

Annexure II

Disclosure of reasons for encumbrance

Name of listed company	DB (International) Stock Brokers Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. BSE Ltd. 2. National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Ms. Sheetal Periwal
Total promoter shareholding in the listed company	No. of shares – 12,49,346 % of total share capital – 3.569%
Encumbered shares as a % of promoter shareholding	3.569%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1	Encumbrance 2	Encumbrance 3
		(Date of creation of Encumbrance: <u>16th June, 2023</u>)	(Date of creation of Encumbrance: <u>27th July, 2023</u>)	(Date of creation of Encumbrance: <u>31st August, 2023</u>)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge
No. and % of shares encumbered		No. of shares: 2,30,000 % of total share capital: 0.66%	No. of shares: 5,22,000 % of total share capital: 1.49%	No. of shares: 4,97,346 % of total share capital: 1.420%
Specific details about the Encumbrance	Name of the entity in whose favour shares encumbered (X)	Pledge of Equity Shares in favour of DB (International) Stock Brokers Limited	Pledge of Equity Shares in favour of DB (International) Stock Brokers Limited	Pledge of Equity Shares in favour of DB (International) Stock Brokers Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Depository Participant /Stock Broker	No Depository Participant /Stock Broker	No Depository Participant /Stock Broker
	Names of all other entities in the agreement	Listed company and its group companies (if any)-NA 1. 2.	Listed company and its group companies (if any)-NA 1. 2.	Listed company and its group companies (if any)-NA 1. 2.

		Other entities (if any) NA 1. 2. ...	Other entities (if any) NA 1. 2. ...	Other entities (if any) NA 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	NO	NO
		3. Whether the debt instrument is listed on stock exchanges? NA	3. Whether the debt instrument is listed on stock exchanges? NA	3. Whether the debt instrument is listed on stock exchanges? NA
		4. Credit Rating of the debt instrument: NA	4. Credit Rating of the debt instrument: NA	4. Credit Rating of the debt instrument: NA
		5. ISIN of the Instrument: NA	5. ISIN of Instrument: NA	5. ISIN of Instrument: NA
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 57,13,200	Rs. 1,25,69,760	Rs. 1,50,54,663
	Amount involved (against which shares have been encumbered) (B)	Rs. 57,13,200	Rs. 1,25,69,760	Rs. 1,50,54,663
	Ratio of A / B	1:1	1:1	1:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising	Against Margin of Shares	Against Margin of Shares	Against Margin of Shares

	money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)						
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Sheetal Periwal
Promoter

Place: New Delhi
Date: 06/09/2023