RESOURCES LIMITED 18307954 1.43 15 A N BAJAJ ENTERPRISES PVT. LTD, 18307954 1.43 0.00 110 0.00 16 KNB ENTERPRISES LLP SKB ROOP COMMERCIAL LLP 60592279 4.74 60592279 4.74 17 0.00 18 LAMBODAR STOCKS PRIVATE LIMITED 121 0.00 121 27777484 BAJAJ INTERNATIONAL REALTY PVT. LTD. 27777484 2.17 2.17 19 6027469 (-)6027469 (-)0.47 0 0.00 ANAND ENGINEERING LIMITED (Formerly known 0.47 20 as Bajaj Infrastructure Development Company

For Bajaj Resources Limited

BAJAJ POWER VENTURES PRIVATE LIMITED

TOTAL

Suresh Maheshwari

Director DIN: 00009598

Limited)

Place: Mumbai Date: 02.03.2022

0.00

24.95

110

318743422

110

318743422

0.00

24.95

Kushacira nayan bajaj



April 01, 2019

BAJAJ HINDUSTHAN SUGAR LIMITED Golagokaramasti, Lakhimpur-Kheri, District Kheri, Uttar Pradesh 262802

Dear Sirs,

Re: <u>Disclosures under Regulation 30(2) of SERI (Substantial Acquisition of Shures & Takeovers)</u>
Regulations, 2011 – Yearly Disclosure.

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2019 in the prescribed format.

Thanking you,

Yours truly,

For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Ltd.

Kushagra Bajaj

Encl: As above

For BAJ'J RESOURCES LTD.

Michael Commission Signatory

Origi 1800 266 68665

EDV433/3975TM TVR2697774339397 SP MANNE EPO (400001) Combine Word, 03/04/2014; 64:52 Tornalaj vondustan Shark LTD; PON:262302; Gola Sokaran Nath SO From: USSNESA DATA; Wt:52905 Ant:70,80(Cash)Tax:10.80 (Trank on montinitanembrong, 19)

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Nea	me of the Target Company (TC)	Bujaj Hindusthan Sugar Limited			
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed		The National Stock Exchange of India Limited BSE Limited			
3.	Particulars of the shareholder		,			
	8.	Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.			
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.		(As Per Anne	ure "A" – attack	ed herewith)	
4.		rticulars of the shareholding of persons attioned at (3) above	Number of Shares	% w.r.t.total share / voting capital wherever applicable	% of total diluted share/veting capital of TC (*)	
1	As	on March 31 of the year 2019, holding of:				
	ā.	Shares	174943422	15.43	5.01	
	Ъ.	Voting Rights (otherwise than by shares)	NA	NA	NA	
1	C.	Warrants	NA	NA	NA	
	d.		NA	NA	NA	
	C.	Any other instrument that would entitle the holder to receive shares in the TC	NA.	NA	NA	

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding conscurrities/warrants into equity shares of the TC.

Note: In case of promotes(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Ltd.

Kushagra Bajaj

Place: Mumbai Date: April 01, 2019 ())

ANNEXURE - A
PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT
HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2019

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share /voting capital	% of total diluted share/ voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kuahagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	60623	0.01	9.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05



KOSHAGRA MAYAM BAJAJ

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share/voting capital	% of total diluted share/ voting capital of TC (*)
13.	Bajaj Capital Ventures Pvt. Ltd.	2247142	0.20	0.06
14.	Bajaj Resources Ltd.	81944455	7,23	2.35
15.	A N Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	9.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd. *	121	0.00	0.00
19.	Bejaj International Realty Pvt. Ltd.	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	9.00	0.00

^{*}the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Ltd.

Kushagra Bain

Place: Mumbai Date: April 01, 2019

Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited

Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Shishirkumar Bejaj	Yes	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AAITS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Pund)	Yes	AAAAB1471D
9.	Shishirkumar Bejaj and Kushagra Bejaj (As Trustees of Bejaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bejaj and Kushagra Bejaj (As Trustees of Bejaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D



Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAQFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	ААЕСВ3060С
20.	Bajaj Infrastructure Development Company Ltd.	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamatica/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017

For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Ltd.

Kushagra Baja)

Place: Mumbai Date: April 01, 2019

May 28, 2020

DCS-CRD National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor BSE Limited First Floor, New Trade Wing Plot No. C/1, 'G' Block Bandra- Kurla Complex Rotunda Building, Phiroze Jeejeebhov Towers Bandra East Dalal Street, Fort Mumbai 400 051 Mumbai 400 023 Fax No.2272 3719/2037 Fax No. 2659 8237/8238 **Scrip Code: 500032** Scrip Code: BAJAJHIND

Dear Sir/Madam,

Re: <u>Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.</u>

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2020 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com, with contact No. 99300 78115.

Thanking you,

Yours truly, For and on Behalf of Promoter Group of **Bajaj Hindusthan Sugar Limited**

Sd/-

Kushagra Bajaj

CC Bajaj Hindusthan Sugar Limited Golagokaranath, Lakhimpur Kheri, Kheri, UP 262802

Encl.: As Above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A — Details of Shareholding

1.		e of the Target Company (TC)	Ba	ijaj Hindustha	n Sugar Limited	
2.		e(s) of the Stock Exchange(s) where the es of the TC are listed	1. 2.	The National Limited BSE Limited	l Stock Exchang	e of India
3.	Parti	culars of the shareholder				
	a.	Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.)	N.A.	
	b.	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As	Per Annexure	e "A" - attached	herewith)
4.		iculars of the shareholding of persons tioned at (3) above]	Number of Shares	% w.r.t.total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As o	n March 31 of the year 2020, holding of:				
	a.	Shares		174943422	15.43	5.01
	b.	Voting Rights (otherwise than by shares)		NA	NA	NA
	c.	Warrants		NA	NA	NA
	d.	Convertible Securities		NA	NA	NA
	e.	Any other instrument that would entitle the holder to receive shares in the TC		NA	NA	NA
	Total			174943422	15.43	5.01

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly, For and on Behalf of Promoter Group of **Bajaj Hindusthan Sugar Limited**

Sd/-

Kushagra Bajaj

Place: Mumbai Date: May 28, 2020

ANNEXURE –A
PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT
HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2020

Sr. No.	Name of the Shareholders	Number of equity shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports and Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
14.	Bajaj Resources Limited	81944455	7.23	2.35
15.	A.N.Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*** Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly, For and on Behalf of Promoter Group of **Bajaj Hindusthan Sugar Limited**

Sd/-

Kushagra Bajaj

Place: Mumbai Date: May 28 2020

^{**}the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited

Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
1.	Shishirkumar Bajaj	Yes
2.	Kushagra Bajaj	Yes
3.	Minakshi Bajaj	Yes
4.	Apoorva Bajaj	Yes
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes
14.	Bajaj Resources Ltd.	Yes

Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes
16.	KNB Enterprises LLP	Yes
17.	SKB Roop Commercial LLP	Yes
18.	Global World Power Projects Pvt. Ltd. *	Yes
19.	Bajaj International Realty Pvt. Ltd.	Yes
20.	Bajaj Infrastructure Development Company Limited**	Yes
21.	Bajaj Power Ventures Pvt. Ltd.	Yes

^{*}the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

Yours truly, For and on Behalf of Promoter Group of **Bajaj Hindusthan Sugar Limited**

Sd/-

Kushagra Bajaj

Place: Mumbai Date: May 28 2020

^{**} Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

April 01, 2021

National Stock Exchange of India Ltd. DCS-CRD Exchange Plaza, 5th Floor **BSE Limited** Plot No.C/1, 'G'Block First Floor, New Trade Wing Bandra- Kurla Complex Rotunda Building, Bandra East Phiroze Jeejeebhoy Towers Mumbai 400 051 Dalal Street, Fort Mumbai 400 023 Fax No. 2659 8237/8238 Fax No.2272 3719/2037 Scrip Code: BAJAJHIND Scrip Code: 500032

Dear Sir/Madam,

Re: <u>Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.</u>

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2021 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com, with contact No. 99300 78115.

Thanking you,

Yours truly,

For and on Behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kuhaga Saya Kushagra Bajaj

CC Bajaj Hindusthan Sugar Limited Golagokaranath, Lakhimpur Kheri, Kheri, UP 262802

Encl.: As Above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Nam	e of the Target Company (TC)	Ba	jaj Hindustha	n Sugar Limited	
2.		e(s) of the Stock Exchange(s) where the es of the TC are listed		The National Limited BSE Limited	l Stock Exchange	e of India
3.	Parti	culars of the shareholder				
	a. b.	Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Name(s) of promoter(s), member of the	ſΔe		N.A.	herewith)
	υ.	promoter group and Persons Acting in Concert (PAC) with him.	(A)	i ci Aillicau	c A - attached	neiewiui)
4.		iculars of the shareholding of persons ationed at (3) above]	Number of Shares	% w.r.t.total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As o	n March 31 of the year 2021, holding of:				
	a.	Shares		174943422	15.43	5.01
1	<u>b.</u>	Voting Rights (otherwise than by shares)	_	NA NA	NA	NA.
	<u>c.</u>	Warrants		<u>NA</u>	NA	NA NA
	<u>d.</u>	Convertible Securities		NA NA	NA NA	NA NA
	e.	Any other instrument that would entitle the holder to receive shares in the TC		NA	NA	NA.
	Total	<u> </u>		174943422	15.43	5.01

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly,

For and on Behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kushagra Bajaj

Place: Mumbai Date: April 01, 2021

ANNEXURE –A
PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT
HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2021

Sr. No.	Name of the Shareholders	Number of equity shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
1.	Shishirkumar Bajaj	8396 341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports and Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

Kushagu bajar

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
14.	Bajaj Resources Limited	81944455	7.23	2.35
15.	A.N.Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Anand Engineering Limited ***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours truly,

For and on Behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kulaga bojoj Kushagra Bajaj

Place: Mumbai Date: April 01, 2021

^{**}the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

^{***} Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited

Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
1.	Shishirkumar Bajaj	Yeş	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AAITS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes	AAAAB1471D
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D



Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAOFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	AAECB3060C
20.	Anand Engineering Limited **	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

^{*}the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

Yours truly,

For and on Behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kushagra Bajaj

Place: Mumbai Date: April 01, 2021

^{**} Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.



October 01, 2019

To Bejaj Hindusthan Sugar Limited Golagokarennath Lakhimpur Kheri, District: Kheri Uttar Pradesh 262802

Dear Sirs,

Sub: Disclosure of reasons for encumbrance by prometer of listed companies

Pursuant to the SEBI Circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, we enclose herewith the disclosure of reasons for encumbrance of shares pledged by the promoters / members of promoters group & person acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED as on September 30, 2019 in the prescribed format.

Thanking you,

Yours truly, For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kushagra Bajaj

Enclo.: as above

10/2019

Disclosure of reasons for ensumbrance

Name of listed company	Bajaj Hindusthan Sugar Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose theres have been encumbered	As per Annexare 1
Total promoter shareholding in the listed	No. of shares 17,49,43,422 % of total share capital 15,43%
Sucumbered shares as a % of promoter	100%
Whether encumbered share is 50% or more	AES, MO
Whether excumbered share is 2016 or more of joint share coulded	ATSINO

Datable of all the existing symple/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 26.12.2017)
Type of encumbrance (pledge, lien, negative lien, non- disposal undertaking etc. or any other obvenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge
No. and % of shares encumbered	No. of shares: 17,49,43,422 (Annexare 2)
	% of total share capital:

Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SHICAP Trustee Company Limited (SRICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Nature of business: Trusteeship services
	Names of all other entities in the agreement	Name of cutities in the agreement are given in ANNEXURE 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES /NO (Part of the amount aggregating to Re. 3483.25 Cr. is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited
		2. Details of the debt instrument: Optionally Convertible Debentures (OCDs)
		3. Whether the debt instrument is listed on stock exchanges? : NO
	,	4. Credit Rating of the debt instrument: CARE D
		5. ISIN of the instrument: INE306A08EV6



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at BSE as on the date of creation of piedge (26.12.2017) is: Rs. 257.17 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs. 8601.65 Cr.
	Ratio of A/B	0.03 : 1
End use of money	Borrowed amount to be utilized for what purpose— (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repsyment schedule etc. (a) Any other reason (please specify)	For the benefit of the Listed Company Amount: Rs. 8601.65 Cr. Purpose of lean: Agreement of restructured lean pursuant to the Restructuring carvies out under RBPs Scheme for Sustainable Structuring of Street Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Werking Capital Term Loans, Funded Interest Term Loans and SEFASU Loans. Schedule for utilisation: Not applicable (being existing outstanding amount) Repayment schedule: As per Annexure 5

For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kushagra Bajaj

ANNEXURE 1

Name of the promoter(s) / PACs whose shares have been encumbered

Sì	Name of Promoters/ PAC s
1	A N Bejaj Enterprises Private Limited
2	Apocrys Bajaj
3	Bajaj Capital Ventures Private Limited
4	Rejal Infrastructure Development Company Limited
5	Bajaj International Realty Private Limited
6	Bujaj Power Ventores Private Limited
7	Bujuj Resources Limited
8	(Robal World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Fakeprises LLP
10	Kuchagra Bajoj
11	Minekaki Bajaj
12	Shinir Bajnj (As Karta of Shinkir Bajaj HUF)
13	Shishir Bajaj, Minekshi Bajaj and Kushagra Bajaj (As Trustoss of Kushagra Trust No. 2)
14	Shinkir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustoos of Shishir Bajaj Family Trust)
15	Silabidumer Bejej
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Panel)
17	Shishirkumar Bajoj & Kushagra Bajoj (As Trustees of Bajoj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustucs of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkamar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managarial Staff Medical Aid Pand)
20	Shishickamar Bajaj & Kushagra Bajaj (As Trustoes of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP

ANNEXURE 2

Deinils of Number and Percentage of shares encumbered

(1)

SI	Name of Promotern/ PAC s	Date of creation of encambrance	No of shares	Percentage on paid up capital
1	A N Bajaj Enterprises Private Limited	26/12/2017	1,83,07,954	1.62
2	Apoceva Bajaj	26/12/2017	2,31,751	0.02
3	Bejuj Capital Ventures Private Limited	26/12/2017	22,47,142	0.20
4	Bajaj Infrastructure Development Company Limited	26/12/2017	60,27,469	9.5 3
5	Bajaj International Realty Private Limited	26/12/2017	2,77,77,484	2,45
6	Bajaj Power Ventures Private Limited	26/12/2017	110	9.09
7	Bajaj Resources Limited	26/12/2017	8,19,44,455	7.23
8	Global World Power Project Private Limited (Since Morged With Lambodar Stocks Pvt. Ltd.)	26/12/2017	121	0.00
9	KNS Reterprises LLP	26/12/2017	110	00.00
10	Kuchogra Bajaj	26/12/2017	1,23,97,036	1.14
11	Minakshi Bajaj	26/12/2017	42,54,556	0.38
12	Shinir Bajaj (As Karto of Shinhir Bajaj ERIF)	26/12/2017	38,74,654	0.34
13	Shizhir Bajaj, Minakahi Bajaj and Kushagen Bajaj (As Trustoes of Kushagen Trust Ma. 2)	26/12/2017	60,623	0.01
14	Shishir Rajaj, Misakshi Bajaj And Kushagas Bajaj (As Trustous of Shishir Bajaj Pansily Trust)	26/12/2017	288	0.00
15	Shirikaturur Bajai	26/12/2017	83,96,341	0.74
16	Shinkishumar Bajaj & Kushagra Bajaj (As Tuutuna of Bajaj Hindusthan Limited Employens Education Welfure Fund)	26/12/2017	16,09,298	0.14
17	Shishidamar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	26/12/2017	17,53,100	0.15
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited	26/12/2017	20,78,120	0.18
19	Employees Oesters Medicar Akt Pand) Shishirkamar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindustham Limited Managerial Staff Medical Aid Fund)	26/12/2017	17,39,100	0.15
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfure Fund)	26/12/2017	17,43,600	
21	SKB Roop Commercial LLP	26/12/2017	110	0.00
	Total		17,49,43,422	15.43

ANNEXURE 3

Details of Londers on behalf of whom shares were pledged to SBICAP Trustee Company Limited

S	Name of Londors
\$1 2 3 4	State Bank of ladie
2	Punjab National Bank
3	Control Bunk of India
4	IDBI Bank Limited
5	Canera Bunk
6	Corporation Bank
7	Orientel Bank of Commerce
8	UCO Bank
9	Allahabad Basik
10	Back of India
11	Back of Baroda
12	Indian Overseas Bank
13	Bank of Maherachtra

ANNEXURE 4

Name of entities in the agreement

1 A N Bajaj Enterprises Private Limited 2 Apoura Bajaj 3 Bajaj Capital Ventures Private Limited 4 Bajaj Influstracture Development Company Limited 5 Bajaj Influstracture Development Company Limited 6 Bajaj Power Ventures Private Limited 7 Bajaj Resources Limited 8 Global World Power Project Private Limited (Since Marged With Lamboder Stocks Pvt. Ltd.) 9 KNB Enterprises LLP 10 Kushagra Bajaj 11 Minakshi Bajaj 12 Shistir Bajaj (As Karta of Shishir Bajaj HUF) 13 Shishir Bajaj (As Karta of Shishir Bajaj HUF) 14 Shishir Bajaj, (Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2) 15 Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Pamily Trust) 15 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Researton Weilines Pund) 16 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planaling Welfire Pund) 18 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Madical Ald Pund) 19 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sajats & Cultural Activities Welfire Fund) 20 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfire Fund) 21 SKB Roop Constantia Activities Welfire Fund) 21 SKB Roop Constantia Activities Welfire Fund) 1 SBICAP Trustee Company Limited	Pled	
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Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee	20	Shishirkumar Bajaj & Kushagra Pajaj (As Trustees of Bajaj Hindusthan Limited Employees
21 SKB Roop Commercial LEP Borrower 1 Bajaj Hadasthan Sugar Limited Security Trustee		Sports & Coltaral Activities Welfare Fund)
Borrower 1 Bajaj Hindusthan Sugar Limited Security Trastes	21	SKB Roop Commercial LLP
1 Begaj Hindusthan Sugar Limited Security Trustee	Bo	rower
Security Trastes	1	
	Sec	

ANNEXURE 5

CONSOLIDATED REPAYMENT SCHEDULE OF PART A DEBT

Repayment schedule for facilities other than FIII. and SEFASIJ for quarters Jun-17 to Mar-24.

				(A. 10)
	TEL	17.5	WCTL:	WCTL2
Lendert				
Allahahad Bank	69'8	470	3.48	
Bank of Batoda	1.23	<i>2</i> 070	1.73	
Bask of India	1.73	900	•	
Book of Makatashira	8.70	020		
Canata Bank	5.91	610		
Central Benk of India	0.36	120	5.62	1.75
Concession Bank	1.19		224	
(DB) Beek Ltd	3.17	61D	446	*
Jacken Overness Bank		90'0	262	
Otherisi Bank of Commette	3.81	020	\$.72	
Penish National Bank		170		289
State Bank of India	10.49	99'0	15.47	
TCO Rank	•		3.90	1
[-C-1-1-1	45.30	2.55	15.43	4.64

•			. 		Remove	Removement Solv	achile for	FIII. Jours	2						(Rs in	
	8:	\$ 5. E	Q	31-344-	₹:	*	* * * *	77.0	1	3 =	**************************************	**************************************	e face	- - - - - - - - - -	M.Dec	3 3 3
Course Roads of India	7,0	,		6.75	78	18	27	1.38	1.36	7.	8.1	1.36	1.34	1.39	1.37	8
Design Notional Bank	280	2	2	130	215	2.15	215	2115	215	2.15	2.15	215	237	2.57	32	3
igo:	89'0	990	3	998	*	*2	\$17	1.54	114	114	1,14	174	1.86	1.26	1.25	8
Allebabari Benk	1.12	1.12	#	1,12	1.86	1.46	787	3.86	1.46	1.86	34.0	34.8	302	305	204	3
Construction Bank	3	2	3	0.31	1910	0.51	0.51	0.51	SS.	0.51	0.51	Q.F.	85	0.56	3	ة
Ostana Dank Of	890	3	-3	990	1.13	1.13	113	1.13	1.13	1.13	1.13	1.15	1.24	7.	27	8
Bank Of Bennda	0.26	92.50	95.0	85.0	Ş	100	3	244	170	1770	944	1770	94.0	0.49	948	욁
TICO Bank	838	255	80	3	200	0.9	850	97.0	550	950	0.58	25.0	999	90	ğ	8
Craften Organous Back	96.0	ş	3	9.26	858	0.6	\$7.0	3.6	0.0	0.43	0.40	0.45	0.0	250	2	3
Beck Of Mahemathes	0.78	0.78	6.2	978	87	971	95"1	37	07:1	1.30	3.30	1.30	1.63	1.63	27	8
Bank Of India	0.16	D.16	0.00	8.56	5	250	20	0.27	45.0	0.27	Q.T.	220	920	830	83	38
Contra Back	0.53	3	3	950	0.88	#19	8470	0.00	27.0	0.86	0,00	6.83	957	550	927	8
Stree Benk Of India	2.33	ន	7	2.58	3.87	45.5	41	3.57	3.87	340	3,47	5	2	3	3	ğ

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SO June-17 Componention Below Commented Series Anno Seri			;		minutes for the Utilize for SEPASU	EZASU		(Re. in Crove)
30-Jun-17 - 2.08 2.44 - 30-Sep-17 4.17 2.08 7.92 3.70 31-Man-18 4.17 2.08 7.92 3.70 30-Jun-18 4.17 2.08 7.92 3.70 30-Sep-18 4.17 2.08 7.92 3.70 31-Man-19 4.17 2.08 7.92 3.70 31-Man-19 4.17 2.08 7.92 3.70 30-Jun-19 4.17 2.08 7.92 3.70 30-Jun-19 4.17 2.08 7.92 3.70			Corporation Beak		Total State	Chatral Back of India	Punjale Netdonal Benk	IDBI
SO-Jun-17 - 246 244 SG-Sep-17 4.17 2.08 7.92 3.70 S1-Mar-18 4.17 2.08 7.92 3.70 S0-Jun-18 4.17 2.08 7.92 3.70 S1-Mar-19 4.17 2.08 7.92 3.70 S1-Mar-19 4.17 2.08 7.92 3.70 S1-Mar-19 4.17 2.08 7.92 3.70 S0-Jun-19 4.17 2.08 7.92 3.70	Quarter							
90.Sep-17 4.17 2.08 7.92 3.70 31.Map-18 4.17 2.08 7.92 3.70 30-June-18 4.17 2.08 7.92 3.70 51-Dec-18 4.17 2.08 7.92 3.70 51-Dec-18 4.17 2.08 7.92 3.70 31-Mar-19 4.17 2.06 7.92 3.70 30-June-19 4.17 2.06 7.92 3.70 30-June-19 4.17 2.06 7.92 3.70 30-June-19 4.17 2.06 7.92 3.70		30-Yun-17	4	2.00	264	,	2.78	
31-Dec-17 4.17 2.08 7.92 3.70 31-Mar-18 4.17 2.08 7.82 3.70 30-Jun-18 4.17 2.08 7.82 3.70 51-Dec-18 4.17 2.08 7.92 3.70 51-Mar-19 4.17 2.06 7.92 3.70 50-Jun-19 4.12 2.06 7.92 3.70 50-Jun-19 4.12 2.06 3.70	-	90-Sep-17		202	1,93	1.70	24	3.33
S1-Max-18 4.17 2.08 7.92 3.70 30-Jun-18 4.17 2.08 7.92 3.70 51-Doc-18 4.17 2.08 7.92 3.70 51-Dun-19 4.17 2.08 7.92 3.70 50-Jun-19 4.12 2.08 7.92 3.70 50-Jun-19 4.12 2.08 3.70				208	7.52	3.70	834	\$.95
30-June-18 4.17 2.08 7.92 3.70 30-Sep-18 4.17 2.08 7.92 3.70 51-Dec-18 4.17 2.06 7.92 3.70 31-Marv19 4.17 2.06 7.92 3.70 50-June-19 4.12 2.06 3.70		Web.18	4.17	2.08	7,93	3.70	834	3.33
30.Sep-18 4.17 2.08 7.92 3.70 51-Dec-18 4.17 2.06 7.92 3.70 31-Max-19 4.17 2.06 7.92 3.70 50-Jun-19 4.12 3.70 3.6		20 Inn. 12	4.17	208	7,92	5.70	8.34	3.33
51-Dec-18 4.17 2.08 7.92 3.70 31-Marv19 4.17 2.06 7.92 3.70 50-Jun-19 4.13 1.59	,			208	7.92	3.70	8.34	3.33
51-3dar-19 4.17 2.08 7.92 3.70 50-jun-19 4.12 5.70				208	7.52	3.70	8.54	3.53
SG-Turn-19 4-173				2.08	7.92	3.70	8.26	3.55
- 17 E	-	SQ-Aug-19			1.59	3.70		*
	Tratal		_	16.67	29'65	29,59	61.08	23.53

CONSOLIDATED REDEMPTION OF PART'S DEBT - OCD-

"New monatoring achiechale at a rate of ~7.69%	re prohectist	e at's rate (A-1.60	7							•			(Rs. in Crore)
	**	1 24 163	17.5	31.0%	11.42	MALL	31.65	11-03	17.7	23.43	4	77	31.45	
Landari	2025	2026	120	22	2	2636	7851	S	2022	75.75	200	ž	2037	136
State Bank of	12.99	66.21	1299	66.21	66.33	66.21	66.21	1599	66.21	66.21	66,21	66.21	66.23	960.70
Punjab National	42.05	62.05	42.05	20.65	22.03	25.83	42.05	Sas	42.05	42.03	42.05	42.05	42.05	546.70
A Takaberi Bank	28.22	28.22	22.22	28.22	28.23	22.22	22.22	22.22	21.22	33.23	28.23	24.22	28.22	366.23
Ortental Bank of Commerce	19.36	19.36	19.36		19,36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	251.73
Corporation	10.69	10.69	10.69	10.69	69'01	10.69	10.69	10.69	10.69	10.69	10,69	10.69	10.69	158.99
TORI Bank Ltd	19.63		19.65	19.65	19.65	19.65	19,65	19.65	19.65	19.65	19.65	19.66	19.65	45.4
Central Beat of	22.10	22.10	122.10		97.22	22.10	22.10	27.20	22.10	22.10	22,10	22.10	22.10	287.25
Heat of Baroda	48.9	7.0	48.8	3	13.9	6.24	4.24	44	5.24	6,84	¥7.9	6.8%	77.9	88.86
UCD Beak	8.38	83	1,90	250	8.8	1.90	1,90	\$30	2,90	8.3	8.90	8.	1.90	115.68
Easts Oversets	\$0.3	6.0 ¢	6.03	203	6.08	6.08	6.01	6.08	200	80.9	90'9	\$0.9	90.9	79.01
Bark of Maharashtra	20.14	20.14	20,14	20.14	20.34	20.14	20,14	8	\$ 2	22.22	38.14	20.14	20,14	261.76
Bank of India	707	4.02	4.02	4,02	70">	4,02	400	4,00	8	48	87	4,0	4.02	8
Casers Beak	13.69	13.69	69.63	15.69	13.69	13.69	13.69	13.69	13.60	13.69	13.69	3.66	13.69	£77.58
Total	267.34	267.92	\$67.94	16'29'	267.94	267.94	367.34	367.94	267.94	20.34	267.94	267.92	267.94	3,483.25
		ŧ			t					-				

BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bejej Bheven, 2nd Floor, Jamnalel Bajej Marg, 226, Nariman Point,
Mumbai - 400 021.Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238
CIN: U67120MH1994PTC078146



July 15, 2021

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 Q23

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block

Bandra-Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to de-pledge shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

BIK.MUCHH-

Balkishan Muchhal

Director

DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai 400021

BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point,

Mumbal - 400 021.Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238

CIN: U67120MH1994PTC078146



July 15, 2021

DCS-CRD

BSE Limited

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Yours faithfully, For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

Balkishan Muchhal

Director

DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai 400021 Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

						 Post event holding of	encumbered shares	{eremen((2+3)] / release-[(2-3)] / invecertion[(2)-(3)]}	No. of shares % of total	rundra a mine	-				
									Name of the entity	favour	shares	encumbered***			
									% of Total	share	capital				
									No. of	}					
	mited					_			Type of Frombonce	(pledee/Hem/	non disposed	undertaking/ ethers)		are - 1	
Sugar Limited	 National Stock Exchange of India Limited BSE Limited 		-1		***************************************	Details of events pertaining to encumbrance (3)			Date of	**************************************	of encumbrance			As per Annexure -	
Bajaj Hindusthan Sugar Limited	1. National Sto 2. BSE Limited	15.07,2021	As per Amexare -			 Details of events perta			Type of Fuent	(ereation/ release/	invecation)				
	re listed				•	ding	unbered (2)		% Of total	share	capital				
 - -	get company a		has been		e:****	Promoter holding	already encumbered (2)		No. of				<u>.</u>		
	of the tan		umbrance		umbranc	**			% w.r.t	share	capital	Đ			
	there the shares		hose shares enc		m/release of end	Promoter holding in the target			% of total						
ompany(TC):	k Exchanges w		I OF PAC on W	nyoked	<u>ution /invocati</u> e	Promoter hol	Company (1)		No. of			=.			
Name of Target Company(TC)	Name of the Stock Exchanges where the shares of the target company are listed	Date of reporting	Name of promoter or PAC on whose shares encumbrance has been	created/released/invoked	Details of the erestion /invocation/release of enclumbrance: ****	Name of the	promoter(s)	or PAC with him(**)							

For and on behalf of Bajaj Capital Ventures Private Limited & PAC

13.14. CMM544

Balkishan Muchhal Director DIN: 00040896

Place: Mumbai Date: 15.07.2021

* Total share capital to be taken as per the latest filling done by the company to the Stock Exchange under Clause 35 of the Isting Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /

warrants into equity shares of the TC.

