

Date: 03.08.2023

अर्थः समाजस्य न्यासः

The Manager Department of Corporate Relationship **BSE Limited** 25 P. J. Towers, Dalal Street Mumbai-40000

The Asstt. Vice President **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900 Scrip Symbol: PAISALO

Sub.: Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith disclosure received from the entity of Promoter Group of the Company under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

For PAISALO Digital Limited

A SINGH

MANENDR Digitally signed by MANENDRA SINGH Date: 2023.08.03.ISALO 17:08:28 +0530'

(Manendra Singh) **Company Secretary** Encl. a/a

**Disclosures under Regulation 29(2) of SEBI** (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	Paisalo Digital Limited		
Name(s) of the acquirer <del>and Persons Acting in Concert</del> <del>(PAC) with the acquirer</del>	EQUILIBRATED VENTURE CFLOW (P) LTD.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited     BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ <del>votin</del> g capital wherever applicable (*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
Before the acquisition/ <del>disposal</del> under consideration, holding of:			
a) Shares carrying voting rights	5,05,54,220	11.2587	11.2587
b) Shares in the nature of encumbrance	-	-	-
(pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  {3,30,000 Warrants convertible into 33,00,000	-	-	-
Equity Shares of Re. 1/- each.}			
e) Total (a+b+c+d)	5,05,54,220	11.2587	11.2587
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ <del>sold</del>	20,200	0.0044	0.0044
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	20,200	0.0044	0.0044

After the acquisition/sale, of:				
a) Shares carrying voting rights	5,05,74,420	11.2632	11.2632	
b) Voting rights (VR) otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-	
e) Total (a+b+c+d)	5,05,74,420	11.2632	11.2632	
Mode of acquisition  (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 2, 2023			
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 44,90,21,990/- divided into 44,90,21,990 equity shares of Re. 1/- each			
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 44,90,21,990/- divided into 44,90,21,990 equity shares of Re. 1/- each			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 44,90,21,990/- divided into 44,90,21,990 equity shares of Re. 1/- each			

## FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

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**SUNIL AGARWAL DIRECTOR** 

Place : Delhi

Date : August 3, 2023