**The names of all the promoters, their shareholding and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**The names of all the promoters, their shareholding the trustee who may hold shares directly or on behalf of the lender.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

			Promotor bodding in the target Company	1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		Promoter helding alredy woombered (2)		Details of swaiz perticients to secumbrence (3)	ettiliskig to enc	чиртики (3)				Test event heating of occumbered states (crost-occupate)] / release [(3- 3)] / invocation [(3-(3)]]))
#. 24.	Name of the namedeate) as DAC with His	C with tea						To make of	Date of	Type of					
1			-					Event		ε			Name of the soulty		
			No. of shore	16 of total		A of theres	A set in the set in th		raketod	(pledgoffer)	No of shares	A of total	in whose	No. ef there	A of tests
				五五	į		captral		at the same of the	1		3	strares emeruphered		eapital
									of spans.	-					
_	A N BAJAJ ENTERPRISES PVT LTD.	IES PVT LTD.	18307954	83	0.52	+56¢0£\$1	1.55	De-plostge*	1467/2021	Plodes	18307954	1.62	SERCAP Trustee	ľ	00'0
1	APOCIRVA BAJAJ		231751	gg	100	231751	200			,	٥	0000	100	231753	000
m	BAJAJ CAPITAL VENTURES PVT LTD,	URBS PYTLTD,	2247142	0.20	0.06	24142	0.20	Da-pledgy*	1407/2021	Phodge	2247142	0.20	SBICAP Truston Company Limited	0	000
+	ANAND ENGINEERING LIMITED	IGLIMÍTED	6027469	0.53	0.17	6027469	0.33	ŀ		-	0	000		6027469	650
~	BAJAJ INTERNATIONAL REALTY PVF, LTD.	AL REALTY PAT, LTD,	22777484	2.45	080	27777484	245	Desploying	14/07/2021	Plodge	1777484	2.45	SHICAP Trustee	0	00'0
[.,	BAJAJ POWER VENTU.	BAJAJ POWER VENTURES PRIVATE LIMITED	110	00.0	000	011	0.00		,	,	0	000		110	000
t~	BAJAJ RESOURCES LIMITED	MILED	81944435	7.23	2.39	81944455	7.23	De-plodge"	1407/2021	Plodge	21944435	7.23	SBICAP Trustee	0	00'0
	GLOBAL WORLD FOW	GLOBAL WORLD PCWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	7.7	0.0	000	[2]	0,00	Deplodge	1407/2021	Pladge	121	00:0	SEICAP Frustes	•	000
۴	KNB ENTERPRISES LLP	£.	110	0.00	0.00	011	0,00		•	,	0	000		110	000
٥	KUSHAGRA BAJA)		12897036	1.14	0.37	96028421	1.14				0	0.00		12897036	PET .
=	MINAKSHI BAJA]		4254556	0.38	0.12	4254356	0.38				0	0.00		4254556	BE'O .
2 2	SHISHIR BAJAJ, MINAL SHISHIR BAJAJ, MINAL	SHISHIR BAJAI (AS KARTA OF STIPHIR BAJA) HUD) SHISHIR BAJAI, MINAKSHI BAJAI & KUSHACAA BAJAI (AS TRUSIRBS OF KUSHAGRA TRUST NO. 2)	3874654	90.0	000	3874654	7. 100 000		+ .	, .	0	000		3824654	10'0 >E'0
±	SHISHIR BAÇAJ, MINAJ TRUST)	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEIS) OF SHISHIR BAJAJ FAMIUX TRUST)	BET.	0.00	900	5268	83				*	900		288	00'0
ñ	SHISHIRKUMAR BAJAJ		8396341	0.74	52	E396341	0.74		١.	,	0	000		8396341	0.74
20	SHISHIRKUMAR BAJA EMPLOYEES EDUCALI	SHISHIRKUMAR BAJA) & KUSTAGRA BAJAJ (AS TRUŠTESS OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCAJTONAL WELFARE FUND)	8676091	0.14	500	8626091	41.0					00'0		1609298	414
11	SHISHIRKUMAR BAJA BMPLOYERS FAMILY F	SHISHIRKUMAR BAJA) & KUSHAGRA BAJA] (AS TRUSTEES OF BAJA) HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELPARE FUND)	1753100	0.15	50'0	1753100	21.0		,	,	8	000		1753100	0.15
8 2	SHISHIRKUMAR BAJA EMPLOYEES GENBRAI	SHISHIRKUMAR BAJA) & KUSHACRA BAJA[(AS TRUSTEBS OF BAJA] HINDUSTHÄN LIMITED EMPLOYEES CENERAL MEDICAL AID FUND)	2078120	0.18	900	3078120	0.18		'	,	°	930		2078320	0.18
2	SHESHEKUMAR BAJA EMPLOYEES MANAGE	SHISHIRKUMAR BAJA) & KUSHAGRA BAJAI (AS TRUŠTEES OF BAJAI HENDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAPP MEDICAL AID FUND)	001662.1	\$1.0	90.0	1739100	0.15				٥	0.00		1739100	\$1.5
83	SHISHIRKUMAR BAJA EMPLOYRES SPORTS &	SHISHIRKUMAR BAJA) & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HENDUSTHÄN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1745600	91.0	0.05	1743600	613		,	,	°	900		1743600	\$11\$
74	SKB ROOP COMMERCIAL LLP	TAL LIP	310	g	00:0	011	0.00	De-ploége*	14/07/2021	Phologra	110	000	SERCAP Trustee Company Limited	0	00'0
	Total		174943432	15.0	3,01	174943422	13.40				130277266	11.49		44666156	16Y

1996-5042 15.00 | 1997 | 1996-5042 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 1

For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

Saltaban Muchial
Bactor

(DIN: 00040896)

Place: Mumber Date: 15.07.2021

SKB Roop Commercial LLP

(LLP Identification Number: AAB-4607)

July 22, 2021

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 923

Bandra- Kurla Complex Bandra East

Mumbai 400 051

Stock Code: 500032

Stock Code: BAJAJHIND

Exchange Plaza, 5th Floor

Plot No.C/I, 'G'Block

National Stock Exchange of India Ltd.

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takcovers) Regulations, 2011.

Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited pursuant to allotment of shares to LLP alongwith Person Acting in Concert on preferential basis on conversion of unsecured loan.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For and on behalf of

SKB Roop Commercial LLP & PAC

13.14.17 Warmp-

Balkishan Muchhal

Designated Partner

DPIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point,

Mumbai 400021



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Rajai Hindusthan Si	ugar Limited	
	-	
As per Annexure =	1	•
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ι x es		
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	,	······································
Number		% w.r.t. total
		diluted
		share/voting
		capital of the TC
	applicable(*)	(**)
	\s per Annexure ·	-1
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4	As per Annexure	• <u>1</u>
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1	As per Annexure	- 1
	As per Annexure – Yes BSE Limited National Stock Excl Number	BSE Limited National Stock Exchange of India Ltd Number % w.r.t.total share/voting capital wherever applicable(*) As per Annexure

After the acquisition/sale, holding of:				
a) Shares carrying voting rights acquired		A	ks per Annexure	-1
b) Shares encumbered with the acquirer		•	-	-
c) VRs otherwise than by shares		-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting		•	-	-
rights in the TC (specify holding in each category) after acquisition				
e) Total (a+b+c+d)		A	As per Annexure	- 1
Mode of acquisition / sale (e.g. open off market / public issue / rights preferential allotment / inter-se transfer	issue /		nt made on 20/07/ s on conversion of	2021 on preferential unsecured loan
Date of acquisition / sale of shares / V of receipt of intimation of allotment whichever is applicable			20/07/20	21
Equity share capital / total voting cap TC before the said acquisition / sale	ital of the	Rs.1,13	,35,59,942 consist equity shares of I	ting of 1133559942 Re.1/- each
Equity share capital/ total voting capital TC after the said acquisition / sale	ital of the	Rs.1,27	,73,59,942 consist equity shares of l	ting of 1277359942 Re.1/- each
Total diluted share/voting capital of the the said acquisition	e TC after	Rs.3,63	,72,82,882 consist puity shares of Re.	ting of 3637282882 1/- each (***)

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Bajaj Hindusthan Sugar Limited (BHSL) has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs.100/- each to the lenders of BHSL pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017. For the purpose diluted share capital, BHSL has in its shareholding pattern submitted to Stock Exchanges from time to time, assumed that OCDs will be converted into equity shares based on the conversion price of Rs.14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015.

For and on behalf of

SKB Roop Commercial LLP & PAC

Balkishan Muchhal Designated Partner DPIN: 00040896

Place: Mumbai Date: 22/07/2021 Annexure to disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquision of equity shares of Bajaj Hindusthan Sugar Limited pursuant to allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan

r.N	Name of the Shareholders	consideratio	e acquisition m, holding o ng voting rig	of (Shares	(Shares ca	of acquisition rrying voting quired/sale)		After the acq (Shares ca	uisition/sale, rrying voting	_
		Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.total share/ voting capital wherever applicable(% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	w.r.t.total chare/ voting capital wherever applicable(% w.r.t. total diluted share/ voting capital of the TC (**)
		, A	A	A	В	В	В	С	С	С
1	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTERS OF SHISHIR BAJAJ FAMILY	288	0.00	0.00	-		-	238	0.00	0.00
2	SHISHIRKUMAR BAJAJ	8,396,341	0.74	0.24	-		•	8,396,341	0.66	0.23
3	KUSHAGRA BAJAJ	12,897,936	1.14	0.37	83,207,831	6.51	2.29	96,104,867	7.52	2.64
4	MINAKSHI BAJAJ	4,254,556	0.38	0.12	-		-	4,254,556	0.33	0.12
5	APOORVA BAJAJ	231,751	0.02	0.01	-		-	231,751	0.02	0.01
6	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3,874,654	0.34	0.11			-	3,874,654	0.30	0.11
7	BAJAJ RESOURCES LIMITED	81,944,455	7.23	2.35	-		-	81,944,455	6.42	2.25
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	121	0.00	0.00	-		-	121	0.00	0.00
9	ANAND ENGINEERING LIMITED *	6,027,469	0.53	0.17	-		-	6,027,469	0.47	0.17
10	BATAT INTERNATIONAL REALTY PVT. LTD.	27,777,484	245	0.80	-		-	27,777,484	2.17	0.76
11	A N BAJAJ ENTERPRISES PVT LTD.	18,307,954	1.62	0.52	-	· · · · ·	-	18,307,954	1.43	0.50
	BAJAJ CAPITAL VENTURES PVT LTD.	2,247,142	0.20	0.06	-		-	2,247,142	0.18	0.06
13	KNB ENTERPRISES LLP	110	0.00	0.00	-		_	110	0.00	0.00
14	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	-	· · · · · · · · · · · · · · · · · · ·	-	110	0.00	0.00
	SKB ROOP COMMERCIAL LLP	110	0.00	0.00	60,592,169	4,74	1.67	60,592,279	4.74	1.67
16	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60,623	0.01	0.00	_		-	60,623	0.00	0.00
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2,078,120	0.18	0.06			-	2,078,120	0.16	0.06
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTERS OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1,753,100	0.15	0.05			-	1,753,100	0.14	0.05
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1,743,600	0.15	0.05	-		-	1,743,600	0.14	0.05
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	-1,739,100	0.15	0.05	-		-	1,739,100	0.14	0.05
21	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1,609,298	0.14	0.05	-		-	1,609,298	0.13	0.04
	Tomic	272 0 20 200	02.50		7 47 000 000	77.00	3.00	210 1742 422	04.65	8.76
	TOTAL	174,943,422	15.43	5.81	143,800,000	11.26	3.95	318,743,422	24.95	ı 8.70

^{*} The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020.

For and on behalf of

SKB Roop Commercial LLP & PAC

Balkishan Muchhal Designated Partner DPIN: 00040896

Place; Mumbai Date: 22/07/2021

BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point,
Mumbai - 400 021,Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238
CIN: U67120MH1994PTC078146



August 2, 2021

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block

Bandra-Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

Balkishan Muchhal

Director

DIN: 00040896

Encl.: Disclosure under SAST

13.14. Muche.

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point,

Mumbai 400021

BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Shavan, 2nd Floor, Jamnalai Bajaj Marg. 226, Nariman Point,
Mumbai - 400 021.Tel.; +91 (22) 2202 3626 Fax : +91 (22) 2202 2238
CIN: U67120MH1994PTC078146



August 2, 2021

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block

Bandra- Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

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Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

Balkishan Muchhal

Director

DIN: 00040896

Encl.: Disclosure under SAST

13.14.M MULLY

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited

2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point,

Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

, ,	- 1		_	_			<u></u> <u></u>	 	
				Jo	s release [(2-3)])]}	% of total share capital	-		
				Post event holding of	encumbered shares {creation[(2+3)] / release-[(2-3)] / invecation[(2)-(3)]}	No. of shares			
						Name of the entity in whose	favour shares encumbered***		
						% of Total	share		
	į					No. of			
nited						Type of Encumbrance	(pledge/lien- nen-disposal underwicing- ethers)	1-21	
aj Hindusthan Suggr Limited National Stock Exchange of India Limited BSE Limited	•	-1		Details of events pertaining to encumbrance (3)		Date of creation/	invocation release of encumbrance	As per Annexure -	
Bajaj Hindusthan 1. National Sto 2. BSE Limited	02.08.2021	As per Annexure -		Details of events pertain		Type of Event	(Creation/relause/ urvecation)		
re listed			į	lding	imbered (2)	% of total	share		
get company a		thas been	e:***	Promoter holding	already encumbered (2)	No. of shares			
of the tar		umbrance	cambrane	- E		% w.r.t diluted	share capital	 	
here the shares		hose shares em	netrelease of en	Promoter holding in the target		% of total	capital		
ompany(TC): k Exchanges w		r or PAC on w	ation-firmocatic	Promoter bole	Company (1)	No. of shares			
Name of Target Company(TC): Name of the Stock Exchanges where the shares of the target company are listed	Date of reporting	Name of promoter or PAC on whose shares encumbrance has been created released invoked	Details of the creation-furveentien release of encumbrance ****	Name of the	promoter(s) or PAC with him(**)				

For and on behalf of Bajaj Capital Ventures Private Limited & PAC

13.K. My wern

Balkishan Muchhal Director DIN: 00040896

Place: Mumbai Date: 02.08,2021

* Total stare capital to be taken as per the latest fling done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not **This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

	Walle delich promoderty) or I'AC with Min												Post avest bolding of	Ē
		Premoter bedding to the target Company (1)	i io the target (i)		Promoter bolding already escurbared (2)	yperation		D	Details of swarz pertabling to exomotonery (3)	ulag te exemelon	6	<u> </u>	encumbered slaves (cr.j) / turnentlou((3)- (5))	referen u(Ct)-
		No. of shares	7 Sec. 10 Sec.	Allected Annual Control of the Contr	As of thirs	N. of total	Type of Event (orenion) release (breezulan)	Date of creation/ reference invocation of excumbences	Type of Brounderson (pladged line New disposed weel or taking	No. of obserce		Name of the earlity is whose favore shares	No. of thems	% of total abure capital
-	A N BAJAJ ENTERPRESES PVT LTD.	12307954	143	80	•	00:0	Respedge	25/07/2021	Plodge	18307954	1.43	SBICAP Trustee Company Limites	12007954	1.40
2 A	APOORVA BAJAJ	131751	0.02	100	231751	0.02	,		•	0	0:00		231751	0.02
e E	BAJAJ CAPITAL VENTURES PYT LTI).	2247142	81.0	90%	В	0:00	Re-pladgo*	1202/2015	Pledge	2247142	81.0	SBICAP Trustee Company Limites	2247142	0.18
∢ ,	ANAND BNGINEERING LIMITED **	6027469	0.47	0.17	6027469	0.47		•		٥	00'0		6027459	0.47
ρS S	BAJA) INTERNATIONAL REALTY PYT. L/TD.	27777484	112	97.0	9	0:00	Re-plodge*	1907/2021	Pledge	27777484	212	SEICAP Trastee Company Linder	27777484	217
9	BAJA) FOWER VENTURES PRIVATE LIMITED	011	000	00'0	011	0.00			•	0	00'0		110	000
*	BAJAJ RESOURCES LIMITED	8194455	39	2.25	0	00'0	Re-pladge*	1300/JOKE	e@para	81944455	£7·9	SBICAP Trusco Company Limiter	81944455	6.42
•	LAMBODAR STOCKS PVT. LTD. ***	121	0.00	0.00	0	00.00	Repledge	1202/20/52	Pledgo	KZ1	00:00	SBICAP Trustee Company Limites	121	0.00
×	KAB ENTERPRISES LI.P	1160	0.00	0.00	110	0.00			,	Đ	0000		110	0.00
<u>.</u>	KUSHAGRA BAJAJ	96104867	7.52	3.64	98026811	1.01	٠			Ф	0000		12897905	1.01
=	MINAKSHI BAJAJ	4254536	0.33	0.13	4254556	600		•	•	0	00'0		4254536	0.33
E.	SHIGHIR BAJAJ (AS KARTA OF SHISHIR BAJA) HUT)	3874654	0.30	0.11	1834654	0.30			•	0	00'0		3874654	0.30
25	SHEKHIR BAJAJ, MINAKSHI BAJAJ 4 KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	52909	000	0.00	60623	00:00			-	0	00'0		12709	000
<u>₹</u>	SHISHIR BAJAJ, MINAKSHI BAJAJ 4, KUSHAGRA BAJAJ (AS TRUSTERS OF SHISHIR BAJAJ FAMILY TRUST)	188	0.00	0.00	288	0000			ŀ	ð	000		288	0.00
ς: S:	SHISHIRKUMAR RAJAJ	1859658	0.66	£2.0	8396341	0.66			•	0	00'0		8396341	9970
ठ १८ म	SHISHIRKUMAR BAJAT & KISHAGRA BAJAI (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYTES EDUCATIONAL WELFARE FUND)	1509298	0.13	D:0	8676091	0.13		,	•	ů .	000		1609298	0.13
ស ក	SHEKHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTRES OF BAJAJ HINDUSTHAN LIMITED BMPLOYEES FAMILY FLANNING WELFARR FUND)	1753100	0.84	0.03	1753100	0.14	• [a	0.00		1755,000	0.14
≅ 94 20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTRES OF BAJA) HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16	90'0	2076120	0.16		•	•	0	000		2078130	0.16
¥ Sy m	SHEKHUKUMAR BAJA] & KUSHACKA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED BMPLOYEES MANAGERIAL STAFF MEDRCAL AID FUND)	0016671	0.14	0.05	1739800	41.0	,		-	a	00'0		0016821	0.14
৪	SHISHIRKUMAR BAJAJ & KUSHAGKA BAJAJ (AS TRUSTRIS OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.14	0.05	1743600	0.14			٠	0	00'0		0096141	0.14
25	SKB ROOP COMMERCIAL U.P	60283379	4.74	1.67	0	0000	Respirator	1202/20/06	Phylips	01 I	000	SBICAP Trustee Cempery Linsies	110	6.00
F	prost	318743473	24.95	\$.76	44666136	3.50				130277466	6.3		174949471	13,70

*The Six Pronoter Croup Entities mentioned at \$1. No. 13.3.78 and 21 were holding their respective shares in respective Demat Accounts with hidia Nivseh Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL).

CDSL has vide its circular CDSL/OPS/DP/GENRIL/2021/279 dated June 23, 2021 terminated its agreement with indiaNivseh Securities Limited with effect from EOD of June 29, 2021. Further, CDSL has vide its aforementhoned circular, also mentioned that clients holding DEMAT Account through indiaNivseh Securities Limited its agreement and the securities Limited its agreement and promoter and Prom

** The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020. *** Global World Power Projects Private Limited, holding 121 equity shares of Bajaj Hindusthan Sugar Limited, merged with Lambodar Stocks Pvt. Ltd.

Bajaj Capital Ventures Private Umitad & PAC For and on behalf of

いろいくしんしいかし Balkishan Muchhal

Jate: 02.08.2021 Pace Mumbai

(DIN: 00040896)

Annexwu II

bajaj resources Itd

March 15, 2022

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1,

'G'Block Bandra- Kurla Complex

Bandra East

Mumbai 400 057

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 10(6)</u> - <u>Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited by the Company.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,

For Bajaj Resources Limited

Suresh Maheshwari

Director

DIN: 00009598

Encl: as above

c.c. The Company Secretary
Bajaj Hindusthan Sugar Limited
Lakhimpur-Kheri, District Kheri,
Golagokarannath, Uttar Pradesh, 262802

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 iN, CIN: U93000DL1940PLC273610, Phone: 011-47521111, email: cs.bajajresources@yahoo.com
Head office: Old station Road, Udaipur,313001, Phone: 0294 2561631-32

bajaj resources Itd

March 15, 2022

DSC-CRD National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor **BSE** Limited First Floor, New Trade Wing Plot No.C/1, 'G'Block Rotunda Building, Phiroze Jeejeebhoy Towers Bandra-Kurla Complex Bandra East Dalal Street, Fort Mumbai 400 051 Mumbai 400 023 Stock Code: 500032 Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 10(6)</u> - <u>Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

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Yours sincerely,

For Bajaj Resources Limited

haras

Suresh Maheshwari

Director

DIN: 00009598

Encl: as above

c.c. The Company Secretary
Bajaj Hindusthan Sugar Limited
Lakhimpur-Kheri, District Kheri,
Golagokarannath, Uttar Pradesh, 262802

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN, CIN: U93000DL1940PLC273610, Phone: 011-47521111, email: cs.bajajresources@yahoo.com Head office: Old station Road, Udaipur,313001, Phone: 0294 2561631-32

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company	Bajaj Hindu	istha	n Sugar Limite	d	
2.	Name of the acquirer(s)	Bajaj Resou			20	
3.	Name of the Stock Exchange where shares	BSE Limite	d	no 60 Unall o	Shoot en les	
	of the TC are listed			Exchange of Inc		
4.	Details of the transaction including				quity Shares to Ba	ajaj Resources
	rationale, if any, for the transfer/acquisition			d Engineering I		
	of shares				ff market trade.	
5.	Relevant regulation under which the				0(1)(a)(iv) of the	SEBI SAST
	acquirer is exempted from making open offer.	Regulations	s, 20	11		
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so,	Yes				
	- Whether disclosure was made and whether it was made within the timeline				n the time line spe T Regulations, 20	
	- Date of filing with the Stock Exchange	02.03.2022				
7.	Details of acquisition	Disclosures	requ	uired to be	Whether the disc	losures under
				gulation 10(5)	Regulation 10(5) made	
a)	Name of the Transferor/Seller	**Anand E Limited		eering	Ye	
b)	Date of acquisition	***10.03.2			Ye	
c)	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	60,27,469 I	Equit	y Shares	Ye	S
d)	Total shares proposed to be	60,27,469 I	Fanit	v Shares	Ye	S
u)	acquired/actually acquired as a % of diluted Share Capital of TC	00,27,1071	Squii	y Silai es		
e.	Price at which shares are proposed to be	Rs.15.66 pc	er sh	are being not	Ye	S
	acquired/ actually acquired	more than	1 2	5% of the		
	•	volume v				
				3.2022 as per		
				ation 10(1)(a)		
			ASI	() Regulation,		
		2011.				
8.	Shareholding Details	Pre -	Trai	nsaction	Post - Tra	nsaction
		No. of	%	w.r.t. total	No. of shares	% w.r.t. total
		shares	sha	are capital of	held	share capital
		held		TC		of TC
a)	Each Acquirer/Transferee(*)					
1	BAJAJ RESOURCES LIMITED	8,19,44,4	55	6.42%	8,79,71,924	6.89%
2	SHISHIRKUMAR BAJAJ	83963	41	0.66	8396341	0.66



3	KUSHAGRA BAJAJ	96104867	7.52	96104867	7.52
4	MINAKSHI BAJAJ	4254556	0.33	4254556	0.33
5	APOORVA BAJAJ	231751	0.02	231751	0.02
6	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.30	3874654	0.30
7	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.00	60623	0.00
8	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.18	2247142	0.18
9	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00	288	0.00
10	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16	2078120	0.16
11	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14	1753100	0.14
12	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.14	1743600	0.14
13	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.14	1739100	0.14
14	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.13	1609298	0.13
15	A N BAJAJ ENTERPRISES PVT. LTD.	18307954	1.43	18307954	1.43
16	KNB ENTERPRISES LLP	110	0.00	110	0.00
17	SKB ROOP COMMERCIAL LLP	60592279	4.74	60592279	4.74
18	LAMBODAR STOCKS PRIVATE LIMITED	121	0.00	121	0.00
19	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17	27777484	2.17
20	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	110	0.00



b)	Each Seller/Transfeor				
1	**ANAND ENGINEERING LTD.	60,27,469	0.47%	0	0.00

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

- (**) Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.
- (***) Shares Credited to account on 11.03.2022

For Bajaj Resources Limited

Suresh Maheshwari

Director

DIN: 00009598

Date: March 15, 2022 Place: Mumbai

318743422

24.95

Annexure to Shareholding of acquirer/s and PACs individually in TC as per Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

in respect of acquisition and sale of equity shares of Bajaj Hindusthan Sugar Limited Before the acquisition Details of After the acquisition/sale, under consideration. acquisition/sale holding of (Shares carrying holding of (Shares carrying (Shares carrying voting voting rights) SI. No. Name of the shareholder No. of Shares % w.r.t No. of % of No. of Shares % w.r.t after transaction total share before total Shares sold / transaction share purchased capital of capital of TC TC 0.66 SHISHIRKUMAR BAJAJ 8396341 8396341 0.66 1 96104867 7.52 96104867 7.52 2 KUSHAGRA BAJAJ MINAKSHI BAJAJ 4254556 0.33 4254556 0.33 3 APOORVA BAJAJ 231751 0.02 231751 0.02 4 3874654 0.30 3874654 0.30 5 SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF) SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA 60623 0.00 60623 0.00 6 BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2) 0.18 2247142 BAJAJ CAPITAL VENTURES PVT. LTD. 2247142 0.18 7 288 0.00 288 0.00 SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA 8 BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST) SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS 2078120 0.16 2078120 0.16 9 TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND) SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS 1753100 0.14 1753100 0.14 10 TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND) SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS 1743600 0.14 1743600 0.14 11 TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS 1739100 0.14 1739100 0.14 12 TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND) SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS 1609298 0.13 1609298 0.13 13 TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND) 81944455 6.42 (+)6027469 (+)0.47% 87971924 BAJAI RESOURCES LIMITED 6.89 14 18307954 18307954 A N BAJAJ ENTERPRISES PVT. LTD. 1.43 15 KNB ENTERPRISES LLP 110 0.00 110 0.00 60592279 SKB ROOP COMMERCIAL LLP 60592279 17 4.74 4.74 LAMBODAR STOCKS PRIVATE LIMITED 121 0.00 0.00 18 BAJAJ INTERNATIONAL REALTY PVT. LTD. 27777484 2.17 27777484 2.17 19 ANAND ENGINEERING LIMITED (Formerly known as 6027469 0.47 (-)6027469 (-)0.470 0.00 20 Bajaj Infrastructure Development Company Limited) BAJAJ POWER VENTURES PRIVATE LIMITED 0.00 110

24.95

318743422

For Bajaj Resources Limited

Suresh Maheshwari

Luruh

DIN: 00009598

Director

Place: Mumbai Date: 30.03.2022

TOTAL * Sale of 6027469 shares of Bajaj Hindusthan Sugar Limited by Anand Engineering Limited (Formely known as Bajaj Infrastructure Development Sugar Limited)

^{**}Acquisition of 6027469 shares of Bajaj Hindusthan Sugar Limited by Bajaj Resources Limited

Annexure IV



Bajaj Hindusthan Sugar Ltd.

CIN: L15420UP1931PLC065243

Regd. Office: Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh- 262802 Tel.:+91-5876-233754/5/7/8, 233403, Fax:+91-5876-233401, Website:www.bajajhindusthan.com

Format of holding of specified securities

1 Name of Listed Entity:

BAJAJ HINDUSTHAN SUGAR LIMITED

- 2 Scrip Code/Name of Scrip/Class of Security : 500032/BAJAJHIND/Equity
- 3 Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)
 - a. If under 31 (1)(b) then indicate the report for the period ending: 31.12.2019
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

SI. No.	Particulars	Yes*/No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes

- * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5- The tabular format for disclosure of holding of specified securities is as follows:





Table I - Summary statement holding of specified securities

Categ	Category of shareholder (II)No. of	No. of	No of fully paid-	No of	No of	Total nos.	Shareholding	Number of Vot	ing Rigi	nts held in eac	h class of	No of shares	Shareholding ,	Numbe	r of Locked	Number of		Number of
ory (I)	shareholder (III)	share-	up equity shares	Partly	shares	shares held	as a % of total		securi	ties (IX)		Underlying	as a %	in sh	ares (XII)	pledged or o		equity shares
		holder	held (IV)	paid-up	underlying	(VII) =	no. of					Outstanding				encumbare	d (XIII)	held in
		(III)		equity shares held (V)	Depository Receipts (VI)	(IV)+(V)+(VI)	shares(calc- ulated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No of V Class :Equity	oting R Class: Equity	ights Total	Total as a % of (A+B+C)	- convertible securities* (Including Warrants) (X)	conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	*	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	dematerilized form (XIV)
(A)	Promoter & Promoter Group	21	174943422	0	0	174943422	15.43	174943422	0	174943422	15.43	0	5.01		0.00	174943422	100.00	174943422
(B)	Public	166701	956836520	0	0	956836520	84.41	956836520	0	956836520	84.41	2359922940			0.00	0	0.00	955989543
(C)	Non Promoter- Non Public	1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16		0.05	0	0.00	0	0.00	1780000
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00			0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16		0.05		0.00	0	0.00	1780000
and the same of th	Total	166723	1133559942	. 0	0	1133559942	100.00	1133559942	0	1133559942	100.00	2359922940	100.00	0	0	174943422	15.43	1132712965

* Note:

- 1 The Company has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each to the lenders of the Company pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017
- 2 The total paid up capital of the Company assuming full conversion of OCDs is subject to conversion price on the date of conversion.
- For the purpose of this shareholding pattern, it is assumed that OCDs will be converted into equity shares based on the conversion price of Rs. 14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015.





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	С	lass of	Rights held i securities IX) Rights	Total as a % of Total Voting Rights	Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Loc	mber of cked in res (XII) As a % of total shares held (b)	Number of pledged or encumbar No. (a)	otherwise	Number of equity shares held in dematerili zed form (XIV)
(1)	Indian																		
(a)	Individuals/H.U.F		5	29654338	0	0	29654338	2.62	29654338	0	29654338	2.62	0	0.85	0	0	29654338	100.00	29654338
	Name (xyz)																		
i	SHISHIRKUMAR BAJAJ	ACJPB6303J		8396341	0	0	8396341	0.74	8396341	0	8396341	0.74	0	0.24	0	0	8396341	100.00	8396341
ii	KUSHAGRA BAJAJ	ABBPB5704G		12897036	0	0	12897036	1.14	12897036	0	12897036	1.14	0	0.37	0	0	12897036	100.00	12897036
iii	MINAKSHI BAJAJ	ABUPB2989E		4254556	0	0	4254556	0.38	4254556	0	4254556	0.38	0	0.12	0	0	4254556	100.00	4254556
iv	APOORVA BAJAJ	AEQPB9478M		231751	0	0	231751	0.02	231751	0	231751	0.02	0	0.01	0	0	231751	100.00	231751
V	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	AABHB0510M		3874654	0	0	3874654		3874654	0	3874654	0.34	0	0.11	0	0	3874654	100.00	3874654
(b)	Cental/State Government(s)																		
	Name (xyz)																		
(c)	Financial Institutions/Banks																		
(3)	Name (xyz)																		
(d)	Any Other (Specify)																		
	1) Bodies Corporate		9	136304955	0	0	136304955	12.02	136304955	0	136304955		0	3.90	0	0	136304955	100.00	136304955
i	BAJAJ RESOURCES LIMITED	AAACD8001D		81944455	0	0	81944455	7.23	81944455	0	81944455	7.23	0	2.35	0		81944455	100.00	81944455
ii	GLOBAL WORLD POWER PROJECT PVT. LTD.*	AADCG9880C		121	0	0	121	0.00	121	0	121	0.00	0	0.00	0		121	100.00	121
iii	BAJAJ INTERNATIONAL REALTY PVT. LTD.	AAECB3060C		27777484	0	0	27777484	2.45	27777484	0	27777484		0	0.80 0.17	0	0	27777484 6027469	100.00	27777484 6027469
iv	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LTD	AADCB0423G		6027469	0	0	6027469	0.53	6027469	"	6027469	0.53	٥	0.17		'l '	6027469	100.00	6027469
V	A N BAJAJ ENTERPRISES PVT LTD.	AACCK8060D		18307954	0	0	18307954	1.62	18307954	0	18307954	1.62	0	0.52	C	0	18307954	100.00	18307954
vi	BAJAJ CAPITAL VENTURES PVT LTD.	AAACA3565F		2247142	0	0	2247142	0.20	2247142	0	2247142	0.20	0	0.06	C	0	2247142	100.00	2247142
vii	KNB ENTERPRISES LLP	AAOFK6523E		110	0	0	110	0.00	110	0	110	0.00		0.00	C	0	110	100.00	110
viii	BAJAJ POWER VENTURES PRIVATE LIMITED	AAECB1414C		110	0	0	110		110	0	110			0.00	C	0	110	100.00	110
ix	SKB ROOP COMMERCIAL LLP	ACIFS1705Q		110	0	0	110	0.00	110	0	110	0.00		0.00		0	110	100.00	
	2) Trusts		7	8984129	0	0	8984129	0.79	8984129	0	8984129	0.79		0.26	0	0	8984129	100.00	
i	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	AAATK1479M		60623	C	0	60623	0.01	60623	0	60623	0.01		0.00	C	0	60623	100.00	
ii	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	AAITS6885K		288	C	0	288	0.00	288	0	288	0.00	0	0.00	(0	288	100.00	288
iii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	AAAAB1471D		2078120	(0	2078120	0.18	2078120	0	2078120	0.18	SSTHA	0.06	(0	2078120	100.00	2078120



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares	Nos. of shares underlying Depository	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholdin g % calculated as per	c	lass of	Rights held i securities X)		Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible	Loc	nber of cked in res (XII)	Number o pledged or encumbar	otherwise red (XIII)	Number of equity shares held in dematerili
					held (V)	Receipts (VI)		SCRR, 1957 As a % of (A+B+C2) (VIII)	No of \ Class X	/oting F Class Y	Total	Total as a % of Total Voting Rights	securities (Including Warrants) (X)	securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	zed form (XIV)
iv	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	AAAAB1474G		1753100	0	0	1753100	0.15	1753100	0	1753100	0.15	0	0.05	0	0	1753100		1753100
٧	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	AAAAB1473B		1743600	0	0	1743600	0.15	1743600	0	1743600	0.15	0	0.05	0	0	1743600	100.00	1743600
vi	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	AAAAB1470C		1739100	O	0	1739100	0.15	1739100	0	1739100	0.15	0	0.05	0	0	1739100		1739100
vii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	AAAAB1472A		1609298	C	0	1609298	0.14	1609298	0	1609298	0.14	0	0.05	0	0	1609298	100.00	1609298
	Sub- Total (A)(1)		21	174943422	0	0	174943422	15.43	174943422	0	174943422	15.43	0	5.01	0	0	174943422	100.00	174943422
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)			***************************************															
	Name (xyz)																		
(b)	Government														-	-		-	
_	Name (xyz)		-												-				
(c)	Institutions		-		ļ										-				
_	Name (xyz)		-													 		-	
(d)	Foreign Portfolio Investor														-	-			
	Name (xyz)															-			
(e)	Any Other (Specify)															-			
	Name (xyz)								A CONTRACTOR OF THE PARTY OF TH										
	Sub- Total (A)(2)		0	0		0	(0	0	0	0	0	0	0	0	0	47404040	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		21	174943422		0	174943422	15.43	174943422	0	174943422	15.43	0	5.01		0	174943422	100.00	174943422

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

^{*} The Company has since been merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Stocks Pvt. Ltd. w.e.f. 15.04.2017.

bajaj sugar

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of share- holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underly- ing Deposit- ory Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Sharehold- ing % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	-	sec	ints held in ead curities (IX) Rights	Total as a % of Total Voting Rights	No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	in sh	r of Locked ares (XII) As a % of total shares held (b)	pled othe	ged or erwise	Number of equity shares held in demateril- ized form (XIV)
(1)	Institutions															April Commission Commission			
(a)	Mutual Fund		2	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0	0	0.00	2000
(4)	Name (xyz)			2000		- 0	2000	0.00	2000		2000	0.00		0.00	<u>°</u>			0.00	2000
(b)	Venture Capital Funds																		
(5)	Name (xyz)																		
(c)	Alternate Investment Funds																		
(6)	Name (xyz)	 																	
(d)	Foreign Venture Capital Investors																		
(u)	Name (xyz)																		
-	Foreign Portfolio Investors	-	40	35212324	0	0	35212324	3.11	35212324	0	35212324	3.11	0	1.01	0	0	0	0.00	35212324
-	Name (xyz)		40	33212324	- 0	0	33212324	3.11	33212324	0	33212324	3.11	-	1.01				0.00	33212324
/f 0	Financial Institutions/ Banks		23	457686917	0	0	457686917	40.38	457686917	0	457686917	40.38	2359922940	80.65	0	0	0	0.00	457686217
(1)	Name (xyz)		20	437000317	- 0	0	437000317	40.50	437000317	0	437000317	40.50	2000022040	00.00	- 0	l		0.00	437000217
\vdash	Punjab National Bank	AAACP0165G		85225312	0	0	85225312	7.52	85225312	0	85225312	7.52	370389634	13.04	0	0	0	0.00	85225312
-	2. IDBI Bank Limited	AABCI8842G		63667200	0	0	63667200	5.62	63667200	0	63667200	5.62	173077907	6.78	0	0	0		63667200
-	Allahabad Bank	AACCA8464F		62928861	0	0	62928861	5.55	62928861	0	62928861	5.55	248524173	8.92		0	0	0.00	62928861
-	Central Bank of India	AAACC2498P		56686905	0	0	56686905	5.00	56686905	0	56686905	5.00	194615542	7.19		0	0	0.00	56686605
-	5.Canara Bank	AAACC6106G		42418366	0	0	42418366	3.74	42418366	0	42418366	3.74	120581782	4.67	0		0	0.00	42418366
\vdash	6. Oriental Bank of Commerce	AAACO0191M		42084964	0	0	42084964	3.71	42084964	0	42084964	3.71	170541497	6.09			0	0.00	42084964
-	7. Indian Overseas Bank	AAACI1223J		24274728	0		24274728	2.14	24274728	0	24274728	2.14	53532121	2.23	0		0	0.00	24274728
\vdash	8. Corporation Bank	AAACC7245E		22180988	0		22180988	1.96	22180988	0	22180988	1.96	94169214	3.33	0		0	0.00	22180988
-	9. Uco Bank	AAACU3561B		21067013	0	0	21067013	1.86	21067013	0	21067013	1.86	78376755	2.85	0	0	0	0.00	21067013
-	10. Bank of Baroda	AAACB1534F		14715200	0	0	14715200	1.30	14715200	0	14715200	1.30	60203665	2.14	-	0	0	0.00	14715200
\vdash	11. Bank of Maharashtra	AACCB0774B		11667777	0	0	11667777	1.03	11667777	0	11667777	1.03	177341037	5.41	0	0	0	0.00	11667777
(g)	Insurance Companies	1	4	43165896	0	0	43165896	3.81	43165896	0	43165896	3.81	0	1.24	0	0	0	0.00	43165896
(8)	Name (xyz)			13,00000	۱	t –	.5,00000	5.51		ا ا	13,55500	1		1.27	١	l	l –	5.50	
\vdash	Life Insurance Corporation of India	AAACL0582H		41026922	0	0	41026922	3.62	41026922	0	41026922	3.62	0	1.17	0	0	0	0.00	41026922
(h)	Provident Funds/Pension Funds	1		1.023022	 			3.02		ا ا	1.523022	- 5.02		l	 	l		2.00	
(11)	Name (xyz)	 															 		
(i)	Any Other (specify)														 				
(.)	Name (xyz)	†																	
-	Sub- Total (B)(1)		69	536067137	0	0	536067137	47.29	536067137	0	536067137	47.29	2359922940	82.90	0	0	0	0.00	536066437
(2)	Central Government/State Government(s)/President of India		1	4500	0	0	4500	0.00	4500	0	4500		0	0.00		0	d	0.00	4500
	Name (xyz)																		
	Sub- Total (B)(2)		1	4500	0	0	4500	0.00	4500	0	4500	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4500



bajaj sugar

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of share- holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underly- ing Deposit- ory Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Sharehold- ing % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)		sec	hts held in ead urities (IX) ights Total	Total as a % of Total Voting Rights	No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	in sh	r of Locked ares (XII) As a % of total shares held (b)	pled othe	ged or erwise	Number of equity shares held in demateril- ized form (XIV)
(3)	Non- Institutions		THE SECOND SECON																
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.		157967	252845769	0	0	252845769	22.31	252845769	0	252845769	22.31	0	7.24	0	0	0	0.00	252499492
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		114	59754204	0	0	59754204	5.27	59754204	0	59754204	5.27	0	1.71	0	0	0	0.00	59754204
	Name (xyz)																		
(b)	NBFCs registered with RBI		3	12307	0	0	12307	0.00	12307	0	12307	0.00	0	0.00	0	0	0	0.00	12307
	Name (xyz)																		
(c)	Employee Trust																		
	Name (xyz)																		
(d)	Overseas Depositories (holding DRs) (balancing figure)																		
	Name (xyz)																		
(e)	Any Other (Specify)		8547	108152603	0	0	108152603	9.54	108152603	0	108152603	9.54	0	0.10		0	0	0	107652603
_	1) Bodies Corporate		1071	46708942	0	0	46708942	4.12	46708942	0	46708942	4.12	0	1.34	_	0	0	0.00	
<u></u>	, , ,	AAACB3370K	107	13068511	0	0	13068511	1.15	13068511	0	13068511	1.15	0	0.37		0	0	0.00	13068511 1728061
-	2) Non Resident Indians (Non Repat.)		437 848		0	0	1728061 6566982	0.15 0.58	1728061 6566982	0	1728061 6566982	0.15 0.58	0	0.05		0	1 0	0.00	6566982
-	Non Resident Indians (Repat.) Clearing members		216		0	0	1981209	0.58	1981209	0	1981209	0.56	0	0.18		0	0	0.00	1981209
-	5) Trust		10		0	0		2.94	33304800	0	33304800	2.94	0	0.95		1 0	1 0	0.00	
	a) Jayakumar Narayanswami, Nirad Dhirajlal Mehta, Pankaj Inderchand Jain (As Trustees of BHL Security Trust)	AABTB7199Q	10	31100000		0	31100000	2.74	31100000	0	31100000	2.74		0.89	0	0	0	0.00	31100000
	6) Hindu Undivided Family		5962		0	0	16612003	1.47	16612003	0	16612003	1.47	C	0.48		0	0	0.00	
	7)Director & their Relatives		1	2900	0	0	2900	0.00	2900	0	2900	0.00	0	0.00		0	0	0.00	2900
	Demat uncalimed share suspense account		1	263940	0	0	263940	0.02	263940	0	263940	0.02	o c	0.01	0	0	0	0.00	
	9) Investor Education and Protection Fund (IEPF)		1	983766	0	O	983766	0.09	983766	0	983766	0.09	C	0.03	3 0	0	0	0.00	983766
	Sub- Total (B)(3)		166631	420764883	0	0	420764883	37.12	420764883	0	420764883	37.12	0.00	12.04	0.00	0.00	0.00	0.00	419918606
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		166701	956836520	0	0	956836520	84.41	956836520	0	956836520	84.41	2359922940	94.94	1 0	0	0	0.00	955989543

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of shares remain unclaimed (included in Row 3 (a)(i)) given below along with details of number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 450 No. of shares outstanding : 263940 0.02%

Note:

- (1) I PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
 - W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of share- holder (III)	No. of fully paid-up equity shares held (IV)	paid-up equity	Nos. of shares underly-ing Deposit-ory Receipts (VI)		Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	No. of	class of	securities IX)		No of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a	No.	er of Locked hares (XII) As a % of total shares held	pledged encum No. (Not	er of shares or otherwise bared (XIII) As a % of total shares held (Not applicable)	Number of equity shares held in demateri- lized form (XIV)
(1)	Custodian/DR Holder																NA	NA	
(a)	Name of DR Holder (If available)											***************************************					NA	NA	
0	abc																NA	NA	
(ii)	efg																NA	NA	
(2)			1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0	NA	NA	1780000
(a)	Name (abc										Marie Service Andrews (Marie Service)						NA	NA	
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)		1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0	NA	NA	1780000

Note:

⁽³⁾ W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,



⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total number of shares



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	l n	etails of the SBO		Details of the registered	downer		Details of holding/exercise of rig	ht of the SBO in	Date of
31. NO.		(I)		(II)	a owner		the reporting Company, whether d		creation/acquisition
		(1)		(")			(III)	moot of indirect .	of significant
							(,		beneficial interest#
									(IV)
	Name	PAN/Passport No. in	Nationality	Name	PAN/Passport	Nationality	Whether by virtue o	CONTRACTOR OF THE PROPERTY OF	
		case of a foreign			No. in case of a		Shares	%	
		national			foreighn national		Voting rights	%	
							Rights on distributable dividend or	%	
							any other distribution		
							Exercise of control		
							Exercise of significant influence		
1	Shishirkumar Bajaj	ACJPB6303J	Indian	Shishirkumar Bajaj	ACJPB6303J	Indian	Shares - Direct	0.74	31-10-2011
				Shishir Bajaj (As Karta of Shishir Bajaj HUF)	AABHB0510M	Indian	Shares - Indirect	0.34	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADCG9880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				Bajaj Infrastructure Development Company Ltd.	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011
								11.49	
2	Kushagra Bajaj	ABBPB5704G	Indian	Kushagra Bajaj	ABBPB5704G	Indian	Shares - Direct	1.14	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADCG9880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				Bajaj Infrastructure Development Company Ltd.	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
			JAN C	Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	AAATK1479M	Indian	Shares - Indirect	0.01	31-10-2011
		(3)	18 m	Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011
		宣((3) A)					11.55	



Bajaj Hindusthan Sugar Ltd.

CIN: L15420UP1931PLC065243

Regd. Office: Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh- 262802 Tel.:+91-5876-233754/5/7/8, 233403, Fax:+91-5876-233401, Website:www.bajajhindusthan.com

Format of holding of specified securities

1 Name of Listed Entity: BAJAJ HINDUSTHAN SUGAR LIMITED

2 Scrip Code/Name of Scrip/Class of Security: 500032/BAJAJHIND/Equity

3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a. If under 31 (1)(b) then indicate the report for the period ending: 31.12.2020

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

SI. No.	Particulars	Yes*/No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5- The tabular format for disclosure of holding of specified securities is as follows:-





Table I - Summary statement holding of specified securities

Categ ory (I)	Category of shareholder (II)No. of shareholder (III)	No. of share- holder (III)	No of fully paid- up equity shares held (IV)	No of Partly paid-up equity shares held (V)	Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calc- ulated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Vot No of V Class :Equity	securi	ties (IX)	Total as a	Underlying Outstanding convertible securities* (Including	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	in sh	ares (XII)	Number of pledged or o encumbare No. (a)	therwise	Number of equity shares held in dematerilized form (XIV)
(B) (C) (C1)	Promoter & Promoter Group Public Non Promoter- Non Public Shares underlying DRs Shares held by Employee Trusts	21 196726 1 0	174943422 956836520 1780000 0 1780000	0 0 0	0 0 0 0	174943422 956836520 1780000 0 1780000	84.41 0.16 0.00	174943422 956836520 1780000 0 1780000	0 0 0	174943422 956836520 1780000 0 1780000	84.41		5.01 94.94 0.05	0 0	0.00 0.00 0.00 0.00 0.00	174943422 0 0 0	100.00 0.00 0.00 0.00	174943422 955994593 1780000 0 1780000
(02)	Total	196748		0	0	1133559942				1133559942		2359922940			0.00			1132718015

* Note:

- 1 The Company has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each to the lenders of the Company pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017
- 2 The total paid up capital of the Company assuming full conversion of OCDs is subject to conversion price on the date of conversion.
- For the purpose of this shareholding pattern, it is assumed that OCDs will be converted into equity shares based on the conversion price of Rs. 14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015
- 4 Shareholders under certain groups having multiple folios have been consolidtaed on the basis of the PAN in this Report. On account of consolidation of PAN, the number of folios have been reduced from 201426 to 196748.





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares	Nos. of shares underlying Depository	s shares held ring (VII) = tory (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		lass of	Rights held securities X)	in each	No of shares Underlying Outstanding convertible	a % assuming full conversion of convertible	lumber of Locked in hares (XII)	Number of shares pledged or otherwise encumbared (XIII)		Number of equity shares held in dematerili-	Shareholder Type
				held (V)) Receipts (VI)			No of Class X	Voting F Class Y	Total	Total as a % of Total Voting Rights	securities (Including Warrants) (X)	securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)		No. (a)	As a % of total shares held (b)	(XIV)	
(1) Indian																		
(a) Individuals/H.U.F		5	29654338	0	0	29654338	2.62	29654338	0	29654338	2.62	0	0.85	0 0	29654338	100.00	29654338	
Name (xyz)		_										-						
i SHISHIRKUMAR BAJAJ	ACJPB6303J		8396341	_	_	8396341	0.74	8396341	0	8396341	0.74	0	0.24	0 0	8396341	100.00	8396341	Promoter
				0	0				-					0 0				
ii KUSHAGRA BAJAJ	ABBPB5704G		12897036	0	0	12897036	1.14	12897036	0	12897036	1.14		0.37	0 0	12897036	100.00	12897036	Promoter
iii MINAKSHI BAJAJ	ABUPB2989E		4254556	0	0	4254556	0.38	4254556	0	4254556	0.38	0	0.12	0 0	4254556	100.00	4254556	Promoter
iv APOORVA BAJAJ	AEQPB9478M		231751	0	0	231751	0.02	231751	0	231751	0.02	0	0.01	0 0	231751	100.00	231751	Promoter
V SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	AABHB0510M		3874654	0	0	3874654	0.34	3874654	0	3874654	0.34	0	0.11	0 0	3874654	100.00	3874654	Promoter
(b) Cental/State Government(s)																		
Name (xyz)																		
(c) Financial Institutions/Banks																		
Name (xvz)																		
(d) Any Other (Specify)																		
1) Bodies Corporate		a	136304955	0	0	136304955	12.02	136304955	0	136304955	12.02	0	3.90	0 0	136304955	100.00	136304955	
i BAJAJ RESOURCES LIMITED	AAACD8001D		81944455	0	0	81944455	7.23	81944455	0	81944455			2.35	0 0	81944455	100.00	81944455	Promoter Group
ii GLOBAL WORLD POWER PROJECT PVT. LTD.*	AADCG9880C		121	0	0	121	0.00	121	0	121	0.00	0	0.00	0 0	121	100.00	121	Promoter Group
iii BAJAJ INTERNATIONAL REALTY PVT. LTD.	AAECB3060C		27777484	0	0	27777484	2.45	27777484	0	27777484	2.45	0	0.80	0 0	27777484	100.00	27777484	Promoter Group
iv ANAND ENGINEERING LIMITED**	AADCB0423G		6027469	0	0	6027469	0.53	6027469	0	6027469	0.53	0	0.17	0 0	6027469	100.00	6027469	Promoter Group
v A N BAJAJ ENTERPRISES PVT LTD.	AACCK8060D		18307954	0	0	18307954	1.62	18307954	0	18307954	1.62	0	0.52	0 0	18307954	100.00	18307954	Promoter Group
vi BAJAJ CAPITAL VENTURES PVT LTD.	AAACA3565F		2247142	0	0	2247142	0.20	2247142	0	2247142	0.20	0	0.06	0 0	2247142	100.00	2247142	Promoter
vii KNB ENTERPRISES LLP	AAOFK6523E		110	0	0	110	0.00	110	0	110	0.00	0	0.00	0 0	110	100.00	110	Promoter Group
viii BAJAJ POWER VENTURES PRIVATE LIMITED	AAECB1414C		110	0	0	110	0.00	110	0	110		0	0.00	0 0		100.00	110	Promoter Group
ix SKB ROOP COMMERCIAL LLP	ACIFS1705Q		110	0	0	110	0.00	110	0	110	0.00	0	0.00	0 0	110	100.00	110	Promoter Group
2) Trusts		7	8984129	0	0	8984129	0.79	8984129	0	8984129	0.79	0	0.26	0 0	8984129	100.00	8984129	
i SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	AAATK1479M		60623	0	0	60623	0.01	60623	0	60623	0.01	0	0.00	0 0	60623	100.00	60623	Promoter Group
ii SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	AAITS6885K		288	0	0	288	0.00	288	0	288	0.00	0	0.00	0 0	288	100.00	288	Promoter Group
iii SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	AAAAB1471D		2078120	0	0	2078120	0.18	2078120	0	2078120	0.18	0	0.06	0 0	2078120	100.00	2078120	Promoter Group



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	p shares underlying Depository	` '	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	class of securities (IX)					Shareholding, as a % assuming full conversion of convertible securities (as a	Number of Locked in shares (XII)		Number of pledged or of encumbar No. (a)	otherwise	Number of equity shares held in dematerili- zed form	Shareholder Type
									Class X	Class Y	Total	a % of Total Voting Rights	(Including Warrants) (X)	percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	(a)	of total shares held (b)	,,	total shares held (b)	(XIV)	
iv	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	AAAAB1474G		1753100	0	0	1753100	0.15	1753100	0	1753100	0.15	0	0.05	O	0	1753100	100.00	1753100	Promoter Group
٧	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	AAAAB1473B		1743600	0	0	1743600	0.15	1743600	0	1743600	0.15	0	0.05	0	0	1743600	100.00	1743600	Promoter Group
vi	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	AAAAB1470C		1739100	0	0	1739100	0.15	1739100	0	1739100	0.15	0	0.05	O	0	1739100	100.00	1739100	Promoter Group
vii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	AAAAB1472A		1609298	0	0	1609298	0.14	1609298	0	1609298	0.14	0	0.05	0	0	1609298	100.00	1609298	Promoter Group
	Sub- Total (A)(1)		21	174943422	0	0	174943422	15.43	174943422	0	174943422	15.43	0	5.01	0	0	174943422	100.00	174943422	
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																			
	Name (xyz)																			
(b)	Government																			
	Name (xyz)																			
(c)	Institutions																			
	Name (xyz)																			
(d)	Foreign Portfolio Investor																			
	Name (xyz)																			
(e)	Any Other (Specify)																			
	Name (xyz)																			
	Sub- Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		21	174943422	0	0	174943422	15.43	174943422	0	174943422	15.43	0	5.01	0	0	174943422	100.00	174943422	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

^{*} The Company has since been merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Stocks Pvt. Ltd. w.e.f. 15.04.2017

^{**} The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020.



Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of share- holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares	Nos. of shares underly- ing	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)		sed	ghts held in ea curities (IX)		No. of shares Underlying Outstanding convertible securities	Total Shareholding, as a % assuming full	in shares (XII)		Number of shares pledged or otherwise encumbared (XIII)		equity shares held in demateril-
					held (V)	Deposit- ory Receipts (VI)			No of Class X	Class Y	Rights Total	Total as a % of Total Voting Rights	(including Warrants) (X)	conversion of convertible securities (as a percentage of diluted share capital) (XI)	No. (a)	As a % of total shares held (b)	No. (Not applic- able) (a)	As a % of total shares held (Not applica- ble)(b)	(XIV)
(1)	Institutions																		
(a)	Mutual Fund		2	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0	0	0.00	2000
. ,	Name (xyz)																		1
(b)	Venture Capital Funds	1																	1
	Name (xyz)																	Î	
(c)	Alternate Investment Funds																		1
	Name (xyz)																		1
(d)	Foreign Venture Capital Investors																		1
` ,	Name (xyz)																		1
	Foreign Portfolio Investors		16	4051996	0	0	4051996	0.36	4051996	0	4051996	0.36	0	0.12	0	0	0	0.00	4051996
	Name (xyz)																		†
(f)	Financial Institutions/ Banks		14	433469124	0	0	433469124	38.24	433469124	0	433469124	38.24	2359922940	79.96	0	0	0	0.00	433468424
.,	Name (xyz)																		1
	Punjab National Bank	AAACP0165G		127310276	0	0	127310276	11.23	127310276	0	127310276	11.23	540931131	19.13	0	0	0	0.00	127310276
	2. Indian Bank	AAACI1607G		62928861	0	0	62928861	5.55	62928861	0	62928861	5.55	248524173	8.92	. 0	0	0	0.00	62928861
	Central Bank of India	AAACC2498P		56686905	0	0	56686905	5.00	56686905	0	56686905	5.00	194615542	7.19		0	0	0.00	56686605
	4. IDBI Bank Limited	AABCI8842G		43042705	0	0	43042705	3.80	43042705	0	43042705	3.80	173077907	6.19		0	0	0.00	43042705
	5.Canara Bank	AAACC6106G		42418366	0	0	42418366	3.74	42418366	0	42418366	3.74	120581782	4.67	0	0	0	0.00	
	6. Indian Overseas Bank	AAACI1223J		24274728	0	0	24274728	2.14	24274728	0	24274728	2.14	53532121	2.23	0	0	0	0.00	
	7. Union Bank of India	AAACU0564G		22180988	0	0	22180988	1.96	22180988	0	22180988	1.96	94169214	3.33		0	0	0.00	
	8. Uco Bank	AAACU3561B		21067013	0	0	21067013	1.86	21067013	0	21067013	1.86	78376755	2.85		0	0	0.00	21067013
	9. Bank of Baroda	AAACB1534F		14715200	0	0	14715200	1.30	14715200	0	14715200	1.30	60203665	2.14		0	0	0.00	
	10. Bank of Maharashtra	AACCB0774B		11667777	0	0	11667777	1.03	11667777	0	11667777	1.03	177341037	5.41	0	0	0	0.00	
(q)	Insurance Companies		4	43165896	0	0	43165896	3.81	43165896	0	43165896	3.81	0	1.24	. 0	0	0	0.00	
(5)	Name (xyz)							3.0							<u> </u>		i i		<u> </u>
	Life Insurance Corporation of India	AAACL0582H	i e	41026922	0	0	41026922	3.62	41026922	0	41026922	3.62	0	1.17	0	0	0	0.00	41026922
(h)	Provident Funds/Pension Funds	1	İ	1	† Ť		1	5.02		Ť	1		İ		t	<u> </u>	t	T	† · · · · · · · · · · · · · · · · · · ·
(,	Name (xyz)	1	İ								1				l		†	\vdash	
(i)	Any Other (specify)																	\vdash	<u> </u>
(')	Name (xyz)	1	İ								1				l		†	\vdash	
	Sub- Total (B)(1)	†	36	480689016	0	0	480689016	42.41	480689016	n	480689016	42.41	2359922940	81.31	0	n	n	0.00	480688316
(2)	Central Government/State Government(s)/President of India		1	4500	0	0	4500	0.00		0	4500	0.00	0	0.00		0	0	0.00	
	Name (xyz)												,						
	Sub- Total (B)(2)		1	4500	0	0	4500	0.00	4500	0	4500	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4500

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Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of the shareholders (I)	PAN (II)	No. of share- holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underly- ing Deposit-	Total nos. shares held (VII) = (IV)+(V)+(VI)	Sharehold- ing % (calculated as per SCRR, 1957)		sec	ghts held in ead curities (IX)		No. of shares Underlying Outstanding convertible securities	Total Shareholding, as a % assuming full	in sh	r of Locked ares (XII)	pled othe encumb	ged or erwise ared (XIII)	Number of equity shares held in demateril- ized form
				neia (v)	ory Receipts (VI)		As a % of (A+B+C2) (VIII)	No of Class X	Class Y	Rights Total	Total as a % of Total Voting Rights	(including Warrants) (X)	conversion of convertible securities (as a percentage of diluted share capital) (XI)		As a % of total shares held (b)	No. (Not applic- able) (a)	As a % of total shares held (Not applica- ble)(b)	(XIV)
(3) Non- Institutions																		
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.		188352	310030603	0	0	310030603	27.35	310030603	0	310030603	27.35	0	8.87	0	0	0	0.00	309689656
ii. Individual shareholders holding nomina share capital in excess of Rs.2 lakhs.		153	64503587	0	0	64503587	5.69	64503587	0	64503587	5.69	0	1.85	0	0	0	0.00	64503587
Name (xyz)																		
(b) NBFCs registered with RBI		2	6967	0	0	6967	0.00	6967	0	6967	0.00	0	0.00	0	0	0	0.00	6967
Name (xyz)																		
(c) Employee Trust																		
Name (xyz)																		
Overseas Depositories (holding DRs) (d) (balancing figure)																		
Name (xyz)																		
(e) Any Other (Specify)		8182	101601847	0	0	101601847	8.96	101601847	0	101601847	8.96	0	2.91	0	0	0	0	101101567
1) Bodies Corporate	A A A O DO O ZOL (815	32428152	0	0	32428152	2.86	32428152	0	32428152	2.86	0	0.93	0	0	0	0.00	32428152
a) Bajaj Holdings and Investment Ltd.	AAACB3370K		13068511	0	0	13068511	1.15	13068511	0	13068511	1.15	0	0.37	0	0	0	0.00	13068511
2) Non Resident Indians (Non Repat.)		449	1970161	0	0	1970161	0.17	1970161	0	1970161	0.17	0	0.06		0	0	0.00	1970161
3) Non Resident Indians (Repat.)		872	9036846	0	0	9036846	0.80	9036846	0	9036846	0.80	0	0.26	0	0	0	0.00	9036846
4) Clearing members		153	3008733	0	0	3008733 33304800	0.27 2.94	3008733	0	3008733	0.27	0	0.09 0.95		0	0	0.00	3008733
5) Trust a) Jayakumar Narayanswami, Nirad Dhirajlal Mehta, Pankaj Inderchand Jain (As Trustees of BHL Security Trust)	AABTB7199Q	10	33304800 31100000	0	0	31100000	2.74	33304800 31100000	0	33304800 31100000	2.94 2.74	0	0.95		0	0	0.00	32804800 31100000
6) Hindu Undivided Family		5880	20603319	0	0	20603319	1.82	20603319	0	20603319	1.82	0	0.59	0	0	0	0.00	20603039
7)Director & their Relatives		1	2900	0	0	2900	0.00	2900	0	2900	0.00	0	0.00	0	0	0	0.00	2900
Demat uncalimed share suspense account		1	263620	0	0	263620	0.02		0	263620	0.02	0	0.01	0	0	0	0.00	
 Investor Education and Protection Fund (IEPF) 	d	1	983316	0	0	983316	0.09	983316	0	983316	0.09	0	0.03	0	0	0	0.00	983316
Sub- Total (B)(3)		196689	476143004	0	0	476143004	42.00	476143004	0	476143004	42.00	0.00	13.63	0.00	0.00	0.00	0.00	475301777
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		196726	956836520	0	0	956836520	84.41	956836520	0	956836520	84.41	2359922940	94.94	0	0	0	0.00	955994593

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of shares remain unclaimed (included in Row 3 (a)(i)) given below along with details of number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 449 No. of shares outstanding : 263620 0.02%

Note:

- (1) I PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- 3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,





Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the	PAN	No. of	No. of fully	Partly	Nos. of	Total no.	Sharehol-	Number o	f Voting	Rights hel	ld in each	No of shares	Total	Numb	er of Locked	Numbe	r of shares	Number of
	shareholders	(II)	share-	paid-up	paid-up	shares	shares	ding %		class of	securities		Underlying	Shareholding , as	in s	hares (XII)	pledged	or otherwise	equity
	(1)		holder	equity	equity	underly-ing	held (VII)	(calculat-		(IX)		Outstanding	a % assuming			encum	bared (XIII)	shares held
			(III)	shares	shares	Deposit-ory	=	ed as per					convertible	full conversion of					in demateri-
				held	held (V)	Receipts	(IV)+(V)+(SCRR,	No. of	Voting	Rights	Total as	securities	convertible	No.	As a % of	No. (Not	As a % of	lized form
				(IV)		(VI)	VI)	1957) As a	Class	Class	Total	a % of	(including	securities (as a		total shares	appli-	total shares	(XIV)
								% of	Χ	Υ		Total	Warrants) (X)	percentage of		held	cable)	held (Not	
								(A+B+C2)				Voting		diluted share				applicable)	
								(VIII)				Rights		capital)					
														(XI)=(VII)+(X) As a					
														% of (A+B+C2)					
	Custodian/DR Holder																NA	NA	
(a)	Name of DR Holder (If available)																NA	NA	
	abc																NA	NA	
(ii)	efg																NA	NA	
(2)	Employee Benefit Trust (Under		1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0	NA	NA	1780000
	SEBI (Share based Employee																		
	Benefit) Regulations, 2014)																		
(a)	Name (abc																NA	NA	
	Total Nam Duamenton - Nam Dublia		1	1780000	0	0	1780000	0.16	1780000	0	1780000	0.16	0	0.05	0	0	NA	NA	1780000
	Total Non-Promoter - Non Public																		
	Shareholding (C)=(C)(1)+(C)(2)										ĺ	ĺ					ĺ		

⁽³⁾ W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,



⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total number of shares



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No		Details of the SBO (I)		Details of the registered (II)	owner		Details of holding/exercise of righthe reporting Company, whether di		Date of creation/acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in	Nationality	Name	PAN/Passport	Nationality	Whether by virtue o	f:	. ,
		case of a foreign	1		No. in case of a	,	Shares	%	
		national			foreighn national		Voting rights	%	
							Rights on distributable dividend or	%	
							any other distribution		
							Exercise of control		
							Exercise of significant influence		
1	Shishirkumar Bajaj	ACJPB6303J	Indian	Shishirkumar Bajaj	ACJPB6303J	Indian	Shares - Direct	0.74	31-10-2011
				Shishir Bajaj (As Karta of Shishir Bajaj HUF)	AABHB0510M	Indian	Shares - Indirect	0.34	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADCG9880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				ANAND ENGINEERING LIMITED (Forrmerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011
								11.49	
2	Kushagra Bajaj	ABBPB5704G	Indian	Kushagra Bajaj	ABBPB5704G	Indian	Shares - Direct	1.14	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADCG9880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				ANAND ENGINEERING LIMITED (Forrmerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
0				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
SUG	X			Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
7	70\			SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
	LIM			Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	AAATK1479M	Indian	Shares - Indirect	0.01	31-10-2011
+ 63	7			Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.		Details of the SBO		Details of the registered	owner		Details of holding/exercise of rig	ht of the SBO in	Date of
		(I)		(II)			the reporting Company, whether of	lirect or indirect*:	
							(III)		of significant
									beneficial interest#
									(IV)
	Name	PAN/Passport No. in	Nationality	Name	PAN/Passport	Nationality	Whether by virtue	of:	
		case of a foreign			No. in case of a	,	Shares	%	1
		national			foreighn national		Voting rights	%	
							Rights on distributable dividend or	%	
							any other distribution		
							Exercise of control		
							Exercise of significant influence		
								11.55	
3	Minakshi Bajaj	ABUPB2989E	Indian	Minakshi Bajaj	ABUPB2989E	Indian	Shares - Direct	0.38	31-10-2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	7.23	31-10-2011
				Global World Power Projects Pvt. Ltd. (merged with Lambodar Projects Pvt. Ltd.)	AADCG9880C	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.45	31-10-2011
				ANAND ENGINEERING LIMITED (Forrmerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.53	31-10-2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.20	31-10-2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	0.00	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	31-10-2011
								10.78	

^{*} In case the nature of the holding /exercise of the right of a SBO falls under multiple catagories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

[#] This Column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.





Bajaj Hindusthan Sugar Ltd.

CIN: L15420UP1931PLC065243

Regd. Office: Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh- 262802 Tel.:+91-5876-233754/5/7/8, 233403, Fax:+91-5876-233401, Website:www.bajajhindusthan.com

Format of holding of specified securities

1 Name of Listed Entity: BAJAJ HINDUSTHAN SUGAR LIMITED

2 Scrip Code/Name of Scrip/Class of Security: 500032/BAJAJHIND/Equity

- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c) a. If under 31 (1)(b) then indicate the report for the period ending: 31.12.2021
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

SI. No.	Particulars Particulars	Yes*/No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	Yes
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5- The tabular format for disclosure of holding of specified securities is as follows:-

For Bajaj Hindusthan Sugar Limited

Kausik Adhikari Company Secretary (ACS 18556)

bajaj sugar

Table I - Summary statement holding of specified securities

Categ	Category of shareholder (II)No.	No. of	No of fully	No of	No of	Total nos.	Shareholding	Number of V	oting R	ights held in o	each class	No of shares	Shareholding,	Number of	Locked in	Number of	shares	Number of
ory (i)	1 7 7		paid-up equity	1	shares	1	as a % of total	1		urities (IX)		Underlying	as a %	share	s (XII)	pledged or o	therwise	equity shares
J., (.,	or ornaronordor ()	holder	shares held	paid-up		(VII) =	no. of					Outstanding	assuming full		1	encumbare	ed (XIII)	held in
		(111)	(IV)	equity		(IV)+(V)+(VI)	shares(calc-					convertible	conversion of	No. (a)	A = 0/ of	No. (a)	As a % of	dematerilized
			\-'	shares	Receipts		ulated as ner		oting l		Total as a	securities*	convertible	No. (a)	As a % of	No. (a)	AS a % OI	form (XIV)
				held	(VI)		SCRR, 1957)	Class :Equity		Total	% of	(Including	securities (as		total			
1				(V)	` '		(VIII) As a %		Equity		(A+B+C)	Warrants)	a percentage		shares		shares held (b)	
				` '			of (A+B+C2)					(X)	of diluted		held (b)		neid (b)	
				1									share capital)					
				1									(XI)=(VII)+(X)					
				l									Asa% of				1 1	
													(A+B+C2)					
1																	1	
1				1													l 1	1
l				1	٠						/							l
L		04	240742422			318743422	24.95	318743422		318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422
	Promoter & Promoter Group	21			<u> </u>					956836520					0.00	0.01.10.12	0.00	956006323
	Public	330068			0	956836520				<u> </u>				0	0.00	0	0.00	1780000
(C)	Non Promoter- Non Public	1	1780000	0	- 0	1780000		1		1780000			0.05	0		0		1700000
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	1	0	0	0.00			0	0.00	. 0	0.00	4700000
(C2)	Shares held by Employee Trusts	1	1780000	0	0	1780000	0.14	1780000	0	1780000			0.05		0.00	0	0.00	1780000
	Total	330090	1277359942	0	0	1277359942	100.00	1277359942	0	1277359942	100.00	2359922940	100.00	143800000	11.25	318743422	24.95	1276529745

* Mote

- 1 The Company has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each to the lenders of the Company pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017.
- 2 The total paid up capital of the Company assuming full conversion of OCDs is subject to conversion price on the date of conversion.
- For the purpose of this shareholding pattern, it is assumed that OCDs will be converted into equity shares based on the conversion price of Rs. 14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015
- 4 Shareholders under certain groups having multiple folios have been consolidtaed on the basis of the PAN in this Report. On account of consolidation of PAN, the number of folios have been reduced from 337657 to 330090.

For Bajaj Hindusthan Sugar Limited

Fousin Ading

Kausik Adhikari Company Secretary (ACS 18556)



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	Entity Type i.e. Promoter OR Promoter group entity	PAN (II)	No. of share- holder (III)	No. of fully paid-up equity shares held	Partly paid-up equity shares	Nos. of shares underlying Depository	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholdi ng % calculated as per		lass of	Rights held i securities (IX)	in each	Underlying Outstanding convertible	of convertible	Number of I shares		Number o pledged or encumbar	otherwise	Number of equity shares held in
					(IV)	held (V)	Receipts (VI)		SCRR, 1957 As a % of (A+B+C2) (VIII)	No of \ Class X	Class Y	,	Total as a % of Total Voting Rights	securities (Including Warrants) (X)	securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	dematerilized form (XIV)
(1)	Indian																			
(a)	Individuals/H.U.F			5	112862169	0	0	112862169	8.84	112862169	0	112862169	8.84	0	3.10	83207831	73.73	112862169	100.00	112862169
	Name (xyz)																			
i	SHISHIRKUMAR BAJAJ	Promoter	ACJPB6303J		8396341	0	0	8396341	0.66	8396341	0	8396341	0.66	0	0.23	0	0	8396341	100.00	8396341
ü	KUSHAGRA BAJAJ	Promoter	ABBPB5704G		96104867	0	0	96104867	7.52	96104867	0	96104867	7.52	0	2.64	83207831	86.58	. 96104867	100.00	96104867
iši	MINAKSHI BAJAJ	Promoter	ABUPB2989E		4254556	0	0	4254556	0.33	4254556	0	4254556	0.33	0	0.12	0	0	4254556	100.00	4254556
iv	APOORVA BAJAJ	Promoter	AEQPB9478M		231751	0	-	231751	0.02	231751	0	231751	0.02		0.01	0		231751	100.00	
٧	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	Promoter	AABHB0510M		3874654	0	0	3874654	0.30	3874654	ō	3874654	0.30		0.11	0	ō	3874654		
(b)	Cental/State Government(s)																			
	Name (xyz)																			
(c)	Financial Institutions/Banks																			
	Name (xyz)																			
(d)	Any Other (Specify)			16	205881253	0	0	205881253	16.12	205881253	0	205881253	16.12	0	5.66	60592169	29.43	205881253	100.00	205881253
	1) Bodies Corporate			9	196897124	0	0	196897124	15.41	196897124	0	100001121	15.41		5.41	60592169	30.77	196897124	100.00	
-	BAJAJ RESOURCES LIMITED	Promoter group entity	AAACD8001D		81944455	0	ı i	81944455	6.42	81944455	0	81944455	6.42		2.25	0	0	819 444 55	100.00	
ii	LAMBODAR STOCKS PRIVATE LIMITED*	Promoter group entity	AAACL8950D		121	0	0	121	0.00	121	0	121	0.00		0.00	0	0	121	100.00	
#11	BAJAJ INTERNATIONAL REALTY PVT. LTD.	Promoter group entity	AAECB3060C		27777484	0	0	27777484	2.17 0.47	27777484	0	27777484	2.17		0.76	0	0	27777484	100.00 100.00	
١٧	ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	Promoter group entity	AADCB0423G		6027469	U	0	6027469	0.47	6027469	v	6027469	0.47	O	0.17	U	Ů	6027469		
٧	A N BAJAJ ENTERPRISES PVT LTD.	Promoter group entity	AACCK8060D		18307954	0	0	18307954	1.43	18307954	0	18307954	1.43	0	0.50	0	0	18307954	100.00	
vi	BAJAJ CAPITAL VENTURES PVT LTD.	Promoter	AAACA3565F		2247142	0	0	2247142	0.18	2247142	0	2247142	0.18	0	0.06		0	2247142	100.00	
vii	KNB ENTERPRISES LLP	Promoter group entity	AAOFK6523E	-	110	0	0	110	0.00	110	0	110	0.00	0	0.00	0	0	110	100.00	
Viii	BAJAJ POWER VENTURES PRIVATE LIMITED SKB ROOP COMMERCIAL LLP	Promoter group entity	AAECB1414C ACIFS1705Q	-	110 60592279	0	0	110 60592279	0.00 4.74	110 60592279	0	110 60592279	0.00 4.74	0	0.00 1.67	60592169	100.00	110 60592279	100.00 100.00	110 60592279
		Promoter group entity	7.011 01700Q			-					,	-				00002100	100.00			-
	2) Trusts SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA	Promoter group entity	AAATK1479M	1	8984129 60623	0	0	8984129 60623	0.70 0.00	8984129 60623	- 0	8984129 60623	0.70	0	0.25 0.00	0	0	8984129 60623	100.00 100.00	
	BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	Promoter group entry	AAA1 K1479W		60623	U	U	60023	0.00		Ū		0.00	U	0.00		v			
ii	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	Promoter group entity	AAITS6885K		288	0	0	288	0.00	288	0	288	0.00	o	0.00	0	0	288	100.00	288
W	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	Promoter group entity	AAAAB1471D		2078120	0	0	2078120	0.16	2078120	0	2078120	0.16	0	0.06	0	0	2078120	100.00	2078120



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	Entity Type i.e. Promoter OR Promoter group entity	PAN (II)	No. of share- holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholdi ng % calculated as per SCRR, 1957	C	class of	Rights held securities (IX)		No of shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities (as a	shares	s (XII)	Number o pledged or encumbar	otherwise ed (XIII)	Number of equity shares held in dematerili-
					(14)	neid (v)	(VI)		As a % of	No of	Voting	Rights	Total as	(Including	percentage of	No. (a)	Asa%	No. (a)	As a % of	zed form
							,,		(A+B+C2) (VIII)	Class X	Class Y	Total	a % of Total Voting Rights	Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)		of total shares held (b)		total shares held (b)	(XIV)
iv	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	Promoter group entity	AAAAB1474G		1753100	0	0	1753100	0.14	1753100	0	1753100	0.14	o	0.05	O	0	1753100	100.00	1753100
٧ .	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	Promoter group entity	AAAAB1473B		1743600	0		1743600	0.14	1743600	0	1743600	0.14		0.05	C	0	1743600	100.00	1743600
vi	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	Promoter group entity	AAAAB1470C		1739100	0	0	1739100	0.14	1739100	0	1739100	0.14	0	0.05	O	0	1739100	100.00	1739100
Vii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	Promoter group entity	AAAAB1472A		1609298	0	0	1609298	0.13	1609298	0	1609298	0.13	0	0.04	0	0	1609298	100.00	1609298
	Sub- Total (A)(1)			21	318743422	0	0	318743422	24.95	318743422	0	318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																			
	Name (xyz)																			
(b)	Government																			
	Name (xyz)																			
(c)	Institutions																			
	Name (xyz)																			
(d)	Foreign Portfolio Investor																			
	Name (xyz)																			
(e)	Any Other (Specify)																			
	Name (xyz)																			
	Sub- Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			21	318743422	0	0	318743422	24.95	318743422	0	318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

The Global World Power Projects Pvt Ltd. has merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Projects Pvt. Ltd. w.e.f. 15.04.2017.

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(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of share- holder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underly- ing Deposit-	Total nos. shares held (VII) = (IV)+(V)+(VI)	Sharehold- ing % (calculated as per SCRR, 1957)		Sec	ghts held in ea curities (IX)		No. of shares Underlying Outstanding convertible securities	Total Shareholding, as a % assuming full conversion of	Locke	mber of d in shares (XII)	shares or oti encu	ber of pledged nerwise mbared	Number of equity shares held in demateril-
		1			11014 (1)	ory		As a % of		Voting		Total as a	(including	convertible	No. (a)	As a % of	No.	As a %	ized form
						Receipts (VI)		(A+B+C2) (VIII)	Class X	Class Y	Total	% of Total Voting Rights	Warrants) (X)	1		total shares held (b)	(Not applic- able) (a)	of total shares held (Not applica- ble)(b)	(XIV)
(1)	institutions														-				
	Mutual Fund	.	2	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0	0	0.00	2000
<u> </u>	Name (xyz)	<u> </u>						3.00		<u>-</u>	1			1	<u> </u>	 		2.00	
(b)	Venture Capital Funds	<u> </u>									 								
	Name (xyz)															 			
	Atternate Investment Funds	<u> </u>												 	 				ļ
	Name (xyz)	1			-		30			**	 								
	Foreign Venture Capital Investors	 			 						 					<u> </u>			
	Name (xyz)	<u> </u>													 				
	Foreign Portfolio Investors		34	12032727	0	0	12032727	0.94	12032727	- 0	12032727	0.94		0.33	-	<u> </u>	0	0.00	12032727
	Name (xyz)	 		12002121		- V	12032727	0.54	12032121	— <u> </u>	12032121	0.54		0.33				0.00	12032121
	Financial Institutions/ Banks	 	11	295146516	0		295146516	23.11	295146516		295146516	23.11	2359922940	73.00		 	<u> </u>	0.00	295145816
117	Name (xyz)	 		290140010			233140310	25.11	293140310	— <u> </u>	233140310	23.11	2009922940	73.00	<u>-</u>	<u>`</u>		0.00	253143610
	Punjab National Bank	AAACP0165G		63551525	0	0	63551525	4.98	63551525		63551525	4.98	540931131	16.62	0	0	0	0.00	63551525
-	2. Indian Bank	AAACI1607G		62928861	0	- 0	62928861	4.93		- 0			248524173	8.56					
	3. Central Bank of India	AAACC2498P		51548730		0				0			194615542	<u>}</u>				0.00	62928861
	4.Canara Bank	AAACC6106G		42418366		0	51548730	3.32			1 0.0.0.00			6.77			0	0.0	51548430
							42418366			0	12710000		120581782	4.48		0		0.00	42418366
	5. Indian Overseas Bank 6. Union Bank of India	AAACU0564G		24274728	0	0	24274728	1.90		0	,		53532121	2.14		0	0		24274728
_	7. Uco Bank or india	AAACU3561B		22180988 21067013		0	22180988 21067013	1.74 1.65		0		1.74 1.65	94169214 78376755			0	0		22180988
	Insurance Companies	AAACUSSOIB														0	_	0.00	21067013
	Name (xyz)	 	4	43165896	0	0	43165896	3.38	43165896	0	43165896	3,38	0	1.19	0	0	0	0.00	43165896
	Life Insurance Corporation of India	44401050011		44000000	0		44900000	2.04	44000000	_	44000000			1.10				0.00	11000000
	Provident Funds/Pension Funds	AAACL0582H		41026922	0	U	41026922	3.21	41026922	0	41026922	3.21	0	1.13	0	0	0	0.00	41026922
		 									 								
_	Name (xyz)	 	·		 													L	
	Any Other (specify) Name (xyz)	 									 								
_		 		050047455			0500 47:55		0.000 (0.000										
	Sub- Total (B)(1)	ļ	51			0	350347139	27.43		0		27.43	2359922940		0	0	0	0.00	
Ì	Central Government/State Government(s)/President of India		1	4500	0	0	4500	0.00	4500	0	4500	0.00	0	0.00	0	0	0	0.00	4500
	Name (xyz)																		
П	Sub- Total (B)(2)		1	4500	0	0	4500	0.00	4500	0	4500	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4500





Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of share- holder (III)	No, of fully paid-up equity shares held (IV)	Partly pald-up equity shares held (V)	Nos. of shares underly- ing Deposit-	Total nos. shares held (VII) = (IV)+(V)+(VI)	Sharehold- ing % (calculated as per SCRR, 1957)		sec	ghts held in ea curities (IX)		No. of shares Underlying Outstanding convertible securities	Total Shareholding, as a % assuming full conversion of	Locke	mber of d in shares (XII)	shares or ot encu	ber of pledged nerwise mbared	Number of equity shares held in demateril-
						ory Receipts (VI)		As a % of (A+B+C2) (VIII)	Class X	Voting I Class Y	Rights Total	Total as a % of Total Voting Rights	(including Warrants) (X)	convertible securities (as a percentage of diluted share capital) (XI)		As a % of total shares held (b)	No. (Not applic- able) (a)	As a % of total shares held (Not applica- ble)(b)	ized form (XIV)
(3)	Non- Institutions											1							
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.		320978	414860179	0	0	414860179	32.48	414860179	0	414860179	32.48	0	11.41	0	0	0	0.00	414530962
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		168	68456036	0	0	68456036	5.36	68456036 	0	68456036	5.36	0	1.88	0	. 0	0	0.00	68456036
	NBFCs registered with RBI		2	4517	0	0	4517	0.00	4517	0	4517	0.00	0	0.00	0	0	0	0.00	4517
	Name (xyz)																		
` ′	Employee Trust																		
	Name (xyz) Overseas Depositories (holding DRs)																		
(d)	(balancing figure)																		
	Name (xyz) Any Other (Specify)		8868	123164149	0	0	123164149	9.64	123164149		123164149	004	0			0	0	0.00	122663869
	1) Bodies Corporate		888	48208973	0		48208973	3.77	48208973	0	48208973	9.64 3.77	0	3.39 1.33			0		48208973
	a) Bajaj Holdings and Investment Ltd.	AAACB3370K	- 000	13068511	Ö		13068511	1.02		0	13068511	1.02	0	0.36			0	0.00	13068511
	2) Non Resident Indians (Non Repat.)	700000101	598	4718752	- 6		4718752	0.37	4718752	0	4718752	0.37	0	0.30		0	0	0.00	4718752
	3) Non Resident Indians (Repat.)		1158	8810213	0		8810213	0.69	8810213	0	8810213	0.69	ō	0.24	0	0	0	0.00	8810213
	4) Clearing members		173	4913850	0	0	4913850	0.38	4913850	0	4913850	0.38	0	0.14	ō	0	0	0.00	4913850
	5) Overseas Bodies Corporates		1	190000	0	0	190000	0.01	190000	0	190000	0.01	0	0.01	0	0	0	0.00	190000
	6) Trust		10	33389800	0	0	33389800	2.61	33389800	0	33389800	2.61	0	0.92	0	0	0	0.00	32889800
	a) Jayakumar Narayanswami, Nirad Dhirajlal Mehta, Pankaj Inderchand Jain (As Trustees of BHL Security Trust)	AABTB7199Q		31100000	0	O	31100000	2.43	31100000	0	31100000	2.43	0	0.86	0	0	0	0.00	31100000
	7) Hindu Undivided Family		5998	20489278	0	0	20489278	1.60	20489278	0	20489278	1.60	0	0.56	0	0	0	0.00	20488998
	8) Body Corp-Ltd Liability Partnership		40		0	0	1197997	0.09		0	1197997	0.09	0	0.03	0	0	0	0.00	1197997
	Demat uncalimed share suspense account		1	262070	0	0	262070	0.02	262070	0	262070	0.02	0	0.01	0	0	0	0.00	262070
	10) Investor Education and Protection Fund (IEPF)		1	983216	0	0	983216	0.08	983216	0	983216	0.08	0	0.03	0	Ō	0	0.00	983216
	Sub- Total (B)(3)		330016	606484881	0	0	606484881	47.48	606484881	0	606484881	47.48	0.00	16.67	0.00	0.00	0.00	0.00	605655384
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		330068	956836520	0	0	956836520	74.91	956836520	0	956836520	74.91	2359922940	91.19	0	0	0	0.00	956006323

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of shares remain unclaimed (included in Row 3 (a)(i)) given below along with details of number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 448 No. of shares outstanding : 262070 0.02%

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of share- holder (III)	No. of fully paid- up equity shares	equity shares	underly- ing	shares held (Vii) =	Sharehol- ding % (calculat- ed as per	ead	ch class	ng Rights of securit IX)	ries	convertible	Shareholding , as a % assuming full conversion	in s	er of Locked hares (XII)	pledged encum	or of shares or otherwise bared (XIII)	shares held in demateri-
				held (IV)	held (V)	Deposit- ory Receipts (VI)	(IV)+(V)+(VI)	SCRR, 1957) As a % of (A+B+C2) (VIII)	No. of Class X	Class Y	Total	Total as a % of Total Voting Rights	securities (including Warrants) (X)	of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	No.	As a % of total shares held	No. (Not appli- cable)	As a % of total shares held (Not applicable)	lized form (XIV)
(1)	Custodian/DR Holder												·				NA	NA	
	Name of DR Holder (If available)																NA	NA	
0	abc																NA	NA	
(ii)	efg																NA	NA	
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)	-	1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0	NA	NA	1780000
(a)	Name (abc												<u> </u>				NA	NA	
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)		1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0	NA	NA	1780000

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).

bajaj sugar

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.		Details of the SBO		Details of the registered	i owner		Details of holding/exercise of rig	ht of the SBO in	Date of creation/
		(1)		(II)			the reporting Company, when indirect*: (III)		acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in	Nationality	Name	PAN/Passport	Nationality	Whether by virtue	of:	
		case of a foreign	-		No. in case of a		Shares	%	
		national			foreighn		Voting rights	%	
					national		Rights on distributable dividend or	%	
							any other distribution		
							Exercise of control		
							Exercise of significant influence		
1	Shishirkumar Bajaj	ACJPB6303J	Indian	Shishirkumar Bajaj	ACJPB6303J	Indian	Shares - Direct	0.66	10/31/2011
				Shishir Bajaj (As Karta of Shishir Bajaj HUF)	AABHB0510M	Indian	Shares - Indirect	0.30	10/31/2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	6.42	10/31/2011
				Lambodar Stocks Pvt. Limited ^{\$}	AAACL8950D	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.17	10/31/2011
	-			ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.47	10/31/2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.18	10/31/2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	10/31/2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	4.74	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	10/31/2011
								14.94	100
2	Kushagra Bajaj	ABBPB5704G	Indian	Kushagra Bajaj	ABBPB5704G	Indian	Shares - Direct	7.52	10/31/2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	6.42	10/31/2011
				Lambodar Stocks Pvt. Limited ^{\$}	AAACL8950D	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.17	10/31/2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.47	10/31/2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.18	10/31/2011
-				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	10/31/2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	4.74	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	AAATK1479M	Indian	Shares - Indirect STHAN SUG	0.00	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	10/31/2011
							4	21.51	



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Deta	ails of the SBO (I)		Details of the registered (II)			the reporting Company, whether direct or indirect*: (iii)		Date of creation/ acquisition of significant beneficial interest# (IV)
	Name I	PAN/Passport No. in	Nationality	Name	PAN/Passport	Nationality	Whether by virtue		
		case of a foreign			No. in case of a		Shares	%	
		national			foreighn		Voting rights	%	
					national		Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
3	Minakshi Bajaj A	ABUPB2989E	Indian	Minakshi Bajaj	ABUPB2989E	Indian	Shares - Direct	0.33	10/31/2011
				Bajaj Resources Limited	AAACD8001D	Indian	Shares - Indirect	6.42	10/31/2011
				Lambodar Stocks Pvt. Limited ^{\$}	AAACL8950D	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj International Realty Pvt. Ltd.	AAECB3060C	Indian	Shares - Indirect	2.17	10/31/2011
			,	ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	AADCB0423G	Indian	Shares - Indirect	0.47	10/31/2011
				Bajaj Capital Ventures Private Limited	AAACA3565F	Indian	Shares - Indirect	0.18	10/31/2011
				KNB Enterprises LLP	AAOFK6523E	Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj Power Ventures Private Limited	AAECB1414C	Indian	Shares - Indirect	0.00	10/31/2011
				SKB Roop Commercial LLP	ACIFS1705Q	Indian	Shares - Indirect	4.74	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	AAITS6885K	Indian	Shares - Indirect	0.00	10/31/2011
								14.31	

^{*} In case the nature of the holding /exercise of the right of a SBO falls under multiple catagories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

^{\$} The Global World Power Projects Pvt Ltd. has merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Stocks Pvt. Ltd. w.e.f. 15.04.2017.



[#]This Column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Annexure-I

KUSHACIRA NAYAH BAJAJ



April 01, 2019

BAJAJ HINDUSTHAN SUGAR LIMFTED Golsgoksramnsth, Lakhempur-Kheri, District Kheri, Uttar Fradesh 262802

Dear Sirs,

Re: Disclosures under Regulation 39(2) of SEBI (Substantial Acquisition of Shares & Takeovers)
Regulations, 2011 – Yearly Disclosure.

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HENDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2019 in the prescribed format.

Thanking you,

Yours truly,

For and on behalf of Promoter Group of Bejaj Hindusthan Sugar Ltd.

Kushagra Baraj

Encl: As above

Oriel 1900 266 68680

For BAJ' J RESOURCES LTD.

White / consci Signs.ory

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Nea	ne of the Target Company (TC)	Bajaj Hindusthan Sugar Limited			
2.	shares of the TC are listed		The National Stock Exchange of India Limited BSE Limited			
3.	Per	ticulars of the shareholder				
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would emittle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.		N.A.			
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.		(As Per Anne	oure "A" – attack	ed herewith)	
4.		rticulars of the shareholding of persons attioned at (3) above	Number of Shares	% w.r.t.total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	
	As	on March 31 of the year 2019, holding of:				
į	ā.	Shares	174943422	15.43	5.01	
	b.	Voting Rights (otherwise than by shares)	NA	NA	NA	
1	C.	Waterants	NA	NA	NA	
l	d.	Convertible Securities	NA	NA	NA	
	C.	Any other instrument that would entitle the holder to receive shares in the TC	NA.	NA	NA	

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding conscrutives/warrants into equity shares of the TC.

Note: In case of promotes(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Ltd.

Kushagra Bajaj

())

ANNEXURE - A
PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT
HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2019

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share /voting capital	% of total diluted share/ voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kuahagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	60623	0.01	9.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05



KOSHAGRA MAYAM BAJAJ

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share/voting capital	% of total diluted share/ voting capital of TC (*)
13.	Bajaj Capital Ventures Pvt. Ltd.	2247142	0.20	0.06
14.	Bajaj Resources Ltd.	81944455	7,23	2.35
15.	A N Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	9.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd. *	121	0.00	0.00
19.	Bejaj International Realty Pvt. Ltd.	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	9.00	0.00

^{*}the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Ltd.

Kushagra Bain

Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited

Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Shishirkumar Bejaj	Yes	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AATTS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Pund)	Yes	AAAAB1471D
9.	Shishirkamar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bejaj and Kushagra Bejaj (As Trustees of Bejaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bejaj and Kushagra Bejaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D



Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAQFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	ААЕСВ3060С
20.	Bajaj Infrastructure Development Company Ltd.	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamatica/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017

For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Ltd.

Kushagra Baja)

May 28, 2020

DCS-CRD National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor BSE Limited First Floor, New Trade Wing Plot No. C/1, 'G' Block Bandra- Kurla Complex Rotunda Building, Phiroze Jeejeebhov Towers Bandra East Dalal Street, Fort Mumbai 400 051 Mumbai 400 023 Fax No.2272 3719/2037 Fax No. 2659 8237/8238 **Scrip Code: 500032** Scrip Code: BAJAJHIND

Dear Sir/Madam,

Re: <u>Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.</u>

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2020 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com, with contact No. 99300 78115.

Thanking you,

Yours truly, For and on Behalf of Promoter Group of **Bajaj Hindusthan Sugar Limited**

Sd/-

Kushagra Bajaj

CC Bajaj Hindusthan Sugar Limited Golagokaranath, Lakhimpur Kheri, Kheri, UP 262802

Encl.: As Above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A — Details of Shareholding

1.		e of the Target Company (TC)	Ba	ijaj Hindustha	n Sugar Limited	
2.		e(s) of the Stock Exchange(s) where the es of the TC are listed	1. 2.	The National Stock Exchange of India Limited BSE Limited		
3.	Particulars of the shareholder					
	a.	Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.				
	b.	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As	Per Annexure	e "A" - attached	herewith)
4.	Particulars of the shareholding of persons mentioned at (3) above]	Number of Shares	% w.r.t.total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As o	n March 31 of the year 2020, holding of:				
	a.	Shares		174943422	15.43	5.01
	b.	Voting Rights (otherwise than by shares)		NA	NA	NA
	c.	Warrants		NA	NA	NA
	d.	Convertible Securities		NA	NA	NA
	e.	Any other instrument that would entitle the holder to receive shares in the TC		NA	NA	NA
	Total			174943422	15.43	5.01

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly, For and on Behalf of Promoter Group of **Bajaj Hindusthan Sugar Limited**

Sd/-

Kushagra Bajaj

Place: Mumbai Date: May 28, 2020

ANNEXURE –A
PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT
HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2020

Sr. No.	Name of the Shareholders	Number of equity shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports and Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
14.	Bajaj Resources Limited	81944455	7.23	2.35
15.	A.N.Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*** Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly, For and on Behalf of Promoter Group of **Bajaj Hindusthan Sugar Limited**

Sd/-

Kushagra Bajaj

Place: Mumbai Date: May 28 2020

^{**}the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited

Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
1.	Shishirkumar Bajaj	Yes
2.	Kushagra Bajaj	Yes
3.	Minakshi Bajaj	Yes
4.	Apoorva Bajaj	Yes
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes
14.	Bajaj Resources Ltd.	Yes

Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes
16.	KNB Enterprises LLP	Yes
17.	SKB Roop Commercial LLP	Yes
18.	Global World Power Projects Pvt. Ltd. *	Yes
19.	Bajaj International Realty Pvt. Ltd.	Yes
20.	Bajaj Infrastructure Development Company Limited**	Yes
21.	Bajaj Power Ventures Pvt. Ltd.	Yes

^{*}the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

Yours truly, For and on Behalf of Promoter Group of **Bajaj Hindusthan Sugar Limited**

Sd/-

Kushagra Bajaj

Place: Mumbai Date: May 28 2020

^{**} Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

April 01, 2021

National Stock Exchange of India Ltd. DCS-CRD Exchange Plaza, 5th Floor **BSE Limited** Plot No.C/1, 'G'Block First Floor, New Trade Wing Bandra- Kurla Complex Rotunda Building, Bandra East Phiroze Jeejeebhoy Towers Mumbai 400 051 Dalal Street, Fort Mumbai 400 023 Fax No. 2659 8237/8238 Fax No.2272 3719/2037 Scrip Code: BAJAJHIND Scrip Code: 500032

Dear Sir/Madam,

Re: <u>Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.</u>

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2021 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com, with contact No. 99300 78115.

Thanking you,

Yours truly,

For and on Behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kuhaga Saya Kushagra Bajaj

CC Bajaj Hindusthan Sugar Limited Golagokaranath, Lakhimpur Kheri, Kheri, UP 262802

Encl.: As Above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Nam	e of the Target Company (TC)	Bajaj Hindusthan Sugar Limited				
2.		e(s) of the Stock Exchange(s) where the es of the TC are listed		The National Limited BSE Limited			
3.	Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.						
			N.A.			herewith)	
	ъ.	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(220	i ci Aillicau	c A - attached	neiewiui)	
4.		iculars of the shareholding of persons ationed at (3) above]	Number of Shares	% w.r.t.total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	
	As o	n March 31 of the year 2021, holding of:					
	a.	Shares		174943422	15.43	5.01	
1	<u>b.</u>	Voting Rights (otherwise than by shares)	_	NA NA	NA	NA.	
	<u>c.</u>	Warrants		<u>NA</u>	NA	NA NA	
	<u>d.</u>	Convertible Securities		NA NA	NA NA	NA NA	
	e.	Any other instrument that would entitle the holder to receive shares in the TC		NA	NA	NA.	
	Total	<u> </u>		174943422	15.43	5.01	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly,

For and on Behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kushagra Bajaj

ANNEXURE –A
PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT
HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2021

Sr. No.	Name of the Shareholders	Number of equity shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
1.	Shishirkumar Bajaj	8396 341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports and Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

Kushagu bajar

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
14.	Bajaj Resources Limited	81944455	7.23	2.35
15.	A.N.Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Anand Engineering Limited ***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours truly,

For and on Behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kulaga bojoj Kushagra Bajaj

^{**}the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

^{***} Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited

Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Shishirkumar Bajaj	Yes	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AAITS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes	AAAAB1471D
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D



Sr. No.	Name(s) of The person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAOFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	AAECB3060C
20.	Anand Engineering Limited **	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

^{*}the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

Yours truly,

For and on Behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kuchaara Rajaj

^{**} Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.



October 01, 2019

To Bajaj Hindusthan Sugar Limited Golagokarannath Lakhimpur Kheri, District: Kheri Uttar Pradesh 262802

Dear Sirs,

Sub: Disclosure of reasons for encumbrance by prometer of listed companies

Pursuant to the SEBI Circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, we enclose herewith the disclosure of reasons for encumbrance of shares pledged by the promoters / members of promoters group & person acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED as on September 30, 2019 in the prescribed format.

Thanking you,

Yours truly, For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kushagra Bajaj

Enclo.: as above

10/2019

Disclosure of reasons for ensumbrance

Name of listed company	Bajaj Hindusthan Sugar Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose theres have been excumbered	As per Annexure 1
Total promoter shareholding in the listed	No. of shares 17,49,43,422 % of total share capital 15,43%
incumbered shares as a % of promoter	100%
Whether encumbered share is 50% or more	ARRA MO
Whether excumbered share is 2016 or more of total share equited	ARRINO

Datable of all the existing symple/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 26.12.2017)
Type of encumbrance (pledge, lien, negative lien, non- disposal undertaking etc. or any other obvenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge
No. and % of shares encumbered	No. of shares: 17,49,43,422 (Annexare 2)
	% of total share capital:

Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SHICAP Trustee Company Limited (SRICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Nature of business: Trusteeship services
	Names of all other entities in the agreement	Name of cutities in the agreement are given in ANNEXURE 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES /NO (Part of the amount aggregating to Re. 3483.25 Cr. is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited
		2. Details of the debt instrument: Optionally Convertible Debentures (OCDs)
		3. Whether the debt instrument is listed on stock exchanges? : NO
	,	4. Credit Rating of the debt instrument: CARE D
		5. ISIN of the instrument: INE306A08EV6



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at BSE as on the date of creation of pledge (26.12.2017) is: Rs. 257.17 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs. 8601.65 Cr.
	Ratio of A/B	0.03 : 1
Had use we money	Borrowed amount to be utilized for what purpose— (a) Personal use by promoters and PACs (b) For the benefit of listed company. Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repsyment schedule etc. (a) Any other reason (please specify)	For the benefit of the Listed Company Amount: Rs. 8601.65 Cr. Purpose of lean: Agreement of restructured lean pursuant to the Restructuring carvies out under RBP's Scheme for Sustainable Structuring of Street Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Werking Capital Term Loans, Funded Interest Term Loans and SEFASU Loans. Schedule for utilisation: Not applicable (being existing outstanding amount) Repayment schedule: As per Annexure 5

For and on behalf of Promoter Group of Bajaj Hindusthan Sugar Limited

Kushagra Bajaj

ANNEXURE 1

Name of the promoter(s) / PACs whose shares have been encumbered

Sì	Name of Promoters/ PAC s
1	A N Bejaj Enterprises Private Limited
2	Apocrys Bajsj
3	Bajnj Capital Ventures Private Limited
4	Rejul Infrastructure Development Company Limited
5	Bajaj International Realty Private Limited
6	Bujaj Power Venturos Private Limited
7	Bujuj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Faterprises LLP
10	Kushaga Bajaj
11	Minakata Bajaj
12	Shioir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustose of Kushagra Trust No. 2)
14	Shishir Bejej, Minakshi Bejej and Kashagra Bejej (As Trustous of Shishir Bejej Family
	Trops)
15	Shishishuman Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Pand)
17	Shishirkumar Bajoj & Kushagra Bajoj (As Trustees of Bajoj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shinkirknmar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Pand)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managarial Staff Medical Aid Pand)
20	Shishickamar Bajaj & Kushagra Bajaj (As Trustoes of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP
	<u></u>

ANNEXURE 2

Deinils of Number and Percentage of shares encumbered

(1)

SI	Name of Promotern/ PAC s	Date of creation of encambrance	No of shares	Percentage on paid up capital
1	A N Bajaj Enterprises Private Limited	26/12/2017	1,83,07,954	1.62
2	Apoceva Bajaj	26/12/2017	2,31,751	0.02
3	Bejuj Capital Ventures Private Limited	26/12/2017	22,47,142	0.20
4	Bajaj Infrastructure Development Company Limited	26/12/2017	60,27,469	9.5 3
5	Bajaj International Realty Private Limited	26/12/2017	2,77,77,484	2,45
6	Bajaj Power Ventures Private Limited	26/12/2017	110	90.00
7	Bajaj Resources Limited	26/12/2017	8,19,44,455	7.23
8	Global World Power Project Private Limited (Since Morged With Lambodar Stocks Pvt. Ltd.)	26/12/2017	121	0.00
9	KNB Enterprises LLP	26/12/2017	110	00.00
10	Kushogra Bajaj	26/12/2017	1,28,97,036	1.14
11	Minnikski Bojej	26/12/2017	42,54,556	0.38
12	Shinir Bajaj (As Karto of Shinhir Bajaj HUF)	26/12/2017	38,74,654	0.34
13	Shizhir Bajaj, Minakahi Bajaj and Kushagen Bajaj (As Trustoes of Kushagen Trust Ma. 2)	26/12/2017	60,623	0.01
14	Shishir Rajaj, Missakshi Bajaj And Kushagas Bajaj (As Trustous of Shishir Bajaj Pansily Trust)	26/12/2017	288	0.00
15	Shirida kanan Bajaj	26/12/2017	83,96,341	0.74
16	Shinkishumar Bajaj & Kushagra Bajaj (As Tuunaa of Bajaj Hindusthan Limited Employees Education Welfure Fund)	26/12/2017	16,09,298	0.14
17	Shishidamar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	26/12/2017	17,53,100	0.15
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited	26/12/2017	20,78,120	0.18
19	Employees Oesters Medicar Akt Pand) Shishirkamar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindustham Limited Managerial Staff Medical Aid Fund)	26/12/2017	17,39,100	0.15
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfure Fund)	26/12/2017	17,43,600	
21	SKB Roop Commercial LLP	26/12/2017	110	0.00
	Total		17,49,43,422	15.43

ANNEXURE 3

Details of Londers on behalf of whom shares were pledged to SBICAP Trustee Company Limited

S	Name of Londors
\$1 2 3 4	State Bank of India
2	Punjab National Bank
3	Central Bunk of India
4	IDBI Bank Limited
5	Canera Bunk
6	Corporation Bank
7	Orientel Bank of Commerce
8	UCO Bank
9	Allahabad Bank
10	Back of India
11	Bank of Baroda
12	Indian Overseas Bank
13	Bank of Maharashtra

ANNEXURE 4

Name of entities in the agreement

1 A N Bajaj Enterprises Private Limited 2 Apoura Bajaj 3 Bajaj Capital Ventures Private Limited 4 Bajaj Influstracture Development Company Limited 5 Bajaj Influstracture Development Company Limited 6 Bajaj Power Ventures Private Limited 7 Bajaj Resources Limited 8 Global World Power Project Private Limited (Since Marged With Lamboder Stocks Pvt. Ltd.) 9 KNB Enterprises LLP 10 Kushagra Bajaj 11 Minakshi Bajaj 12 Shistir Bajaj (As Karta of Shishir Bajaj HUF) 13 Shishir Bajaj (As Karta of Shishir Bajaj HUF) 14 Shishir Bajaj, (Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2) 15 Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Pamily Trust) 15 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Researton Weilines Pund) 16 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planaling Welfire Pund) 18 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Madical Ald Pund) 19 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sajats & Cultural Activities Welfire Fund) 20 Shishirkusuar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfire Fund) 21 SKB Roop Constantia Activities Welfire Fund) 21 SKB Roop Constantia Activities Welfire Fund) 1 SBICAP Trustee Company Limited	Pled	
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Bajaj Resources Limited		
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LAL.) KNB Enterprises LLP		Global World Power Project Private Limited (Since Merged With Lamboder Stocks Pvt.
9 KNB Enterprises LLP 10 Kushagra Bajaj 11 Minakshi Bajaj 12 Shisir Bajaj (As Karta of Shishir Bajaj HUF) 13 Shishir Bajaj (As Karta of Shishir Bajaj HUF) 13 Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kashagra Trust No. 2) 14 Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust) 15 Shishirkanar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Resention Welling Pund) 16 Shishirkanar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welling Pand) 17 Shishirkanar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Add Pund) 18 Shishirkanar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Shiff Medical Add Pund) 20 Shishirkanar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Pund) 21 SKB Roop Constoercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee		
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12 Shishir Bajaj (As Karta of Shishir Bajaj HUP) 13 Shishir Bajaj (As Karta of Shishir Bajaj and Kushagra Bajaj (As Trustoes of Kashagra Trust No. 2) 14 Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustoes of Shishir Bajaj Pamily Trust) 15 Shishirkanaar Bajaj 16 Shishirkanaar Bajaj & Kushagra Bajaj (As Trustoes of Bajaj Hindusthaa Limited Employees Education Wallage Pund) 17 Shishirkanaar Bajaj & Kushagra Bajaj (As Trustoes of Bajaj Hindusthaa Limited Employees Family Planning Welflere Fund) 18 Shishirkanaar Bajaj & Kushagra Bajaj (As Trustoes of Bajaj Hindusthaa Limited Employees General Madical Ald Fund) 19 Shishirkanaar Bajaj & Kushagra Bajaj (As Trustoes of Bajaj Hindusthaa Limited Employees Saaff Medical Ald Fund) 20 Shishirkanaar Bajaj & Kushagra Bajaj (As Trustoes of Bajaj Hindusthaa Limited Employees Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial Li.P Borrower 1 Bajaj Hindusthaa Sugar Limited Security Trustoe		
13 Shishir Bujai, Minakshi Bujaj and Kushagra Bujaj (As Trustees of Kashagra Trust No. 2) 14 Shishir Bujaj, Minakshi Bujaj and Kushagra Bujaj (As Trustees of Shishir Bujaj Family Trust) 15 Shishirkannar Bujaj & Kushagra Bujaj (As Trustees of Bujaj Hindusthan Limited Busployees Education Welling Pund) 17 Shishirkannar Bujaj & Kushagra Bujaj (As Trustees of Bujaj Hindusthan Limited Employees Family Manning Welfer Pund) 18 Shishirkannar Bujaj & Kushagra Bujaj (As Trustees of Bujaj Hindusthan Limited Employees General Medical Ald Fund) 19 Shishirkannar Bujaj & Kushagra Bujaj (As Trustees of Bujaj Hindusthan Limited Managerial Staff Medical Ald Fund) 20 Shishirkannar Bujaj & Kushagra Bujaj (As Trustees of Bujaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial LEP Borrower 1 Bujaj Hindusthan Sugar Limited Security Trustee		
14 Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust) 15 Shishirkamar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Waling Pund) 17 Shishirkamar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfire Pund) 18 Shishirkamar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Madical Ald Fund) 19 Shishirkamar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Ald Pund) 20 Shishirkamar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial LEP Boryover 1 Bajaj Hindusthan Sagar Limited Security Trustee		Shichir Baini, Minnkshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
Trust) 15 Shishirkannar Bajaj 16 Shishirkannar Bajaj & Kushagra Bajaj (As Trustocs of Bajaj Hindusthan Limited Employees Education Walfare Fund) 17 Shishirkannar Bajaj & Kushagra Bajaj (As Trustocs of Bajaj Hindusthan Limited Employees Family Planning Welthre Pund) 18 Shishirkannar Bajaj & Kushagra Bajaj (As Trustocs of Bajaj Hindusthan Limited Employees General Medical Ald Fund) 19 Shishirkannar Bajaj & Kushagra Bajaj (As Trustocs of Bajaj Hindusthan Limited Managarial Staff Medical Ald Fund) 20 Shishirkannar Bajaj & Kushagra Bajaj (As Trustocs of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) 21 SKB Roop Counteevel LLP Borrower 1 Bajaj Hindusthan Sagar Limited Security Trustoc		Shishir Bajai, Minakshi Bajai and Kushagra Bajai (As Trustees of Shishir Bajai Family
15 Shichirkumar Bajaj & Kunhagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Résention Weiling Pund) 17 Shishirkumar Bajaj & Kunhagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Manning Weiling Pund) 18 Shishirkumar Bajaj & Kunhagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Ald Pund) 19 Shishirkumar Bajaj & Kunhagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managarial Staff Medical Ald Pund) 20 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Pund) 21 SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee	1	
16 Shishirkumer Bujaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Walling Fund) 17 Shishirkumer Bujaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Pund) 18 Shishirkumer Bujaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Ald Pund) 19 Shishirkumer Bujaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Ald Pund) 20 Shishirkumer Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee	13	Shidhirkumar Bajaj
Résention Welfare Pund 17 Shishirkumar Buliq & Kunhagra Bejaj (As Trustees of Bejaj Hindusthan Limited Employees Family Planning Welfare Pund) 18 Shishirkumar Bejaj & Kunhagra Bajaj (As Trustees of Bejaj Hindusthan Limited Employees General Medical Ald Fund) 19 Shishirkumar Bejaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managarial Staff Medical Aid Fund) 20 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Caltural Activities Welfare Fund) 21 SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustees		Shishirkamer Bajaj & Kushegra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees
17 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welthre Pund) 18 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Ald Fund) 19 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Ald Fund) 20 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee		Waterston Walker Pond
Family Planning Welflere Pond 18 Shinkirkumer Bejej & Kushagra Bejej (As Trustees of Bejej Hindusthen Limited Employees General Medical Add Fund 19 Shinkirkumer Bejej & Kushagra Bejej (As Trustees of Bejej Hindusthen Limited Managerial Staff Medical Aid Fund 20 Shinkirkumer Bejej & Kushagra Bejej (As Trustees of Bejej Hindusthen Limited Employees Sports & Cultural Activities Welfare Fund 21 SKB Roop Countescial LEP Borrower	17	Shishirkumar Bujuj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees
18 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Ald Fund) 19 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Ald Fund) 20 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee		Family Planning Welflers Pond)
General Medical Aid Pund) 19 Shishirkumer Bajaj & Kashagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund) 20 Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee	13	Shishirkumar Bujaj & Kushagra Bajaj (As Trustens of Bajaj Hindusthan Limited Employees
Staff Medical Aid Fund) Shishirkamar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee		General Madical Ald Pund)
Staff Medical Aid Fund) Shishirkamar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee	19	Shishirkumar Bulif & Kushegra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial
Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee	-	Staff Modical Aid Fund)
Sports & Cultural Activities Welfare Fund) 21 SKB Roop Commercial LEP Borrower 1 Bajaj Hindusthan Sugar Limited Security Trustee	20	Shishirkumar Bajaj & Kushagra Pajaj (As Trustees of Bajaj Hindusthan Limited Employees
21 SKB Roop Commercial LEP Borrower 1 Bajaj Hadasthan Sugar Limited Security Trustee		Sports & Coltaral Activities Welfare Fund)
Borrower 1 Bajaj Hindusthan Sugar Limited Security Trastes	21	SKB Roop Commercial LLP
1 Begaj Hindusthan Sugar Limited Security Trustee	Bo	rower
Security Trastes	1	
	Sec	

ANNEXURE 5

CONSOLIDATED REPAYMENT SCHEDULE OF PART A DEBT

Repayment schedule for facilities other than FIII. and SEFASIJ for quarters Jun-17 to Mar-24.

				(ALCAL) IN LANGE
	121	TLS	WCIL 1	WCTL2
Lender				
Alababad Benk	69'8	<i>4</i> 20	3.48	•
Bank of Bareda	1,22	<i>4</i> 0°0	1.73	
Book of Judia	1.73	100		
Bank of Mahanshora	8.70	020	1	
Canara Bank	3.91	61.0	•	
Central Bank of India	86.0	1270	5.62	1.75
Corocation Brait	1.19	600	224	
(DB) Brek Ltd	3.17	Ø19	445	
Jackon Overses Bank		9010	262	
Ottental Bank of Commette	3.81	020	\$.72	
Peniah National Bank		#*a	12.28	2.89
State Bank of India	10.49	99'0	15.47	•
TYD Bank	•	•	3.90	1
Total	68.39	2.55	15.55	75.4

•			. 		Remove	Removement Solv	achile for	FIII. Jours	2						(Rs in	
	8:	\$ 5. E	Q	31-344-	₹ 3:	*	* * * *	77.0	1	3 =	**************************************	**************************************	e face	- - - - - - - - - -	M.Dec	3 3 3
Course Roads of India	7,0	,		6.75	78	18	27	1.38	1.36	7.	8.1	1.36	1.34	1.39	1.37	8
Design Notional Bank	280	2	2	130	215	2.15	215	2115	215	2.15	2.15	215	237	2.57	32	3
igo:	89'0	990	3	998	*	*2	\$17	1.54	114	114	1,14	174	1.86	1.26	1.25	8
Allebabari Benk	1.12	1.12	#	1,12	1.86	1.46	787	3.86	1.46	1.86	34.0	34.8	302	305	204	3
Construction Bank	3	2	3	0.31	1910	0.51	0.51	0.51	SS.	0.51	0.51	Q.F.	85	0.56	3	ة
Ostana Dank Of	890	3	-3	990	1.13	1.13	113	1.13	1.13	1.13	1.13	1.15	1.24	7.	27	8
Bank Of Bennda	0.26	92.50	95.0	85.0	Ş	3	3	244	470	1770	944	170	94.0	0.49	948	욁
TICO Bank	838	255	80	3	200	0.9	850	97.0	550	950	0.58	25.0	999	90	ğ	8
Craften Organous Back	98.0	ş	3	9.26	858	0.6	\$7.0	3.6	0.0	0.43	0.40	0.45	0.0	250	2	3
Beck Of Mahemathes	0.78	0.78	6.2	978	87	971	95"1	37	07:1	1.30	3.50	1.30	1.63	1.63	27	8
Bank Of India	0.16	D.16	0.00	8.56	5	250	20	0.27	45.0	0.27	Q.T.	220	920	830	83	38
Contra Back	0.53	3	3	950	0.88	#19	8470	0.00	27.0	0.86	0,00	6.83	957	550	927	8
Stree Benk Of India	2.33	ន	7	2.58	3.87	3.87	41	3.57	3.87	340	3,47	5	2	3	3	ğ

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SO June-17 Componention Below Commented Series Anno Seri			;		minutes for the Utilize for SEPASU	EZASU		(Re. in Crove)
30-Jun-17 - 2.08 2.44 - 30-Sep-17 4.17 2.08 7.92 3.70 31-Man-18 4.17 2.08 7.92 3.70 30-Jun-18 4.17 2.08 7.92 3.70 30-Sep-18 4.17 2.08 7.92 3.70 31-Man-19 4.17 2.08 7.92 3.70 31-Man-19 4.17 2.08 7.92 3.70 30-Jun-19 4.17 2.08 7.92 3.70 30-Jun-19 4.17 2.08 7.92 3.70			Corporation Beak		Total State	Chatral Back of India	Punjale Netdonal Benk	IDBI
SO-Jun-17 - 246 244 SG-Sep-17 4.17 2.08 7.92 3.70 S1-Mar-18 4.17 2.08 7.92 3.70 S0-Jun-18 4.17 2.08 7.92 3.70 S1-Mar-19 4.17 2.08 7.92 3.70 S1-Mar-19 4.17 2.08 7.92 3.70 S1-Mar-19 4.17 2.08 7.92 3.70 S0-Jun-19 4.17 2.08 7.92 3.70	Quarter							
90.Sep-17 4.17 2.08 7.92 3.70 31.Map-18 4.17 2.08 7.92 3.70 30-June-18 4.17 2.08 7.92 3.70 51-Dec-18 4.17 2.08 7.92 3.70 51-Dec-18 4.17 2.08 7.92 3.70 31-Mar-19 4.17 2.06 7.92 3.70 30-June-19 4.17 2.06 7.92 3.70 30-June-19 4.17 2.06 7.92 3.70 30-June-19 4.17 2.06 7.92 3.70		30-Yun-17	4	2.00	264	,	2.78	
31-Dec-17 4.17 2.08 7.92 3.70 31-Mar-18 4.17 2.08 7.82 3.70 30-Jun-18 4.17 2.08 7.82 3.70 51-Dec-18 4.17 2.08 7.92 3.70 51-Mar-19 4.17 2.06 7.92 3.70 50-Jun-19 4.12 2.06 7.92 3.70 50-Jun-19 4.12 2.06 3.70	-	90-Sep-17		202	1,93	1.70	24	3.33
S1-Max-18 4.17 2.08 7.92 3.70 30-Jun-18 4.17 2.08 7.92 3.70 51-Doc-18 4.17 2.08 7.92 3.70 51-Dun-19 4.17 2.08 7.92 3.70 50-Jun-19 4.12 2.08 7.92 3.70 50-Jun-19 4.12 2.08 3.70				208	7.52	3.70	834	\$.95
30-June-18 4.17 2.08 7.92 3.70 30-Sep-18 4.17 2.08 7.92 3.70 51-Dec-18 4.17 2.06 7.92 3.70 31-Marv19 4.17 2.06 7.92 3.70 50-June-19 4.12 2.06 3.70		Web.18	4.17	2.08	7,93	3.70	834	3.33
30.Sep-18 4.17 2.08 7.92 3.70 51-Dec-18 4.17 2.06 7.92 3.70 31-Max-19 4.17 2.06 7.92 3.70 50-Jun-19 4.12 3.70 3.6		20 Inn. 12	4.17	208	7,92	5.70	8.34	3.33
51-Dec-18 4.17 2.08 7.92 3.70 31-Marv19 4.17 2.06 7.92 3.70 50-Jun-19 4.13 1.59	,			208	7.92	3.70	8.34	3.33
51-3dar-19 4.17 2.08 7.92 3.70 50-jun-19 4.12 5.70				208	7.92	3.70	8.54	3.53
SG-Turn-19 4-173				2.08	7.92	3.70	8.26	3.55
- 17 EP	-	SQ-Aug-19			1.59	3.70		*
	Tratal		_	16.67	29'65	29,59	61.08	23.53

CONSOLIDATED REDEMPTION OF PART'S DEBT - OCD-

"New monatorest achechale at a rate of ~7.69%	re perhechal	e at's rate (A-1.60	7							•			(Rs. in Crore)
	**	1 24 163	17.5	31.0%	11.42	MALL	31.65	11-03	17.7	23.43	4	77	31.46	
Landari	2025	2026	120	22	2	2636	7851	S	2022	78.74	200	ž	2037	136
State Bank of	12.99	66.21	1299	66.21	66.33	66.21	66.21	1599	66.21	66.21	66,21	66.21	66.23	960.70
Punjab National	42.05	62.05	42.05	20.65	22.03	25.83	42.05	Sas	42.05	42.03	42.05	42.05	42.05	546.70
A Takaberi Bank	28.22	28.22	22	28.22	28.23	22.22	22.22	22.22	21.22	33.23	28.23	24.22	28.22	366.23
Ortental Bank of Commerce	19.36	19.36	19.36		19,36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	251.73
Corporation	10.69	10.69	10.69	10.69	69'01	10.69	10.69	10.69	10.69	10.69	10,69	10.69	10.69	158.99
TORI Bank Ltd	19.63		19.65	19.65	19.65	19.65	19,65	19.65	19.65	19.65	19.65	19.66	19.65	45.4
Central Beat of	22.10	22.10	122.10		97.22	22.10	22.10	27.20	22.10	22.10	22,10	22.10	22.10	287.25
Heat of Baroda	48.9	7.0	48.8	3	13.9	6.24	4.24	44	5.24	6,84	¥7.9	6.8%	77.9	88.86
UCD Beak	8.38	83	1,90	250	8.8	1.90	1,90	\$30	2,90	8.3	8.90	83	1.90	115.68
Easts Oversets	\$0.3	6.0 ¢	6.08	203	6.08	6.08	6.01	6.08	200	80.9	\$0.9	\$0.9	90.9	79.01
Bark of Maharashtra	20.14	20.14	20,14	20.14	20.34	20.14	20,14	8	\$ 2	22.22	38.14	20.14	20,14	261.76
Bank of India	707	4.02	4.02	4,02	70">	4,02	400	4,00	8	48	87	4,0	4.02	8
Casers Beak	13.69	13.69	69.63	15.69	13.69	13.69	13.69	13.69	13.60	13.69	13.69	3.66	13.69	£77.58
Total	267.34	267.92	\$67.94	16'29'	267.94	267.94	367.34	367.94	267.94	20.34	267.94	267.92	267.94	3,483.25
		ŧ			t					-				

BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point,
Mumbai - 400 021.Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238
CIN: U67120MH1994PTC078146



July 15, 2021

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 Q23

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex

Bandra East Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to de-pledge shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

BIK.MUCHH-

Balkishan Muchhal

Director

DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai 400021

BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point,

Mumbal - 400 021.Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238

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Bajaj Capital Ventures Private Limited & PAC

Balkishan Muchhal

Director

DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai 400021 Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

П		П		П	Ë					
					٥f	; release-[(2-3)] i]}	% of total share capital			
					Post event holding of	encumbered shares {ereatien[(2+3)] / release-[(2-3)] / invecation[(2)-(3)]}	No. of shares			
			:				Name of the entity in whose	favour shares encumbered***		
							% of Total	share capital		
				:			No. of			
,	nited						Type of Encumbrance	(pledge/ lien/ non-dispasel undertaking/ ethers)	re - 1	
Sugar Limited	 National Stock Exchange of India Limited BSE Limited 		-1		Details of events pertaining to encumbrance (3)		Date of creation/	invocation/ release/ of encumbrance	As per Annexure - 1	
Bajaj Hindusthan	1. National Str 2. BSE Limite	15.07.2021	As per Amexure		Details of events perta		Type of Event	(ereation/re]case/ invocation)		
	e listed			:	ding	nbered (2)	% of total	share capital		
	get company ar		has been	g. 4444	Promoter holding	already encumbered (2)	No. of shares			
	of the tang		mbrance	umbranc			% w.r.t diluted	share capital (*)		
	here the shares :		hose shares enci	m/release of enc	Promoter holding in the target		% of total			
ompany(TC):	k Exchanges w		a or PAC on wa	ution /mvocatie	Promoter holy	Company (1)	No. of shares			
Name of Target Company(TC):	Name of the Stock Exchanges where the shates of the target company are listed	Date of reporting	Name of promoter or PAC on whose shares encumbrance has been created/released/invoked	Details of the ereation /invocation/release of enclumbrance: ****	Name of the	promoter(s) or PAC with him(**)				

For and on behalf of Bajaj Capital Ventures Private Limited & PAC

13.14. CMM544

Balkishan Muchhal Director DIN: 00040896

Place: Mumbai Date: 15.07.2021

* Total share capital to be taken as per the latest filling done by the company to the Stock Exchange under Clause 35 of the Isting Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /

warrants into equity shares of the TC.

**The names of all the promoters, their shareholding and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**The names of all the promoters, their shareholding the trustee who may hold shares directly or on behalf of the lender.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

			Promotor bodding in the target Company	1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		Promoter helding alredy woombered (2)		Details of swaiz perticients to secundrence (3)	ettiliskig to enc	чиртики (3)				That event handing of oncumbered states (erandem {2+3}] f values [(3-5)] 5) f invocation[(3-4)]))
#. 24.	Name of the namedeate) as DAC with His	C with tea						To make of	Date of	Type of					
1			-					Event		ε			Name of the soulty		
			No. of shore	16 of total		A of theres	A set in the set in th	1	raketod	(pledgoffer)	No of shares	A of total	in whose	No. ef there	A of tests
				五五	į		captral		at the same of the	1		7	strares emeruphered		eapital
									of spans.	-					
_	A N BAJAJ ENTERPRISES PVT LTD.	IES PVT LTD.	18307954	83	0.52	+56¢0£\$1	1.55.	De-plotte:	1467/2021	Plodes	18307954	1.62	SERCAP Trustee	ľ	00'0
1	APOCIRVA BAJAJ		231751	gg	100	231751	200			,	٥	0000	100	231753	000
m	BAJAJ CAPITAL VENTURES PVT LTD,	URBS PYTLTD,	2247142	0.20	0.06	24142	0.20	Da-pledgy*	1407/2021	Phodge	2247142	0.20	SBICAP Truston Company Limited	0	000
+	ANAND ENGINEERING LIMITED	IGLIMÍTED	6027469	0.53	0.17	6027469	0.33	ŀ		-	0	000		6027469	650
~	BAJAJ INTERNATIONAL REALTY PVF, LTD.	AL REALTY PAT, LTD,	22777484	2.45	080	27777484	245	Desploying	14/07/2021	Plodge	1777484	2.45	SHICAP Trustee	0	00'0
[.,	BAJAJ POWER VENTU.	BAJAJ POWER VENTURES PRIVATE LIMITED	110	00.0	000	011	0.00		,	,	0	000		110	000
t~	BAJAJ RESOURCES LIMITED	MILED	81944435	7.23	2.39	81944455	7.23	De-plodge"	1407/2021	Plodge	21944435	7.23	SBICAP Trustee	0	00'0
	GLOBAL WORLD FOW	GLOBAL WORLD PCWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	7.7	0.0	000	[2]	0,00	Deplodge	1407/2021	Pladge	121	00:0	SEICAP Frustes	•	000
۴	KNB ENTERPRISES LLP	£.	110	0.00	0.00	011	0,00		•	,	0	000		110	000
٥	KUSHAGRA BAJA)		12897036	1.14	0.37	96028421	1.14				0	0.00		12897036	PET .
=	MINAKSHI BAJA]		4254556	0.38	0.12	4254356	0.38				0	0.00		4254556	BE'O .
2 2	SHISHIR BAJAJ, MINAL SHISHIR BAJAJ, MINAL	SHISHIR BAJAI (AS KARTA OF STIPHIR BAJA) HUD) SHISHIR BAJAI, MINAKSHI BAJAI & KUSHACAA BAJAI (AS TRUSIRBS OF KUSHAGRA TRUST NO. 2)	3874654	90.0	000	3874654	7. 100 001		+ .	,	0	000		3824654	10'0 >E'0
±	SHISHIR BAÇAJ, MINAJ TRUST)	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEIS) OF SHISHIR BAJAJ FAMIUX TRUST)	BET.	0.00	900	5268	83				*	900		288	00'0
ñ	SHISHIRKUMAR BAJAJ		8396341	0.74	52	E396341	0.74		١.	,	0	000		8396341	0.74
20	SHISHIRKUMAR BAJA EMPLOYEES EDUCALI	SHISHIRKUMAR BAJA) & KUSTAGRA BAJAJ (AS TRUŠTESS OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCAJTONAL WELFARE FUND)	8676091	0.14	500	8626091	41.0					00'0		1609298	414
11	SHISHIRKUMAR BAJA BMPLOYERS FAMILY F	SHISHIRKUMAR BAJA) & KUSHAGRA BAJA] (AS TRUSTEES OF BAJA) HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELPARE FUND)	1753100	0.15	50'0	1753100	\$1.0		,	,	8	000		1753100	0.15
8 2	SHISHIRKUMAR BAJA EMPLOYEES GENBRAI	SHISHIRKUMAR BAJA) & KUSHACRA BAJA[(AS TRUSTEBS OF BAJA] HINDUSTHÄN LIMITED EMPLOYEES CENERAL MEDICAL AID FUND)	2078120	0.18	900	3078120	0.18		'	,	°	930		2078320	0.18
2	SHESHEKUMAR BAJA EMPLOYEES MANAGE	SHISHIRKUMAR BAJA) & KUSHAGRA BAJAI (AS TRUŠTEES OF BAJAI HENDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAPP MEDICAL AID FUND)	001662.1	\$1.0	90.0	1739100	0.15				٥	0.00		1739100	\$1.5
83	SHISHIRKUMAR BAJA EMPLOYRES SPORTS &	SHISHIRKUMAR BAJA) & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HENDUSTHÄN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1745600	91.0	0.05	1743600	613		,	,	°	900		1743600	\$11\$
74	SKB ROOP COMMERCIAL LLP	TAL LIP	310	g	00:0	011	0.00	De-ploége*	14/07/2021	Phologra	110	000	SERCAP Trustee Company Limited	0	00'0
	Total		174943432	15.0	3,01	174943422	13.40				130277266	11.49		44666156	16Y

1996-5042 15.00 | 1997 | 1996-5042 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 15.00 | 1

For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

1-3-1K. The Sulfation Muchinal Director (Dilk: 00040896)

Place: Mumbei Date: 15.07.2021

SKB Roop Commercial LLP

(LLP Identification Number: AAB-4607)

July 22, 2021

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex

Bandra East Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited pursuant to allotment of shares to LLP alongwith Person Acting in Concert on preferential basis on conversion of unsecured loan.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For and on behalf of

SKB Roop Commercial LLP & PAC

13.14.17 WORD

Balkishan Muchhal

Designated Partner

DPIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point,

Mumbai 400021



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Rajai Hindusthan Si	ugar Limited	
	-	
As per Annexure =	1	•
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	,	······································
Number		% w.r.t. total
		diluted
		share/voting
		capital of the TC
	applicable(*)	(**)
	\s per Annexure ·	-1
-	-	-
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-	-	-
-	-	-
	!	1
4	As per Annexure	• <u>1</u>
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/	As per Annexure	- 1
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-	-	-
	l	
1	As per Annexure	- 1
	As per Annexure – Yes BSE Limited National Stock Excl Number	BSE Limited National Stock Exchange of India Ltd Number % w.r.t.total share/voting capital wherever applicable(*) As per Annexure

After the acquisition/sale, holding of:				
a) Shares carrying voting rights acquired		A	ks per Annexure	-1
b) Shares encumbered with the acquirer		•	-	-
c) VRs otherwise than by shares		-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting		•	-	-
rights in the TC (specify holding in each category) after acquisition				
e) Total (a+b+c+d)		A	As per Annexure	- 1
Mode of acquisition / sale (e.g. open off market / public issue / rights preferential allotment / inter-se transfer	issue /		nt made on 20/07/ s on conversion of	2021 on preferential unsecured loan
Date of acquisition / sale of shares / V of receipt of intimation of allotment whichever is applicable			20/07/20	21
Equity share capital / total voting cap TC before the said acquisition / sale	ital of the	Rs.1,13	,35,59,942 consist equity shares of I	ting of 1133559942 Re.1/- each
Equity share capital/ total voting capital TC after the said acquisition / sale	ital of the	Rs.1,27	,73,59,942 consist equity shares of l	ting of 1277359942 Re.1/- each
Total diluted share/voting capital of the the said acquisition	e TC after	Rs.3,63	,72,82,882 consist puity shares of Re.	ting of 3637282882 1/- each (***)

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Bajaj Hindusthan Sugar Limited (BHSL) has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs.100/- each to the lenders of BHSL pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017. For the purpose diluted share capital, BHSL has in its shareholding pattern submitted to Stock Exchanges from time to time, assumed that OCDs will be converted into equity shares based on the conversion price of Rs.14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015.

For and on behalf of

SKB Roop Commercial LLP & PAC

Balkishan Muchhal Designated Partner DPIN: 00040896

Place: Mumbai Date: 22/07/2021 Annexure to disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquision of equity shares of Bajaj Hindusthan Sugar Limited pursuant to allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan

Sr.N	Name of the Shareholders	consideratio	e acquisition on, holding o ng voting rig	f (Shares	(Shares ca	of acquisition rrying voting quired/sale)		After the acq (Shares ca	uisition/sale, rrying voting	
		Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.trotal share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (***)	Number of shares	w.r.t.total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
_		A	A	A	В	В	В	С	С	C.
1	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEIS OF SHISHIR BAJAJ FAMILY	288	0.00	0.00	-		-	288	0.00	0.00
2	SHISHIRKUMAR BAJAJ	8,396,341	0.74	0.24	-		•	8,396,341	0.66	0.23
3	KUSHAGRA BAJAJ	12,897,936	1.14	0.37	83,207,831	6.51	2.29	96,104,867	7.52	2.64
4	MINAKSHI BAJAJ	4,254,556	0.38	0.12	-		-	4,254,556	0.33	0.12
5	APOORVA BAJAJ	231,751	0.02	0.01	-		-	231,751	0.02	0.01
6	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3,874,654	0.34	0.11	-		-	3,874,654	0.30	0.11
7	BAJAJ RESOURCES LIMITED	81,944,455	7.23	2.35			-	81,944,455	6.42	2.25
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	121	0.00	0.00	-		-	121	0.00	0.00
9	ANAND ENGINEERING LIMITED *	6,027,469	0.53	0.17	-		-	6,027,469	0.47	0.17
10	BATAT INTERNATIONAL REALTY PVT, LTD.	27,777,484	245	0.80	-		-	27,777,484	2.17	0.76
	A N BAJAJ ENTERPRISES PVT LTD.	18,307,954	1.62	0.52	-		-	18,307,954	1.43	0.50
12	BAJAJ CAPITAL VENTURES PVT LTD.	2,247,142	0.20	0.06	-		-	2,247,142	0.18	0.06
_	KNB ENTERPRISES LLP	110	0.00	0.00	_		_	110	0.00	0.00
	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	-			110	0.00	0.00
	SKB ROOP COMMERCIAL LLP	110	0.00	0.00	60,592,169	4.74	1.67	60,592,279	4.74	1.67
	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60,623	0.01	0.00	_		-	60,623	0.00	0.00
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2,078,120	0.18	0.06	-		-	2,078,120	0.16	0.06
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTERS OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1,753,100	0.15	0.05			-	1,753,100	0.14	0.05
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1,743,600	0.15	0.05	-		-	1,743,600	0.14	0.05
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1,739,100	0.15	0.05	-		-	1,739,100	0.14	0.05
21	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEPS EDUCATIONAL WELFARE FUND)	1,609,298	0.14	0.05	-		-	1,609,298	0.13	0.04
				ļ			<u> </u>			
	TOTAL	174,943,422	15.43	5.61	143,800,000	11.26	3.95	318,743,422	24.95	8.76

^{*} The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020.

For and on behalf of

SKB Roop Commercial LLP & PAC

Balkishan Muchhal Designated Partner DPIN: 00040896

Place; Mumbai Date: 22/07/2021

BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point,
Mumbai - 400 021,Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238
CIN: U67120MH1994PTC078146



August 2, 2021

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block

Bandra-Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

Balkishan Muchhal

Director

DIN: 00040896

Encl.: Disclosure under SAST

13.14. Muche.

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point,

Mumbai 400021

BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Shavan, 2nd Floor, Jamnalai Bajaj Marg. 226, Nariman Point,
Mumbai - 400 021.Tel.; +91 (22) 2202 3626 Fax : +91 (22) 2202 2238
CIN: U67120MH1994PTC078146



August 2, 2021

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1, 'G'Block Bandra- Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

Balkishan Muchhal

Director

DIN: 00040896

Encl.: Disclosure under SAST

13.14.M MULLY

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited

2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point,

Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

, ,	-		_	_				 	
				Jo	s release [(2-3)])]}	% of total share capital	-		
				Post event holding of	encumbered shares {creation[(2+3)] / release-[(2-3)] / invecation[(2)-(3)]}	No. of shares			
						Name of the entity in whose	favour shares encumbered***		
						% of Total	share		
	į					No. of shares			
nited						Type of Encumbrance	(pledge/lien- nen-disposal underwicing- ethers)	1-21	
aj Hindusthan Suggr Limited National Stock Exchange of India Limited BSE Limited	•	-1		Details of events pertaining to encumbrance (3)		Date of creation/	invocation release of encumbrance	As per Annexure -	
Bajaj Hindusthan 1. National Sto 2. BSE Limited	02.08.2021	As per Annexure -		Details of events pertain		Type of Event	(Creation/relause/ urvecation)		
re listed			į	lding	imbered (2)	% of total	share		
get company a		thas been	e:***	Promoter holding	already encumbered (2)	No. of shares			
of the tar		umbrance	cambrane	- E		% w.r.t diluted	share capital	 	
here the shares		hose shares em	netrelease of en	Promoter holding in the target		% of total	capital		
ompany(TC): k Exchanges w		r or PAC on w	ation-firmocatic	Promoter bole	Company (1)	No. of shares			
Name of Target Company(TC): Name of the Stock Exchanges where the shares of the target company are listed	Date of reporting	Name of promoter or PAC on whose shares encumbrance has been created released invoked	Details of the creation-furveentien release of encumbrance ****	Name of the	promoter(s) or PAC with him(**)				

For and on behalf of Bajaj Capital Ventures Private Limited & PAC

13.K. My wern

Balkishan Muchhal Director DIN: 00040896

Place: Mumbai Date: 02.08,2021

* Total stare capital to be taken as per the latest fling done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not **This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Sr. No.	(Name ediths promoder(j) or PAC with him			r								-	Port ground holdshor of	1
		Premoter helding to the target Company (1)	in the target (3)		Premoter bolding already opennhared (3)	Aprella		Deta	Dyicife of ere air partebiling to exome braces (3)	hing to common	8		encumbered shares (c.3) / Ameenton((c)- (d))	reforme
		No. of shares	X TO THE STATE OF	A ware	fe of there	95. of total	Type of Event (oremion/ release/ invection)	Date of creation/ released invocation of encumbers of encumbers of	Type of Broundersnot (pladge line New disposed water things	No. of obsess	% of total	Name of the earlity he whose forces dags:	Is of there	% of total abure capital
1	A N BAJA ENTERPRES IVT LTD.	12307954	1.43	S,	•	99:0	Respedge	25/07/2021	Plodge	18307954	1.43	SBICAP Treatee Company Limites	12007954	1.40
N	APORY A BAJAJ	131751	0.02	[60	15/15/2	0.02	,		, L	0	0.00		231751	0.02
۱.	BAJAJ CAPITAL VENTURES PYT LTD.	23/17/42	81 O	90%	В	0.00	Re-pladge*	1201/10/61	Plodge	2247142	81.0	SBICAP Trustee Company Limites	2247142	0.18
4	ANAND ENGINEERING LIMITED **	6027469	0.47	0.17	6027469	0.47		٠		ь	00:0		6027459	0.47
L.	BAJA) INTERNATIONAL REALTY PYT. L'ID.	27777484	217	0.76	9	0.00	Re-plodge*	2907/2023	Pledge	27777484	2.17	SERCAP Trastee Company Linites	27777484	217
φ.	BAJA) FOWER VENTURES PRIVATE LIMITED	의	000	000	011	00.00			٠	0	00:00		110	0.00
<u>-</u>	BAJAJ RESOURCIES LIMITED	81944455	6.42	2.25	0	0.00	Re-pladge*	13001/0/60	e@para	81944455	6.43	_	81944455	6.42
1	LAMIRODAR STOCKS PVT. LTD. ***	121	0.00	000	0	00.00	Replodie	1202/20/5	Pledgo	121	00:00	_	121	0.00
۵	KAP ENTERPRISES LIP	041	0.00	0.00	110	0.00			,	Đ	0000		110	00'0
≙	KUSHAGRA BAJAJ	2910196	7.52	3.64	98046821	1.01	•			¢	0.00		12897006	101
=	MINAKSHI BAJAJ	4254336	0.33	0.13	4234556	650	-		•	Ф	00'0		4254556	0.33
2	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJA) HUT)	3874654	0.30	0.11	1834654	00'0				Ф	0000		3874654	0.30
2	SHEKHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTERS OF KUSHAGRA TRUST NO. 2)	52,909	00.0	0.00	60623	00:0		-	-	6	000		12009	0.00
≖	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHACRA BAJAJ (AS TRUSTBES OF SHISHIR BAJAJ FAMILY TRUST)	388	00.D	0.00	288	00.00			٠	6	000		289	0.00
2	SHISHIRKUMAR BAJAJ	1809688	99'0	0.23	8396341	0.66				0	00'0		8396341	0.66
و	SHISHIRKÜMÄR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OP BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARB FUND)	86750931	0.13	D:0#	867609t	0.13				-	000		8626091	0.13
Ë	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTBES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	0016521	0.14	0.03	0016521	0.14	•	,	•	5	0.00		1753,000	0.14
	SHISHİRKUMA'R BAJAJ & KUSHACKA BAJAJ (AS TRUSTEES OF BAJAJ HENDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	0018705	0.16	90.00	2076120	0.16	•		•	0	0.00		2078120	0.16
±	SHISHIRKUMAR BAJAJ & KUSHAGKA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	0016624	0.14	0.05	1739800	41.0				o o	0000		0016££1	0.14
ន	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTERS OF BAJAJ HINDUSTHAN LIMITED BMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARB FUND)	009EV.t	0.14	0.05	1743600	0.14				8	σσο		1743600	0.14
7	SINB ROOF COMMERCIAL U.P.	60282379	4.74	1971	0	00°0	Respirate	1202/2006	Pledge	110	0.00	SBICAP Truston Company Limited	110	d.00
1	NO.	311743473	24.95	8 .76	44666136	3.50				130277166	16.38		12464641	02'11
1									,					

*The Six Pronoter Croup Entities mentioned at \$1. No. 13.3.78 and 21 were holding their respective shares in respective Demat Accounts with hidia Nivseh Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL).

CDSL has vide its circular CDSL/OPS/DP/GENRIL/2021/279 dated June 23, 2021 terminated its agreement with indiaNivseh Securities Limited with effect from EOD of June 29, 2021. Further, CDSL has vide its aforementhoned circular, also mentioned that clients holding DEMAT Account through indiaNivseh Securities Limited its agreement and the securities Limited its agreement and promoter and Prom

** The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020. *** Global World Power Projects Private Limited, holding 121 equity shares of Bajaj Hinduathan Sugar Limited, merged with Lambodar Stocks Pvt. Ltd.

Sajaj Capital Ventures Private Umited & PAC For and on behalf of

いろいくとくとしていれて Balkishan Muchhal

Jate: 02.08.2021 Pace Mumbai

(DIN: 00040896)

bajaj resources Itd

March 14, 2022

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1, 'G'Block Bandra- Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to purchase of 60,27,469 Equity Shares of Bajaj Hindusthan Sugar Limited by the Company from Anand Engineering Limited who are also Promoter entity.

The same may please be taken on record and suitably disseminated to all concerned. Kindly ignore our disclosure sent by email dated 11th March, 2022 on regarding this acquisition of shares.

Thanking you,

Yours faithfully,

For and on behalf of

Bajaj Resources Limited & PAC

Suresh Maheshwari

Director

(DIN:00009598)

Encl.: Disclosure under SAST

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited 2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai 400021

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN, CIN: U93000DL1940PLC273610, Phone: 011-47521111, email: cs.bajajresources@yahoo.com Head office: Old station Road, Udaipur, 313001, Phone: 0294 2561631-32

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of	f the Target Company (TC)	Bajaj Hindusthan	Sugar Limited	
Acting i	of the acquirer and Persons n Concert (PAC) acquirer	As per Annexure -	-1	
	r the acquirer belongs to er/Promoter group	Yes		
Name(s)	of the Stock Exchange(s) he shares of TC are Listed	BSE Limited National Stock Ex	change of India Lte	d.
Details of follows	of the acquisition / disposal as	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	ore the acquisition under sideration, holding of :			
b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)		As per Annexure	-1
	Voting rights (VR) otherwise than by shares	-	-	-
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)		As per Annexure	-1
Deta	ails of acquisition/ sale			
	Shares carrying voting rights acquired/sold		As per Annexure	-1
	VRs acquired /sold otherwise than by shares	-	-	-
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
,	Shares encumbered / invoked/released by the acquirer	-	-	2
e)	Total (a+b+c+-d)		As per Annexure	- 1

	ter the acquisition /sale, lding of:			
a)	Shares carrying voting rights		As per Annexure -	1
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		
e)	Total (a+b+c+d)		As per Annexure -	1
off-ma	of acquisition / sale (e.g. open rket / public issue / rights ential allotment / inter-se transfer	-issue -/	Acquisition and Off	market sale
of reco	f acquisition / sale of shares / Veipt of intimation of allotment of applicable		10.03.2022 (Shares credi 11.03.202	
	share capital / total voting capi fore the said acquisition / sale	tal of the	1,27,73,59,942 Equity Sha	res of Re. 1/- each
	share capital/ total voting capiter the said acquisition / sale	tal of the	1,27,73,59,942 Equity Sha	res of Re. 1/- each
	diluted share/voting capital of the	TC ofter	3,63,72,82,882 Equity Shar	CD1/1

For and on behalf of

Bajaj Resources Limited & PAC

Suresh Maheshwari

Director

(DIN:00009598)

bajaj resources Itd

March 16, 2022

DSC-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1,

'G'Block

Bandra- Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we have enclosed herewith disclosure with regard to pledge of 60,27,469 shares of Bajaj Hindusthan Sugar Limited made by the Company.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For Bajaj Resources Limited

Suresh Maheshwari

Director

DIN: 00009598

Encl:

1) Disclosure under SAST

c.c. The Company Secretary

Bajaj Hindusthan Sugar Limited Lakhimpur-Kheri, District Kheri, Golagokarannath, Uttar Pradesh, 262802

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN, CIN: U93000DL1940PLC273610, Phone: 011-47521111, email: cs.bajajresources@yahoo.com
Head office: Old station Road, Udaipur,313001, Phone: 0294 2561631-32

bajaj resources Itd

March 16, 2022

DSC-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1,

'G'Block

Bandra- Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we have enclosed herewith disclosure with regard to pledge of 60,27,469 shares of Bajaj Hindusthan Sugar Limited made by the Company.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully.

For Bajaj Resources Limited

Jury

Suresh Maheshwari

Director

DIN: 00009598

Encl:

1) Disclosure under SAST

c.c. The Company Secretary

Bajaj Hindusthan Sugar Limited Lakhimpur-Kheri, District Kheri, Golagokarannath, Uttar Pradesh, 262802

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN, CIN: U93000DL1940PLC273610, Phone: 011-47521111, email: cs.bajajresources@yahoo.com
Head office: Old station Road, Udaipur,313001, Phone: 0294 2561631-32

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company (TC):	ompany (TC):				A		Bajaj H	Bajaj Hindusthan Sugar Limited	nited				
Name of the Stock Exchanges where the shares of the target company are listed	Exchanges who	ere the sha	res of the targe	t company	are listed		2. B	National Stock Exchange of India Limited BSE Limited	nge of India Limi	ited			
Date of reporting							16.03.2022	022					
Name of promoter or PAC on whose shares encumbrance has been Created/released/invoked	or PAC on who	se shares	encumbrance h	as been Cre	ated/released/inv	oked	Bajaj R	Bajaj Resources Limited					
Details of the creation of encumbrance	tion of encumbr	ance:											
Mousefile	Domain Lalding in		Paradas Laldina		Data Constitution to manufacture							Don't arrant halding of	206
promoter(s) or	the target Company	ipany	already encumbered	nbered	(3)	,						encumbered shares	es
PAC with him(*)	(E)		(2)									[creation[{2+3)] / release-[(2-3)] / invocation[((1)(3)]]	/ release [(2- (1) (3)]]
	Number	% of total	Number	% of total	Type of Event	Date of Creation/	Type of Encumbrance	Reasons For	Number	% of Share	Name of the entity In whose	Number	% of total
		share capital		share capital	(creation/	Release/	(pledge/ lien/	encumbrance**		Capital	Favour Shares		share
					invocation)	of encum-	undertaking/				Encumbered***		8
						0.00.00	400000000000000000000000000000000000000						-

As per Annexure -A

For and on behalf of Bajaj Resources Limited

Place: Mumbai Date: 16.03.2022 DIN: 00009598 Suresh Maheshwari Director

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

	1	8	0)	
		18	7		
(100	JA	d .	188	100
1	100	25	05		US

Annexure - II-Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Bajaj Hindusthan Sugar Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	As per Annexure 1
Total promoter shareholding in the listed company	No. of shares – 318743422 % of total share capital – 24.95%
Encumbered shares as a % of promoter shareholding	100.00%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO-
Whether encumbered share is 20% or more of total share capital	YES /-NO-

		Encumbrance 1 (Date of creation of encumbrance: 26.12.2017)
Type of encumbrance (pledge, lien, negativ	re lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares - 174943422 (Annexure 2) % of total share capital - 15.43%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	¥ES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	pertaining to Optionally Convertible Debentures)
		4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at BSE as on the date of creation of pledge is: Rs.257.17 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs,8601.65 Cr.
	Ratio of A / B	0.03:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of the Listed Company Amount: Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans
		Schedule for utilisation: Not applicable (being edisting outstanding amount)
	(a) Any other reason (please specify)	Repayment schedule : As per Annexure 5

^{*} The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of Bajaj Resources Limited

Suresh Maheshwari Director DIN: 00009598

		Encumbrance 2 (Add columns for each event/ agreement: 14/07/2021)
Type of encumbrance (pledge, lien, negative	re lien, non-disposal undertaking etc. or any other	Pledge released
No. and % of shares encumbered *		No. of shares – 130277266 (Annexure 2) % of total share capital – 11.49%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial	Not Applicable 1. Name of the issuer: 2. Details of the debt instrument: 3. Whether the debt instrument is listed on stock exchanges?: 4. Credit Rating of the debt instrument: 5. ISIN of the instrument:
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Not Applicable
	Amount involved (against which shares have been encumbered) (B)	Not Applicable
	Ratio of A / B	Not Applicable
End use of money	Borrowed amount to be utilized for what purpose –	Not Applicable
	(a) Personal use by promoters and PACs (b) For the benefit of listed company	Not Applicable
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Not Applicable
	(a) Any other reason (please specify)	

* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of Bajaj Resources Limited

Sylvan

Suresh Maheshwari Director DIN: 00009598

		Encumbrance 3 (Add columns for each event/ agreement: 29/07/2021 & 30/07/2021)
Type of encumbrance (pledge, lien, negative	e lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares – 130277156 (Annexure 2) % of total share capital – 10.20%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	¥ES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument: Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges?: No 4. Credit Rating of the debt instrument: CARE D
		5. ISIN of the instrument: INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is: Rs.249.48 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.03:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of the Listed Company Amount: Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans
		Schedule for utilisation: Not applicable (being edisting outstanding amount)
		Repayment schedule : As per Annexure 5
	(a) Any other reason (please specify)	

* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of Bajaj Resources Limited

Suresh Maheshwari Director DIN: 00009598

		Encumbrance 4 (Add columns for each event/ agreement: 30/07/2021)
Type of encumbrance (pledge, lien, negative	e lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares – 110 (Annexure 2) % of total share capital – 0.00%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument: Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges?: No 4. Credit Rating of the debt instrument: CARE D 5. ISIN of the instrument: INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is: Rs.2079.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.00:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of the Listed Company Amount: Rs.8601.65 Cr. Purpose of Loan: Agreement of restructed loan pursuant to the
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans
		Schedule for utilisation: Not applicable (being edisting outstanding amount)
		Repayment schedule : As per Annexure 5
	(a) Any other reason (please specify)	

^{*} The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of Bajaj Resources Limited

Suresh Maheshwari Director DIN: 00009598

		Encumbrance 5 (Add columns for each event/ agreement: 24/08/2021)
Type of encumbrance (pledge, lien, negativ	e lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares – 83207831 (Annexure 2) % of total share capital – 6.51%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument: Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges?: No 4. Credit Rating of the debt instrument: CARE D 5. ISIN of the instrument: INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is: Rs.121.07 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.01:1
End use of money	Borrowed amount to be utilized for what purpose –	For the benefit of the Listed Company
	(a) Personal use by promoters and PACs (b) For the benefit of listed company	Amount : Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans
		Schedule for utilisation: Not applicable (being edisting outstanding amount)
		Repayment schedule : As per Annexure 5
	(a) Any other reason (please specify)	

^{*} The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of Bajaj Resources Limited

Suresh Maheshwari Director DIN: 00009598



		Encumbrance 6 (Add columns for each event/ agreement: 25/08/2021)
Type of encumbrance (pledge, lien, negativ	e lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares – 60592169 (Annexure 2) % of total share capital – 4.74%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
a.	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument: Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges?: No 4. Credit Rating of the debt instrument: CARE D
		5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is: Rs.92.40 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.01:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	For the benefit of the Listed Company Amount: Rs.8601.65 Cr.
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans
		Schedule for utilisation: Not applicable (being edisting outstanding amount)
		Repayment schedule : As per Annexure 5
	(a) Any other reason (please specify)	

* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of Bajaj Resources Limited

Suresh Maheshwari Director DIN: 00009598

		Encumbrance 7 (Add columns for each event/ agreement: 09/03/2022)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other		Pledge released
No. and % of shares encumbered *		No. of shares – 6027469 (Annexure 2) % of total share capital – 0.47%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	¥ES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide	Not Applicable
	details about the instrument, including credit	Name of the issuer: Details of the debt instrument: Whether the debt instrument is listed on stock exchanges?:
		Credit Rating of the debt instrument : ISIN of the instrument :
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Not Applicable
	Amount involved (against which shares have been encumbered) (B)	Not Applicable
	Ratio of A / B	Not Applicable
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	Not Applicable Not Applicable
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Not Applicable
	(a) Any other reason (please specify)	

* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of Bajaj Resources Limited

Suresh Maheshwari Director DIN: 00009598

		Encumbrance 8 (Add columns for each event/ agreement: 14/03/2022)
Type of encumbrance (pledge, lien, negative	e lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares – 6027469 (Annexure 2) % of total share capital – 0.47%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	Name of the issuer: Bajaj Hindusthan Sugar Limited Details of the debt instrument: Optionally Convertible Debentures (OCDs) Whether the debt instrument is listed on stock exchanges?: No
		Credit Rating of the debt instrument : CARE D ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.15.66 per share being not more than 25% of the volume weighted average priceas on 09.03.2022 as per proviso to Regulation 10(1)(a) of SEBI (SAST) Reg. 2011: Rs.9,43,90,165/-
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.01:1
End use of money	Borrowed amount to be utilized for what purpose –	For the benefit of the Listed Company
	(a) Personal use by promoters and PACs(b) For the benefit of listed company	Amount : Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans Schedule for utilisation: Not applicable (being edisting outstanding amount) Repayment schedule: As per Annexure 5
	(a) Any other reason (please specify)	

* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of Bajaj Resources Limited

Suresh Maheshwari Director DIN: 00009598

bajaj resources Itd

ANNEXURE 1

Name of the promoter(s) / PACs whose shares have been encumbered

SI	Name of Promoters/ PAC s			
1	A N Bajaj Enterprises Private Limited			
2	Apoorva Bajaj			
3	Bajaj Capital Ventures Private Limited			
4	Bajaj International Realty Private Limited			
5	Bajaj Power Ventures Private Limited			
6	Bajaj Resources Limited			
7	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)			
8	KNB Enterprises LLP			
9	Kushagra Bajaj			
10	Minakshi Bajaj			
11	Shisir Bajaj (As Karta of Shishir Bajaj HUF)			
12	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)			
13	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)			
14	Shishirkumar Bajaj			
15	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)			
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)			
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)			
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)			
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)			
20	SKB Roop Commercial LLP			



Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN, CIN: U93000DL1940PLC273610, Phone: 011-47521111, email: cs.bajajresources@yahoo.com
Head office: Old station Road, Udaipur,313001, Phone: 0294 2561631-32

F	6027469	0.47	6027469	4.74	60592169	6.51	83207831	0.00	110	10.20	Г	130277156	11.49	130277266	15.43	174943422	Total	
-				4.74	60592169	0.00	0	0.00	110	0.00			0,00	110	0.00	110	SKB ROOP COMMERCIAL LLP	21
-	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.15	1743600	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	20
	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.15	1739100	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	19
	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.18	2078120	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	18
	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.15	1753100	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	17
	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.14	1609298	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	16
Ĺ	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.74	8396341	SHISHIRKUMAR BAJAJ	15
	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.00	288	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	14
-	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.01	60623	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	13
1	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.34	3874654	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	12
Ť	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.38	4254556	MINAKSHI BAJAJ	11
Ť	0		0	0.00	0	6.51	83207831	0.00	0	0.00	0 0		0.00	0	1.14	12897036	KUSHAGRA BAJAJ	10
	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0 0		0.00	0	0.00	110	KNB ENTERPRISES LLP	9]
	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	121 (0.00	121	0.00	121	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	
T	6027469	0.00	0	0.00	0	0.00	0	0.00	0	6.42		81944455	7.23	81944455	7.23	81944455	BAJAJ RESOURCES LIMITED	7
T	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0		0.00	0	0.00	110	BAJAJ POWER VENTURES PRIVATE LIMITED	6
	0		0	0.00	0	0.00	0	0.00	0	2.17		27777484	2.45	27777484	2.45	27777484	BAJAJ INTERNATIONAL REALTY PVT. LTD.	5
	0	0.47	6027469	0.00	0	0.00	0	0.00	0	0.00	0 0		0.00	0	0.53	6027469	ANAND ENGINEERING LIMITED	4
	0	0.00	0	0.00	0	0.00	0	0.00	0	0.18		2247142	0.20	2247142	0.20	2247142	BAJAJ CAPITAL VENTURES PVT LTD.	3
	0	0.00	0	0,00	0	0.00	0	0.00	0	0.00	0 0		0.00	0	0.02	231751	APOORVA BAJAJ	2
	0	0.00	0	0.00	0	0.00	0	0.00	0	1.43		18307954	1.62	18307954	1.62	18307954	A N BAJAJ ENTERPRISES PVT LTD.	1
share capital *		share capital *		share capital *		share capital *		share capital *	C 2	-	share capital *		share capital *	capita	share capital *			
% of	Number	% of	Number	% of	Number	I Jo %	Number	of	er %	Number	% of	Number	of .	Number % of		Number % of		
33	Date of creation of pledge-14/03/2022	9304	Date of Pledge released-09/03/2022		Date of creation of pledge-25/08/2021		Date of creation of pledge-24/08/2021		Date of Pledge - 30/07/2021	Date of Ple 30/07/2021	ge -	Date of Pledge - 29/07/2021	ed-	Date of Pledge released- 14/07/2021		Date of Creation of encumbrance- 26/12/2017	Sr. No. Name of the promoter (s) or PACs with him	Sr. No.
1	1				-		The second secon					-						

^{*} The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on July 20, 2021.



ANNEXURE 3

Details of Lenders on behalf of whom shares were pledged to SBICAP Trustee Company Limited

SI	Name of Lenders
1	State Bank of India
2	Punjab National Bank
3	Central Bank of India
4	IDBI Bank Limited
5	Canara Bank
6	Corporation Bank (merged with Union Bank of
	India)
7	Oriental Bank of Commerce(merged with Punjah
	National Bank)
8	UCO Bank
9	Allahabad Bank (merged with Indian Bank)
10	Bank of India
11	Bank of Baroda
12	Indian Overseas Bank
13	Bank of Maharashtra



Name of entities in the agreement

Pled	gors
1	A N Bajaj Enterprises Private Limited
2	Apoorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Anand Engineering Limited * (Formerly known as Bajaj Infrastructure Development Company Limited)
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minakshi Bajaj
12	Shisir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family
1.0	Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP
_	rower
1	Bajaj Hindusthan Sugar Limited
Sec	urity Trustee
1	SBICAP Trustee Company Limited

(*) This entity was one of the parties who executed agreement with Lenders for pledge of shares, Since the entity sold its holding post de pledge, the number of encumbered shares with the lenders by this entity is reduced to nil.

Repayment Schedule:

CONSOLIDATED REPAYMENT SCHEDULE OF PART A DEBT

Repayment schedule for facilities other than FITL and SEFASU for quarters Jun-17 to Mar-24.

	TL1	TL3	WCTL 1	WCTL 2
Lender				
Allahabad Bank	8.69	0.27	3.48	-
Bank of Baroda	1.22	0.07	1.73	
Bank of India	1.73	0.04	-	-
Bank of Maharashtra	8.70	0.20	-	-
Canara Bank	5.91	0.13	-	-
Central Bank of India	0.98	0.21	5.62	1.75
Corporation Bank	1.19	0.09	2.24	-
IDBI Bank Ltd	3.17	0.19	4.45	=
Indian Overseas Bank	-	0.06	2.62	-
Oriental Bank of Commerce	3.81	0.20	3.72	-
Punjab National Bank	-	0.44	12.28	2.89
State Bank of India	10.49	0.66	15.47	-
UCO Bank	-	-	3.90	-
Total	45.89	2.55	55.51	4.64



epayment S										_			Rs. in			_
	30-	30-	31-	31-	30-	30-	31-	31-	30-	30-	31-	31-	30-	30-	31-	31
	Jun-	Sep-	Dec	Mar	Jun-	Sep-	Dec	Mar	Jun-	Sep-	Dec	Mar	Jun-	Sep-	Dec	M
Lender	17	17	-17	-18	18	18	-18	-19	19	19	-19	-20	20	20	-20	-2
Central Bank																
of India	0.75	0.75	0.75	0.75	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.38	1.38	1.37	0.2
Punjab																T
National												1				1
Bank	1.29	1.29	1.29	1.29	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.37	2.37	2.36	0.
		0.70	0.70	0.60	444	444	444	444			111	444	1.00	1.07	4.05	
IDBI	0.69	0.69	0.69	0.69	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.26	1.26	1.25	0.:
Allahabad							-									
Bank	1.12	1.12	1.12	1.12	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	2.05	2.05	2.04	0.
Corporation																T
Bank	0.31	0.31	0.31	0.31	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.56	0.56	0.56	0.
Oriental																
Bank Of																
Commerce	0.68	0.68	0.68	0.68	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.24	1.24	1.23	0.2
Bank Of																\vdash
Baroda	0.26	0.26	0.26	0.26	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.48	0.48	0.48	0.1
UCO Bank	0.35	0.35	0.35	0.35	0.58	0.58	0.58	0.58	0.58	0.58	0.58	0.58	0.64	0.64	0.64	0.1
Indian							-									T
Overseas				277.00		Transition .			i services	50 500			as - 100/r			
Bank	0.26	0.26	0.26	0.26	0.43	0.43	0.43	0.43	0.43	0.43	0.43	0.43	0.47	0.47	0.47	0.0
Bank Of																\vdash
Maharashtra	0.78	0.78	0.78	0.78	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.43	1.43	1.42	0.2
Bank Of	acres and		00000000	Seg-vites		2000	10104-111	00000000000	ingrenant.	20000000000	21 0000 XXXX	expositeors	William .	Strongerion:	V0.000=1-000	
India	0.16	0.16	0.16	0.16	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.30	0.30	0.30	0.0
Canara Bank	0.53	0.53	0.53	0.53	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.97	0.97	0.97	0.2
State Bank																
Of India	2.32	2.32	2.32	2.32	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	4.26	4.26	4.23	0.



Repayment schedule for facilities for SEFASU

	Corporation Bank	Oriental Bank of Commerce	State Bank of India	Central Bank of India	Punjab National Bank	IDBI
Quarter						
30-Jun-17	*	2.08	2.64	(4)	2.78	-
30-Sep-17	4.17	2.08	7.92	3.70	8.34	3.33
31-Dec-17	4.17	2.08	7.92	3.70	8.34	3.33
31-Mar-18	4.17	2.08	7.92	3.70	8.34	3.33
30-Jun-18	4.17	2.08	7.92	3.70	8.34	3.33
30-Sep-18	4.17	2.08	7.92	3.70	8.34	3.33
31-Dec-18	4.17	2.08	7.92	3.70	8.34	3.33
31-Mar-19	4.17	2.08	7.92	3.70	8.26	3.33
30-Jun-19	4.12	-	1.59	3.70	-	-
Total	33.31	16.67	59.67	29.59	61.08	23.33



CONSOLIDATED REDEMPTION OF PART B DEBT - OCDs

OCD's repayment schedule at a rate of $\sim\!7.69\%$

Lenders	31-03- 2025	31-03- 2026	31- 03- 2027	31- 03- 2028	31- 03- 2029	31- 03- 2030	31- 03- 2031	31- 03- 2032	31- 03- 2033	31- 03- 2034	31- 03- 2035	31-03- 2036	31- 03- 2037	Total
State Bank of India	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	860.70
Punjab National Bank	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	546.70
Allahabad Bank	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	366.82
Oriental Bank of Commerce	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	251.72
Corporation Bank	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	138.99
IDBI Bank Ltd	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	255.46
Central Bank of India	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	287.25
Bank of Baroda	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	88.86
UCO Bank	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	115.68
Indian Overseas Bank	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	79.01
Bank of Maharashtra	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	261.76
Bank of India	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	52.30
Canara Bank	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	177.98
Total	267.94	267.94	267.9 4	267.94	267.9 4	3,483.2 5								



Bajaj Hindusthan Sugar Limited

ANNEXURE - 1

Annexure to disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Bajaj Hindusthan Sugar Limited

		Before the acquisition consideration, hole (Shares carrying voting)	ding of	Detail acquisitio (Shares carry rights acqui	on/sale ing voting	After the acquisition/sal (Shares carrying voting	
		A	Α	В	В	С	С
SI. No.	Name of the shareholder with Joint Holders (Trust/HUF)	No. of Shares before transaction	% of	No. of Shares sold/ purchased	% of	No. of Shares after transaction	% of
1	SHISHIRKUMAR BAJAJ	8396341	0.66			8396341	0.66
2	KUSHAGRA BAJAJ	96104867	7.52			96104867	7.52
3	MINAKSHI BAJAJ	4254556	0.33			4254556	0.33
4	APOORVA BAJAJ	231751	0.02			231751	0.02
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.30			3874654	0.30
6	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.00			60623	0.00
7	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.18			2247142	0.18
8	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY	288	0.00			288	0.00
9	TRUST) SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16			2078120	0.16
10	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14			1753100	0.14
11	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES	1743600	0.14			1743600	0.14
12	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.14			1739100	0.14
13	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.13			1609298	0.13
14	BAJAJ RESOURCES LIMITED **	81944455	6.42	(+)6027469	(+)0.47%	87971924	6.89
15	A N BAJAJ ENTERPRISES PVT. LTD.	18307954	1.43			18307954	1.43
16	KNB ENTERPRISES LLP	110	0.00			110	0.00
17	SKB ROOP COMMERCIAL LLP	60592279	4.74			60592279	4.74
18	LAMBODAR STOCKS PRIVATE LIMITED	121	0.00			121	0.00
19	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17			27777484	2.17
20	ANAND ENGINEERING LIMITED * (Formerly knowr as Bajaj Infrastructure Development Company	6027469	0.47	(-)6027469	(-)0.47	0	0.00
21	Limited) BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00			110	0.00
	TOTAL	318743422	24.95			318743422	24.95

*Sale of 6027469 shares of Bajaj Hindusthan Sugar Limited by Anand Engineering Limited
**Acquisition of 6027469 shares of Bajaj Hindusthan Sugar Limited by Bajaj Resources Limited
For Bajaj Resources Limited

Suresh Maheshwari

DIN: 00009598

Director

Place: Mumbai

Date: 14.03.2022



Anand Engineering Limited

(Formerly known as Bajaj Infrastructure Development Company Limited)

March 11, 2022

DSC-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1.

'G'Block

Bandra- Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations</u>, 2011 [Takeover Regulations]

Please find attached herewith disclosure pursuant to Regulation 29(2) of the Takeover Regulations in respect of Sale of Equity Shares of Bajaj Hindusthan Sugar Limited. (Inter-se transfer of shares by way of off market transaction).

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,

For Anand Engineering Limited

(Formerly known as Baja) Infrastructure Development Co. Ltd)

Pranjali Gupta (Company Secretary)

M.No. A67377

Encl: as above

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited

2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg,

226, Nariman Point,

Mumbai 400021

Regd. Office: 33, 2nd Floor, Pratap Nagar

Mayur Vihar Phase - 1, Delhi-110091 Tel. : +91-120-43570829

E-mail: companysecretary.ael@gmail.com Corporate Identification Number: U45201DL2006PLC223222

Corp. Office: Bajaj Bhawan, B-10, Sector-3 Jamnalal Bajaj Marg Noida - 201 301, NCR Delhi Tel.: +91-120-4045100/555



Anand Engineering Limited

(Formerly known as Bajaj Infrastructure Development Company Limited)

March 11, 2022

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1,

'G'Block

Bandra-Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

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The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,

For Anand Engineering Limited

(Formerly known as Bejaj Infrastructure Development Co. Ltd)

Pranjali Gupta' (Company Secreta

M.No. A67377

Encl: as above

CC to: The Company Secretary

Bajaj Hindusthan Sugar Limited

2nd Floor, Bajaj Bhawan, Jamnalal Bajaj Marg,

226, Nariman Point,

Mumbai 400021

U45201DL2006PLC223222

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bajaj Hindusthan Sugar L	imited	
Name(s) of the Seller	Anand Engineering Limit (Formerly known as Baj Co. Ltd)	ed	e Development
Whether the Seller belongs to Promoter/Promote group			
Name(s) of the Stock Exchange(s) where the sha of TC are Listed	nres 1) National Stock Excha 2) BSE Limited	inge of India Li	mited
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
1. Anand Engineering Limited	60,27,469	0.47	0.17
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ other	60,27,469	0.47	0.17
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receiv shares carrying voting rights in the T C (spe holding in each category) 		Nil	Nil
e) Total (a+b*+c+d)	60,27,469	0.47	0.17
Details of acquisition/Sale			
a) Shares carrying voting rights acquired/sold			
1. Anand Engineering Limited	60,27,469	0.47	0.17
Total	60,27,469	0.47	0.17
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specified holding in each category) acquired/sold		Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	60,27,469	0.47	0.17
After acquisition/sale, holding of:		1	
a) Shares carrying voting rights		n vi	A comment of the comm
1. Anand Engineering Limited	Nil	Nil	Nil
Total	Nil	Nil	Nil
b) Shares encumbered with the acquirer		-	-
c) VRs otherwise than by shares	Nil	Njl.	Nil Nil

d)	Warrants/convertible securities/any other	Nil	Nil	Nil
'	instrument that entitles the acquirer to receive			
S	shares carrying voting rights in the TC (specify			
	holding in each category) after acquisition			
e)	Total (a+b+c+d)	=	(#)	-

Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Inter-se transfer between promoters by way off Market trade.
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.03.2022
Equity share capital / total voting capital of the TC before the said acquisition/sale	127,73,59,942 Equity Shares of Re. 1/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale	127,73,59,942 Equity Shares of Re. 1/- each
Total diluted share/voting capital of the TC after the said acquisition	2,35,99,22,940 Equity Shares of Re. 1/- each

- (*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Anand Engineering Limited (Formerly known as Bajdo Infras iolnfrastructure Development Co. Ltd)

Pranjali Gupta (Company Secretary)*

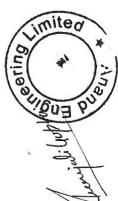
M.No. A67377

Place: Delhi

Date: March 11, 2022

ANNEXURE A

s % No. of Shares % after acquisition / sale	C D D	0 8.79.71.924 6.89
No. of Shares %	၁	
%	В	0.47
No. of Shares % Acquired	В	60.27.469
	A	6.42
No. of Shares % before Acquisition / Sale	A	8.19,44,455
Sr. Name of the Shareholders No.		1. Bajaj Resources Limited
Sr. No.		j.





Anand Engineering Limited

(Formerly known as Bajaj Infrastructure Development Company Limited)

March 11, 2022

DSC-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1,

'G'Block

Bandra-Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam.

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we have enclosed herewith disclosure with regard to release of pledge 60,27,469 Equity Shares of Bajaj Hindusthan Sugar Limited made by the Company.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For Anand Engine

Pranjali Gupta

Company Secretary Par M. No.: A67377

Encl:

1) Disclosure under SAST

c.c. The Company Secretary

Bajaj Hindusthan Sugar Limited Lakhimpur-Kheri, District Kheri, Golagokarannath, Uttar Pradesh, 262802



Anand Engineering Limited

(Formerly known as Bajaj Infrastructure Development Company Limited)

March 11, 2022

DSC-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 023

Stock Code: 500032

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1,

'G'Block

Bandra- Kurla Complex

Bandra East

Mumbai 400 051

Stock Code: BAJAJHIND

Dear Sir/Madam.

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Thanking you,

Yours faithfully,

For Anand Engire

Pranjali Gupta

Company Secretary

M. No.: A67377

Encl:

1) Disclosure under SAST

c.c. The Company Secretary

Bajaj Hindusthan Sugar Limited Lakhimpur-Kheri, District Kheri,

Golagokarannath, Uttar Pradesh, 262802

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

rtaining to encumbrance Date of Type of Preation/ Release/ Procedion Proced	Name of Target Company (TC) : Name of the Stock Exchanges where the shares of the target company are listed	Company (TC): k Exchanges wh	ere the shar	es of the target	company an	re listed		Bajaj Hine 1. Nati 2. BSE	Bajaj Hindusthan Sugar Limited 1. National Stock Exchange of India Limited 2. BSE Limited	ed s of India Limited				
Promoter holding in the target Company (1) Number (2) Number (3) Number (3) Number (4) Share (4) Shar	3. 1. 0							0	7.7					
Training to encumbrance Taining to encumbrance Date of Type of Reasons Date of Type of Reasons Release/ (pledge/Hen+ encumbrance*** Capital Shares Won-disposal teneme ethers Pledge Shares Figure 60,27,469 O.03.2022 Pledge Release of Pledged Shares for the purpose of promoter to promoter Type of proposed Inter se transfer Page of proposed Inter se transfer Type of Proposed Shares Figure 60,27,469 O.047 SBICAP Trustee Company Limited The se transfer to promoter	Date of reporting	r or PAC on who	se shares e	ancumbrance ha	is been Grea	Hed/released/invol	ked	Anand Er	ngineering Limited			8		
Promoter holding in already encumbered (3) (1) (2) Number % of Number (2) Number share capital redeased (3) (3) Number (4) Number (5) Number (5) Number (5) Share lessed (4) Share (4) Sha	Details of the erec	ation/ invocation	/release/of	encumbrance:										
Promoter holding in Promoter holding of the target Company (2) (1) It learget Company (2) (2) Number % of Number (2) Number (2) Number (3) (3) Date of Type of Formula (3) Number (2) Number (3) Number (3) Number (3) Number (4) Share (4) Share (4) Share (4) Share (4) From Capital (4) Share (4) Share (4) Share (4) Share (4) From Capital (4) Share (4) Sh				-		Detectly of anomity	o of prining to	nonmhrance					Post event holding	jo s
Number % of Number (% of Number 10tal 10tal Event (creation)	Name of the promoter(s) or PAC with	Promoter hole the target Cor (1)	npany	Promoter hol already encui	mbered	(3)	s pertaining to						encumbered share [creation[(2+3)]/ [(2-3)] / invocatio	s release H[((1)(3)]]
60,27,469 0.47 Release 09.03.2022 Pledge Release of 60,27,469 0.47 SBICAP Trustee Company Limited 0 Pledged Shares for the purpose of proposed Inter se transfer to promoter	hm(*)	Number	% of total share capital	Number	% of total share capital	Type of Event (ereation/ release/ invocation)	Date of Creation/ Release/ Invocation of encum- brance	Type of Encumbrance (pledge/lien/ Non disposal undertaking/ others	Reasons For encumbrance**	Number	% of Share Capital	Name of the entity In whose Favour Shares Encumbered***	Number	% of total share capital
	Anand Engineering Limited	60,27,469	0.47	60,27,469	0.47	Release	09.03.2022	Pledge	Release of Pledged Shares for the purpose of proposed Inter se transfer to promoter	60,27,469	0.47	SBICAP Trustee Company Limited	0	0.00

ug Limited ering SUBUN For and on behalf of A Company Secretary M. No. : A67377 Pranjali Gupta

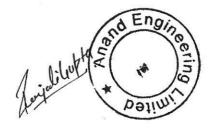
Place: Delhi Date: 11.03.2022

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Bajaj Hindusthan Sugar Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	As per Annexure 1
Total promoter shareholding in the listed company	No. of shares – 318743422 % of total share capital – 24.95%
Encumbered shares as a % of promoter shareholding	98.11%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO-
Whether encumbered share is 20% or more of total share capital	YES /-NO-



		Encumbrance 1 (Date of creation of encumbrance: 26.12.2017)
Fune of encumbrance (pledge lien, negative	e lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares – 174943422 (Annexure 2) % of total share capital – 15.43%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	¥ES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
5	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument: Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges?: No
		4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement	t Value of shares as per the closing price at BSE as on the date of creation of pledge is: Rs.257.17 Cr.
w	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.03:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	For the benefit of the Listed Company Amount: Rs.8601.65 Cr.
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans
		Schedule for utilisation: Not applicable (being edisting outstandin amount)
	(a) Any other reason (please specify)	Repayment schedule : As per Annexure 5

* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

Engine

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For and on behalf of Anand Engineering Limi

Pranjali Gupta Company Secretary M. No.A67377

	Encumbrance 2 (Add columns for each event/ agreement: 14/07/2021
e lien, non-disposal undertaking etc. or any other	Pledge released
	No. of shares – 130277266 (Annexure 2) % of total share capital – 11.49%
Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
Whether the encumbrance is relating to any debt	Not Applicable
	Name of the issuer: Details of the debt instrument: Whether the debt instrument is listed on stock exchanges?: Credit Rating of the debt instrument: ISIN of the instrument:
(A)	
Amount involved (against which shares have been encumbered) (B)	Not Applicable
Ratio of A / B	Not Applicable
Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	Not Applicable Not Applicable
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Not Applicable
	whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Names of all other entities in the agreement Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for

^{*} The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of
Anand Engineering Limited

Anand Engineering Limited

Pranjali Gupta
Company Secretary

M. No.A67377

		Encumbrance 3 (Add columns for each event/ agreement: 29/07/2021
		& 30/07/2021)
Type of encumbrance (pledge, lien, negative	e lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares - 130277156 (Annexure 2)
		% of total share capital - 10.20%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details	
	about the instrument, including credit rating	Name of the issuer : Bajaj Hindusthan Sugar Limited Details of the debt instrument : Optionally Convertible
		Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges? : No
		4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is: Rs.249.48 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.03:1
End use of money	Borrowed amount to be utilized for what purpose –	For the benefit of the Listed Company
	(a) Personal use by promoters and PACs (b) For the benefit of listed company	Amount: Rs.8601.65 Cr.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans
	,	Schedule for utilisation: Not applicable (being edisting outstandi amount)
	g 25 12	Repayment schedule : As per Annexure 5
	(a) Any other reason (please specify)	1

* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 euqity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

neering

For and on behalf of
Anand Engineering Limited

Pranjali Gupta Company Secretary M. No.A67377

		Encumbrance 4 (Add columns for each event/ agreement: 30/07/2021
Type of encumbrance (pledge, lien, negative	lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares – 110 (Annexure 2) % of total share capital – 0.00%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	¥ES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument: Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges?: No
		4. Credit Rating of the debt instrument: CARE D 5. ISIN of the instrument: INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.2079.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.00:1
End use of money	Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs	For the benefit of the Listed Company Amount: Rs.8601.65 Cr.
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans Schedule for utilisation: Not applicable (being edisting outstanding amount) Repayment schedule: As per Annexure 5
	(a) Any other reason (please specify)	

* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of
Anand Engineering Limited Pranjali Gupta
Company Secretary
M. No.A67377
Place: Delhi

Date: 11.03.2022

18		Encumbrance 5 (Add columns for each event/ agreement: 24/08/2021)
Type of encumbrance (pledge, lien, negative	re lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares – 83207831 (Annexure 2) % of total share capital – 6.51%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument: Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges?: No
		4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is: Rs.121.07 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
End use of money	Ratio of A / B Borrowed amount to be utilized for what purpose –	0.01 : 1 For the benefit of the Listed Company
	(a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Amount: Rs.8601.65 Cr. Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans Schedule for utilisation: Not applicable (being edisting outstanding amount)
		Repayment schedule: As per Annexure 5
	(a) Any other reason (please specify)	

^{*} The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

Pranjali Gupta
Company Secretary
M. No.A67377

	3	Encumbrance 6 (Add columns for each event/ agreement: 25/08/2021)
Type of encumbrance (pledge, lien, negative	e lien, non-disposal undertaking etc. or any other	Pledge
No. and % of shares encumbered *		No. of shares – 60592169 (Annexure 2) % of total share capital – 4.74%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	¥ES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / No (Part of the amount aggregating to Rs.3483.25 is pertaining to Optionally Convertible Debentures) If yes, 1. Name of the issuer: Bajaj Hindusthan Sugar Limited 2. Details of the debt instrument: Optionally Convertible Debentures (OCDs) 3. Whether the debt instrument is listed on stock exchanges?: No
		4. Credit Rating of the debt instrument : CARE D 5. ISIN of the instrument : INE306A08EV6
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at NSE as on the date of creation of pledge is : Rs.92.40 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs.8601.65 Cr.
	Ratio of A / B	0.01:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	For the benefit of the Listed Company Amount: Rs.8601.65 Cr.
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Purpose of Loan: Agreement of restructed loan pursuant to the Restructuring carries out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans
		Schedule for utilisation: Not applicable (being edisting outstanding amount)
	ri .	Repayment schedule : As per Annexure 5
		**
	(a) Any other reason (please specify)	

^{*} The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

For and on behalf of
Anand Engineering Limited
Pranjali Gupta
Company Secretary
M. No.A67377
Place: Delhi
Date: 11.03.2022

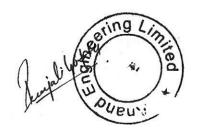
		Encumbrance 7 (Add columns for each event/ agreement: 09/03/2022
Type of encumbrance (pledge, lien, negative	e lien, non-disposal undertaking etc. or any other	Pledge released
No. and % of shares encumbered *		No. of shares - 6027469 (Annexure 2)
(CHO-4 (A-2-VIII CHI T-4 I VIII CHI T-4 I VIII CHI T-4 I VIII I VIII I VIII I VIII I VIII I VIII I VIII I VIII		% of total share capital - 0.47%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited (SBICTCL) on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Nature of Business : Trusteeship Services
	Names of all other entities in the agreement	Name of entities in the agreement are given in Annexure 4
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details	
	about the instrument, including credit rating	1. Name of the issuer :
		2. Details of the debt instrument :
	77	3. Whether the debt instrument is listed on stock exchanges? :
		4. Credit Rating of the debt instrument :
		5. ISIN of the instrument :
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	
* s	Amount involved (against which shares have been encumbered) (B)	Not Applicable
	Ratio of A / B	Not Applicable
End use of money	Borrowed amount to be utilized for what purpose –	Not Applicable
	(a) Personal use by promoters and PACs	Not Applicable
	(b) For the benefit of listed company	N. A. W. III
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Not Applicable
	(a) Any other reason (please specify)	

* The paid-up Capital of the Company has increased from Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each to 1277359942 consisting of 1277359942 equity shares of Re.1/- each on allotment of 143800000 equity shares of Re.1/- each on July 20, 2021.

Pranjali Gupta
Company Secretary
M. No.A67377

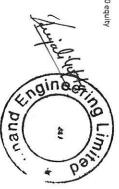
Name of the promoter(s) / PACs whose shares have been encumbered

SI	Name of Promoters/ PAC s
1	A N Bajaj Enterprises Private Limited
2	Apoorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Anand Engineering Limited (Formerly known as Bajaj Infrastructure Development Company Limited)
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minakshi Bajaj
12	Shisir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP



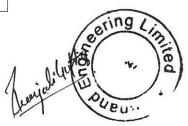
Total	21 SKB ROOP	SHISHIRKUMAR I TRUSTEES OF BAJ EMPLOYEES SPOI WELFARE FUND)	SHISHIRKU TRUSTEES (EMPLOYEE FUND)	SHISHIRKU 18 TRUSTEES (EMPLOYEE	SHISHIRKU TRUSTEES (EMPLOYEE	SHISHIRKU 16 TRUSTEES (EMPLOYEE	15 SHISHIRKU	SHISHIR BA (AS TRUSTI	SHISHIR BA (AS TRUSTI	12 SHISHIR BA		11 MINAKSHI BAJAJ													
	SKB ROOP COMMERCIAL LLP	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	SHISHIRKUMAR BAJAJ	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)		BAJAJ	A BAJAJ I BAJAJ	KNB ENTERPRISES LLP KUSHAGRA BAJAJ MINAKSHI BAJAJ	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.) KNB ENTERPRISES LLP KUSHAGRA BAJAJ MINAKSHI BAJAJ	BAJAJ RESOURCES LIMITED GLOBAL WORLD POWER PROJECT PVT. LTD. (Sind merged with Lambodar Stocks Pvt. Ltd.) KNB ENTERPRISES LLP KUSHAGRA BAJAJ MINAKSHI BAJAJ	BAJAJ POWER VENTURES PRIVATE LIMITED BAJAJ RESOURCES LIMITED GLOBAL WORLD POWER PROJECT PVT. LTD. (Sind merged with Lambodar Stocks Pvt. Ltd.) KNB ENTERPRISES LLP KUSHAGRA BAJAJ MINAKSHI BAJAJ	BAJAJ INTERNATIONAL REALTY PVT. LTD. BAJAJ POWER VENTURES PRIVATE LIMITED BAJAJ RESOURCES LIMITED GLOBAL WORLD POWER PROJECT PVT. LTD. (Sinderinged with Lambodar Stocks Pvt. Ltd.) KNB ENTERPRISES LLP KUSHAGRA BAJAJ MINAKSHI BAJAJ	ANAND ENGINEERING LIMITED BAJAJ INTERNATIONAL REALTY PVT. LTD. BAJAJ POWER VENTURES PRIVATE LIMITED BAJAJ RESOURCES LIMITED GLOBAL WORLD POWER PROJECT PVT. LTD. (Sinderiged with Lambodar Stocks Pvt. Ltd.) KNB ENTERPRISES LLP KUSHAGRA BAJAJ MINAKSHI BAJAJ	BAJAJ CAPITAL VENTURES PVT LTD. ANAND ENGINEERING LIMITED BAJAJ INTERNATIONAL REALTY PVT. LTD. BAJAJ POWER VENTURES PRIVATE LIMITED BAJAJ RESOURCES LIMITED GLOBAL WORLD POWER PROJECT PVT. LTD. (Sinumerged with Lambodar Stocks Pvt. Ltd.) KNB ENTERPRISES LLP KUSHAGRA BAJAJ MINAKSHI BAJAJ	BAJAJ ITAL VENTURES PVT LTD. VGINIERRING LIMITED SIRNATIONAL REALTY PVT. LTD. JER VENTURES PRIVATE LIMITED DURCES LIMITED OURCES LIMITED OORLD POWER PROJECT PVT. LTD. (Sindhalm) h Lambodar Stocks Pvt. Ltd.) RPRISES LLP RPRISES LLP A BAJAJ I BAJAJ	A N BAJAJ ENTERPRISES PVT LTD. APOORVA BAJAJ BAJAJ CAPITAL VENTURES PVT LTD. ANAND ENGINEERING LIMITED BAJAJ INTERNATIONAL REALTY PVT. LTD. BAJAJ POWER VENTURES PRIVATE LIMITED BAJAJ RESOURCES LIMITED BAJAJ RESOURCES LIMITED GLOBAL WORLD POWER PROJECT PVT. LTD. (Sinumerged with Lambodar Stocks Pvt. Ltd.) KNB ENTERPRISES LLP KUSHAGRA BAJAJ MINAKSHI BAJAJ	ENTERPRISES PVT LTD. BAJAJ BAJAJ ITAL VENTURES PVT LTD. VGINEERING LIMITED ZENATIONAL REALTY PVT. LTD. ZER VENTURES PRIVATE LIMITED OURCES LIMITED OORLD POWER PROJECT PVT. LTD. (Sindhalm) h Lambodar Stocks Pvt. Ltd.) RPRISES LLP RPRISES LLP RPRISES LLP A BAJAJ LBAJAJ	ENTERPRISES PVT LTD. BAJAJ ITAL VENTURES PVT LTD. IGINEERING LIMITED ZINATIONAL REALTY PVT. LTD. ZIRATIONAL REALTY PVT. LTD. JURCES LIMITED ORLD POWER PROJECT PVT. LTD. (Sindhambodar Stocks Pvt. Ltd.) RPRISES LLP RPRISES LLP RPRISES LLP A BAJAJ LBAJAJ	ENTERPRISES PVT LTD. BAJAJ ITAL VENTURES PVT LTD. IGINEERING LIMITED ZINATIONAL REALTY PVT. LTD. ZIRATIONAL REALTY PVT. LTD. ZIRATIONAL REALTY PVT. LTD. ZIRATIONAL REALTY PVT. LTD. CERLD POWER PROJECT PVT. LTD. (Sindhalm) A BAJAJ LBAJAJ LBAJAJ
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15.43	0.00	0.15	0.15	0.18	0.15	0.14	0.74	0.00	0.01	0.34	0.38	1.14		0.00	0.00	0.00	0.00 7.23 0.00	2.45 0.00 7.23 0.00 0.00	0.53 2.45 0.00 7.23 0.00	0.20 0.53 2.45 0.00 7.23 0.00	0.02 0.20 0.20 0.53 2.45 0.00 7.23 0.00	1.62 0.02 0.20 0.53 2.45 0.00 7.23 0.00	capital * 1.62 0.02 0.20 0.53 2.45 0.00 7.23 0.00 0.00	2000000000	1 * 1.62 0.02 0.20 0.53 0.53 0.00 0.00 0.00
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6.51	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.51	0.00		0.00								capi	% o shar capi	
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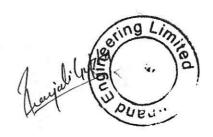
Details of Lenders on behalf of whom shares were pledged to SBICAP Trustee Company Limited

Sl	Name of Lenders
1	State Bank of India
2	Punjab National Bank
3	Central Bank of India
4	IDBI Bank Limited
5	Canara Bank
6	Corporation Bank (merged with Union Bank of
	India)
7	Oriental Bank of Commerce(merged with Punjab
	National Bank)
8	UCO Bank
9	Allahabad Bank (merged with Indian Bank)
10	Bank of India
11	Bank of Baroda
12	Indian Overseas Bank
13	Bank of Maharashtra



Name of entities in the agreement

Ple	lgors
1	A N Bajaj Enterprises Private Limited
2	Apoorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Anand Engineering Limited (Formerly known as Bajaj Infrastructure Development Company Limited)
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minakshi Bajaj
12	Shisir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)
15	Shishirkumar Bajaj
$\frac{15}{16}$	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees
10	Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP
Bor	rower
1	Bajaj Hindusthan Sugar Limited
Sec	urity Trustee
1	SBICAP Trustee Company Limited



Repayment Schedule:

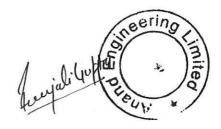
CONSOLIDATED REPAYMENT SCHEDULE OF PART A DEBT

Repayment schedule for facilities other than FITL and SEFASU for quarters Jun-17 to Mar-24.

	TL1	TL3	WCTL 1	WCTL 2
	11.1	1L3	WCILI	WCILL
Lender				
Allahabad Bank	8.69	0.27	3.48	
Bank of Baroda	1.22	0.07	1.73	=
Bank of India	1.73	0.04		
Bank of Maharashtra	8.70	0.20	25	er B
Canara Bank	5.91	0.13	0=	
Central Bank of India	0.98	0.21	5.62	1.75
Corporation Bank	1.19	0.09	2.24	-
IDBI Bank Ltd	3.17	0.19	4.45	-
Indian Overseas Bank		0.06	2.62	,
Oriental Bank of Commerce	3.81	0.20	3.72	
Punjab National Bank		0.44	12.28	2.89
State Bank of India	10.49	0.66	15.47	-
UCO Bank		To lo	3.90	
Total	45.89	2.55	55.51	4.64

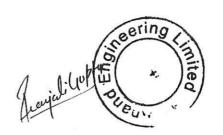


Lepayment S	Schedu												Rs. in			
	30-	30-	31-	31-	30-	30-	31-	31-	30-	30-	31-	31-	30-	30-	31-	31-
	Jun-	Sep-	Dec	Mar	Jun-	Sep-	Dec	Mar	Jun-	Sep-	Dec	Mar	Jun-	Sep-	Dec	Ma
Lender	17	17	-17	-18	18	18	-18	-19	19	19	-19	-20	20	20	-20	-21
Central Bank																
of India	0.75	0.75	0.75	0.75	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.38	1.38	1.37	0.23
Punjab																
National							l									
Bank	1.29	1.29	1.29	1.29	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.37	2.37	2.36	0.4
IDBI	0.69	0.69	0.69	0.69	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.26	1.26	1.25	0.25
Allahabad																
Bank	1.12	1.12	1.12	1.12	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	2.05	2.05	2.04	0.43
Corporation										-						
Bank	0.31	0.31	0.31	0.31	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.56	0.56	0.56	0.1
Oriental		-														
Bank Of															W 1500	
Commerce	0.68	0.68	0.68	0.68	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.24	1.24	1.23	0.2
Bank Of				2007-0011		l m arms	2015-10100		ST 207007	5200 4000						
Baroda	0.26	0.26	0.26	0.26	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.48	0.48	0.48	0.10
UCO Bank	0.35	0.35	0.35	0.35	0.58	0.58	0.58	0.58	0.58	0.58	0.58	0.58	0.64	0.64	0.64	0.13
Indian																
Overseas																
Bank	0.26	0.26	0.26	0.26	0.43	0.43	0.43	0.43	0.43	0.43	0.43	0.43	0.47	0.47	0.47	0.0
Bank Of				100 100			224.902									
Maharashtra	0.78	0.78	0.78	0.78	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.43	1.43	1.42	0.2
Bank Of				0.12	0.00	0.25	0.00	0.35	0.00	0.25	0.07	0.00	0.70	0.20	0.20	0.0
India	0.16	0.16	0.16	0.16	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.30	0.30	0.30	0.0
Canara Bank	0.53	0.53	0.53	0.53	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.97	0.97	0.97	0.2
State Bank							-			I NATIONAL I	5 85				1 13 200	
Of India	2.32	2.32	2.32	2.32	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	4.26	4.26	4.23	0.8



Repayment schedule for facilities for SEFASU

	Corporation Bank	Oriental Bank of Commerce	State Bank of India	Central Bank of India	Punjab National Bank	IDBI	
Quarter							
30-Jun-17	-	2.08	2.64		2.78	-	
30-Sep-17	4.17	2.08	7.92	3.70	8.34	3.33	
31-Dec-17	4.17	2.08	7.92	3.70	8.34	3.33	
31-Mar-18	4.17	2.08	7.92	3.70	8.34	3.33	
30-Jun-18	4.17	2.08	7.92	3.70	8.34	3.33	
30-Sep-18	4.17	2.08	7.92	3.70	8.34	3.33	
31-Dec-18	4.17	2.08	7.92	3.70	8.34	3.33	
31-Mar-19	4.17	2.08	7.92	3.70	8.26	3.33	
30-Jun-19	4.12	2	1.59	3.70	-		
Total	33.31	16.67	59.67	29.59	61.08	23.33	



CONSOLIDATED REDEMPTION OF PART B DEBT - OCDs

OCD's repayment schedule at a rate of $\sim 7.69\%$

Lenders	31-03- 2025	31-03- 2026	31- 03- 2027	31- 03- 2028	31- 03- 2029	31- 03- 2030	31- 03- 2031	31- 03- 2032	31- 03- 2033	31- 03- 2034	31- 03- 2035	31-03- 2036	31- 03- 2037	Total
State Bank of India	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	860.70
Punjab National Bank	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	546.70
Allahabad Bank	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	366.82
Oriental Bank of Commerce	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	251.72
Corporation Bank	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	10.69	138.99
IDBI Bank Ltd	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	255.46
Central Bank of India	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	287.25
Bank of Baroda	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	88.86
UCO Bank	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	115.68
Indian Overseas Bank	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	79.01
Bank of Maharashtra	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	261.76
Bank of India	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	52.30
Canara Bank	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	177.98
Total	267.94	267.94	267.9 4	267.94	267.9 4	3,483.2								

